

FULL-YEAR 2022 RESULTS

THE LARGEST HOTEL FRANCHISING COMPANY IN THE WORLD*

Global RevPAR ^(a)	U.S. RevPAR
v. 2021 ↑ 20%	v. 2021 ↑ 12%
v. 2019 ↑ 7%	v. 2019 ↑ 9%
YoY NRG	# Contracts Awarded
Global ↑ 4%	882
U.S. ↑ 1%	v. 2021 ↑ 35%
Global Pipeline	U.S. Pipeline
YoY Growth ↑ 1,230 bps	YoY Growth ↑ 3,430 bps

Adjusted EBITDA ^(b)
\$650MM

Adjusted Diluted EPS ^(c)
\$3.96

Highest Pipeline on Record
~219,000
rooms

80% New Construction
58% International
73% Midscale or Above Chainscale

Highlights

- ✦ Exceeded top end of full-year adjusted EBITDA outlook
- ✦ Generated Free Cash Flow ^(d) of \$360MM
- ✦ Returned record-high \$561MM to shareholders and Board authorized increase of quarterly cash dividend by 9%
- ✦ Awarded 170 deals for ECHO Suites, our new extended-stay brand, since March 2022 launch
- ✦ Grew development pipeline sequentially for 10th consecutive quarter
- ✦ Qualified as a constituent of the 2022 Dow Jones Sustainability Index

^(a) Represents RevPAR comparisons in constant currency.

^(b) Reported net income was \$355MM for full-year 2022.

^(c) Reported diluted earnings per share was \$3.91 for full-year 2022.

^(d) Net cash from operating, investing and financing activities for full-year 2022 were \$399MM, \$179MM and (\$584MM), respectively.

For full financial data and non-GAAP reconciliations, please see the Company's Fourth Quarter and Full-Year 2022 earnings release at investor.wyndhamhotels.com.

*Largest hotel franchising company in the world based on the number of properties.