

April 30, 2012



TONIX Pharmaceuticals to Present at Three Investor Conferences in May

NEW YORK--(BUSINESS WIRE)--Tonix Pharmaceuticals Holding Corp. (OTCBB:TNXP) ("TONIX"), a specialty pharmaceutical company developing therapies for challenging disorders of the central nervous system ("CNS"), will be presenting at the following three conferences during the month of May:

- **New York Biotechnology Association ("NYBA") 21st Annual Meeting, Corporate Showcase**
May 2, 2012 at 2:00 PM (EDT) in New York City
- **Wall Street 1-2-1 Conference**
May 9, 2012 in Orlando, Florida (meetings throughout day)
- **Security Research Association ("SRA") Spring Growth Conference**
May 15, 2012 at 2:00 PM (PDT, tentative scheduled time) in San Francisco

TONIX's management team will provide an overview of the company and discuss the clinical development of its lead product candidates in development for the treatment of fibromyalgia and post-traumatic stress disorder and TONIX's business strategy. Management's presentations at the NYBA Corporate Showcase and SRA Conference will be webcast live and can be accessed through the company's website using the following link:

<https://ir.stockpr.com/tonixpharma/presentations>

Members of the investment community who are interested in meeting with management during these conferences are encouraged to call Sharon Weinstein at 212-564-4700 to schedule a meeting.

ABOUT TONIX

TONIX Pharmaceuticals is developing new therapies for challenging disorders of the central nervous system. The Company targets conditions characterized by significant unmet medical need, inadequate existing treatment options, and high dissatisfaction among both patients and physicians. TONIX reformulates approved pharmaceutical active ingredients to design products with optimal safety, efficacy and predictability. Its most advanced product candidates, TNX-102 for FM and TNX-105 for PTSD, are novel dosage formulation of cyclobenzaprine, the active ingredient in two U.S. FDA-approved muscle relaxants. To learn more about the Company and its pipeline of treatments for CNS conditions, please visit www.tonixpharma.com.

Certain statements in this press release are forward-looking within the meaning of the

Private Securities Litigation Reform Act of 1995. These statements may be identified by the use of forward-looking words such as "anticipate," "believe," "forecast," "estimated" and "intend," among others. These forward-looking statements are based on TONIX's current expectations and actual results could differ materially. There are a number of factors that could cause actual events to differ materially from those indicated by such forward-looking statements. These factors include, but are not limited to, substantial competition; our ability to continue as a going concern; our need for additional financing; uncertainties of patent protection and litigation; uncertainties of government or third party payer reimbursement; limited sales and marketing efforts and dependence upon third parties; and risks related to failure to obtain FDA clearances or approvals and noncompliance with FDA regulations. As with any pharmaceutical under development, there are significant risks in the development, regulatory approval and commercialization of new products. TONIX does not undertake an obligation to update or revise any forward-looking statement. Investors should read the risk factors set forth in the Annual report on Form 10-K filed with the SEC on March 30, 2012 and future periodic reports filed with the Securities and Exchange Commission. All of the Company's forward-looking statements are expressly qualified by all such risk factors and other cautionary statements. The information set forth herein speaks only as of the date hereof.