

Leading the Education Revolution

Investor Presentation
Full Year 2022 Results

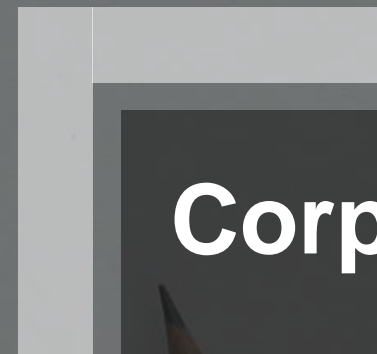


Forward Looking Statements

This presentation contains forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its officers and may be recognized by the use of words such as “anticipate,” “expects,” “plans,” “will,” “estimates,” “projects,” “intends,” “believe,” “will” or words of similar meaning. Such forward-looking statements are based on assumptions that are inherently subject to significant risks and uncertainties, including those described in the “Risk Factors” section of the prospectus, many of which are beyond the Company’s control. Actual results may materially differ from those in the forward-looking statements contained herein. Nothing in this presentation should be regarded as a representation by any person that the forward-looking statements set forth herein or any of the contemplated results of such forward-looking statements will be achieved. You should not place undue reliance on such forward-looking statements, which speak only as of the date they are made. The Company and affiliates assume no obligation to and do not undertake to update such forward-looking statements to reflect future events or circumstances.

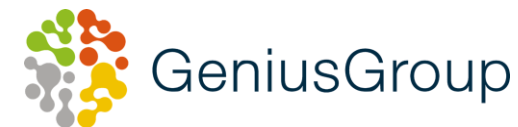
Non-IFRS Financial Measures

The Company’s financial statements are prepared according to IFRS. This presentation includes certain non-IFRS financial measures, which are different from financial measures calculated in accordance with IFRS. Such non-IFRS financial measures should be considered in addition to and not as a substitute for or superior to financial measures calculated in accordance with IFRS. In addition, the definition of adjusted EBITDA in this presentation may be different from the definition of such term used by other companies, and therefore comparability may be limited. This presentation also contains certain financial projections of the Company, which are based upon a number of assumptions, estimates and forecasts that, while considered reasonable by the Company, are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond the Company’s control, and upon assumptions with respect to future business decisions which are subject to change. These projections may vary materially from actual results. The Company and its respective affiliates make no representation that these projected results will be achieved. The recipient should not place undue reliance on this information.



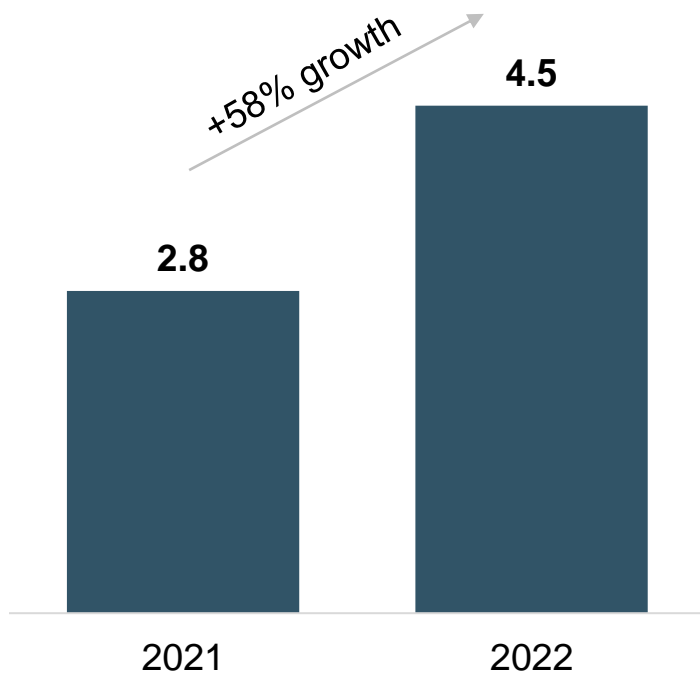
Corporate Update

Operational Highlights – Total Students and Users

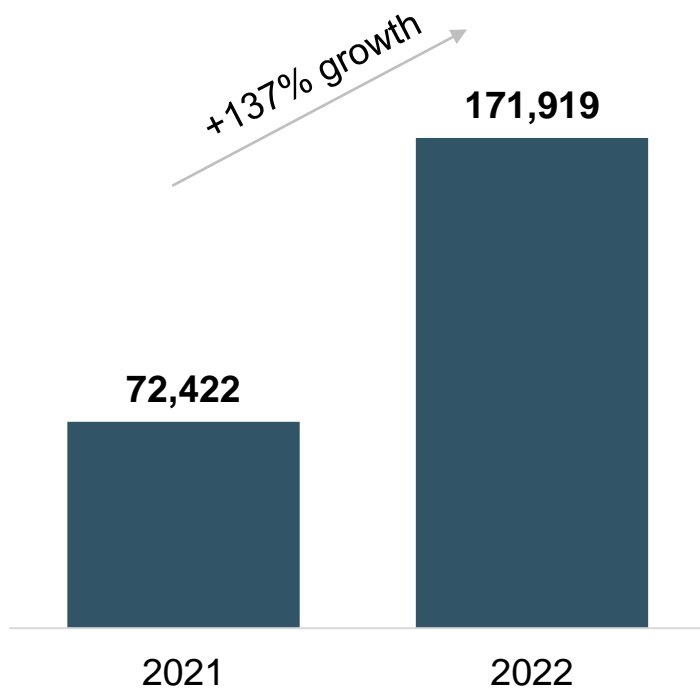


We continue to experience strong growth in the number of paying students and partners on our platform

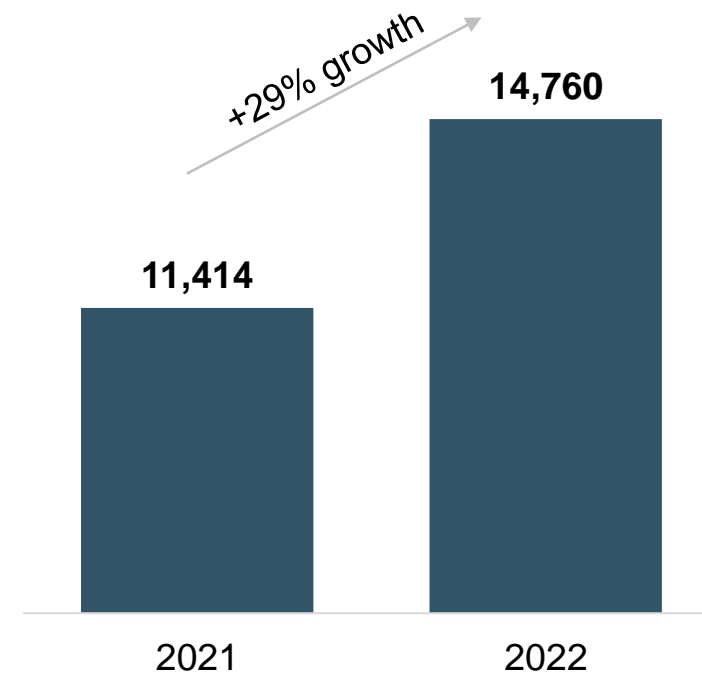
Total Student and User Numbers (#)



Paying Student Numbers (#)

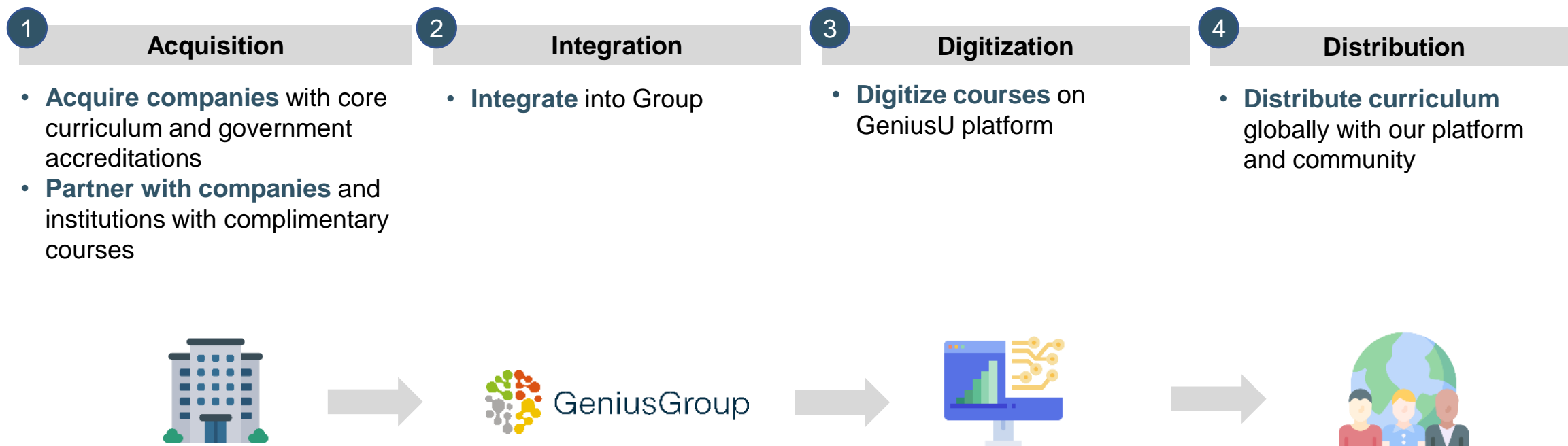


Partner Numbers (#)



Acquisition Integration Model

We plan to maintain our current growth rate with a four-step model of acquisition, integration, digitization and distribution



Implementation of multiple corporate actions to address market manipulation



- Legal action against individual and/or companies engaging in illegal trading activities



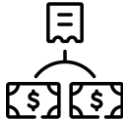
- Shareholder approval for share buyback and share consolidation



- Dual Listing on Upstream



- Issuance of NFT Digital Coupons to GNS investors



- Shareholder approval for spin off of Entrepreneur Resorts Limited



Artificial Intelligence



Human Intelligence



Superhuman Intelligence

- Provide **personalized pathways for students** based on their talents, passions, purpose and interests and will be linked to their assessment results and course progress
- Enable educators to constantly **generate an updated curriculum**
- Make the use of artificial intelligence a **requirement as part of our curriculum** to ensure that all the students learn and embrace this new technology

Metaversity Launch

Genius Group is planning to launch a virtual reality campus in the metaverse

Metaversity Overview

- We are developing **six campuses** on GeniusU
- Each have a vibrant community, lead mentors, course content, GEMs and Genies to service six different types of members and partners on GeniusU
- Each are developing over the year into a **virtual reality campus in the metaverse**



Updated Acquisition Strategy

Acquisition strategy changed from small strategic bolt ons
to large strategic acquisitions



Edtech

EdTech companies with strong technology and growth or education providers with unique curriculums

Criteria

- EV - US\$50 to 100m
- Good growth record with loyal client base
- Large community
- U.S., Europe, Asia or Australia
- Accretive transaction



Media

Media companies with strong expertise in education marketing and large possible synergies to capitalize on

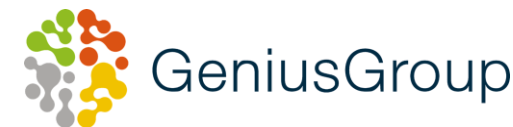
Criteria

- EV - US\$50 to 100m
- Strong tech and media background
- U.S., Europe, Asia or Australia
- Accretive transaction



Full Year 2022 Financial Results

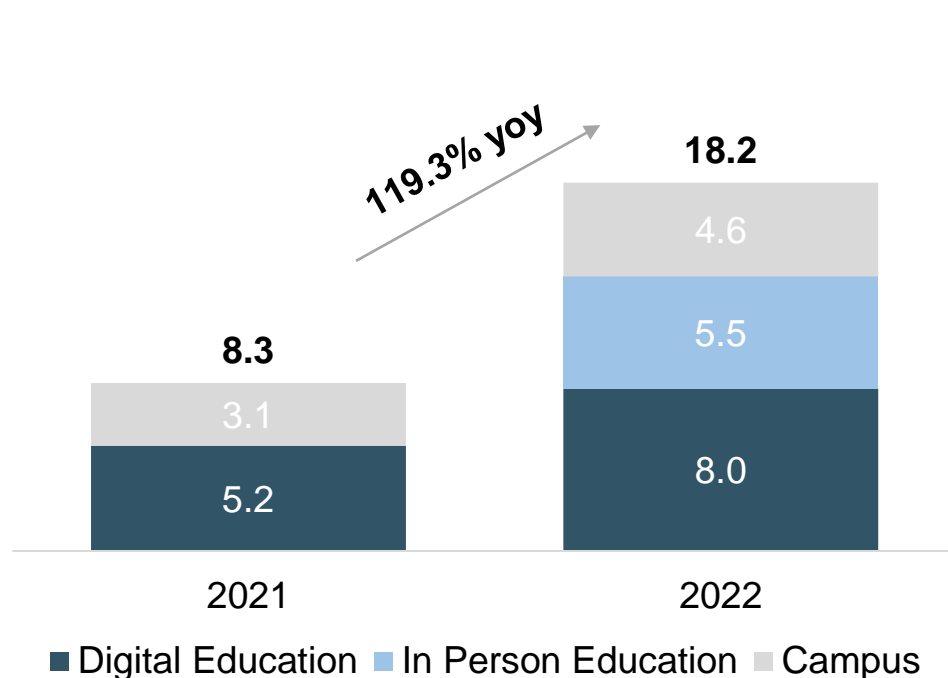
Full Year 2022 Revenue



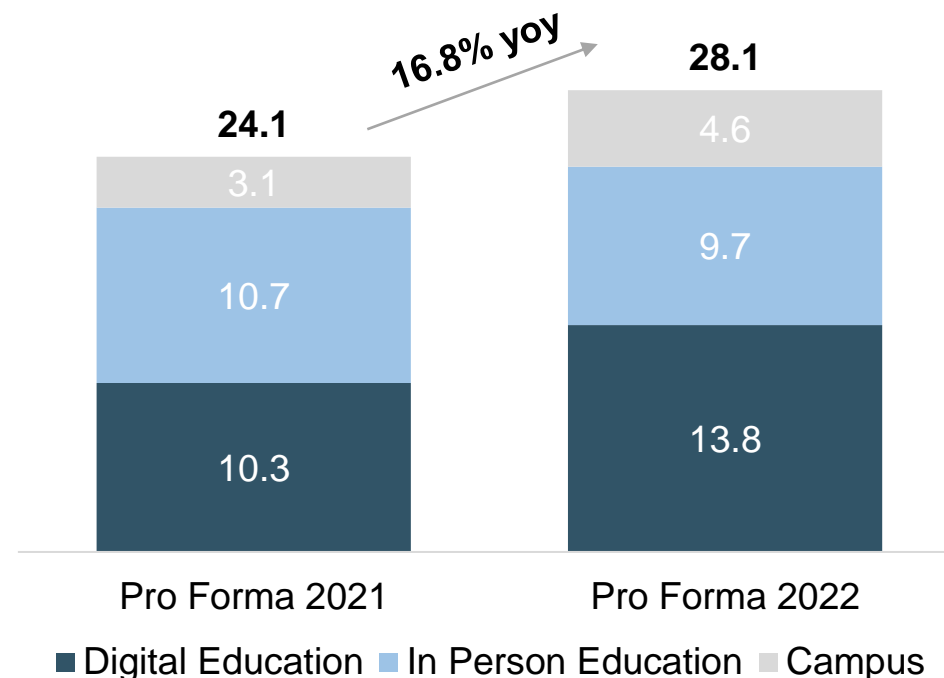
Genius Group's internal growth is faster than the market, highlighting the strength of our Edtech platform and the growing interest in entrepreneur education

Genius Group Revenue by Segment (US\$m)

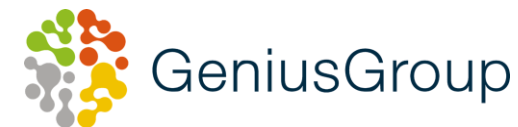
Group Audited Financials



Group Pro Forma Financials



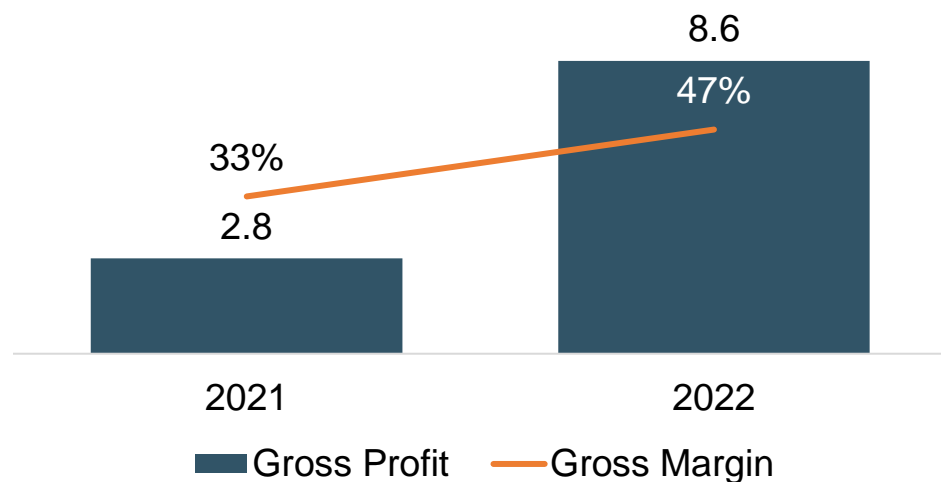
Full Year 2022 Gross Margin



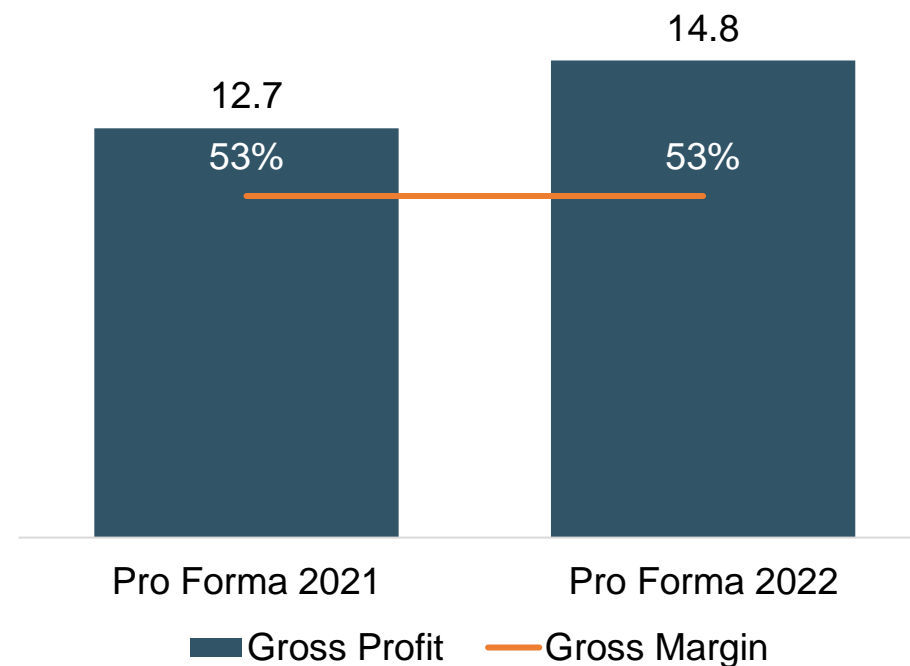
By owning the majority of our own curriculum and courses across all companies and acquisitions, we are focused on maintaining a low cost of content and a high gross margin

Genius Group Gross Profit (US\$m) Gross Margin (%)

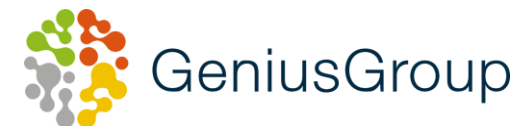
Group Financials



Group Pro Forma Financials



Full Year 2022 Adjusted EBITDA



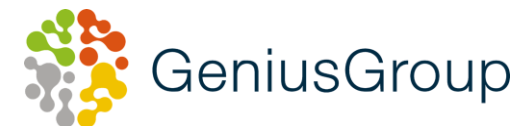
We will continue to maintain a delicate balance between growth and infrastructure and aim to improve our operating leverage as we grow

(USD 000's)

| | Genius Group Pro Forma Year Ended December 31 | Group Audited Financials, Year Ended December 31 | |
|--|--|---|----------------|
| | 2022 | 2022 | 2021 |
| Net Loss | (54,903) | (55,252) | (4,489) |
| Tax Expense | (1,064) | (1,064) | (129) |
| Interest Expense, net | 1,325 | 1,312 | 450 |
| Depreciation and Amortization | 2,453 | 2,351 | 1,575 |
| Goodwill Impairments | 28,246 | 28,246 | — |
| Revaluation Adjustment of Contingent Liabilities | 13,838 | 13,838 | — |
| Stock Based Compensation | 1,309 | 1,309 | 294 |
| Bad Debt Provision | 1,529 | 1,509 | (39) |
| Adjusted EBITDA | (7,267) | (7,750) | (2,338) |

Note: We define Adjusted EBITDA as net profit / loss for the period plus income taxes and social contribution plus / minus finance revenue /expense result plus depreciation and amortization plus share-based compensation expenses plus bad debt provision

Balance Sheet



Our balance sheet has significantly grown in size due to the acquisitions that we have made to date

(USD 000's)

| | Genius Group Pro Forma Year Ended December 31 | Group Audited Financials Year Ended December 31 | |
|---|--|--|---------------|
| | 2022 | 2022 | 2021 |
| Total current assets | 24,151 | 24,151 | 6,496 |
| Total non-current assets | 67,009 | 67,009 | 11,099 |
| Total assets | 91,260 | 91,260 | 17,595 |
| Total current liabilities | 23,378 | 23,378 | 7,140 |
| Total non-current liabilities | 53,927 | 53,927 | 2,469 |
| Total liabilities | 77,305 | 77,305 | 9,609 |
| Total shareholder's equity | 13,955 | 13,955 | 7,986 |
| Total liabilities and shareholders' equity | 91,260 | 91,260 | 17,595 |

The 2023 financial guidance is heavily weighted towards the second half of the year as we accelerate the integration of our acquired companies and expect growing operating leverage driven by top line synergies from our EdTech platform and the digitization of our portfolio of products.

Students and Users

5.7m – 6.0m

Revenue

\$48m - \$52m

**Adjusted
EBITDA¹**

\$0.5m - \$1.0m



GeniusGroup

“Everybody is a genius, But if you judge a fish by its ability to climb a tree, it will live its whole life believing that it is stupid.” Albert Einstein