

Outstanding Benchmark Debt Callable within the Next 12 Months¹

As of December 31, 2023

CUSIP/ISIN	Entity	Issue Date	Maturity	Currency	Size (B)	Description	Callable on or after
US06051GKG37	BAC	2/4/2022	2/4/2025	USD	1.8	3nc2y 1.843% Fixed to Floating Rate Senior Notes	2/4/2024
US06051GKF53	BAC	2/4/2022	2/4/2025	USD	0.8	3nc2y Floating Rate Senior Notes	2/4/2024
XS1560863802	BAC	2/7/2017	2/7/2025	EUR	1.3	8nc7y 1.379% Fixed to Floating Rate Senior Notes	2/7/2024
US06051GHR39	BAC	3/15/2019	3/15/2025	USD	2.3	6nc5y 3.458% Fixed to Floating Rate Senior Notes	3/15/2024
XS1963075913	BAC	3/18/2019	3/18/2025	JPY	58.5	6nc5y 0.383% Fixed to Floating Rate Senior Notes	3/18/2024
US06051GJR11	BAC	4/22/2021	4/22/2025	USD	2.3	4nc3y 0.976% Fixed to Floating Rate Senior Notes	4/22/2024
US06051GJU40	BAC	4/22/2021	4/22/2025	USD	0.6	4nc3y Floating Rate Senior Notes	4/22/2024
US06051GKS74	BAC	4/27/2022	4/25/2025	USD	2.0	3nc2y 3.841% Fixed to Floating Rate Senior Notes	4/25/2024
US06051GKT57	BAC	4/27/2022	4/25/2025	USD	0.5	3nc2y Floating Rate Senior Notes	4/25/2024
CA060505FM13	BAC	4/25/2019	4/25/2025	CAD	1.0	6nc5y 2.932% Fixed to Floating Rate Senior Notes	4/25/2024
US06051GJY61	BAC	6/14/2021	6/14/2024	USD	1.5	3nc2y 0.523% Fixed to Floating Rate Senior Notes	5/14/2024
XS2345784057	BAC	5/24/2021	8/24/2025	EUR	1.5	4.25nc3.25y Floating Rate Senior Notes	8/24/2024
CA060505FG45	BAC	9/20/2017	9/20/2025	CAD	0.5	8nc7y 3.407% Fixed to Floating Rate Senior Notes	9/20/2024
US06051GJG55	BAC	9/25/2020	9/25/2025	USD	2.0	5nc4y 0.981% Fixed to Floating Rate Senior Notes	9/25/2024
US06051GGT04	BAC	9/18/2017	10/1/2025	USD	1.8	8nc7y 3.093% Fixed to Floating Rate Senior Notes	10/1/2024
US06051GHW24	BAC	10/22/2019	10/22/2025	USD	2.0	6nc5y 2.456% Fixed to Floating Rate Senior Notes	10/22/2024
US06051GKE88	BAC	12/6/2021	12/6/2025	USD	2.0	4nc3y 1.53% Fixed to Floating Rate Senior Notes	12/6/2024

¹ Includes parent unsecured long-term vanilla debt issuances of benchmark size with a potential call date within the next 12 months. Green text denotes a green, social or sustainability bond issuance.

Outstanding Preferred Stock Issues Callable Within the Next 12 Months²

As of December 31, 2023

Name	CUSIP	Issue Date	Per Annum Dividend Rate	Callable on or after
Series KK	06053U601	Jun 2019	5.375%	6/25/2024
Series JJ	060505FP4	Jun 2019	5.125% to, but excluding, Jun 20, 2024; 3-month LIBOR + 329.2 bps thereafter	6/20/2024
Series LL	06055H202	Sep 2019	5.000%	9/17/2024
Series X	060505EH3	Sep 2014	6.250% to, but excluding Sep 5, 2024; 3-month LIBOR + 370.5 bps thereafter	9/5/2024
Series Z	060505EL4	Oct 2014	6.500% to, but excluding Oct 23, 2024; 3-month LIBOR + 417.4 bps thereafter	10/23/2024

² Includes preferred stock that has the first call date within the next 12 months. The Corporation may redeem series of preferred stock on or after the redemption date, in whole or part, at its option, at the applicable redemption price plus declared and unpaid dividends.