

3Q2026 UPDATE

November 05, 2026

3Q2026 HIGHLIGHTS



PROTOTYPE COMPLETES PARTIAL TRANSITION AT INCREASING SPEEDS (~45 KNOTS)

FULL TRANSITION BEFORE YEAR END

NEW RIG / BATTERY TESTS OF FINAL VEHICLE (EVE 100)

PRODUCTION PARTS FOR COMFORMING PROTOTYPE (EVE 100)

ADDITIONAL FIRM ORDER FROM SOUTH BRAZIL OPERATOR FLYBIS

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ENGINEERING PROTOTYPE FLIGHT CAMPAIGN

ON-TRACK, RELIABLE AND HIGH-QUALITY

73
TOTAL FLIGHTS

3h 06min
TOTAL FLIGHT TIME

170
POINTS VALIDATED

91% OF FLIGHT CAMPAIGN



PARTIAL TRANSITION PHASE → FULL TRANSITION BY YEAR END

HOVER PHASE

Flights up to 45 knots

Dec-25 Jan-26 Feb-26 Mar-26 Apr-26 May-26 Jun-26 Jul-26 Aug-26 Sep-26

0 20 40 60 80 100 120 140 160 180 200

Total flights — Validated points — Denotes two flights / day

As of November 5, 2026, timeline not to scale

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PROTOTYPE EXPANDING FLIGHT ENVELOP TESTS



TEST POINTS 30

10 knots
HOVER FLIGHT
EARLY '26

140

18 knots
PUSHER
ENGAGED
JULY '26

150

30 knots
PARTIAL
TRANSITON
AUGUST '26

170

45 knots
PARTIAL
TRANSITION
OCTOBER '26

~80 knots
TRANSITION SPEED

185

UP TO
100 knots
FULL TRANSITION
BEFORE YEAR END 2026

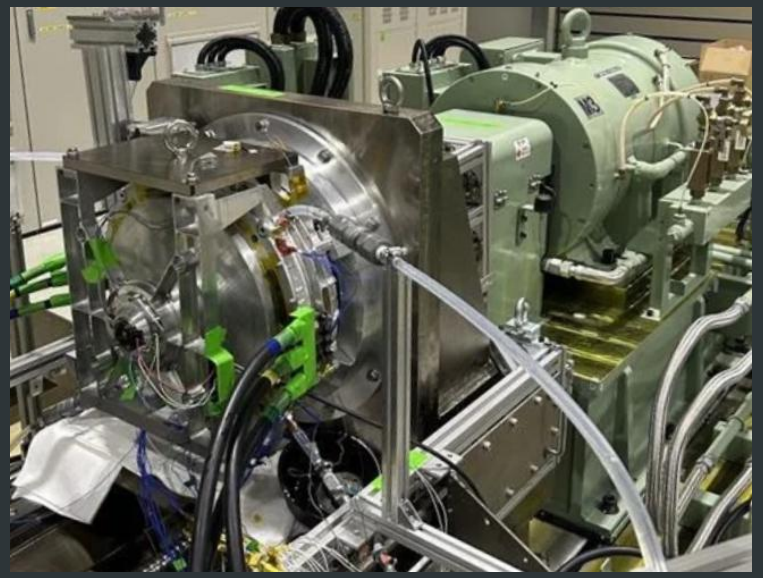
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EVE 100 - MOTOR AND BATTERY PROGRESS

LIFTER MOTOR

Nidec AEROSPACE
A Nidec & Embraer Joint Venture

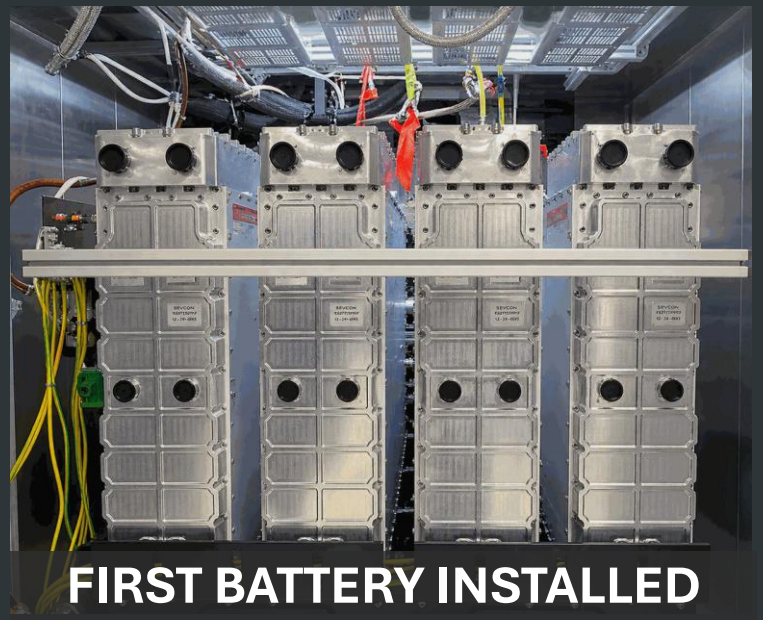
Final Lifter running at Nidec Japan
Multiple tests successfully completed
Lifters on track for 2027 conforming vehicle



BATTERY TESTING

BAE SYSTEMS

Thermal runaway tests showed positive results
Work continues toward configuration freeze



RIG INTEGRATION

Lab complete and first battery installed
Scope covers high-voltage operation, communication, self-protection and bench-guard validation

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EVE 100 - FUSELAGE MANUFACTURING PROGRESS

RALLC usinagem & composto



Nose produced for first piece qualification



Final mold of fuselage aft roof



Countermold of fuselage RH side

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EVE 100 - AIRFRAME MANUFACTURING PROGRESS



WING

Wing box and wingtip skins ready



PYLON

Tooling structure manufactured

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FLYBIS ORDER



FLYBIS

2+10

Up to 12 eVTOLs
2 firm + 10 Purchase Rights

$60M

Potential contract value
(at list prices)

Launch markets:
Santa Catarina
Rio Grande do Sul

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EVE BACKLOG



~2.5K Pre-ordered eVTOLs (Firm + LOIs)

112 Under Binding Agreement

~1.1K eVTOLs with service contracts

~$12.6B Pre-order Book Value*

~$560M Under Binding Agreement*

~$1.5B TechCare contracts

* Based in list price

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EVE AT SUNTRAX FOR THE FLORIDA ECOSYSTEM SUMMIT



Suntrax is a connected/automated vehicle test facility in Florida



Eve and other industry players discussed how to turn a vision for the future in Advanced Air Mobility into an ecosystem ready to make it a reality

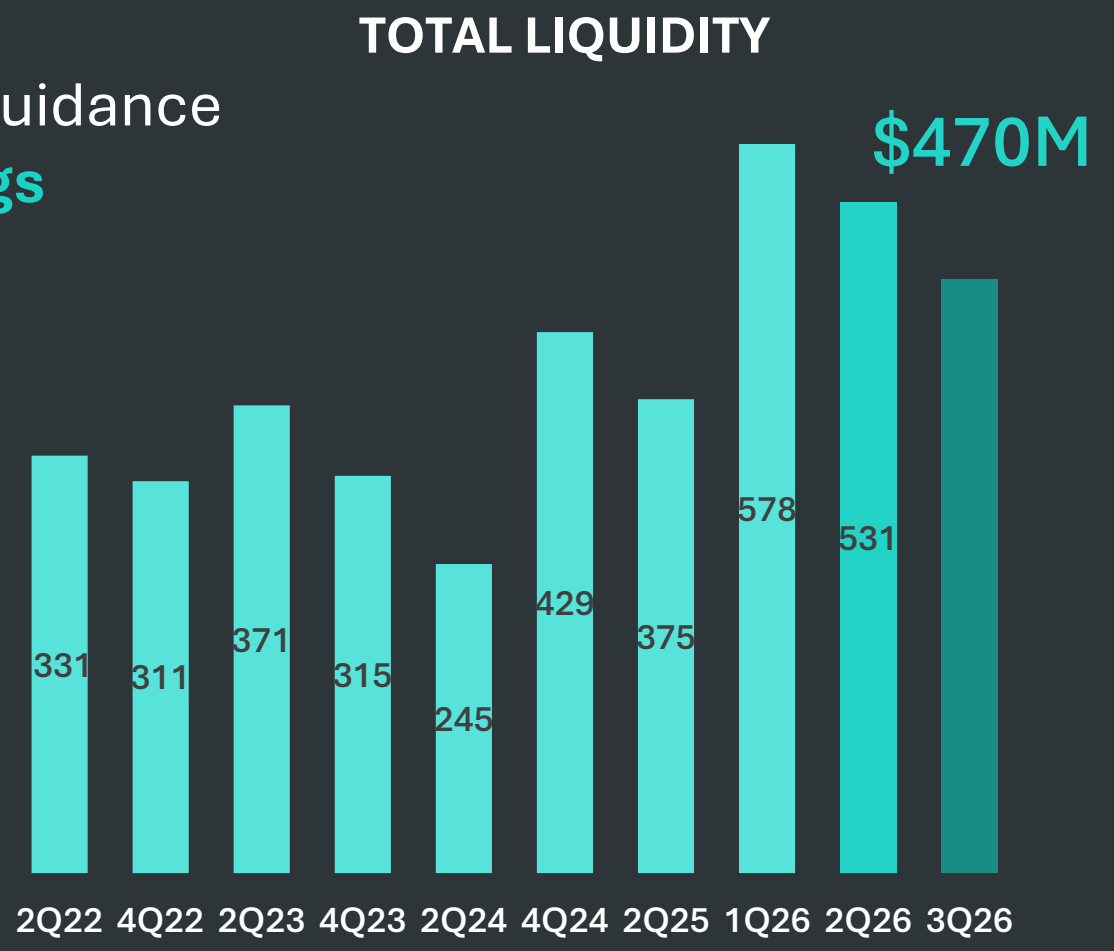
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CASH & LIQUIDITY

- 9M26 cash consumption of **$173 million**
- 2026 cash burn leaning towards low-end of guidance due to **Embraer synergies** & **Eve cost savings**
- Total liquidity of **$470 million** in 3Q26
- Eve funded through **2028**

2026 Expected Cash Consumption

~$225 to 275 million



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FINANCIAL PERFORMANCE

USD millions	3Q26	3Q25	9M26	9M25
INCOME STATEMENT				
Research & Development (R&D)	(48.3)	(44.9)	(136.3)	(135.3)
Selling, General & Administrative (SG&A)	(6.0)	(7.0)	(21.5)	(23.1)
Interest Income / Other Non-Operating Expenses, net	(0.8)	6.3	(3.1)	(0.9)
Net Earnings / (Loss)	(58.1)	(46.9)	(161.1)	(160.3)
CASH FLOW				
Net Cash Used in Operating Activities	(51.6)	(54.0)	(166.9)	(134.5)
Net Additions to PP&E	(3.5)	(6.7)	(6.1)	(8.5)
Free Cash Flow*	(55.1)	(60.7)	(173.1)	(143.0)
Net Cash Provided by Financing Activities	13.3	229.9	139.5	250.3
BALANCE SHEET				
Property, Plant & Equipment (PP&E)			15.1	8.9
Other Assets			38.4	19.1
Total Payables			121.1	80.8
Cash, Cash Equivalents, Financial Investments (Beg. of period)			392.5	303.4
Cash, Cash Equivalents, Financial Investments (End of period)			356.0	411.7
Total Debt			322.1	168.1
Total liquidity including BNDES Standby Facility and grant**			470.4	534.3

* Free Cash Flow is a non-GAAP measure and includes Net Cash Used in Operating Activities, Net Additions to PP&E

** Total Liquidity is a non-GAAP measure and includes Cash, Restricted Cash, Cash Equivalents, Financial Investments and undrawn BNDES standby facility

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PR-EVE
EXPERIMENTAL

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