

Company Overview

Lantern Pharma is a clinical stage biotechnology company focused on innovating the cancer drug development process by rescuing and repositioning drug candidates that others have tried, but failed, to develop and developing new drugs of its own using advanced genomics and artificial intelligence ("AI"). Lantern leverages advances in machine learning, genomics and artificial intelligence by using a proprietary AI platform to discover biomarker signatures aimed at helping identify patients more likely to respond to our pipeline of cancer therapeutics. Lantern's focus is to improve the outcome for patients by leveraging our technology to uncover, rescue and develop abandoned or failed drugs. Lantern seeks out experienced industry partners, world-class scientific advisors and innovative clinical-regulatory approaches to assist with its objective of delivering cancer therapies to patients as quickly and efficiently as possible.

Lantern's current therapy product pipeline consists of three drug candidates, two in clinical stages and one in preclinical, all focusing on cancers that have distinct and unmet clinical needs with a clearly defined patient population. Lantern believes that the use of machine learning, genomics and computational methods can help accelerate the development and commercialization of small molecule-based therapies. These drugs can be targeted to patients whose genomic profile identifies them as having the highest probability of benefiting from the drug, thereby creating the potential to achieve better outcomes.

Lantern Pharma Announces Closing of Public Offering of \$69 Million USD and Full Exercise of Underwriter's Over-Allotment Option

Jan 20 2021, 4:00 PM EST

Lantern Pharma Announces Pricing of \$60 Million Public Offering

Jan 14 2021, 9:30 PM EST

Lantern Pharma Announces Launch of Antibody Drug Conjugate (ADC) Program to Target Solid Tumors & Blood Cancers through Agreement with Califia Pharma

Jan 4 2021, 7:00 AM EST

Stock Overview

Symbol	LTRN
Exchange	Nasdaq
Market Cap	170.33m
Last Price	\$15.25
52-Week Range	\$10.40 - \$24.85

01/27/2021 04:00 PM EST

Management Team

Panna Sharma

Chief Executive Officer, President and Director

David R. Margrave

Chief Financial Officer and Secretary

Kishor G. Bhatia, Ph.D.

Chief Scientific Officer

Lantern Pharma Inc.

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Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.

