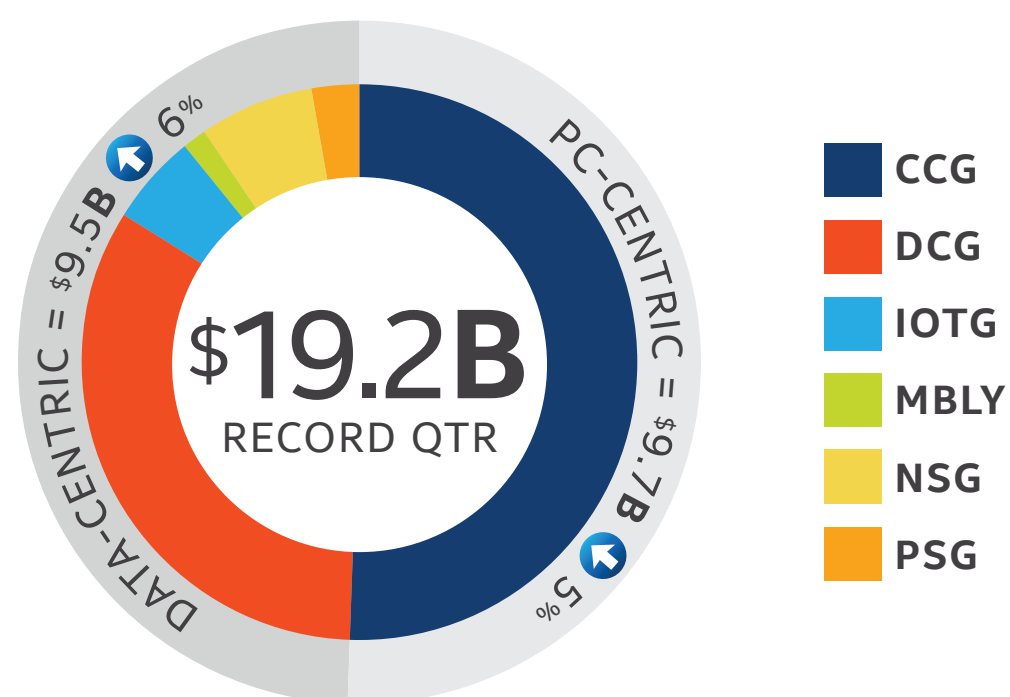


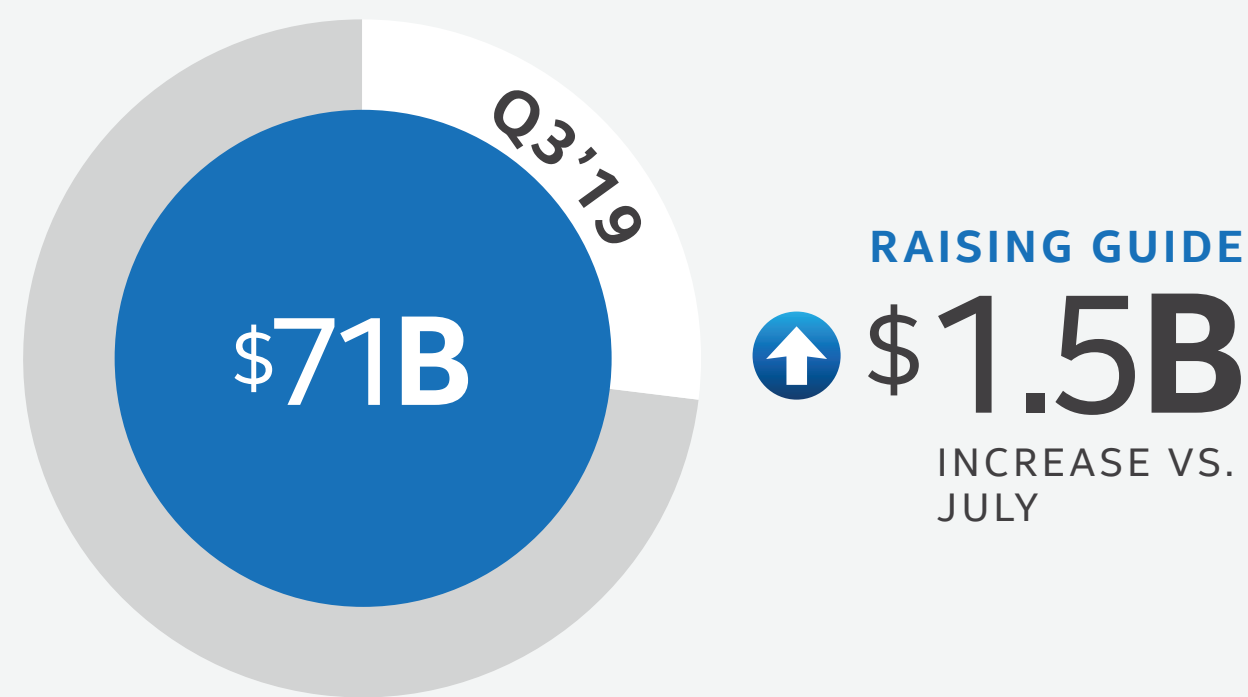
INTEL Q3 2019 RESULTS

NASDAQ: INTC

TOTAL Q3'19 REVENUE



FULL YEAR '19 OUTLOOK



PC-CENTRIC

Segment	Revenue	YOY Change
CLIENT COMPUTING GROUP (CCG)	\$9.7B	↓ 5%

DATA-CENTRIC

Segment	Revenue	YOY Change
DATA CENTER GROUP (DCG)	\$6.4B	↑ 4%
INTERNET OF THINGS GROUP (IOTG)	\$1.0B	↑ 9%
MOBILEYE (MBLY)	\$229M	↑ 20%
NON-VOLATILE MEMORY SOLUTIONS GROUP (NSG)	\$1.3B	↑ 19%
PROGRAMMABLE SOLUTIONS GROUP (PSG)	\$507M	↑ 2%

KEY OPPORTUNITIES (ESTIMATED FY '19 REVENUE)



*Includes AI-related revenue across all business segments, including IOTG and Mobileye.

NON-GAAP EPS

\$1.42 ↑ 1% YOY

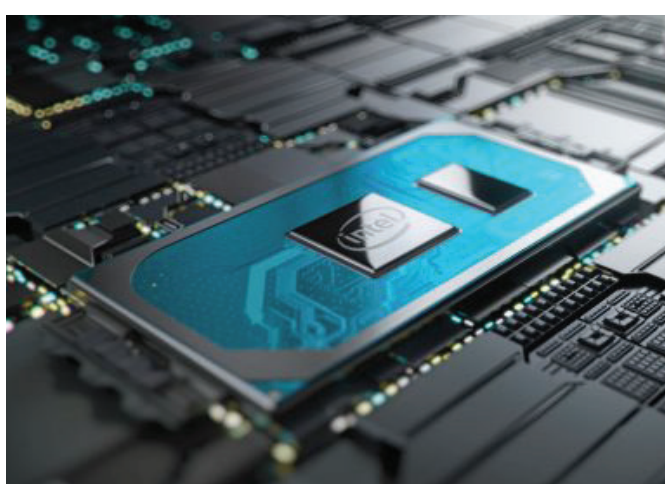
CASH & SHAREHOLDER RETURNS YTD

\$11.7B FREE CASH FLOW **\$4.2B** PAID DIVIDENDS **\$10.1B** SHARE REPURCHASES

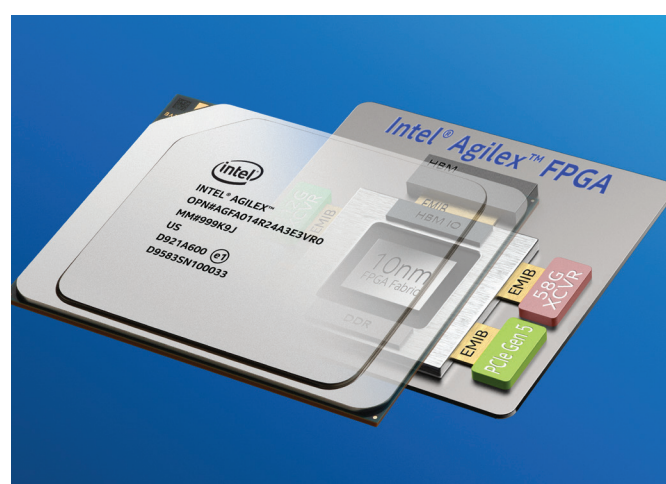
“ We’ve been on a multiyear journey to reposition Intel’s portfolio to take advantage of the exponential growth of data. Our third-quarter financial performance underscores our progress as our data-centric businesses turned in their best performance ever, making up almost half our total revenue in a record quarter. Our priorities are accelerating growth, improving our execution and deploying capital for attractive returns. We now expect to deliver a fourth record year in a row. ”

– BOB SWAN, INTEL CEO

HIGHLIGHTS



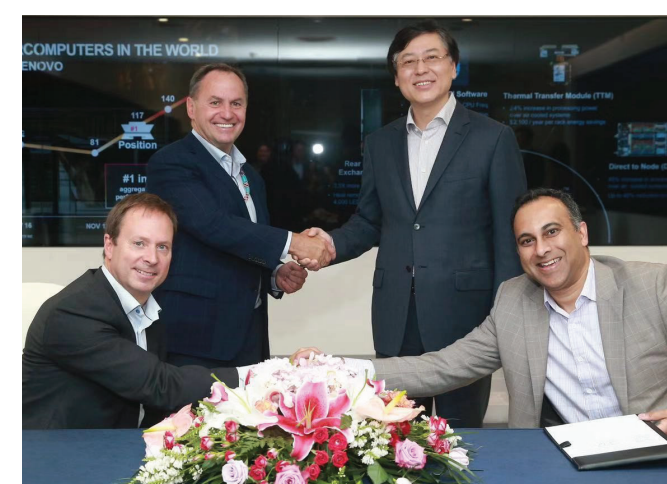
10NM “ICE LAKE” IN OEM SYSTEMS ON SHELF



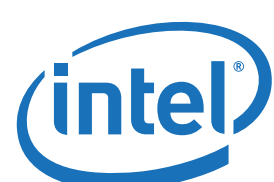
SHIPPED FIRST 10NM INTEL® AGILEX™ FPGAS



COLLABORATING WITH ORACLE ON INTEL® OPTANE™ MEMORY



LENOVO AND INTEL ANNOUNCE HPC AND AI COLLABORATION



YTD free cash flow (\$11.7B) is GAAP cash from operations (\$23.2B) minus capital expenditures (\$11.5B). Q3 non-GAAP EPS (\$1.42) is Q3 GAAP EPS (\$1.35) after adjustment for amortization of acquisition-related intangibles (+\$0.08), restructuring and other charges (+\$0.02), ongoing mark-to-market on marketable equity securities (-\$0.02), and related tax effects (-\$0.01). For a full explanation of these non-GAAP measures, see Intel's Q3 2019 earnings release at intc.com.

Our FY 2019 outlook and other statements about future plans, expectations, and opportunities are forward-looking statements. They are based on current expectations as of Oct. 24, 2019 but are subject to many risks and uncertainties that could cause actual results to differ materially from those anticipated. Important factors that could cause actual results to differ materially are set forth in Intel's Q3 2019 earnings release at intc.com, and our most recent reports on Forms 10-K and 10-Q, available at intc.com and sec.gov.