



### Company Overview

Soliton, Inc. is a medical device company with a novel and proprietary platform technology licensed from MD Anderson. The Company's first commercial product uses rapid pulses of designed acoustic shockwaves to dramatically accelerate the removal of unwanted tattoos and temporarily improve the appearance of cellulite. The Company is based in Houston, Texas, and is actively engaged in bringing Rapid Acoustic Pulse ("RAP") device to the market. The Company believes the technology will offer patients the ability to improve the appearance of their cellulite in a single non-invasive treatment with minimal discomfort and no downtime. The Soliton method for tattoos cannot only dramatically accelerate tattoo removal, but also has the potential to lower removal cost for patients, while increasing profitability to practitioners, and to reduce the potential for unwanted side effects from current laser removal methods.

### Soliton Reports First Quarter 2021 Results

May 12 2021, 4:05 PM EDT

### Allergan Aesthetics to Acquire Soliton, Expanding Body Contouring Portfolio

May 10 2021, 8:30 AM EDT

### Management Team

#### Walter V. Klemp

Co-Founder and Executive Chairman

#### Christopher Capelli, M.D.

Vice Chairman, Chief Science Officer and Co-founder

#### Brad Hauser

President, Chief Executive Officer and Director

#### Lori Bisson

Chief Financial Officer

#### Joe Tanner

Chief Operating Officer

#### Mary Stoll

Senior Director of Clinical Development

#### Robert "Joe" Mills

Vice President of Supply Chain

#### Sean J. Shapiro

Vice President of Sales

#### James Bucher

Senior Sales Consultant

---

### Soliton, Inc.

5304 Ashbrook Dr.  
Houston, TX 77081

---

### Investor Relations

The Ruth Group  
T: 646-536-7000  
[solitonteam@theruthgroup.com](mailto:solitonteam@theruthgroup.com)

---

## Stock Overview

Symbol	SOLY
Exchange	Nasdaq
Market Cap	473.61m
Last Price	\$21.93
52-Week	\$5.69 - \$22.55

07/30/2021 04:00 PM EDT

---

## Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.