SUNTUN

For a description of how the below metrics are calculated, see (i) our 2018 Annual Report on Form 10-K filed with the Securities and Exchange Commission (SEC) on February 28, 2019, (ii) the quarterly earnings releases and presentation materials for each applicable period available on our investor relations website and (iii) the accompanying notes therein.

Operating Metrics

	FY2016	1Q17	2Q17	3Q17	4Q17	FY2017	1Q18	2Q18	3Q18	4Q18	FY2018	1Q19	2Q19
Customers Deployed (1) (in period)	39,000	10,200	10,200	12,600	11,600	44,600	9,400	12,100	13,200	14,700	49,400	11,400	12,600
Lease Customers Deployed (1) (in period)	33,100	9,300	8,900	11,100	9,900	39,200	8,000	10,400	11,100	12,100	41,500	9,500	10,000
Cumulative Customers (1)	134,000	144,000	156,000	169,000	180,000	180,000	189,000	202,000	218,000	233,000	233,000	242,000	255,000
MW Deployed	282.2	72.8	75.6	89.8	85.1	323.3	67.6	90.7	99.8	114.6	372.8	86.2	102.7
Cumulative MW Deployed	878.5	951.3	1,026.9	1,116.7	1,201.8	1,201.8	1,269.4	1,360.1	1,459.9	1,574.6	1,574.6	1,660.8	1,763.5
Leased MW Deployed	245.5	67.4	67.1	80.2	74.2	289.0	58.7	78.9	85.3	96.4	319.3	72.8	85.3
Leased MWs as % of total MW Deployed	87%	93%	89%	89%	87%	89%	87%	87%	85%	84%	86%	84%	83%
Cumulative Leased MW Deployed (2)	774.8	842.1	909.3	989.5	1,063.7	1,063.7	1,122.4	1,201.3	1,286.6	1,383.0	1,383.0	1,462.1	1,547.4
y/y growth	46%	45%	43%	40%	37%	37%	33%	32%	30%	30%	30%	30%	29%
Project Value (per watt)	\$ 4.48	\$ 4.21	\$ 4.47	\$ 4.49	\$ 4.52	\$ 4.43	\$ 4.61	\$ 4.10	\$ 4.34	\$ 4.38	\$ 4.34	\$ 4.52	\$ 4.44
Contracted	3.90	3.58	3.89	3.92	3.96	3.84	4.03	3.51	3.79	3.80	3.77	4.01	4.04
Renewal	0.58	0.63	0.58	0.57	0.56	0.58	0.58	0.59	0.55	0.58	0.57	0.51	0.40
Creation Cost (per watt) (3)(4)	\$ 3.61	\$ 3.38	\$ 3.37	\$ 3.34	\$ 3.30	\$ 3.34	\$ 3.51	\$ 3.12	\$ 3.34	\$ 3.17	\$ 3.26	\$ 3.46	\$ 3.33
Installation	2.76	2.67	2.70	2.72	2.61	2.68	2.65	2.35	2.52	2.48	2.49	2.58	2.50
Sales & Marketing (expensed & capitalized)	0.72	0.51	0.54	0.49	0.53	0.52	0.75	0.69	0.73	0.65	0.70	0.78	0.80
General & Administrative	0.29	0.29	0.29	0.27	0.30	0.29	0.30	0.25	0.23	0.22	0.24	0.29	0.28
(-) Platform services margin	(0.17)	(0.09)	(0.16)	(0.15)	(0.15)	(0.14)	(0.19)	(0.16)	(0.14)	(0.17)	(0.17)	(0.20)	(0.25)
Sunrun Built Install Cost (per watt)	\$ 2.21	\$ 2.14	\$ 1.87	\$ 1.72	\$ 1.85	\$ 1.89	\$ 1.92	\$ 1.95	\$ 2.06	\$ 1.96	\$ 1.98	\$ 1.95	\$ 1.82
Unlevered NPV (per watt)	\$ 0.87	\$ 0.83	\$ 1.10	\$ 1.15	\$ 1.22	\$ 1.09	\$ 1.10	\$ 0.98	\$ 1.00	\$ 1.21	\$ 1.08	\$ 1.06	\$ 1.11
NPV created (\$ in millions)	\$ 213	\$ 56	\$ 74	\$ 93	\$ 91	\$ 314	\$ 65	\$ 77	\$ 86	\$ 116	\$ 344	\$ 77	\$ 95
y/y growth	64%	145%	56%	21%	35%	47%	16%	4%	(7)%	28%	10%	19%	23%
Gross Earning Assets, contracted (5)(6)	\$ 1,200	\$ 1,269	\$ 1,229	\$ 1,359	\$ 1,459	\$ 1,459	\$ 1,583	\$ 1,715	\$1,912	\$ 2,100	\$ 2,100	\$ 2,153	\$ 2,252
Gross Earning Assets, renewal (5)	609	647	665	709	754	754	800	863	917	963	963	1,014	1,060
Gross Earning Assets (\$ in millions) (5)(6)	\$ 1,809	\$ 1,916	\$ 1,894	\$ 2,068	\$ 2,213	\$ 2,213	\$ 2,383	\$ 2,578	\$ 2,829	\$ 3,062	\$ 3,062	\$ 3,167	\$ 3,312
q/q growth	400	6%	(1)%	9%	7%	2004	8%	8%	10%	8%	000/	3%	5%
y/y growth	42%	39%	26%	24%	22%	22%	24%	36%	37%	38%	38%	33%	28%
(-) Project level debt	(654)	(702)	(780)	(869)	(1,048)	(1,048)	(1,137)	(1,251)	(1,318)	(1,502)	(1,502)	(1,585)	(1,724)
(+) Pro forma debt adjustment (5)	-	-	120	130	155	155	182	186	186	183	183	182	182
(-) Pro forma pass-through financing obligation (7)(8)	(137)	(138)	(139)	(138)	(138)	(138)	(138)	(224)	(308)	(339)	(339)	(331)	(341)
Net Earning Assets (\$ in millions) (7)	\$ 1,018	\$ 1,076	\$ 1,095	\$ 1,192	\$ 1,182	\$ 1,182	\$ 1,289	\$ 1,290	\$ 1,389	\$ 1,404	\$ 1,404	\$ 1,432	\$ 1,429
q/q growth		6%	2%	9%	(1)%		9%	0%	8%	1%		2%	(0)%
y/y growth	31%	36%	30%	25%	16%	16%	20%	18%	17%	19%	19%	11%	11%
Contracted Net Earning Assets (\$ in millions) (7)	\$ 409	\$ 429	\$ 430	\$ 482	\$ 428	\$ 428	\$ 489	\$ 427	\$ 472	\$ 441	\$ 441	\$ 418	\$ 369
q/q growth	400/	5% 33%	0% 28%	12% 23%	(11)% 5%	5%	14% 14%	(13)%	11%	(7)%	20/	(5)% (14)%	(12)%
y/y growth	18%							(1)%	(2)%	3%	3%		(14)%
Cash Generation (\$ in millions) (9)	\$ (44)	\$ (6)	\$ 11	\$ 3	\$6	\$ 14	\$ 2	\$ 27	\$ 5	\$ 29	\$ 63	\$ 14	\$ 44

⁽¹⁾ Customer counts are rounded

⁽²⁾ Cumulative Leased MW Deployed was increased by 6.3 MWs following a fund buy-in during 1Q19. Cumulative Leased MW Deployed was reduced by 6.3 MW in 1Q18 following accounting standard changes implemented in 1Q18 based on transactions prior to 2015. These adjustments have no effect on Cumulative MW Deployed.

⁽³⁾ The presentation of Creation Cost for periods commencing with March 31, 2018 reflects changes made to the calculation owing to the adoption of new accounting standards, as described in materials available on our investor relations website. The presentation of Creation Cost for periods prior to March 31, 2018 remain as previously reported, as the new calculation and recast financials would have resulted in immaterial changes in the Creation Cost for such prior periods. Please see our recast financials summary available on our investor relations website

⁽⁴⁾ Creation Cost for Q1 2016 excludes exit costs in Nevada. Creation Cost for 10 2018 excludes two non-recurring items totaling approximately \$7 million: charges related to establishing a reserve for litigation and an impairment of solar assets under construction by a channel partner that ceased operations. Creation Cost for 20 2018 excludes a non-recurring item of \$1.9 million for settlement of the consolidated state court class action lawsuit related to the IPO.

(5) Gross Earning Assets excludes the pro-rata share of forecasted unlevered cash flows attributable to project equity financing partners, allocated based on the estimated pro-rata split of cash flows. Because estimated cash distributions to our project equity financing partners are deducted from Gross Earning Assets, so is a proportional share of the corresponding project level debt from Net Earning Assets.

(6) In the fourth quarter of 2017, Gross Earnings Assets under Energy Contract and Total Gross Earning Assets were reduced by \$13 million to reflect changes related to modifications to the Federal Tax Code for assets deployed through December 31, 2017, including a reduction held as a

reserve pending final tax regulation guidance based on the company's best estimate of the potential effect.

⁽⁷⁾ The pass-through financing obligation for periods from December 31, 2016 through December 31, 2017 reflect recast financials following the adoption of certain accounting standards, as described in our 1Q 2018 Quarterly report on Form 10-Q filed with the Securities and Exchange Commission (SEC) on May 9, 2018. Prior periods are presented as originally reported for total lease pass-through financing obligations.

⁽⁸⁾ The pass-through financing obligation used to calculate Net Earning Assets is reduced to the extent we expect the liability to be eliminated when the pass-through financing provider receives investment tax credits on assets it has funded,

at which time the value of the credits is recognized as revenue. This amount is reflected in the current portion of the pass-through financing obligation. In the second, third and fourth quarter of 2018 the adjustment was \$36.2 million, \$53.9 million and \$25.0 million respectively. In the first quarter of 2019 the adjustement was \$9.3 million. There was no amount reflected within short-term pass through financing in the second quarter of 2019.

⁽⁹⁾ Cash Generation defined as change in consolidated total cash balance (including restricted cash) less any increases in recourse debt balances.

SUNTUN

Consolidated Financial Statement Summaries

(\$ in '000s, except per share amounts)	FY2016	1Q17	2Q17	3Q17	4Q17	FY2017	1Q18	2Q18	3Q18	4Q18	FY2018	1Q19	2Q19
(\$\psi \coop, \c	1			• • • • • • • • • • • • • • • • • • • •					02.0				
Income Statement (1)													
Customer agreements & incentives revenue	\$ 191,626	\$ 49,090	\$ 58,111	\$ 61,717	\$ 65,358	\$ 234,276	\$ 66,990	\$ 91,605	\$ 114,572	\$ 131,299	\$ 404,466	\$ 99,850	\$ 92,439
Solar energy systems & product sales	285,481	56,019	72,511	82,829	86,907	298,266	77,373	78,933	90,388	108,821	355,515	94,654	112,156
Total revenue	477,107	105,109	130,622	144,546	152,265	532,542	144,363	170,538	204,960	240,120	759,981	194,504	204,595
y/y growth	57%	6%	7%	29%	26%	12%	37%	31%	42%	58%	43%	35%	20%
Cost of customer agreements & incentives	154,244	42,613	45,289	47,299	51,234	186,435	54,576	57,769	63,195	65,317	240.857	69.493	70,594
Cost of solar energy systems & product sales	239,381	49.431	60.938	69.588	74.174	254.131	64.579	64,268	76,179	89.040	294.066	77.799	86.348
Total COGS	393,625	92,044	106,227	116,887	125,408	440,566	119,155	122,037	139,374	154,357	534,923	147,292	156,942
y/y growth	40%	-4%	6%	19%	19%	12%	29%	15%	19%	23%	21%	24%	29%
Gross margin from customer agreements & incentives	20%	13%	22%	23%	22%	20%	19%	37%	45%	50%	40%	30%	24%
Gross margin from systems & product sales	16%	12%	16%	16%	15%	15%	17%	19%	16%	18%	17%	18%	23%
S&M	168,737	33,132	35,056	39,921	38,317	146,426	44,079	49,237	56,758	57,158	207,232	55,953	70,038
R&D	10,199	2,996	3,710	3,936	4,437	15,079	3,896	5,052	4,604	5,292	18,844	5,474	6,555
G&A	92,416 4,206	24,608 1.051	25,228 1,051	27,925 1.052	29,639 1,050	107,400 4,204	32,893 1,051	28,130 1,051	26,720 1,051	28,916 1,051	116,659 4,204	29,063 893	33,044 814
Amortization of intangible assets Total operating expenses	669,183	153,831	171,272	189,721	1,050	713,675	201,074	205,507	228,507	246,774	881,862	238,675	267,393
•	· ·	•		•						· ·	·		
EBIT	(192,076)	(48,722)	(40,650)	(45,175)	(46,586)	(181,133)	(56,711)	(34,969)	(23,547)	(6,654)	(121,881)	(44,171)	(62,798)
Interest & other expense (income)	72,500	21,033	22,179	23,123	27,794	94,129	26,506	32,380	29,965	40,132	128,983	46,096	43,697
Tax expense (benefit)	56,263	5,400	10,781	14,517	(18,345)	12,353	8,203	4,378	(5,988)	2,729	9,322 (260,186)	(3,361)	(1,910)
Net loss Net loss attributable to NCI and redeemable NCI	(320,839) (395,968)	(75,155) (85,037)	(73,610) (91,956)	(82,815) (110,822)	(56,035) (125,289)	(287,615) (413,104)	(91,420) (119,452)	(71,727) (79,136)	(47,524) (44,628)	(49,515) (43,627)	(286,843)	(86,906) (73,044)	(104,585) (103,292)
Net income (loss) available to common stockholders	75,129	9,882	18,346	28,007	69,254	125,489	28,032	7,409	(2,896)	(5,888)	26,657	(13,862)	(1,293)
Diluted EPS	\$ 0.72	\$ 0.09	\$ 0.17	\$ 0.26	\$ 0.63	\$ 1.16	\$ 0.25	\$ 0.06	\$ (0.02)	\$ (0.05)	\$ 0.23	\$ (0.12)	(1,293) \$ (0.01)
Balance Sheet (1)	¥ *=	+ 0.00	V 0	V 0.20	¥ 0.00	V	V 0.20	+ 0.00	+ (0.02)	\$ (0.00)	¥ 0.20	¥ (0 <u>=</u>)	\$ (0.0.)
Dalatice Street													
Cook proteinted 9 consensated	204.202	204 020	222.045	000 400	044.700	044 700	0.40.000	070 400	075 400	204 200	204 200	200.024	252.007
Cash, restricted & unrestricted	224,363	221,938	232,945	236,130	241,790	241,790	243,328	270,403	275,133	304,399	304,399	309,934	353,867
Solar energy systems, net	2,498,644	2,653,049	2,807,378	2,997,402	3,161,570	3,161,570	3,285,804	3,437,822	3,618,125	3,820,017	3,820,017	3,976,504	4,149,883
Solar energy systems, net Non-recourse debt	2,498,644 654,023	2,653,049 701,875	2,807,378 780,232	2,997,402 868,795	3,161,570 1,047,945	3,161,570 1,047,945	3,285,804 1,137,029	3,437,822 1,250,609	3,618,125 1,317,598	3,820,017 1,501,922	3,820,017 1,501,922	3,976,504 1,585,187	4,149,883 1,724,147
Solar energy systems, net Non-recourse debt Pass-through financing obligation	2,498,644 654,023 137,283	2,653,049 701,875 137,543	2,807,378 780,232 138,866	2,997,402 868,795 137,916	3,161,570 1,047,945 138,210	3,161,570 1,047,945 138,210	3,285,804 1,137,029 138,287	3,437,822 1,250,609 260,167	3,618,125 1,317,598 361,997	3,820,017 1,501,922 363,743	3,820,017 1,501,922 363,743	3,976,504 1,585,187 340,782	4,149,883 1,724,147 340,634
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt	2,498,644 654,023	2,653,049 701,875	2,807,378 780,232	2,997,402 868,795	3,161,570 1,047,945	3,161,570 1,047,945	3,285,804 1,137,029	3,437,822 1,250,609	3,618,125 1,317,598	3,820,017 1,501,922	3,820,017 1,501,922	3,976,504 1,585,187	4,149,883 1,724,147
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow (1)	2,498,644 654,023 137,283 244,000	2,653,049 701,875 137,543 247,400	2,807,378 780,232 138,866 247,000	2,997,402 868,795 137,916 247,000	3,161,570 1,047,945 138,210 247,000	3,161,570 1,047,945 138,210 247,000	3,285,804 1,137,029 138,287 247,000	3,437,822 1,250,609 260,167 247,000	3,618,125 1,317,598 361,997 247,000	3,820,017 1,501,922 363,743 247,000	3,820,017 1,501,922 363,743 247,000	3,976,504 1,585,187 340,782 239,035	4,149,883 1,724,147 340,634 239,035
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow (**) Cash Flow from Operations	2,498,644 654,023 137,283 244,000 (200,141)	2,653,049 701,875 137,543 247,400 (37,480)	2,807,378 780,232 138,866 247,000	2,997,402 868,795 137,916 247,000 (14,859)	3,161,570 1,047,945 138,210 247,000 (32,073)	3,161,570 1,047,945 138,210 247,000 (96,103)	3,285,804 1,137,029 138,287 247,000 (45,754)	3,437,822 1,250,609 260,167 247,000 (11,967)	3,618,125 1,317,598 361,997 247,000	3,820,017 1,501,922 363,743 247,000 (21,727)	3,820,017 1,501,922 363,743 247,000	3,976,504 1,585,187 340,782 239,035	4,149,883 1,724,147 340,634 239,035 (68,030)
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow ** Cash Flow from Operations Cash Flow from Investing	2,498,644 654,023 137,283 244,000 (200,141) (695,802)	2,653,049 701,875 137,543 247,400 (37,480) (162,364)	2,807,378 780,232 138,866 247,000 (11,691) (182,079)	2,997,402 868,795 137,916 247,000 (14,859) (219,906)	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970)	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319)	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711)	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013)	3,618,125 1,317,598 361,997 247,000 16,987 (224,536)	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056)	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316)	3,976,504 1,585,187 340,782 239,035 11,415 (201,397)	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983)
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow ⁽ⁿ⁾ Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow ** Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow from Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds from pass-through financing & other obligations	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow from Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds from pass-through financing & other obligations Proceeds from non-recourse debt	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow from Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds from pass-through financing & other obligations Proceeds from non-recourse debt Additional items (*)	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670 154,332	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448 238,144	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462 492,168	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082 980,544	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785 181,652	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497 359,597
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow " Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds from pass-through financing & other obligations Proceeds from non-recourse debt Additional items " Depreciation & Amortization	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670 154,332	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448 238,144	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462 492,168	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082 980,544	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785 181,652	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497 359,597
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow " Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds from pas-through financing & other obligations Proceeds from non-recourse debt Additional items " Depreciation & Amortization Stock Based Compensation (SBC)	2,499,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670 154,332 37,794 5,547	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448 238,144	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462 492,168 42,296 5,874	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082 980,544 156,007 27,856	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785 181,652 43,661 5,783	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497 359,597
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow from Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds from pass-through financing & other obligations Proceeds from non-recourse debt Additional items ** Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69)	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670 154,332 37,794 5,547 667	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448 238,144 39,731 5,741 648	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462 492,168 42,296 5,874 642	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082 980,544 156,007 27,856 2,568	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785 181,652 43,661 5,783 632	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497 359,597 45,358 6,783 624
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow from Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds from pass-through financing & other obligations Proceeds from non-recourse debt Additional items (*) Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806 128,687 22,042 2,299 609	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670 154,332 37,794 5,547 667 186	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448 238,144 39,731 5,741 648 188	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462 492,168 42,296 5,874 642 174	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082 980,544 156,007 27,856 2,568 718	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785 181,652 43,661 5,783 632 167	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497 359,597 45,358 6,783 624 190
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow from Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds from pass-through financing & other obligations Proceeds from non-recourse debt Additional items (**) Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC S&M SBC	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168 892	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806 128,687 22,042 2,299 609 5,196	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670 154,332 37,794 5,547 667 186 834	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448 238,144 39,731 5,741 648 188 1,102	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462 492,168 42,296 5,874 642 174 1,105	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082 980,544 156,007 27,856 2,568 718 7,191	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785 181,652 43,661 5,783 632 167 1,128	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497 359,597 45,358 6,783 624 190 1,303
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow " Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds from pas-through financing & other obligations Proceeds from non-recourse debt Additional items " Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC S&M SBC R&D SBC	2,499,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831 515	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917 149	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807 186	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580 259	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168 892 242	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 748,806 128,687 22,042 2,299 609 5,196 836	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150 295	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670 154,332 37,794 5,547 667 186 834 311	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448 238,144 39,731 5,741 648 188 1,102 313	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462 492,168 42,296 5,874 642 174 1,105 334	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082 980,544 156,007 27,856 2,568 718 7,191 1,253	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785 181,652 43,661 5,783 632 167 1,128 336	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497 359,597 45,358 6,783 624 190 1,303 408
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow from Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds from pass-through financing & other obligations Proceeds from non-recourse debt Additional items (*) Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC S&M SBC	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168 892	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806 128,687 22,042 2,299 609 5,196	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670 154,332 37,794 5,547 667 186 834	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448 238,144 39,731 5,741 648 188 1,102	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462 492,168 42,296 5,874 642 174 1,105	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082 980,544 156,007 27,856 2,568 718 7,191	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785 181,652 43,661 5,783 632 167 1,128	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497 359,597 45,358 6,783 624 190 1,303
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow from Cash Flow from Operations Cash Flow from Investing Cash Flow from Ninancing Proceeds from NCI Proceeds from pass-through financing & other obligations Proceeds from non-recourse debt Additional items ** Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC S&M SBC R&D SBC G&A SBC	2,499,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831 515	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917 149	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807 186	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580 259	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168 892 242	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 748,806 128,687 22,042 2,299 609 5,196 836	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150 295	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670 154,332 37,794 5,547 667 186 834 311	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448 238,144 39,731 5,741 648 188 1,102 313	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462 492,168 42,296 5,874 642 174 1,105 334	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082 980,544 156,007 27,856 2,568 718 7,191 1,253	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785 181,652 43,661 5,783 632 167 1,128 336	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497 359,597 45,358 6,783 624 190 1,303 408
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow from Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds from pass-through financing & other obligations Proceeds from non-recourse debt Additional items (*) Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC S&M SBC R&D SBC G&A SBC Other Adjustments for Creation Costs	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831 515 7,929	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917 149 2,943	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807 186 3,256	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580 259 3,164	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168 892 242 3,739	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806 128,687 22,042 2,299 609 5,196 836 13,102	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150 295 5,468	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670 154,332 37,794 5,547 667 186 834 311 3,549	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448 238,144 39,731 5,741 648 188 1,102 313 3,490	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462 492,168 42,296 5,874 642 174 1,105 334 3,619	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082 980,544 156,007 27,856 2,568 718 7,191 1,253 16,126	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785 181,652 43,661 5,783 632 167 1,128 336 3,520	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497 359,597 45,358 6,783 624 190 1,303 408 4,258
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow from Cash Flow from Operations Cash Flow from Investing Cash Flow from Investing Cash Flow from Investing Proceeds from NCI Proceeds from pass-through financing & other obligations Proceeds from non-recourse debt Additional items (*) Depreciation & Amortization Stock Based Compensation (SBC) COGS - customer agreements and incentives SBC COGS - solar energy systems and product sales SBC S&M SBC R&D SBC G&A SBC G&A SBC G&A SBC S&M: Amortization of intangibles	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831 515 7,929	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917 149 2,943	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807 186 3,256	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580 259 3,164	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168 892 242 3,739	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806 128,687 22,042 2,299 609 5,196 836 13,102	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150 295 5,468	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670 154,332 37,794 5,547 667 186 834 311 3,549 615	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448 238,144 39,731 5,741 648 188 1,102 313 3,490 596	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462 492,168 42,296 5,874 642 174 1,105 334 3,619	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082 980,544 156,007 27,856 2,568 718 7,191 1,253 16,126	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785 181,652 43,661 5,783 632 167 1,128 336 3,520	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497 359,597 45,358 6,783 624 190 1,303 408 4,258
Solar energy systems, net Non-recourse debt Pass-through financing obligation Recourse debt Cash Flow " Cash Flow from Operations Cash Flow from Investing Cash Flow from Financing Proceeds from NCI Proceeds from pass-through financing & other obligations Proceeds from non-recourse debt Additional items " Depreciation & Amortization Stock Based Compensation (SBC) COGS - solar energy systems and product sales SBC S&M SBC R&D SBC G&A SBC Other Adjustments for Creation Costs S&M: Amortization of intangibles S&M: Amortization of costs to obtain contracts	2,498,644 654,023 137,283 244,000 (200,141) (695,802) 899,145 573,542 16,047 335,666 98,493 18,723 2,039 409 7,831 515 7,929 6,760	2,653,049 701,875 137,543 247,400 (37,480) (162,364) 197,419 162,565 1,448 38,225 29,948 5,874 751 114 1,917 149 2,943	2,807,378 780,232 138,866 247,000 (11,691) (182,079) 204,777 140,980 1,614 161,300 31,706 5,515 1,110 156 807 186 3,256	2,997,402 868,795 137,916 247,000 (14,859) (219,906) 237,950 167,777 1,577 94,561 32,423 5,105 (69) 171 1,580 259 3,164	3,161,570 1,047,945 138,210 247,000 (32,073) (212,970) 250,703 123,599 1,582 454,720 34,610 5,548 507 168 892 242 3,739	3,161,570 1,047,945 138,210 247,000 (96,103) (777,319) 890,849 594,921 6,221 748,806 128,687 22,042 2,299 609 5,196 836 13,102	3,285,804 1,137,029 138,287 247,000 (45,754) (164,711) 212,003 143,604 1,502 95,900 36,186 10,694 611 170 4,150 295 5,468 630 1,902	3,437,822 1,250,609 260,167 247,000 (11,967) (185,013) 224,055 23,864 96,670 154,332 37,794 5,547 667 186 834 311 3,549 615 2,048	3,618,125 1,317,598 361,997 247,000 16,987 (224,536) 212,279 80,236 85,448 238,144 39,731 5,741 648 188 1,102 313 3,490 596 2,217	3,820,017 1,501,922 363,743 247,000 (21,727) (237,056) 288,049 97,443 33,462 492,168 42,296 5,874 642 174 1,105 334 3,619	3,820,017 1,501,922 363,743 247,000 (62,461) (811,316) 936,386 345,147 217,082 980,544 156,007 27,856 2,568 718 7,191 1,253 16,126 2,727 8,591	3,976,504 1,585,187 340,782 239,035 11,415 (201,397) 195,517 152,149 1,785 181,652 43,661 5,783 632 167 1,128 336 3,520 638 2,659	4,149,883 1,724,147 340,634 239,035 (68,030) (200,983) 312,946 178,162 3,497 359,597 45,358 6,783 624 190 1,303 408 4,258

Note: Numbers may not sum due to rounding.

(1) Income Statement, Balance Sheet and Cash Flow Statement figures for periods from Full-year 2016 through Full-year 2017 reflect recast financials following the adoption of certain accounting standards, as described in our 1Q 2018 Quarterly report on Form 10-Q filed with the Securities and Exchange Commission (SEC) on May 9, 2018. Other items, including "Additional Items" listed above, except for depreciation & amortization, for all periods prior to 1Q 2018, along with Income Statement, Balance Sheet and Cash Flow Statement figures prior to 4Q 2016, are presented as originally reported in financial statements, quarterly earnings releases and presenation materials for each applicable period. Depreciation & amortization listed above reflects recast financials for all periods between Full-year 2016 through Full-year 2017.