



## Company Overview

Cheniere Energy Partners, L.P. (NYSE American: CQP) (Cheniere Partners) is a Delaware limited partnership formed by Cheniere Energy, Inc. Through wholly owned subsidiaries, it owns and operates the Sabine Pass LNG receiving terminal and the Creole Trail Pipeline located in western Cameron Parish, Louisiana on the Sabine-Neches Waterway. Its primary business objectives are to generate stable cash flows sufficient to pay the initial quarterly distribution to unitholders and, over time, to increase quarterly cash distributions.

Cheniere Partners is developing, constructing and operating a liquefaction project at the Sabine Pass LNG terminal (the "SPL Project") adjacent to the existing regasification facilities for up to six trains, with expected aggregate nominal production capacity, which is prior to adjusting for planned maintenance, production reliability and potential overdesign, of approximately 27.0 mtpa of LNG. Train 1 commenced operations in May 2016, Train 2 commenced operations in September 2016, Train 3 commenced operations in March 2017 and Train 4 in October of 2017, and Train 5 in February 2019. All regulatory approvals have been received to construct and operate Train 6, and FID was reached in June 2019.

## Cheniere Partners Announces Early Tender Results of Cash Tender Offer and Consent Solicitation For Any and All of its 5.250% Senior Notes Due 2025

Mar 11 2021, 8:00 AM EST

## Cheniere Partners Announces Upsize in Previously Announced Tender Offer

Feb 25 2021, 5:42 PM EST

## Cheniere Partners Announces Upsize and Pricing of \$1.5 billion Senior Notes due 2031

Feb 25 2021, 5:41 PM EST

## Investor Relations

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## Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.