

Norwegian Cruise Line Holdings Ltd.

As of March 31, 2026

Principal Payout Schedule (in U.S. dollars, thousands)													
Facility	Maturity Date	Rate	Currency	Outstanding Balance	Q2 2026	Q3 2026	Q4 2026	2026	2027	2028	2029	2030	2031
\$2.486 billion Senior Secured Revolving Credit Facility	Jan 2030	SOFR + 1.75%	USD	1,045,000	-	-	-	-	-	-	-	(1,045,000)	-
\$1.15 billion 1.125% Exchangeable Notes	Feb 2027	Fixed 1.125%	USD	192,037	-	-	-	-	(192,037)	-	-	-	-
\$473.2 million 2.50% Exchangeable Notes	Feb 2027	Fixed 2.500%	USD	24,138	-	-	-	-	(24,138)	-	-	-	-
\$525.0 million 6.125% Senior Notes	Mar 2028	Fixed 6.125%	USD	525,000	-	-	-	-	-	(525,000)	-	-	-
\$600.0 million 7.75% Senior Notes	Feb 2029	Fixed 7.750%	USD	600,000	-	-	-	-	-	-	(600,000)	-	-
\$315.0 million 6.250% Senior Notes	Mar 2030	Fixed 6.250%	USD	315,000	-	-	-	-	-	-	-	(315,000)	-
\$353.9 million 0.875% Exchangeable Notes	Apr 2030	Fixed 0.875%	USD	353,876	-	-	-	-	-	-	-	(353,876)	-
\$1.407 billion 0.750% Exchangeable Notes	Sep 2030	Fixed 0.750%	USD	1,407,000	-	-	-	-	-	-	-	(1,407,000)	-
\$1.2 billion 5.875% Senior Notes	Jan 2031	Fixed 5.875%	USD	1,200,000	-	-	-	-	-	-	-	-	(1,200,000)
\$1.8 billion 6.750% Senior Notes	Feb 2032	Fixed 6.750%	USD	1,800,000	-	-	-	-	-	-	-	-	-
\$850 million 6.250% Senior Notes	Sep 2033	Fixed 6.250%	USD	850,000	-	-	-	-	-	-	-	-	-
Escape	Oct 2027	2.98% / SOFR+1.50%	USD	137,649	(38,236)	-	(38,236)	(76,472)	(61,177)	-	-	-	-
Explorer	Jun 2028	3.43% / SOFR+3.00%	USD	85,647	(19,474)	-	(19,474)	(38,949)	(31,132)	(15,566)	-	-	-
Joy	Apr 2029	2.98% / SOFR+1.50%	USD	256,116	(42,686)	-	(42,686)	(85,372)	(68,298)	(68,298)	(34,149)	-	-
Bliss	Apr 2030	3.92% / SOFR+1.20%	USD	322,823	(42,477)	-	(42,477)	(84,954)	(67,963)	(67,963)	(67,963)	(33,981)	-
Encore	Oct 2031	3.92% / SOFR+1.20%	USD	459,848	(45,985)	-	(45,985)	(91,970)	(73,576)	(73,576)	(73,576)	(73,576)	(73,576)
Splendor	Jan 2032	3.01% / SOFR+1.95%	USD	221,890	-	(22,198)	-	(22,198)	(39,947)	(35,499)	(35,499)	(35,499)	(35,499)
Prima	Jul 2034	Fixed 2.68%	USD	793,437	-	(46,673)	-	(46,673)	(93,346)	(93,346)	(93,346)	(93,346)	(93,346)
Vista	Apr 2035	Fixed 3.64%	USD	500,781	(26,357)	-	(26,357)	(52,714)	(52,714)	(52,714)	(52,714)	(52,714)	(52,714)
Viva	Aug 2035	Fixed 2.77%	USD	870,774	-	(45,830)	-	(45,830)	(91,660)	(91,660)	(91,660)	(91,660)	(91,660)
Grandeur	Nov 2035	Fixed 3.70%	USD	453,132	(22,657)	-	(22,657)	(45,313)	(45,313)	(45,313)	(45,313)	(45,313)	(45,313)
Aqua <sup>(1)</sup>	Feb 2037	Fixed 1.83%	EUR	1,078,835	-	(49,038)	-	(49,038)	(98,076)	(98,076)	(98,076)	(98,076)	(98,076)
Allura <sup>(1)</sup>	Jul 2037	Fixed 1.50%	EUR	631,513	-	(27,457)	-	(27,457)	(54,914)	(54,914)	(54,914)	(54,914)	(54,914)
Luna <sup>(1)(2)</sup>	Feb 2038	Fixed 1.91%	EUR	1,169,999	-	(48,750)	-	(48,750)	(97,500)	(97,500)	(97,500)	(97,500)	(97,500)
Prestige <sup>(2)</sup>	Dec 2038	SOFR + 2.10%	USD	156,239	-	-	-	-	(13,020)	(13,020)	(13,020)	(13,020)	(13,020)
Sonata <sup>(2)</sup>	Jul 2039	SOFR + 2.10%	USD	119,123	-	-	-	-	-	(9,927)	(9,927)	(9,927)	(9,927)
Arietta <sup>(2)</sup>	Aug 2041	SOFR + 2.10%	USD	16,752	-	-	-	-	-	-	-	(1,396)	(1,396)
Prestige 2 <sup>(2)</sup>	Mar 2042	SOFR + 2.10%	USD	15,105	-	-	-	-	-	-	-	(629)	(1,259)
<b>Total Debt (excludes future newbuild borrowings, finance leases and debt issuance costs)</b>				<b>15,601,714</b>	<b>(237,871)</b>	<b>(239,946)</b>	<b>(237,871)</b>	<b>(715,688)</b>	<b>(1,104,810)</b>	<b>(1,342,371)</b>	<b>(1,367,656)</b>	<b>(3,822,427)</b>	<b>(1,868,199)</b>

As of March 31, 2026, 91% of our debt was fixed and 9% was variable.

<sup>(1)</sup> EUR denominated loan converted to USD at 1.1553 as of 03/31/26.

<sup>(2)</sup> As of 03/31/26; Amortization commences approximately 6-months after delivery in 24 equal semi-annual installments.

Footnote: All amounts presented are as of March 31, 2026. All future repayments, total debt amounts and certain variable interest rates are forward-looking and involve risks and uncertainties and are subject to change based on future events. These statements should be considered in conjunction with the Cautionary Statement Concerning Forward-Looking Statements contained in our Q1 2026 earnings release.