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Combined company positioned for industry leadership

Synergistic product to meet all OEM aesthetic and performance requirements

Combines MicroVision's best-in-class MAVIN™ hardware and Ibeo's best-in-class perception software, to be integrated into MicroVision's perception ASIC

MAVINTM to become the lowest cost sensor with the smallest profile and highest embedded perception capabilities

Accelerates 2023 revenue through synergies and expanded Total Addressable Market

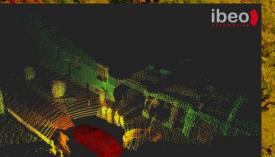
Combined company revenue \$8-\$15 million in 2023

Faster revenue growth through expanded product portfolio: Standalone software, lidar hardware (flash and MEMS based) and combined perception solutions

Expand multi-market revenue into non-automotive customers for industrial, smart infrastructure, robotics applications

IBEO overview

Key Offerings







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Key Partners & Customers















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Transaction overview

Transaction consideration

Up to €15 million in an all-cash transaction

Addition of key commercial contracts with marquee automotive OEMs and non-automotive customers Expand our combined patent portfolio to over 700 patents and other relevant IP

Expected financial impact

Accelerates growth: Combined company forecast to have \$8-\$15 million revenue in 2023

Financing

Funded with cash on balance sheet to retain upside for MVIS shareholders. MicroVision raised cash post Q3 under its ATM program

Closing

Subject to regulatory clearance in Germany Closing expected during first half 2023

Financial Profile

Revenue Profile

Combined company to have \$8-\$15 million in 2023 revenue with expected future growth Provides upside to the \$2-\$4 billion cumulative revenue guidance through 2030

TAM (Total Addressable Market)

Diversified revenue base to include non-automotive applications Expected to now add over \$10 Billion of TAM⁽¹⁾ in addition to the existing Automotive applications

Financial Runway

Based on capital raised post Q3 2022, combined company to have financial runway through 2024

