

## Taiwan Earthquake

**Date:** April 8, 2024  
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Dear Valued Customer,

SMTC has been monitoring the impact of the earthquake in Hualien, Taiwan on April 3 by working with our suppliers and market intelligence reports to mitigate any potential risks to our supply chain. Initial reports showed some damage to buildings, equipment, online wafers, and quartz pipes, with details still under assessments/TBD. Several days have elapsed since the initial reports with some positive news alluding to limited impact. We will continue to evaluate as additional information is available.

### Official Announcements

TSMC – Aside from certain production lines in areas that experienced greater impact, equipment in TSMC fabs have largely been fully recovered as of Friday.  
Yageo – No impact to logistics operations and anticipate no impact to supply chain as of April 4.  
Infineon – Some production interrupted. Impact assessment ongoing as of April 3. Logistics not impacted.  
Abracon – No expected disruptions to supply chain and expect production and delivery schedules to continue as planned as of April 4.

Please refer to market intelligence reports below as they are updated.

### Silicon Experts Report

<https://www.siliconexpert.com/blog/latest-updates-taiwan-earthquake-impact-on-semiconductor-supply-chain/>



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### Z2Data Report

[https://assets-global.website-files.com/6303ce2cdfed203774265fb8/661053ec482552f0f02c935d\\_Z2Data%20-%20Taiwan%20Earthquake%20Report%202024%20-%20April%205th%20Update.pdf](https://assets-global.website-files.com/6303ce2cdfed203774265fb8/661053ec482552f0f02c935d_Z2Data%20-%20Taiwan%20Earthquake%20Report%202024%20-%20April%205th%20Update.pdf)

Sincerely,

Seth Choi  
VP Global Supply Chain

