

Whistle-Blower Policy

As Approved by the Board of Directors on December 19, 2007

It is each employee's personal responsibility to bring violations or suspected violations of the Code of Business Conduct of Pressure BioSciences, Inc. (the "Company") to the attention of their supervisor or the designated Compliance Officer. To report conduct that you suspect to be unethical or in violation of the Company's Code of Business Conduct policy, you should talk to your supervisor or the designated Compliance Officer. If you wish to disclose such information anonymously, you are free to do so. To report a violation or suspected violation anonymously, we suggest that you deliver a sealed, confidential envelope containing a written or typed concern to the designated Compliance Officer. You should also feel free to make the report to your supervisor. If you are reporting a suspected violation of an auditing or accounting matter, a violation of the Code of Ethics for Senior Financial Officers, or any matter that may involve the Compliance Officer please report the matter directly to the Audit Committee of the Board of Directors as noted below. Such a report may also be reported anonymously or may be reported directly via telephone, fax or email, as follows:

Compliance Officer – Jeffrey N. Peterson

Chairman of the Board
Pressure BioSciences, Inc.
14 Norfolk Avenue
South Easton, MA
(t) 508-230-1828
(f) 508-230-1828
jpeterson@pressurebiosciences.com

Audit Committee of the Board of Directors

– C/O Kevin A. Pollack (Director of the Board of Directors)
Can be reached at:
Pressure BioSciences, Inc.
14 Norfolk Avenue
South Easton, MA
(t) 508-230-1828
(f) 508-230-1828
kevinapollack@gmail.com

The Company encourages you to report or question any conduct that may violate the law, the Company's Code of Business Conduct or the Code of Ethics for Senior Financial Officers. Therefore, you will not suffer any retaliation in connection with any good faith reporting.