

\$49,500,000 CAD



Private Placement

Sole Finder

SEPTEMBER 2025

Roth Canada Acted as Sole Finder to G2 Goldfields Inc. (TSX: GTWO) in Connection with its C\$49.5 Million Private Placement

**For more information
please contact:**

Investment Banking

Michael Tait

Managing Director, Head of
Investment Banking

(416) 669-4946

mtait@rothcanada.ca

Matt Robinson, CPA

Director,
Investment Banking

(778) 386-7994

mrobinson@rothcanada.ca

Transaction Information

G2 Goldfields Inc. (TSX: GTWO), a gold exploration and development company with assets in Guyana, has successfully closed a non-brokered private placement of 15 million common shares at a price of C\$3.30 per share, for total gross proceeds of C\$49.5 million.

Roth Canada, Inc. acted as Sole Finder, with the transaction closing on September 25, 2025.

About G2 Goldfields Inc.

G2 Goldfields finds and develops gold deposits in Guyana. The founders and principals of the Company have been directly responsible for the discovery of more than 10 million ounces of gold in the prolific and underexplored Guiana Shield. G2 continues this legacy of exploration excellence and success. For further information about G2 Goldfields, please visit www.g2goldfields.com (Source: Company Press Release | 09.25.2025)

About Roth Canada

Roth Canada, Inc., is a Canadian CIRO-regulated Dealer Member, focused on serving emerging growth Canadian companies and their investors. Roth Canada is headquartered in Toronto and maintains an office in Vancouver and Calgary. For more information on Roth Canada, please visit www.RothCanada.ca.

Date of Announcement: 10.22.25

The material, information and facts discussed in this announcement other than the information regarding Roth Canada, Inc. ("Roth Canada") and its affiliates, are from sources believed to be reliable, but are in no way guaranteed to be complete or accurate. This announcement should not be used as a complete analysis of any companies, securities or topics discussed herein. Additional information is available upon request. This is not, however, an offer or solicitation of the securities discussed. Any opinions or estimates in this announcement are subject to change without notice. An investment in any security based on this announcement may involve risks and uncertainties that could cause actual results to differ materially from the forward-looking statements. Additionally, such investments may involve a high degree of risk and may not be suitable for all investors. No part of this announcement may be reproduced in any form without the express written permission of Roth Canada. Copyright 2025.

ROTH Canada, Inc
1921-130 King Street West, Toronto, ON M5X 2A2
www.rothcanada.ca

CIPIF
Canadian Investor Protection Fund
MEMBER



CIRO · OCRI
Canadian Investment
Regulatory
Organization
Organisme canadien
de réglementation
des investissements