

VLCN



FORWARD-LOOKING STATEMENTS

SOME OF THE STATEMENTS IN THIS PRESENTATION ARE FORWARD-LOOKING STATEMENTS, WHICH INVOLVE RISKS AND UNCERTAINTIES. ALTHOUGH THE COMPANY BELIEVES THAT THE EXPECTATIONS REFLECTED IN SUCH FORWARD-LOOKING STATEMENTS ARE REASONABLE AS OF THE DATE MADE, EXPECTATIONS MAY PROVE TO HAVE BEEN MATERIALLY DIFFERENT FROM THE RESULTS EXPRESSED OR IMPLIED BY SUCH FORWARD-LOOKING STATEMENTS. THE COMPANY HAS ATTEMPTED TO IDENTIFY FORWARD-LOOKING STATEMENTS BY TERMINOLOGY INCLUDING "BELIEVES," "ESTIMATES," "ANTICIPATES," "EXPECTS," "PLANS," "PROJECTS," "INTENDS," "POTENTIAL," "MAY," "COULD," "MIGHT," "WILL," "SHOULD," "APPROXIMATELY" OR OTHER WORDS THAT CONVEY UNCERTAINTY OF FUTURE EVENTS OR OUTCOMES TO IDENTIFY THESE FORWARD-LOOKING STATEMENTS. THESE STATEMENTS ARE ONLY PREDICTIONS AND INVOLVE KNOWN AND UNKNOWN RISKS, UNCERTAINTIES, AND OTHER FACTORS. ANY FORWARD-LOOKING STATEMENTS CONTAINED IN THIS PRESENTATION SPEAK ONLY AS OF ITS DATE. THE COMPANY UNDERTAKES NO OBLIGATION TO UPDATE ANY FORWARD-LOOKING STATEMENTS CONTAINED IN THIS PRESENTATION TO REFLECT EVENTS OR CIRCUMSTANCES OCCURRING AFTER ITS DATE OR TO REFLECT THE OCCURRENCE OF UNANTICIPATED EVENTS. MORE DETAILED INFORMATION ABOUT THE RISKS AND UNCERTAINTIES AFFECTING THE COMPANY IS CONTAINED UNDER THE HEADING "RISK FACTORS" IN THE COMPANY'S ANNUAL REPORT ON FORM 10-K AND SUBSEQUENTLY FILED QUARTERLY REPORTS ON FORM 10-Q OR CURRENT REPORTS ON FORM 8K FILED WITH THE SEC, WHICH ARE AVAILABLE ON THE SEC'S WEBSITE, WWW.SEC.GOV.

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A person wearing an orange jacket and a black helmet is riding an electric off-road vehicle through a dense forest. The vehicle has a large headlight and a thick tire. The background is filled with green foliage and trees.

OUR FOUNDING VISION

***WE BELIEVE THAT ELECTRIC RECREATIONAL VEHICLES ARE SETTING THE
NEW STANDARD FOR OFF-ROAD PERFORMANCE.***

Volcon was founded with the mission to enhance the outdoor experience by building best in class platforms through the incorporation of electric vehicle technologies. Volcon produces all-electric, off-road vehicles that are designed to elevate the off-road experience.

#EMPOWERINGADVENTURE

VISION, MISSION, VALUES:

OUR VISION

Amplify the powersports experience for all.

OUR MISSION

Build industry-leading products that connect people to outdoor experiences through the intentional blending of technology and design.

OUR VALUES

People

People are at the core of our DNA; we're building the future of powersports, together. Everyone is someone's customer, so live by the golden rule.

Courage: Embrace the challenge and take informed risks; don't be afraid to fail.

Grit: Lean into your strengths and when the going gets tough, roll up your sleeves and put your shoulder into it.

Inclusivity: A rising tide lifts all boats; bring people together and show them what we can accomplish when we're all aligned.

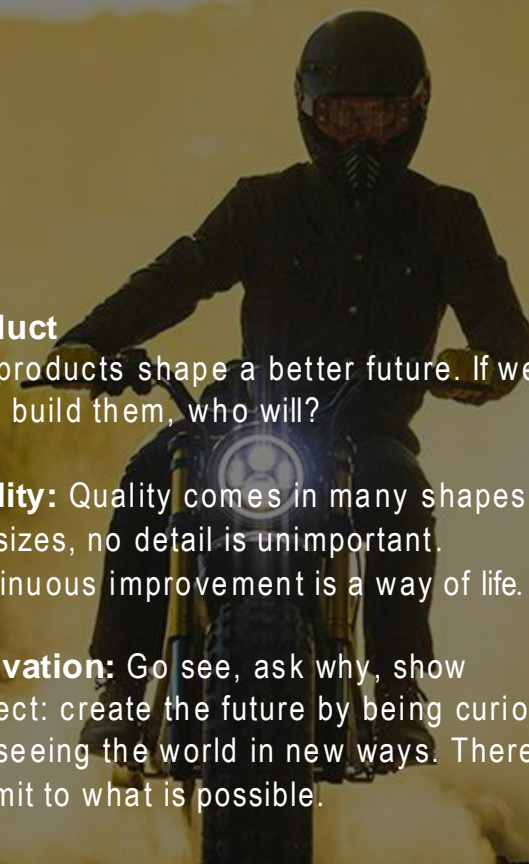
Product

Our products shape a better future. If we don't build them, who will?

Quality: Quality comes in many shapes and sizes, no detail is unimportant. Continuous improvement is a way of life.

Innovation: Go see, ask why, show respect: create the future by being curious and seeing the world in new ways. There is no limit to what is possible.

Planning: Using milestones and timetables, prioritize your plan and utilize resources purposefully.



TEAM VOLCON | EXECUTIVES



JOHN KIM
CHIEF EXECUTIVE OFFICER

John Kim was the CEO and founder of Super73 Inc, one of the World's leading electric motorbike companies. After growing the company, Mr. Kim sold his ownership to the investment firm Tiger Global. Prior to Super73, Mr. Kim founded U-Life Inc, an internet enabled home appliance company in South Korea. U-life was acquired by LG Electronics in 2003. Before his career as an entrepreneur, Mr. Kim was the principal designer for Yahoo Search, a car designer at Honda, and a former US Army paratrooper.



GREG ENDO
CHIEF FINANCIAL OFFICER

Greg has over 26 years of audit and advisory experience with Deloitte & Touche. He spent the last 14 years as an audit and advisory partner where he assisted his clients with financial statement reporting and SEC quarterly/annual filings; debt and equity and offerings; merger, acquisition and divestiture transactions and related valuation and disclosure requirements; and implementing new accounting pronouncements and tax regulations/laws.



EDUARDO SALCEDO-LOPEZ
CHIEF TECHNOLOGY OFFICER

Eduardo Salcedo-Lopez is approaching a decade in the Powersports Industry. Since joining Volcon, he's led the Stag product development effort from concept to production and managed the broader Engineering department. Before Volcon, Eduardo was a product development lead for Shield Restraint Systems. Eduardo attended Purdue University where he received a Bachelor degree in Motorsports Engineering followed by a MS in Mechanical Engineering.



JOSH RASMUSSEN
CHIEF SALES OFFICER

Josh Rasmussen was the CEO and Co-Founder of Monday Motorbikes (formerly Bolt Motorbikes), creating the world's first electric urban motorcycle without a need for license or registration. Prior to Monday Motorbikes, Rasmussen was the Regional Director for RenewData Corporation, an industry leader in the litigation consulting and digital forensics industry, working with Meta, Apple, Oracle, and others on complex legal matters. Before his legal and EV career, Josh managed and trained sales teams for Chevrolet.

TEAM VOLCON | BOARD



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KARIN-JOICE TJON
BOARD MEMBER

Karin-Joyce ("KJ") Tjon has over twenty-five years of executive experience at both public and private companies. Prior to her retirement in 2020 she served as CFO for Alorica, a multi-billion dollar customer service provider with over 100,000 employees worldwide. She was the President and COO for Scientific Games, EVP and CFO for Epiq Systems as well as Managing Director at Alvarez and Marsal. Ms Tjon holds an MBA from Columbia University and a BSS in Organizational Behavior from Ohio University.



JONATHAN FOSTER
BOARD MEMBER

Jonathan Foster is currently the EVP and CFO for Moleculin Biotech, Inc., (NASDAQ:MBRX) and also serves on the Board of Directors of Soliton, Inc. (NASDAQ:SOLY). Mr. Foster has over 36 years of experience including EVP and CFO of two other public corporations, an entrepreneur in the finance and reinsurance space and as a member of the State of South Carolina Board of Financial Institutions. He began his career with Deloitte and has a B.S. degree in Accounting from Clemson and is a Certified Public Accountant.

TEAM VOLCON | BOARD



ÖRN ÓLASON
BOARD MEMBER

Örn Ólason is co-founder and executive director of THANK YOU®, a creative studio with global clients and projects that span product design, creative ventures, brand identity and strategic vision. Through it all, Örn brings a big-vision perspective and an ability to distill complex business and customer challenges into original, relatable, holistic concepts. Örn is also the co-founder of Girls are Awesome, a platform and brand dedicated to creating a larger and more diverse female representation in society.



ADRIAN SOLGAARD
BOARD MEMBER

Adrian Solgaard is the CEO and Founder of sustainable travel goods and accessories brand, Solgaard Design. A serial entrepreneur and seasoned startup founder and CEO, Adrian has successfully launched, and designed and brought to market an innovative range of sustainable travel and lifestyle consumer products and accessories. A thought leader in the sustainable product design and entrepreneurship industries, Adrian has been featured across various high-profile media outlets, including Entrepreneur, Forbes, Good Morning America, LinkedIn News, Sky News International, and The Los Angeles Times.

BRAT

THE BRAT ISN'T JUST ANOTHER E-BIKE—IT'S YOUR NEW ALL-TERRAIN PARTNER. TACKLE OFF-ROAD TRAILS, CITY STREETS, OR SANDY BEACHES. THE BRAT HAS THE LOOK AND FEEL OF A MOTORCYCLE, BUT THE EASE OF USE OF A BICYCLE. WHETHER YOU'RE COMMUTING OR CRUISING, THE BRAT WILL TAKE YOU THERE.

PROUDLY CERTIFIED BY UL2271 AND UL2849 (THE GOLD STANDARD OF E-BIKE SAFETY), THE BRAT MEETS RIGOROUS SAFETY STANDARDS. WHEN YOU RIDE THE BRAT YOU CAN BE CONFIDENT THAT YOU'RE ON A MACHINE THAT'S AS SAFE AS IT IS EXHILARATING.



ALL BLACK MIDNIGHT EDITION



BLUE & TAN EDITION WITH TAN WALL WALL TIRES

DYNAMIC SETTINGS
With 4 selectable ride modes, you have the freedom to ride where and how you want. The display provides the rider with battery percentage, a speedometer, max speed, average speed, trip distance, and an odometer.

OPTIMUM RIDE
Fat tires handle dirt, sand, or snow with ease



STORAGE
Equipped with a lockable storage tank and USB charging port

POWER TRAIN
Powered by a 48v battery that can be fully charged in 6-8 hours via level 1 charging, and offers a 70 mile range** on a single charge.

KEY NUMBERS	
Top Speed	28 MPH*
Range	70 miles**
Motor	750 W
Battery	740 Wh, Lithium-Ion (48v)
Charger	110v (6-8h)
Weight	86 lbs
Wheelbase	49 in
Width	30 in
Seat Height	30 in
Length	72 in

*WITH SIGNED WAIVER COMPLETED ON APP. NOT AVAILABLE IN EVERY STATE. **IN MODE 1. HOWEVER VARIABLES SUCH AS RIDER WEIGHT, TEMPERATURE, TERRAIN, PEDAL INPUT, USAGE WILL AFFECT OVERALL RANGE.

GRUNT

EVO HE

VLCN

THE GRUNT IS AN ALL-ELECTRIC OFF-ROAD MOTORCYCLE DESIGNED BY VOLCON EPOWERSPORTS. THE GRUNT IS KNOWN FOR ITS RUGGED BUILD, PERFORMANCE, AND ABILITY TO HANDLE TOUGH TERRAINS. BUILT WITH A COMPACT, POWERFUL ELECTRIC MOTOR TO PROVIDE INSTANT TORQUE FOR QUICK ACCELERATION AND A NEARLY SILENT RIDE.

THE GRUNT HUNTER’S EDITION IS A REFINED VERSION OF THE GRUNT EVO, MADE ESPECIALLY FOR HUNTING AND NATURE DWELLING.



BANDIT BLACK



DESERT DUNE



DEL RIO RED

LONG RANGE
Cover more territory, and for longer. The optional dual battery setup provides a 60 mile range* and a top speed of 55 mph. Less recharging means more time outdoors. A single-battery setup is also available.

DYNAMIC SETTINGS
Different modes to fit your trip. Stroll to cruise, Sport for torque, Explore for something in between.

RIDE COMFORT
Wide scalloped seating keeps you comfortable during long rides and hunts. Rear mono-shock with spring preload adjustability for a customized ride.

OPTIMUM RIDE
Fat tires handle dirt, sand, or snow with ease.



PERFORMANCE
7.7 kW motor makes tackling any terrain a breeze. Get real torque with 10.3 HP on a single battery, and 14.2 HP with dual batteries.

SILENT POWER
Gates Carbon Belt Drive System provides a silent ride, perfect for hunting and fishing expeditions.

KEY NUMBERS

	SINGLE BATTERY	DUAL BATTERY
TOP SPEED	40 MPH	55 MPH
Range*	30 miles	60 miles
Motor	7.7 kW	10.6 kW
Horsepower	10.3 HP	14.2 HP
Battery	2.1 kWh	4.2 kWh
Charging (Level 1)	4-6h	4-6h**
Weight	280 lbs	310 lbs
Wheelbase	56 in	56 in
Width	33.25 in	33.25 in
Seat Height	32 in	32 in
Length	80 in	80 in

*YOUR VOLCON VEHICLE’S RANGE WILL VARY DEPENDING ON USE CONDITIONS, VEHICLE CONFIGURATION, TIRE PRESSURE, ACCESSORIES FITTED, RIDING STYLE, ENVIRONMENTAL AND CLIMATE CONDITIONS AND OTHER FACTORS. RANGE FIGURES ARE BASED UPON A PRODUCTION VEHICLE OVER A STANDARDIZED ROUTE. **WITH TWO CHARGERS.

MN1

ADVENTURER

VLCN

THE VOLCON MN1 IS A COMPACT AND POWERFUL ALL-ELECTRIC LIGHT UTILITY VEHICLE (LUV). THE MN1 IS BOTH COST-EFFECTIVE AND ENERGY-EFFICIENT AND DOESN'T SACRIFICE PERFORMANCE OR AESTHETICS. DESIGNED TO MEET THE DEMANDS OF BOTH WORK AND LEISURE, THE MN1 WILL BE YOUR MOST USEFUL AND GO-TO LUV.

ADVENTURER - FROM DIRT TRAILS TO SANDY BEACHES, EXPLORE MORE WITH THE POWER AND SEATING SPACE OF THE MN1 PASSENGER.



MOVE PEOPLE

Travel with up to 4 passengers. Perfect for the golf course, block parties, or grabbing the mail.



CARGO SPACE

Rear seats fold down to offer a platform for transporting larger items.



FRONT TRUNK

Ample space for storing personal items.



ADVANCED TECHNOLOGY
9-inch LCD display with full Bluetooth connectivity provides easy access to essential vehicle data and entertainment on the go.

KEY NUMBERS

Top Speed	25 MPH*
Range	40 miles**
Horsepower	13.4 hp***
Battery	7.2 kWh, Lithium-Ion (48v)
Charger	Level 1 (8h)
Weight	1040 lbs
Wheelbase	72 in
Track Width	45 in
Payload Capacity	800 lbs****
Cargo Bay Capacity	300 lbs
Overall Dimensions	116 x 51 x 72 in

OPTIMUM VISIBILITY
LED headlights and tail lights, with daylight running lights, and turn signals ensure visibility and safety

PREMIUM RIDE

Upgraded suspension to tackle any terrain. Disk brakes on all 4 wheels.

*MAX SPEED VARIES BY STATE REGULATION **DRIVING USAGE AND CONDITIONS, WEATHER, SPEED, CARGO LOADS, RATES OF ACCELERATION, VEHICLE MAINTENANCE, AND VEHICLE USAGE IMPACT RANGE. ***PEAK POWER. ****CARGO + PASSENGERS.

MN1

TRADESMAN

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TRADESMAN - THE MN1 TRADESMAN IS EQUIPPED WITH A PIVOTING CARGO BED, MAKING IT AN IDEAL VEHICLE FOR WORKSITE TOURS, HAULING HEAVY LOADS, OR LIGHT RANCH DUTY



HAUL THINGS
Get the job done with a flat, spacious cargo bed for easy transfers.



TILTING CARGO BED
With an 18% dump angle, cargo can be unloaded with ease.



PREMIUM RIDE
Upgraded suspension to tackle any terrain. Disk brakes on all 4 wheels.



ADVANCED TECHNOLOGY
9-inch LCD display with full Bluetooth connectivity provides easy access to essential vehicle data and entertainment on the go.

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*DRIVING USAGE AND CONDITIONS, WEATHER, SPEED, CARGO LOADS, RATES OF ACCELERATION, VEHICLE MAINTENANCE, AND VEHICLE USAGE IMPACT RANGE. **PEAK POWER. ***CARGO + PASSENGERS.

HF1

THE HF1 IS VOLCON’S NEWEST HIGH-POWERED UTILITY TASK VEHICLE; A THREE-PERSON SINGLE ROW VEHICLE WHICH COMBINES CUTTING-EDGE TECHNOLOGY WITH RUGGED PERFORMANCE, OFFERING A FULLY ELECTRIC AND SILENT ALTERNATIVE FOR OFF-ROAD ENTHUSIASTS, COMMERCIAL OPERATIONS, AND ADVENTURE SEEKERS ALIKE.

HF1 IS THE FASTEST ACCELERATING VEHICLE IN THE UTILITY SINGLE-CAB ELECTRIC UTV CLASS.



HUNTER GREEN



SANDSTONE



ONYX

PERFORMANCE

One battery charge has a range of 50 miles* and reaches a top speed of 50+ mph. Advanced suspension, all-wheel drive, and 11” ground clearance are made for conquering terrain.

EFFICIENT

Level 2 charging capabilities allow you to charge conveniently from home, charging stations, or a generator.



GLACIER

UTILITY

The HF1’s reverse camera, 5,000 lb winch, windshield, lights, mirrors + more are included in every vehicle. Each part is installed by Volcon manufacturers

KEY NUMBERS

Top Speed	50+ MPH
Range	50 miles*
Horsepower	107
Battery	17.5 kWh, Lithium-Ion(350v)
Charger	Level 1
Weight	2204 lbs
Wheelbase	81 in
Track Width (f)	53in
Track Width (r)	49in
Payload Capacity	1540 lbs***
Cargo Bay Capacity	1881 lbs
Overall Dimensions	124 x 64 x 79 in

PREMIUM FEATURES

Smart key and push to start ignition, 13” LCD display for infotainment, bluetooth connectivity, and dual speaker audio system.

THANK YOU

VLCN