

Company Overview

U.S. Gold Corp. (USAU) is a US focused gold exploration company.
USAU is advancing 2 projects – Copper King located in Southeast WY and
Keystone – located on the Cortez Trend in North Central NV.

U.S. Gold Corp. 1910 Idaho Street Suite 102 - Box 604 Elko, NV 89801

U.S. Gold Corp. Expands Copper King Mineralized Zone Through 2018 Drilling Exploration Program

Oct 17 2018, 8:00 AM EDT

U.S. Gold Corp. Receives Keystone Environmental Assessment / Plan of Operations Approval

Sep 17 2018, 8:00 AM EDT

U.S. Gold Corp. Partial Withdrawal of Proposals for the Annual Meeting of Shareholders

Sep 11 2018, 8:00 PM EDT

Stock Overview Symbol Exchange Market Cap Last Price	USAU Nasdaq 19.01m \$1.02	Investor Relations T: 800-557-4550 ir@usgoldcorp.gold
Last Price 52-Week Range	\$1.02 \$0.97 - \$3.27	

Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and it's quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.