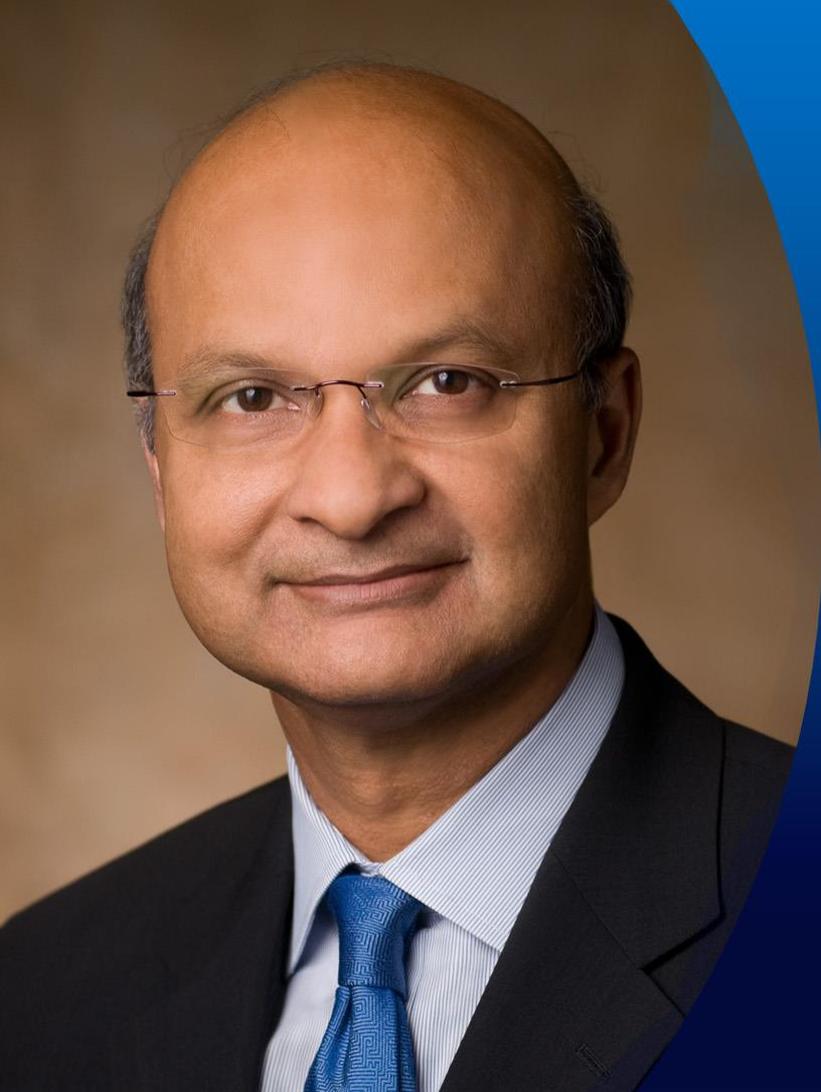




# 2020 Annual Stockholders' Meeting

May 14, 2020



# Dr. Omar Ishrak

Chairman of the Board

# Agenda

Call to Order

**Dr. Omar Ishrak**

Voting Protocol

**Susie Giordano**

Proposals

**Dr. Omar Ishrak / Susie Giordano**

Business Update

**Bob Swan**

Q&A

**Dr. Omar Ishrak / Bob Swan**

Voting Results

**Susie Giordano**

Adjournment

**Dr. Omar Ishrak**



**Susie Giordano**

Corporate Secretary

# Risk Factors

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# Proposals

- Election of Directors
- Vote on the Ratification of Intel's Auditors
- Advisory Vote to Approve Executive Compensation
- Approval of Amendment and Restatement of the 2006 Employee Stock Purchase Plan
- Stockholder Proposals

# Introduction of Directors

## Directors

Andy Bryant

James Goetz

Reed Hundt

Alyssa Henry

Dr. Omar Ishrak

Dr. Risa Lavizzo-Mourey

Dr. Tsu-Jae King Liu

Greg Smith

Bob Swan

Andrew Wilson

Frank Yeary

# Election of Directors

## Election of 9 Directors – Nominees

Jim Goetz

Alyssa Henry

Dr. Risa Lavizzo-Mourey

Dr. Tsu-Jae King Liu

Greg Smith

Bob Swan

Andrew Wilson

Frank Yeary

Dr. Omar Ishrak

**Each nominee must receive a majority of FOR votes out of the votes cast to be elected**

# Ratification of Selection of Independent Auditors

Ernst & Young LLP as independent auditors for 2020

# Proposal

Advisory Vote to Approve  
Executive Compensation (“Say on Pay”).

# Proposal

Approval of Amendment and Restatement  
of the 2006 Employee Stock Purchase Plan.



# Stockholder Proposals

# Proposal

Stockholder proposal on whether to allow stockholders to act by written consent.

# Proposal

Stockholder proposal requesting a report on the global median gender and racial pay gap.



**Bob Swan**

Chief Executive Officer

# COVID-19 Response



## Our Employees

Investing \$100M to support employees



## Our Customers

Factories continue to operate with >90% on-time delivery



## Our Community

Pledging \$60M in technology response initiative & relief efforts

# Our Vision

To be the trusted performance leader that unleashes the potential of data.

UNLEASH POTENTIAL  
OF DATA



PC AND  
DATA CENTER



PC



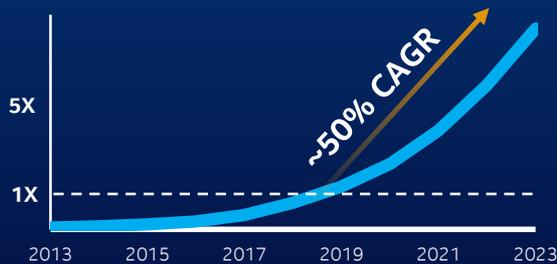
# Our Core Belief

## Data Growth Fuels Demand for Semiconductors

GLOBAL DIGITAL DATA CREATED



COMPUTE DEMAND



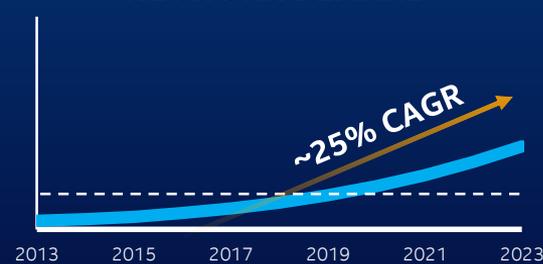
Compute Demand, Data Centers (MIPS)

STORAGE DEMAND



Stored Data, Data Centers (ZB)

NETWORK DEMAND



Global Internet Traffic (ZB)

# Technology Inflections



**5G/NETWORK  
TRANSFORMATION**



**ARTIFICIAL  
INTELLIGENCE**



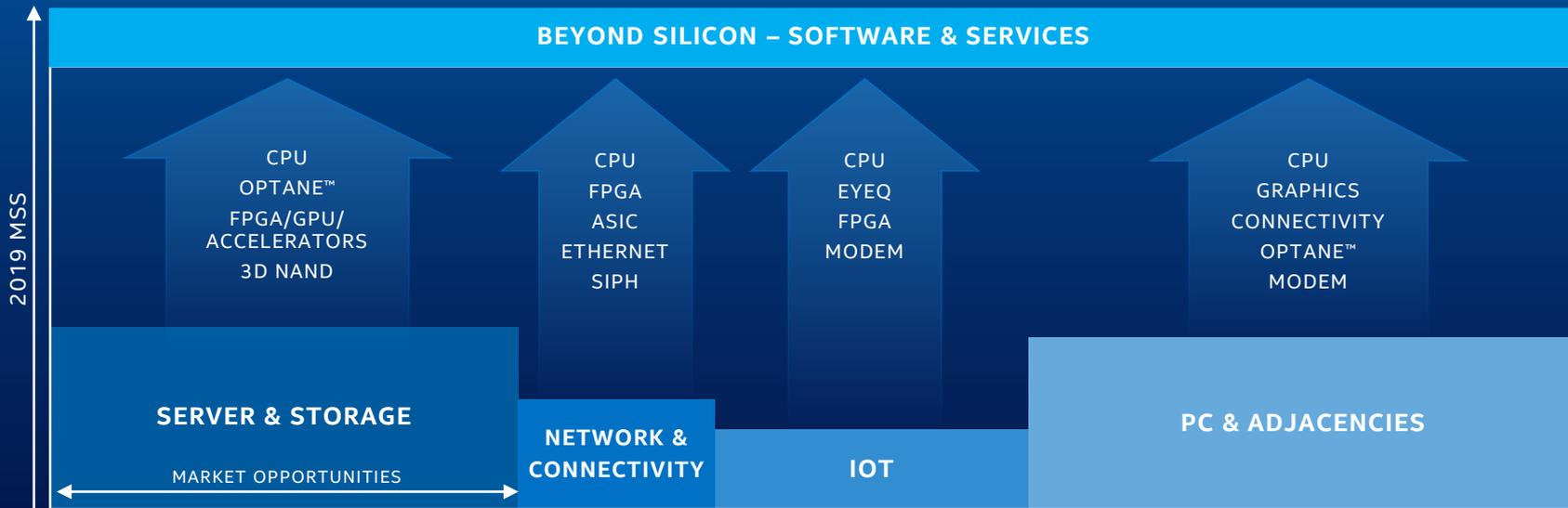
**INTELLIGENT  
EDGE**

# Our Ambitions

## Biggest Opportunity in Intel's History

~\$300B

2024 POTENTIAL SI MARKET OPPORTUNITY



2024F Silicon TAM is based on an amalgamation of analyst data and Intel analysis, based upon current expectations and available information and is subject to change without notice. TAM projection does not reflect the potential impact, if any, of the COVID-19 pandemic on such market opportunities. The impact of the pandemic is highly uncertain and cannot currently be predicted, and such opportunities could be materially adversely affected. See the "Risk Factors" section of Intel's Form 10-Q for Q1 2020 for a detailed discussion of risks related to the pandemic.

PC & Adjacencies includes client CPU & chipsets, connectivity devices (including modems in PC and sub 5G smartphones), Discrete Graphics, memory and storage media in client, phone and USB/cards. Server & Storage includes CPUs, chipsets, accelerators, memory and storage media in servers and storage systems. Networking & Connectivity includes CPUs, chipsets, accelerators, memory & storage media, and Connectivity devices in Network Appliances and NFV systems. IOT includes addressable Logic ASIC/ASFP, MPU, MCU, DSP, memory and storage media and modems in Industrial, Transportation, Automated Driving, Retail, Video Surveillance, Healthcare, Public Sector, Office Automation, Gaming and Smart Home. Shaded areas (not to scale) indicate areas of opportunity beyond the silicon TAM.

# Delivering the Present

## Driving Execution

**Meet  
Customer Demand**

**Ensure  
Supply**



**Recoup Process  
Leadership**

**Resume  
2-2.5 Year  
Cadence**



**Deliver with  
Predictability**

**Deliver  
Leadership  
Products on  
Schedule**



# What We Expect in 2020

## Revenue Growth

Strong Q1 '20 demand... COVID-19 driving 2H uncertainty

## Operating Efficiency

Accelerating 10nm... continued spending discipline

## Earnings/Free Cash Flow

Expect resilient FCF across a range of scenarios



# Purpose

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To create world-changing technology that enriches the lives of every person on earth.

# Creating Value Through Corporate Responsibility

- Release of new Corporate Responsibility Report and results of our current 2020 goals
- Launch of our new long-term “RISE” strategy and our 2030 goals to drive greater impact
- Integrated approaches and increased collaboration will be key to applying technology to solve global challenges

[www.intel.com/responsibility](http://www.intel.com/responsibility)





**Bob Swan**

Chief Executive Officer



Q & A

# Voting Results

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# Investor Relations Website **intc.com**





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