Datavault ai
NASDAQ: DVLT

A World Leader in Data Asset Valuation, Score, Sound, and Exchange

Q2 2026 Earnings
August 19, 2026

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Safe Harbor Statements

Forward-Looking Statements

This presentation contains "forward-looking statements" (within the meaning of the Private Securities Litigation Reform Act of 1995, as amended, and other securities laws) about Datavault AI Inc. ("Datavault AI," the "Company," "us," "our," or "we") and our industry that involve risks and uncertainties. In some cases, you can identify forward-looking statements because they contain words, such as "may," "might," "will," "shall," "should," "expects," "plans," "anticipates," "could," "intends," "target," "projects," "contemplates," "believes," "estimates," "predicts," "potential," "goal," "objective," "seeks," "likely" or "continue" or the negative of these words or other similar terms or expressions that concern our expectations, strategy, plans or intentions. The absence of these words does not mean that a statement is not forward-looking. Such forward-looking statements, including, but not limited to, statements regarding future events, the Company's revenue target for fiscal 2026, the expected operational, technical and commercial outcomes of the Company's commercial strategy, the potential for Datavault AI to successfully deploy its technologies and gain market share in such markets, the potential for Datavault AI to anticipate market trends, exploit business opportunities and create value for customers, our business opportunities and prospects, strategy and plans, future operations and revenue expectations, future costs, future financial condition, objectives of management, licensing, co-development, collaboration and/or strategic partnership initiatives, recent funding and/or equity investments, expected market growth and M&A activities, including (i) the pending acquisition of NYIAX, Inc. ("NYIAX"), (ii) the pending acquisition of CyberCatch Holdings, Inc. ("CyberCatch"), and (iii) the proposed transaction with BankWyse ("BankWyse") statements regarding the expected benefits, synergies and value creation from the foregoing transactions, the anticipated timing of their closing, the ability to satisfy applicable closing conditions, including, without limitation, any required stockholder approvals under applicable securities laws or the rules and regulations of the applicable trading market, absence of any injunction or other law or order prohibiting any such transaction, absence of pending litigation challenging or seeking to restrain such transactions, execution and delivery of key-party agreements, and required employee and consultant waivers and replacement offer letters, the anticipated integration of NYIAX, CyberCatch and BankWyse, the proposed issuance, timing and listing of $QEST utility tokens and the expectation that the total tokenized value of the Project Qestrel program will exceed $1 billion, the completion of the proposed nationwide buildout of SanQtum and Project Qestrel, the proposed healthcare data monetization initiatives and arrangements with DataMeds, and the expected impact of the foregoing transactions, initiatives or arrangements on the Company's business, operations, financial condition and results of operations, are necessarily based upon estimates and assumptions that, while considered reasonable by the Company and its management, are inherently uncertain. Readers are cautioned not to place undue reliance on these and other forward-looking statements contained herein.

Actual results may differ materially from those indicated by these forward-looking statements as a result of various risks and uncertainties including, but not limited to, the following: the risk that the Company will not achieve its full year 2026 revenue target; risks related to our ability to deploy our technologies and gain market share in our target markets; the risk that Datavault AI will incorrectly anticipate market trends and/or fail to successfully exploit business opportunities; the risk that regulatory changes with respect to digital assets may negatively impact the markets in which Datavault AI operates, or fail to drive revenue growth to anticipated levels; risks that one or more of the NYIAX acquisition, the CyberCatch acquisition and/or the BankWyse acquisition may not be completed on the anticipated terms or timeline, or at all; risks that the anticipated benefits, synergies or value creation from the foregoing transactions will not be realized or will not be realized within the expected timeframe; risks associated with integrating NYIAX, CyberCatch and/or BankWyse; risks that management's attention and resources will be diverted from existing operations; the risk that anticipated exchange launches may be delayed or that contracted opportunities may not convert into commercial activity and recognized revenue; the risk that the Company may be unable to issue or list $QEST tokens, obtain required regulatory clearances or achieve the expected tokenized value for Project Qestrel; risks that the nationwide SanQtum and Project Qestrel buildout will be delayed, not completed or not perform as expected; risks arising from dependence on third parties, including Available Infrastructure; risks that the healthcare data monetization initiatives or arrangements with DataMeds will not proceed or produce expected results; changes in market demand for Datavault AI's services and products; changes in economic, market, or regulatory conditions; risks relating to evolving regulatory frameworks applicable to tokenized assets; risks associated with technological development and integration; and other risks and uncertainties as more fully described in Datavault AI's filings with the SEC, including its Annual Report on Form 10-K for the year ended December 31, 2025 and other filings that Datavault AI makes from time to time with the SEC, which are available on the SEC's website at www.sec.gov, and could cause actual results to vary from expectations.

The forward-looking statements made in this presentation relate only to events as of the date on which the statements are made. Datavault AI undertakes no obligation to update any forward-looking statements made in this presentation to reflect events or circumstances after the date of this presentation or to reflect new information or the occurrence of unanticipated events, except as required by law. Datavault AI may not actually achieve the plans, intentions or expectations disclosed in its forward-looking statements, and you should not place undue reliance on such forward-looking statements. Datavault AI's forward-looking statements do not reflect the potential impact of any future acquisitions, mergers, dispositions, joint ventures or investments it may make.

Industry and Market Data

Within this presentation, we reference information and statistics regarding the market for our products. We have obtained some of this information and statistics from various independent third-party sources, including independent industry publications, reports by market research firms and other independent sources. Some data and other information contained in this presentation are also based on management's estimates and calculations, which are derived from our review and interpretation of internal surveys and independent sources. Data regarding the industries in which we compete and our market position and market share within these industries are inherently imprecise and are subject to significant business, economic and competitive uncertainties beyond our control, but we believe they generally indicate size, position and market share within this industry. While we believe such information is reliable, we have not independently verified any third-party information. While we believe our internal company research and estimates are reliable, such research and estimates have not been verified by any independent source. In addition, assumptions and estimates of our and our industries' future performance are necessarily subject to a high degree of uncertainty and risk due to a variety of factors. These and other factors could cause our future performance to differ materially from our assumptions and estimates. As a result, you should be aware that market, ranking and other similar industry data included in this presentation, and estimates and beliefs based on that data, may not be reliable.

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Datavault ai

DVLT AIP (Artificial Intelligence Platform) on the Datavault QPN

ACOUSTIC SCIENCES

wisa

ADIO

DVHOLO

API MEDIA

EVENTCITADEL

WISA wireless HD audio transmission

ADIO® Data-over-sound platform for secure data transmission

Visual holographic experience

Event technology and event registration

DATA SCIENCES

Data Monetization and Tokenomics

Cyber Security
Datavault QPN - Quantum-ready edge GPU infrastructure (SanQtum)

AI-driven agents: Data Vault®, DataValue®, DataScore®, Data Vault Bank®

Information Data Exchange® (IDE)
Digital Twins and Data monetization

Tokenization across sports, finance, entertainment, life sciences (NILX, IEE, APE, etc.)

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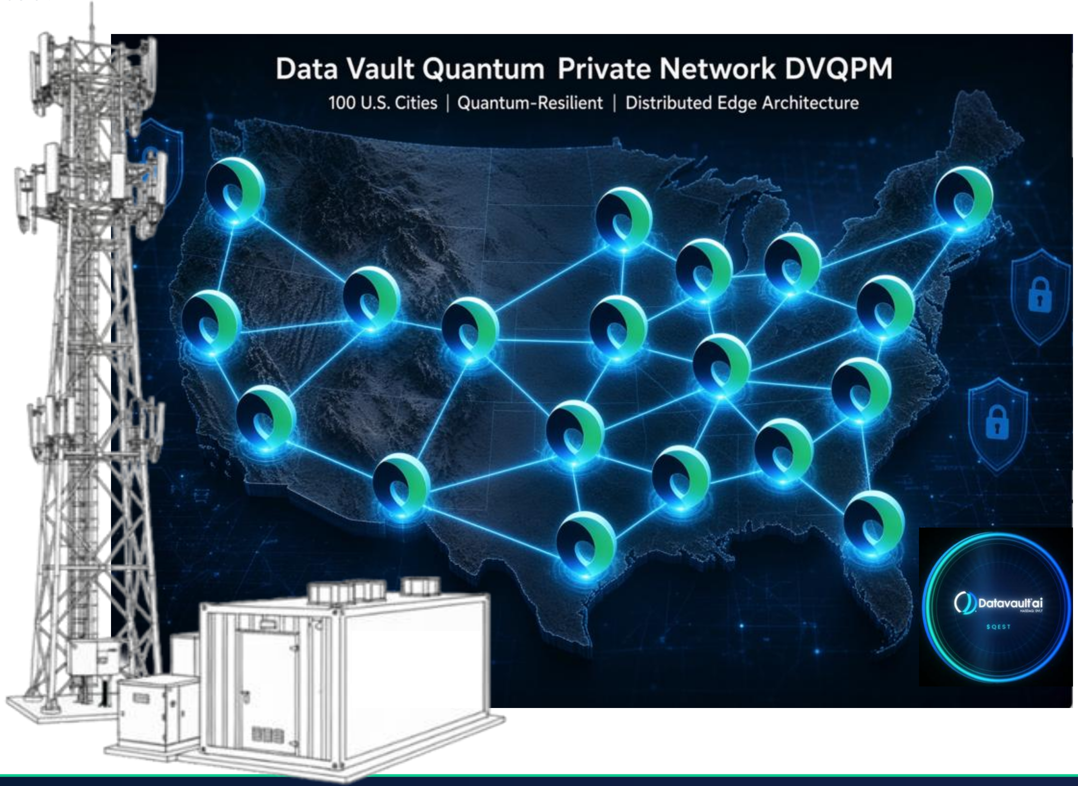
Revolutionizing Data Security Through Edge Supercompute

100 city - 1000 site strategy deploys micro-data centers at the edge to provide compute, storage, and cybersecurity directly where data is generated.



Micro Data Centers (Edge Layer)

- 48 GPUs per site
- Capture transactional data (trades, payments, settlements)
- Run local processing to reduce latency (critical in finance)
- Pre-aggregate or filter data before transmission
- Maintain local redundancy before upstreaming
- Compute, storage, and cybersecurity resources closer to where data is collected
- Triple redundancy & backup power

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AVAILABLE
INFRASTRUCTURE | NETWORKS | POWER

Project Qestrel

AI Agnostic & Quantum Ready

Edge Compute at Scale

SanQtum's zero-trust, quantum-resilient edge nodes at 3000 sites

Compliance-Grade Security

Quantum Key Encryption and zero-trust architecture help satisfy the regulatory and cybersecurity bar required to tokenize real-world assets.

Non-Dilutive Buildout

IBM platinum partner Available Infrastructure funds, constructs, services and maintains the AI Edge Network; DVLT contributes IP, tokenization, data valuation, scoring and exchange capabilities.

Contribution to 2026 Revenues

Potential ~$75m+ in 2026 revenue recognition from this project

PROJECT QESTREL TOKENIZATION

Announced July 17, 2026

DVLT is tokenizing Available Infrastructure's nationwide edge AI fleet into $QEST utility tokens — access and usage rights to sovereign, cybersecure GPU super-compute.

$10B+ Target tokenized value	**3,000** Planned edge sites
100 / 30+ Cities / states	**50 / 50** Revenue split w/ Available

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Sources: DVLT press releases (Jan. 5, 2026; Jan. 12, 2026; Apr. 2026; May 15, 2026 Q1 business update; Jul. 17, 2026) and related Form 8-K filings.

DATA VAULT® AIP

Enterprise Upgrade

NYIAX

CyberCatch

BankWyse

#1 Tokenomic IP Stack

- ✓ International KYC
- ✓ Worldclass AI developers
  watsonx.ai – DataValue – DataScore
- ✓ Settlements, conversions, debit cards and banking.
- ✓ NASDAQ Financial Framework
- ✓ Cyber Security Check and Remediation
- ✓ Compliance 1st Framework

DATAVAULT AI ECOSYSTEM

Integrated Infrastructure Powering Data Monetization, Tokenization & Exchange Platforms

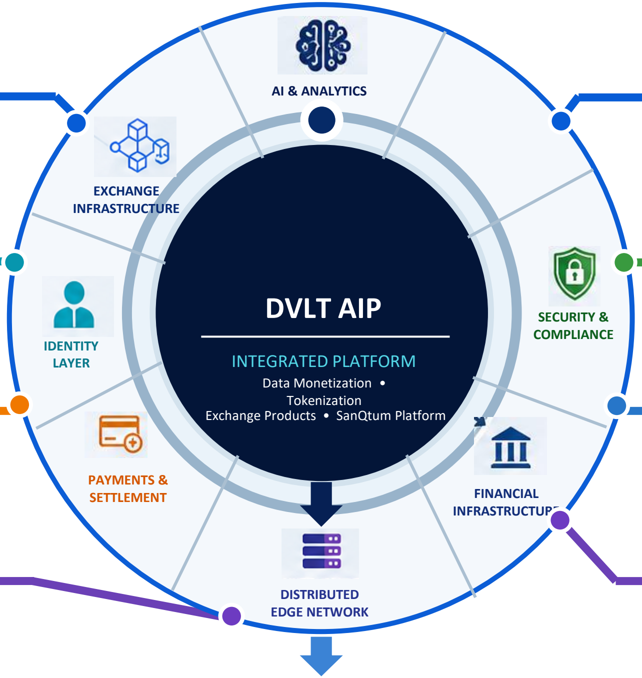
INFRASTRUCTURE LAYER

NYIAX
Exchange Infrastructure
Programmatic, blockchain-enabled exchange technology expanding Datavault AI's owned exchange infrastructure.

CLEAR
Identity & Credentialing
Identity verification and credentialing across the Datavault AI exchange ecosystem.

FISERV
Payments & Settlement
Payments and settlement infrastructure enabling secure, scalable transactions across the ecosystem.

AVAILABLEINFRASTRUCTURE
Quantum-ready distributed GPU edge infrastructure with initial deployments in New York and Philadelphia.



ENABLEMENT LAYER

IBM WATSONX
AI Infrastructure
watsonx.ai integration.

CYBERCATCH
Security & Compliance
AI-enabled cybersecurity, continuous compliance and cyber-risk mitigation

BANKWYSE
Financial Infrastructure
Banking and institutional financial infrastructure supporting the movement and management of assets.

HOULIHAN LOKEY
Capital Markets Advisory
Strategic and capital markets advisory support to accelerate growth, transactions and financing.

ECOSYSTEM OUTCOMES

LAUNCH EXCHANGES
Programmatic, blockchain-enabled exchanges brought to market.

SCALE SANQTUM
Expand data monetization and tokenization across industries and use cases.

CONVERT OPPORTUNITIES
Turn contracted opportunities into commercial activity and recognized revenue.

DRIVE SHAREHOLDER VALUE
Integrated ecosystem delivers sustainable growth and long-term value.

One Integrated Ecosystem. One Platform. One Mission: Unlock Data Value. Power the Decentralized Economy. Deliver Shareholder Value.

BankWyse - Deal Highlights

- BankWyse holds a Wyoming state bank charter as a Special Purpose Depository Institution, a fully reserved charter permitting custody, asset servicing, and fiduciary asset management under Wyoming Division of Banking supervision.

- The bank will provide qualified custody and settlement for assets issued through the Information Data Exchange® (IDE), NIL Vault, and the International Elements Exchange (IEE).

Founders

Julie Fellows

Co-Founder, Board Chair, CEO

BankWyse

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CyberCatch: The Quantum Ready Security for Data Vault AIP

Adding AI-enabled continuous compliance and cyber-risk mitigation to the DVLT platform

CHAIRMAN & CEO
Sai Huda
Former GM, Risk, Information Security & Compliance, FIS (NYSE: FIS); Chairman & CEO, Compliance Coach; author of best-seller, Next Level Cybersecurity

BOARD ADVISOR
Tom Ridge
Chairman, Ridge Global; Former Secretary, U.S. Department of Homeland Security (DHS); Special Assistant to U.S. President; Governor of Pennsylvania

CyberCatch

- **AI-driven cybersecurity and continuous compliance**
- **Continuous threat monitoring and cyber risk mitigation**
- **Strengthens enterprise and government trust**
- **Supports regulatory readiness and secure deployment**
- **Adds embedded security across the Datavault ecosystem**

STRUCTURE	All-cash acquisition of 100% of CyberCatch Holdings (TSXV: CYBE)
INTEGRATION	Deployed as the cybersecurity/compliance layer across DataValue, DataScore, and IDE, and into the QPN GPU ecosystem
STATUS	Definitive agreement signed; subject to customary board, shareholder, court, and exchange approvals

Source: Datavault AI / CyberCatch definitive agreement press release, August 2026

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Our Exchanges and the Market Opportunity

In-house Exchanges	Markets Addressed
INFORMATION DATA EXCHANGE® A Datavault® AI Technology	General Data Monetization Tort Token
INTERNATIONAL ELEMENT EXCHANGE™ A Datavault® AI Technology	RWATokenization Rare Earth & Strategic Minerals/Metals
NILvault™ A Datavault® AI Technology	Name, Image, and Likeness Tokenization Catalogue Coin
NYIAX	Advertising DV/HOLO
AMERICAN POLITICAL EXCHANGE™ A Datavault® AI Technology	Campaign Intelligence & Constituent Connection/Campaign Contributions

RWA TOKENIZATION BY 2033	RWA CAGR (2025–33)
$18.9T	~53%

DATA MONETIZATION BY 2033	ON-CHAIN RWA VALUE TODAY
$17.6B	~$32B

RWA TOKENIZATION and DATA MONETIZATION

- BCG & Ripple project tokenized real-world assets growing from ~$0.6T (2025) to $9.4T (2030) and $18.9T (2033) — a ~53% CAGR
- Actual on-chain value was only ~$32B as of mid-2026 (RWA.xyz) — nearly tripled year-over-year, but still a fraction of a percent of the projected 2030 market
- Grand View Research sizes the global data monetization market at $4.8B (2026) growing to $17.6B by 2033, a 20.4% CAGR
- Growth drivers: enterprises treating data as a tradeable asset, open-data regulatory mandates, and self-service cloud data marketplaces

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Datavault® AI - Licensing Partnerships

DataMEDS (NASDAQ: MEDS) — Healthcare Data Exchange

- Expanded licensing agreement extends DataMEDS' PharmacyChain™ and EinsteinRX AI beyond pharmacy distribution into commercial healthcare, healthspan, and wellness — built on Datavault's IDE® platform.
- Datavault will receive common shares equal to ~19.9% of DataMEDS' outstanding stock **in exchange for DVLT field of use license within the medical field**

Scilex Holding (NASDAQ: SCLX) — Biotech Exchange

- Datavault granted Scilex a worldwide exclusive license (with sublicense rights) to build and operate a Biotech Exchange for tokenizing genomic/DNA data, diagnostics, therapeutics, and drug information

Licensed Exchanges	Markets Addressed
SCILEX PHARMACEUTICALS	Biotech Exchange for Medicine Production & Trails Data
DataMEDS Ai NASDAQ: MEDS (Nasdaq MEDS)	Pharmaceutical Logistics and Management Data
VIVASOR	Medical Images Quantum Scans
Carbon Credit Exchange	Carbon Credits

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Owning the Data Vault AIP Infrastructure – How we protect it

Our broad and defensible patent portfolio forms a strong moat of intellectual property that protects our platform and fuels long-term value creation.

- Include patents filed, pending and issued from Datavault® WiSA and ADIO®
- Patents have multiple uses[2]

TECHNOLOGY AREA	PATENTS[2]
Patents around Artificial Intelligence	35 PATENTS[2]
Decentralized Blockchain	34 PATENTS[2]
Redefined Data Ownership	37 PATENTS[2]
Crypto Anchors	33 PATENTS[2]

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Acoustic Sciences: API Media = ADIO® + Event Citadel™ & API

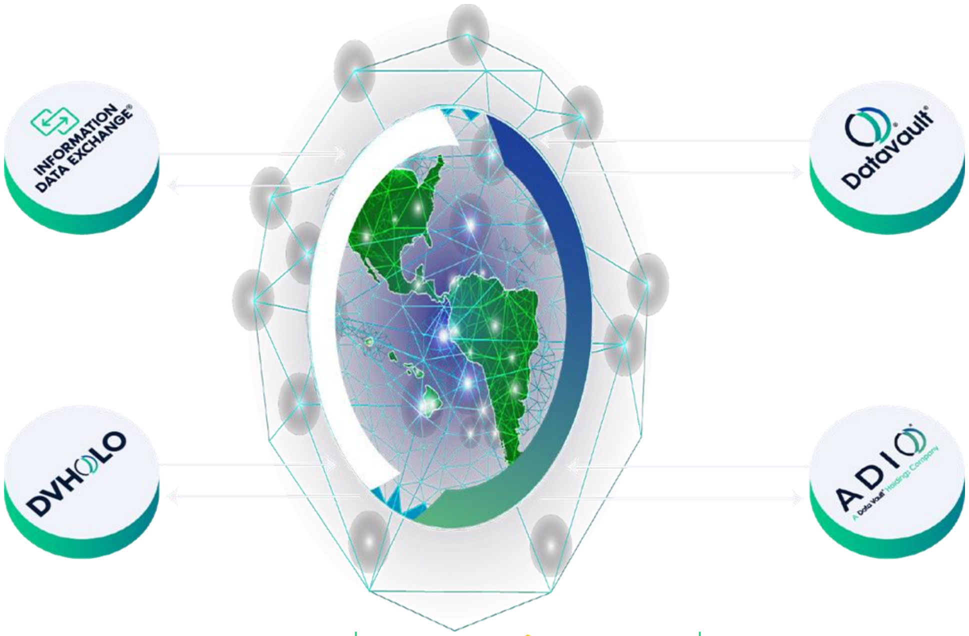
Connecting to Audience. Moving the Industry Forward

Our ADIO, Event Citadel, and API Media teams enable:

- Real-time data capture at venues and live events
- Audience engagement and tracking
- Secure transmission of data through sound-based technology

Operating across:

- Major events
- Trade shows
- Sports venues and more



ADIO® A Datavault® AI Technology | EVENTCITADEL™ | API MEDIA

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Regulatory Tailwind: Genius Act is Law; The CLARITY Act...

Pathway for RWA Exchange Monetization

Gives Digital Commodities a Regulatory Home

The bill would provide the CFTC primary jurisdiction over digital-commodity spot markets, creating the defined regulatory lane DVLT's RWA and utility tokens (e.g., $QEST) need to trade at scale.

Unlocks Institutional Capital

Regulatory clarity is the precondition institutional allocators cite for entering tokenized RWA markets — a market BCG and Ripple project to reach $18.9T by 2033.

DVLT's Patent-First Position

With 100+ patents spanning minting, authentication and exchange of tokenized assets, DVLT believes a formal framework will allow DVLT to utilize its IP portfolio to greater effect.

WHERE THE CLARITY ACT STANDS

As of July 27, 2026 — H.R. 3633

- **July 17, 2025**
  Passed the House, 294–134
- **May 14, 2026**
  Cleared Senate Banking Committee, 15–9
- **June 1, 2026**
  Placed on Senate calendar (No. 423)

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Three Core Revenue Streams of Datavault AI Data Sciences

IP Licensing

Tokenization and Services

Exchange Revenue

Datavault AI is redefining the future of banking and digital assets by enabling institutions to securely value, tokenize, exchange, and monetize data and real-world assets through AI-driven intelligence, blockchain infrastructure, and next-generation financial technology.

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Financial Results and Operational Highlights

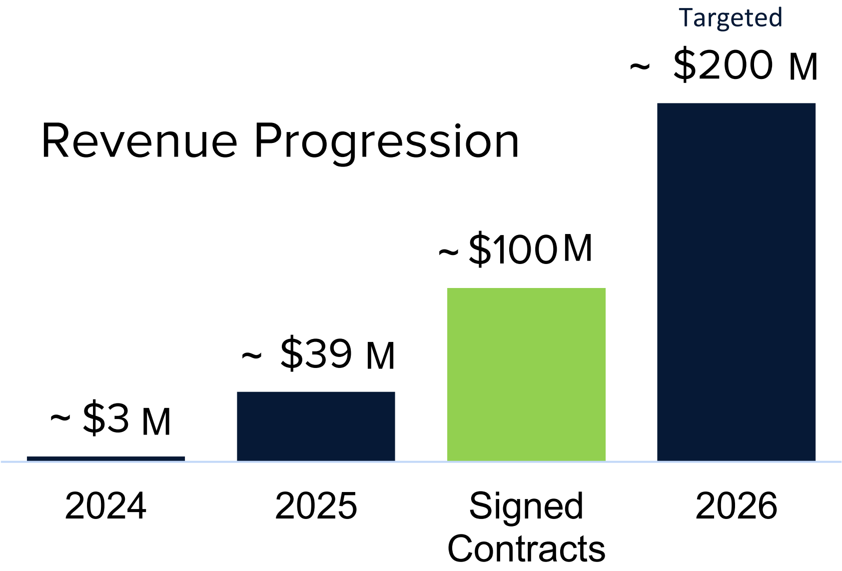
Reiterating Previously Announced 2026 Revenue Target of $200 Million

Q2 Highlights

- Q2-26 Revenue increased 287% compared to Q2-25 (From $1.7M to $6.7M)
- Secured Financing
- Strengthened Balance Sheet

Recent Accomplishments

- Closed NYIAX
- Project Qestral Initiated
- Signed definitive for Cybercatch and BankWyse



Exchanges Launch (IDE, NILV, APE) before the end of Q3

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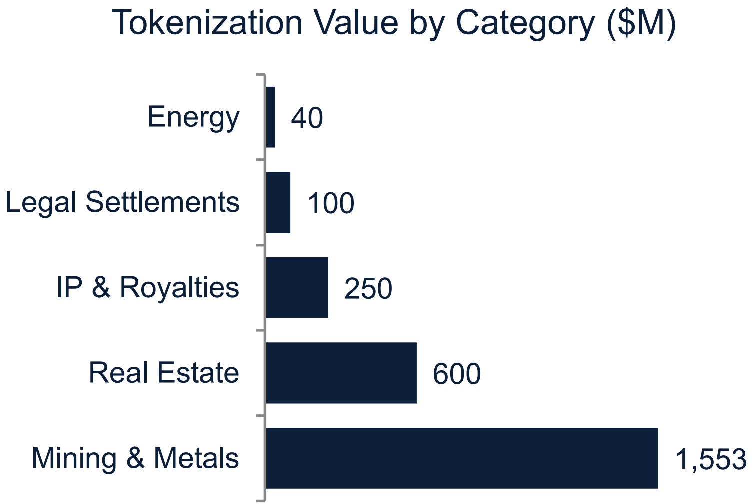
Tokenization Revenue Backlog by Asset Category

14 executed tokenization agreements across five asset categories

$2,543.2M
RWA TOKENIZATION VALUE

$152.1M + **$61.2M** = **$213.2M**

LICENSE FEE BACKLOG + TECHNOLOGY FEE BACKLOG = Total POTENTIAL Revenue Backlog



Category	Token Value	License	Tech Fee
Mining & Metals	$1,553.2M	$96.1M	$44.1M
Real Estate	$600.0M	$8.0M	$4.0M
IP & Royalties	$250.0M	$25.0M	$4.1M
Legal Settlements	$100.0M	$15.0M	$5.0M
Energy	$40.0M	$8.0M	$4.0M
Total	**$2,543.2M**	**$152.1M**	**$61.2M**

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Capitalization Table and Operating Funds Available

Ownership Today vs. Pro Forma

	Shares
Current Shares	**855.6M**
NYIAX	**78.9M**
BankWyse and Chicago Venture (estimated)	**~45-50M**
Pro forma total	**~1B**

Current Sources of Funding

	Amount
BTC — contracted sale	**$50M**
Non-dilutive SanQtum funding	**$120M**
Receivables	**$20M**
Chicago Venture Fund	**$25M**
Total Funds Available	**$215M**

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Reshaping Fintech - Why Invest in Datavault AI

Revenue Momentum
$200m targeted 2026

IP Moat
Foundational patents in tokenization, blockchain content licensing, acoustic transmission, and data-over-sound.

Infrastructure First
Quantum-ready GPU edge network built for the AI era — distributed, secure, and scaling across U.S. metros.

Tokenization Leader
Datavault is positioned as the go-to infrastructure provider

Partnership Ecosystem
CLEAR, IBM, Fiserv, Available, CyberCatch and NYIAX

Balance Sheet Strength

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Q&A

Questions & Answers

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