

TERAWULF INC.
SUSTAINABILITY COMMITTEE CHARTER
June 2022

I. Purpose

The sustainability committee (the “*Committee*”) of the board of directors (the “*Board*”) of TeraWulf Inc., a Delaware corporation (the “*TeraWulf*” or the “*Company*”), shall have responsibility for creating, reviewing and periodically revising the Company’s sustainability practices.

II. Organization

The Committee shall consist of such number of members as the Board shall from time to time determine, which shall initially be three directors. Members of the Committee shall be appointed by the Board and may be removed by the Board at any time. The Committee’s chair shall be designated by the Board or, if not so designated, the members of the Committee shall elect a chair by a vote of the majority of the full Committee.

The Committee may form and delegate authority to subcommittees when appropriate.

III. Meetings

The Committee shall meet at least two (2) times per year or more frequently as circumstances require. Meetings shall be called by the chair of the Committee or, if there is no chair, by a majority of the members of the Committee. Meetings may be held telephonically or by other electronic means to the extent permitted by the Company’s organizational documents and applicable law. Actions of the Committee may be taken by unanimous written consent.

IV. Reporting and Evaluation

The Committee shall report its activities to the Board on a regular basis. At least annually the Committee will conduct an evaluation of its performance, periodically assess the adequacy of its charter, and report its findings and recommendations, if any, to the Board.

V. Responsibilities

To fulfill its responsibilities, the Committee shall:

1. Review and monitor the Company’s practices related to corporate sustainability matters and make recommendations to the Board as appropriate.
2. Monitor developments, trends, and best practices in managing corporate sustainability matters, and make recommendations to the Board as appropriate.
3. Report to the Board as needed, and as the Board may request.

VI. Authority To Retain Experts

The Committee shall have the sole authority, to the extent it deems necessary or appropriate, to retain and terminate experts and advisors for such purposes as the Committee, in its sole discretion, determines to be necessary or advisable to carry out its responsibilities.

Adopted: June 22, 2022