

February 23, 2012



Main Street Capital Announces Fourth Quarter and Full Year 2011 Earnings Release and Conference Call Schedule

HOUSTON, Feb. 23, 2012 /PRNewswire/ -- Main Street Capital Corporation (NYSE: MAIN) ("Main Street") today announced it will release fourth quarter and full year 2011 financial results on Thursday, March 8, 2012, after the financial markets close. In conjunction with the release, Main Street has scheduled a conference call for Friday, March 9, 2012 at 10:00 a.m. Eastern Time.

What: Main Street Capital Fourth Quarter and Full Year 2011 Earnings Conference Call
When: Friday, March 9, 2012 – 10:00 a.m. Eastern Time
Live via phone by dialing 480-629-9692 or 877-941-0844 and quote passcode 4515791 at least 10 minutes prior to the
How: start time, or via simultaneous webcast by logging into the investor relations section of the company's web address below.
Where: <http://www.mainstcapital.com>

A telephonic replay of the conference call will be available through March 16, 2012 and may be accessed by dialing 303-590-3030 and using the passcode 4515791. An audio archive will also be available on the investor relations section of the company's website at <http://www.mainstcapital.com> shortly after the call and will be accessible for approximately 90 days. For more information, please contact Ben Burnham with DRG&L at 713-529-6600 or email bburnham@drq-l.com.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (www.mainstcapital.com) is a principal investment firm that primarily provides long-term debt and equity capital to lower middle market companies. Main Street's lower middle market investments are made to support management buyouts, recapitalizations, growth financings and acquisitions of companies that operate in diverse industry sectors and generally have annual revenues ranging from \$10 million to \$100 million. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides "one stop" financing alternatives within its lower middle market portfolio. Main Street also maintains a portfolio of privately placed, interest-bearing debt investments in middle market businesses that are generally larger in size than its lower middle market portfolio companies.

Contacts:
Main Street Capital Corporation
Dwayne L. Hyzak, CFO and Senior Managing Director
dhyzak@mainstcapital.com
713-350-6000

Dennard Rupp Gray and Lascar, LLC
Ken Dennard / ksdennard@drq-l.com
Ben Burnham / bburnham@drq-l.com
713-529-6600

SOURCE Main Street Capital Corporation