



Datavault[®] ai

NASDAQ: DVLT

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Business Update Call

May 20, 2025

Forward Looking Statements

This presentation contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, as amended, and other securities laws. Words such as “expect,” “will,” “anticipates,” “estimates” and variations of such words and similar future or conditional expressions are intended to identify forward-looking statements. Such forward-looking statements, including statements herein regarding our business opportunities and prospects, strategy, future revenue expectations, licensing initiatives, recent funding and M&A activities as well as our plans to integrate acquired businesses and technologies, are necessarily based upon estimates and assumptions that, while considered reasonable by us and our management, are inherently uncertain. Readers are cautioned not to place undue reliance on these forward-looking statements. Actual results may differ materially from those indicated by these forward-looking statements as a result of various risks and uncertainties including, but not limited to, the following: the risk that we are unable to satisfy all closing conditions in connection with the acquisition of certain assets from CompuSystems, Inc. (CSI); our ability to successfully integrate all IP that we have acquired; risks regarding our ability to

utilize the assets we acquire to successfully grow our market share; risks regarding our ability to open up new revenue streams as a result of the various agreements we have entered into and assets we have acquired; our current liquidity position and the need to obtain additional financing to support ongoing operations; general market, economic and other conditions; our ability to continue as a going concern; our ability to maintain the listing of our common stock on Nasdaq; our ability to manage costs and execute on our operational and budget plans; our ability to achieve our financial goals; the degree to which our licensees implement the licensed technology into their products, if at all; the timeline to any such implementation; risks related to technology innovation and intellectual property, and other risks as more fully described in our filings with the U.S. Securities and Exchange Commission. The information in this presentation is provided only as of the date of this presentation, and we undertake no obligation to update any forward-looking statements contained in this communication based on new information, future events, or otherwise, except as required by law.



ACOUSTIC SCIENCE

DATA SCIENCE



ASSOCIATION

TECHNOLOGY



Business Model

Datavault AI is expected to be **poised for rapid growth** with a **path to profitability**, backed by its innovative technologies, expanding customer base, and scalable revenue model.

POTENTIAL REVENUE STREAMS

Licensing of Data Vault® and Information Data Exchange®

Monetization of AI agents DataVault®, DataScore®, and Data Vault Bank®

Licensing of ADIO® and WiSA® technologies for various industries

POTENTIAL REVENUE DRIVERS

Technology Adoption and Enterprise Contracts



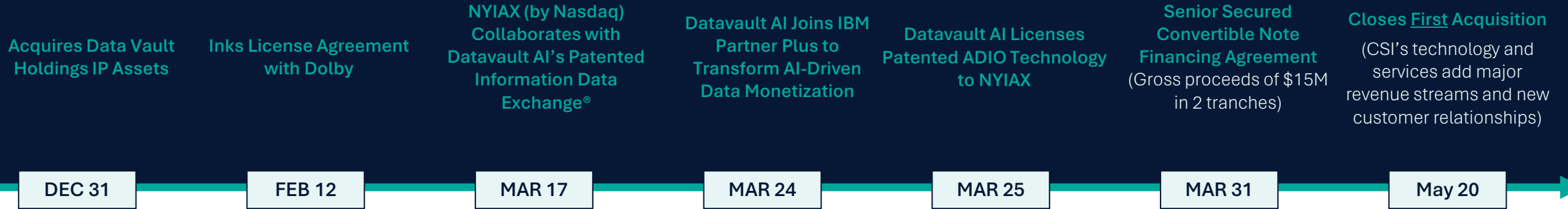
Technology Licensing

PATH TO PROFITABILITY

Strategic partnerships and licensing, along with pending CSI acquisition and additional future, to drive revenue growth in 2026



Strategic Milestones & Recent Advances



As one of IBM's 500 global partners, Datavault AI will leverage IBM watsonx™ to enhance its AI agents—Data Vault Bank®, DataScore® and DataValue®—driving the next wave of AI-powered financial modeling and tokenization.

This partnership will integrate Datavault AI's patented Information Data Exchange® (IDE) and award-winning Data Vault® platform with NYIAX's cutting-edge blockchain exchange technology.



NYIAX is a pioneer in transparent trading technology built on the **Nasdaq financial framework**.

This partnership will integrate Datavault AI's patented Information Data Exchange® (IDE) and award-winning Data Vault® platform with NYIAX's blockchain exchange technology.

The collaboration will enable businesses to scale, list, price, and trade data and digital assets efficiently, creating new revenue opportunities.



This partnership positions us to capture a share of the projected **\$700 billion data monetization market in 2025***

We furthered this strategic relationship in a licensing agreement with NYIAX that integrates Datavault AI's ADIO® technology into NYIAX's cutting-edge advertising exchange, creating one of the world's first fully functional ultrasonic advertising platforms.

*Data Monetization Market to touch US\$ 708.86 Bn by 2025 - TMR





IBM Partner Plus

The IBM Partner Plus program helps businesses access leading technology for growth.

Datavault AI's inclusion drives adoption of AI-driven data valuation and licensing across industries, positioning it as a leader in AI-driven financial modeling.

AI-powered data assets projected to become the next trillion-dollar market.

Datavault AI has developed a fully integrated AI-powered ecosystem that enables organizations to monetize their data assets through its three flagship AI agents

- 1 Data Vault Bank®**
A Web 3.0-powered AI engine that converts enterprise data into structured, tradable assets.
- 2 DataScore®**
A patented AI-driven scoring and risk analysis tool that assess data quality and ensures compliance with GDPR, CCPA, and other regulatory standards.
- 3 DataValue®**
A patented AI-driven pricing engine that assigns real-world financial valuations to enterprise data, creating new liquidity and trading opportunities.



By integrating these AI agents with IBM watsonx™, Datavault AI will enable enterprises to harness AI-powered data valuation without the risks of regulatory scrutiny or privacy violations.

Datavault AI will leverage IBM's synthetic data generation technology, allowing clients to train AI models without exposing sensitive customer data—a key advantage for industries with strict privacy requirements.

The Data Vault[®] Patented High Performance Computing Platform



Data Refinery

- Cross Platform
- File Type Ubiquity
- AI Driven Analysis
- Data Objectification
- Blockchain Integration
- Public/Private Data Infusion



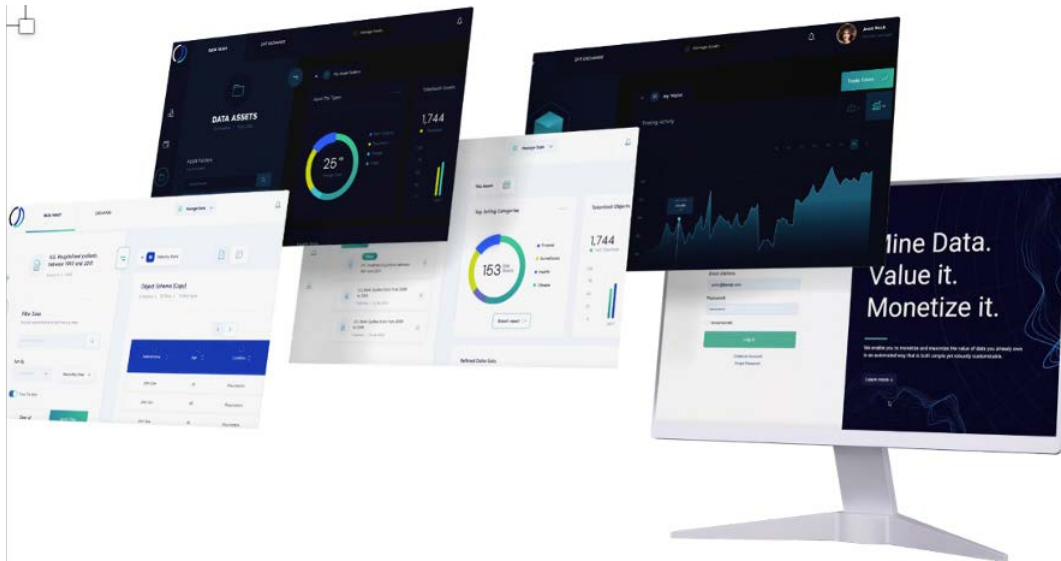
DataVault[®]

- Data Value[®]
- Data Score[®]
- **Experiential Data Visualization**
- **Data Drive Outcomes[®]**
- Enhanced Analytics
- Data Valuation
- Collaboration



Information Data Exchange[®]

- Tokenization of Data Assets
- Robust Peer-to-Peer Transfer
- **Security & Compliance**



Data Vault®

Innovative technology on a highly secure and encrypted platform

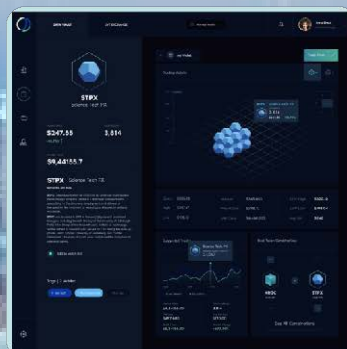
An intuitive, gamified user interface

Designed for valuation, collaboration, and trading of data assets on the Information Data Exchange®



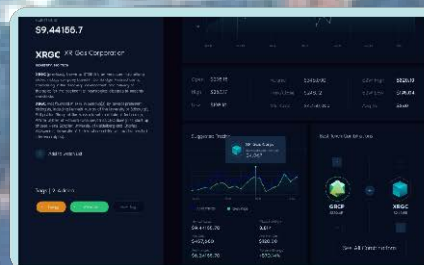
1. DataScore

Score data for regulatory, privacy, accuracy, completeness and a myriad of other data attributes



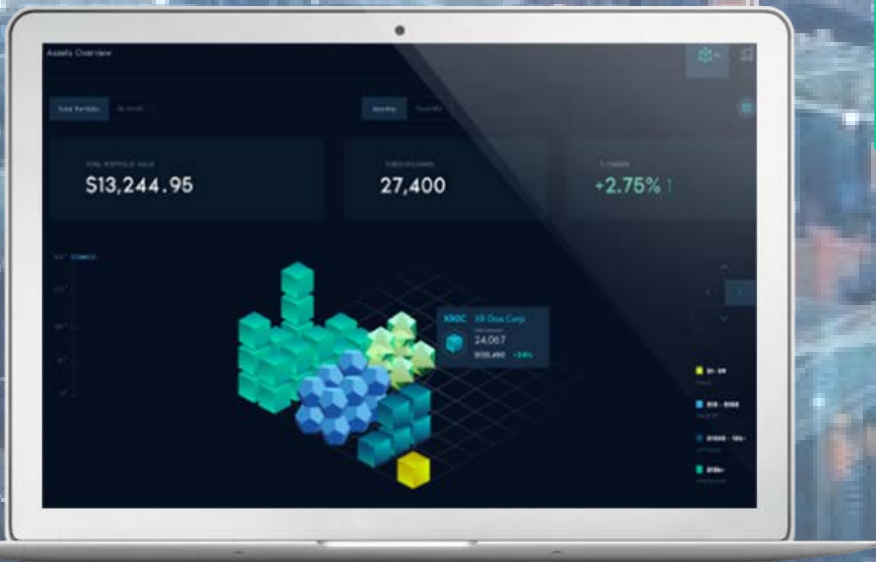
2. DataValue

Obtain accurate valuation of data assets powered by IBM watsonx™



3. Data Vault Bank

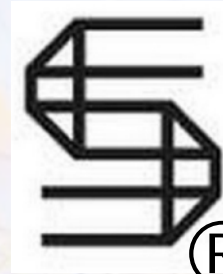
Mint smart contracts





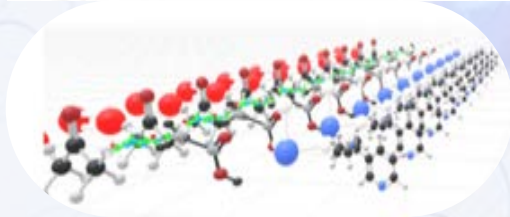
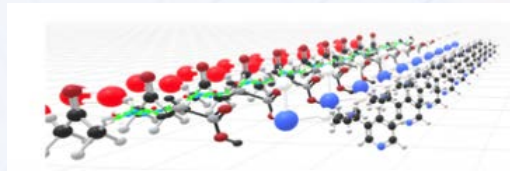
VerifyU™





Sumerian[®] Cryptoanchors Industry first

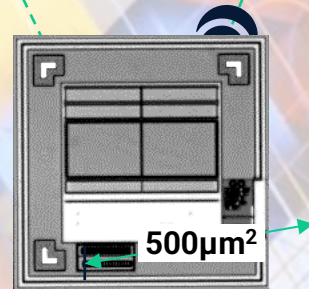
® Durability | Security | Size



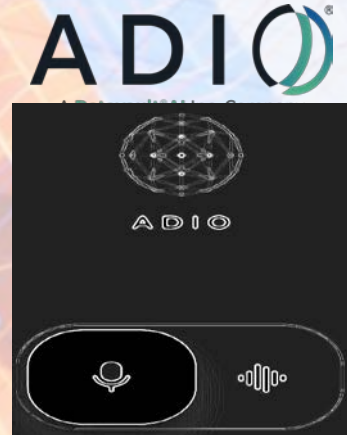
Readable integrated molecular signature

Input
Modulated Laser

Output
Unique RFID



Light-activated Micro-transponder



Sonic non-audible data transmission

The next generation of advanced and scalable **cryptoanchors** that enable **digital tracking, tracing and authentication** of physical items

Government GSA# Has been Acquired for Datavault AI

Turning data into cash... Data is our commodity.

In today's data-driven world, businesses face mounting challenges related to data security, ownership, and monetization. Datavault AI addresses these challenges by providing a secure, transparent, and scalable solution for managing and monetizing data assets.



Security & Reliability

Businesses struggle with securing and privatizing data assets, especially in the age of AI, where unreliable or unsecured data can undermine entire systems.



Data Ownership

Issues around data ownership, including the lack of a reliable and transparent ecosystem for data exchange.



Audio & Web 3.0 Disconnect

Audio technologies have remained largely disconnected from the emerging Web 3.0 ecosystem.



Data Science Division

Focused on revolutionizing data management, valuation, and monetization in the Web 3.0 era.

- DataValue®
- DataScore®
- Data Vault®
- Information Data Exchange® (IDE)

Acoustic Science Division

Combines breakthrough audio technologies with data-over-sound innovations, redefining how sound and data interact in the Web 3.0 ecosystem.

- ADIO®
- CompuSystems (CSI)
- WiSA®
- WiSA Association

Acquisition of CSI Assets*

Event Registration & Data Company will Covert to Web 3.0

- Built for events of any type and size – Great contract capture worldwide
- Systems integration with Data Vault and ADIO to increase revenue
 - ✓ Already completed – Being fortified with IP
- Nationwide team to integrate ADIO events strategy
 - ✓ Client relationships to build Web 3.0 sales of data
- Decades of expertise in event management
 - ✓ Mark LoGiurato, President of CSI, joins Datavault AI
 - ✓ **Robotics & AI converts low margin to high margin business**



Registration

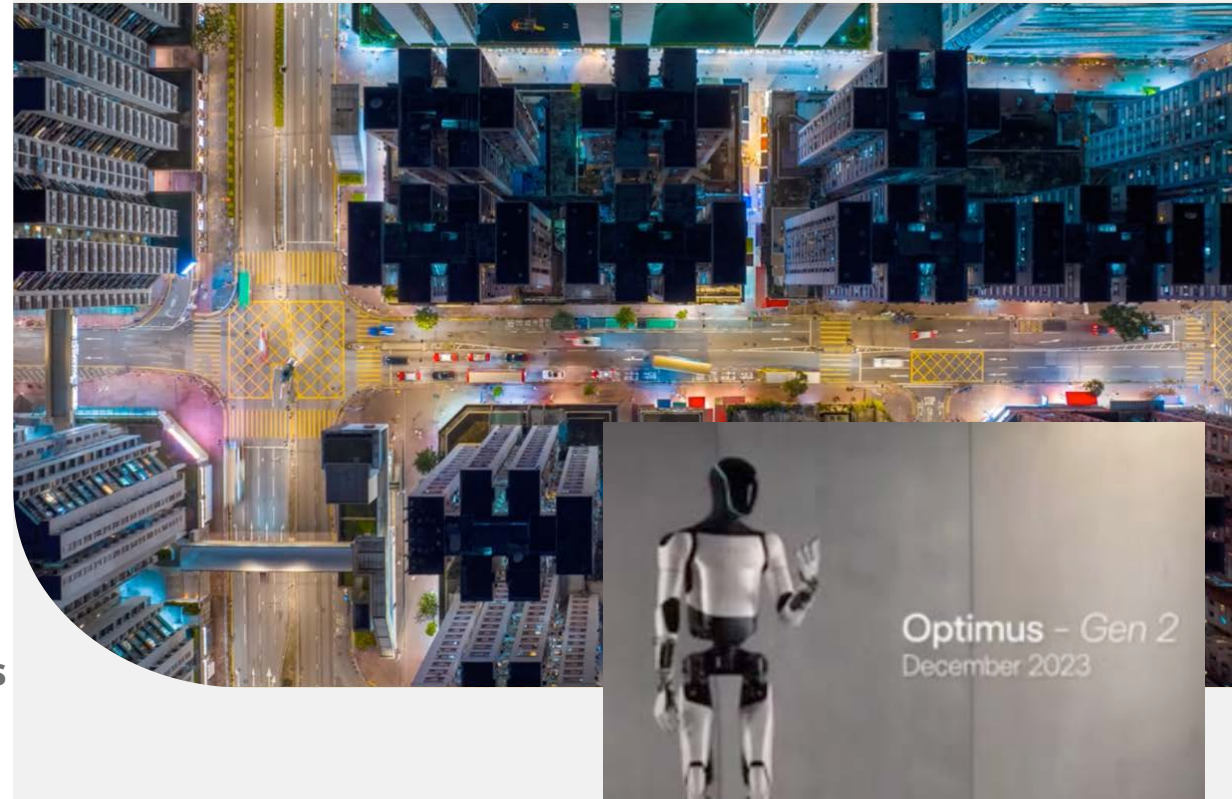
Lead Retrieval

Data Analytics

EVENT TYPES SERVICED

Museums / Trade / Corporate / Government / Consumer

*Closing expected on May 20, 2025



RICH LEGACY & EXPERIENCE

50M+

Registrants

1K+

Events, Many Recurring
Over 2 Decades

5

Decades of deep inner workings & long-standing relationships with organizers, exhibitors, attendees

Integration of ADIO® + CompuSystems

Connecting to audiences. Moving the industry forward.



Increase Exhibitor Value

Provide M3 Expo Wallet prospect-matching algorithms to identify and align attendees with an exhibitor's ideal profile and drive attended engagement with ADIO haptics.



Enhance Attendee Experience

Provide highly targeted attendees who opt-in with ADIO technology's inaudible tones to be delivered in real-time.



Support Organizers

Deliver scores of actionable data.
Improve attendee satisfaction.
Improve ROI for exhibitors.



Upselling CSI into Datavault and ADIO Customers

REVENUE DRIVERS

- DVHOLO
- ADIO – *New Patented Audio Mesh Network*
- Data Vault – *A breakthrough in no touch agentic data management **DataValue**, **DataScore** and **Data Vault Bank***
- WiSA – *New Patent Pooling Licensing Strategy Underway*

- Industry Standard in HD Wireless Sound Transmission

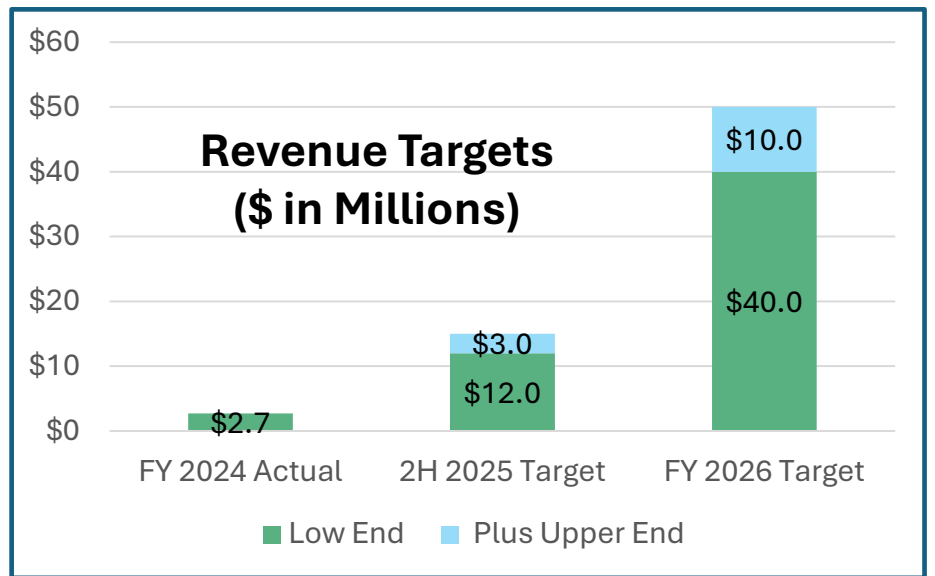
Leading the Industry into Web 3.0



Financial Outlook and Funding Strategic Growth

March 31, 2025

Executed financing agreements with two funds, providing funding for close of CSI acquisition and for working capital



Convertible Debt Agreement

\$16.7M*

FINANCIAL OUTLOOK

2H 2025 Revenue Target **\$12M to \$15M**

2026 Revenue Target **\$40M to \$50M**

Assumes closing of CSI & Other Strategic Initiatives to Drive Growth

*\$15M cash after OID



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