

Q3 2026 RESULTS



ASSET-LIGHT, HIGHLY
RESILIENT FRANCHISE
BUSINESS MODEL
GENERATES HIGH
MARGINS & SIGNIFICANT
FREE CASH FLOW

Highlights

- Global RevPAR grew 2% and U.S. RevPAR grew 6% year-over-year, approx. 400 basis points sequential improvement for both
- Record development pipeline of over 2,200 hotels and approximately 264,000 rooms, up 4% year-over-year^(a)
- Royalties and franchise fees grew 6% - in line with our revenue drivers
- Adjusted EBITDA and EPS grew 5% and 9%, respectively, on a comparable basis^(b)
- Net cash provided by operating activities increased 8% to \$93 million and generated free cash flow of \$100 million^(c)
- Returned \$123M to shareholders through \$91M of share repurchases, a 30% increase year-over-year, and quarterly cash dividends of \$0.43 per share

Global NRG YOY Growth ^(a) ↑ 4%	Global Room Openings YOY Growth ↑ 3% 18K+
U.S. Pipeline YOY Growth ↑ 2%	Intl Pipeline YOY Growth ^(a) ↑ 5%
Rooms Under Construction YOY Growth ↑ 4%	FeePAR Premium vs. Existing System Domestic ~30% International ~30%

Adjusted EBITDA^(b)

\$207M

Adjusted Diluted
EPS^(b)

\$1.43

Record Pipeline

~264,000
rooms

- 78% New Construction
- 69% Midscale & Above Chainscales
- 42% U.S.
- 17% Extended Stay

(a) Excluding insolvent Revo Hospitality Group rooms.
(b) Q3 2026 reported net income of \$99M and diluted earnings per share of \$1.33 decreased 6% and 2% year-over-year, respectively. Comparable basis growth represents a comparison eliminating the variability in the Company's marketing funds.
(c) Net cash from operating, investing and financing activities for Q326 was \$93M, (\$24M), and (\$68M), respectively.
For full financial data and non-GAAP reconciliations, please see the Company's Third Quarter 2026 earnings release and investor presentation at investor.wyndhamhotels.com.