



NASDAQ
ALMU

Aeluma, Inc.
Quarterly Earnings Call
May 13, 2026 | 5:00 p.m. ET

Forward Looking Statements



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Scalable Technology for a Broad Market

From Consumer to Defense



Mobile and Consumer Electronics



- Face ID
- 3D scanner
- Health monitoring
- AR/VR

Datacom and AI Infrastructure



- AI/ML infrastructure
- Data centers and HPC
- Telecommunications
- 5G/6G wireless

Defense & Aerospace



- HD imaging
- LiDAR
- Communications
- Autonomous systems

Quantum



- Quantum photonics
- Networks
- Sensors
- Nonlinear optics

Other markets: industrial, robotics, automotive

Product Portfolio and Roadmap

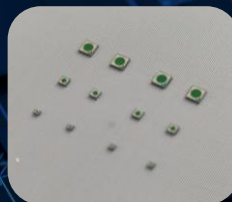
Scaling the World's Highest Performance Semiconductors



**Large-Diameter
Wafers and Templates**



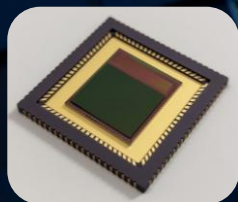
**Large-Area InGaAs
Photodiodes**



**High-Speed InGaAs
Photodiodes and Arrays**



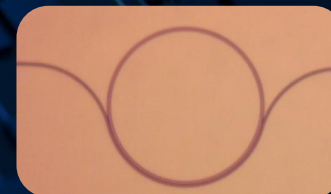
**InGaAs Imaging
Photodiode Arrays**



**Quantum Dot
Lasers**



**Quantum Nonlinear
Photonics**



Fiscal Q3 2026 Financial Summary

(\$ millions, except per share amounts)



| Key Financial Metrics ⁽¹⁾ | 3Q 2026 | 2Q 2026 |
|--------------------------------------|---------|---------|
| Revenue | \$1.2 | \$1.3 |
| GAAP Net Loss | (1.8) | (1.9) |
| GAAP EPS | (0.10) | (0.11) |
| Non-GAAP Net Loss ⁽²⁾ | (0.7) | (0.8) |
| Non-GAAP EPS ⁽²⁾ | (0.04) | (0.04) |
| Adjusted EBITDA ⁽²⁾ | (0.9) | (0.9) |
| Cash & Cash Equivalents | 37.8 | 38.6 |

(1) This table discloses select financial metrics. For full financial information, refer to our third quarter 2026 earnings release.

(2) Excludes stock-based compensation expense. See reconciliation of GAAP and Non-GAAP Financial Measures in third quarter 2026 earnings release.



AelumaTM

info@aeluma.com | www.aeluma.com