

CSE: CLSH
OTCQB: CLSH



One of the **FASTEST GROWING** wholesale companies in the industry

Unmatched **HIGH-QUALITY** products

Expanding to new **MARKETS**

BRANDS



FACILITY



DISPENSARY



CARTRIDGES



FLOWER



FACILITY

CITY TREES

#1 selling concentrate brand in Nevada by units sold

82 retail locations throughout Nevada



RETAIL

OASIS DISPENSARY

5% increase in retail sales in fiscal 2023

2,500+ square foot recreational & medical dispensary



CULTIVATION

TRIBAL JOINT VENTURE

Increasing from 5 acres to 10 acres

First harvest completed in October 2022

Operating in

City Trees:
North Vegas, NV Oasis

Dispensary:
Las Vegas, NV

Cultivation:
Northern Nevada



Well positioned for continued growth and opportunities



Obtained prospective cannabis consumption lounge license with plans for the lounge to be added in 2023



Future source of high quality, inexpensive, reliable flower, popcorn and trim



CITYTREES

23%

Year-to-year production facility growth in revenue



CITYTREES

OASIS
CANNABIS
DISPENSARY

50%

Gross margin on product sales

OASIS
CANNABIS
DISPENSARY

31%

Increase in daily transactions over last year

CURRENT CAPITAL STRUCTURE

FINANCIALS - Q1 & Q2 (FY 2023)

REVENUE	FOR THE 6 MONTH ENDING NOV. 30, 2022	FOR THE 6 MONTH ENDING NOV. 30, 2021	YEAR-TO-YEAR CHANGE
Revenue	\$12,119,104	\$10,914,712	11% Increase
Dispensary Revenue	\$7,681,361	\$7,336,974	5% Increase
% of total revenue	63%	67%	
Production Facility Revenue	\$4,437,743	\$3,577,738	24% Increase
% of total revenue	37%	33%	
Gross Profit (revenue - cost of goods sold)	\$6,044,641	\$5,626,055	7% Increase
Gross Margin	50%	52%	

OUTSTANDING SHARES	72,518,141
PPS	0.07
MARKET CAP	5,076,270
Less: Cash	1,000,000
Add: Debt	10,500,000
ENTERPRISE VALUE	14,576,270



We wouldn't have been able to achieve what we have without our outstanding retail partners, we are more than appreciative of their support and effort when it comes to showcasing our local brand in the market. We will continue to support them with high-quality, innovative products at prices attainable by all.

-ANDREW GLASHOW
(Chief Executive Officer)



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Oasis Dispensary

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