

# Q2 2021 RESULTS

**WYNDHAM**  
HOTELS & RESORTS

## WYNDHAM HOTELS & RESORTS IS THE LARGEST HOTEL FRANCHISING COMPANY IN THE WORLD\*

<b>YTD NRG</b> ↑ 30bps	<b>Global RevPAR (a)</b>
Conversion Openings ~70%	v. 2020 ↑ 110%
	v. 2019 ↓ 17%
<b># Contracts Signed</b> 154	<b>WH Beat Industry RevPAR (b)</b>
% of 2019 ~90%	➤ 16 pts
<b>Global Pipeline</b>	<b>WH Market Share</b>
YoY Growth ↑ 580bps	Gains v. 2019 ↑ 290bps

Adjusted EBITDA (c)  
**\$168MM**

Adjusted Diluted EPS (d)  
**\$0.95**

Pipeline  
**190,000+**  
rooms

**74%** New Construction  
**64%** International

### Highlights

- U.S. Economy RevPAR exceeding 2019 levels for 3 consecutive months
- Opened nearly 30% more rooms sequentially and 70% more rooms year-over-year
- Free Cash Flow of \$104MM, nearly 3X each Q2'20 and Q2'19 excl. special-item outlays (e)
- Increased quarterly dividend payout by 50% to \$0.24 per share (75% of pre-pandemic levels)
- Recognized by Diversity Inc. for 2<sup>nd</sup> year in a row as a 2021 Noteworthy Company

(a) Represents year-over-year RevPAR comparison in constant currency

(b) Domestic RevPAR compared to STR results versus 2019.

(c) Reported net income was \$68MM for Q2 2021

(d) Reported diluted earnings per share was \$0.73 for Q2 2021

(e) Net cash provided by/(used in) operating activities was \$116MM, (\$57MM) and (\$144MM) for Q2'21, Q2'20 and Q2'19, respectively; special-item outlays for Q2'20 and Q2'19 were \$33MM and \$201MM, respectively

For full financial data and non-GAAP reconciliations, please see the Company's Second Quarter 2021 earnings release at investor.wyndhamhotels.com.

\*Largest hotel franchising company in the world based on the number of properties.