

ThinkEquity[®] 

A Boutique Investment Bank

Built Around Client's Needs

ThinkEquity was created by experienced professionals who have worked together for more than a decade, collectively financing over \$50 billion of public and private capital raises, restructurings, and mergers and acquisitions.

- ✓ Around The Clock Attention
- ✓ Identifying Solutions That Create Investor Value
- ✓ Dedicated To A Team Effort Approach



Member of:

NYSE, FINRA, &
SIPC



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What We Do

Specialized & Competent

We are among the industry's best in Investment Banking and Institutional Sales, with teams dedicated to IPOs, Follow-On Offerings, Registered Direct Placements, PIPEs, select private placements and SPACs.

We also excel in Debt Capital Markets capabilities to facilitate non-dilutive financing for private and public companies.



Investment Banking

Creating Capital



Mergers & Acquisitions

Targeting & Advising



Trading

Capitalizing on Market Events



Equity Capital Markets

Issuing Shares to Fund Growth



Debt Capital Markets

Sourcing & Structuring Debt Financings



Investment Banking

- Initial Public Offerings (IPOs)
- Secondary/Follow-On Offerings
- Confidentially Marketed Public Offerings (CMPOs)
- Registered Direct Placement & PIPEs
- At-The-Market Offerings (ATMs)
- Dual Listings (Foreign Exchanges to NASDAQ & NYSE)
- Up-Listings (OTC to NASDAQ & NYSE)

Investment Banking

Advisory Services



- Initial Public Offering Preparation
- Up-Listing and Dual Listing Consultation (NASDAQ or NYSE American)
- ADR overview
- Mergers and Acquisitions (M&A) Advisory
- SPAC, IPOs, and MSA
- Fairness Opinions
- Comparable company and precedent transaction analysis
- Develop short and long-term goals focused on value creation



Investment Banking

Equity Syndicate

- ThinkEquity's Equity Syndicate Department coordinates the marketing and distribution of its equity offerings.
- The group builds institutional and retail syndicates for ThinkEquity's proprietary IPOs, Secondary/Follow-on and Up-Listing Offerings.
- ThinkEquity regularly participates in public offerings managed by leading Wall Street investment banks, giving its investors access to equity, preferred and SPAC offerings.
- Our equity, preferred and SPAC participations include co-manager, underwriter and selling group roles.



Our Syndicate network includes relationships developed over decades with dozens of banks & broker dealers.



SPAC & M&A Track Record

➤ ThinkEquity’s team has raised billions of dollars for SPACs over the past three decades and advised on a variety of business combinations.

➤ Since 2020, ThinkEquity has selectively underwritten eight SPAC IPOs.

➤ ThinkEquity acted as financial advisor in connection with the successful closing of six SPACs’ business combinations.

BOXBL
\$3.5 Billion
Business Combination
July 2026

USFM
CORPORATION
TWIN VEE
Business Combination
July 2026

MATINAS
BIOPHARMA
GHPOWER
Business Combination
July 2026

Vivani
Cortigent **ClearOne**
M&A
July 2026

GREENLAND
ENERGY COMPANY
\$215,000,000
Business Combination
March 2026

FG IMPERII ACQUISITION CORP.
\$200,000,000
Initial Public Offering
January 2026

ORIGIN
EQUITY PARTNERS
\$69,000,000
Initial Public Offering
July 2025

FG MERGER II CORP.
\$80,000,000
Initial Public Offering
January 2025

iCoreConnect
\$98,000,000
Business Combination
August 2023

FG
\$80,500,000
Initial Public Offering
February 2022

ALLIANCE
ENTERTAINMENT
\$480,000,000
Business Combination
February 2023

ADARA
ACQUISITION CORP.
\$115,000,000
Initial Public Offering
February 2021

HAGERTY
\$3,130,000,000
Business Combination
December 2021

ALDEL
FINANCIAL
\$115,000,000
Initial Public Offering
April 2021

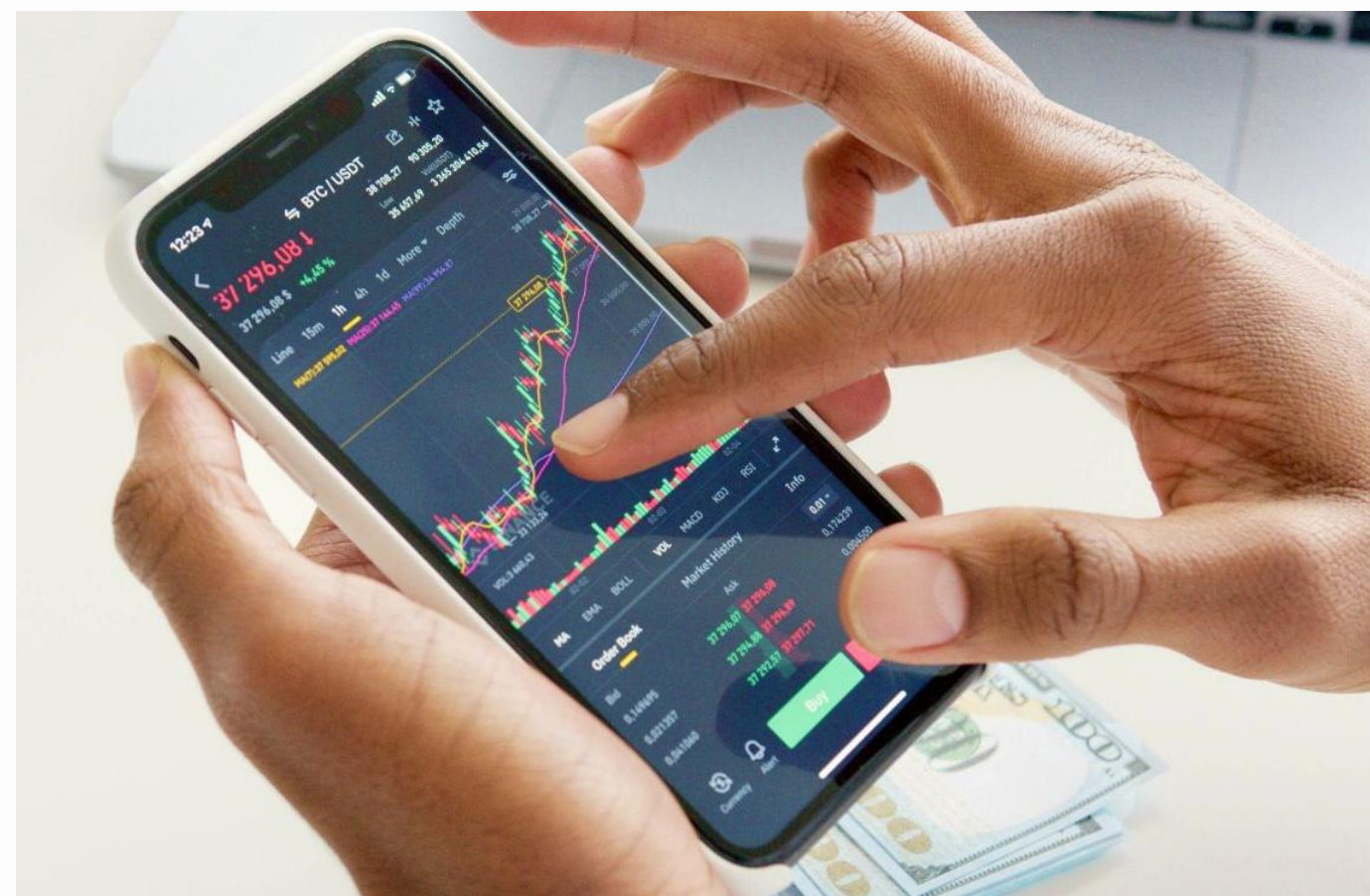
OppFi
\$800,000,000
Business Combination
July 2021

FG FUNDAMENTAL
GLOBAL
FG NEW AMERICA ACQUISITION CORP.
\$238,000,000
Initial Public Offering
September 2020



Mergers & Acquisitions

- Sell-side Advisory
- Buy-side Advisory
- Strategic Advisory & Business Development
- Fairness Opinions
- Valuation Analysis
- Recapitalizations & Restructuring



Equity Capital Markets & Institutional Sales

- Our investing client base consist of Mutual Funds, Hedge Funds, Family office accounts and High Net Worth
- Corporate Access & Non-Deal Roadshows
- ThinkEquity Conference & Equity Syndicate
- Institutional Sales team dedicated to equity transactions, including IPOs, Follow-On Offerings, Registered Direct Placements, PIPEs, select private placements and SPACs
- Access to over 10,000 institutions of all sizes throughout the U.S., Europe, Israel, Asia and South America
- Extensive deal and non-deal roadshow capabilities in the U.S. and Europe
- Ability to source and place large blocks of stock

ThinkEquity Corporate Access

Non-Deal Roadshows

We introduce active investors and emerging growth companies through one-on-one calls and meetings.

Investors include mutual funds, hedge funds, family offices and high net worth accounts in the U.S. and abroad.

- High touch end-to-end management
- Timely investor follow-up with trading team



2025 NDR Statistics

- Number of Companies Marketed: 60
- Total Meetings: 2,600+
- 58 In-Person Events in 18 Different Cities

Corporate and Executive Services

- Design and execute trading plans under SEC Rule 10b-5-a for company insiders
- Rule 144 execution/legend removal for restricted and control securities
- Organize key opinion leader (KOL) calls

Debt Capital Markets

- Loans to both Public and Private Companies
- Debt Placements
- Senior Debt
- Subordinated Debt
- Unsecured Senior Debt
- Acquisition Financing
- Revolvers



ThinkEquity has structured over **\$1 billion** of debt financing for companies.

Debt Capital Markets



ThinkEquity's Debt Capital Markets group sources and structures a wide variety of non-dilutive debt financings for both private & public companies.



Working with its ever-growing network of lenders including national and regional banks, BDCs, private finance companies, hedge funds, family offices and other alternative lenders, ThinkEquity is your one-stop shop for working and growth capital needs, including acquisition financing, recapitalizations and bridge financings.



The Debt Capital Markets group has structured over \$1 billion of debt financing for companies, with a strong focus on the technology, healthcare, industrials, cleantech, fintech, specialty finance and media & entertainment sectors.



Access to a diverse network
of institutional lenders



ThinkEquity Reach

U.S. Public Issuers

Cardiff Oncology, Inc.
Second Sight Medical Products, Inc.
FAT Brands, Inc.
Polar Power, Inc.
TG Venture Acquisition Corp
Tivic Health Systems, Inc.
Immix Biopharma, Inc.
Evmo, Inc.

Harbor Custom Development, Inc.

PetVivo Holdings, Inc.

OppFi, Inc.
FG Merger Corp

Annovis Bio, Inc.
Tiziana Life Sciences
Context Therapeutics, Inc.
Vallon Pharma, Inc.
Virpax Pharma, Inc.

Stemline Therapeutics, Inc.
Staffing 360 Solutions, Inc.
Polished.com Inc.
ProPhase Labs, Inc.
Ipsidy, Inc.
Marpai, Inc.

Bridgeline Digital, Inc.
iSpecimen, Inc.
TransCode Therapeutics, Inc.

NetCapital Inc.

BioXcel Therapeutics, Inc.

Matinas BioPharma Holdings, Inc.
OncoSec Medical Inc.
Hepion Pharma, Inc.
Hillstream BioPharma, Inc.

cbdMD, Inc.
Piedmont Lithium, Inc.
Ballantyne Strong, Inc.
Adara Acquisition Corp.

Virios Therapeutics, Inc.
Inhibikase Therapeutics, Inc.

BK Technologies Corp.
Twin Vee Powercats Co.
EZFill Holdings, Inc.

FlexShopper, Inc.
Cyclo Therapeutics, Inc.
SG Blocks, Inc.
Fortress Biotech, Inc.
LMP Automotive Holdings
Duos Technologies, Inc.
Blink Charging Co.
GEE Group, Inc.
Save Foods, Inc.
FG Financial Group, Inc.

Ampio Pharmaceuticals, Inc.
Urban-gro, Inc.
CEA Industries, Inc.

Lantern Pharma, Inc.
Kiromic BioPharma, Inc.

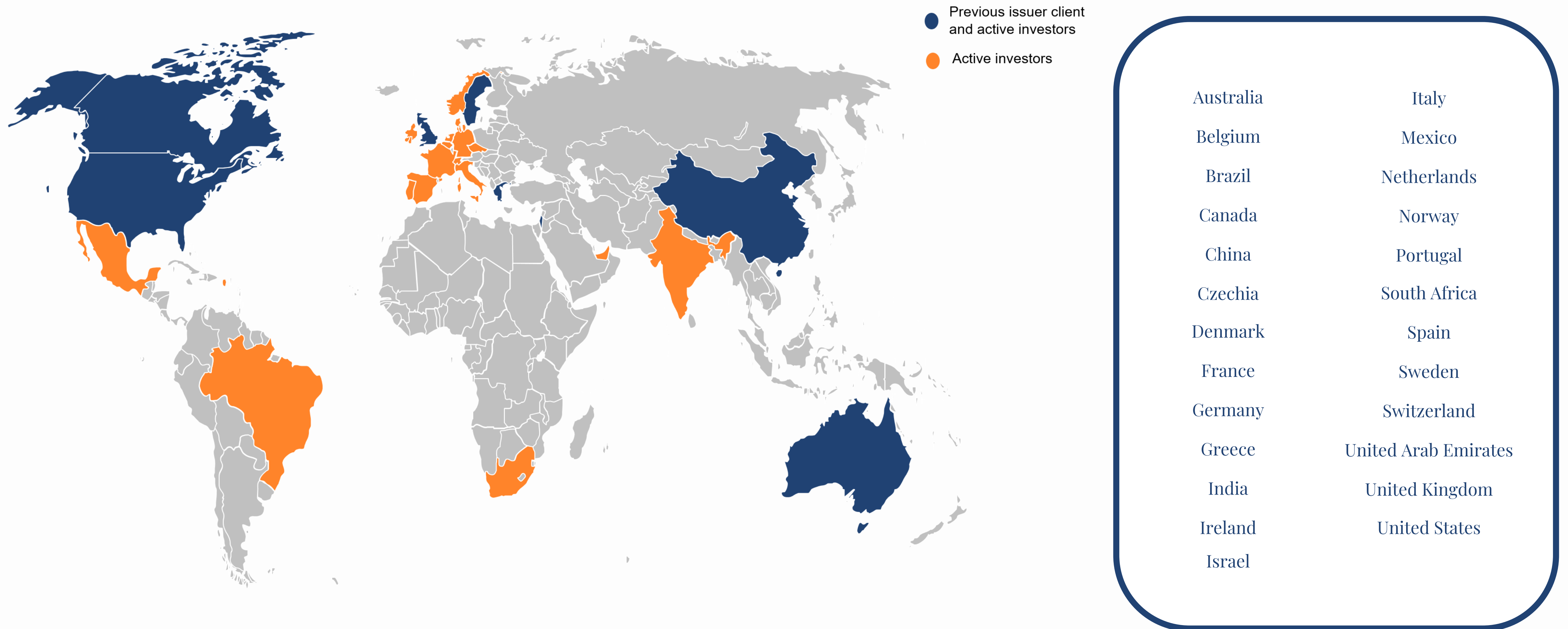
OMNIQ Corp.

Ontrak, Inc.
BioVie, Inc.



International Reach

ThinkEquity has active relationships with Issuers and Investors globally



Trading

- Trading & Sales Trading
- Block Trading
- 10b-5 Sales
- Corporate Stock Buybacks
- Risk Arbitrage & Event Driven Trading



Trading

NYSE Floor Trading Overview

In order to better serve our clients and provide the best possible access to liquidity, ThinkEquity has opened an NYSE Trading Floor Operation staffed by industry veterans.



- ThinkEquity's NYSE floor trading operation provides clients with direct access to point of sale liquidity for IPOs and follow on offerings, as well as, Third Party Algo (TPA) access to the NYSE Parity order types (eQuote and dQuote).
- Our Floor Brokers trade Initial Public Offerings (IPOs), Up-listings, At-the-Market Programs (ATMs), Follow-ons, Convertibles and Derivatives, Rights Offerings, Share Repurchases/10b-18 Company Buybacks, Risk Arbitrage and Special Situations.
- ThinkEquity traders source liquidity using multiple algo strategies while having access to NYSE Parity allocation, which enables our Floor Brokers a share of incoming interest at the best price, regardless of order-entry time. Brokers can utilize multiple execution strategies simultaneously, combining algos with d-quote, reserve, darkpools, layering, etc.
- Our trading professionals deliver both high and low-touch services to help our clients develop trading strategies to execute transactions across exchanges globally.

Fixed Income Trading

Core Focus

- Multi-strategy fixed income trading desk focused on delivering liquidity solutions across market cycles
- Active in both secondary market trading and balance sheet-driven execution.
- Dedicated to supporting institutional clients, issuers, and counterparties.

Markets Covered

- High Yield Corporate Debt
- Asset-Backed & Structured Securities
- U.S. Government & Agency Securities
- Investment Grade Corporate Bonds
- Distressed & Special Situations Debt
- Emerging Market Debt (Sovereign & Corporate)



Fixed Income Trading

Strategic Value

- Bridge between liquidity providers and capital seekers.
- Deep understanding of credit risk, market technicals, and macro drivers.
- Focused on maximizing value and minimizing market impact.

Issuer & Balance Sheet Solutions

- Assist issuers with liability management strategies.
- Execute open market buybacks to reduce outstanding debt.
- Provide solutions for bonds trading beyond balance sheet capacity.
- Help optimize capital structure and debt profiles.

Execution Capabilities

- Discreet, size-sensitive execution in less liquid markets.
- Price discovery in complex or thinly traded securities.
- Ability to act as principal when appropriate.
- Real-time market color and actionable trade ideas.

Liquidity Solutions

- Provide two-sided markets to facilitate efficient entry and exit for current holders.
- Navigate illiquid and off-the-run securities with tailored execution strategies.
- Support block trading and portfolio repositioning.
- Maintain relationships across dealers, funds, and alternative liquidity providers.



Equity Research

ThinkEquity's proprietary research platform focuses on discovering and analyzing exciting emerging growth companies in a variety of business sectors.

Our research team strives to be the “go to” source of information for each company under coverage and its particular industry.

Sector Focus

Technology

Media

Telecom

Healthcare

Industrials

Consumer

Energy

Financials

More

Private Client Group

Whether you are planning for retirement, to fund a college education, or you want to speculate or trade your account, we offer investors a wide range of financial products to meet your financial and strategic objectives. For the sophisticated, accredited investor we also provide access to proprietary investment opportunities, such as private placements of debt and equity securities. Each investor's goals are unique.

- **Equities**
- **Fixed-Income**
- **Mutual Funds**
- **Private Placements**

Products and Services for Unique Financial Needs





The ThinkEquity Standard

- We only represent clients we believe in – people and businesses that we feel will make a difference.
- Our goal is to identify opportunities that others can't see and create superior value.
- We work intensely and endlessly for our clients no matter the difficulties at hand.
- Our goal is to deliver superior returns and achievements for investors and issuers.
- We stimulate and develop solutions in difficult situations, creating an atmosphere of optimism and pride in every aspect of our business.
- We perform at the highest ethical standards in our work for our clients.
- Our goal is to recognize the constantly changing environment ahead of the herd and evaluate and implement those changes rapidly and timely.
- Our goal is to be the best.

The ThinkEquity Conference

2026 October 15, 2026 – Mandarin Oriental – New York

Who Should Attend

- > U.S. & International Public & Private Companies
- > Industry Executives
- > Institutional Investors
- > Accredited Investors
- > Private Equity & Venture Capital

Sectors:

AI/Big Data

Biotechnology

Metals & Mining

Oil & Gas

Technology

Alternative Energy

Conference Overview:

85+
Company
Presentations

750+
Attendees

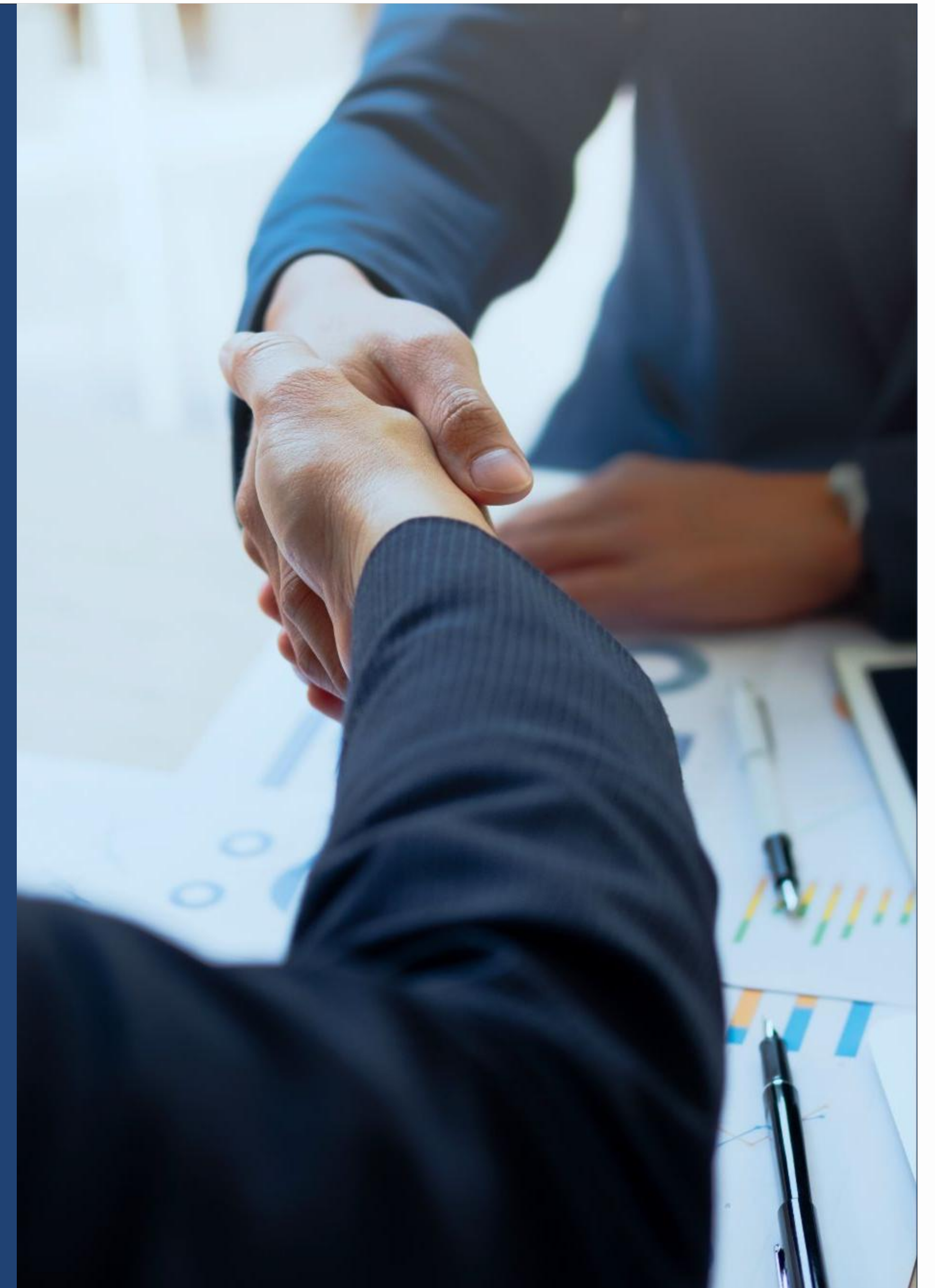
750+
1-on-1 Investor
Meetings



Ramnarain “Joe” Jaigobind

Chief Executive Officer

Joe Jaigobind has been in the financial services arena for over 30 years. He and his team have originated and raised in excess of \$60 billion in capital markets transactions as the Sole Book Runner, Joint, Co-Manager, or as a Syndicate Member. Joe began his career at Shearson Lehman American Express in the Private Client Group. He later served as Senior Vice President with Investec Ernst & Co, Head of Capital Markets for Rodman & Renshaw, and was an Executive Managing Director & Head of Capital Markets at Maxim Group. Over the past three decades, Joe created and built investment banking, equity capital markets, and institutional sales departments at many boutique firms. He is currently a director of Empourus Limited, a quant trading technology company focused on Generative AI. Joe was a Chairman's Circle Member of the US-India Business Council and was a Director on the Board of the US-Pakistan Business Council. He was also a member of the Susquehanna Investment Network based in Lewisburg, PA. Joe has previously served on the Board of Directors of Care Management International.



William Baquet

President & COO

Mr. Baquet has more than thirty-five years of executive leadership and investment banking experience and has been involved in the successful financing of a broad range of public and private companies. He began his Wall Street career at Haas Securities Corporation, NYSE Member Firm and later served as President, Chief Executive Officer and Investment Banker at Berkeley Securities Corporation. Following Berkeley, Mr. Baquet joined Commonwealth Associates' investment banking team where he was instrumental in the financing and structuring of numerous highly successful telecommunications and technology projects. Since 1997, Mr. Baquet has served as President and Chief Executive Officer of Fordham Financial Management, Inc. where he developed, managed, and expanded all aspects of the full-service broker-dealer.

Chirag Choudhary

Head of Equity Capital Markets

Mr. Choudhary's career on Wall Street spans over 17 years when he began his career at Merrill Lynch & Co. in the Private Client Group. Following Merrill Lynch, Mr. Choudhary served as Vice President in the Private client division at Investec Ernst & Co., Senior Vice President in Global Syndicate at Maxim Group, & Senior Vice President, Institutional Sales at Rodman & Renshaw. Mr. Choudhary has built and expanded several boutique investment banks' institutional sales desks. He has Series 7, 66 & 24 licenses. Mr. Choudhary received a Master's degree in Business Administration (Finance) from Hawaii Pacific University and a degree in Commerce (Hons.) (Finance and Tax Planning) from University of Delhi. He was a member of Chairman's Circle of U.S-India Chamber of Commerce (NY chapter). Mr. Choudhary is also a member of Asia Society, a leading international non-profit educational organization founded in 1956 with headquarters in New York and presence in 6 countries. He is also involved with charities like Hudson Union Society of New York, September 2001 Memorial Foundation, NY and RobinHood.

Eric Lord

Head of Investment Banking

Mr. Lord has nearly two decades of experience in investment banking and equity capital markets. Mr. Lord began his career as Vice President of Equity Capital Markets at Maxim Group. Following Maxim, he joined Rodman & Renshaw as Senior Vice President of Global Equity Capital Markets. Over the past two decades, Mr. Lord created and built banking departments and equity capital markets desks at multiple boutique investment banks where he originated and executed hundreds of public offerings. Mr. Lord is a Series 7 licensed Registered Representative and Series 24 licensed General Securities Principal. Mr. Lord holds a B.S. in Business Administration with a concentration in Finance from the University of Richmond.

Craig M. Skop

Head of Corporate Access

Mr. Skop heads up the Corporate Access Department for ThinkEquity. Mr. Skop has been working in the equity markets for over 30 years. In Corporate Access he is responsible for bringing together institutional investors and corporate clients around the world. Mr. Skop began his career at Shearson Lehman American Express in the private client division. Post Shearson, Mr. Skop worked for Nichols, Safina, Lerner & Co and Oppenheimer & Co. Mr. Skop created corporate access services at many boutique banks throughout his career. He is a registered principal and representative, holding Series 7, 63 and 24 licenses. Mr. Skop graduated from Florida Atlantic University with a Bachelor of Business Administration.

Kevin Mangan

Managing Director, Head of Equity Syndicate

Mr. Mangan has more than 10 years of experience in the securities industry serving in management positions in Equity Capital Markets, Investment Banking and Equity Syndicate. As Managing Director and Head of Equity Syndicate of ThinkEquity, he is responsible for coordinating ThinkEquity's proprietary public and private offerings while maintaining relationships with leading investment banks to facilitate the firm's participation in syndicated offerings. Prior to ThinkEquity, Mr. Mangan was Senior Vice President of Investment Banking at Joseph Gunnar & Co., LLC. Mr. Mangan started his career as Syndicate Manager at Maxim Group LLC. During his time at Maxim, he was involved in all aspects of the firm's syndicate business. Following Maxim, Mr. Mangan was Vice President, Syndicate Manager of Global Equity Capital Markets at Rodman & Renshaw, LLC. In over three years at Rodman, Mr. Mangan assisted in the origination, marketing and execution of nearly 100 public offerings, including over 25 lead-managed public offerings, as well as several lead-managed private placements. After Rodman, Mr. Mangan was Vice President, Syndicate Manager at Aegis Capital Corp and a founding member of the firm's Global Equity Capital Markets department. In four years with Aegis, the Global Equity Capital Markets department completed over 100 offerings as book-runner or co-manager, raising nearly \$3 billion in gross proceeds. He is a Series 7 licensed Registered Representative and Series 24 licensed General Securities Principal. Mr. Mangan holds a B.S. in Business Administration with a concentration in Management from the University of Miami.

Philip Quartuccio

Managing Director, Head of Global Trading

Mr. Quartuccio is Head of global trading operations for ThinkEquity, including the NYSE Trading Floor. He has been on Wall Street for over 26 years. Previously, Mr. Quartuccio was CEO of Illustro Trading. He has held senior trading positions at Janney Montgomery Scott, Arnhold & S. Bleichroeder, Labranche, Brown Brothers Harriman and most recently, Tullet Prebon ICAP. Mr. Quartuccio has been part of development of the NYSE Third Party Algo (TPA) program that enables algorithmic access to the NYSE Parity order types for quantitative automated trading. Mr. Quartuccio is member of the New York Stock Exchange Technology Committee. He holds FINRA Series 7, 19, 24, 57, 99 and 63 registrations.

Jeffrey Singer

Head of Debt Capital Markets

Mr. Singer has been involved in the successful financing of a broad range of public and private companies across almost every industry with a strong focus on technology, energy, specialty finance/FinTech, IT services, digital commerce, ed-tech, healthcare services and consumer brands. Mr. Singer specializes in structuring debt financings for emerging growth companies to maximize their funding availability while minimizing dilution to shareholders.

Mr. Singer works with a vast network of lenders including specialty banks, private finance companies, hedge funds, BDCs, venture lenders, family offices and other alternative lenders to structure and place debt financings of all sizes for his client base. Mr. Singer works with company management teams to analyze their balance sheets and capital needs to determine the various options available and to find the most attractive and surest path to closing. Debt structures include cash flow financing, asset based loans, loans against IP, loans against contracts and purchase orders, enterprise value loans as well as other alternative structures.

Prior to joining ThinkEquity, Mr. Singer served as Head of Debt Capital Markets at Joseph Gunnar & Co. for two years and as Managing Director of Dragonfly Capital Partners, where he ran the New York office of the firm for over 10 years. Mr. Singer has structured over one billion dollars of debt financing proposals over the course of his career. He holds a BS from University of Wisconsin and his MBA from Fordham University Graduate School of Business.

Ashok Kumar

Head of Equity Research

Mr. Kumar joined ThinkEquity in 2018, continuing his distinguished 27 plus year career in equity research. Mr. Kumar has held senior research positions at Raymond James, Piper Jaffray, Prudential Securities and at a host of boutique firms. Prior to his career in research, specializing in the technology and healthcare sectors, Mr. Kumar worked in engineering and marketing at Intel Corporation. Having been cited in various publications such as The Wall Street Journal, The New York Times, USA Today, Business Week, and Fortune, as well as being regularly featured on CNBC and Bloomberg, Mr. Kumar was named one of Smart Magazine's 30 Most Influential People in Investing in 2000. Mr. Kumar received a Bachelor's Degree in Engineering from the Indian Institute of Technology, a Master's Degree in Electrical Engineering from Purdue University, and a Master's Degree in Business Administration from the Wharton School of the University of Pennsylvania.

Scott Rothbaum

Head of Institutional Sales

Mr. Rothbaum has over 20 years of institutional and deal sales experience. He has extensive knowledge of IPOs, Secondaries, PIPEs and Private Placements in equity capital markets. Mr. Rothbaum began his career as a partner and Managing Director at Maxim Group, focused on equity sales of NASDAQ and NYSE new issues.

After Maxim, Mr. Rothbaum was Director of Institutional Sales at Joseph Gunnar, he has spent the last 4 years building relationships with existing and new institutional clients, originating and executing public and private offerings. Over the last two decades, he has worked on hundreds of public offerings, specializing in tech & healthcare. Mr. Rothbaum graduated from the State University of New York at Farmingdale with a degree in Business Administration and holds Series 7, 63 and 24 licenses.

Karim Rammal

Managing Director Global Corporate Advisory

Mr. Rammal has spent over 12 years with WPP World Wide/J Walter Thompson in the United States, Pakistan, and Afghanistan, as Senior Partner at JWT New York and as President WPP Marketing Communications / JWT, Pakistan. Post WPP, Mr. Rammal founded Unicorn Consulting.

Mr. Rammal works and focuses on marketing, communication and business development strategies for over 80 multinational and local clients. Past clients including Pepsi, Shell, Levi Strauss, Unilever, Philips, Kodak, HSBC, Swiss Airlines, Aga Khan Development Network, LG, Syngenta, DeBeers, Knorr, Bata, BMW, Rolls Royce, Hyundai, Habib Bank Limited, Cadbury, Roshan Telecom, and the Government of Pakistan.

Mr. Rammal earned his undergraduate and graduate degrees from Boston University. He is a member of the Young Presidents Organization (YPO) since 2007 and has held various voluntary positions with the Aga Khan Development Network (AKDN.org) since the 1990s.

Christopher Brothers

Senior Managing Director and Head of Private Placements

Chris brings extensive experience across both public and private markets. Over his 33-year career on Wall Street, he has raised billions of dollars in IPOs and secondary offerings, with a strong focus on biotech. Most recently, he has concentrated on the private markets, raising more than \$1.4 billion for startup, early-stage, and venture-backed late-stage companies across multiple sectors, including healthcare and life sciences, information services, software, real estate, food and beverage, consumer products, and green technology. Chris's capital-raising efforts have targeted a diverse investor base, including high-net-worth individuals, institutions, and family offices.

Prior to joining ThinkEquity, Mr. Brothers built and led sales teams at several boutique investment firms. Most recently, he served as Head of Merchant Capital and as a Senior Partner at Maxim Group for 16 years. He holds Series 7, 24, 63, and 65 licenses. Chris earned a B.S. in Business Administration from the State University of New York at Oswego.

Michael Messinger

Head of Fixed Income Trading

Mr. Messinger is a seasoned fixed income professional with more than 40 years of experience in the global securities industry. He began his career in the 1980s as a fixed income clerk and runner at Stuart Coleman & Co, a NYSE Member firm, gaining a ground-level understanding of market structure, trade flow, and client service. Through steady progression and leadership development, he ultimately served as Chief Executive Officer of HC Wainwright from 2006 to 2010.

Throughout his career, he has built, led, and scaled fixed income desks at multiple firms, including Commonwealth, Investec Ernest & Co, Maxim and Canaccord Genuity with hands-on experience across virtually all major product areas. His expertise spans municipal bonds, U.S. government securities, mortgage-backed and structured products, preferred securities, emerging markets debt, and corporate credit across the full risk spectrum—from high-grade and high-yield to distressed debt and trade claims.

Mr. Messinger's professional focus has always been focused on combining deep market knowledge with disciplined risk management and development of strong client relationships. He understands the evolving needs of institutional investors & family offices to consistently deliver tailored fixed income solutions across market cycles.

Mr. Messinger's mission today is to create a versatile, integrated fixed income platform that serves institutional and family office clients across all aspects of the market. The ThinkEquity platform to Mr. Messinger emphasizes a renewed commitment to personal service and relationship-driven execution, enhanced by the thoughtful use of modern trading and analytics technology to deliver efficient, transparent, and effective outcomes for clients. Michael graduated The University of Rhode Island with a Bachelors Degree in Political Science and holds Securities licenses Series 7, 24, 52, 53, 55, 57, 63 and 65.

Adam Stern

*Head of Private Equity, Merchant & Venture Banking
(MVB) ThinkStern Ventures*

Adam Stern specializes in providing principal investment capital and strategic advisory services to high-growth private companies across the technology, life sciences, and emerging growth sectors.

Adam is recognized for his extensive background in venture capital, private equity, and investment banking, bringing decades of experience and a proven track record of securing funding for disruptive enterprises globally.

Adam's Wall Street career began in 1987. Throughout his career, Adam has established merchant and venture banking divisions in multiple firms, including growing existing divisions in firms such as Josephthal & Company, and Spencer Trask Ventures. Most recently Adam was CEO of SternAegis Ventures and Head of Private Equity Banking at Aegis Capital Corp. since 2012.

Mr. Stern has been a founding investor in numerous private and public companies and currently serves as a board member on multiple public and private companies. Adam holds Series 7, 8, 9, 10, 24, 63 and 79 licenses. Mr. Stern graduated from the Lear School, Miami Florida in 1982 and The University of South Florida in 1987.

Franco Zappone

*Head of Business Development & Branch Manager
Ft Lauderdale, Florida*

Franco Zappone is Head of Business Development, Recruiting and Branch Manager of ThinkEquity's Florida Operations. Mr Zappone is a seasoned financial services executive with over 36 years of experience in the securities industry. He currently serves as the Fort Lauderdale Branch Office Manager and Head of Business Development at ThinkEquity.

Prior to joining ThinkEquity, Mr Zappone served as Sales Manager for Investec Ernst & Co., an international specialist bank headquartered in South Africa and the United Kingdom. He previously held positions as Branch Manager at GKN Securities and Sales Manager at Gruntal and Company.

Most recently, Zappone was a founding partner of Maxim Group. While at Maxim, for 25 years, he served as Managing Director of Wealth Management and various roles in building sales, automation and building new business lines.

Mr. Zappone holds series 7, 8, 9, 10, 24, 55, 57, 63 & 99. Franco earned his Bachelor of Arts degree in Finance from St. John's University.

Recent Transactions

BOXABL Inc. & FG Merger II Corp.  \$3,500,000,000 Business Combination July 17, 2026	USFM Corporation & Twin Vee PowerCats Co.  Advisor July 16, 2026	Matinas BioPharma Holdings, Inc. & GH Power Inc.  Advisor July 13, 2026	Vivani Medical, Inc., Cortigent, Inc. & ClearOne, Inc.  Sole M&A / Merger Advisor July 2, 2026	Idaho Copper Corporation  \$18,000,000 Follow-On Offering July 1, 2026	Regentis Biomaterials Ltd.  \$6,500,000 Private Placement June 17, 2026	Speedboat Manufacturer  \$3,000,000 Debt Financing June 15, 2026	CEL-SCI Corporation  \$2,500,000 Registered Direct June 14, 2026
Venu Holding Corporation  \$250,000,000 ATM Offering June 12, 2026	BriaCell Therapeutics Corp.  \$4,700,000 Registered Direct May 31, 2026	Sidus Space, Inc.  \$100,000,000 Registered Direct May 27, 2026	CEL-SCI Corporation  \$7,200,000 Follow-On Offering May 11, 2026	Greenland Energy Company  \$70,000,000 Follow-On Offering April 27, 2026	AI Services & Software Company  \$6,000,000 Debt Financing April 24, 2026	Sidus Space, Inc.  \$58,500,000 Registered Direct April 19, 2026	Pelican Acquisition Corporation & Greenland Energy Company  \$215,000,000 Business Combination March 25, 2026
Venu Holding Corporation  \$86,250,000 Follow-On Offering March 8, 2026	Sidus Space, Inc.  \$100,000,000 ATM Offering February 26, 2026	Twin Vee Powercats Co.  \$7,200,000 Follow-On Offering February & March, 2026	Bimergen Energy Corporation  \$13,600,000 Follow-On Offering February 19, 2026	Vivani Medical, Inc.  \$4,500,000 Registered Direct January 25, 2026	Vision Marine Technologies Inc.  \$16,335,000 ATM Offering January 23, 2026	High Roller Technologies, Inc.  \$25,000,000 Registered Direct January 19, 2026	FG Imperii Acquisition Corp.  \$200,000,000 Initial Public Offering January 15, 2026
BriaCell Therapeutics Corp.  \$30,000,000 Follow-On Offering January 13, 2026	Sidus Space, Inc.  \$16,200,000 Follow-On Offering December 26, 2025	Sidus Space, Inc.  \$25,000,000 Follow-On Offering December 22, 2025	Nova Minerals Limited  \$20,000,000 Follow-On Offering December 18, 2025	Vision Marine Technologies Inc.  \$9,600,000 Follow-On Offering December 17, 2025	Regentis Biomaterials Ltd.  \$10,000,000 Initial Public Offering December 3, 2025	Fluent, Inc.  \$30,000,000 Credit Facility December 2, 2025	WeShop Holdings Limited  Direct Listing November 14, 2025

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Off The Hook YS Inc.  \$15,000,000 Initial Public Offering November 13, 2025	XTI Aerospace, Inc.  \$25,000,000 Private Placement By Unusual Machines Inc. November 12, 2025	XTI Aerospace, Inc. & Drone Nerds, LLC  \$40,000,000 M&A Advisor November 12, 2025	Mobilicom Limited  \$37,000,000 ATM Offering October 29, 2025	XTI Aerospace, Inc. and Valkyrie AI  Valkyrie & XTI Aerospace Partnership October 27, 2025	Vivani Medical, Inc.  \$15,700,000 Registered Direct October 26, 2025	FG Nexus Inc.  \$200,000,000 Share Buyback Program October 20, 2025	Polar Power, Inc.  \$2,382,043 ATM Offering October 6, 2025
Nova Minerals Limited  \$43,400,000 Department of War Grant October 1, 2025	Sidus Space, Inc.  \$9,800,000 Follow-On Offering September 14, 2025	XTI Aerospace, Inc.  \$20,000,000 Follow-On Offering September 12, 2025	CEL-SCI Corporation  \$10,000,000 Follow-On Offering August 27, 2025	Venu Holding Corporation  \$34,500,000 Follow-On Offering August 26, 2025	Vision Marine Technologies, Inc.  \$7,000,000 Follow-On Offering August 15, 2025	Bitmine Immersion Technologies, Inc.  \$20,000,000,000 ATM Offering August 12, 2025	FG Nexus Inc.  \$5,000,000,000 ATM Offering August 7, 2025
Biovie Inc.  \$12,000,000 Follow-On Offering August 7, 2025	Subgen AI Limited  \$2,000,000 Bridge Financing July 31, 2025	FG Nexus Inc.  \$200,000,000 Private Placement July 30, 2025	Sidus Space, Inc.  \$7,500,000 Follow-On Offering July 27, 2025	Bitmine Immersion Technologies, Inc.  \$2,500,000,000 ATM Offering July 24, 2025	Sadot Group Inc.  \$2,500,000 Follow-On Offering July 23, 2025	BriaCell Therapeutics Corp.  \$15,000,000 Follow-On Offering July 15, 2025	Nova Minerals Limited  \$11,100,000 Follow-On Offering July 14, 2025
CEL-SCI Corporation  \$5,700,000 Follow-On Offering July 11, 2025	Bitmine Immersion Technologies, Inc.  \$2,000,000,000 ATM Offering July 9, 2025	NextNRG, Inc.  \$75,000,000 ATM Offering July 3, 2025	Lantern Pharma Inc.  \$15,530,000 ATM Offering July 3, 2025	Origin Investment Corp I  \$60,000,000 Initial Public Offering July 1, 2025	BitMine Immersion Technologies, Inc.  \$250,000,000 Private Placement June 30, 2025	GameSquare Holdings, Inc.  \$9,250,000 ATM Offering June 27, 2025	Perfect Moment Ltd.  \$3,000,000 Follow-On Offering June 26, 2025

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XTI Aerospace, Inc.  \$16,000,000 Follow-On Offering June 24, 2025	Intensity Therapeutics, Inc.  \$2,002,500 Follow-On Offering June 11, 2025	BitMine Immersion Technologies, Inc.  \$20,700,000 Follow-On Offering June 4, 2025	CEL-SCI Corporation  \$5,000,000 Follow-On Offering May 21, 2025	Twin Vee PowerCats Co.  \$3,000,000 Follow-On Offering May 8, 2025	BriaCell Therapeutics Corp.  \$13,800,000 Follow-On Offering April 24, 2025	Snow Lake Resources Ltd.  \$50,000,000 ATM Offering April 17, 2025	Roadzen, Inc.  \$2,000,000 Debt Financing March 31, 2025
Silynxcom Ltd.  \$2,900,000 Follow-On Offering March 31, 2025	Perfect Moment Ltd.  \$6,400,000 Private Placement March 28, 2025	XTI Aerospace, Inc.  \$4,000,000 Follow-On Offering March 28, 2025	Transcode Therapeutics, Inc.  \$10,000,000 Registered Direct March 23, 2025	CEL-SCI Corporation  \$2,560,000 Follow-On Offering March 17, 2025	KWESST Micro Systems Inc.  \$2,500,000 Private Placement February 19, 2025	NextNRG, Inc. & EzFill Holdings, Inc.  \$15,000,000 Follow-On-Offering & Share Exchange February 13, 2025	BriaCell Therapeutics Corp.  \$3,050,000 Follow-On Offering February 3, 2025
Mobilicom Limited  \$10,000,000 ATM Offering February 3, 2025	Annovis Bio, Inc.  \$21,000,000 Follow-On Offering February 3, 2025	FG Merger II Corp.  \$80,000,000 Initial Public Offering January 28, 2025	Snow Lake Resources Ltd.  \$16,000,000 Follow-On Offering January 23, 2025	Pharmaloz Manufacturing, Inc.  \$23,600,000 M&A Advisor January 22, 2025	XTI Aerospace, Inc. and ReadyMonitor, LLC  M&A Advisor January 13, 2025	Vision Marine Technologies, Inc.  \$5,900,000 Private Placement January 12, 2025	XTI Aerospace, Inc.  \$20,000,000 Follow-On Offering January 7, 2025
Marpai, Inc.  \$11,800,000 Debt Financing January 6, 2025	Roadzen Inc.  \$5,000,000 Follow-On Offering January 3, 2025	Nova Minerals Limited  \$6,730,000 Block Trade December 31, 2024	Snow Lake Resources Ltd.  \$15,000,000 Follow-On Offering December 29, 2024	CEL-SCI Corporation  \$5,000,000 Follow-On Offering December 29, 2024	Snow Lake Resources Ltd.  \$6,500,000 Follow-On Offering December 18, 2024	Sidus Space, Inc.  \$14,000,000 Private Placement December 17, 2024	Roadzen Inc.  \$2,875,000 Follow-On-Offering December 15, 2024

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BriaCell Therapeutics Corp.  \$5,550,000 Follow-On Offering December 11, 2024	MEDIROM Healthcare Technologies Inc.  \$5,000,000 Follow-On Offering December 9, 2024	Scorpius Holdings, Inc.  \$13,300,000 Private Placement December 6, 2024	Fluent, Inc.  \$8,500,000 Registered Direct November 29, 2024	Venu Holding Corporation  \$13,800,000 Initial Public Offering November 26, 2024	KWESST Micro Systems Inc.  \$2,500,000 Private Placement November 12, 2024	Sidus Space, Inc.  \$7,000,000 Follow-On Offering November 12, 2024	ProPhase Labs, Inc.  \$3,450,000 Follow-On Offering November 7, 2024
KWESST Micro Systems Inc.  \$3,500,000 Follow-On Offering October 30, 2024	GreenPower Motor Company Inc.  \$3,000,000 Follow-On Offering October 28, 2024	BioVie, Inc.  \$3,200,000 Registered Direct October 28, 2024	BioVie Inc.  \$6,000,750 Registered Direct October 23, 2024	High Roller Technologies, Inc.  \$10,000,000 Initial Public Offering October 22, 2024	BioVie Inc.  \$6,664,500 Registered Direct October 21, 2024	Vision Marine Technologies Inc.  \$11,750,000 ATM Offering October 17, 2024	BriaCell Therapeutics Corp.  \$5,000,000 Follow-On Offering October 1, 2024
ECA Medical Instruments, Inc.  \$20,000,000 Debt Restructuring September 27, 2024	BioVie Inc.  \$3,000,000 Follow-On Offering September 23, 2024	Nova Minerals Limited  \$2,365,000 Follow-On Offering September 23, 2024	Vision Marine Technologies Inc.  \$3,400,000 Follow-On Offering September 13, 2024	SG Benefit Providers Inc.  \$4,000,000 Debt Financing September 12, 2024	BriaCell Therapeutics Corp.  \$8,500,000 Follow-On Offering September 11, 2024	Better Choice Company and SRx Health Solutions Inc.  \$125,000,000 Business Combination September 3, 2024	Snow Lake Resources Ltd.  \$2,900,000 ATM Offering August 22, 2024
Scorpius Holdings, Inc.  \$14,375,000 Follow-On Offering August 16, 2024	Better Choice Company Inc.  \$5,300,000 Follow-On Offering July 29, 2024	CEL-SCI Corporation  \$10,800,000 Follow-On Offering July 26, 2024	Nova Minerals Limited  \$3,300,000 U.S. Initial Public Offering July 23, 2024	Transcode Therapeutics, Inc.  \$3,000,000 Follow-On Offering July 22, 2024	InveniAI LLC.  \$3,100,000 Debt Financing June 25, 2024	Specialty Manufacturer  \$15,500,000 Debt Financing June 20, 2024	KWESST Micro Systems Inc.  \$1,700,000 Follow-On Offering June 12, 2024

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Med Tech Spinal Company  \$20,000,000 Debt Financing May 23, 2024	Scorpius Holdings, Inc.  SCORPIUS \$6,000,000 Follow-On Offering May 14, 2024	ProPhase Labs, Inc.  ProPhase LABS \$4,600,000 ATM Offering April 18, 2024	Marpai, Inc.  MARPAI \$11,800,000 Debt Financing April 16, 2024	KWESST Micro Systems Inc.  KWESST \$1,000,000 Follow-On Offering April 4, 2024	Alta Global Group Limited  ALTA \$6,500,000 Initial Public Offering March 27, 2024	Speedboat Manufacturer   \$16,200,000 Debt Financing March 19, 2024	Scorpius Holdings, Inc.  SCORPIUS \$1,500,000 Follow-On Offering March 7, 2024
BioVie Inc.  bioVie \$21,000,000 Follow-On Offering March 4, 2024	Vivani Medical, Inc.  Vivani \$15,000,000 Registered Direct March 1, 2024	Sidus Space, Inc.  SIDUS SPACE \$7,900,000 Follow-On Offering February 29, 2024	Oragenics, Inc.  ORAGENICS \$2,100,000 Follow-On Offering February 27, 2024	Azitra, Inc.  azitra \$5,000,000 Follow-On Offering February 13, 2024	Eltek Ltd.  eltek \$10,000,000 Follow-On Offering February 12, 2024	Beamr Imaging Ltd.  BEAMR \$13,800,000 Follow-On Offering February 12, 2024	CEL-SCI Corporation  CEL-SCI \$7,800,000 Follow-On Offering February 9, 2024
High Net Worth Real Estate Investor   \$10,000,000 Bridge Loan February 7, 2024	Perfect Moment Ltd.  PERFECT MOMENT \$8,000,000 Initial Public Offering February 7, 2024	Sidus Space, Inc.  SIDUS SPACE \$5,600,000 Follow-On Offering January 29, 2024	OMNIQ Corp.  omniQ \$7,500,000 Debt Financing January 18, 2024	Silynxcom Ltd.  SILYNX \$5,000,000 Initial Public Offering January 12, 2024	Red Cat Holdings, Inc.  RED CAT \$9,200,000 Follow-On Offering December 6, 2023	Polar Power, Inc.  POLAR POWER \$1,800,000 Follow-On Offering November 30, 2023	Tharimmune, Inc.  THARIMMUNE \$10,000,000 Follow-On Offering November 27, 2023
CEL-SCI Corporation  CEL-SCI \$5,000,000 Follow-On Offering November 16, 2023	Egetis Therapeutics AB  EGETIS THERAPEUTICS €25,000,000 Debt Financing October 10, 2023	OMNIQ Corp.  omniQ \$3,000,000 Follow-On Offering October 5, 2023	Transcode Therapeutics, Inc.  TRANSCODE THERAPEUTICS \$8,500,000 Follow-On Offering September 25, 2023	Alarum Technologies Ltd.  alarum \$4,250,000 Private Placement September 14, 2023	ICU Eyewear, Inc.  icu \$15,000,000 Senior Secured Debt Financing September 12, 2023	MAIA Biotechnology, Inc.  MAIA BIOTECHNOLOGY \$7,000,000 ATM Offering September 1, 2023	iCoreConnect Inc. and FG Merger Corp.  iCoreConnect \$98,000,000 Business Combination August 25, 2023

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PetVivo Holdings, Inc.  \$2,500,000 ATM Offering August 23, 2023	Foremost Lithium Resource & Technology Ltd.  \$4,000,000 Follow-On Offering August 21, 2023	The Metals Company  \$27,000,000 Registered Direct August 14, 2023	Red Cat Holdings, Inc.  \$17,000,000 ATM Offering August 8, 2023	KWESST Micro Systems Inc.  \$5,600,000 Private Placement July 19, 2023	Netcapital, Inc.  \$1,200,000 Follow-On Offering July 19, 2023	CEL-SCI Corporation  \$5,000,000 Follow-On Offering July 17, 2023	Alliance Entertainment Holding Corporation  \$4,000,000 Follow-On Offering June 29, 2023
Azitra Inc  \$7,500,000 Initial Public Offering June 15, 2023	Immix Biopharma, Inc.  \$5,000,000 ATM Offering June 14, 2023	Forza X1, Inc.  \$8,000,000 Follow-On Offering June 12, 2023	FG Financial Group, Inc.  \$1,600,000 Follow-On Offering May 30, 2023	Netcapital Inc.  \$1,700,000 Registered Direct May 23,2023	Strong Global Entertainment, Inc.  \$4,000,000 Initial Public Offering May 15, 2023	Hillstream BioPharma, Inc.  \$2,650,000 Follow-On Offering April 27, 2023	MAIA Biotechnology, Inc.  \$5,800,000 Follow-On Offering April 24, 2023
Marpai, Inc.  \$7,400,000 Follow-On Offering April 17, 2023	Annovis Bio, Inc.  \$50,000,000 ATM Offering March 31, 2023	G Medical Innovations Holdings Ltd.  \$9,600,000 Follow-On Offering March 31, 2023	Immix Biopharma, Inc.  \$5,000,000 ATM Offering March 22, 2023	Rittenhouse Media LLC  \$5,000,000 Debt Financing March 21, 2023	Beamr Imaging Ltd  \$7,800,000 Initial Public Offering February 27, 2023	Alliance Entertainment and Adara Acquisition Corp.  \$480,000,000 Business Combination February 10, 2023	Lirum Therapeutics, Inc.  \$7,000,000 Private Placement February 8, 2023
Tivic Health Systems, Inc.  \$5,000,000 Follow-On Offering February 8, 2023	Blink Charging Co.  \$100,000,000 Follow-On Offering February 6, 2023	BK Technologies Corporation  \$15,000,000 ATM Offering January 31, 2023	ProPhase Labs, Inc.  ProPhase Labs, Inc. Asset Purchase from Stella Diagnostics, Inc. December 19, 2022	Nexcella, Inc.  Immix Biopharma, Inc. Subsidiary Nexcella, Inc. In-Licensed NXC-201 December 14, 2022	Netcapital Inc.  \$1,700,000 Follow-On Offering December 13, 2022	KWESST Micro Systems Inc.  \$14,100,000 Follow-On Offering December 6, 2022	Alarum Technologies Ltd.  \$5,000,000 ATM Offering November 25, 2022

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TECO 2030  \$10,000,000 Private Placement November 14, 2022	FAT Brands Inc.  \$21,400,000 ATM Offering November 14, 2022	FG Financial Group, Inc.  \$2,576,000 ATM Offering November 3, 2022	Twin VEE PowerCats Co.  \$6,875,000 Follow-On Offering September 28, 2022	Virios Therapeutics, Inc.  \$5,000,000 Follow-On Offering September 20, 2022	Blink Charging Co.  \$250,000,000 ATM Offering September 2, 2022	Second Sight Medical, Inc. and Nano Precision Medical, Inc.  Business Combination August 30, 2022	Mobilicom Limited  \$13,300,000 U.S. Initial Public Offering August 24, 2022
Save Foods, Inc.  \$4,800,000 Follow-On Offering August 15, 2022	Forza X1, Inc.  \$17,250,000 Initial Public Offering August 11, 2022	MAIA Biotechnology, Inc.  \$11,500,000 Initial Public Offering July 27, 2022	Netcapital Inc.  \$5,000,000 Follow-On Offering July 12, 2022	FG Financial Group, Inc.  \$4,345,000 Follow-On Offering June 15, 2022	United Infrastructure Holdings, Inc.  \$20,000,000 Debt Financing June 13, 2022	EZRaider  \$880,000 Debt Financing June 10, 2022	SaverOne 2014 Ltd.  \$13,010,000 U.S. Initial Public Offering June 2, 2022
OKYO Pharma Ltd.  \$2,500,000 Follow-On Offering May 16, 2022	Snow Lake Resources Ltd.  \$18,000,000 Follow-On Offering April 7, 2022	Permex Petroleum Corporation  \$7,500,000 Private Placement March 28, 2022	OMNIQ Corp.  \$8,500,000 Debt Financing March 25, 2022	Piedmont Lithium Inc.  \$130,800,000 Follow-On Offering March 22, 2022	FG Merger Corp.  \$80,500,000 Initial Public Offering February 25, 2022	CEA Industries Inc.  \$24,000,000 Follow-On Offering February 10, 2022	Hillstream BioPharma, Inc.  \$15,000,000 Initial Public Offering January 11, 2022
Immix Biopharma, Inc.  \$24,150,000 Initial Public Offering December 15, 2021	Hagerty, Inc. and Aldel Financial Inc.  \$3,130,000,000 Business Combination December 2, 2021	Context Therapeutics Inc.  \$31,250,000 Private Placement December 1, 2021	iSpecimen Inc.  \$21,000,000 Private Placement November 29, 2021	Snow Lake Resources Ltd.  \$27,600,000 Initial Public Offering November 18, 2021	Tivic Health Systems, Inc.  \$17,250,000 Initial Public Offering November 10, 2021	Zoomcar, Inc.  \$92,000,000 Private Placement November 8, 2021	TG Venture Acquisition Corp.  \$115,000,000 Initial Public Offering November 2, 2021

Recent Transactions

Siyata Mobile Inc.  \$6,000,000 Debt Financing October 27, 2021	FAT Brands Inc.  \$18,000,000 8.25% Series B Cumulative Preferred Stock October 27, 2021	Marpai, Inc.  \$28,750,000 Initial Public Offering October 26, 2021	FG Financial Group, Inc.  \$2,600,000 Follow-On Offering October 25, 2021	Context Therapeutics Inc.  \$28,750,000 Follow-On Offering October 19, 2021	Harbor Custom Development, Inc  \$41,400,000 8% Series A Cumulative Convertible Preferred Stock October 4, 2021	EzFill Holdings, Inc.  \$28,750,000 Initial Public Offering September 14, 2021	Virpax Pharmaceuticals, Inc.  \$40,000,000 Follow-On Offering September 14, 2021
authID.ai  \$11,500,000 Follow-On Offering August 23, 2021	ProPhase Labs, Inc.  \$14,600,000 Acquisition of Nebula Genomics August 11, 2021	PetVivo Holdings, Inc.  \$11,250,000 Follow-On Offering August 10, 2021	BioVie Inc.  \$20,000,000 Follow-On Offering August 8, 2021	Draganfly Inc.  \$20,000,000 Follow-On Offering July 29, 2021	Twin Vee PowerCats Co.  \$18,000,000 Initial Public Offering July 20, 2021	Opportunity Financial, LLC and FG New America Acquisition Corp.  \$800,000,000 Business Combination July 20, 2021	Red Cat Holdings, Inc.  \$60,000,000 Follow-On Offering July 18, 2021
Pyxis Tankers, Inc.  \$6,200,000 7.75% Series A Cumulative Convertible Preferred Stock July 14, 2021	EVmo, Inc.  \$15,000,000 Debt Financing July 12, 2021	TransCode Therapeutics, Inc.  \$28,750,000 Initial Public Offering July 8, 2021	OMNIQ Corp.  \$15,000,000 Private Placement July 8, 2021	Kiromic BioPharma, Inc.  \$40,000,000 Follow-On Offering June 29, 2021	cbdMD, Inc.  \$16,500,000 8% Series A Cumulative Convertible Preferred Stock June 28, 2021	Second Sight Medical Products, Inc.  \$57,500,000 Follow-On Offering June 22, 2021	FAT Brands Inc.  \$9,200,000 8.25% Series B Cumulative Preferred Stock June 17, 2021
iSpecimen Inc.  \$20,700,000 Initial Public Offering June 16, 2021	Inhibikase Therapeutics, Inc.  \$45,000,000 Follow-On Offering June 15, 2021	Harbor Custom Development, Inc.  \$31,500,000 8% Series A Cumulative Convertible Preferred Stock June 9, 2021	BK Technologies Corporation  \$12,800,000 Follow-On Offering June 6, 2021	BriaCell Therapeutics Corp.  \$27,200,000 Private Placement June 3, 2021	Trasir Therapeutics, Inc./Auris Medical Holding Ltd.  Acquisition June 3, 2021	1847 Goedeker Inc.  \$70,000,000 Debt Financing June 2, 2021	1847 Goedeker Inc.  \$209,500,000 Follow-On Offering May 27, 2021

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Annovis Bio, Inc.  \$50,000,000 Follow-On Offering May 23, 2021	FG Financial Group, Inc.  \$4,900,000 8% Series A Cumulative Preferred Stock May 18, 2021	Save Foods, Inc.  \$12,000,000 Follow-On Offering May 13, 2021	Red Cat Holdings, Inc.  \$16,000,000 Follow-On Offering April 29, 2021	Gee Group Inc.  \$57,500,000 Follow-On Offering April 14, 2021	Aldel Financial Inc.  \$115,000,000 Initial Public Offering April 8, 2021	Second Sight Medical Products, Inc.  \$27,900,000 Private Placement March 24, 2021	Piedmont Lithium Limited  \$122,500,000 Follow-On Offering March 23, 2021
LMP Automotive Holdings, Inc.  \$20,000,000 Private Placement February 24, 2021	BriaCell Therapeutics Corp.  \$28,700,000 Follow-On Offering February 23, 2021	Pyxis Tankers, Inc.  \$25,000,000 Private Placement February 17, 2021	Virpax Pharmaceuticals Inc.  \$18,000,000 Initial Public Offering February 16, 2021	Hepion Pharmaceuticals, Inc.  \$88,400,000 Follow-On Offering February 16, 2021	Nano Dimension Ltd.  \$500,000,000 Registered Direct February 15, 2021	urban-gro, Inc.  \$62,000,000 Follow-On Offering February 11, 2021	Vallon Pharmaceuticals, Inc.  \$18,000,000 Initial Public Offering February 9, 2021
Adara Acquisition Corp.  \$115,000,000 Initial Public Offering February 8, 2021	Polar Power, Inc.  \$13,500,000 Follow-On Offering February 7, 2021	Ballantyne Strong, Inc.  \$7,600,000 Follow-On Offering February 3, 2021	OncoSec Medical Incorporated  \$42,000,000 Follow-On Offering January 21, 2021	ProPhase Labs, Inc.  \$37,500,000 Follow-On Offering January 18, 2021	Lantern Pharma Inc.  \$69,000,000 Follow-On Offering January 14, 2021	Nano Dimension Ltd.  \$332,500,000 Registered Direct January 13, 2021	Harbor Custom Development, Inc.  \$27,600,000 Follow-On Offering January 12, 2021
Blink Charging Co.  \$232,060,000 Follow-On Offering January 8, 2021	United Infrastructure Holdings, Inc.  \$20,000,000 Preferred Equity & Senior Debt January 4, 2021	Nano Dimension Ltd.  \$250,000,000 Registered Direct December 27, 2020	Inhibikase Therapeutics, Inc.  \$18,000,000 Initial Public Offering December 22, 2020	Virios Therapeutics, Inc.  \$34,500,000 Initial Public Offering December 16, 2020	ENDRA Life Sciences Inc.  \$5,500,000 Follow-On Offering December 15, 2020	cbdMD, Inc.  \$17,250,000 8% Series A Cumulative Convertible Preferred Stock December 8, 2020	Nano Dimension Ltd.  \$180,000,000 Registered Direct December 6, 2020

Recent Transactions

Nano Dimension Ltd.  NANODIMENSION Electrifying Additive Manufacturing® \$60,000,000 Registered Direct November 29, 2020	Hepion Pharmaceuticals, Inc.  HEPION PHARMACEUTICALS \$34,500,000 Follow-On Offering November 24, 2020	Vision Marine Technologies Inc.  VISION MARINE TECHNOLOGIES \$27,600,000 Initial Public Offering November 23, 2020	Nano Dimension Ltd.  NANODIMENSION Electrifying Additive Manufacturing® \$100,000,000 Registered Direct November 19, 2020	Nano Dimension Ltd.  NANODIMENSION Electrifying Additive Manufacturing® \$50,200,000 Registered Direct October 26, 2020	Piedmont Lithium Ltd.  PIEDMONT LITHIUM \$57,500,000 Follow-On Offering October 21, 2020	Kiromic BioPharma, Inc.  KIROMIC \$15,000,000 Initial Public Offering October 15, 2020	Pyxis Tankers Inc.  PXS PYXIS TANKERS \$5,000,000 7.75% Series A Cumulative Convertible Preferred Stock October 8, 2020
Nano Dimension Ltd.  NANODIMENSION Electrifying Additive Manufacturing® \$16,900,000 Registered Direct September 30, 2020	FG New America Acquisition Corp.  FG FUNDAMENTAL GLOBAL FG NEW AMERICA ACQUISITION CORP. \$238,000,000 Initial Public Offering September 29, 2020	BioVie Inc.  bioVIE \$18,000,000 Follow-On Offering September 17, 2020	SG Blocks, Inc. and Clarity Diagnostics  sgblocks Clarity Financial Advisor Joint Venture September 1, 2020	Harbor Custom Development, Inc.  HARBOR Custom Development, Inc. \$12,200,000 Initial Public Offering August 28, 2020	GreenPower Motor Company, Inc.  GreenPower MOTOR COMPANY \$37,200,000 U.S. Initial Public Offering August 28, 2020	Fortress Biotech, Inc.  FORTRESS BIOTECH \$13,200,000 Series A Cumulative Redeemable Preferred Stock August 26, 2020	Ontrak, Inc. (fka Catasys, Inc.)  ontrak better. together \$48,875,000 Series A Cumulative Perpetual Preferred Stock August 21, 2020
OncoSec Medical Incorporated  oncosec IMMUNOTHERAPIES \$15,000,000 Registered Direct August 16, 2020	Tiziana Life Sciences plc  tiziana LIFE SCIENCES \$57,300,000 Registered Direct August 3, 2020	1847 Goedecker Inc.  GOEDEKER'S \$10,000,000 Initial Public Offering July 30, 2020	Fat Brands, Inc.  FAT BRANDS FRESH. AUTHENTIC. TASTY. \$9,000,000 8.25% Series B Cumulative Preferred Stock July 13, 2020	Lantern Pharma Inc.  Lantern Pharma \$26,300,000 Initial Public Offering June 10, 2020	Piedmont Lithium Ltd.  PIEDMONT LITHIUM \$20,500,000 Follow-On Offering June 8, 2020	Fortress Biotech, Inc.  FORTRESS BIOTECH \$11,500,000 Series A Cumulative Redeemable Preferred Stock May 26, 2020	Nano Dimension Ltd.  NANODIMENSION Electrifying Additive Manufacturing® \$35,900,000 Registered Direct May 20, 2020
Medigus Ltd.  Medigus \$5,000,000 Follow-On Offering May 19, 2020	SG Blocks, Inc.  sgblocks \$17,300,000 Follow-On Offering May 6, 2020	SG Blocks, Inc. and OSANG Healthcare Co., Ltd.  sgblocks OHC Distribution Agreement May 5, 2020	Second Sight Medical Products, Inc.  SECONDSIGHT \$7,500,000 Follow-On Offering April 30, 2020	Nano Dimension Ltd.  NANODIMENSION Electrifying Additive Manufacturing® \$13,300,000 Follow-On Offering April 22, 2020	Tiziana Life Sciences plc  tiziana LIFE SCIENCES \$20,000,000 ATM Offering April 10, 2020	Fortress Biotech, Inc.  FORTRESS BIOTECH \$5,000,000 Series A Preferred Repurchase Program March 23, 2020	Tiziana Life Sciences plc  tiziana LIFE SCIENCES \$10,000,000 Follow-On Offering March 12, 2020

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Recent Transactions

Ampio Pharmaceuticals, Inc.  \$50,000,000 ATM Offering February 21, 2020	Duos Technologies Group, Inc.  \$9,300,000 Follow-On Offering February 12, 2020	LMP Automotive Holdings Inc.  \$19,200,000 Follow-On Offering February 11, 2020	Fortress Biotech, Inc.  \$14,400,000 9.375% Series A Cumulative Redeemable Preferred Stock February 11, 2020	OncoSec Medical, Inc.  \$30,000,000 Strategic Investment February 10, 2020	Nano Dimension Ltd.  \$3,900,000 Follow-On Offering February 5, 2020	Annovis Bio, Inc.  \$13,800,000 Initial Public Offering January 28, 2020	cbdMD, Inc.  \$18,400,000 Follow-On Offering January 10, 2020
Better Choice Company  \$47,000,000 M&A December 20, 2019	SG Blocks, Inc.  \$2,200,000 Follow-On Offering December 10, 2019	Drone Aviation Corp/COMSovereign  \$78,000,000 Merger December 4, 2019	LMP Automotive Holdings, Inc.  \$13,200,000 Initial Public Offering December 4, 2019	Fortress Biotech, Inc.  \$6,000,000 Series A Cumulative Redeemable Preferred Stock November 25, 2019	cbdMD, Inc.  \$5,000,000 Series A Cumulative Convertible Preferred Stock October 10, 2019	BioXcel Therapeutics, Inc.  \$19,000,000 Follow-On Offering September 26, 2019	Stemline Therapeutics, Inc.  \$87,600,000 Follow-On Offering August 9, 2019
Ampio Pharmaceuticals, Inc.  \$12,000,000 Registered Direct June 17, 2019	CTD Holdings, Inc.  \$7,400,000 Private Placement May 31, 2019	OncoSec Medical Incorporated  \$11,000,000 Follow-On Offering May 28, 2019	Immuron Limited  \$2,000,000 Follow-On Offering May 23, 2019	cbdMD, Inc.  \$13,800,000 Follow-On Offering May 13, 2019	GreenPower Motor Company  \$4,000,000 Private Placement May 3, 2019	OMNIQ Corp.  \$5,000,000 Private Placement April 4, 2019	ElectraMeccanica Vehicles Corp.  \$12,000,000 Registered Direct March 26, 2019
Bridgeline Digital  \$10,000,000 Private Placement March 13, 2019	Kingsway Financial Services Inc. & Geminus Holding Company, Inc.  \$10,000,000 Senior Acquisition Debt Financing March 4, 2019	Staffing 360 Solutions, Inc.  \$4,800,000 Follow-On Offering February 8, 2019	Stemline Therapeutics, Inc.  \$92,000,000 Follow-On Offering January 15, 2019	Precision Opinion  \$4,800,000 Senior Secured Term Loan January 14, 2019	Mynd Analytics & Emmaus Life Sciences  Fairness Opinion January 3, 2019	Level Brands, Inc. & cbdMD  \$120,000,000 Fairness Opinion December 21, 2018	Frost & Sullivan  \$3,000,000 Credit Facility November 26, 2018

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Recent Transactions

ReWalk Robotics Ltd.  \$13,300,000 Follow-On Offering November 16, 2018	Cuentas Inc.  \$4,000,000 Factoring Agreement November 9, 2018	ElectraMeccanica Vehicles Corp.  \$8,500,000 Registered Direct November 7, 2018	Novume Solutions, Inc.  \$3,300,000 Follow-On Offering October 29, 2018	Wize Pharma, Inc.  \$4,500,000 Private Placement October 23, 2018	Bridgeline Digital, Inc.  \$5,000,000 Follow-On Offering October 17, 2018	Spectrum Global Solutions, Inc.  \$5,000,000 Credit Facility October 12, 2018	OMNIQ Corp.  \$6,300,000 M&A October 11, 2018
Level Brands, Inc.  \$6,900,000 Follow-On Offering September 28, 2018	FlexShopper, Inc.  \$10,000,000 Follow-On Offering September 25, 2018	ElectraMeccanica Vehicles Corp.  \$10,000,000 Follow-On Offering August 8, 2018	HealthLynked Corp.  \$2,000,000 Private Placement July 19, 2018	Matinas Biopharma  \$8,000,000 Registered Direct June 19, 2018	Trovagene, Inc.  \$18,000,000 Follow-On Offering June 7, 2018	Shared Labs, Inc  \$10,000,000 Senior Debt Financing April 10, 2018	Toughbuilt Industries, Inc.  \$800,000 Private Placement March 15, 2018
Immuron Limited  \$5,100,000 Private Placement March 14, 2018	Aytu Biosciences, Inc  \$12,900,000 Follow-On Offering March 1, 2018	Spectrum Global Solutions Adex Corporation  \$6,200,000 Senior/Junior Acquisition Debt Financing February 27, 2018	Blink Charging Co.  \$18,500,000 Follow-On Offering February 13, 2018	Shared Labs, Inc.  \$15,000,000 Working Capital Financing February 9, 2018	OncoSec Medical Incorporated  \$23,000,000 Follow-On Offering February 6, 2018	Stemline Therapeutics, Inc.  \$51,800,000 Follow-On Offering January 24, 2018	Longfin Corp.  \$52,700,000 Private Placement January 23, 2018
Absolutdata Technologies, Inc.  \$2,700,000 Debt Capital January 9, 2018	Teamtronics, Inc.  \$3,300,000 Acquisition Debt Financing January 9, 2018	Akers Biosciences, Inc.  \$6,900,000 Follow-On Offering December 18, 2017	Akoustis Technologies, Inc.  \$14,600,000 Private Placement December 15, 2017	Pyxis Tankers Inc.  \$4,800,000 Private Placement December 6, 2017	Duos Technologies Group, Inc.  \$11,000,000 Private Placement November 21, 2017	Level Brands, Inc.  \$12,000,000 Initial Public Offering November 17, 2017	Sachem Capital Corp.  \$17,000,000 Follow-On Offering October 25, 2017

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Recent Transactions

Ampio Pharmaceuticals, Inc.  \$6,800,000 Registered Direct October 16, 2017	Hamamatsu Photonics Inc.  \$42,000,000 M&A September 22, 2017	Precision Opinion, Inc.  \$4,300,000 Debt Capital September 19, 2017	BiondVax Pharmaceuticals Ltd.  \$10,000,000 Follow-On Offering September 14, 2017	China Cord Blood Corp.  \$30,000,000 10b5 Stock Sale August 28, 2017	Aytu BioScience, Inc.  \$11,800,000 Private Placement August 15, 2017	Shared Labs, Inc.  \$12,000,000 Acquisition Debt Financing August 11, 2017	Meridian Waste Solutions  \$4,000,000 Follow-On Offering June 28, 2017
SG Blocks, Inc.  \$8,600,000 Initial Public Offering June 21, 2017	Immuron Limited  \$6,100,000 Initial Public Offering June 8, 2017	Ampio Pharmaceuticals  \$6,300,000 Private Placement June 2, 2017	MRI Interventions, Inc.  \$13,300,000 Private Placement May 25, 2017	Staffing 360 Solutions, Inc.  \$3,000,000 ATM Offering May 11, 2017	Arkados  \$15,000,000 M&A May 8, 2017	Arkados  \$4,000,000 Private Placement May 8, 2017	Ontrak, Inc. (fka Catasys, Inc.)  \$16,500,000 Follow-On Offering April 25, 2017
Sorrento Therapeutics, Inc.  \$47,300,000 Follow-On Offering April 13, 2017	AVEO Pharmaceuticals, INC.  \$15,500,000 Follow-On Offering March 31, 2017	Akers Biosciences, Inc.  \$2,000,000 Private Placement March 30, 2017	Pareteum Corp.  \$3,500,000 Follow-On Offering March 10, 2017	Micronet  \$3,000,000 Senior Secured Credit Facility March 1, 2017	Sachem Capital Corp  \$13,000,000 Initial Public Offering February 10, 2017	Meridian Waste Solutions  \$12,400,000 Follow-On Offering January 24, 2017	Stemline Therapeutics, Inc.  \$45,000,000 Follow-On Offering January 20, 2017
Akoustis  \$10,000,000 Private Placement January 18, 2017	Akers Biosciences, Inc.  \$2,000,000 Follow-on Direct January 10, 2017	AMERI Holdings, Inc.  \$5,000,000 Capital Restructuring Consulting December 30, 2016	Polar Power, Inc.  \$19,300,000 Initial Public Offering December 7, 2016	Delivery Agent  M&A November 18, 2016	Sysorex  \$10,000,000 Senior Secured Credit Facility November 1, 2016	Aytu BioScience, Inc.  \$8,600,000 Secondary/Follow-On October 27, 2016	ToughBuilt Industries, Inc.  \$6,100,000 Private Placement October 17, 2016

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Recent Transactions

Drone Company  \$1,500,000 Senior Term Loan October 14, 2016	Optex Systems Holdings, Inc.  \$4,800,000 Follow-on Direct August 22, 2016	Sorrento Therapeutics, Inc.  \$200,000,000 Fairness Opinion August 15, 2016	Sorrento Therapeutics, Inc.  \$70,000,000 Fairness Opinion August 8, 2016	Cellect Biotechnology Ltd.  \$8,400,000 Initial Public Offering July 29, 2016	Aytu BioScience, Inc.  \$10,500,000 Common Stock Purchase Agreement July 28, 2016	Rennova Health, Inc.  \$8,600,000 Secondary/Follow-On July 14, 2016	Kitov Pharmaceuticals Holdings Ltd.  \$12,000,000 Secondary/Follow-On June 29, 2016
Intellicheck Mobilisa, Inc.  \$2,100,000 Secondary/Follow-On June 15, 2016	Aytu BioScience, Inc.  \$7,500,000 Secondary/Follow-On May 3, 2016	Chalkable  \$3,000,000 Bank/Venture Debt Term Loan April 20, 2016	340B Technologies  \$2,000,000 Senior Secured Term Loan April 18, 2016	Staffing 360 Solutions, Inc.  \$2,000,000 Registered Direct April 3, 2016	DarioHealth Corp.  \$8,500,000 Secondary/Follow-On March 4, 2016		

Selected Past IPOs

FG Imperii Acquisition Corp.  \$ 200,000,000 Initial Public Offering January 15, 2026	Regentis Biomaterials Ltd.  \$10,000,000 Initial Public Offering December 3, 2025	Off The Hook YS Inc.  \$15,000,000 Initial Public Offering November 12, 2025	Origin Investment Corp I  \$60,000,000 Initial Public Offering July 1, 2025	FG Merger II Corp.  \$80,000,000 Initial Public Offering January 28, 2025	Venu Holding Corporation  \$13,800,000 Initial Public Offering November 26, 2024	High Roller Technologies, Inc.  \$10,000,000 Initial Public Offering October 22, 2024	Nova Minerals Limited  \$3,300,000 U.S. Initial Public Offering July 23, 2024
Alta Global Group Limited  \$6,500,000 Initial Public Offering March 27, 2024	Perfect Moment Ltd.  \$8,000,000 Initial Public Offering February 7, 2024	Silyncom Ltd.  \$5,000,000 Initial Public Offering January 12, 2024	Azitra Inc  \$7,500,000 Initial Public Offering June 15, 2023	Strong Global Entertainment, Inc.  \$4,000,000 Initial Public Offering May 15, 2023	Beamr Imaging Ltd  \$7,800,000 Initial Public Offering February 27, 2023	KWESST Micro Systems Inc.  \$14,100,000 U.S. Initial Public Offering December 6, 2022	Mobilicom Limited  \$11,800,000 U.S. Initial Public Offering August 24, 2022
Forza X1, Inc.  \$17,250,000 Initial Public Offering August 11, 2022	MAIA Biotechnology, Inc.  \$11,500,000 Initial Public Offering July 27, 2022	SaverOne 2014 Ltd.  \$13,010,000 U.S. Initial Public Offering June 2, 2022	FG Merger Corp.  \$80,500,000 Initial Public Offering February 25, 2022	Hillstream BioPharma, Inc.  \$15,000,000 Initial Public Offering January 11, 2021	Immix Biopharma, Inc.  \$24,150,000 Initial Public Offering December 15, 2021	Snow Lake Resources Ltd.  \$27,600,000 Initial Public Offering November 18, 2021	Tivic Health Systems, Inc.  \$17,250,000 Initial Public Offering November 10, 2021
TG Venture Acquisition Corp.  \$115,000,000 Initial Public Offering November 2, 2021	Marpai, Inc.  \$28,750,000 Initial Public Offering October 26, 2021	Context Therapeutics Inc.  \$28,750,000 Initial Public Offering October 19, 2021	EzFill Holdings, Inc.  \$28,750,000 Initial Public Offering September 14, 2021	Twin Vee PowerCats Co.  \$18,000,000 Initial Public Offering July 20, 2021	TransCode Therapeutics, Inc.  \$28,750,000 Initial Public Offering July 8, 2021	iSpecimen Inc.  \$20,700,000 Initial Public Offering June 16, 2021	Aldel Financial Inc.  \$115,000,000 Initial Public Offering April 8, 2021

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Selected Past IPOs

Virpax Pharmaceuticals Inc.  \$18,000,000 Initial Public Offering February 16, 2021	Vallon Pharmaceuticals, Inc.  \$18,000,000 Initial Public Offering February 9, 2021	Adara Acquisition Corp.  \$115,000,000 Initial Public Offering February 8, 2021	Inhibikase Therapeutics, Inc.  \$18,000,000 Initial Public Offering December 22, 2020	Virios Therapeutics, Inc.  \$34,500,000 Initial Public Offering December 16, 2020	Vision Marine Technologies Inc.  \$27,600,000 Initial Public Offering November 23, 2020	Kiromic BioPharma, Inc.  \$15,000,000 Initial Public Offering October 15, 2020	FG New America Acquisition Corp.  \$238,000,000 Initial Public Offering September 29, 2020
GreenPower Motor Company, Inc.  \$37,200,000 U.S. Initial Public Offering August 28, 2020	Harbor Custom Development, Inc.  \$12,200,000 Initial Public Offering August 28, 2020	1847 Goedecker Inc.  \$10,000,000 Initial Public Offering July 30, 2020	Lantern Pharma Inc.  \$26,300,000 Initial Public Offering June 10, 2020	Annovis Bio, Inc.  \$13,800,000 Initial Public Offering January 31, 2020	LMP Automotive Holdings, Inc.  \$13,200,000 Initial Public Offering December 4, 2019	Level Brands, Inc.  \$12,000,000 Initial Public Offering November 17, 2017	SG Blocks, Inc.  \$8,600,000 Initial Public Offering June 21, 2017
Immuron  \$6,100,000 Initial Public Offering June 8, 2017	Sachem Capital Corp  \$13,000,000 Initial Public Offering February 10, 2017	Polar Power, Inc.  \$19,300,000 Initial Public Offering December 7, 2016	Ritter Pharmaceuticals, Inc.  \$20,000,000 Initial Public Offering June 24, 2015	Jaguar Animal Health, Inc.  \$20,000,000 Initial Public Offering May 13, 2015	BiondVax Pharmaceuticals Ltd.  \$9,600,000 Initial Public Offering May 11, 2015	EyeGate Pharmaceuticals, Inc.  \$4,100,000 Initial Public Offering February 12, 2015	Medical Transcription Billing, Corp.  \$20,400,000 Initial Public Offering July 23, 2014
GlobeImmune, Inc.  \$15,000,000 Initial Public Offering July 1, 2014	Signal Genetics, Inc.  \$8,500,000 Initial Public Offering June 17, 2014	Aldeyra Therapeutics, Inc.  \$12,000,000 Initial Public Offering May 1, 2014	1347 Property Insurance Holdings, Inc.  \$17,400,000 Initial Public Offering March 31, 2014	Recro Pharma, Inc.  \$34,500,000 Initial Public Offering March 6, 2014	Semler Scientific, Inc.  \$10,000,000 Initial Public Offering February 20, 2014	NephroGenex, Inc.  \$37,200,000 Initial Public Offering February 10, 2014	Biocept, Inc.  \$19,000,000 Initial Public Offering February 4, 2014

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Selected Past IPOs

Akers Biosciences, Inc.  Akers Biosciences, Inc. Rapid Diagnostics, Real-Time Results \$15,000,000 Initial Public Offering January 23, 2014	Evoke Pharma, Inc.  EVOKE PHARMA \$29,000,000 Initial Public Offering September 25, 2013	Heat Biologics, Inc.  Heat Biologics \$27,000,000 Initial Public Offering July 23, 2013	xG Technologies, Inc.  xG TECHNOLOGY, INC. \$8,500,000 Initial Public Offering July 18, 2013	Alcobra Ltd.  ACB ALCOBRA PHARMA \$25,000,000 Initial Public Offering May 22, 2013	Cancer Genetics, Inc.  CGI CANCER GENETICS Empowering Personalized Cancer Treatment \$6,900,000 Initial Public Offering April 4, 2013	Professional Diversity Network, Inc.  Professional Diversity Network The power of millions for the benefit of one \$21,000,000 Initial Public Offering March 5, 2013	Stemline Therapeutics, Inc.  Stemline \$38,200,000 Initial Public Offering January 29, 2013
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Past Up-Listing Offerings

Idaho Copper Corporation  \$18,000,000 Follow-On Offering July 1, 2026	Bimergen Energy Corporation  \$13,600,000 Follow-On Offering February 19, 2026	BitMine Immersion Technologies, Inc.  \$20,700,000 Follow-On Offering June 4, 2025	Nova Minerals Limited  \$3,300,000 U.S. Initial Public Offering July 23, 2024	Foremost Lithium Resource & Technology Ltd.  \$4,000,000 Follow-On Offering August 21, 2023	Alliance Entertainment Holding Corporation  \$4,000,000 Follow-On Offering June 29, 2023	Kwesst Micro Systems Inc.  \$14,100,000 Follow-On Offering December 6, 2022	Mobilicom Limited  \$11,800,000 U.S. Initial Public Offering August 24, 2022
Netcapital Inc.  \$5,000,000 Follow-On Offering July 12, 2022	SaverOne 2014 Ltd.  \$13,000,000 U.S. Initial Public Offering June 2, 2022	OKYO Pharma Ltd.  \$2,500,000 Follow-On Offering May 16, 2022	CEA Industries Inc.  \$24,000,000 Follow-On Offering February 10, 2022	authID.ai  \$11,500,000 Follow-On Offering August 23, 2021	PetVivo Holdings, Inc.  \$11,250,000 Follow-On Offering August 10, 2021	Draganfly Inc.  \$20,000,000 Follow-On Offering July 29, 2021	Save Foods, Inc.  \$12,000,000 Follow-On Offering May 13, 2021
Red Cat Holdings, Inc.  \$16,000,000 Follow-On Offering April 29, 2021	BriaCell Therapeutics Corp.  \$28,700,000 Follow-On Offering February 23, 2021	urban-gro, Inc.  \$62,000,000 Follow-On Offering February 11, 2021	BioVie Inc.  \$18,000,000 Secondary/Follow-On September 17, 2020	GreenPower Motor Company, Inc.  \$37,200,000 U.S. Initial Public Offering August 28, 2020	Duos Technologies Group, Inc.  \$9,300,000 Follow-On Offering February 12, 2020	ElectraMeccanica Vehicles Corp.  \$10,000,000 Follow-On Offering August 8, 2018	Blink Charging Co.  \$18,500,000 Follow-On Offering February 13, 2018
AYTU BioScience, Inc.  \$11,800,000 Private Placement August 15, 2017	Immuron  \$6,100,000 Initial Public Offering June 8, 2017	Ontrak, Inc. (fka Catasys, Inc.)  \$16,500,000 Follow-On Offering April 25, 2017	Meridian Waste Solutions  \$12,400,000 Follow-On Offering January 24, 2017	EyeGate Pharmaceuticals, Inc.  \$10,000,000 Secondary/Follow-On July 31, 2015	Cryoport, Inc.  \$6,500,000 Secondary/Follow-On July 23, 2015	Abeona Ttherapeutics, Inc. (fka PlasmaTech Biopharmaceuticals)  \$14,000,000 Secondary/Follow-On December 18, 2014	Collectar Biosciences, Inc.  \$12,500,000 Secondary/Follow-On August 14, 2014

Past Up-Listing Offerings

SMTP, Inc.  \$11,500,000 Secondary/Follow-On January 30, 2014	InterCloud Systems, Inc.  \$5,800,000 Secondary/Follow-On October 30, 2013	Sorrento Therapeutics, Inc.  \$34,600,000 Secondary/Follow-On October 24, 2013	Advaxis, Inc.  \$26,500,000 Secondary/Follow-On October 16, 2013	Cancer Genetics, Inc.  \$16,100,000 Secondary/Follow-On August 13, 2013	Micronet Enertec Technologies, Inc.  \$9,300,000 Secondary/Follow-On April 23, 2013	Northwest Biotherapeutics, Inc.  \$13,800,000 Secondary/Follow-On December 7, 2012	Xplore Technologies Corp.  \$10,000,000 Secondary/Follow-On October 25, 2012
Trovagene, Inc.  \$10,600,000 Secondary/Follow-On May 29, 2012	Galectin Therapeutics, Inc.  \$12,000,000 Secondary/Follow-On March 23, 2012	Synergy Pharmaceuticals, Inc.  \$17,300,000 Follow-on Direct December 1, 2011					

Past Foreign Financings

Vision Marine Technologies Inc.  \$16,335,000 ATM Offering January 23, 2026	BriaCell Therapeutics Corp.  \$30,000,000 Follow-On Offering January 13, 2026	Nova Minerals Limited  \$20,000,000 Follow-On Offering December 18, 2025	Vision Marine Technologies Inc.  \$9,600,000 Follow-On Offering December 17, 2025	Regentis Biomaterials Ltd.  \$10,000,000 Initial Public Offering December 3, 2025	Mobilicom Limited  \$37,000,000 ATM Offering October 29, 2025	Nova Minerals Limited  \$43,400,000 Department of War Grant October 1, 2025	Vision Marine Technoloies, Inc.  \$7,000,000 Follow-On Offering August 15, 2025
BriaCell Therapeutics Corp.  \$15,000,000 Follow-On Offering July 15, 2025	Nova Minerals Limited  \$11,100,000 Follow-On Offering July 14, 2025	Origin Investment Corp I  \$60,000,000 Initial Public Offering July 1, 2025	BriaCell Therapeutics Corp.  \$13,800,000 Follow-On Offering April 24, 2025	Snow Lake Energy  \$50,000,000 ATM Offering April 17, 2025	Silynxcom Ltd.  \$2,900,000 Follow-On Offering March 31, 2025	KWESST Micro Systems Inc.  \$2,500,000 Private Placement February 19, 2025	Mobilicom Limited  \$10,000,000 ATM Offering February 3, 2025
BriaCell Therapeutics Corp.  \$3,050,000 Follow-On Offering February 3, 2025	Snow Lake Resources Ltd.  \$16,000,000 Follow-On Offering January 23, 2025	Vision Marine Technologies, Inc.  \$5,900,000 Private Placement January 12, 2025	Snow Lake Resources Ltd.  \$15,000,000 Follow-On Offering December 29, 2024	Snow Lake Resources Ltd.  \$6,500,000 Follow-On Offering December 18, 2024	BriaCell Therapeutics Corp.  \$5,550,000 Follow-On Offering December 11, 2024	MEDIROM Healthcare Technologies Inc.  \$5,000,000 Follow-On Offering December 9, 2024	KWESST Micro Systems Inc.  \$2,500,000 Private Placement November 12, 2024
KWESST Micro Systems Inc.  \$3,500,000 Follow-On Offering October 30, 2024	GreenPower Motor Company Inc.  \$3,000,000 Follow-On Offering October 28, 2024	Vision Marine Technologies Inc.  \$11,800,000 ATM Offering October 17, 2024	BriaCell Therapeutics Corp.  \$5,000,000 Follow-On Offering October 1, 2024	Nova Minerals Limited  \$2,200,000 Follow-On Offering Septembr 23, 2024	Vision Marine Technologies, Inc.  \$3,400,000 Follow-On Offering September 13, 2024	BriaCell Therapeutics Corp.  \$8,500,000 Follow-On Offering September 11, 2024	Snow Lake Resources Ltd.  \$2,900,000 ATM Offering August 22, 2024

Past Foreign Financings

Nova Minerals Limited  \$3,300,000 U.S. Initial Public Offering July 23, 2024	KWESST Micro Systems Inc.  \$1,700,000 Follow-On Offering June 12, 2024	KWESST Micro Systems Inc.  \$1,000,000 Follow-On Offering April 4, 2024	Alta Global Group Limited  \$6,500,000 Initial Public Offering March 27, 2024	Silynxcom Ltd.  \$5,000,000 Initial Public Offering January 12, 2024	Foremost Lithium Resource & Technology Ltd.  \$4,000,000 Follow-On Offering August 21, 2023	KWESST Micro Systems Inc.  \$14,100,000 Follow-On Offering December 6, 2022	TECO 2030  \$10,000,000 Joint Placement Agent November 14, 2022
Mobilicom Limited  \$13,300,000 U.S. Initial Public Offering August 24, 2022	Save Foods, Inc.  \$4,800,000 Follow-On Offering August 15, 2022	EZRaider  \$880,000 Debt Financing June 10, 2022	SaverOne 2014 Ltd.  \$13,000,000 U.S. Initial Public Offering June 2, 2022	OKYO Pharma Ltd.  \$2,500,000 Follow-On Offering May 16, 2022	Snow Lake Resources Ltd.  \$18,000,000 Follow-On Offering April 7, 2022	Permex Petroleum Corporation  \$7,500,000 Private Placement March 28, 2022	OMNIQ Corp.  \$8,500,000 Debt Financing March 25, 2022
Piedmont Lithium Inc.  \$130,800,000 Follow-On Offering March 22, 2022	Snow Lake Resources Ltd.  \$27,600,000 Initial Public Offering November 18, 2021	Siyata Mobile Inc.  \$6,000,000 Debt Financing October 27, 2021	Draganfly Inc.  \$20,000,000 Follow-On Offering July 29, 2021	Pyxis Tankers, Inc.  \$6,200,000 7.75% Series A Cumulative Convertible Preferred Stock July 14, 2021	OMNIQ Corp.  \$13,800,000 Private Placement July 8, 2021	BriaCell Therapeutics Corp.  \$27,000,000 Private Placement June 3, 2021	Save Foods, Inc.  \$12,000,000 Follow-On Offering May 13, 2021
Piedmont Lithium Limited  \$122,500,000 Follow-On Offering March 23, 2021	BriaCell Therapeutics Corp.  \$28,700,000 Follow-On Offering February 23, 2021	Pyxis Tankers, Inc.  \$25,000,000 Private Placement February 17, 2021	Nano Dimension Ltd.  \$500,000,000 Registered Direct February 15, 2021	Nano Dimension Ltd.  \$332,500,000 Nano Dimension Ltd. January 13, 2021	Nano Dimension Ltd.  \$250,000,000 Registered Direct December 27, 2020	Nano Dimension Ltd.  \$180,000,000 Registered Direct December 6, 2020	Nano Dimension Ltd.  \$60,000,000 Registered Direct November 29, 2020

Past Foreign Financings

Vision Marine Technologies Inc.  \$27,600,000 Initial Public Offering November 23, 2020	Nano Dimension Ltd.  \$100,000,000 Registered Direct November 19, 2020	Nano Dimension Ltd.  \$50,200,000 Registered Direct October 26, 2020	Piedmont Lithium Ltd.  \$57,500,000 Follow-On Offering October 21, 2020	Pyxis Tankers Inc.  \$5,000,000 7.75% Series A Cumulative Convertible Preferred Stock October 8, 2020	Nano Dimension Ltd.  \$16,900,000 Registered Direct September 30, 2020	GreenPower Motor Company, Inc.  \$37,200,000 U.S. Initial Public Offering August 28, 2020	Tiziana Life Sciences plc  \$57,300,000 Registered Direct August 3, 2020
Piedmont Lithium Ltd.  \$20,500,000 Follow-On Offering June 8, 2020	Nano Dimension Ltd.  \$35,900,000 Registered Direct May 20, 2020	Medigus Ltd.  \$5,000,000 Follow-On Offering May 19, 2020	Nano Dimension Ltd.  \$13,300,000 Follow-On Offering April 22, 2020	Tiziana Life Sciences plc  \$20,000,000 ATM Offering April 10, 2020	Tiziana Life Sciences plc  \$10,000,000 Follow-On Offering March 12, 2020	Nano Dimension Ltd.  \$3,900,000 Follow-On Offering February 5, 2020	Immuron Limited  \$2,000,000 Follow-On Offering May 23, 2019
GreenPower Motor Company  \$4,000,000 Private Placement May 3, 2019	OMNIQ Corp.  \$5,000,000 Private Placement April 4, 2019	ElectraMeccanica Vehicles Corp.  \$12,000,000 Registered Direct March 26, 2019	ReWalk Robotics Ltd.  \$13,300,000 Follow-On Offering November 16, 2018	ElectraMeccanica Vehicles Corp.  \$8,500,000 Registered Direct November 7, 2018	Wize Pharma, Inc.  \$4,500,000 Private Placement October 23, 2018	OMNIQ Corp.  \$6,300,000 Merger Consultant October 11, 2018	ElectraMeccanica Vehicles Corp.  \$10,000,000 Follow-On Offering August 8, 2018
Immuron Limited  \$5,100,000 Private Placement March 14, 2018	Pyxis Tankers Inc.  \$4,800,000 Private Placement December 6, 2017	BiondVax Pharmaceuticals Ltd.  \$10,000,000 Follow-On Offering September 14, 2017	Immuron Limited  \$6,100,000 Initial Public Offering June 8, 2017	Cellect Biotechnology Ltd.  \$8,400,000 Initial Public Offering July 29, 2016	Kitov Pharmaceuticals Holdings Ltd.  \$12,000,000 Secondary/Follow-On June 29, 2016	LabStyle Innovations Corp.  \$8,500,000 Secondary/Follow-On March 4, 2016	Kitov Pharmaceuticals Holdings Ltd.  \$13,000,000 Initial Public Offering November 20, 2015

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Past Foreign Financings

Oasmia Pharmaceutical AB  \$10,400,000 Initial Public Offering October 23, 2015	One Horizon Group, Inc.  \$3,000,000 Secondary/Follow-On August 5, 2015	BiondVax Pharmaceuticals Ltd.  \$9,600,000 Initial Public Offering May 11, 2015	Top Ships, Inc.  \$21,300,000 Secondary/Follow-On June 6, 2014
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Past ATM Transactions

Venu Holding Corporation  \$250,000,000 ATM Offering June 12, 2026	Sidus Space, Inc.  \$100,000,000 ATM Offering February 26, 2026	Vision Marine Technologies Inc.  \$16,335,000 ATM Offering January 23, 2026	Mobilicom Limited  \$37,000,000 ATM Offering October 29, 2025
Polar Power, Inc.  \$2,382,043 ATM Offering October 6, 2025	Bitmine Immersion Technologies, Inc.  \$20,000,000,000 ATM Offering August 12, 2025	FG Nexus Inc.  \$5,000,000,000 ATM Offering August 7, 2025	Bitmine Immersion Technologies, Inc.  \$2,500,000,000 ATM Offering July 24, 2025

Past ATM Transactions

Bitmine Immersion Technologies, Inc.



\$2,000,000,000
ATM Offering
July 9, 2025

NextNRG, Inc.



\$75,000,000
ATM Offering
July 3, 2025

Lantern Pharma Inc.



\$15,530,000
ATM Offering
July 3, 2025

GameSquare Holdings, Inc.



\$9,250,000
ATM Offering
June 27, 2025

Snow Lake Resources Ltd.



\$50,000,000
ATM Offering
April 17, 2025

Mobilicom Limited



\$10,000,000
ATM Offering
February 3, 2025

Vision Marine Technologies Inc.



\$11,750,000
ATM Offering
October 17, 2024

Snow Lake Resources Ltd.



\$2,900,000
ATM Offering
August 22, 2024

Past ATM Transactions

ProPhase Labs, Inc.



\$4,600,000

ATM Offering

April 18, 2024

MAIA Biotechnology, Inc.



\$7,000,000

ATM Offering

September 1, 2023

PetVivo Holdings, Inc.



\$2,500,000

ATM Offering

August 23, 2023

Red Cat Holdings, Inc.



\$17,000,000

ATM Offering

August 8, 2023

Immix Biopharma, Inc.



\$5,000,000

ATM Offering

June 14, 2023

Annovis Bio, Inc.



\$50,000,000

ATM Offering

March 31, 2023

Immix Biopharma, Inc.



\$5,000,000

ATM Offering

March 22, 2023

BK Technologies Corporation



\$15,000,000

ATM Offering

January 31, 2023

Past ATM Transactions

Alarum Technologies Ltd.



\$5,000,000

ATM Offering

November 25, 2022

FAT Brands Inc.



\$21,400,000

ATM Offering

November 14, 2022

FG Financial Group, Inc.



\$2,576,000

ATM Offering

November 3, 2022

Blink Charging Co.



\$250,000,000

ATM Offering

September 2, 2022

Tiziana Life Sciences plc



\$20,000,000

ATM Offering

April 10, 2020

Ampio Pharmaceuticals, Inc.



\$50,000,000

ATM Offering

February 21, 2020

Staffing 360 Solutions, Inc.



\$3,000,000

ATM Offering

May 11, 2017

Past Transactions – Lead & Co-Managed

SMTP, Inc.  \$3,800,000 Secondary/Follow-On August 6, 2015	One Horizon Group, Inc.  \$3,000,000 Secondary/Follow-On August 5, 2015	EyeGate Pharmaceuticals, Inc.  \$10,000,000 Secondary/Follow-On July 31, 2015	Cryoport, Inc.  \$6,500,000 Secondary/Follow-On July 23, 2015	CytRx Corporation  \$28,800,000 Secondary/Follow-On July 21, 2015	NephroGenex, Inc.  \$7,500,000 Secondary/Follow-On July 16, 2015	Ritter Pharmaceuticals, Inc.  \$20,000,000 Initial Public Offering June 24, 2015	Caladrius Biosciences, Inc. (fka NeoStem)  \$28,800,000 Secondary/Follow-On May 27, 2015
Manhattan Bridge Capital, Inc.  \$4,500,000 Secondary/Follow-On May 22, 2015	Jaguar Animal Health, Inc.  \$20,000,000 Initial Public Offering May 13, 2015	BiondVax Pharmaceuticals Ltd.  \$9,600,000 Initial Public Offering May 11, 2015	Professional Diversity Network, Inc.  \$5,000,000 Secondary/Follow-On April 16, 2015	Matinas Biopharma  \$10,000,000 Private Placement April 10, 2015	InterCloud Systems, Inc  \$15,000,000 Credit Facility March 23, 2015	Heat Biologics, Inc.  \$12,300,000 Secondary/Follow-On March 10, 2015	CVSL, Inc.  \$20,000,000 Secondary/Follow-On February 26, 2015
CollabRx, Inc.  \$3,500,000 Secondary/Follow-On February 25, 2015	CollabRx, Inc.  \$5,500,000 Secondary/Follow-On February 19, 2015	Dance Biopharm Inc.  \$9,500,000 Private Placement February 18, 2015	Signal Genetics, Inc.  \$10,400,000 Secondary/Follow-On February 17, 2015	Snap Interactive, Inc.  \$3,000,000 Private Placement February 17, 2015	EyeGate Pharmaceuticals, Inc.  \$4,100,000 Initial Public Offering February 12, 2015	Biocept, Inc.  \$18,000,000 Secondary/Follow-On February 9, 2015	Intellicheck Mobilisa, Inc.  \$8,500,000 Secondary/Follow-On January 8, 2015
Stemline Therapeutics, Inc.  \$58,900,000 Secondary/Follow-On January 7, 2015	Abeona Therapeutics, Inc. (fka PlasmaTech Biopharmaceuticals)  \$14,000,000 Secondary/Follow-On December 18, 2014	AtheroNova, Inc.  \$3,000,000 Secondary/Follow-On October 28, 2014	InterCloud Systems, Inc.  \$44,300,000 M&A October 10, 2014	DT Asia Investments Limited  \$60,000,000 Initial Public Offering September 30, 2014	Collectar Biosciences, Inc.  \$12,500,000 Secondary/Follow-On August 14, 2014	American DG Energy, Inc.  \$4,000,000 Secondary/Follow-On August 6, 2014	Manhattan Bridge Capital, Inc.  \$5,000,000 Secondary/Follow-On July 31, 2014

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Past Transactions – Lead & Co-Managed

Medical Transcription Billing, Corp.  \$20,400,000 Initial Public Offering July 23, 2014	1347 Capital Corp.  \$40,000,000 Initial Public Offering July 16, 2014	Professional Diversity Network, Inc.  \$40,000,000 M&A July 14, 2014	GlobeImmune, Inc.  \$15,000,000 Initial Public Offering July 1, 2014	Garnero Group Acquisition Company \$125,000,000 Initial Public Offering June 25, 2014	China Biologic Products, Inc.  \$58,900,000 Secondary/Follow-On June 19, 2014	CollabRx, Inc.  \$1,800,000 Secondary/Follow-On June 19, 2014	Signal Genetics, Inc.  \$8,500,000 Initial Public Offering June 17, 2014
1347 Property Insurance Holdings, Inc.  \$23,000,000 Secondary/Follow-On June 10, 2014	Top Ships, Inc.  \$21,300,000 Secondary/Follow-On June 6, 2014	Corbus Pharmaceuticals Holdings, Inc.  \$10,300,000 Private Placement June 3, 2014	Sorrento Therapeutics, Inc.  \$28,800,000 Secondary/Follow-On May 14, 2014	InVivo Therapeutics Holdings Corp.  \$16,100,000 Secondary/Follow-On May 6, 2014	San Luis Facility Development Corporation \$26,100,000 New Issue May 1, 2014	Aldeyra Therapeutics, Inc.  \$12,000,000 Initial Public Offering May 1, 2014	1347 Property Insurance Holdings, Inc.  \$17,400,000 Initial Public Offering March 31, 2014
Advaxis, Inc.  \$14,100,000 Secondary/Follow-On March 26, 2014	Recro Pharma, Inc.  \$34,500,000 Initial Public Offering March 6, 2014	Ceres, Inc.  \$23,000,000 Secondary/Follow-On March 4, 2014	Semler Scientific, Inc.  \$10,000,000 Initial Public Offering February 20, 2014	GlobeImmune, Inc.  \$7,500,000 Private Placement February 13, 2014	NephroGenex, Inc.  \$37,200,000 Initial Public Offering February 10, 2014	BioBlast Pharma Ltd.  \$4,800,000 Private Placement February 6, 2014	Biocept, Inc.  \$19,000,000 Initial Public Offering February 4, 2014
SMTP, Inc.  \$11,500,000 Secondary/Follow-On January 30, 2014	CytRx Corporation  \$86,300,000 Secondary/Follow-On January 30, 2014	Kips Bay Medical, Inc.  \$4,200,000 Secondary/Follow-On January 23, 2014	Akers Biosciences, Inc.  \$15,000,000 Initial Public Offering January 23, 2014	Intellicheck Mobilisa, Inc.  \$6,100,000 Secondary/Follow-On January 8, 2014	Fusion Telecommunications Int'l, Inc.  \$44,000,000 Private Placement December 31, 2013	Oramed Pharmaceuticals, Inc.  \$15,800,000 Registered Direct December 24, 2013	Sorrento Therapeutics, Inc.  \$17,700,000 Block Trade December 19, 2013

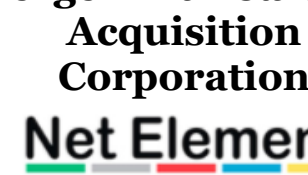
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Past Transactions – Lead & Co-Managed

SuperCom Ltd.  \$13,800,000 Secondary/Follow-On December 19, 2013	Cambridge Capital Acquisition Corporation  \$80,500,000 Initial Public Offering December 17, 2013	Opexa Therapeutics, Inc.  \$8,100,000 Secondary/Follow-On December 17, 2013	InterCloud Systems, Inc.  \$11,600,000 Private Placement December 13, 2013	Synthetic Biologics, Inc.  \$13,200,000 Secondary/Follow-On December 11, 2013	RiT Technologies, Inc.  \$6,000,000 Secondary/Follow-On November 21, 2013	xG Technologies, Inc.  \$10,000,000 Secondary/Follow-On November 13, 2013	InterCloud Systems, Inc.  \$5,800,000 Secondary/Follow-On October 30, 2013
Quartet Merger Corp.  \$96,600,000 Initial Public Offering October 28, 2013	Sorrento Therapeutics, Inc.  \$34,600,000 Secondary/Follow-On October 24, 2013	Alcobra Ltd.  \$38,000,000 Secondary/Follow-On October 24, 2013	Cancer Genetics, Inc.  \$46,000,000 Secondary/Follow-On October 22, 2013	Advaxis, Inc.  \$26,500,000 Secondary/Follow-On October 16, 2013	CytRx Corporation  \$25,900,000 Secondary/Follow-On October 8, 2013	Caladrius Biosciences, Inc. (fka NeoStem)  \$40,300,000 Secondary/Follow-On October 3, 2013	Evoke Pharma, Inc.  \$29,000,000 Initial Public Offering September 25, 2013
Timberline Resources Corp.  \$2,200,000 Secondary/Follow-On September 4, 2013	Cancer Genetics, Inc.  \$16,100,000 Secondary/Follow-On August 13, 2013	Aastrom Biosciences, Inc.  \$9,000,000 Secondary/Follow-On August 13, 2013	Matinas Biopharma  \$15,000,000 Private Placement August 12, 2013	Opexa Therapeutics, Inc.  \$19,400,000 Secondary/Follow-On August 7, 2013	Vuzix Corporation  \$8,100,000 Secondary/Follow-On July 30, 2013	Box Ships, Inc.  \$13,400,000 Secondary/Follow-On July 24, 2013	Heat Biologics, Inc.  \$27,000,000 Initial Public Offering July 23, 2013
xG Technologies, Inc.  \$8,500,000 Initial Public Offering July 18, 2013	Oramed Pharmaceuticals, Inc.  \$4,600,000 Registered Direct July 10, 2013	Miller Energy Resources, Inc.  \$7,200,000 Secondary/Follow-On July 3, 2013	MedWorth Acquisition Corp.  \$52,800,000 Initial Public Offering June 26, 2013	Echo Therapeutics, Inc.  \$12,500,000 Secondary/Follow-On June 19, 2013	RCS Capital Corporation  \$50,000,000 Initial Public Offering June 5, 2013	The Industrial Development Authority Of the County of La Paz, Arizona  \$91,200,000 New Issue May 29, 2013	Virtual Piggy, Inc  \$6,400,000 Private Placement May 28, 2013

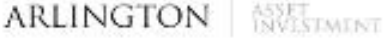
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Past Transactions – Lead & Co-Managed

Willacy County Public Facility Corporation  \$20,500,000 New Issue May 28, 2013	Alcobra Ltd.  \$25,000,000 Initial Public Offering May 22, 2013	Stemline Therapeutics, Inc.  \$69,000,000 Secondary/Follow-On May 16, 2013	DarioHealth Corp.  \$10,000,000 Private Placement May 10, 2013	Caladrius Biosciences, Inc. (fka NeoStem)  \$11,500,000 Secondary/Follow-On April 29, 2013	Micronet Enertec Technologies, Inc.  \$9,300,000 Secondary/Follow-On April 23, 2013	Selway Capital Acquisition Corp. and Healthcare Corp of America  \$60,000,000 Business Combination April 11, 2013	Cancer Genetics, Inc.  \$6,900,000 Initial Public Offering April 4, 2013
Rosetta Genomics Ltd.  \$5,900,000 Advisor March 22, 2013	Five Oaks Investment Corp.  \$60,500,000 Initial Public Offering March 21, 2013	Hercules Technology Growth Capital  \$98,800,000 Secondary/Follow-On March 7, 2013	Oculus Innovative Sciences, Inc.  \$3,500,000 Secondary/Follow-On March 6, 2013	Professional Diversity Network, Inc.  \$21,000,000 Initial Public Offering March 5, 2013	Imprimis Pharmaceuticals, Inc.  \$11,100,000 Secondary/Follow-On February 7, 2013	Echo Therapeutics, Inc.  \$11,800,000 Secondary/Follow-On January 31, 2013	Stemline Therapeutics, Inc.  \$38,200,000 Initial Public Offering January 29, 2013
Kips Bay Medical, Inc.  \$6,500,000 Secondary/Follow-On December 21, 2012	Echo Therapeutics, Inc.  \$3,500,000 Secondary/Follow-On December 20, 2012	Northwest Biotherapeutics, Inc.  \$13,800,000 Secondary/Follow-On December 7, 2012	Superconductor Technologies Inc.  \$3,200,000 Secondary/Follow-On December 7, 2012	Superconductor Technologies Inc.  \$3,200,000 Secondary/Follow-On November 20, 2012	AspenBio Pharmaceuticals, Inc.  \$4,100,000 Secondary/Follow-On November 15, 2012	Comstock Mining  \$8,100,000 Secondary/Follow-On November 13, 2012	Xplore Technologies Corp.  \$10,000,000 Secondary/Follow-On October 25, 2012
CytRx Corporation  \$23,000,000 Secondary/Follow-On October 18, 2012	Net Element International Inc. merger with Cazador Acquisition Corporation  \$350,000,000 M&A October 2, 2012	Ascent Solar Technologies, Inc.  \$11,000,000 Secondary/Follow-On September 19, 2012	Neuralstem, Inc.  \$7,000,000 Registered Direct September 13, 2012	PURE Bioscience, Inc.  \$4,200,000 Secondary/Follow-On September 11, 2012	IZEA Inc.  \$2,200,000 Secondary/Follow-On September 5, 2012	Neuralstem, Inc.  \$2,800,000 Secondary/Follow-On August 14, 2012	Rosetta Genomics Ltd.  \$31,600,000 Secondary/Follow-On August 2, 2012

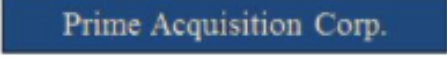
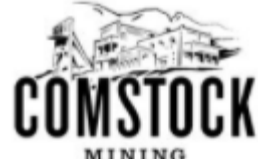
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Past Transactions – Lead & Co-Managed

Ampio Pharmaceuticals, Inc.  \$17,800,000 Secondary/Follow-On July 12, 2012	New York Mortgage Trust, Inc.  New York Mortgage Trust, Inc. \$30,200,000 Secondary/Follow-On July 11, 2012	AspenBio Pharmaceuticals, Inc.  \$12,200,000 Secondary/Follow-On June 19, 2012	Trovagene, Inc.  \$10,600,000 Secondary/Follow-On May 29, 2012	New York Mortgage Trust, Inc.  New York Mortgage Trust, Inc. \$18,300,000 Secondary/Follow-On May 25, 2012	Rosetta Genomics Ltd.  \$6,600,000 Registered Direct May 24, 2012	Rosetta Genomics Ltd.  \$2,200,000 Registered Direct May 16, 2012	IZEA Inc.  \$1,400,000 Private Placement May 15, 2012
Synergy Pharmaceuticals  \$51,800,000 Secondary/Follow-On May 4, 2012	Firsthand Technology Value Fund  \$118,800,000 Secondary/Follow-On April 19, 2012	Rosetta Genomics Ltd.  \$3,100,000 Registered Direct April 12, 2012	TCP Capital Corp.  \$84,800,000 Initial Public Offering April 4, 2012	Garza County Public Facility Corporation \$35,900,000 New Issue March 28, 2012	Galectin Therapeutics, Inc.  \$12,000,000 Secondary/Follow-On March 23, 2012	Arlington Asset Investment Corp.  \$41,900,000 Secondary/Follow-On March 22, 2012	BGS Acquisition Corp. \$40,000,000 Initial Public Offering March 21, 2012
NetSol Technologies, Inc.  \$6,700,000 Secondary/Follow-On March 1, 2012	InVivo Therapeutics Holdings, Inc.  \$20,000,000 Secondary/Follow-On February 16, 2012	GSV Capital Corp.  \$90,000,000 Secondary/Follow-On February 10, 2012	Comstock Mining  \$17,300,000 Secondary/Follow-On February 9, 2012	ChromaDex Corporation  \$11,200,000 Registered Direct January 31, 2012	New York Mortgage Trust, Inc.  New York Mortgage Trust, Inc. \$16,600,000 Follow-on Direct December 1, 2011	Selway Capital Acquisition Corp.  \$20,000,000 Initial Public Offering November 8, 2011	American Realty Capital Properties, Inc.  \$15,800,000 Secondary/Follow-On October 28, 2011
TowerStream Corporation  \$41,400,000 Secondary/Follow-On July 15, 2011	China Growth Equity Investment Ltd. \$50,000,000 Initial Public Offering May 26, 2011	IZEA Holdings Inc.  \$3,300,000 Private Placement May 24, 2011	NetSol Technologies, Inc.  M&A May 19, 2011	Universal Business Payment Solutions Acquisition Corporation  \$72,000,000 Initial Public Offering May 9, 2011	SMG Indium Resources Ltd. \$24,000,000 Initial Public Offering May 4, 2011	Mission NewEnergy Limited  \$25,100,000 Initial Public Offering April 20, 2011	Hyperdynamics Corporation  \$143,800,000 Secondary/Follow-On March 25, 2011

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Past Transactions – Lead & Co-Managed

Prime Acquisition Corp.  \$36,000,000 Initial Public Offering March 24, 2011	Gulfport Energy Corporation  \$153,600,000 Secondary/Follow-On March 24, 2011	Endeavour International Corporation  \$110,000,000 Secondary/Follow-On March 24, 2011	Kips Bay Medical, Inc.  \$16,500,000 Initial Public Offering February 11, 2011	On Track Innovation, Ltd.  \$18,000,000 Secondary/Follow-On February 3, 2011	Kingold Jewelry, Inc.  \$23,000,000 Secondary/Follow-On January 14, 2011	GeoResources, Inc.  \$134,000,000 Secondary/Follow-On January 13, 2011	Sino Clean Energy, Inc.  \$33,000,000 Secondary/Follow-On December 22, 2010
Magic Software Enterprises Ltd.  \$21,200,000 Private Placement December 20, 2010	Ventrus Biosciences, Inc.  \$17,400,000 Initial Public Offering December 16, 2010	YM Biosciences Inc.  \$40,000,000 Secondary/Follow-On December 14, 2010	FlatWorld Acquisition Corp.  \$22,000,000 Initial Public Offering December 10, 2010	SKY-mobi Limited  \$58,000,000 Initial Public Offering December 10, 2010	Geron Corporation  \$87,000,000 Secondary/Follow-On December 7, 2010	Lizhan Environmental Corp.  \$10,000,000 Initial Public Offering November 19, 2010	Ascent Solar Technologies, Inc.  \$21,800,000 Secondary/Follow-On November 12, 2010
Triangle Petroleum Corporation  \$59,400,000 Secondary/Follow-On November 5, 2010	China Linen Textile Industry, Ltd.  \$7,000,000 Private Placement November 4, 2010	Exact Sciences Corporation  \$69,000,000 Secondary/Follow-On November 4, 2010	JinkoSolar Holding Co., Ltd.  \$126,000,000 Secondary/Follow-On November 4, 2010	China Dredging Group Company Ltd.  \$50,100,000 Private Placement October 29, 2010	Energy XXI (Bermuda) Limited  \$286,400,000 Secondary/Follow-On October 28, 2010	Cavico Corp.  \$2,100,000 Secondary/Follow-On October 27, 2010	Funtalk China Holdings Limited  \$49,000,000 Secondary/Follow-On October 26, 2010
Comstock Mining Inc  \$35,800,000 Private Placement October 21, 2010	Yuhe International, Inc.  \$25,200,000 Secondary/Follow-On October 20, 2010	OncoGenex Pharmaceuticals  \$50,000,000 Secondary/Follow-On October 19, 2010	Golden Minerals Company  \$75,000,000 Secondary/Follow-On October 7, 2010	Cazador Acquisition Corporation  \$46,000,000 Initial Public Offering October 7, 2010	SkyPeople Fruit Juice, Inc.  \$25,900,000 Secondary/Follow-On August 26, 2010	D Medical Industries Ltd  \$10,500,000 Initial Public Offering August 5, 2010	China Intelligent Lighting and Electronics, Inc.  \$10,100,000 Initial Public Offering June 17, 2010

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Past Transactions – Lead & Co-Managed

Universal Travel Group  \$20,000,000 Secondary/Follow-On June 16, 2010	57th Street General Acquisition Corp.  \$54,600,000 Initial Public Offering May 20, 2010	China Agritech, Inc.  \$23,000,000 Secondary/Follow-On April 29, 2010	China Jo-Jo Drugstores, Inc.  \$17,500,000 Secondary/Follow-On April 22, 2010	NIVS IntelliMedia Technology Group, Inc.  \$24,000,000 Secondary/Follow-On April 20, 2010	Lihua International Inc.  \$34,500,000 Secondary/Follow-On April 9, 2010	Southern China Livestock International, Inc.  \$7,600,000 Private Placement March 31, 2010	Golden Minerals Company  \$34,000,000 Secondary/Follow-On March 18, 2010
G. Willi-Food International Ltd.  \$20,000,000 Secondary/Follow-On March 11, 2010	SinoCoking Coal and Coke Chemical Industries, Inc.  \$44,000,000 Private Placement March 11, 2010	Duoyuan Global Water, Inc.  \$104,600,000 Secondary/Follow-On February 27, 2010	China Redstone Group  \$4,600,000 Private Placement February 22, 2010	Derma Sciences, Inc.  \$5,600,000 Secondary/Follow-On February 16, 2010	Fushi Cooperweld, Inc.  \$59,800,000 Secondary/Follow-On January 26, 2010	Andatee China Marine Fuel Services Corp.  \$22,700,000 Initial Public Offering January 26, 2010	Seanergy Maritime Holdings Corp.  \$30,000,000 Secondary/Follow-On January 26, 2010
Rex Energy Corp.  \$84,500,000 Secondary/Follow-On January 14, 2010	DJSP Enterprises, Inc.  M&A January 11, 2010	Funtalk China Holdings Limited  \$21,700,000 Secondary/Follow-On December 17, 2009	Crimson Exploration  \$100,000,000 Secondary/Follow-On December 16, 2009	Energy XXI (Bermuda) Limited  \$171,000,000 Secondary/Follow-On December 8, 2009	AuthentiDate Holding Corp  \$3,400,000 Private Placement December 8, 2009	ZIOPHARM Oncology Inc.  \$48,000,000 Secondary/Follow-On December 4, 2009	GeoResources, Inc.  \$30,600,000 Secondary/Follow-On November 24, 2009
China Cord Blood Corporation  \$20,000,000 Secondary/Follow-On November 19, 2009	GSME Acquisition Partners I \$36,000,000 Initial Public Offering November 19, 2009	American Lorain Corporation  \$12,000,000 Private Placement October 29, 2009	Shandong LongKang Juice Co. \$15,100,000 Private Placement October 22, 2009	China Agritech, Inc.  \$15,000,000 Private Placement October 20, 2009	ZST Digital Networks, Inc.  \$25,000,000 Secondary/Follow-On October 20, 2009	China Education Alliance, Inc.  \$19,800,000 Secondary/Follow-On September 30, 2009	ATP Oil & Gas Corporation  \$98,100,000 Secondary/Follow-On September 23, 2009

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Past Transactions – Lead & Co-Managed

Wave2Wave Communications  \$9,000,000 Debt Replacement Facility September 8, 2009	Lihua International Inc.  \$10,400,000 Initial Public Offering September 4, 2009	MannKind Corporation  \$54,400,000 Secondary/Follow-On August 5, 2009	FreeSeas, Inc.  \$18,100,000 Secondary/Follow-On July 22, 2009	Cell Therapeutics, Inc.  \$43,700,000 Secondary/Follow-On July 22, 2009	Skystar Bio-Pharmaceuticals Co.  \$20,900,000 Secondary/Follow-On June 30, 2009	Cyalume Light Technology  December 29, 2008	Pantheon China Acquisition Corp. Merger with China Corp Blood Corp  \$28,000,000 Bridge Loan December 10, 2008
Seanergy Maritime Holdings Corp.  \$395,300,000 M&A August 27, 2008	SmartHeat, Inc.  \$5,700,000 Private Placement July 8, 2008	Sequenom, Inc.  \$85,300,000 Secondary/Follow-On June 25, 2008	NetSol Technologies, Inc.  Dual Listing June 16, 2008	China Fundamental Acquisition Corp. \$30,000,000 Initial Public Offering May 15, 2008	BPW Acquisition Corp. \$350,000,000 Initial Public Offering February 26, 2008	Overture Acquisition Corp. \$150,000,000 Initial Public Offering January 30, 2008	Trian Acquisition I Corp.  \$800,000,000 Initial Public Offering January 23, 2008
Asia Special Situation Acquisition  \$100,000,000 Initial Public Offering January 16, 2008	United Refining Energy Corp.  \$450,000,000 Initial Public Offering December 11, 2007	Global Consumer Acquisition Corp.  \$300,000,000 Initial Public Offering November 21, 2007	2020 ChinaCap Acquirco, Inc.  \$60,000,000 Initial Public Offering November 9, 2007	Secure America Acquisition Corp. \$80,000,000 Initial Public Offering October 23, 2007	TM Entertainment and Media, Inc.  \$72,000,000 Initial Public Offering October 17, 2007	Stone Tan China Acquisition Corp. \$240,000,000 Initial Public Offering October 15, 2007	FMG Acquisition Corp.  \$36,000,000 Initial Public Offering October 4, 2007
Seanergy Maritime Holdings Corp.  \$220,000,000 Initial Public Offering September 24, 2007	InterAmerican Acquisition Group \$40,000,000 Initial Public Offering September 5, 2007	ImaRx Therapeutics Inc. \$15,000,000 Initial Public Offering July 25, 2007	Alyst Acquisition Corp. \$56,000,000 Initial Public Offering June 29, 2007	Response Genetics, Inc.  \$21,000,000 Initial Public Offering June 4, 2007	TransTech Services Partners  \$36,000,000 Initial Public Offering May 23, 2007	Arcade Acquisition Corporation \$60,000,000 Initial Public Offering May 21, 2007	China Healthcare Acquisition Corp  \$51,000,000 Initial Public Offering April 19, 2007

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Past Transactions – Lead & Co-Managed

PinPoint Advance Corp  \$36,000,000 Initial Public Offering April 19, 2007	Alpha Security Group Corporation  \$60,000,000 Initial Public Offering March 23, 2007	Oceanaut, Inc.  \$150,000,000 Initial Public Offering March 1, 2007	Dekania Corp.  \$97,000,000 Initial Public Offering February 1, 2007	Oculus Innovative Sciences, Inc.  \$24,200,000 Initial Public Offering January 26, 2007	Fuwei Films (Holdings) Co.  \$31,000,000 Initial Public Offering December 18, 2006	SORL Auto Parts, Inc  \$31,100,000 Secondary/Follow-On November 27, 2006	Thermage, Inc.  \$42,000,000 Initial Public Offering November 9, 2006
RRSat Global Communication  \$47,500,000 Initial Public Offering November 1, 2006	Ivivi Technology, Inc.  \$15,000,000 Initial Public Offering October 18, 2006	Millennium India Acquisition Company  \$58,000,000 Initial Public Offering July 20, 2006	Energy Infrastructure Acquisition Corp.  \$202,500,000 Initial Public Offering July 18, 2006	Affinity Media International Corp.  \$16,500,000 Initial Public Offering June 5, 2006	Community Bankers Acquisition Corp.  \$60,000,000 Initial Public Offering June 5, 2006	Minrad International, Inc.  \$32,500,000 Secondary/Follow-On May 23, 2006	Compass Diversified Trust  \$202,500,000 Initial Public Offering May 10, 2006
JK Acquisition Corp.  \$69,000,000 Initial Public Offering April 11, 2006	Incredimail, Ltd.  \$21,500,000 Initial Public Offering January 30, 2006	Star Maritime Acquisition Corp.  \$188,700,000 Initial Public Offering December 15, 2005	Key Hospitality Acquisition Corp.  \$48,000,000 Initial Public Offering October 20, 2005	BioDelivery Sciences Int'l  \$8,800,000 Secondary/Follow-On September 29, 2005	Ad Venture Partners  \$54,000,000 Initial Public Offering August 26, 2005	Healthcare Acquisition Corp.  \$72,000,000 Initial Public Offering July 28, 2005	Comtech Group  \$40,400,000 Secondary/Follow-On July 15, 2005
Gentium S.p.A  \$24,800,000 Initial Public Offering June 16, 2005	Coffee Holding Co., Inc.  \$9,200,000 Initial Public Offering May 2, 2005	Interchange Inc.  \$22,000,000 Initial Public Offering October 19, 2004	GuruNet Corp.  \$11,800,000 Initial Public Offering October 13, 2004	Newtek Business Services, Inc.  \$25,000,000 Secondary/Follow-On June 28, 2004	Manhattan Pharmaceuticals  \$10,000,000 Private Placement Sole Placement Agent	Acacia Combimatrix Corp.  \$4,900,000 Private Placement Sole Placement Agent	TeamStaff, Inc.  \$4,300,000 Private Placement Sole Placement Agent

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Past Transactions – Lead & Co-Managed

ADM Tronics Unlimited  \$6,100,000 Private Placement Sole Placement Agent	Starfire Systems, Inc.  \$3,000,000 Private Placement Co-Placement Agent	pSivida LTD  \$15,000,000 Private Placement Co-Placement Agent	Velocity Express Corporation  \$45,000,000 Private Placement Co-Placement Agent	Xstream Beverage Network, Inc.  \$17,500,000 Private Placement Sole Placement Agent	Drugmax, Inc.  \$17,000,000 Private Placement Co-Placement Agent	Association of Volleyball Professionals  \$5,000,000 Private Placement Sole Placement Agent	Altaït Nanotechnologies  \$20,250,000 Shelf Offering Sole Placement Agent
PacificNet Inc.  \$8,000,000 Convertible Debt Private Placement Co-Placement Agent	Getium S.p.A.  \$10,900,000 Private Placement Co-Placement Agent	Diguang Electronics  \$12,000,000 Private Placement Co-Placement Agent	PRB Gas Transportation  \$22,000,000 Private Placement Co-Placement Agent	ImaRx Therapeutics  \$14,200,000 Private Placement Co-Placement Agent	Jed Oil Inc.  \$34,300,000 Private Placement Co-Placement Agent	Netsol Technologies, Inc.  \$5,500,000 Private Placement Sole Placement Agent	Debt Resolve, Inc.  \$2,600,000 Bridge Financing Co-Placement Agent
Pipeline Data, Inc.  \$37,000,000 Convertible Debt Private Placement Sole Placement Agent	Cel-Sci Corporation  \$8,300,000 Private Placement Sole Placement Agent	IXI Mobile  \$20,000,000 Bridge Financing Co-Placement Agent	Hyperspace Communications, Inc.  \$9,500,000 Private Placement Sole Placement Agent	Asiamart, Inc.  \$3,100,000 Private Placement Co-Placement Agent	Signalife, Inc.  \$2,900,000 Private Placement Sole Placement Agent	Universal Guardian Holdings, Inc.  \$6,000,000 Private Placement Sole Placement Agent	Conmed Healthcare Management, Inc.  \$15,000,000 Private Placement Sole Placement Agent
Telestone Technologies Corp.  \$6,000,000 Private Placement Sole Placement Agent	Velcera, Inc.  \$9,900,000 Private Placement Sole Placement Agent	IsoRay, Inc.  \$16,500,000 Private Placement Co-Placement Agent	Oncovista, Inc.  \$6,800,000 Private Placement Sole Placement Agent	DigitalFX International, Inc.  \$7,000,000 Private Placement Sole Placement Agent			

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