

August 3, 2020



# Dynatrace Announces Pricing of Public Offering by Selling Stockholders

WALTHAM, Mass.--(BUSINESS WIRE)-- Software intelligence company, Dynatrace, Inc. (NYSE: DT), today announced the pricing of an underwritten public offering of 25,000,000 shares of common stock by certain selling stockholders of Dynatrace at a public offering price of \$41.10 per share. In addition, such selling stockholders have granted the underwriters a 30-day option to purchase up to an additional 3,750,000 shares at the public offering price, less underwriting discounts and commissions. The offering is expected to close on August 5, 2020, subject to customary closing conditions.

Goldman Sachs & Co. LLC and Morgan Stanley are acting as joint book-running managers for the offering.

A registration statement on Form S-3 (including a prospectus and preliminary prospectus supplement describing the terms of the offering) relating to these securities has been filed with the Securities and Exchange Commission ("SEC") and has become effective. The offering is being made only by means of a prospectus and prospectus supplement. Copies of the prospectus and final prospectus supplement relating to this offering may be obtained, when available, by visiting the SEC's website at [www.sec.gov](http://www.sec.gov) or contacting the offices of Goldman Sachs & Co. LLC, Attention: Prospectus Department, 200 West Street, New York, NY 10282, by telephone: 1-866-471-2526 or by emailing [prospectus-ny@ny.email.gs.com](mailto:prospectus-ny@ny.email.gs.com); or Morgan Stanley & Co. LLC, by mail at Attn: Prospectus Department, 180 Varick Street, 2nd Floor, New York, NY 10014.

This press release shall not constitute an offer to sell or a solicitation of an offer to buy these securities, nor shall there be any offer or sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to the registration or qualification under the securities laws of any such state or jurisdiction.

## About Dynatrace

Dynatrace provides software intelligence to simplify cloud complexity and accelerate digital transformation. With advanced observability, AI, and continuous automation, our all-in-one platform provides precise answers about the performance of applications, the underlying infrastructure and the experience of all users to enable organizations to innovate faster, collaborate efficiently, and deliver more value with dramatically less effort. That's why many of the world's largest enterprises trust Dynatrace to modernize and automate cloud operations, release better software faster, and deliver unrivaled digital experiences.

## Forward Looking Statements

This press release contains forward looking statements, including among other things, statements concerning the completion of the public offering, and other statements identified by words such as "could," "expects," "intends," "may," "plans," "potential," "should," "will,"

“would,” or similar expressions and the negatives of those terms. Forward-looking statements are not promises or guarantees of future performance, and are subject to a variety of risks and uncertainties, many of which are beyond Dynatrace’s control. Actual results could differ materially from those anticipated in such forward-looking statements as a result of various risks and uncertainties, which include, without limitation, market risks and uncertainties and the satisfaction of customary closing conditions for an offering of securities. These and other risks and uncertainties are described more fully under the heading “Risk Factors” in Dynatrace’s most recent Quarterly Report on Form 10-Q filed with the SEC, the preliminary prospectus related to the public offering and in subsequent filings made by Dynatrace with the SEC. Forward-looking statements speak only as of the date hereof, and, except as required by law, Dynatrace undertakes no obligation to update or revise these forward-looking statements.

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**Investor Contact:**

Noelle Faris

VP, Investor Relations

[Noelle.Faris@dynatrace.com](mailto:Noelle.Faris@dynatrace.com)

**Media Relations:**

Jerome Stewart

VP, Communications

[Jerome.Stewart@dynatrace.com](mailto:Jerome.Stewart@dynatrace.com)

Jack Murphy

[Jack.Murphy@icrinc.com](mailto:Jack.Murphy@icrinc.com)

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