

Main Street Announces Third Quarter 2014 Earnings Release And Conference Call Schedule

Call Scheduled for 10:00 a.m. Eastern Time on Friday, November 7, 2014

HOUSTON, Oct. 16, 2014 /PRNewswire/ -- Main Street Capital Corporation (NYSE: MAIN) ("Main Street") announced today that it will release its third quarter 2014 results on Thursday, November 6, 2014, after the market closes. In conjunction with the release, Main Street has scheduled a conference call, which will be broadcast live via phone and over the Internet, on Friday, November 7, 2014, at 10:00 a.m. Eastern time. Investors may participate either by phone or audio webcast.

ByDial 201-689-8349 at least 10 minutes before the call. A replay will be available through November 14, 2014 by dialing 201-612-7415Phone:and using the access code 13593344#.

 By
 Connect to the webcast via the Investor Relations section of Main Street's website at www.mainstcapital.com. Please log in at least 10

 Webcast:
 minutes in advance to register and download any necessary software. A replay of the conference call will be available on Main Street's website shortly after the call and will be accessible for approximately 90 days.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (<u>www.mainstcapital.com</u>) is a principal investment firm that provides long-term debt and equity capital to lower middle market companies and debt capital to middle market companies. Main Street's portfolio investments are typically made to support management buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies that operate in diverse industry sectors. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides "one stop" financing alternatives within its lower middle market portfolio. Main Street's lower middle market companies generally have annual revenues between \$10 million and \$150 million. Main Street's middle market debt investments are made in businesses that are generally larger in size than its lower middle market portfolio companies.

Main Street's common stock trades on the New York Stock Exchange ("NYSE") under the symbol "MAIN." In addition, Main Street has outstanding 6.125% Notes due 2023, which trade on the NYSE under the symbol "MSCA."

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