

TERAWULF INC.
SUSTAINABILITY POLICY

Effective April 22, 2026

At TeraWulf Inc. (the “*Company*”), we are committed to the sustainable development and operation of energy-advantaged digital infrastructure, including high-performance computing (“*HPC*”) and legacy bitcoin mining. The Company develops, owns, and operates data centers in the United States, with a strategic focus on locating operations in regions with abundant, reliable power and a high proportion of low- and zero-carbon energy resources.

Sustainability is embedded in our business model and reflected in how we design, site, and operate our infrastructure. Our approach is grounded in aligning energy-intensive computing workloads with power systems that are increasingly lower carbon, while maintaining a focus on operational efficiency, cost discipline, and long-term reliability.

We prioritize areas where we have the greatest influence – energy sourcing, infrastructure design, operational efficiency, and grid interaction – to support long-term environmental and economic value creation. The scope of this Sustainability Policy includes energy sourcing and consumption, resource efficiency, waste management, and climate-related considerations. We aim to operate efficiently, minimize environmental impact, and continuously improve our practices over time.

By implementing the guiding principles set forth below, we believe we are well positioned to deliver resilient, scalable infrastructure that supports both the digital economy while aligning with broader energy transition objectives.

Guiding Principles

Environmental stewardship is a core component of our strategy and informs how we develop and operate our business. We are guided by the following principles:

1. We believe that where infrastructure is located matters. We prioritize siting our data centers operations in regions with abundant power resources and a meaningful contribution from low and zero-carbon energy sources.
2. Oversight of sustainability matters resides with the Board of Directors (the “*Board*”) through the Nominating, Corporate Governance and Sustainability Committee. This committee is responsible for reviewing, overseeing, and providing guidance on the Company’s sustainability strategy, policies, and disclosures, and for monitoring relevant trends, risks, and best practices.
3. We design and operate our data center facilities to optimize energy efficiency and reduce resource consumption where practicable. This includes leveraging advanced cooling technologies and infrastructure design to support efficient, high-density computing. We also seek to minimize waste and promote reuse and recycling across our operations.

4. Our computing infrastructure is designed, where practicable, to be flexible and responsive, enabling us to adjust power consumption in response to real-time grid conditions. This capability supports grid reliability and may complement increasing levels of intermittent renewable generation.

Achieving responsible and sustainable data center operations is a cornerstone of our business. In evaluating data center locations and power sources, we consider availability, reliability, cost, and environmental attributes, with a focus on long-term sustainability and operational resilience.

This policy is intended to guide our approach to sustainability and may evolve over time. The Company reserves its right to assess the effectiveness of this policy, as well as amend, revise, supplement, modify, rescind, and/or dissolve this policy, at its sole discretion. Further, to the extent that this policy conflicts with applicable law, rule, or regulation, said law, rule, or regulation shall control and govern.

Approved and Adopted: April 22, 2026