



It's a Done Deal

\$65,000,000



Follow-On

Active Joint Book-Running  
Manager

APRIL 2024

## ROTH MKM acted as Active Joint Book-Running Manager to Riley Exploration Permian, Inc. (NYSE American: REPX) in its \$65 Million Follow-On

**For more information please contact:**

### Investment Banking

[Alexander Montano](#)  
Managing Director &  
Head of Energy  
Investment Banking  
(949) 720-5770  
[amontano@roth.com](mailto:amontano@roth.com)

[Otilia \(Tillin\) Chen](#)  
Director,  
Investment Banking  
(949) 720-5771  
[tchen@roth.com](mailto:tchen@roth.com)

[Dustin F. Cabrera](#)  
Director,  
Investment Banking  
(949) 720-7136  
[dcabrera@roth.com](mailto:dcabrera@roth.com)

### Equity Capital Markets

[Aaron Gurewitz](#)  
President & Head of  
Investment Banking  
(949) 720-5703  
[agurewitz@roth.com](mailto:agurewitz@roth.com)

[Nazan Akdeniz](#)  
COO & Managing Director,  
Equity Capital Markets

### Transaction Information

Riley Exploration Permian, Inc. (NYSE American: REPX) announced the pricing of its previously announced underwritten public offering of 2,100,000 shares of its common stock at a price to the public of \$27.00 per share (the "Offering"), which includes 700,000 shares being offered by the Company and 1,400,000 shares being offered by certain of the Company's stockholders (the "Selling Stockholders"). In connection with the offering, the Company also granted the underwriters a 30-day option to purchase up to an additional 315,000 shares of its common stock at the public offering price, less the underwriting discounts and commissions, which was fully-exercised, bringing total gross proceeds to approximately \$65.2 million. The offering closed on April 8, 2024.

ROTH MKM acted as active joint book-running manager for the offering.

### About Riley Exploration Permian, Inc.

Riley Permian is a growth-oriented, independent oil and natural gas company focused on the acquisition, exploration, development and production of oil, natural gas, and natural gas liquids. For more information please visit [www.rileypermian.com](http://www.rileypermian.com). (Source: Company Website | 4.8.24)

### About ROTH MKM

ROTH MKM is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service

(949) 720-5740  
[nakdeniz@roth.com](mailto:nakdeniz@roth.com)

Lou Ellis  
Managing Director,  
Equity Capital Markets  
(949) 720-5739  
[lellis@roth.com](mailto:lellis@roth.com)

platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, ROTH MKM is a privately held, employee owned organization and maintains offices throughout the U.S. For more information on ROTH MKM, please visit [www.roth.com](http://www.roth.com).

[About Roth](#) | [Investment Banking](#) | [Capital Markets](#) | [Institutional Sales & Trading Research](#) | [Corporate Services](#) | [Corporate Access & Conferences](#) | [Press Room](#)

Date of Announcement: 4.11.24

The material, information and facts discussed in this announcement other than the information regarding ROTH MKM and its affiliates, are from sources believed to be reliable, but are in no way guaranteed to be complete or accurate. This announcement should not be used as a complete analysis of any companies, securities or topics discussed herein. Additional information is available upon request. This is not, however, an offer or solicitation of the securities discussed. Any opinions or estimates in this announcement are subject to change without notice. An investment in any security based on this announcement may involve risks and uncertainties that could cause actual results to differ materially from the forward-looking statements. Additionally, such investments may involve a high degree of risk and may not be suitable for all investors. No part of this announcement may be reproduced in any form without the express written permission of Roth. Copyright 2024.

**Roth Capital Partners, LLC**

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | [www.roth.com](http://www.roth.com)

