

*The following table has a correction to estimated net income, interest expense and income tax expense*

**TopBuild Corp.**  
**2021 Estimated Adjusted EBITDA Range (Unaudited)**  
**(in millions)**

|   | Twelve Months Ending December 31, 2021 |                 |
|---|--|-----------------|
|   | Low                                    | High            |
| <b>Estimated net income</b>                             | <b>\$ 291.9</b>                        | <b>\$ 321.2</b> |
| Adjustments to arrive at estimated EBITDA, as adjusted: |  |                 |
| Interest expense and other, net                         | 31.7                                   | 28.7            |
| Income tax expense                                      | 102.6                                  | 112.8           |
| Depreciation and amortization                           | 67.0                                   | 63.0            |
| Share-based compensation                                | 11.8                                   | 9.3             |
| <b>Estimated EBITDA, as adjusted</b>                    | <b>\$ 505.0</b>                        | <b>\$ 535.0</b> |