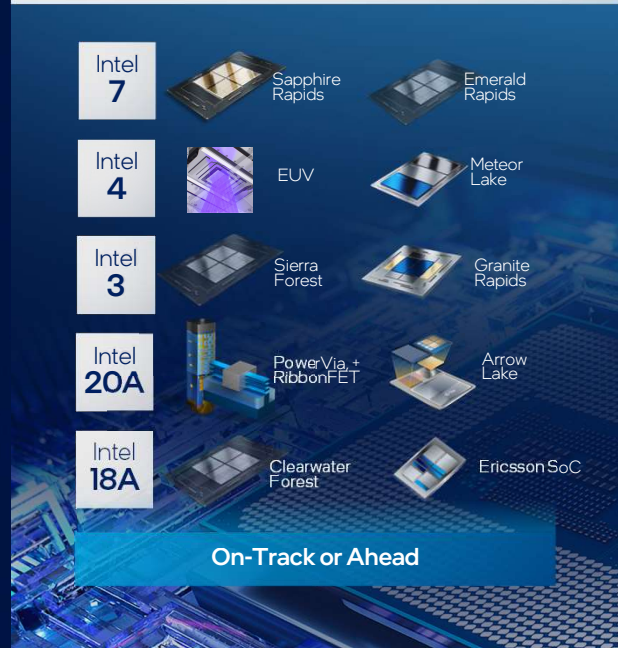


# Forward-Looking Statements and Non-GAAP Financial Measures

- Statements in this presentation that refer to business outlook, plans, and expectations are forward-looking statements that involve risks and uncertainties. Such forward-looking statements may include statements regarding: our business plans and strategy and benefits therefrom; projections of our future financial performance; future cash requirements and the availability and sufficiency of funding; future products, services and technologies, and the expected goals, timeline, ramps, progress, availability, production, regulation and benefits of such products, services and technologies, including future process nodes and packaging technology, product roadmaps, schedules, future product architectures, expectations regarding process performance, per-watt parity, and metrics and expectations regarding product and process leadership; internal and external manufacturing plans; plans and goals related to Intel's foundry business; expected completion and impacts of restructuring activities and cost-saving or efficiency initiatives; expectations regarding government incentives; future technology trends; and other characterizations of future events or circumstances.
- Such statements involve many risks and uncertainties that could cause our actual results to differ materially from those expressed or implied, including: changes in demand for our products; changes in product mix; the complexity and fixed cost nature of our manufacturing operations; the high level of competition and rapid technological change in our industry; the significant upfront investments in R&D and our business, products, technologies, and manufacturing capabilities; vulnerability to new product development and manufacturing-related risks, including product defects or errata; risks associated with a highly complex global supply chain; sales-related risks; potential security vulnerabilities in our products; cybersecurity and privacy risks; investment and transaction risk; IP risks and risks associated with litigation and regulatory proceedings; evolving regulatory and legal requirements across many jurisdictions; geopolitical and international trade conditions; our debt obligations; risks of large scale global operations; macroeconomic conditions; impacts of the COVID-19 or similar such pandemic; other risks and uncertainties described in our earnings release dated July 27, 2023, 2022 Annual Report on Form 10-K and other filings with the SEC.
- All information in this presentation reflects management's views as of the date hereof, unless an earlier date is specified. We do not undertake, and expressly disclaim any duty, to update such statements, whether as a result of new information, new developments, or otherwise, except to the extent that disclosure may be required by law.
- The discussion accompanying this presentation may contain references to non-GAAP financial measures. To the extent any such references are made, please refer to our earnings release dated July 27, 2023, 2022 Annual Report on Form 10-K and other filings with the SEC for additional information regarding such measures, including reconciliations where appropriate to the corresponding GAAP financial measures. Any non-GAAP financial measures we disclose should not be considered a substitute for, or superior to, the financial measures prepared in accordance with GAAP.

# Driving Our Transformation

## Execution



## Foundry



## Artificial Intelligence



## Financial Discipline

### Smart Capital

US/EU CHIPS, SCIPs, Customer Commitments

### Operational Efficiencies

\$3b in FY'23, \$8-10b exiting FY'25

### Value Unlock

Mobileye, IMS