

Forward-looking statements

CAUTIONARY NOTE

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, regarding Exodus that involve substantial risks and uncertainties. All statements, other than statements of historical facts — including, without limitation, statements regarding the expected timing, likelihood, or completion of the Monavate/Baanx.com Ltd acquisition — may be forward-looking statements.

Forward-looking statements are based on our current beliefs and assumptions and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.

EXAMPLE LANGUAGE

"will," "expect," "would," "should," "intend," "believe," "likely," "views," "plans," "estimates," or other comparable terminology.

These risks and uncertainties include, among others, those described under "Business" and "Risk Factors" in our most recent Form 10-K and subsequent Form 10-Qs filed with the Securities and Exchange Commission.

All forward-looking statements apply only as of the date made and are expressly qualified in their entirety by such cautionary statements. Except as required by law, we undertake no obligation to update or revise any forward-looking statements that reflect events or circumstances that arise after the date made or to reflect the occurrence of unanticipated events.