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DISCLOSURES

- Statements in this presentation that refer to Business Outlook, future plans and expectations are forward-looking statements that involve a number of risks and uncertainties. Words such as "anticipates," "expects," "intends," "goals," "plans," "believes," "seeks," "estimates," "continues," "may," "will," “would,” "should," “could,” and variations of such words and similar expressions are intended to identify such forward-looking statements. Statements that refer to or are based on projections, uncertain events or assumptions also identify forward-looking statements. Such statements involve many risks and uncertainties that could cause actual results to differ materially from those expressed or implied in these forward-looking statements. Important factors that could cause actual results to differ materially from the company's expectations are set in Intel's earnings release dated October 26, 2017, which is included as an exhibit to Intel’s Form 8-K furnished to the SEC on such date. Additional information regarding these and other factors that could affect Intel's results is included in Intel's SEC filings, including the company's most recent reports on Forms 10-K and 10-Q. Copies of Intel's Form 10-K, 10-Q and 8-K reports may be obtained by visiting our Investor Relations website at www.intc.com or the SEC's website at www.sec.gov.


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NAVIN SHENOY
EXECUTIVE VICE PRESIDENT & GENERAL MANAGER
DATA CENTER GROUP
INTEL

KEY MESSAGES

Intel transforming to a data centric company and investing to be the driving force of the data revolution

Significant opportunity with addressable data center silicon TAM of $49B in 2016 growing to $69B by 2021

Investing in the areas of highest growth: Cloud, Network, AI, Adjacencies

INTEL TRANSFORMING FROM PC-CENTRIC TO DATA-CENTRIC

Q3'17 INTEL REVENUE UP 6%

Excluding McAfee

DATA-CENTRIC[2] UP 15%
Growth engine with high returns

PC-CENTRIC FLAT
Significant source of profitability and cash flow

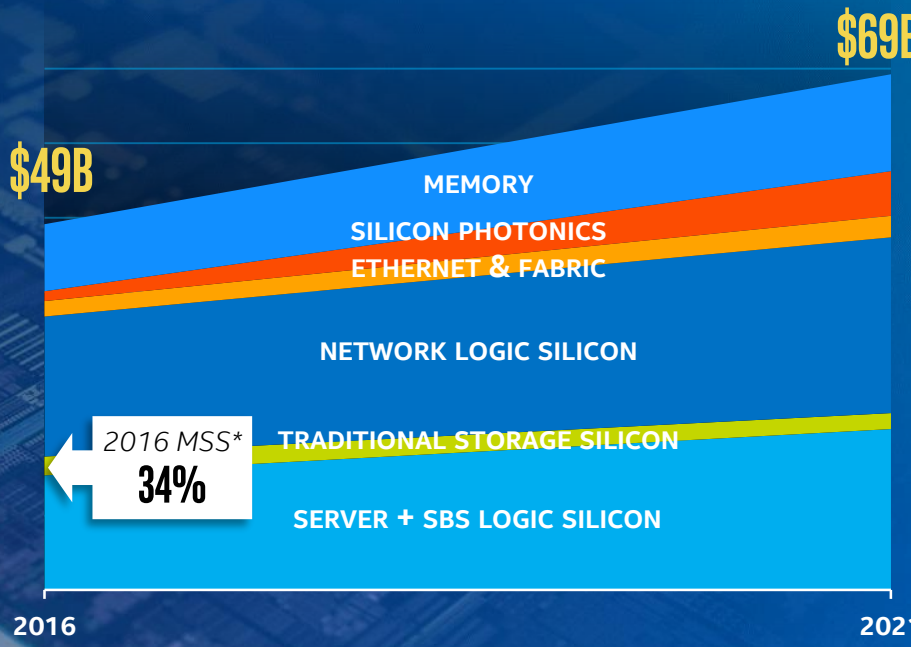
1. Q3'16 revenue includes McAfee.
2. Data-Centric businesses include DCG, IOTG, NSG, PSG and All Other.

DATA CENTER IN TRANSFORMATION

THREE INDUSTRY GROWTH TRENDS

ADDRESSING THE FULL DATA CENTER OPPORTUNITY

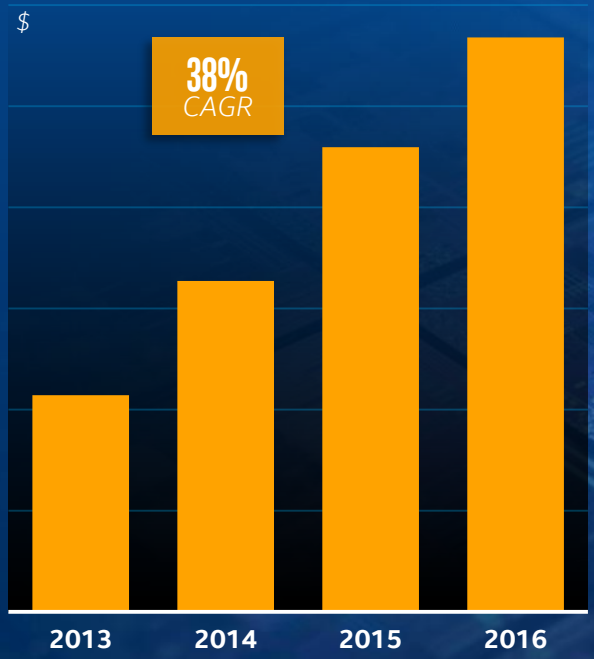
Data Center Silicon TAM



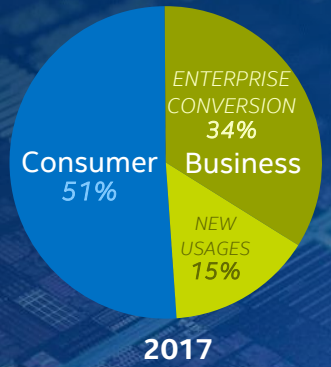
Source: TAM is based on amalgamation of analyst data and Intel analysis, based upon current expectations and available information and are subject to change without notice.

PUBLIC CLOUD GROWTH

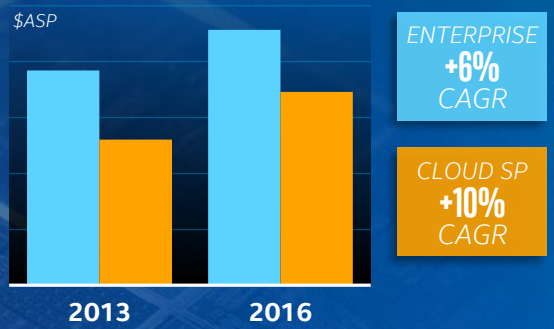
CLOUD SERVICE PROVIDER REVENUE



2/3 OF CLOUD IS TAM EXPANSION



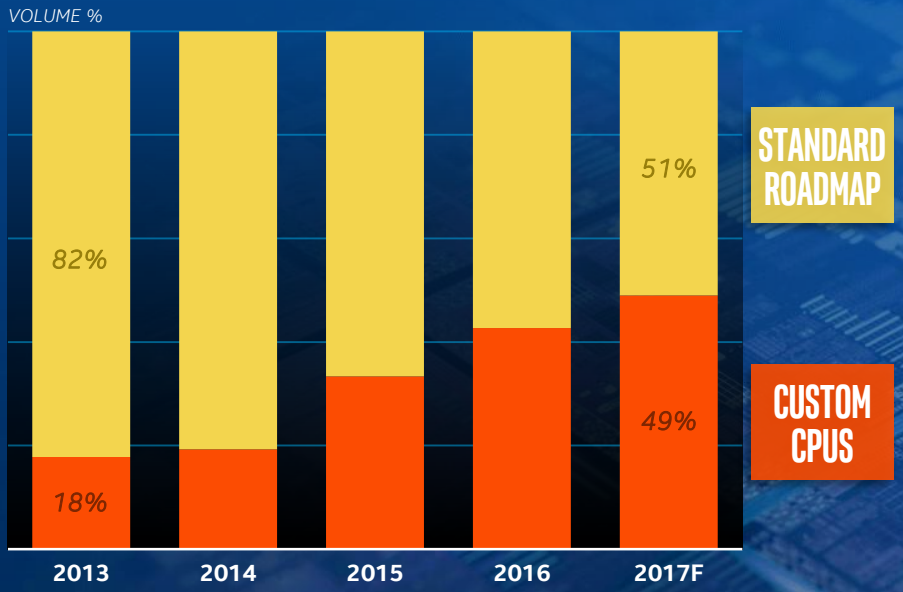
ENTERPRISE vs. CLOUD SERVICE PROVIDER SERVER CPU ASP GAP NARROWING



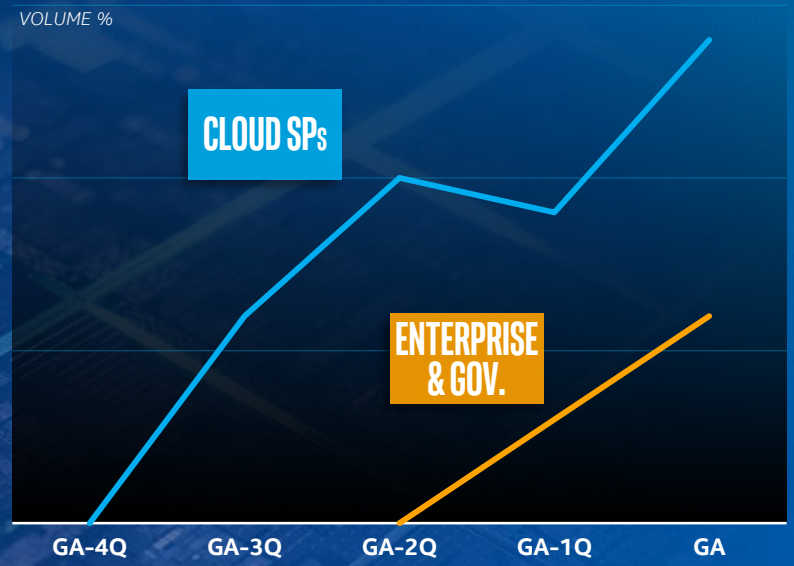
Source: Intel analysis.

CLOUD SPs LEAD NEW TECHNOLOGY ADOPTION

CUSTOM CPUS



INTEL XEON SCALABLE RAMP



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INTEL® XEON® SCALABLE PROCESSOR

LEADERSHIP
VS OTHER x86 OFFERINGS

34% MORE
PERFORMANCE

53% MORE
PERF. PER CORE

18% MORE
PERF. PER WATT

INDUSTRY ADOPTION GROWING

CLOUD SERVICE PROVIDERS

1&1
Alibaba Group
aws
Baidu 百度
Google Cloud Platform
IBM Cloud
Microsoft
OVH

ENTERPRISE & GOV'T

KYUSHU UNIVERSITY
Montefiore
NASA
PRINCETON UNIVERSITY
TACC

COMMS SERVICE PROVIDERS

at&t
CenturyLink
ERICSSON
etisalat
NOKIA
SK telecom
TURKCELL
true

Software and workloads used in performance tests may have been optimized for performance only on Intel microprocessors. Performance tests, such as SYSmark and MobileMark, are measured using specific computer systems, components, software, operations and functions. Any change to any of those factors may cause the results to vary. You should consult other information and performance tests to assist you in fully evaluating your contemplated purchases, including the performance of that product when combined with other products. For more complete information about performance and benchmark results, visit http://www.intel.com/benchmarks.
*1.65X Average Performance Gains: Geomean based on Normalized Generational Performance as of Oct 4, 2017 (estimated based on Intel internal testing of OLTP Brokerage, SAP SD 2-Tier, HammerDB, Server-side Java, SPEC*int_rate_base2006, SPEC*fp_rate_base2006, Server Virtualization, STREAM* triad, LAMMPS, DPDK L3 Packet Forwarding, Black-Scholes, Intel® Distribution for LINPACK* Benchmark. Claims vs EPYC based on best-published two-socket SPECint*_base2006 result submitted to/published at http://www.spec.org/cpu2006/results/ as of Oct 4, 2017.*

INVESTING IN THE END-TO-END INTEL AI PORTFOLIO

ALL PURPOSE

Intel® Xeon®
Scalable Processor Family

MOST AGILE AI PLATFORM

FLEXIBLE ACCELERATION

Intel®
FPGA

ENHANCED DL INFERENCE

Microsoft shows off Brainwave 'real-time AI' platform on FPGAs

Microsoft is sharing more details about its plans for bringing its deep-learning platform to customizable chips -- a step toward making Azure an 'AI cloud.'

By Mary Jo Foley for All About Microsoft | August 22, 2017 -- 19:39 GMT (12:39 PDT) | Topic: Artificial Intelligence

DEEP LEARNING

Intel® Nervana™
Neural Network Processor

DEEP LEARNING BY DESIGN

FORTUNE 500

Intel and Facebook Are Collaborating on Artificial Intelligence Technology

EDGE INFERENCE

Intel® Movidius™ Myriad™
Intel® MobilEye® EyeQ®

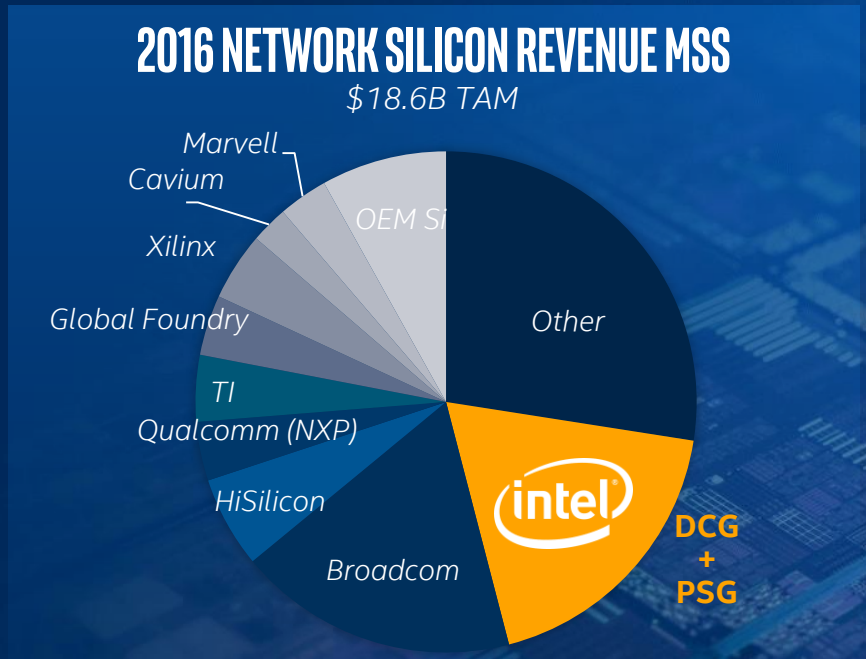
EDGE OPTIMIZED

Google's Clips camera is powered by a tailor-made AI chip

The gadget uses a 'visual processing unit' built by Movidius to keep data on-device and reduce power demands

by James Vincent | @jjvincent | Oct 6, 2017, 5:00am EDT

WINNING THE NETWORK



LARGE OPPORTUNITY

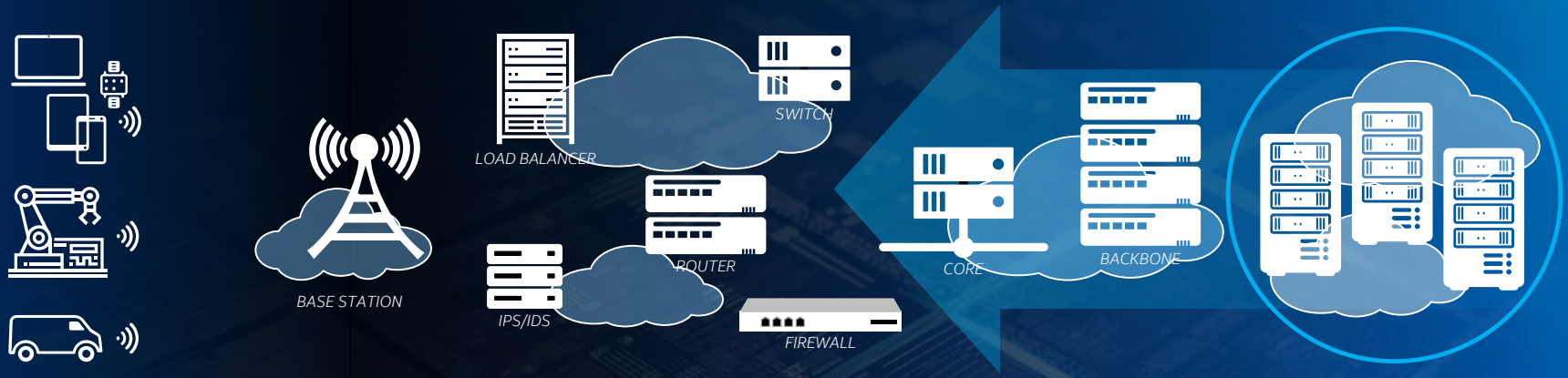
HIGHLY FRAGMENTED MARKET

2016 GROWTH 10X THE MARKET SEGMENT

Source: Amalgamation of Intel financials, analyst data and Intel analysis. Intel revenue includes FPGAs.

NETWORK ADOPTS CLOUD COMPUTING

ACCESS | EDGE | CORE | DATA CENTER



MOVE TO INDUSTRY STANDARD HARDWARE TO UNLEASH THE PROMISE OF 5G

OPEX & CAPEX EFFICIENCY
Virtualization & automation of network workloads

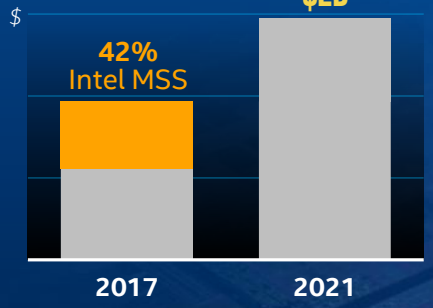
ECONOMIES OF SCALE
Open standard technologies & platforms

REVENUE GROWTH
Cloud delivery of services

EXPANDING BEYOND LOGIC SILICON

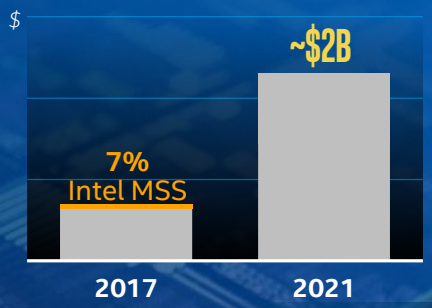
ETHERNET & FABRIC

SAM



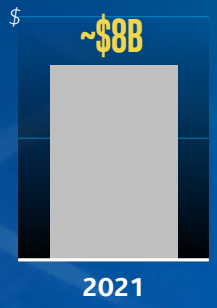
INTEL® SILICON PHOTONICS

SAM



3D XPOINT™ DIMMS

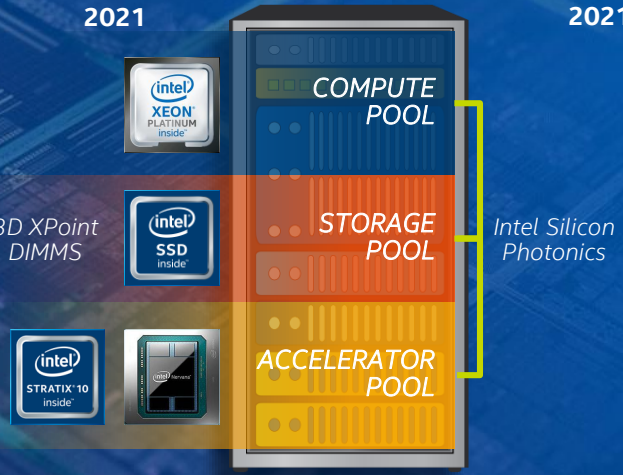
SAM



RACK SCALE DESIGN

Next transformation in application delivery

Architecting the Intel portfolio to deliver the **highest performance** *at the* **lowest TCO**



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INTEL® PERSISTENT MEMORY BASED ON 3D XPOINT™

DRAM
Fast, Volatile, Expensive

NAND
Slow, Persistent, Cheap

3D XPOINT™
Fast, Persistent, High Density

VALUE ACROSS A RANGE OF WORKLOADS

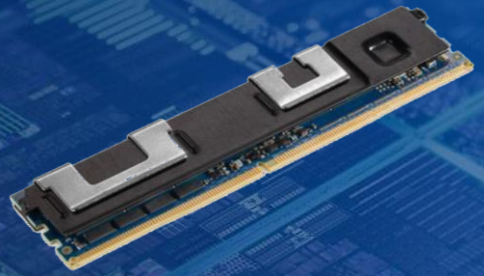
Big Data Analytics

In-Memory Databases

Cloud & VMs

AI Training

HPC



LAUNCH ON TRACK
2H'2018

INDUSTRY SUPPORT

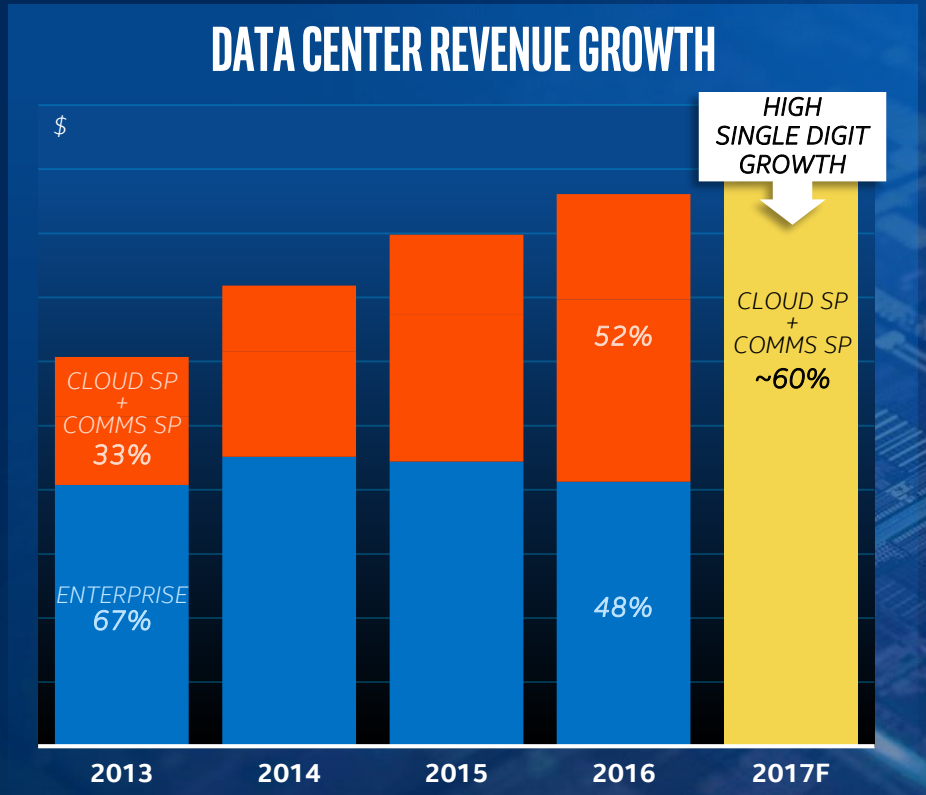
Microsoft

ORACLE

SAP

vmware

SUMMARY



Shifting investments to areas of highest growth

On track for high single digit revenue growth and >40% OM in 2017

Driving broad portfolio for growth: CPUs, FPGAs, silicon photonics, 3D XPoint, AI & network silicon

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