

2025 Dividend Information

Description	CUSIP No.	2025 Record Dates	2025 Payment Dates	Dividend Allocation per Share									Allocation Percentages		
				Cash Distribution	Taxable Ordinary Income	Return of Capital	Total Capital Gain Distribution	Qualified Dividends	Unrecaptured Section 1250 Gain	Section 199A Dividend Rate	Section 897 Ordinary	Section 897 Capital Gain	% Taxable Ordinary Income	% ROC	% Capital Gain
Common	681936100	2/10/2025	2/18/2025	\$ 0.6700000	\$ 0.5636215	\$ 0.0536196	\$ 0.0527589	\$ 0.0010762	\$ 0.0251347	\$ 0.5625453	\$ 0.0175166	\$ 0.0519378	84.12261%	8.00293%	7.87446%
Common	681936100	5/5/2025	5/15/2025	\$ 0.6700000	\$ 0.5636215	\$ 0.0536196	\$ 0.0527589	\$ 0.0010762	\$ 0.0251347	\$ 0.5625453	\$ 0.0175166	\$ 0.0519378	84.12261%	8.00293%	7.87446%
Common	681936100	8/4/2025	8/15/2025	\$ 0.6700000	\$ 0.5636215	\$ 0.0536196	\$ 0.0527589	\$ 0.0010762	\$ 0.0251347	\$ 0.5625453	\$ 0.0175166	\$ 0.0519378	84.12261%	8.00293%	7.87446%
Common	681936100	11/3/2025	11/17/2025	\$ 0.6700000	\$ 0.5636215	\$ 0.0536196	\$ 0.0527589	\$ 0.0010762	\$ 0.0251347	\$ 0.5625453	\$ 0.0175166	\$ 0.0519378	84.12261%	8.00293%	7.87446%
Total Common				\$ 2.6800000	\$ 2.2544860	\$ 0.2144784	\$ 0.2110356	\$ 0.0043048	\$ 0.1005388	\$ 2.2501812	\$ 0.0700664	\$ 0.2077512			

Pursuant to Treasury Regulation Section 1.1061-6(c), Omega Healthcare Investors Inc. is disclosing the following information to its shareholders. "One Year Amounts Disclosure" is 1.55625 percent of the capital gain distributions allocated to each shareholder and "Three Year Amounts Disclosure" is zero percent of the capital gain distributions allocated to each shareholder. The remaining capital gain distributions reported are related to Section 1231 gain.