



The Directors
Diversified Gas & Oil PLC
27-28 Eastcastle Street
London
United Kingdom
W1W 8DH

Stifel Nicolaus Europe Limited
150 Cheapside
London
United Kingdom
EC2V 6ET

13 May 2020

Dear Ladies and Gentlemen

Diversified Gas & Oil PLC (the “Company” and together with its subsidiaries, the “Group”)

We hereby consent to the inclusion in the Prospectus dated 13 May 2020 and published by the Company, of our accountant’s report on the historical financial information of the Group as set out in section B of Part XIV of the Prospectus.

Our consent is required by item 1.3 of Annex 1 of the Commission Delegated Regulation (EU) 2019/980 and is given for the purpose of complying with that provision and for no other purpose.

We also authorise the contents of our report for the purposes of item 5.3.2R(2)(f) of the Prospectus Regulation Rules.

Yours faithfully

A handwritten signature in black ink, appearing to read 'PricewaterhouseCoopers LLP', written in a cursive style.

PricewaterhouseCoopers LLP
Chartered Accountants

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