

February 26, 2019



CLS Holdings listed as “Top 4 Stocks to Keep on your Radar”

LAS VEGAS, NA, February 26, 2019

CLS Holdings USA, Inc. (OTCQB:CLSH) (CSE:CLSH.U) was listed as one of the top picks in an article titled “These Four Marijuana Stocks Should Be On Your Radar” published on February 26, 2019 online at Baystreet.ca.

The article states “[CLS Holdings USA Inc \(CLSH\)](#), Aphria Inc (NYSE: APHA)(TSX: APHA), Auxly Cannabis Group Inc (OTCQX: CBWTF), and Canopy Growth Corp (NYSE: CGC) are 4 pot stocks worth keeping on your radar.”

The article goes on to say that CLSH is “poised to take advantage of the recent boom in the excitement surrounding marijuana and its countless uses for improving the quality of life for consumers.” It talks about the acquisition of Oasis Cannabis, bringing attention to the fact that over 127,000 customers were served in its first year of adult-use sales.

The article also highlights that CLSH has been included in the LD Micro Index, effective February 1, 2019, stating “for those unfamiliar with the index, the LD Micro Index is designed to give the most accurate representation of the intraday activity of micro-cap stocks in North America. Presently, the index is market cap weighted and is comprised of 996 stocks in the U.S. and Canada with market capitalizations between \$50 million and \$300 million.”

The full article can be viewed here: <http://www.baystreet.ca/viewarticle.aspx?id=536836>

About Baystreet.ca

BayStreet.ca Media Corp, founded in May 1998 is a leading online Canadian publisher of original, timely and insightful commentary, analysis and opinion aimed at helping investors make informed investment decisions.

“Baystreet.ca’s in-house financial writers monitor the Canadian/US equity markets to deliver timely and actionable news throughout the trading day”

About CLS Holdings USA, Inc.

CLS Holdings USA, Inc. (CLSH) is a diversified cannabis company that acts as an integrated cannabis producer and retailer through its Oasis Cannabis subsidiaries in Nevada, and plans to expand to other states.

CLS stands for “Cannabis Life Sciences,” in recognition of the Company's patented

proprietary method of extracting various cannabinoids from the marijuana plant and converting them into products with a higher level of quality and consistency. The Company's business model includes licensing operations, processing operations, processing facilities, sale of products, brand creation and consulting services.

<http://www.clsholdingsinc.com>

Twitter: @CLSHusa

About Oasis Cannabis

Oasis Cannabis has operated a cannabis dispensary in the Las Vegas market since dispensaries first opened in Nevada in 2015 and has been recognized as one of the top marijuana retailers in the state. Its location within walking distance to the Las Vegas Strip and Downtown Las Vegas in combination with its delivery service to residents allows it to efficiently serve both locals and tourists in the Las Vegas area. In February 2019, it was named "Best Dispensary for Pot Pros" by Desert Companion Magazine.

In August 2017, the company commenced wholesale offerings of cannabis in Nevada with the launch of its City Trees brand of cannabis concentrates and cannabis-infused products.

<http://oaiscannabis.com>

About City Trees

Founded in 2017, City Trees is a Nevada based cannabis cultivation, production and distribution company. Offering a wide variety of products with consistent results, City Trees is one of the fastest growing wholesale companies in the industry. Its products are now available at 33 dispensaries.

<https://citytrees.com>

Forward Looking Statements

This press release contains certain "forward-looking information" within the meaning of applicable Canadian securities legislation and "forward-looking statements" as that term is defined in the Private Securities Litigation Reform Act of 1995 (collectively, the "forward-looking statements"). These statements relate to anticipated future events, future results of operations or future financial performance. In some cases, you can identify forward-looking statements by terminology such as "may," "might," "will," "should," "intends," "expects," "plans," "goals," "projects," "anticipates," "believes," "estimates," "predicts," "potential," or "continue" or the negative of these terms or other comparable terminology. These forward-looking statements are only predictions, are uncertain and involve substantial known and unknown risks, uncertainties and other factors which may cause our actual results, levels of activity or performance to be materially different from any future results, levels of activity or performance expressed or implied by these forward-looking statements. We cannot guarantee future results, levels of activity or performance and we cannot guaranty that the proposed transactions described in this press release will occur. You should not place undue reliance on these forward-looking statements, which speak only as of the date that

they were made. These cautionary statements should be considered together with any written or oral forward-looking statements that we may issue in the future. Except as required by applicable law, we do not intend to update any of the forward-looking statements to conform these statements to reflect actual results, later events or circumstances or to reflect the occurrence of unanticipated events. See CLS Holdings USA filings with the SEC and on its SEDAR profile at www.sedar.com for additional details.

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