

# Q1 2021 RESULTS

**WYNDHAM**  
HOTELS & RESORTS

## WYNDHAM HOTELS & RESORTS IS THE LARGEST HOTEL FRANCHISING COMPANY IN THE WORLD\*

<b>YTD NRG</b> ↑ 20bps Conversion Openings > 70%	<b>Global RevPAR (a)</b> ↓ 11% v. 2020 ↓ 31% v. 2019
<b># Contracts Signed</b> 112 % of 2019 ~90%	<b>WH Beat Industry RevPAR</b> > 17 pts
<b>Global Pipeline</b> Sequential Growth ↑ 120bps	<b>WH Market Share Gains</b> ↑ 400bps

Adjusted EBITDA (b)  
**\$97MM**

Adjusted Diluted EPS (c)  
**\$0.36**

Pipeline  
Approx.  
**187,000** rooms  
75% New Construction  
64% International

### Highlights

- + Opened 23% more rooms and deleted 29% fewer rooms versus prior year
- + Free Cash Flow<sup>(d)</sup> of \$59 million, more than doubled year-over-year
- + Doubled last year's quarterly dividend payout, now at \$0.16 per share
- + Redeemed all \$500 million outstanding 5.375% Senior Notes due 2026 on April 15, 2021
- + Published 2021 ESG Report with enhanced disclosure around data privacy, cybersecurity, water conservation and biodiversity risk, as well as progress on 2025 Performance Targets

(a) Represents year-over-year RevPAR comparison in constant currency  
 (b) Reported net income was \$24 million for Q1 2021  
 (c) Reported diluted earnings per share was \$0.26 for Q1 2021  
 (d) Net cash provided by operating activities was \$64 million for Q1 2021

For full financial data and non-GAAP reconciliations, please see the Company's First Quarter 2021 earnings release at investor.wyndhamhotels.com.

\*Largest hotel franchising company in the world based on the number of properties.