
TWINVEE
THE BEST RIDING BOATS ON THE WATER™
NASDAQ: VEEE

COMPANY OVERVIEW

- **Founded in 1996:** designing and building catamaran boats for 26 years
- **Location:** Fort Pierce, Florida is considered a boat building mecca with over 30 boat manufacturers located along the Treasure Coast
- **Team:** 85 full time skilled employees including lamination, assembly, rigging, finish, upholstery, small parts and quality control
- **Current Models:** 10 models ranging in size from 24 feet to 36 feet including (4) GFX models and (6) Classic models
- **New Models:** the 340 GFX and 400 GFX should enter production by year end 2021 bringing the total model mix to 12 gas-powered boats
- **Price Points:** $65,000 for a 240 GFX and up to $860,000 for fully equipped 400 GFX
- **Electric Models:** 6 models in development ranging in size from 18 feet to 28 feet
- **Electric Outboard Motors:** Design phase completed, Prototype and Testing phase underway
- **Distribution:** 10 dealers & 14 locations in the U.S. and the Caribbean

INVESTMENT HIGHLIGHTS

- Well known brand among boating enthusiasts for performance, fuel efficiency, ride quality and value
- Growing revenue with increasing market demand for our power catamaran models
- An established and expanding portfolio of products
- Introducing larger models; expected to provide higher profit margins
- An early planned entrance into the electric boat market and positioned to ramp up production immediately
- An existing manufacturing plant with the operational efficiencies, mechanical infrastructure, usable factory space, engineers and skilled labor capable of producing electric boats

MANAGEMENT TEAM

Joseph C. Visconti
CEO / PRESIDENT

Joseph Visconti is a seasoned business leader, proficient in building and organizing teams of people to focus on business-driven goals and company success. Joseph has over 25 years of leadership experience as CEO/President in industries including Finance, Real Estate Development, Media, Manufacturing, Sales, and Marketing.

Preston Yarborough
VICE PRESIDENT / DIRECTOR PRODUCT DEVELOPMENT

Preston Yarborough brings over 23 years of marine engineering experience to our team. He has been a managing member since 2002. In addition to his positions of Vice President and Director of Product Development, he holds a seat on the Board of Directors.

Donna M. Barnett
CFO / CONTROLLER

Establishing guidelines, control functions for all aspects of accounting. Self-auditing the financial records historically, preparing financial statements for banks, OTC, and management. Implementing new inventory management and manufacturing software process that integrates with the accounting system.

Daniel Norton
PROJECT MANAGER

Design and Development of Twin Vee's fully electric propulsions system. Invented Smartlander TM Automatic Boat Docking System. Daniel had Patents awarded and Pending on several Robotic Mechanisms Project Management and is involved with product development, mechanical design and engineering analysis.

TWINVEE POWERCATS

GAS-POWERED

- One of the leading power catamaran recreational boat builders in the USA
- 10 models ranging in size from 24 feet to 36 feet including (4) GFX models and (6) Classic models
- Increased fuel efficiency due to less drag on the running surface compared to monohull boats
- Known as the “Best Riding Boats on the Water™”

TWIN VEE ELECTRIC

ELECTRIC

- Reduced drag compared to mono-hull electric boats provides longer run times
- Existing boat building infrastructure and manufacturing experience gives us a competitive advantage over startup electric boat manufactures
- Twin Vee electric Inboard/Outboard boats are designed with twin motor redundancy for a “return to port safe” feature
- Existing Twin Vee models offer huge savings in electric boat development time, costs, design, engineering and mold building due to the similarities between models

ELECTRA POWER SPORTS

ELECTRIC OUTBOARD MOTORS

- A 100% electric outboard motor being designed from the ground up, maximizing component placement and reducing the weight
- Single Uni-body frame design should reduce assembly time and lower manufacturing costs
- Designed with nano-composite thermoplastic dramatically reducing the overall weight of the unit
- 90% fewer moving parts than a typical gas engine dramatically reducing maintenance and downtime

Smart Marine Engineering

- Hull design breaks up incoming water
- Creating aeration and reducing friction
- The aerated water accelerates and passes through the narrowing tunnel
- The water velocity increases
- The aeration of water between the hulls forms a water-cushioned suspension for the boat

Simplified

- Monohulls act like a spoon pushing the boat through the water
- Twin hull boats act like two knives cutting through the water

NOTABLE CUSTOMERS

Commercial Use Vessels

- Navy Seals
- Florida Oceanographic
- Harbor Branch Oceanographic
- Florida Fish and Wildlife Commission
- Sea Tow
- Kimpton SeaFire
- Sandals Resort
- StingRay Watersports
- Shark Addicts - Jupiter, Florida
- Bimini Shark Lab

Media Productions

- James Bond Film
- Pirates of the Caribbean
- Chasing Mavericks
- Guy Harvey Project
- Big Wave Photography

Stable | Fuel-Efficient | Maneuverable

007 DEXTER LSU Discovery CHANNEL SHARK WEEK w/Michael Phelps HARBOR BRANCH SEA TOW

GFX MODELS

TWINVEE
GAS-POWERED

Classic Models

240 CC GFX

240 DC GFX

240 DC SE-X

280 CC GFX

*Available Q4 of 2021

340 CC GFX

*Available Q4 of 2021

400 CC GFX

260 VIVA CLASSIC

260 CC SE CLASSIC

260 CC GF CLASSIC

310 CC GF CLASSIC

360 CC GF CLASSIC

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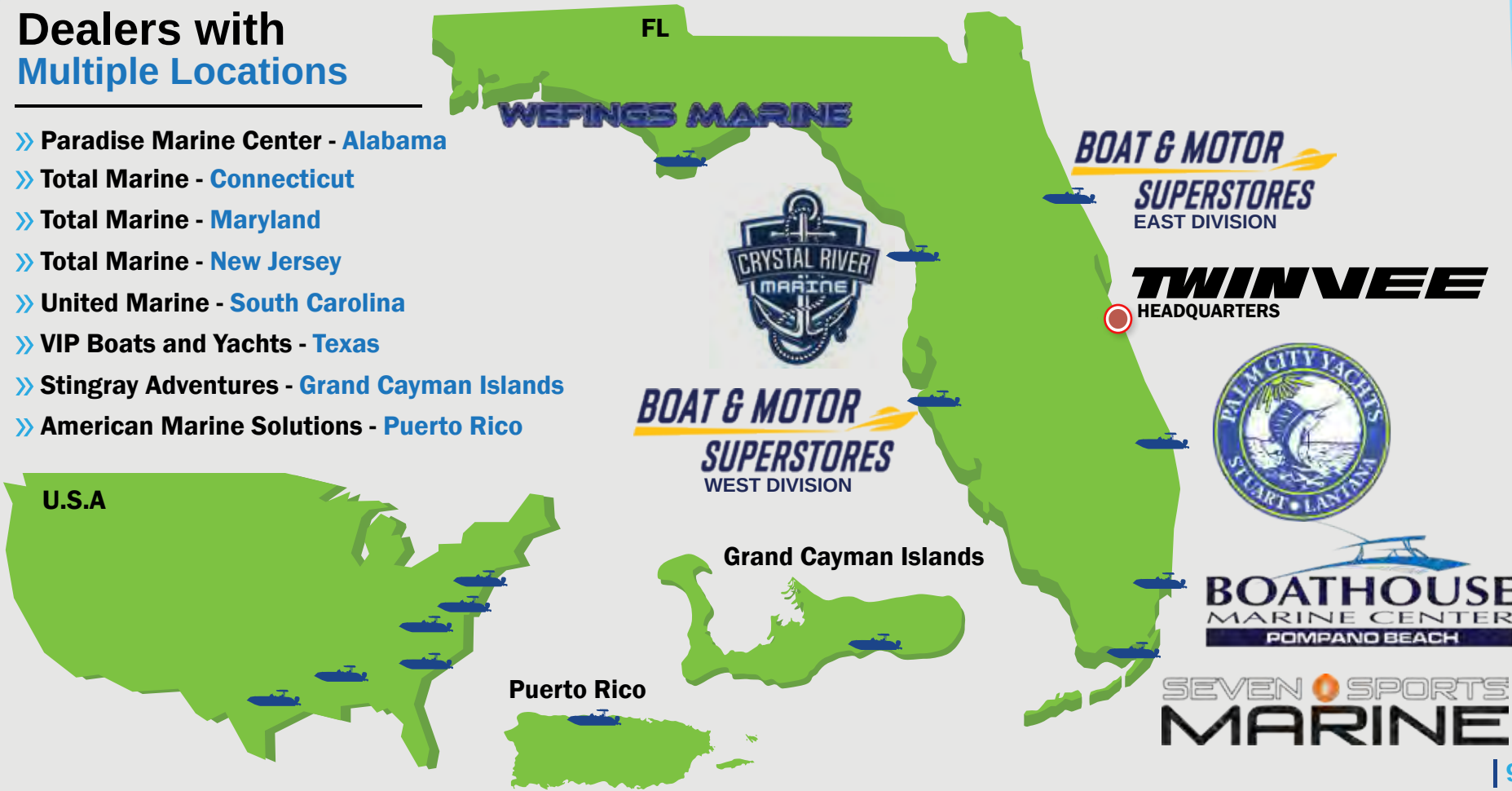
TWINVEE

Dealers with Multiple Locations

- Paradise Marine Center - Alabama
- Total Marine - Connecticut
- Total Marine - Maryland
- Total Marine - New Jersey
- United Marine - South Carolina
- VIP Boats and Yachts - Texas
- Stingray Adventures - Grand Cayman Islands
- American Marine Solutions - Puerto Rico



ELECTRIC BENEFITS

2021 models powered with twin inboard/outboard motors

240 – ELECTRIC

280 – ELECTRIC

2022 models powered with the Electra Pro 215HP

180 BAY – ELECTRIC

220 BAY – ELECTRIC

240 BAY – ELECTRIC

260 OCEAN – ELECTRIC

TWIN VEE ELECTRIC

- Electric motors are significantly more efficient than gas-powered motors
- Electric motors typically have low maintenance costs and downtime
- Electric motors require no warm-up period
- Electric motors can operate at peak performance within seconds of starting
- Less vibration, less noise, no toxic fumes

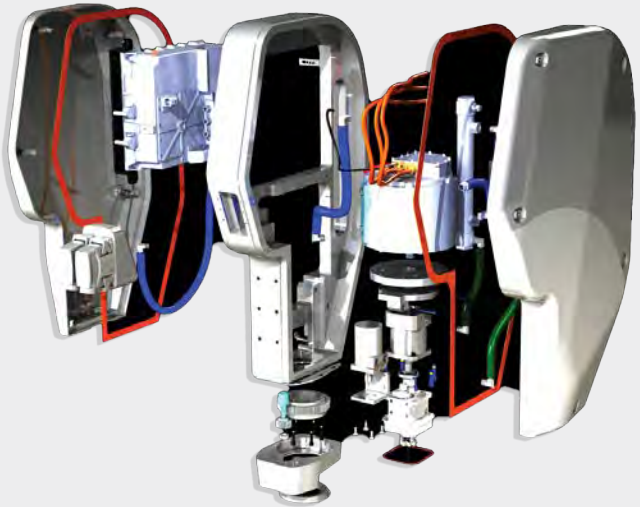
Electra Power Sports 215HP

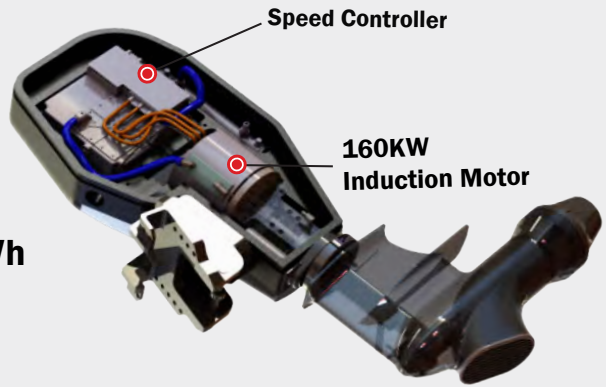
Designed to enter the market as the lightest, and the most powerful electric outboard motor

- Designed with nanocomposite thermoplastic material
- 90% the strength of aluminum
- 50% the weight of aluminum
- Uni-body design and construction
- Less parts to assemble = lower manufacturing costs
- Interchangeable lower units; jet propulsion or propeller

MOTOR SPECIFICATIONS

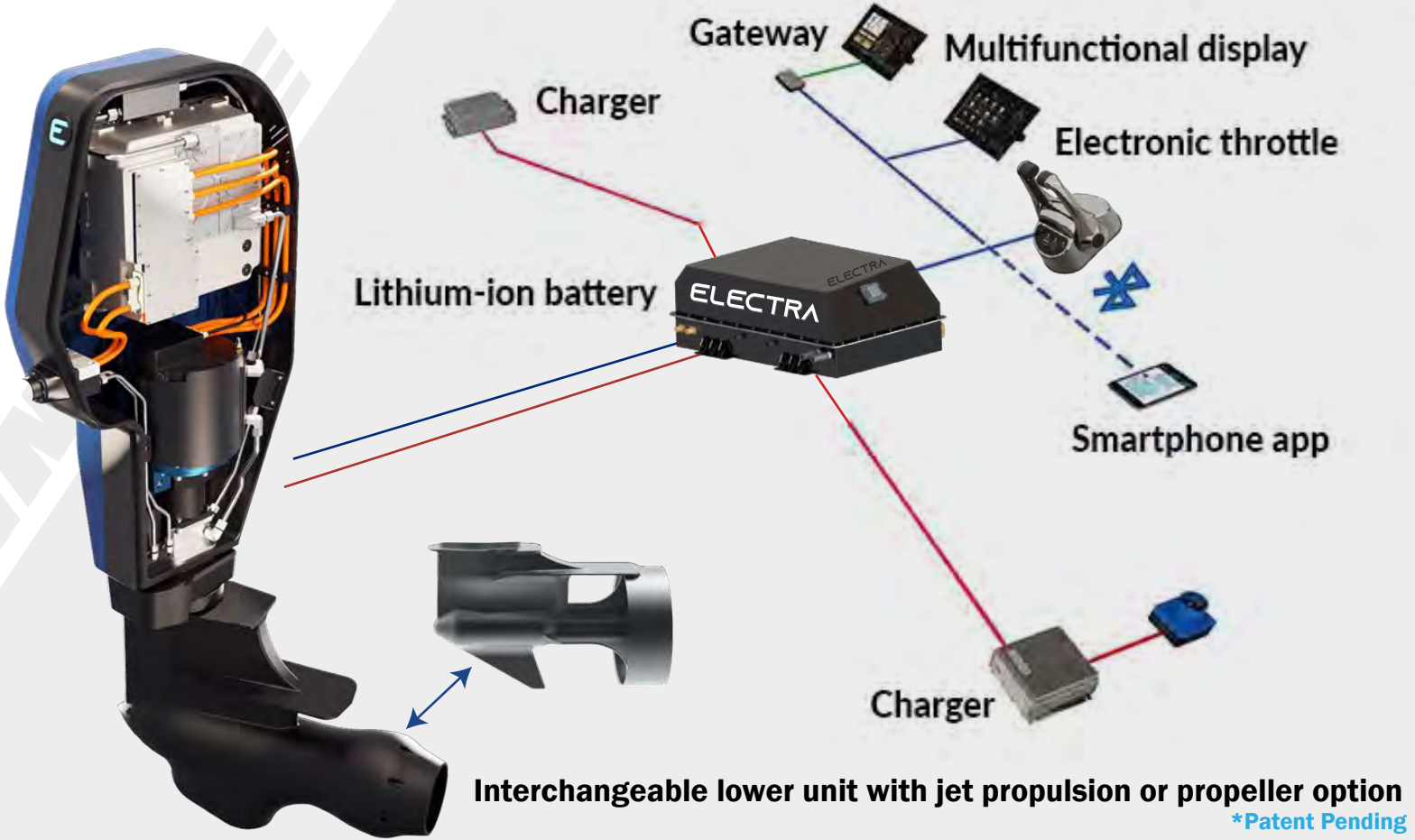
POWER	**215 HP**
TORQUE	**500 FT/LBS**
CONTINUOUS POWER	**125 HP**
VOLTAGE	**400 V**
EFFICIENCY	**95%**
WEIGHT	**360 lbs**
LITHIUM BATTERY	**50 kWh** expandable to 400 kWh
SHAFT LENGTH	**20, 25 & 30** inch availability





*Available in multiple color combinations

ELECTRA PRO COMPONENTS



Interchangeable lower unit with jet propulsion or propeller option

*Patent Pending

CAP STRUCTURE

	Securities Outstanding
Common Stock	7,000,000
Options*	492,500
Warrants**	150,000
Fully Diluted	7,642,500

*Exercise price $5.80
**Exercise price $7.50

TWIN VEE GFX MODELS

240 GFX

240 DC GFX

240 DC SE-X

280 GFX


260 GF Classic

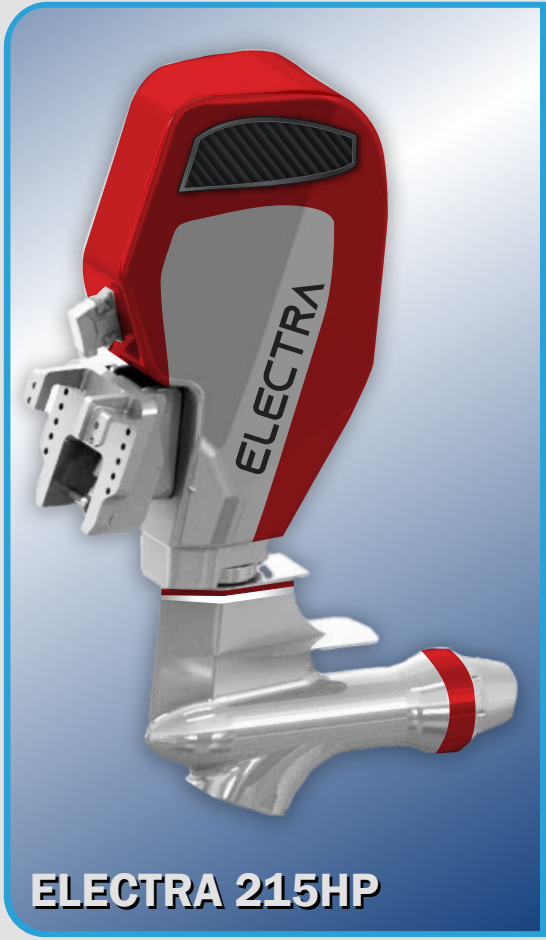

260 VIVA Classic


260 SE Classic


360 GF Classic


240 ELECTRIC


TWIN VEE
ELECTRIC


ELECTRA
ELECTRA 215HP

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ELECTRA

POWER SPORTS

Twin Vee PowerCats Co.
3101 S US Highway
Fort Pierce, Florida 34982

FOR MORE INFORMATION

Joseph C. Visconti
CEO/PRESIDENT

Email: Information@TwinVee.com
Phone: 772.429.2525
Online: TwinVee.com