

July 15, 2021



Main Street Announces Second Quarter 2021 Private Loan Portfolio Activity

HOUSTON, July 15, 2021 /PRNewswire/ -- Main Street Capital Corporation (NYSE: MAIN) ("Main Street") is pleased to announce the following recent activity in its private loan portfolio. During the second quarter of 2021, Main Street originated approximately \$118.5 million in new private loan commitments across six (6) new borrowers and funded total investments across its private loan portfolio with a cost basis totaling approximately \$125.6 million.

The following represent notable new private loan commitments during the second quarter of 2021:

\$41.2 million in a first lien senior secured loan and \$8.8 million in a first lien senior secured revolver to a provider of secured cloud communications solutions and managed services;

\$19.4 million in a first lien senior secured loan and \$1.3 million in a first lien senior secured revolver to a provider of software solutions used to manage outdoor recreation resources;

\$16.9 million in a first lien senior secured loan and \$2.0 million in a first lien senior secured revolver to a provider of labor market analytics solutions to help customers make data-driven decisions;

\$11.3 million in a first lien senior secured loan and \$0.8 million in a first lien senior secured revolver to a provider of higher education services for labor organizations and professional associations;

\$9.9 million in a first lien senior secured loan to a manufacturer of carpet cleaning products and machines; and

\$7.1 million in a first lien senior secured loan to a wholesaler of licensed, branded and private label apparel across multiple tiers of retail.

As of June 30, 2021, Main Street's private loan portfolio included total investments at cost of approximately \$884.0 million across 69 unique borrowers. The private loan portfolio, as a percentage of cost, included 92.2% invested in first lien debt investments, 1.8% invested in second lien debt investments, and 6.0% invested in equity investments or other securities.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (www.mainstcapital.com) is a principal investment firm that primarily provides long-term debt and equity capital to lower middle market companies and debt capital to middle market companies. Main Street's portfolio investments are typically made to support management buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies that operate in diverse industry sectors. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides "one stop" financing alternatives within its lower middle market portfolio. Main Street's lower middle market companies generally have annual revenues between \$10 million and \$150 million. Main Street's middle market debt investments are made in businesses that are generally larger in size than its lower middle market portfolio companies.

Main Street, through its wholly owned portfolio company MSC Adviser I, LLC ("MSC Adviser"), also maintains an asset management business through which it manages investments for external parties. MSC Adviser is registered as an investment adviser under the Investment Advisers Act of 1940.

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