

**U.S Gold Corp.**  
**Executive Officers and Board of Directors**  
**Effective January 12, 2023**

*Executive Officers*

George Bee  
President and Chief Executive Officer (CEO)

Eric Alexander  
Chief Financial Officer (CFO), Principal Financial and Accounting Officer, Corporate Secretary

Kevin Francis  
Vice President – Exploration and Technical Services

*Board of Directors*

Luke Norman  
Chairman  
Member of the Technical Committee

George Bee  
President and Chief Executive Officer  
Director

Robert Schafer  
Chair of the Technical and Nominating Committees  
Member of the Audit and Compensation Committees  
Independent Director

Tara Gilfillan  
Chair of Audit Committee  
Member of Compensation, Nominating and Technical  
Committees  
Independent Director

Michael Waldkirch  
Chair of Compensation Committee  
Member of Audit and Nominating Committees  
Independent Director