



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENTAS OF MARCH 31, 2021
OF THE CONDITION AND AFFAIRS OF THE**The Prudential Insurance Company of America**NAIC Group Code 0304 0304 NAIC Company Code 68241 Employer's ID Number 22-1211670
(Current) (Prior)Organized under the Laws of New Jersey, State of Domicile or Port of Entry NJCountry of Domicile United States of AmericaLicensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []Incorporated/Organized 04/03/1873 Commenced Business 10/13/1875Statutory Home Office 751 Broad Street Newark, NJ, US 07102-3777
(Street and Number) (City or Town, State, Country and Zip Code)Main Administrative Office 751 Broad Street 877-301-1212
(Street and Number) (Area Code) (Telephone Number)
Newark, NJ, US 07102-3777
(City or Town, State, Country and Zip Code)Mail Address 100 Mulberry Street, Gateway 3, 7th Floor Newark, NJ, US 07102-4061
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)Primary Location of Books and Records 100 Mulberry Street, Gateway 3, 7th Floor
(Street and Number)
Newark, NJ, US 07102-4061 877-301-1212
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)Internet Website Address www.prudential.comStatutory Statement Contact Mary K. Werth-Russo 973-802-4352
(Name) (Area Code) (Telephone Number)
mary.werth@prudential.com 973-802-5910
(E-mail Address) (FAX Number)**OFFICERS**President Charles Frederick Lowrey Treasurer Nandini Mongia
Secretary Margaret Mary Foran Actuary Candace Jo Woods**OTHER**Robert Michael Falzon, Vice Chairman Ann Mary Kappler, EVP & General Counsel Andrew Francis Sullivan, EVP & Head of U.S. Businesses
Kenneth Yutaka Tanji, EVP & Chief Financial Officer**DIRECTORS OR TRUSTEES**

<u>Thomas Jeremiah Baltimore, Jr.</u>	<u>Gilbert Frank Casellas</u>	<u>Robert Michael Falzon</u>
<u>Martina Therese Sophie Hund-Mejean</u>	<u>Wendy Elizabeth Jones #</u>	<u>Karl John Krapek</u>
<u>Peter Rupert Lighte</u>	<u>Charles Frederick Lowrey</u>	<u>George Paz</u>
<u>Sandra Pianalto</u>	<u>Christine Ann Poon</u>	<u>Douglas Allen Scovanner</u>
<u>Michael Antonio Todman</u>		

State of New Jersey SS:
County of Essex

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DocuSigned by:

Charles Lowrey

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Charles Frederick Lowrey
President

DocuSigned by:

Margaret Mary Foran

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Margaret Mary Foran
Secretary

DocuSigned by:

Nandini Mongia

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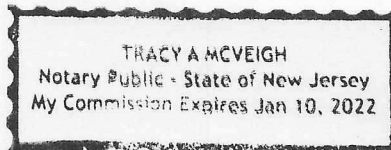
Nandini Mongia
Treasurer

Subscribed and sworn to before me this

TH day of May, 2021Tracy A. McVeigh

- a. Is this an original filing? _____
 b. If no,
 1. State the amendment number _____
 2. Date filed _____
 3. Number of pages attached _____

Yes [X] No []



Notarial act was performed and using communication technology.



STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	93,988,945,383	0	93,988,945,383	97,336,114,442
2. Stocks:				
2.1 Preferred stocks	110,033,273	0	110,033,273	50,793,774
2.2 Common stocks	7,742,832,635	0	7,742,832,635	7,398,143,153
3. Mortgage loans on real estate:				
3.1 First liens	21,615,692,784	0	21,615,692,784	21,428,401,943
3.2 Other than first liens	72,834,155	0	72,834,155	72,184,086
4. Real estate:				
4.1 Properties occupied by the company (less \$ 0 encumbrances)	308,235,760	0	308,235,760	310,420,813
4.2 Properties held for the production of income (less \$(122,048,113) encumbrances)	157,025,660	0	157,025,660	159,601,213
4.3 Properties held for sale (less \$ 0 encumbrances)	0	0	0	0
5. Cash (\$ 440,784,975), cash equivalents (\$ 2,754,226,990) and short-term investments (\$ 1,179,213,251)	4,374,225,216	0	4,374,225,216	4,538,767,747
6. Contract loans (including \$ 0 premium notes)	2,925,551,567	0	2,925,551,567	2,937,052,381
7. Derivatives	3,159,003,095	0	3,159,003,095	4,895,944,621
8. Other invested assets	7,713,257,852	0	7,713,257,852	7,539,932,181
9. Receivables for securities	429,743,958	0	429,743,958	243,849,501
10. Securities lending reinvested collateral assets	0	0	0	0
11. Aggregate write-ins for invested assets	261,905,632	0	261,905,632	232,370,482
12. Subtotals, cash and invested assets (Lines 1 to 11)	142,859,286,970	0	142,859,286,970	147,143,576,337
13. Title plants less \$ 0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	944,819,734	2,581,131	942,238,603	925,702,540
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,621,132,029	9,256,864	1,611,875,165	1,526,171,003
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 1,972,204,258 earned but unbilled premiums)	1,972,204,258	0	1,972,204,258	1,952,393,036
15.3 Accrued retrospective premiums (\$ 86,580,391) and contracts subject to redetermination (\$ 0)	86,580,391	0	86,580,391	82,105,838
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	548,137,112	8,743,408	539,393,704	287,981,421
16.2 Funds held by or deposited with reinsured companies	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts	24,636,828	0	24,636,828	8,884,818
17. Amounts receivable relating to uninsured plans	21,322,113	192,880	21,129,233	7,129,038
18.1 Current federal and foreign income tax recoverable and interest thereon	117,521,066	0	117,521,066	24,641,352
18.2 Net deferred tax asset	2,250,326,485	702,520,638	1,547,805,847	1,528,228,024
19. Guaranty funds receivable or on deposit	39,455,826	0	39,455,826	39,455,526
20. Electronic data processing equipment and software	306,884,218	189,017,283	117,866,935	109,379,497
21. Furniture and equipment, including health care delivery assets (\$ 0)	190,732,598	190,732,598	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	276,494,516	0	276,494,516	320,308,360
24. Health care (\$ 0) and other amounts receivable	41,674,913	41,674,913	0	0
25. Aggregate write-ins for other than invested assets	2,783,785,323	2,515,986,378	267,798,945	251,435,201
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	154,084,994,379	3,660,706,093	150,424,288,286	154,207,391,990
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	153,242,344,224	0	153,242,344,224	156,445,429,000
28. Total (Lines 26 and 27)	307,327,338,603	3,660,706,093	303,666,632,510	310,652,820,990
DETAILS OF WRITE-INS				
1101. Derivatives collateral	261,905,632	0	261,905,632	232,370,482
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	261,905,632	0	261,905,632	232,370,482
2501. Prepaid reinsurance asset	174,055,503	0	174,055,503	171,786,770
2502. Miscellaneous assets	207,577,919	146,066,982	61,510,937	45,283,174
2503. Leasehold improvements	32,232,505	0	32,232,505	34,365,257
2598. Summary of remaining write-ins for Line 25 from overflow page	2,369,919,396	2,369,919,396	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,783,785,323	2,515,986,378	267,798,945	251,435,201

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 80,691,365,916 less \$ 0 included in Line 6.3 (including \$ 0 Modco Reserve)	80,691,365,916	80,503,096,041
2. Aggregate reserve for accident and health contracts (including \$ 0 Modco Reserve)	11,856,295,392	11,721,747,840
3. Liability for deposit-type contracts (including \$ 0 Modco Reserve)	17,833,691,984	18,817,115,509
4. Contract claims:		
4.1 Life	2,463,270,798	2,306,931,305
4.2 Accident and health	143,995,200	139,441,078
5. Policyholders' dividends/refunds to members \$ 12,083,000 and coupons \$ 0 due and unpaid	12,083,000	10,794,000
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ 971,599,033 Modco)	1,010,972,006	1,340,656,000
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ 327,454,050 Modco)	340,825,206	0
6.3 Coupons and similar benefits (including \$ 0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ 0 discount; including \$ 14,774,794 accident and health premiums	51,401,515	50,411,279
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$ 43,628,066 accident and health experience rating refunds of which \$ 0 is for medical loss ratio rebate per the Public Health Service Act	235,068,033	401,887,821
9.3 Other amounts payable on reinsurance, including \$ 19,554,492 assumed and \$ 378,275,406 ceded	397,829,898	586,199,447
9.4 Interest Maintenance Reserve	591,282,333	1,130,480,745
10. Commissions to agents due or accrued-life and annuity contracts \$ 38,889,217 , accident and health \$ 11,003,405 and deposit-type contract funds \$ 63,745	49,956,367	58,627,206
11. Commissions and expense allowances payable on reinsurance assumed	97,951,314	81,652,913
12. General expenses due or accrued	2,215,760,845	2,367,017,890
13. Transfers to Separate Accounts due or accrued (net) (including \$(273,953,658) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(402,180,133)	(374,277,154)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	(10,333,449)	4,752,230
15.1 Current federal and foreign income taxes, including \$ 0 on realized capital gains (losses)	0	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	3,570,662	4,277,293
17. Amounts withheld or retained by reporting entity as agent or trustee	41,174,233	84,684,292
18. Amounts held for agents' account, including \$ 0 agents' credit balances	0	0
19. Remittances and items not allocated	676,751,603	1,803,342,272
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	1,487,500,398	1,514,676,375
22. Borrowed money \$ 180,436,000 and interest thereon \$ 1,680,443	182,116,443	181,219,270
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	3,785,413,060	3,769,555,425
24.02 Reinsurance in unauthorized and certified (\$ 0) companies	17,226,828	8,968,577
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ 0) reinsurers	481,464	514,166
24.04 Payable to parent, subsidiaries and affiliates	167,910,937	184,710,394
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	44,343	44,864
24.07 Funds held under coinsurance	65,445,818	63,008,260
24.08 Derivatives	1,965,827,677	3,156,643,100
24.09 Payable for securities	407,898,367	309,738,506
24.10 Payable for securities lending	4,318,931,799	3,145,581,763
24.11 Capital notes \$ 0 and interest thereon \$ 0	0	0
25. Aggregate write-ins for liabilities	8,177,113,268	9,703,197,360
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	138,876,643,123	143,076,696,066
27. From Separate Accounts Statement	152,741,054,902	155,978,781,639
28. Total liabilities (Lines 26 and 27)	291,617,698,025	299,055,477,705
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	346,515,055	346,344,579
33. Gross paid in and contributed surplus	1,449,222,112	1,434,322,112
34. Aggregate write-ins for special surplus funds	239,078,591	239,078,591
35. Unassigned funds (surplus)	10,011,618,727	9,575,098,003
36. Less treasury stock, at cost:		
36.1 0 shares common (value included in Line 29 \$ 0)	0	0
36.2 0 shares preferred (value included in Line 30 \$ 0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ 501,289,322 in Separate Accounts Statement)	12,046,434,485	11,594,843,285
38. Totals of Lines 29, 30 and 37	12,048,934,485	11,597,343,285
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	303,666,632,510	310,652,820,990
DETAILS OF WRITE-INS		
2501. Securities sold under agreement to repurchase	6,530,704,108	7,561,576,847
2502. Collateral liabilities for derivatives	739,213,215	1,210,975,716
2503. Deferred gains on affiliated reinsurance	606,310,381	623,720,462
2598. Summary of remaining write-ins for Line 25 from overflow page	300,885,564	306,924,335
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	8,177,113,268	9,703,197,360
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401. Special contingency reserve	239,078,591	239,078,591
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	239,078,591	239,078,591

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	5,870,157,613	5,594,281,252	25,161,765,406
2. Considerations for supplementary contracts with life contingencies	3,740,302	538,888	5,481,961
3. Net investment income	1,257,792,134	1,191,653,983	4,817,612,997
4. Amortization of Interest Maintenance Reserve (IMR)	(13,670,762)	60,070,082	107,990,370
5. Separate Accounts net gain from operations excluding unrealized gains or losses	(66,027,713)	(36,946,831)	42,077,582
6. Commissions and expense allowances on reinsurance ceded	95,311,317	97,949,880	382,671,117
7. Reserve adjustments on reinsurance ceded	(11,461,694)	(2,005,258)	(235,712,703)
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	157,917,917	191,190,120	698,861,397
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	117,862,298	107,903,460	447,437,025
9. Totals (Lines 1 to 8.3)	7,411,621,412	7,204,635,576	31,428,185,152
10. Death benefits	1,647,260,931	1,213,751,352	4,877,775,736
11. Matured endowments (excluding guaranteed annual pure endowments)	258,169	323,560	3,733,603
12. Annuity benefits	3,299,646,356	3,271,741,777	13,289,402,815
13. Disability benefits and benefits under accident and health contracts	292,702,867	272,911,959	1,097,614,636
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	2,973,055,367	2,688,185,280	9,554,190,573
16. Group conversions	154,375	91,716	459,079
17. Interest and adjustments on contract or deposit-type contract funds	109,960,813	127,002,132	474,120,963
18. Payments on supplementary contracts with life contingencies	4,191,129	4,332,878	17,420,254
19. Increase in aggregate reserves for life and accident and health contracts	317,646,764	2,522,044,600	4,102,742,288
20. Totals (Lines 10 to 19)	8,644,876,771	10,100,385,254	33,417,459,947
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	55,304,491	49,824,049	185,535,887
22. Commissions and expense allowances on reinsurance assumed	273,448,532	304,012,717	1,114,895,587
23. General insurance expenses and fraternal expenses	417,589,776	369,225,840	1,856,657,760
24. Insurance taxes, licenses and fees, excluding federal income taxes	80,967,258	80,841,365	251,424,671
25. Increase in loading on deferred and uncollected premiums	184,693	323,298	(1,179,085)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(2,131,731,263)	(2,131,819,934)	(5,794,299,979)
27. Aggregate write-ins for deductions	(551,201,376)	(384,035,455)	(1,489,781,972)
28. Totals (Lines 20 to 27)	6,789,438,882	8,388,757,134	29,540,712,816
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	622,182,530	(1,184,121,558)	1,887,472,336
30. Dividends to policyholders and refunds to members	26,206,830	27,193,317	(110,680,494)
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	595,975,700	(1,211,314,875)	1,998,152,830
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	198,578,651	(278,340,502)	22,511,318
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	397,397,049	(932,974,373)	1,975,641,512
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(139,892,641) (excluding taxes of \$(146,965,223) transferred to the IMR)	134,371,244	(314,647,444)	(205,280,641)
35. Net income (Line 33 plus Line 34)	531,768,293	(1,247,621,817)	1,770,360,871
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	11,597,343,285	11,483,313,853	11,483,313,853
37. Net income (Line 35)	531,768,293	(1,247,621,817)	1,770,360,871
38. Change in net unrealized capital gains (losses) less capital gains tax of \$(163,517,866)	(355,068,251)	639,312,159	(633,232,417)
39. Change in net unrealized foreign exchange capital gain (loss)	66,933,017	(14,240,998)	89,532,540
40. Change in net deferred income tax	(72,829,409)	482,866,673	(330,444,168)
41. Change in nonadmitted assets	34,875,767	(229,968,109)	(57,311,101)
42. Change in liability for reinsurance in unauthorized and certified companies	(8,258,251)	10,234,148	18,761,971
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	72,060,216
44. Change in asset valuation reserve	(15,857,635)	(221,867,914)	(564,935,807)
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	41,772,709	1,216,324	31,074,131
47. Other changes in surplus in Separate Accounts Statement	100,669,676	103,195,188	37,271,631
48. Change in surplus notes	170,476	156,502	639,413
49. Cumulative effect of changes in accounting principles	23,327,144	0	0
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	14,900,000	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	0	0	(500,000,000)
53. Aggregate write-ins for gains and losses in surplus	89,187,664	92,219,762	180,252,152
54. Net change in capital and surplus for the year (Lines 37 through 53)	451,591,200	(384,498,082)	114,029,432
55. Capital and surplus, as of statement date (Lines 36 + 54)	12,048,934,485	11,098,815,771	11,597,343,285
DETAILS OF WRITE-INS			
08.301. Income from miscellaneous sources	117,862,298	107,903,460	447,437,025
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	117,862,298	107,903,460	447,437,025
2701. Reserve adjustment on reinsurance assumed	(585,755,037)	(419,089,471)	(1,642,524,082)
2702. Miscellaneous deductions	(136,984)	(820,926)	1,340,724
2703. Self-insured liabilities	1,258,179	978,262	2,937,542
2798. Summary of remaining write-ins for Line 27 from overflow page	33,432,466	34,896,680	148,463,844
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	(551,201,376)	(384,035,455)	(1,489,781,972)
5301. Amortization of deferred unrecognized gains/losses related to employee retirement plans and other pension adjustments	84,941,909	93,608,897	250,496,382
5302. Deferred reinsurance allowance	11,140,706	(1,389,135)	(4,623,609)
5303. Prior period correction for federal income taxes	(6,894,951)	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	(65,620,621)
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	89,187,664	92,219,762	180,252,152

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	5,607,215,000	5,553,298,435	24,273,200,474
2. Net investment income	1,237,352,567	1,144,481,025	4,819,556,409
3. Miscellaneous income	355,339,523	388,369,240	1,530,228,967
4. Total (Lines 1 to 3)	7,199,907,090	7,086,148,700	30,622,985,850
5. Benefit and loss related payments	8,503,465,941	7,776,767,685	28,585,312,271
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(2,103,828,284)	(2,209,535,927)	(6,702,104,289)
7. Commissions, expenses paid and aggregate write-ins for deductions	391,093,248	867,674,564	1,996,688,389
8. Dividends paid to policyholders	13,776,618	14,483,500	58,856,788
9. Federal and foreign income taxes paid (recovered) net of \$ (286,857,864) tax on capital gains (losses)	4,053,754	873,243	241,536,067
10. Total (Lines 5 through 9)	6,808,561,277	6,450,263,065	24,180,289,226
11. Net cash from operations (Line 4 minus Line 10)	391,345,813	635,885,635	6,442,696,624
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	6,815,884,450	2,573,665,372	14,852,039,411
12.2 Stocks	54,930,008	43,226,077	209,157,661
12.3 Mortgage loans	669,303,936	703,678,415	2,419,914,520
12.4 Real estate	0	0	185,737,921
12.5 Other invested assets	235,842,502	71,929,392	313,788,580
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(318,527)	487,869	892,109
12.7 Miscellaneous proceeds	0	1,392,349,610	677,259,396
12.8 Total investment proceeds (Lines 12.1 to 12.7)	7,775,642,369	4,785,336,735	18,658,789,598
13. Cost of investments acquired (long-term only):			
13.1 Bonds	3,648,818,370	5,967,285,537	21,051,980,823
13.2 Stocks	61,702,888	258,040,245	1,581,395,206
13.3 Mortgage loans	873,120,459	602,708,553	2,366,511,547
13.4 Real estate	8,559,630	15,521,246	200,882,646
13.5 Other invested assets	219,472,926	213,713,979	917,766,446
13.6 Miscellaneous applications	1,115,722,404	48,638,733	149,511,767
13.7 Total investments acquired (Lines 13.1 to 13.6)	5,927,396,677	7,105,908,293	26,268,048,435
14. Net increase (or decrease) in contract loans and premium notes	(11,500,815)	27,000,659	(6,023,011)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	1,859,746,507	(2,347,572,217)	(7,603,235,826)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	170,476	156,502	639,413
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	(1,193,467)	109,364,642	(20,858,014)
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(1,093,384,338)	3,604,392,865	1,622,378,009
16.5 Dividends to stockholders	0	0	500,000,000
16.6 Other cash provided (applied)	(1,321,227,522)	666,462,201	(1,230,163,663)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(2,415,634,851)	4,380,376,210	(128,004,255)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(164,542,531)	2,668,689,628	(1,288,543,457)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	4,538,767,747	5,827,311,204	5,827,311,204
19.2 End of period (Line 18 plus Line 19.1)	4,374,225,216	8,496,000,832	4,538,767,747

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Asset transfer from other invested assets to preferred stocks	63,404,053	0	0
20.0002. Amortization of deferred gains related to reinsurance transactions with affiliates	18,326,136	20,193,957	79,927,334
20.0003. Contribution of tax credits from parent	14,900,000	0	0
20.0004. Donation of equity securities to a related charitable organization	7,697,847	0	29,684,470
20.0005. Dividend settlement with a subsidiary related to a tax payment agreement	7,441,698	10,401,598	8,219,529
20.0006. Contribution of tax credits to a subsidiary	5,900,000	0	0
20.0007. Capitalized deferred interest on mortgage loans	2,797,288	0	11,295,843
20.0008. Structure change of an other invested asset with underlying mortgage loans	0	90,237,420	90,237,420
20.0009. Mortgage loan modification and transfer to other invested assets	0	81,134,872	81,134,872
20.0010. Mortgage loan modification	0	58,494,488	58,494,488

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0011. Mortgage loan modification and transfer to bonds	0	16,292,161	16,292,161
20.0012. Transfer of deferred taxes from subsidiaries	0	5,209,239	5,209,239
20.0013. Asset transfer from mortgage loans to other invested assets	0	680,732	680,732
20.0014. Asset transfer from real estate to other invested assets	0	0	52,141,433
20.0015. Asset transfer from bonds to other invested assets	0	0	32,083,052
20.0016. In-kind assets receipt related to pension risk transfer transactions	0	0	780,064,423
20.0017. Asset transfer from other invested assets to mortgage loans	0	0	80,531,491

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life	0	0	41,084,505
2. Ordinary life insurance	525,208,287	600,828,835	2,353,731,462
3. Ordinary individual annuities	18,713,665	58,705,835	112,207,141
4. Credit life (group and individual)	0	0	0
5. Group life insurance	1,243,435,804	1,020,172,823	4,679,394,642
6. Group annuities	2,192,025,158	2,184,402,236	10,902,764,067
7. A & H - group	419,716,585	393,506,096	1,445,724,824
8. A & H - credit (group and individual)	0	0	0
9. A & H - other	51,382,436	51,730,544	205,169,105
10. Aggregate of all other lines of business	0	0	0
11. Subtotal (Lines 1 through 10)	4,450,481,935	4,309,346,369	19,740,075,746
12. Fraternal (Fraternal Benefit Societies Only)	0	0	0
13. Subtotal (Lines 11 through 12)	4,450,481,935	4,309,346,369	19,740,075,746
14. Deposit-type contracts	831,384,372	6,426,299,011	13,391,565,752
15. Total (Lines 13 and 14)	5,281,866,307	10,735,645,380	33,131,641,498
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

1A. Accounting Practices

The Prudential Insurance Company of America (the “Company” or “PICA”), domiciled in the state of New Jersey, prepares its statutory financial statements in accordance with accounting practices prescribed or permitted by the New Jersey Department of Banking and Insurance (the “Department” or “NJDOBI”). Prescribed statutory accounting practices (“SAP”) include publications of the National Association of Insurance Commissioners (“NAIC”), state laws, regulations and general administrative rules. Permitted statutory accounting practices encompass all accounting practices not so prescribed, by the Department.

The Company records leasehold improvements as admitted assets. New Jersey law allows insurance companies domiciled in New Jersey to admit leasehold improvements as admitted assets. Under SSAP No. 19, “Furniture, Fixtures, Equipment and Leasehold Improvements,” NAIC statutory accounting practices require non-admittance of leasehold improvements.

Pursuant to New Jersey law, the Commissioner of NJDOBI may require or permit a different basis of valuation of separate account assets. The Company values separate account assets for certain non-participating group annuity products, related to our pension risk transfer business, as if the assets were held in the general account. Under SSAP No. 56 “Separate Accounts”, separate account assets supporting fund accumulation contracts (“GICs”), which do not participate in underlying portfolio experience, with a fixed interest rate guarantee, purchased under a retirement plan or plan of deferred compensation, established or maintained by an employer, will be recorded as if the assets were held in the general account while assets supporting all other contractual benefits shall be recorded at fair value on the date of valuation. The participants in our non-participating group annuity products do not participate in the investment income of the underlying assets, and therefore, the valuation prescribed by NJDOBI follows the similar general account treatment. With certain separate account assets being valued as if they were held in the general account, the Company’s separate account reserves and related asset adequacy analysis reserves are also adjusted accordingly. As of December 31, 2020, Risk Based Capital (“RBC”), calculated using this prescribed practice resulted in RBC consistent with the amount calculated using NAIC guidance. RBC is an annual only calculation.

In 2004, one of the Company’s insurance subsidiaries, Prudential Retirement and Annuity Company (“PRIAC”), received approval from its domiciliary insurance department, the Connecticut Insurance Department, to record a deferred gain associated with an assumption reinsurance agreements between Connecticut General Life Insurance Company and PRIAC in the Interest Maintenance Reserve (“IMR”) and to amortize the deferred gain in a manner consistent with those relevant annual statement instructions. Had the deferred gains been established as a liability limited to an amortization period of 10 years in accordance with the guidance of SSAP No. 61R, “Life, Deposit-Type and Accident and Health Reinsurance” (“SSAP No. 61R”), and not included in the IMR, it would have created a material distortion in the analysis of the adequacy of statutory reserves conducted annually by PRIAC’s Appointed Actuary. Therefore, the permitted practice for this PICA subsidiary impacts its carrying value on PICA’s balance sheet.

NOTES TO FINANCIAL STATEMENTS

A reconciliation of the Company’s assets, liabilities, net income and capital and surplus between NAIC SAP and practices permitted and prescribed by the Department is shown below:

	SSAP #	F/S Page	F/S Line #	03/31/2021	12/31/2020
<u>Net Income</u>					
(1) New Jersey state basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$531,768,293	\$1,770,360,871
(2) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:					
Separate Account Valuation	56	4	5	0	(1,026,889,971)
Separate Account Valuation	56	4	19	0	1,026,889,971
(3) State Permitted Practices that are an increase/ (decrease) from NAIC SAP:				0	0
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$531,768,293	\$1,770,360,871
<u>Surplus</u>					
(5) New Jersey state basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$12,048,934,485	\$11,597,343,285
(6) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:					
Admit leasehold improvements	19	4	41	32,232,505	34,365,257
(7) State Permitted Practices that are an increase/ (decrease) from NAIC SAP:					
Deferred gain amortization in insurance subsidiary	61R	4	38	(49,082,939)	(50,285,745)
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$12,065,784,919	\$11,613,263,773
<u>Assets</u>					
(9) New Jersey state basis (Page 2, Line 28, Columns 3 & 4)	XXX	XXX	XXX	\$303,666,632,510	\$310,652,820,990
(10) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:					
Separate Account Valuation	56	2	27	(3,287,879,034)	(5,145,526,992)
Admit leasehold improvements	19	2	25	32,232,505	34,365,257
(11) State Permitted Practices that are an increase/ (decrease) from NAIC SAP:					
Deferred gain amortization in insurance subsidiary	61R	2	2.2	(49,082,939)	(50,285,745)
(12) NAIC SAP (9-10-11=12)	XXX	XXX	XXX	\$306,971,361,978	\$315,814,268,470
<u>Liabilities</u>					
(13) New Jersey state basis (Page 3, Line 28, Columns 1 & 2)	XXX	XXX	XXX	\$291,617,698,025	\$299,055,477,705
(14) State Prescribed Practices that are an increase/ (decrease) from NAIC SAP:					
Separate Account Valuation	56	3	1	0	(1,026,889,971)
Separate Account Valuation	56	3	27	(3,287,879,034)	(4,118,637,021)
(15) State Permitted Practices that are an increase/ (decrease) from NAIC SAP:				0	0
(16) NAIC SAP (13-14-15=16)	XXX	XXX	XXX	\$294,905,577,059	\$304,201,004,697

1B. Use of Estimates

The preparation of financial statements in conformity with SAP requires management to make estimates and assumptions that affect the reported assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

The most significant estimates include those used in determining measurement of any related impairment; valuation of investments including derivatives (in the absence of quoted market values) and the recognition of other-than-temporary impairments; aggregate reserves for life, accident, and health contracts including guarantees; pension and other postretirement benefits; provision for income taxes and valuation of deferred tax assets; and goodwill; and reserves for contingent liabilities, including reserves for losses in connection with unresolved legal matters.

During the first quarter of 2020, the outbreak of the novel coronavirus (“COVID-19”) has resulted in extreme stress and disruption in the global economy and financial markets, and has adversely impacted, and may continue to adversely impact, our results of operations, financial condition and cash flows. Due to the highly uncertain nature of these conditions, it is not possible to estimate the ultimate impacts at this time. The risks may have manifested, and may continue to manifest, in our financial statements in the areas of, among others, i) investments: increased risk of loss on our investments due to default or deterioration in credit quality or value; and ii) insurance liabilities and related balances: potential changes to assumptions regarding investment returns, mortality, morbidity and policyholder behavior which are reflected in our insurance liabilities and certain related balances. The Company cannot predict what impact the COVID-19 pandemic will ultimately have on its businesses.

NOTES TO FINANCIAL STATEMENTS

1C. Accounting Policy

The Company uses the following accounting policies:

- (1) Cash includes cash on deposit and cash equivalents. Cash equivalents are short-term, highly liquid investments, with original maturities of three months or less, that are both readily convertible to known amounts of cash and so near their maturity that they represent insignificant risk of changes in value because of changes in interest rates. Cash equivalents also includes money market funds. They are stated at amortized cost which approximates fair value.

Short-term investments primarily consist of money market funds and highly liquid debt instruments with a remaining maturity of twelve months or less and greater than three months when purchased. They are stated at amortized cost, which approximates fair value.

- (2) Bonds, which consist of long-term bonds, are stated primarily at amortized cost in accordance with the valuation prescribed by the Department and the NAIC. Bonds rated by the NAIC are classified into six categories ranging from highest quality bonds to those in or near default. Bonds rated in the top five categories are generally valued at amortized cost while bonds rated in the lowest category are valued at lower of amortized cost or fair market value.

The Company follows both the prospective and retrospective methods for amortizing bond premium and discount. See below for additional disclosure regarding the prospective versus retrospective methods. Both methods require the recalculation of the effective yield at each reporting date if there has been a change in the underlying assumptions. For the prospective method, the recalculated yield will equate the carrying amount of the investment to the present value of the anticipated future cash flows. The recalculated yield is then used to accrue income on the investment balance for subsequent accounting periods. There are no accounting changes in the current period unless the undiscounted anticipated cash flow is less than the carrying amount of the investment. For the retrospective method, the recalculated yield is the rate that equates the present value of actual and anticipated future cash flows with the original cost of the investment. The current balance of the investment is increased or decreased to the amount that would have resulted had the revised yield been applied since inception and investment income is correspondingly decreased or increased.

For other than temporary impairments, the cost basis of the bond excluding loan-backed and structured securities is written down to fair market value as a new cost basis and the amount of the write down is accounted for as a realized loss.

The Company does not hold any bonds that utilize the systemic value measurement method approach for SVO-Identified investments.

- (3) Common stocks include unaffiliated common stocks and investments in subsidiaries. See (7) below for information related to investments in subsidiaries. Unaffiliated common stocks are carried at fair value. Dividends are recognized in net investment income when earned.
- (4) Preferred stocks include unaffiliated preferred stocks and investments in subsidiaries. Preferred stocks rated by the NAIC are classified into six categories ranging from highest quality preferred stocks to those in or near default. Redeemable preferred stocks rated in the top three categories are generally valued at cost while preferred stocks rated in the lower three categories are generally valued at lower of cost or fair value. All perpetual and mandatorily convertible preferred stocks are valued at fair value regardless of the rating category. For other-than-temporary impairments, the cost basis of the preferred stock is written down to fair market value as a new cost basis and the amount of the write down is recorded as a realized loss.
- (5) Mortgage loans on real estate are stated primarily at unpaid principal balances, net of unamortized premiums and discounts and impairments. Impaired loans are identified by management as loans when it is considered probable that all amounts due according to the contractual terms of the loan agreement will not be collected. These loans are recorded based on the fair value of the collateral less estimated costs to obtain and sell. The difference between the net value of the collateral and the recorded investment in the mortgage loan is recognized as an impairment by creating a valuation allowance with a corresponding charge to unrealized loss or by adjusting an existing valuation allowance for the impaired loan with a corresponding charge or credit to unrealized gain or loss. Other than temporary impairments are then recognized as a realized loss in net income.

Interest received on impaired loans, including loans that were previously modified in a troubled debt restructuring, is generally either applied against the principal or reported as revenue, according to management's judgment as to the collectability of principal. Management discontinues accruing interest on impaired loans after the loans are 90 days delinquent as to principal or interest, or earlier when management has substantial doubts about collectability. When this interest is deemed uncollectible, it is reversed against interest income on loans for the current period. Generally, a loan is restored to accrual status only after all delinquent interest and principal are brought current and, in the case of loans where interest has been interrupted for a substantial period, a regular payment performance has been established.

- (6) Loan-backed and structured securities are primarily carried at amortized cost. For loan-backed and structured securities, the effective yield is based on estimated cash flows, including prepayment assumptions based on data from widely accepted third-party data sources or internal estimates. For high credit quality loan-backed and structured securities (those rated AA or above), cash flows are provided quarterly, and the amortized cost and effective yield of the security are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. The adjustments to amortized cost for those securities rated AA or above are recorded in accordance with the retrospective method. For loan-backed and structured securities rated below AA, the effective yield is adjusted prospectively for any changes in estimated cash flows.

The NAIC designations for non-agency residential mortgage-backed securities ("RMBS"), including asset-backed securities collateralized by sub-prime mortgages, are based on security level expected losses as modeled by an independent third party (engaged by the NAIC) and the statutory carrying value of the security, including any purchase discounts or impairment charges previously recognized. The model used in determining NAIC designations was updated and utilized for reporting as of March 31, 2021 and December 31, 2020.

Similar to the change for RMBS, the NAIC designations for commercial mortgage-backed securities ("CMBS") are based on security level expected losses as modeled by an independent third party (engaged by the NAIC) and the statutory carrying value of the security, including any purchase discounts or impairment charges previously recognized. The model used in determining NAIC designations was updated and utilized for reporting as of March 31, 2021 and December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

- (7) Investments in subsidiaries are accounted for using the equity method as defined in SSAP No. 97, "Investments in Subsidiary, Controlled and Affiliated Entities ("SCA") a Replacement of SSAP No. 88," ("SSAP No. 97"). Investments in insurance subsidiaries are recorded based on the underlying audited statutory equity of the respective entity's financial statements, adjusted for unamortized goodwill as provided for in SSAP No. 68, "Business Combinations and Goodwill," ("SSAP No. 68"). Investments in non-insurance subsidiaries that do not engage in certain transactions or activities, per paragraph 8b ii of SSAP No. 97 are recorded based on audited U.S. GAAP equity of the investee. The subsidiaries' change in net assets, excluding capital contributions and distributions, is included in "Change in net unrealized capital gains/ (losses)". Dividends or distributions received from the investee are recognized in net investment income when declared to the extent they are not in excess of undistributed accumulated earnings attributed to our investment. The subsidiaries are engaged principally in the business of life insurance and annuities.
- (8) Other invested assets include primarily the Company's investment in joint ventures, limited liability companies and other forms of partnerships. These investments are accounted for using an equity method as defined in SSAP No. 97. These entities are valued based on the underlying audited U.S. GAAP equity of the investee, or permitted alternatives as defined in SSAP No. 48, "Joint Ventures, Partnerships and Limited Liability Companies," ("SSAP No. 48").
- (9) Derivatives used by the Company include swaps, futures, forwards, and options and may be exchange-traded or contracted in the over-the-counter market. Derivatives are recorded at fair value either as assets, within "Derivatives," or as liabilities, surplus and other funds within "Derivatives" at their estimated fair value. To qualify for hedge accounting treatment, a derivative must be highly effective in mitigating the designated risk of the hedged item. Effectiveness of the hedge is formally assessed at inception and throughout the life of the hedging relationship.
- (10) The Company considers anticipated investment income when calculating its premium deficiency reserves in accordance with SSAP No. 54, "Individual and Group Accident and Health Contracts" ("SSAP No. 54").
- (11) Accident and health reserves represent the estimated value of the future payments, adjusted for contingencies and interest. The remaining reserves for active life reserves and unearned premiums are valued using the preliminary term method, gross premium valuation method, or a pro rata portion of gross premiums. Reserves are also held for amounts not yet due on hospital benefits and other coverages.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company does not have any pharmaceutical rebates receivable.
- (14) Repurchase agreements and reverse repurchase agreements are agreements between a seller and a buyer, whereby the seller of securities sells and simultaneously agrees to repurchase the same or substantially the same securities from the buyer at an agreed upon price and, usually, at a stated date. Repurchase agreements (securities sold under agreements to repurchase) are generally accounted as secured borrowings. The assets transferred are not removed from the balance sheet, the cash collateral received is invested and reported on balance sheet and accounted for based on the type of investment. An offsetting liability is reported in "Aggregate write-ins for liabilities". For reverse repurchase agreements (securities purchased under agreements to resell), an asset is recorded in "Cash, cash equivalents, and short-term investments" to reflect the receivable from the counterparty. Dollar repurchase agreements and reverse dollar repurchase agreements involve debt instruments that are pay-through securities collateralized with GNMA, FNMA and FHLMC and similar securities. The Company typically uses "to be announced" ("TBAs") securities in the dollar repurchase and reverse dollar repurchase agreements which are accounted for as derivatives. Dollar repurchase and reverse dollar repurchase agreements are reported in "Derivatives" with the change in value reported as "Change in net unrealized capital gains (losses)". "Net Realized Capital Gains (Losses)" are recorded upon termination of the agreements.
- (15) Securities lending transactions are transactions where the Company loans securities to a third party, primarily large brokerage firms. These transactions are accounted for as secured borrowings. Cash collateral received is invested and reported on the balance sheet and accounted for based on the type of investment. A liability to return capital received is reported in "Payable for securities lending."
- (16) Contract loans are stated at unpaid principal balances.
- (17) Net realized capital gains (losses) are computed using the specific identification method. Net realized investment gains and losses are generated from numerous sources, including the sale of bonds, stocks, other type of investments, as well as adjustments to the cost basis of investments for other-than-temporary impairments. Realized investment gains and losses are also generated from the termination of derivatives that do not qualify for hedge accounting. In addition, when realized gains or losses on interest-rate related derivatives are recognized, they are amortized through the IMR. Amortized cost of investments is adjusted for impairments considered other than temporary. All bonds, preferred stocks and common stocks with unrealized losses are subject to review to identify other-than-temporary impairments in value. Several factors must be considered to determine whether a decline in value of a security is other than temporary, including:
- the reasons for the decline in value (credit event, currency or interest related, including general spread widening);
 - a company's ability and intent to hold its investment for a period of time to allow for recovery of value;
 - a company's intent to sell its investment before recovery of the cost of the investment;
 - the financial condition of and near-term prospects of the issuer; and
 - for stocks, the extent and duration of the decline.

For stocks, when it is determined that there is an other-than-temporary impairment, the Company records a write down in the Statement of Operations and Changes in Capital and Surplus within "Net Realized Capital Gains (Losses)" to the estimated fair value, which reduces the cost basis. The new cost basis of an impaired security is not adjusted for subsequent increases in the estimated fair value. Estimated fair values for publicly traded common stock are based on quoted market prices or prices obtained from independent pricing services. Estimated fair values for privately traded common stock are determined using valuation and discounted cash flow models that require a substantial level of judgment.

NOTES TO FINANCIAL STATEMENTS

For bonds, excluding loan-backed and structured securities, when it is determined that there is an other-than-temporary impairment, the Company records a write down to the estimated fair value of the bond, which reduces its amortized cost. Credit event related impairments are recorded in the Statement of Operations and Changes in Surplus within "Net Realized Capital Gains (Losses)" and applied to the AVR, and interest related impairments are directly applied to the IMR, on an after-tax basis. The AVR is used to stabilize surplus from fluctuations in the market value of bonds, stocks, mortgage loans, real estate, limited partnerships and other investments. Changes in the AVR are accounted for as direct increases or decreases in surplus. The IMR captures interest related realized gains and losses on sales (net of taxes) of bonds, preferred stocks, mortgage loans, interest related other-than-temporary impairments (net of taxes) and realized gains or losses (net of taxes) on terminated interest rate related derivatives, which are amortized into net income over the expected years to maturity of the investments sold or the item being hedged by the derivative using the grouped method.

The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. Estimated fair values for bonds, other than private placement bonds, are generally based on quoted market prices or prices obtained from independent pricing services. Estimated fair values for private placement bonds are typically determined primarily by using a discounted cash flow model, which relies upon the average of spread surveys collected from private market intermediaries who are active in both primary and secondary transactions and takes into account, among other factors, the credit quality of the issuer and the reduced liquidity associated with private placements. In determining the fair value of certain securities, including those that are distressed, the discounted cash flow model may also use unobservable inputs, which reflect management's own assumptions about the inputs market participants would use in pricing the asset.

For loan-backed and structured securities, when an other-than-temporary impairment has occurred because the entity does not expect to recover the entire amortized cost basis of the security, even if the entity has no intent to sell and the entity has the intent and ability to hold to recovery, the amount of the other-than-temporary impairment recognized as a realized loss shall equal the difference between the investment's amortized cost basis and the present value of cash flows expected to be collected, discounted at the loan-backed or structured security's effective interest rate. Credit event related impairments are recorded in the Statement of Operations and Changes in Surplus within "Net Realized Capital Gains (Losses)" and applied to the AVR, and interest related impairments are directly applied to the IMR, on an after-tax basis. Additionally, the amortized cost of the security, less the other-than-temporary impairment recognized as a realized loss, shall become the new amortized cost basis of the investment. When the entity has the intent to sell or cannot assert ability and intent to hold to recovery, the security is impaired to its fair value basis.

- (18) Separate account assets and liabilities are generally reported at estimated fair value and represent segregated funds, which are invested for certain policyholders, pension funds and other customers under SSAP No. 56, "Separate Accounts" ("SSAP No. 56"). However, there are some separate account assets and liabilities that support products with guarantees and are carried at the same basis as the general account. The assets consist primarily of common stocks, long-term bonds, real estate, mortgages and short-term investments. The assets of each account are legally segregated and are not subject to claims that arise out of any other business of the Company. The liabilities include reserves established to meet withdrawal and future benefit payment contractual provisions. Investment risks associated with fair value changes are generally borne by the customers, except to the extent of minimum guarantees made by the Company with respect to certain accounts. Mortality, policy administration and surrender charges on the accounts are included in "Miscellaneous income."
- (19) Life premiums are recognized as revenue when due from policyholders under the terms of the insurance contract in accordance with SSAP No. 51R, "Life Contracts" ("SSAP No. 51R"). Annuity considerations are recognized as revenue when received. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred. Premiums due and deferred include amounts uncollected, due and unpaid, and deferred.
- (20) Policy reserves are generally based on mortality or morbidity tables and valuation interest rates, which are consistent with statutory requirements and are designed to be sufficient to provide for contractually guaranteed benefits. The Company generally holds reserves greater than those developed using minimum statutory reserving rules. In addition, the Appointed Actuary performs asset adequacy analysis annually to determine whether the policy reserves established are adequate in light of the assets supporting them.
- (21) The amount of dividends to be paid to policyholders is determined annually by the Company's Board of Directors. The aggregate amount of policyholders' dividends is based on statutory results and past experience of the Company, including investment income, net realized investment gains or losses over a number of years, mortality experience and other factors. Dividends declared by the Board of Directors, which have not been paid, are included in "Policy dividends" in the Statutory Statements of Admitted Assets, Liabilities, and Capital and Surplus.
- (22) Reinsurance contracts that combine premiums and expenses are accounted for on a gross basis in accordance with SSAP No. 61R, "Life, Deposit-Type and Accident and Health Reinsurance" ("SSAP No. 61R") and NAIC statutory instructions.

1D. Going Concern

The Company has not had any condition or event that would cause doubt about its ability to continue as a going concern.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

The State of New Jersey requires that insurance companies domiciled in the State of New Jersey prepare their statutory basis financial statements in accordance with the NAIC Accounting Practices and Procedures manual (the "Manual"), subject to any deviations prescribed or permitted by the Department.

Accounting changes adopted to conform to the provisions of the Manual are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

The Company has assessed the non-insurance entities subject to SSAP No. 97, and, based upon the amount of capital that these entities represent and the Company's strong capital position, the Company has decided not to obtain GAAP audits for 31 entities as of March 31, 2021. The Company has therefore valued these entities for purposes of its financial statements at zero. At the end of future fiscal years,

NOTES TO FINANCIAL STATEMENTS

the Company may decide to obtain U.S. GAAP audits for entities subject to SSAP No. 97 and thereby restore their equity value for purposes of inclusion in capital and surplus.

In the first quarter of 2021, the Company determined that common stocks, net admitted deferred tax asset and federal and foreign income taxes incurred were understated by \$158 million, \$23 million and \$7 million, respectively, in the prior year. A correction related to the prior year was recorded through lines 38, 41 and 53, respectively, in the Summary of Operations in the first quarter of 2021.

During the second quarter of 2020, it was determined that reserves related to Group Annuity Contracts were understated in the prior year by \$77 million. A correction related to the prior year was recorded through line 53 in the Summary of Operations during the second quarter of 2020.

In 2020, the NAIC revised SSAP No. 32. The revisions update the definitions as well as measurement, dividend and impairment guidance for preferred stock and clarify the application of SSAP No. 32 in conjunction with SSAP No. 48 and SSAP No. 97. The Company adopted the revised guidance for the period starting on January 1, 2021. The adoption of this guidance resulted in a \$23M adjustment to surplus.

There have been no other material changes in the Company’s adoption of accounting guidance since December 31, 2020.

3. BUSINESS COMBINATIONS AND GOODWILL

3A. Statutory Purchase Method

There has been no material change since December 31, 2020.

3B. Statutory Merger

There has been no material change since December 31, 2020.

3C. Assumption Reinsurance

There has been no material change since December 31, 2020.

3D. Impairment Loss

There has been no material change since December 31, 2020.

4. DISCONTINUED OPERATIONS

There has been no material change since December 31, 2020.

5. INVESTMENTS

5A. Mortgage Loans

- (1) There has been no material change since December 31, 2020.
- (2) There has been no material change since December 31, 2020.
- (3) There has been no material change since December 31, 2020.
- (4) There has been no material change since December 31, 2020.
- (5) There has been no material change since December 31, 2020.
- (6) There has been no material change since December 31, 2020.
- (7) There has been no material change since December 31, 2020.
- (8) There has been no material change since December 31, 2020.
- (9) There has been no material change since December 31, 2020.

5B. Debt Restructuring

There has been no material change since December 31, 2020.

5C. Reverse Mortgages

There has been no material change since December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

5D. Loan-Backed Securities

- (1) The Company has not elected to use the book value as of January 1, 1994 as the cost for applying the retrospective adjustment method to securities purchased prior to that date. Prepayment assumptions for loan-backed and structured securities were obtained from broker dealer survey values or internal estimates.
- (2) As of March 31, 2021, the Company had no loan-backed securities, within the scope of SSAP No. 43R, “Loan-backed and Structured Securities” with a recognized other-than-temporary impairment, classified on the basis of either, a) intent to sell or b) inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis.
- (3) The Company had no loan backed securities within the scope of SSAP No. 43R, with recognized other-than-temporary impairments, that required disclosure for the three months ended March 31, 2021.
- (4) As of March 31, 2021 the following totals represent all impaired securities for which an other-than-temporary-impairment has not been recognized in earnings as a realized loss, segregated by those securities that have been in a continuous unrealized loss position for less than twelve months and those that have been in a continuous unrealized loss position for twelve months or longer.

Other-than-temporary impairment decisions are based upon a detailed analysis of a security's underlying credit and cash flows.

a. Aggregate amount of unrealized losses:	
1. Less than 12 Months	(\$121,372,092)
2. 12 Months or Longer	(\$77,774,463)
b. Aggregate related fair value of securities with unrealized losses:	
1. Less than 12 Months	\$2,452,370,485
2. 12 Months or Longer	\$886,231,346

NOTES TO FINANCIAL STATEMENTS

5E. Dollar Repurchase Agreements and Securities Lending Transactions

- (1) Dollar rolls pertain to the purchases or sales of mortgage backed securities. The Company did not have any dollar repurchase agreements as of March 31, 2021 and December 31, 2020.
- (2) Assets Pledged as Collateral
- The Company did not have any of its assets pledged as collateral for dollar repurchase agreements as of March 31, 2021. The Company has none of its assets pledged as collateral, which would be classified as “Securities pledged to creditors” as of March 31, 2021. Please refer to Note 5F and 5G for repurchase agreements and reverse repurchase agreements transactions, respectively.

(3) Collateral Received

For securities lending transactions, Company and NAIC policies require that 100% and 102% of the fair value of domestic and foreign securities, respectively, be maintained as collateral. Cash collateral held for securities lending and dollar repurchase agreements was:

(a) Aggregate Amount Collateral Received

March 31, 2021	
	(1) Fair Value
<u>1. Securities Lending:</u>	
(a) Open	\$4,318,931,799
(b) 30 Days or Less	0
(c) 31 to 60 Days	0
(d) 61 to 90 Days	0
(e) Greater Than 90 Days	0
(f) Subtotal	\$4,318,931,799
(g) Securities Received	0
(h) Total Collateral Received	\$4,318,931,799
<u>2. Dollar Repurchase Agreements:</u>	
(a) Open	\$0
(b) 30 Days or Less	0
(c) 31 to 60 Days	0
(d) 61 to 90 Days	0
(e) Greater Than 90 Days	0
(f) Subtotal	\$0
(g) Securities Received	0
(h) Total Collateral Received	\$0

- (b) The aggregate fair value of all securities acquired from the use of the reinvested collateral was \$4,246,309,781 as of March 31, 2021, including the investment in NAIC Exempt Federal National Mortgage Association (FNMA) pass-through securities.
- (c) In some instances, cash received as collateral is invested in cash equivalents, short-term, and long-term bonds.

NOTES TO FINANCIAL STATEMENTS

(a) Aggregate Amount Collateral Received

December 31, 2020	
	(1) Fair Value
1. Securities Lending:	
(a) Open	\$3,145,581,763
(b) 30 Days or Less	0
(c) 31 to 60 Days	0
(d) 61 to 90 Days	0
(e) Greater Than 90 Days	0
(f) Subtotal	\$3,145,581,763
(g) Securities Received	0
(h) Total Collateral Received	\$3,145,581,763
2. Dollar Repurchase Agreements:	
(a) Open	\$0
(b) 30 Days or Less	0
(c) 31 to 60 Days	0
(d) 61 to 90 Days	0
(e) Greater Than 90 Days	0
(f) Subtotal	\$0
(g) Securities Received	0
(h) Total Collateral Received	\$0

(b) The aggregate fair value of all securities acquired from the use of the reinvested collateral was \$3,101,079,794 as of December 31, 2020, including the investment in NAIC Exempt (FNMA) pass-through securities.

(c) In some instances, cash received as collateral is invested in cash equivalents, short-term, and long-term bonds.

(4) As of March 31, 2021, the Company did not have any security lending transaction administered by an affiliate agent in which one line reporting of the reinvested collateral is used.

NOTES TO FINANCIAL STATEMENTS

(5) Collateral Reinvestment

- a. Reinvestment of the cash collateral and any securities which the Company or its agent receives for securities lending, and dollar repurchase agreements were:

March 31, 2021		
	(1)	(2)
	Amortized Cost	Fair Value
1. Securities Lending:		
(a) Open	\$0	\$0
(b) 30 Days or Less	866,680,293	872,044,734
(c) 31 to 60 Days	102,720,179	102,865,305
(d) 61 to 90 Days	78,570,574	78,782,275
(e) 91 to 120 Days	120,653,515	121,152,838
(f) 121 to 180 Days	311,465,096	312,468,113
(g) 181 to 365 Days	811,872,566	815,850,186
(h) 1 to 2 years	1,262,441,274	1,274,253,509
(i) 2 to 3 years	479,156,698	481,130,866
(j) Greater than 3 years	185,989,812	187,761,955
(k) Subtotal	\$4,219,550,007	\$4,246,309,781
(l) Securities Received	0	0
(m) Total Collateral Reinvested	\$4,219,550,007	\$4,246,309,781
2. Dollar Repurchase Agreement:		
(a) Open	\$0	\$0
(b) 30 Days or Less	0	0
(c) 31 to 60 Days	0	0
(d) 61 to 90 Days	0	0
(e) 91 to 120 Days	0	0
(f) 121 to 180 Days	0	0
(g) 181 to 365 Days	0	0
(h) 1 to 2 years	0	0
(i) 2 to 3 years	0	0
(j) Greater than 3 years	0	0
(k) Subtotal	\$0	\$0
(l) Securities Received	0	0
(m) Total Collateral Reinvested	\$0	\$0

- b. We conduct asset-based or secured financing within our insurance and other subsidiaries, including transactions such as securities lending and mortgage dollar rolls, in order to earn spread income, to borrow funds, or to facilitate trading activity. The collateral received in connection with these programs is primarily used to purchase securities in the short-term spread portfolios of our domestic insurance entities. Investments held in the short-term spread portfolios include cash and cash equivalents, short-term investments and bonds, including mortgage- and asset-backed securities. At March 31, 2021, the Company has sufficient assets to cover its secured borrowing liability.

These programs are typically limited to securities in demand that can be loaned at relatively low financing rates. As such, we believe there is unused capacity available through these programs. Holdings of cash and cash equivalent investments in these short-term spread portfolios allow for further flexibility in sizing the portfolio to better match available financing. Current conditions in both the financing and investment markets are continuously monitored in order to appropriately manage the cost of funds, investment spreads, asset/liability duration matching and liquidity.

NOTES TO FINANCIAL STATEMENTS

December 31, 2020		
	(1)	(2)
	Amortized Cost	Fair Value
1. Securities Lending:		
(a) Open	\$0	\$0
(b) 30 Days or Less	338,452,119	340,758,771
(c) 31 to 60 Days	93,470,127	93,559,646
(d) 61 to 90 Days	128,456,785	128,444,594
(e) 91 to 120 Days	121,138,615	121,360,614
(f) 121 to 180 Days	216,218,645	217,057,522
(g) 181 to 365 Days	602,605,146	605,954,815
(h) 1 to 2 years	1,100,501,825	1,111,298,691
(i) 2 to 3 years	419,874,266	423,591,800
(j) Greater than 3 years	57,531,751	59,053,341
(k) Subtotal	\$3,078,249,279	\$3,101,079,794
(l) Securities Received	0	0
(m) Total Collateral Reinvested	\$3,078,249,279	\$3,101,079,794
2. Dollar Repurchase Agreement:		
(a) Open	\$0	\$0
(b) 30 Days or Less	0	0
(c) 31 to 60 Days	0	0
(d) 61 to 90 Days	0	0
(e) 91 to 120 Days	0	0
(f) 121 to 180 Days	0	0
(g) 181 to 365 Days	0	0
(h) 1 to 2 years	0	0
(i) 2 to 3 years	0	0
(j) Greater than 3 years	0	0
(k) Subtotal	\$0	\$0
(l) Securities Received	0	0
(m) Total Collateral Reinvested	\$0	\$0

- b. We conduct asset-based or secured financing within our insurance and other subsidiaries, including transactions such as securities lending and mortgage dollar rolls, in order to earn spread income, to borrow funds, or to facilitate trading activity. The collateral received in connection with these programs is primarily used to purchase securities in the short-term spread portfolios of our domestic insurance entities. Investments held in the short-term spread portfolios include cash and cash equivalents, short-term investments and bonds, including mortgage- and asset-backed securities. At December 31, 2020, the Company has sufficient assets to cover its secured borrowing liability.

These programs are typically limited to securities in demand that can be loaned at relatively low financing rates. As such, we believe there is unused capacity available through these programs. Holdings of cash and cash equivalent investments in these short-term spread portfolios allow for further flexibility in sizing the portfolio to better match available financing. Current conditions in both the financing and investment markets are continuously monitored in order to appropriately manage the cost of funds, investment spreads, asset/liability duration matching and liquidity.

- (6) The Company did not accept collateral that can be sold or repledged, it only accepts cash collateral.
- (7) As of March 31, 2021, the Company has no securities lending transactions that extend beyond one year from the reporting date.

5F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

- (1) For repurchase agreements, Company and NAIC policies require a minimum of 95% of the fair value of securities under these agreements to be maintained as collateral. We conduct asset-based or secured financing within our insurance and other subsidiaries, including transactions such as repurchase agreements, in order to earn spread income, to borrow funds, or to facilitate trading activity. The collateral received in connection with these programs is primarily used to purchase securities in the short-term spread portfolios of our domestic insurance entities. Investments held in the short-term spread portfolios include cash and cash equivalents, short-term investments and bonds, including mortgage- and asset-backed securities. At March 31, 2021, the Company has sufficient assets to cover its secured borrowing liability.

These programs are typically limited to securities in demand that can be loaned at relatively low financing rates. As such, we believe there is unused capacity available through these programs. Holdings of cash and cash equivalent investments in these short-term spread portfolios allow for further flexibility in sizing the portfolio to better match available financing. Current conditions in both the financing and investment markets are continuously monitored in order to appropriately manage the cost of funds, investment spreads, asset/liability duration matching and liquidity.

NOTES TO FINANCIAL STATEMENTS

REPURCHASE TRANSACTION - CASH TAKER - OVERVIEW OF SECURED BORROWING TRANSACTIONS

(2) Type of Repo Trades Used

	1 First Quarter	2 Second Quarter	3 Third Quarter	4 Fourth Quarter
a - Bilateral (YES/NO)	Yes	XXX	XXX	XXX
b - Tri-Party (YES/NO)	No	XXX	XXX	XXX

(3) Original (Flow) & Residual Maturity

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
a. Maximum Amount				
Open - No Maturity.....	\$7,510,016,207	XXX	XXX	XXX
Overnight.....	496,542,700	XXX	XXX	XXX
2 Days to 1 Week.....	496,542,700	XXX	XXX	XXX
>1 Week to 1 Month.....	496,542,700	XXX	XXX	XXX
>1 Month to 3 Months	484,803,550	XXX	XXX	XXX
>3 Months to 1 Year	0	XXX	XXX	XXX
> 1 Year.....	\$0	XXX	XXX	XXX
b. Ending Balance				
Open - No Maturity.....	\$6,045,900,558	XXX	XXX	XXX
Overnight.....	0	XXX	XXX	XXX
2 Days to 1 Week.....	0	XXX	XXX	XXX
>1 Week to 1 Month.....	484,803,550	XXX	XXX	XXX
>1 Month to 3 Months	0	XXX	XXX	XXX
>3 Months to 1 Year	0	XXX	XXX	XXX
> 1 Year.....	\$0	XXX	XXX	XXX

(4) The Company did not have any securities sold or outstanding for which the repo agreement defaulted as of March 31, 2021.

(5) Securities "Sold" Under Repo - Secured Borrowing

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
a. Maximum Amount				
1. BACV.....	\$0	XXX	XXX	XXX
2. Nonadmitted- Subset of BACV.....	\$0	XXX	XXX	XXX
3. Fair Value.....	\$8,111,420,237	XXX	XXX	XXX
b. Ending Balance				
1. BACV.....	\$5,411,935,672	XXX	XXX	XXX
2. Nonadmitted- Subset of BACV.....	\$0	XXX	XXX	XXX
3. Fair Value.....	\$6,626,966,821	XXX	XXX	XXX

NOTES TO FINANCIAL STATEMENTS

(6) Securities Sold Under Repo - Secured Borrowing by NAIC Designation

ENDING BALANCE

	1	2	3	4
	NONE	NAIC 1	NAIC 2	NAIC 3
a. Bonds - BACV	\$0	\$5,411,935,672	\$0	\$0
b. Bonds - FV	\$0	\$6,626,966,821	\$0	\$0
c. LB & SS - BACV	0	0	0	0
d. LB & SS - FV	0	0	0	0
e. Preferred Stock - BACV	0	0	0	0
f. Preferred Stock - FV	0	0	0	0
g. Common Stock	0	0	0	0
h. Mortgage Loans - BACV	0	0	0	0
i. Mortgage Loans - FV	0	0	0	0
j. Real Estate - BACV	0	0	0	0
k. Real Estate - FV	0	0	0	0
l. Derivatives - BACV	0	0	0	0
m. Derivatives - FV	0	0	0	0
n. Other Invested Assets - BACV	0	0	0	0
o. Other Invested Assets - FV	0	0	0	0
p. Total Assets- BACV	\$0	\$5,411,935,672	\$0	\$0
q. Total Assets- FV	\$0	\$6,626,966,821	\$0	\$0

ENDING BALANCE

	5	6	7	8
	NAIC 4	NAIC 5	NAIC 6	NONADMITTED
a. Bonds - BACV	\$0	\$0	\$0	\$0
b. Bonds - FV	\$0	\$0	\$0	\$0
c. LB & SS - BACV	0	0	0	0
d. LB & SS - FV	0	0	0	0
e. Preferred Stock - BACV	0	0	0	0
f. Preferred Stock - FV	0	0	0	0
g. Common Stock	0	0	0	0
h. Mortgage Loans - BACV	0	0	0	0
i. Mortgage Loans - FV	0	0	0	0
j. Real Estate - BACV	0	0	0	0
k. Real Estate - FV	0	0	0	0
l. Derivatives - BACV	0	0	0	0
m. Derivatives - FV	0	0	0	0
n. Other Invested Assets - BACV	0	0	0	0
o. Other Invested Assets - FV	0	0	0	0
p. Total Assets- BACV	\$0	\$0	\$0	\$0
q. Total Assets- FV	\$0	\$0	\$0	\$0

(7) Collateral Received - Secured Borrowing

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
a. Maximum Amount.....				
1. Cash.....	\$8,005,940,257	XXX	XXX	XXX
2. Securities (FV).....	\$0	XXX	XXX	XXX
b. Ending Balance.....				
1. Cash.....	\$6,530,704,108	XXX	XXX	XXX
2. Securities (FV).....	\$0	XXX	XXX	XXX

NOTES TO FINANCIAL STATEMENTS

(8) Cash & Non-Cash Collateral Received - Secured Borrowing by NAIC Designation

ENDING BALANCE

ENDING BALANCE	1	2	3	4
	NONE	NAIC 1	NAIC 2	NAIC 3
a. Cash	\$6,530,704,108	\$0	\$0	\$0
b. Bonds - FV	0	0	0	0
c. LB & SS - FV	0	0	0	0
d. Preferred Stock - FV	0	0	0	0
e. Common Stock	0	0	0	0
f. Mortgage Loans - FV	0	0	0	0
g. Real Estate - FV	0	0	0	0
h. Derivatives - FV	0	0	0	0
i. Other Invested Assets - FV	0	0	0	0
j. Total Collateral Assets - FV	\$6,530,704,108	\$0	\$0	\$0

ENDING BALANCE

ENDING BALANCE	5	6	7	8
	NAIC 4	NAIC 5	NAIC 6	DOES NOT QUALIFY AS ADMITTED
a. Cash	\$0	\$0	\$0	\$0
b. Bonds - FV	0	0	0	0
c. LB & SS - FV	0	0	0	0
d. Preferred Stock - FV	0	0	0	0
e. Common Stock	0	0	0	0
f. Mortgage Loans - FV	0	0	0	0
g. Real Estate - FV	0	0	0	0
h. Derivatives - FV	0	0	0	0
i. Other Invested Assets - FV	0	0	0	0
j. Total Collateral Assets - FV	\$0	\$0	\$0	\$0

NOTES TO FINANCIAL STATEMENTS

(9) Allocation of Aggregate Collateral by Remaining Contractual Maturity

	Fair Value
a. Overnight and Continuous	\$6,045,900,558
b. 30 Days or Less	\$484,803,550
c. 31 to 90 days	\$0
d. >90 Days	\$0

(10) Allocation of Aggregate Collateral Reinvested by Remaining Contractual Maturity

	Amortized Cost	Fair Value
a. 30 Days or Less	\$1,310,516,770	\$1,318,628,400
b. 31 to 60 Days	\$155,324,308	\$155,543,756
c. 61 to 90 Days	\$118,807,426	\$119,127,542
d. 91 to 120 Days	\$182,441,503	\$183,196,535
e. 121 to 180 Days	\$470,969,785	\$472,486,458
f. 181 to 365 Days	\$1,227,641,405	\$1,233,656,008
g. 1 to 2 Years	\$1,908,951,285	\$1,926,812,695
h. 2 to 3 Years	\$724,538,094	\$727,523,255
i. > 3 Years	\$281,237,233	\$283,916,909

(11) Liability to Return Collateral - Secured Borrowing (Total)

	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER
a. Maximum Amount				
1. Cash (Collateral - All)	\$8,005,940,257	XXX	XXX	XXX
2. Securities Collateral (FV)	\$0	XXX	XXX	XXX
b. Ending Balance				
1. Cash (Collateral - All)	\$6,530,704,108	XXX	XXX	XXX
2. Securities Collateral (FV)	\$0	XXX	XXX	XXX

NOTES TO FINANCIAL STATEMENTS

5G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company did not have any reverse repurchase agreements transactions accounted for as secured borrowing as of March 31, 2021.

5H. Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any repurchase agreements transactions accounted for as a sale as of March 31, 2021.

5I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company did not have any reverse repurchase agreements transactions accounted for as a sale as of March 31, 2021.

5J. Real Estate

There has been no material change since December 31, 2020.

5K. Low-Income Housing Tax Credits (LIHTC)

The Company has \$21,810,299 of low-income housing tax credits ("LIHTC") and other tax benefits as of March 31, 2021. The Company has \$187,873,534 of LIHTC property investments as of March 31, 2021. The number of years remaining of unexpired tax credits and required holding periods are as follows: 0-5 years – 4 investments, 6-10 years – 2 investments, over 10 years – 2 investments. None of the LIHTC investments are currently subject to any regulatory reviews and there are no commitments or contingent commitments anticipated to be paid. There were no impaired LIHTC property investments during the three months ended March 31, 2021.

5L. Restricted Assets

There has been no material change since December 31, 2020.

5M. Working Capital Finance Investments

The Company did not have any working capital finance investments, which are confirmed short term obligations due to the reporting entity as a result of a working capital finance investment program, and that can be recognized as admitted assets as of March 31, 2021.

5N. Offsetting and Netting of Assets and Liabilities

The Company did not have any applicable transactions that are offset and reported in net in accordance with SSAP No. 64, "Offsetting and Netting of Assets and Liabilities."

5O. 5GI* Securities

There has been no material change since December 31, 2020.

5P. Short Sales

There has been no material change since December 31, 2020.

5Q. Prepayment Penalty and Acceleration Fees

Prepayment penalty and acceleration fees for the three months ended March 31, 2021 were as follows:

	General Account	Separate Account
Prepayment Penalty and Acceleration Fees		
Number of CUSIPs	31	46
Aggregate amount of investment income	\$10,857,284	\$9,095,637

5R. Reporting Entity's Share of Cash Pool by Asset Type

The Company did not have any cash pool assets within the scope of SSAP No. 2R, "Cash, Cash Equivalents, Drafts, and Short-Term Investments" ("SSAP No. 2R"), that required disclosure as of March 31, 2021.

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

6A. There has been no material change since December 31, 2020.

6B. There has been no material change since December 31, 2020.

7. INVESTMENT INCOME

There has been no material change since December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

8. DERIVATIVE INSTRUMENTS

There has been no material change in accounting policy for derivatives since December 31, 2020. The table below depicts the derivatives owned by the Company:

	Derivatives Financial Instruments					
	03/31/2021			12/31/2020		
	Notional	Carrying Amount	Estimated Fair Value	Notional	Carrying Amount	Estimated Fair Value
Options:						
Assets	\$2,345,043,079	\$81,761,194	\$81,761,194	\$2,341,993,079	\$141,760,159	\$141,760,159
Liabilities	\$219,500,000	\$29,329,199	\$29,329,199	\$216,300,000	\$30,415,403	\$30,415,403
Swaps:						
Assets	27,370,901,835	2,985,585,382	3,282,748,780	26,094,798,951	4,682,257,316	5,387,864,804
Liabilities	30,005,499,173	1,931,758,616	2,051,148,893	31,154,966,475	3,076,289,051	3,100,362,825
Forwards:						
Assets	2,046,566,164	81,126,619	98,120,064	1,200,797,507	44,727,246	61,080,204
Liabilities	1,964,514,913	4,738,191	155,609,162	2,767,313,563	49,938,646	158,502,139
Futures:						
Assets	639,417,052	10,529,900	2,984,076	3,465,028,592	27,199,900	20,013,991
Liabilities	4,395,200,000	0	40,080,422	87,268,086	0	32,848
Pru Global Funding Non-Performance Risk*						
Assets	0	0	0	0	0	0
Liabilities	0	1,671	1,671	0	0	—
Totals:						
Assets	<u>\$32,401,928,130</u>	<u>\$3,159,003,095</u>	<u>\$3,465,614,114</u>	<u>\$33,102,618,129</u>	<u>\$4,895,944,621</u>	<u>\$5,610,719,158</u>
Liabilities	<u>\$36,584,714,086</u>	<u>\$1,965,827,677</u>	<u>\$2,276,169,347</u>	<u>\$34,225,848,124</u>	<u>\$3,156,643,100</u>	<u>\$3,289,313,215</u>

* Non-performance risk (“NPR”) is the risk that financial obligations will not be fulfilled by the counterparty. SSAP No. 100, “Fair Value Measurements,” (“SSAP No. 100”), rejects consideration of NPR for fair value calculations of liabilities, including derivative liabilities. However, SSAP No. 100 does not reject consideration of NPR for valuation of a company's asset positions. The change in the valuation of the company’s net asset affiliated derivative position as a result of NPR consideration as of March 31, 2021 and December 31, 2020 was \$1,671 and \$0, respectively.

Certain of the Company’s derivative contracts require premiums to be paid at a series of specified future dates over the life of the contract or at maturity. The discounted value of these future settled premiums is included in the measurement of the estimated fair value of each derivative along with all other contractual cash flows.

The table below summarizes the net amount of undiscounted future settled premium payments (receipts), by year, as of March 31, 2021:

<u>Fiscal Year</u>	<u>Premium Payments Due</u>		
2021			\$0
2022			30,349,000
2023			0
2024			24,876,750
Thereafter			0
Total Future Settled Premiums			<u>\$55,225,750</u>
	<u>Undiscounted Future Premium Commitments</u>	<u>Derivative Fair Value With Premium Commitments (Reported on DB)</u>	<u>Derivative Fair Value Excluding Impact of Future Settled Premiums</u>
Prior Year	55,225,750	38,117,072	93,342,822
Current Year	55,225,750	(18,302,275)	36,923,475

NOTES TO FINANCIAL STATEMENTS

9. INCOME TAXES

In accordance with Statement of Statutory Accounting Principles No. 101, Income Taxes, the Company calculates income taxes incurred for interim periods using an estimated annual effective tax rate. Estimated annual effective tax rates utilized for interim periods are, of necessity, based on projections and are therefore subject to subsequent refinement or revision. The Company determines separate annual effective tax rates to calculate federal and foreign income taxes incurred, capital gains taxes, change in net deferred taxes, and change in non-admitted taxes. There were no significant changes in the composition of total incurred income tax expense and net admitted deferred tax asset since December 31, 2020. As a result of the adoption of VM21, a new variable annuity statutory framework, in 2020 an adjustment to reserves was recorded as statutory reserve valuation basis change, which also resulted in a change in tax basis. As part of implementing the adoption of VM-21, a tax error resulted due to the omission of the tax impact related to a MODCO accounting adjustment from taxable income calculations which was part of the overall VM-21 statutory and tax basis change analysis. The tax impact of this error is an additional \$7 million of federal and foreign income tax expense and \$23 million increase in net admitted deferred assets recorded to surplus during the first three months of 2021.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES

10A. There has been no material change since December 31, 2020.

10B. The Company had the following transactions with affiliates:

In the first quarter of 2021, the Company purchased mortgages from an affiliate for \$112,408,378, the fair value on the date of the transfer.

In the first quarter of 2021, the Company sold fixed maturity securities to an affiliate for \$142,422,601, the fair value on the date of the transfer.

In the first quarter of 2021, the Company received a \$14,187,045 dividend from its insurance subsidiary, Prudential Legacy Insurance Company of New Jersey, ("PLIC").

In the first quarter of 2021, the Company received a \$14,900,000 capital contribution from its parent, Prudential Financial, Inc. ("PFI"), in the form of state tax credits. The Company, in turn, contributed \$5,900,000 of state tax credits to its insurance subsidiary, Pruco Life Insurance Company, ("Pruco Life").

In February, 2021, the Company recorded a \$100,000,000 payable as of December 31, 2020, for a capital contribution to its insurance subsidiary, Pruco Life. The capital contribution was received by Pruco Life prior to March 1, 2021.

In the fourth quarter of 2020, the Company purchased mortgages from an affiliate for \$37,788,864, the fair value on the date of the transfer.

In the fourth quarter of 2020, the Company made a capital contribution of \$175,000,000, to its insurance subsidiary, Pruco Life.

For the year ended December 31, 2020, the Company received dividends totaling \$22,630,384 from its insurance subsidiary, PLIC.

In the third quarter of 2020, the Company purchased mortgages from an affiliate for \$19,701,899, the fair value on the date of the transfer.

In the third quarter of 2020, the Company purchased fixed maturity securities from an affiliate for \$31,670,039, the fair value on the date of the transfer.

In the third quarter of 2020, the Company purchased fixed maturity securities from an affiliate for \$33,469,733, the fair value on the date of the transfer.

In the third quarter of 2020, the Company purchased equity securities from an affiliate for \$29,684,470, the fair value on the date of the transfer.

In the third quarter of 2020, the Company made a capital contribution of \$75,000,000, to its insurance subsidiary, Pruco Life.

In the second quarter of 2020, the Company sold mortgages to an affiliate for \$66,377,150, the fair value on the date of the transfer.

In the second quarter of 2020, the Company sold fixed maturity securities to an affiliate for \$15,591,087, the fair value on the date of the transfer.

In the second quarter of 2020, the Company sold fixed maturity securities to an affiliate for \$91,130,608, the fair value on the date of the transfer.

In the second quarter of 2020, the Company sold fixed maturity securities to an affiliate for \$61,953,343, the fair value on the date of the transfer.

In the second quarter of 2020, the Company sold fixed maturity securities to an affiliate for \$3,484,859, the fair value on the date of the transfer.

In the second quarter of 2020, the Company purchased fixed maturity securities from an affiliate for \$65,646,452, the fair value on the date of the transfer.

In the second quarter of 2020, the Company purchased fixed maturity securities from an affiliate for \$32,807,209, the fair value on the date of the transfer.

NOTES TO FINANCIAL STATEMENTS

In the second quarter of 2020, the Company made a capital contribution of \$325,000,000, to its insurance subsidiary, Pruco Life.

In the second quarter of 2020, the Company received a dividend of \$117,000,000, from its insurance subsidiary, PRIAC.

In the first quarter of 2020, the Company purchased fixed maturity securities from an affiliate for \$329,792,145, the fair value on the date of the transfer.

In the first quarter of 2020, the Company received fixed maturity securities from an affiliate for \$85,602,436, the fair value on the date of the transfer.

In the first quarter of 2020, the Company purchased fixed maturity securities from an affiliate for \$72,750,221, the fair value on the date of the transfer.

In the first quarter of 2020, the Company sold fixed maturity securities to an affiliate for \$258,884,766, the fair value on the date of the transfer.

NOTES TO FINANCIAL STATEMENTS

10C. Transactions with related party who are not reported on Schedule Y

(1) Detail of Material Related Party Transactions

Ref #	Date of Transaction	Name of Related Party	Nature of Relationship	Type of Transaction	Written Agreement (Yes/No)	Due Date	Reporting Period Date Amount Due From (To)
1	3/29/2021	The Prudential Foundation	Related charitable organization	Exchange of Assets or Liabilities	No	N/A	N/A
2	1/28/2021	The Prudential Foundation	Related charitable organization	Exchange of Assets or Liabilities	No	N/A	N/A
3	11/19/2020	The Prudential Foundation	Related charitable organization	Exchange of Assets or Liabilities	No	N/A	N/A
4	9/8/2020	The Prudential Foundation	Related charitable organization	Exchange of Assets or Liabilities	No	N/A	N/A
5	3/25/2020	The Prudential Foundation	Related charitable organization	Exchange of Assets or Liabilities	No	N/A	N/A

(2) The Company did not have any material related party transactions involving services not disclosed on Schedule Y as of March 31, 2021.

(3) Detail of Material Related Party Transactions Involving Exchange of Assets and Liabilities

a. Description of Transaction

Ref #	Name of Related Party	Overview Description	Have Terms Changed from Preceding Period? (Yes/No)
1	The Prudential Foundation	Donation of cash to a related charitable organization	No
2	The Prudential Foundation	Donation of equity securities to a related charitable organization	No
3	The Prudential Foundation	Donation of cash to a related charitable organization	No
4	The Prudential Foundation	Donation of equity securities to a related charitable organization	No
5	The Prudential Foundation	Donation of cash to a related charitable organization	No

b. The Company did not receive any assets as part of the material related party transactions not disclosed on Schedule Y as of March 31, 2021.

c. Assets Transferred

Ref #	Name of Related Party	Description of Assets Transferred	Statement Value of Assets Transferred
1	The Prudential Foundation	Cash	\$2,400,000
2	The Prudential Foundation	Equity securities	\$7,697,847
3	The Prudential Foundation	Cash	\$2,300,000
4	The Prudential Foundation	Equity securities	\$29,684,470
5	The Prudential Foundation	Cash	\$40,000,000
Total			\$82,082,317

(4) The Company did not owe any amounts to or from a related party not disclosed on Schedule Y as of March 31, 2021.

- 10D. At March 31, 2021, the Company reported a "Receivable from parents, subsidiaries and affiliates" of \$276,494,516, and a "Payable to parents, subsidiaries and affiliates" of \$167,910,937. Intercompany balances are settled in cash, generally within thirty days of the respective reporting date.
- 10E. There has been no material change since December 31, 2020.
- 10F. There has been no material change since December 31, 2020.
- 10G. There has been no material change since December 31, 2020.
- 10H. There has been no material change since December 31, 2020.
- 10I. There has been no material change since December 31, 2020.
- 10J. There has been no material change since December 31, 2020.
- 10K. There has been no material change since December 31, 2020.
- 10L. There has been no material change since December 31, 2020.
- 10M. There has been no material change since December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

- 10N. There has been no material change since December 31, 2020.
- 10O. There has been no material change since December 31, 2020.

11. DEBT

- 11A. There has been no material change since December 31, 2020.

11B. FHLB (Federal Home Loan Bank) Agreements

- (1) The Company is a member of the Federal Home Loan Bank of New York (“FHLBNY”). Membership allows the Company access to the FHLBNY’s financial services, including the ability to obtain collateralized loans and to issue collateralized funding agreements. Under applicable law, the funding agreements issued to the FHLBNY have priority claim status above debt holders of the Company. FHLBNY borrowings and funding agreements are collateralized by qualifying mortgage-related assets or U.S. Treasury securities, the fair value of which must be maintained at certain specified levels relative to outstanding borrowings. FHLBNY membership requires the Company to own member stock and borrowings require the purchase of activity-based stock in an amount equal to 4.5% of outstanding borrowings. Borrowings by the Company from the FHLBNY are limited to a term of 10 years. The FHLBNY may further restrict the term of borrowings by the Company due to changes in an internal FHLBNY credit rating of the Company that is based on financial strength ratings and RBC ratio. Currently there are no restrictions on the term of borrowings from the FHLBNY.

NJDOBI permits the Company to pledge collateral to the FHLBNY in an amount of up to 5% of its prior year-end statutory net admitted assets, excluding separate account assets. As of March 31, 2021, the 5% limitation equates to a maximum amount of pledged assets of \$7,710,369,600 and an estimated maximum borrowing capacity (after taking into account required collateralization levels) of approximately \$6,912,795,168 of which \$1,782,125,000 was outstanding. Nevertheless, FHLBNY borrowings are subject to the FHLBNY’s discretion and to the availability of qualifying assets at the Company.

As of March 31, 2021, the Company had pledged assets with a fair value of \$2,179,340,079 supporting aggregate outstanding collateralized funding agreements. As of March 31, 2021, outstanding funding agreements, totaling \$1,782,125,000 are included in “Policyholders’ account balances.” The fair value of qualifying assets that were available to the Company but not pledged amounted to \$3,050,921,736 as of March 31, 2021.

- (2) FHLB Capital Stock
- a. Aggregate Totals

03/31/2021			
	1 Total (col 2+3)	2 General Account	3 Separate Account
Membership Stock - Class A	\$0	\$0	\$0
Membership Stock - Class B	\$34,131,300	34,131,300	0
Activity Stock	\$80,195,700	80,195,700	0
Excess Stock	\$0	0	0
Aggregate Total	\$114,327,000	\$114,327,000	\$0
Actual or estimated Borrowing Capacity as Determined by the Insurer	\$6,912,795,168	XXX	XXX

12/31/2020			
	1 Total (col 2+3)	2 General Account	3 Separate Account
Membership Stock - Class A	\$0	\$0	\$0
Membership Stock - Class B	\$34,131,300	34,131,300	0
Activity Stock	\$113,270,700	113,270,700	0
Excess Stock	\$0	0	0
Aggregate Total	\$147,402,000	\$147,402,000	\$0
Actual or estimated Borrowing Capacity as Determined by the Insurer	\$6,559,320,766	XXX	XXX

- b. Membership Stock (Class A and B) Eligible and Not Eligible for Redemption

	(1) Current year total	(2) Not eligible for redemption	Eligible for Redemption			
			(3) Less than 6 months	(4) 6 months to less than 1 year	(5) 1 to less than 3 years	(6) 3 to 5 years
Membership Stock						
Class A	\$0	\$0	\$0	\$0	\$0	\$0
Class B	\$34,131,300	\$0	\$34,131,300	\$0	\$0	\$0

NOTES TO FINANCIAL STATEMENTS

(3) Collateral Pledged to FHLB

a. Amount Pledged as of March 31, 2021

1. Total General and Separate Accounts as of 03/31/2021

	Fair Value	Carry Value	Aggregate Total Borrowing
Total Collateral Pledged	\$2,179,340,079	\$2,046,310,945	\$1,782,125,000

2. General Account as of 03/31/2021

	Fair Value	Carry Value	Aggregate Total Borrowing
Total Collateral Pledged	\$2,179,340,079	\$2,046,310,945	\$1,782,125,000

3. Separate Accounts as of 03/31/2021

	Fair Value	Carry Value	Aggregate Total Borrowing
Total Collateral Pledged	\$0	\$0	\$0

4. Total General and Separate Accounts as of 12/31/2020

	Fair Value	Carry Value	Aggregate Total Borrowing
Total Collateral Pledged	\$3,049,842,853	\$2,813,869,908	\$2,517,125,000

b. Maximum Amount Pledged during period ended March 31, 2021

1. Total General and Separate Accounts as of 03/31/2021

	Fair Value	Carry Value	Amount Borrowed at Time of Maximum Collateral
Total Collateral Pledged	\$2,179,340,079	\$2,046,310,945	\$1,782,125,000

2. General Account as of 03/31/2021

	Fair Value	Carry Value	Amount Borrowed at Time of Maximum Collateral
Total Collateral Pledged	\$2,179,340,079	\$2,046,310,945	\$1,782,125,000

3. Separate Accounts as of 03/31/2021

	Fair Value	Carry Value	Amount Borrowed at Time of Maximum Collateral
Total Collateral Pledged	\$0	\$0	\$0

4. Total General and Separate Accounts as of 12/31/2020

	Fair Value	Carry Value	Amount Borrowed at Time of Maximum Collateral
Total Collateral Pledged	\$3,049,842,853	\$2,813,869,908	\$2,517,125,000

NOTES TO FINANCIAL STATEMENTS

(4) Borrowing from FHLB

a. Amount as of March 31, 2021

03/31/2021				
	1 Total (col 2 + 3)	2 General Account	3 Separate Account	4 Funding Agreements Reserves Established
Debt	\$0	\$0	\$0	XXX
Funding Agreements	\$1,782,125,000	1,782,125,000	0	1,786,195,490
Other	\$0	0	0	XXX
Aggregate Total	\$1,782,125,000	\$1,782,125,000	\$0	\$1,786,195,490

12/31/2020				
	1 Total (col 2 + 3)	2 General Account	3 Separate Account	4 Funding Agreements Reserves Established
Debt	\$0	\$0	\$0	XXX
Funding Agreements	\$2,517,125,000	2,517,125,000	0	2,522,299,316
Other	\$0	0	0	XXX
Aggregate Total	\$2,517,125,000	\$2,517,125,000	\$0	\$2,522,299,316

b. Maximum Amount during period ended March 31, 2021

	1 Total (col 2 + 3)	2 General Account	3 Separate Account
Debt	\$0	\$0	\$0
Funding Agreements	\$1,782,125,000	1,782,125,000	0
Other	\$0	0	0
Aggregate Total	\$1,782,125,000	\$1,782,125,000	\$0

c. FHLB - Prepayment Obligations as of March 31, 2021

	Does the Company have prepayment obligations under the following arrangements (y/n)
Debt	N
Funding Agreements	N
Other	N

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POST EMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. The Company has funded and non-funded non-contributory defined benefit pension plans (“Pension Benefits”), which cover substantially all of its employees. For some employees, benefits are based on final average earnings and length of service, while benefits for other employees are based on an account balance that takes into consideration age, length of service and earnings during their career.

The Company provides certain health care and life insurance benefits for its retired employees, their beneficiaries and covered dependents (“Other Postretirement Benefits”). The health care plan is contributory; the life insurance plan is non-contributory. Substantially all of the Company’s U.S. employees may become eligible to receive other postretirement benefits if they retire after age 55 with at least 10 years of service or under certain circumstances after age 50 with at least 20 years of continuous service.

(1) - (3) There has been no material change since December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

(4) Net periodic benefit cost included in “Other expenses” in the Company’s Statements of Operations and Changes in Capital and Surplus for the period ended December 31 includes the following components:

Components of net periodic benefit cost:

	Pension Benefits		Postretirement Benefits		Special or Contractual Benefits Per SSAP No. 11	
	03/31/2021	12/31/2020	03/31/2021	12/31/2020	03/31/2021	12/31/2020
a. Service cost	\$63,228,514	\$233,270,799	\$5,880,631	\$21,376,709	\$11,393,000	\$56,495,000
b. Interest cost	\$84,830,764	\$407,219,142	\$11,651,004	\$61,791,348	\$146,000	\$1,206,000
c. Expected return on plan assets	(\$201,088,518)	(\$775,374,298)	(\$24,899,100)	(\$97,592,665)	\$960,000	(\$3,000,000)
d. Transition asset or obligation	\$0	\$0	\$0	\$0	\$0	\$0
e. Gains and losses	\$75,361,004	\$341,388,512	\$4,673,619	\$19,556,452	\$0	(\$5,274,099)
f. Prior service cost or credit	\$1,456,532	\$5,826,129	\$3,930,343	\$10,637,345	\$0	\$0
g. Gain or loss recognized due to a settlement or curtailment	\$630,000	\$6,894,758	\$0	\$12,015	\$0	\$0
h. Total net periodic benefit cost	\$24,418,296	\$219,225,042	\$1,236,497	\$15,781,204	\$12,499,000	\$49,426,901

A. (5) - (21) There has been no material change since December 31, 2020.

B. There has been no material change since December 31, 2020.

C. There has been no material change since December 31, 2020.

D. There has been no material change since December 31, 2020.

E. There has been no material change since December 31, 2020.

F. There has been no material change since December 31, 2020.

G. There has been no material change since December 31, 2020.

H. There has been no material change since December 31, 2020.

I. There has been no material change since December 31, 2020.

13. CAPITAL AND SURPLUS, DIVIDENDS RESTRICTIONS AND QUASI-REORGANIZATIONS

13A. There has been no material change since December 31, 2020.

13B. There has been no material change since December 31, 2020.

13C. There has been no material change since December 31, 2020.

13D. There has been no material change since December 31, 2020.

13E. There has been no material change since December 31, 2020.

13F. There has been no material change since December 31, 2020.

13G. There has been no material change since December 31, 2020.

13H. There has been no material change since December 31, 2020.

13I. There has been no material change since December 31, 2020.

13J. The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses was \$1,021,344,301 and \$1,309,479,535 as of March 31, 2021 and December 31, 2020, respectively.

NOTES TO FINANCIAL STATEMENTS

13K. The following table provides information relating to the outstanding surplus notes as of March 31, 2021:

Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest And/Or Principal
1	7/1/1995	8.3000%	350,000,000	N	346,344,579	346,515,055	0
Totals:			\$350,000,000		\$346,344,579	\$346,515,055	\$0

Item Number	Current Year Interest Expense Recognized	Life to Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life to Date Principal Paid	Date of Maturity
1	14,525,000	743,620,517	0%	0	0	7/1/2025
Total	\$14,525,000	\$743,620,517		\$0	\$0	

Item Number	Are Surplus payments contractually linked? (Y/N)	Surplus Note payments subject to administrative offsetting provisions? (Y/N)	Were Surplus Note proceeds used to purchase an asset directly from the holder of the surplus note? (Y/N)	Is Asset Issuer a Related Party (Y/N)	Type Of Assets Received Upon Issuance
1	N	N	N	N	Cash
Total					

Item Number	Principal Amount of assets received upon issuance	Book/Adjusted Carry Value of Assets	Is Liquidity Source a Related Party to the Surplus Note Issuer (Y/N)
1	338,085,147	338,085,147	N
Total	\$338,085,147	\$338,085,147	

The surplus notes in the aggregate principal amount of \$350,000,000, issued on July 1, 1995 were distributed pursuant to Rule 144A under the Securities Act of 1933, underwritten by Goldman, Sachs & Co., CS First Boston, Merrill Lynch & Co., J.P. Morgan Securities Inc., and Prudential Securities Incorporated, an affiliate, pursuant to SSAP No. 25, Accounting for and Disclosures about Transactions with Affiliates and Other Related Parties ("SSAP 25"), and are administered by the Company as a registrar/paying agent. Under the agreement with external counterparties, the Company received cash proceeds from qualified institutional investors in exchange for the surplus note. The fair value of the Assets received is the greater of a liquidity event price, optional prepayment price, or sale price. Given that there is a disposition option under which the credits linked notes provide liquidity for their full pay price, the carrying value is deemed to approximate the fair value.

The surplus notes are subordinate in right of payment to policy claims, prior claims, and senior indebtedness. The surplus notes have the following restrictions on payment.

Each payment of principal and interest on the surplus notes may be made only with the prior written approval of the Commissioner, for which approval will only be granted if in the judgment of the Commissioner, the then current and projected financial condition of the Company warrants such payment. In addition, pursuant to applicable New Jersey law, any payment of principal or interest on the surplus notes may be only out of surplus, earnings, or profits of the Company.

If these conditions to payment are not met, the applicable scheduled maturity date or scheduled interest payment date will be extended until such time, if any, at which conditions are met. Interest will continue to accrue on any unpaid principal amount of the surplus notes during the period of any such extension. Interest will not accrue on interest.

Effective January 1, 2015, the Company entered into a reinsurance agreement with Prudential Legacy Insurance Company ("PLIC", "Reinsurer"), in which the Company reinsured substantially all of the outstanding liabilities of the Closed Block into a newly established statutory guaranteed separate account. The following information describes the financing arrangement between the Reinsurer and the external counterparties.

The Reinsurer issued a surplus note in the aggregate principal amount of \$100,000,000, on November 20, 2019 pursuant to, and is made subject to the terms of, the Amended and Restated Surplus Note Purchase Agreement, dated August 1, 2019, by and between the Reinsurer, the issuer, and Essex LLC, an affiliate. In March 2020, the Reinsurer executed an increase of outstanding notes by \$800,000,000 resulting in cumulative outstanding notes of \$900,000,000. Under the agreement with external counterparties, the Reinsurer received credit-linked notes issued by Essex LLC in exchange for the surplus note. On December 30th, 2020 we executed a principal redemption in the amount of \$500,000,000 and subsequently executed another principal redemption in the amount of \$300,000,000 on March 30, 2021. Under the agreement with external counterparties the Company, the issuer, redeemed credit-linked notes issued by Essex LLC, an affiliate. The redemptions left \$100,000,000 notes outstanding as of March 31, 2021. The Reinsurer can redeem the principal amount of the outstanding credit-linked notes for cash upon the occurrence of, and in an amount necessary to remedy, a specified liquidity stress event. Upon such event, the surplus note issuer would monetize the amount of credit linked notes equal to the amount needed to cure the triggering event which would be provided by external counterparties. At this point, the outstanding principal on the asset would be less than the outstanding principal on the surplus note outstanding. Under the agreements, the external counterparties have agreed to fund any such payments under the credit-linked notes in return for the receipt of fees.

NOTES TO FINANCIAL STATEMENTS

Under these transactions, because valid rights of set-off exist, interest payments on the surplus notes and on the credit-linked notes are settled on a net basis. As of March 31st, 2021, 100% of interest payments are offset solely due to administrative offsetting. Administrative offsetting occurs throughout the duration of the surplus note agreement which eliminates or reduces the exchange of cash or assets that would normally occur. As of March 31st, 2021, \$30,115,611 of interest payments have been remitted.

Assets purchased from the proceeds of the surplus notes were credit-linked notes which are reported on Schedule D with an NAIC designation of 1. The book adjusted carrying value of these assets are \$100,000,000 as of March 31st, 2021. The fair value of the credit-linked notes received is the greater of a liquidity event price, optional prepayment price, or sale price. Given that there is a disposition option under which the credits linked notes provide liquidity for their full par price, the carrying value is deemed to approximate the fair value.

13L/M. There has been no material change since December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

14. LIABILITIES, CONTINGENCIES AND ASSESSMENTS

14A. Contingent Commitments

There has been no material change since December 31, 2020.

14B. Assessments

There has been no material change since December 31, 2020.

14C. Gain Contingencies

There has been no material change since December 31, 2020.

14D. Claims Related Extra Contractual Obligations and Bad Faith Losses Stemming From Lawsuits

There has been no material change since December 31, 2020.

14E. Joint and Several Liability

There has been no material change since December 31, 2020.

14F. All Other Contingencies

(1) Uncollectible Asset Balances

There has been no material change since December 31, 2020.

(2) Other Contingencies

The Company is subject to legal and regulatory actions in the ordinary course of its businesses. Pending legal and regulatory actions include proceedings specific to it and proceedings generally applicable to business practices in the industries in which it operates, including in both cases businesses that have either been divested or placed in wind-down status. The Company is subject to class action lawsuits and individual lawsuits involving a variety of issues, including sales practices, underwriting practices, claims payment and procedures, additional premium charges for premiums paid on a periodic basis, denial or delay of benefits, return of premiums or excessive premium charges and breaching fiduciary duties to customers.

The Company is also subject to litigation arising out of its general business activities, such as its investments, contracts, leases and labor and employment relationships, including claims of discrimination and harassment, and could be exposed to claims or litigation concerning certain business or process patents. Regulatory authorities from time to time make inquiries and conduct investigations and examinations relating particularly to the Company and its businesses and products. In addition, the Company, along with other participants in the businesses in which it engages, may be subject from time to time to investigations, examinations and inquiries, in some cases industry-wide, concerning issues or matters upon which such regulators have determined to focus. In some of the Company’s pending legal and regulatory actions, parties are seeking large and/or indeterminate amounts, including punitive or exemplary damages. The outcome of litigation or a regulatory matter, and the amount or range of potential loss at any particular time, is often inherently uncertain.

The following discussion of litigation and regulatory matters provide an update of those matters discussed in the Company’s Annual Statement for 2020 and should be read in conjunction with the complete descriptions provided in therein.

Escheatment Litigation

Total Asset Recovery Services, LLC v. MetLife, Inc., et al., Prudential Financial, Inc., The Prudential Insurance Company of America, and Prudential Insurance Agency, LLC

In March 2021, the plaintiff filed a third amended complaint asserting claims against all defendants for violation of the New York False Claims Act, and seeking injunctive relief, compensatory and treble damages, attorneys’ fees and costs.

Other Matters

Doyle C. Stone v. PFI, et al.

In April 2021, defendants filed a motion to dismiss the complaint.

Regulatory Matters

Variable Products

The Company has received regulatory inquiries and requests for information from state and federal regulators, including a subpoena from the U.S. Securities and Exchange Commission, concerning the appropriateness of variable product sales and replacement activity. The Company is cooperating with regulators and may become subject to additional regulatory inquiries and other actions related to this matter.

NOTES TO FINANCIAL STATEMENTS

15. LEASES

15A. Lessee Operating Lease:

- (1) There has been no material change since December 31, 2020.
- (2) There has been no material change since December 31, 2020.

15B. Lessor Leases:

- (1) There has been no material change since December 31, 2020.
- (2) There has been no material change since December 31, 2020.

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

During the normal course of its business, the Company utilizes financial instruments with off-balance sheet credit risk such as commitments and financial guarantees. Commitments primarily include commitments to fund investments in private placement securities, limited partnerships and other investments, as well as commitments to originate mortgage loans. As of March 31, 2021 and December 31, 2020, these commitments were \$5,798,745,371 and \$6,466,183,555, respectively.

The Company writes credit default swaps requiring payment of principal due in exchange for the referenced credits, depending on the nature or occurrence of specified credit events for the referenced entities. In the event of a specified credit event, the Company's maximum amount at risk, assuming the value of the referenced credits become worthless, is \$1,109,642,177 and \$1,484,642,177 at March 31, 2021 and December 31, 2020, respectively. The credit default swaps generally have maturities of five years or less.

In the course of the Company's business, it provides certain financial guarantees and indemnities to third parties pursuant to which it may be contingently required to make payments now or in the future. As of March 31, 2021 and December 31, 2020 financial guarantees issued by the Company were \$85,281,499,704 and \$86,273,235,570 respectively, primarily comprised of certain contracts underwritten by the Retirement segment include guarantees related to financial assets owned by the guaranteed party. These contracts are accounted for as derivatives and carried at fair value. At March 31, 2021 and December 31, 2020, such contracts in force carried a total guaranteed value of \$85,272,699,704 and \$86,264,435,570, respectively. These guarantees are supported by collateral that is not reflected on our balance sheet. This collateral had a fair value of \$88,248,550,028 and \$90,612,330,688 at March 31, 2021 and December 31, 2020, respectively. The remaining \$8,800,000 is due to a guarantee on behalf of a previously owned investment subsidiary, Washington Street Investments, LLC.

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

17A. Transfers of Receivables Reported as Sales

There has been no material change since December 31, 2020.

17B. Transfer and Servicing of Financial Assets

- (1) Securities Lending is a program whereby the Company loans securities to third parties, primarily major brokerage firms. Company and NAIC policies require a minimum of 100% and 102% of the fair value of the domestic and foreign loaned securities, respectively, to be separately maintained as collateral for the loans. In the General Account, fair value of cash collateral received of \$4,318,931,799 is invested in "Bonds," "Cash, cash equivalents, and short term investments." This collateral is not restricted. The fair value of the securities on loan was \$4,240,974,140. A liability to return capital received of \$4,318,931,799 is included in "Payable for securities lending". There was no non-cash collateral not reflected in the Assets or Liabilities, Surplus and Other Funds. There is no collateral that extends beyond one year.

In the Separate Accounts, cash collateral received of \$3,190,335,912 is invested in "Cash, cash equivalents and short-term investments." This collateral is not restricted. The fair value of the securities on loan was \$3,201,261,829. A liability to return capital received of \$3,275,989,984 (which includes \$85,654,076 that has not yet settled) is included in "From Separate Accounts Statements". Additionally, assets and a cash collateral liability of \$11,373,989 were received for unaffiliated lending.

Securities Lending policies and procedure for the Separate Account are not materially different from the General Account policies and procedures.

- (2)/(3) The Company did not have any servicing assets or servicing liabilities as of March 31, 2021.
- (4) As of March 31, 2021, the Company did not have securitizations asset-backed financing arrangements, and similar transfers accounted for as sales where the Company has continued involvement with the transferred financial assets.
- (5) In the General Account, the fair value of cash collateral received of \$4,318,931,799 is invested in "Bonds," "Cash, cash equivalents, and short term investments." This collateral is not restricted. The fair value of the securities on loan was \$4,240,974,140. A liability to return capital received of \$4,318,931,799 is included in "Payable for securities lending." There was no non-cash collateral reflected in the Assets or Liabilities, Surplus and Other Funds.
- (6) The Company did not have any transfers of receivables with recourse as of March 31, 2021.
- (7) The Company did not have any dollar repurchase agreements or dollar reverse repurchase agreements as of March 31, 2021.

NOTES TO FINANCIAL STATEMENTS

17C. Wash Sales

In the course of the Company’s asset management, securities are sold and reacquired within 30 days of the sale date. There were no securities with NAIC designations of 3 or below or unrated, sold during three months ended March 31, 2021 and reacquired within 30 days of the sale date.

18. GAINS OR LOSS TO THE REPORTING ENTITY FROM UNINSURED A&H PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

18A. ASO Plans:

The gain from operations from Administrative Services Only (ASO) uninsured plans and the uninsured portion of partially insured plans was as follows as of March 31, 2021:

	<u>ASO Uninsured Plans</u>	<u>Uninsured Portion of Partially Insured Plans</u>	<u>Total ASO</u>
a. Net reimbursement for administrative expenses (including administrative fees) in excess of actual expenses	(\$3,157,059)	\$0	(\$3,157,059)
b. Total net other income or expenses (including interest paid to or received from plans)	\$0	\$0	\$0
c. Net gain or (loss) from operations	(\$3,157,059)	\$0	(\$3,157,059)
d. Total claim payment volume	15,730	0	15,730

18B. There has been no material change since December 31, 2020.

18C. There has been no material change since December 31, 2020.

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

As of March 31, 2021, there were direct premiums of \$34,508,944 written by Managing General Agents/Third Party Administrators.

NOTES TO FINANCIAL STATEMENTS

20. FAIR VALUE OF ASSETS AND LIABILITIES

Fair Value Measurement - Fair value represents the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The authoritative fair value guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement. The levels of the fair value hierarchy are as follows:

Level 1 - Fair value is based on unadjusted quoted prices in active markets that are accessible to the Company for identical assets or liabilities. The Company's Level 1 assets and liabilities primarily include certain cash equivalents and short-term investments, common stocks and derivative contracts that trade on an active exchange market.

Level 2 - Fair value is based on significant inputs, other than quoted prices included in Level 1, that are observable for the asset or liability, either directly or indirectly, for substantially the full term of the asset or liability through corroboration with observable market data. Level 2 inputs include quoted market prices in active markets for similar assets and liabilities, quoted market prices in markets that are not active for identical or similar assets or liabilities, and other market observable inputs. The Company's Level 2 assets and liabilities include: bonds (corporate public and private bonds, most government securities, certain asset-backed and mortgage-backed securities, etc.), certain common stock securities (mutual funds, which do not trade in active markets because they are not publicly available), short-term investments and certain cash equivalents (primarily commercial paper), and certain over-the-counter ("OTC") derivatives.

Level 3 - Fair value is based on at least one significant unobservable input for the asset or liability. The assets and liabilities in this category may require significant judgment or estimation in determining the fair value. The Company's Level 3 assets and liabilities primarily include: certain private bonds and common stock securities, certain manually priced public common stock and bonds, certain commercial mortgage loans and certain highly structured OTC derivative contracts.

Bonds carried at the lower of amortized cost or market value - The fair values of the Company's public bonds are generally based on prices obtained from independent pricing services. Prices for each bond are generally sourced from multiple pricing vendors, and a vendor hierarchy is maintained by asset type based on historical pricing experience and vendor expertise. The Company ultimately uses the price from the pricing service highest in the vendor hierarchy based on the respective asset type. The pricing hierarchy is updated for new financial products and recent pricing experience with various vendors. Consistent with the fair value hierarchy described above, securities with validated quotes from pricing services are generally reflected within Level 2, as they are primarily based on observable pricing for similar assets and/or other market observable inputs. Typical inputs used by these pricing services include but are not limited to, reported trades, benchmark yields, issuer spreads, bids, offers, and/or estimated cash flow, prepayment speeds and default rates. If the pricing information received from third-party pricing services is deemed not reflective of market activity or other inputs observable in the market, the Company may challenge the price through a formal process with the pricing service or classify the securities as Level 3. If the pricing service updates the price to be more consistent with the presented market observations, the security remains within Level 2.

Internally-developed valuations or indicative broker quotes are also used to determine fair value in circumstances where vendor pricing is not available, or where the Company ultimately concludes that pricing information received from the independent pricing service is not reflective of market activity. If the Company concludes the values from both pricing services and brokers are not reflective of market activity, it may over-ride the information with an internally-developed valuation. As of March 31, 2021 and December 31, 2020, over-rides on a net basis were not material. Pricing service over-rides, internally-developed valuations and indicative broker quotes are generally included in Level 3 in the fair value hierarchy.

The Company conducts several specific price monitoring activities. Daily analyses identify price changes over pre-determined thresholds defined at the financial instrument level. Various pricing integrity reports are reviewed on a daily and monthly basis to determine if pricing is reflective of market activity or if it would warrant any adjustments. Other procedures performed include, but are not limited to, reviews of third-party pricing services methodologies, reviews of pricing trends and back testing.

The fair values of private bonds, which are primarily originated by internal private asset managers, are primarily determined using discounted cash flow models. These models primarily use observable inputs that include Treasury or similar base rates plus estimated credit spreads to value each security. The credit spreads are obtained through a survey of private market intermediaries who are active in both primary and secondary transactions, and consider, among other factors, the credit quality and the reduced liquidity associated with private placements. Internal adjustments are made to reflect variation in observed sector spreads. Since most private placements are valued using standard market observable inputs and inputs derived from, or corroborated by, market observable data including, but not limited to observed prices and spreads for similar publicly traded issues, they have been reflected within Level 2. For certain private fixed maturities, the discounted cash flow model may incorporate significant unobservable inputs, which reflect the Company's own assumptions about the inputs that market participants would use in pricing the asset. To the extent management determines that such unobservable inputs are significant to the price of a security, a Level 3 classification is made.

Cash Equivalents and Short-Term Investments - Cash equivalents and short-term investments include money market instruments, commercial paper and other highly liquid debt instruments. Certain money market instruments are valued using unadjusted quoted prices in active markets that are accessible for identical assets and are classified as Level 1. The remaining instruments in this category are generally fair valued based on market observable inputs and these investments have primarily been classified within Level 2.

Preferred Stocks carried at the lower of amortized cost or market value - Preferred stocks consist principally of publicly traded and privately traded preferred stock. The fair values of most publicly traded preferred stock securities are based on quoted market prices in active markets for identical assets and are classified within Level 1 in the fair value hierarchy. Estimated fair values for most privately traded preferred stock securities are determined using valuation and discounted cash flow models that require a substantial level of judgment. In determining the fair value of certain privately traded preferred stock the discounted cash flow model may also use unobservable inputs, which reflect the Company's assumptions about the inputs market participants would use in pricing the asset. Most privately traded preferred stock securities are classified within Level 3. Fair values of perpetual preferred stock based on observable market inputs are classified within Level 2. However, when prices from independent pricing services are based on indicative broker quotes as the directly observable market inputs become unavailable, the fair value of perpetual preferred stock is classified as Level 3.

NOTES TO FINANCIAL STATEMENTS

Common Stocks carried at market value -Common stocks consist principally of investments in common stocks of publicly traded companies, privately traded securities, as well as common stock mutual fund shares. The fair values of most publicly traded common stocks are based on quoted market prices in active markets for identical assets and are classified within Level 1 in the fair value hierarchy. Estimated fair values for most privately traded equity securities are determined using discounted cash flow, earnings multiple and other valuation models that require a substantial level of judgment around inputs and therefore are classified within Level 3. The fair values of common stock mutual fund shares that transact regularly (but do not trade in active markets because they are not publicly available) are based on transaction prices of identical fund shares. The fair values of common stocks are based on prices obtained from independent pricing services. These prices are then validated for reasonableness against recently traded market prices. Accordingly, these securities are generally classified within Level 2 in the fair value hierarchy.

Derivative Instruments - Derivatives are recorded at fair value either as assets, within “Derivatives,” or as liabilities, within “Miscellaneous liabilities: Derivatives.” The fair values of derivative contracts can be affected by changes in interest rates, foreign exchange rates, commodity prices, credit spreads, market volatility, expected returns, non-performance risk (“NPR”), liquidity and other factors. For derivative positions included within Level 3 of the fair value hierarchy, liquidity valuation adjustments are made to reflect the cost of exiting significant risk positions, and consider the bid-ask spread, maturity, complexity, and other specific attributes of the underlying derivative position.

The Company’s exchange-traded futures may include Treasury futures and equity futures. Exchange-traded futures and options are valued using quoted prices in active markets and are classified within Level 1 in the fair value hierarchy.

The majority of the Company’s derivative positions are traded in the OTC derivative market and are classified within Level 2 in the fair value hierarchy. OTC derivatives classified within Level 2 are valued using models that utilize actively quoted or observable market input values from external market data providers, third-party pricing vendors and/or recent trading activity. The Company’s policy is to use mid-market pricing in determining its best estimate of fair value. The fair values of most OTC derivatives, including interest rate and cross-currency swaps, currency forward contracts, single name credit default swaps, and “to be announced” (“TBA”) forward contracts on highly rated mortgage-backed securities issued by U.S. government sponsored entities are determined using discounted cash flow models. The fair values of European style option contracts are determined using Black-Scholes option pricing models. These models’ key inputs include the contractual terms of the respective contract, along with significant observable inputs, including interest rates, currency rates, credit spreads, equity prices, index dividend yields, NPR, volatility and other factors.

The Company’s cleared interest rate swaps and credit derivatives linked to an index are valued using models that utilize actively quoted or observable market inputs, including the secured overnight financing rate (“SOFR”), obtained from external market data providers, third-party pricing vendors and/or recent trading activity. These derivatives are classified as Level 2 in the fair value hierarchy.

The majority of the Company’s derivative agreements are with highly rated major international financial institutions. To reflect the market’s perception of its own and the counterparty’s NPR, the Company incorporates additional spreads over London Interbank Offered Rates (“LIBOR”) into the discount rate used in determining the fair value of OTC derivative assets and liabilities that are not otherwise collateralized.

Derivatives classified as Level 3 include structured products. These derivatives are valued based upon models, such as Monte Carlo simulation models and other techniques that utilize significant unobservable inputs. Level 3 methodologies are validated through periodic comparison of the Company’s fair values to external broker-dealer values.

Separate Account Assets at fair value -Separate account assets primarily include bonds, treasuries, common stock and mutual funds for which values are determined consistent with similar instruments described above under “Bonds carried at the lower of amortized cost or market value” and “Common Stocks carried at market value.”

Effective January 1, 2018, the Company adopted changes to SSAP No. 100, Fair Value (“SSAP 100”), to allow NAV per share as a practical expedient to fair value either when specifically named in an SSAP or when specific conditions exist. This adoption removes the requirement to categorize within the fair value hierarchy all investments measured at net asset value per share (or its equivalent) as a practical expedient. As a result of the adoption of this guidance, certain separate account assets are no longer classified in the fair value hierarchy.

NOTES TO FINANCIAL STATEMENTS

A. (1) The table below presents the balances of assets and liabilities measured at fair value as of March 31, 2021:

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Net Asset Value (NAV)	(6) Total
Assets at Fair Value					
Bonds:					
Industrial and Misc	289,109,681	0	3,273,558	0	292,383,239
Total Bonds	\$289,109,681	\$0	\$3,273,558	\$0	\$292,383,239
Cash, Cash Equivalents, and Short-Term Investments					
Industrial and Misc	0	1,075,379,881	0	0	1,075,379,881
Total Cash, Cash Equivalents, and Short-Term Investments	\$0	\$1,075,379,881	\$0	\$0	\$1,075,379,881
Preferred Stock:					
Industrial and Misc	0	0	52,720,569	0	52,720,569
Total Preferred Stocks	\$0	\$0	\$52,720,569	\$0	\$52,720,569
Common Stock:					
Industrial and Misc	13,311,253	114,403,066	148,805,601	0	276,519,920
Total Common Stocks	\$13,311,253	\$114,403,066	\$148,805,601	\$0	\$276,519,920
Derivative Assets:					
Currency Swaps	0	49,825,547	0	0	49,825,547
Interest Rate Swaps	0	2,369,942,726	0	0	2,369,942,726
Total Return Swaps	0	22,774,587	0	0	22,774,587
Options	0	81,599,158	162,036	0	81,761,194
Credit Default Swaps	0	0	0	0	0
Currency Forwards	0	31,412,882	0	0	31,412,882
Total Derivative Assets	\$0	\$2,555,554,900	\$162,036	\$0	\$2,555,716,936
Separate Account Assets (a)	\$11,719,240,363	\$75,399,731,966	\$1,099,281,944	\$21,534,625,557	\$109,752,879,830
Total Assets at Fair Value	\$12,021,661,297	\$79,145,069,813	\$1,304,243,708	\$21,534,625,557	\$114,005,600,375
Liabilities at Fair Value					
Derivative Liabilities:					
Currency Swaps	0	79,082,168	0	0	79,082,168
Interest Rate Swaps	0	1,446,828,964	0	0	1,446,828,964
Total Return Swaps	0	41,442,403	0	0	41,442,403
Options	0	29,329,199	0	0	29,329,199
Credit Default Swaps	0	0	0	0	0
Forwards	0	0	0	0	0
Currency Forwards	0	4,738,191	0	0	4,738,191
Prudential Global Funding Non-Performance Risk (b)	0	1,671	0	0	1,671
Total Derivative Liabilities	\$0	\$1,601,422,596	\$0	\$0	\$1,601,422,596
Total Liabilities at Fair Value	\$0	\$1,601,422,596	\$0	\$0	\$1,601,422,596

- a. Separate account assets represent segregated funds that are invested for certain customers. Investment risks associated with market value changes are borne by the customers, except to the extent of minimum guarantees made by the Company with respect to certain accounts. Separate account assets classified as Level 3 consist primarily of real estate and real estate investment funds. Separate account liabilities are not included in the above table as they are reported at contract value and not fair value in the Company’s Statements of Admitted Assets, Liabilities and Capital and Surplus.
- b. NPR is the risk that financial obligations will not be fulfilled by the counterparty. SSAP No. 100 rejects consideration of NPR for fair value calculations of liabilities, including derivative liabilities. However, SSAP No. 100 does not reject consideration of NPR for valuation of a company’s asset positions. As of March 31, 2021, consideration of NPR for the Company’s affiliated derivative net asset position resulted in a \$1,671 decrease in value.

NOTES TO FINANCIAL STATEMENTS

- (2) The table below provides the following data as of March 31, 2021:
- a. Summary of the changes in fair value of Level 3 assets and liabilities

b. The portion of gains or losses included in income attributable to unrealized gains or losses related to those assets and liabilities still held at March 31, 2021.

	Balance at 01/01/2021	Transfers into Level 3	Transfers out of Level 3	Total gains/ (losses) included in Net Income	Total gains/ (losses) included in Surplus	Purchases	Issues	Sales	Settlements	Balance 03/31/2021
a. Bonds:										
Industrial and Misc	\$3,324,904	\$1	\$0	\$0	(\$51,350)	\$3	\$0	\$0	\$0	\$3,273,558
Preferred Stock:										
Industrial and Misc	2,345,087	0	0	(10,526)	(2,545,086)	53,545,578	0	(614,484)	0	\$52,720,569
Common Stock:										
Industrial and Misc	147,551,264	0	0	0	(128,673)	1,383,010	0	0	0	\$148,805,601
Derivatives (net)	1,662,705	0	0	0	(1,500,669)	0	0	0	0	\$162,036
Separate Accounts Assets (a)	1,072,390,590	18,788,243	(238,518)	5,675,653	3,757,825	14,588,144	0	(12,720,358)	(2,959,635)	\$1,099,281,944
Total Assets	\$1,227,274,550	\$18,788,244	(\$238,518)	\$5,665,127	(\$467,953)	\$69,516,735	\$0	(\$13,334,842)	(\$2,959,635)	\$1,304,243,708
b. Total Liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

- a. Separate account assets represent segregated funds that are invested for certain customers. Investment risks associated with market value changes are borne by the customers, except to the extent of minimum guarantees made by the Company with respect to certain accounts. Separate account liabilities are not included in the above table as they are reported at contract value and not fair value in the Company’s Statement of Admitted Assets, Liabilities, and Capital and Surplus.
- (4) Transfers into or out of Level 3 are generally reported at the value as of the beginning of the quarter in which the transfers occur for any such assets still held at the end of the quarter. As of March 31, 2021, there were no significant transfers into or out of level 3.

B. The Company provides additional fair value information in Notes 5, 8, 16, 17, 32, and 35.

NOTES TO FINANCIAL STATEMENTS

C. The following table presents the carrying amounts and estimated fair values of the Company’s financial instruments as of March 31, 2021:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets/ Liabilities	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable (Carrying Value)
Assets:							
Bonds	\$102,305,830,304	\$93,988,945,383	\$299,920,636	\$98,639,734,863	\$3,366,174,805	\$0	\$0
Unaffiliated Preferred Stock	115,006,256	109,862,014	0	29,437,857	85,568,399	0	0
Unaffiliated Common Stock	276,519,917	276,519,917	13,311,253	114,403,066	148,805,598	0	0
Mortgage Loans	22,523,919,599	21,688,526,939	0	0	22,523,919,599	0	0
Real Estate	702,004,278	465,261,420	0	0	702,004,278	0	0
Contract Loans	2,925,551,567	2,925,551,567	0	0	2,925,551,567		0
Cash, Cash Equivalents, Short-Term Investments	4,374,625,453	4,374,225,216	766,586,296	3,277,832,355	330,206,802	0	0
Derivative Financial Instruments	3,465,614,114	3,159,003,095	2,984,076	3,462,468,002	162,036	0	0
Other Invested Assets	105,809,016	84,994,999	0	78,490,881	27,318,135	0	0
Separate Accounts	\$156,525,226,262	\$153,242,344,224	\$11,719,433,129	\$112,127,318,364	\$11,143,849,212	\$21,534,625,557	\$0
Liabilities:							
Deposit-Type Contracts	\$17,602,170,703	\$17,833,691,984	\$0	\$14,402,936,549	\$3,199,234,154		\$0
Notes Payable and Other Borrowings	182,116,443	182,116,443	0	182,116,443	0		0
Securities Sold Under Agreement to Repurchase	6,530,704,108	6,530,704,108	0	6,530,704,108	0	0	0
Cash Collateral Held for Loaned Securities	4,318,931,799	4,318,931,799	0	4,318,931,799	0	0	0
Derivative Financial Instruments	2,276,169,347	1,965,827,677	40,080,422	2,236,088,925	0	0	0
Separate Account Liabilities-Investment Contracts	\$95,622,994,674	\$95,708,161,345	\$0	\$29,042,951,512	\$66,580,043,162	\$0	\$0

Bonds: Fixed Maturities (excluding NAIC 6 rated Bonds) - The fair values of public fixed maturity securities are generally based on prices from third-party pricing services, which are reviewed for reasonableness; however, for certain public fixed maturity securities and investments in private placement fixed maturity securities, this information is either not available or not reliable. For these public fixed maturity securities, the fair value is based on indicative broker quotes, if available, or determined using a discounted cash flow model or internally-developed models. For private fixed maturities, fair value is determined using a discounted cash flow model. In determining the fair value of certain fixed maturity securities, the discounted cash flow model may also use unobservable inputs, which reflect the Company’s own assumptions about the inputs market participants would use in pricing the security.

Mortgage Loans - The fair value of commercial mortgage loans is based upon the present value of the expected future cash flows discounted at the appropriate U.S. Treasury rate, plus an appropriate credit spread for loans of similar quality, average life and currency. The quality ratings for these loans, a primary determinant of the appropriate credit spread and a significant component of the pricing process, are based on internally-developed methodology. Certain commercial mortgage loans are valued incorporating other factors, including the terms of the loans, the principal exit strategies for the loans, prevailing interest rates and credit risk.

Contract Loans - The Company’s valuation technique for contract loans is to discount cash flows at the current contract loan coupon rate. Contract loans are fully collateralized by the cash surrender value of underlying insurance policies. As a result, the carrying value of the contract loans approximates the fair value.

Cash, Cash Equivalents and Short-Term Investments - The Company believes that due to the short-term nature of certain assets, the carrying value approximates fair value. These assets include cash, cash equivalent instruments and certain short-term investments, which are recorded at amortized cost and are not securities.

Other Invested Assets - The estimated fair value of other invested assets is determined using the methodologies as described above for bonds, mortgage loans or short-term investments, including affiliated assets based on the nature of the investment. Excluded from the disclosure are those other invested assets that are not considered to be financial instruments subject to this disclosure including investments carried on the equity method.

Deposit-Type Contracts & Separate Account Liabilities - Only the portion of deposit-type contracts and separate account liabilities related to products that are investment contracts (those without mortality and morbidity risk) are reflected in the table above. For fixed deferred annuities, single premium endowments, payout annuities and other similar contracts without life contingencies, fair values are generally derived using discounted projected cash flows based on interest rates that are representative of the Company’s financial strength ratings, and hence reflect the Company’s own NPR. For guaranteed

NOTES TO FINANCIAL STATEMENTS

investment contracts, funding agreements, structured settlements without life contingencies and other similar products, fair values are generally derived using discounted projected cash flows based on interest rates being offered for similar contracts with maturities consistent with those of the contracts being valued. For those balances that can be withdrawn by the customer at any time without prior notice or penalty, the fair value is the amount estimated to be payable to the customer as of the reporting date, which is generally the carrying value. For defined contribution and defined benefit contracts and certain other products, the fair value is the market value of the assets supporting the liabilities.

Notes Payable and Other Borrowing - The fair value of debt is generally determined by either prices obtained from independent pricing services, which are validated by the Company, or discounted cash flow models. Discounted cash flow models predominately use market observable inputs such as the borrowing rates currently available to the Company for debt and financial instruments with similar terms and remaining maturities. For commercial paper issuances and other debt with a maturity of less than 90 days, the carrying value approximates fair value.

Securities Sold Under Agreements to Repurchase - The Company receives collateral for selling securities under agreements to repurchase. Repurchase agreements are also generally short-term in nature, and therefore, the carrying amounts of these instruments approximate fair value.

Cash Collateral for Loaned Securities - Cash collateral for loaned securities represents the collateral received or paid in connection with loaning or borrowing securities, similar to the securities sold under agreement to repurchase above. Due to the short-term nature of these transactions, the carrying value approximates fair value.

Separate Account Liabilities-Investment Contracts - Only the portion of separate account liabilities related to products that are investments contracts are reflected in the table above. Separate account liabilities are recorded at the amount credited to the contractholder, which reflects the change in fair value of the corresponding separate account assets including contractholder deposits less withdrawals and fees; therefore, carrying value approximates fair value.

- D. The Company did not have any assets or liabilities that were not practicable to value at fair value as of March 31, 2021.
- E. Certain Separate Account investments are measured at fair value using the NAV per share (or its equivalent) practical expedient and have not been classified in the fair value hierarchy. Separate account assets using NAV as a practical expedient consist of joint venture and limited partnership interests in real estate, bond, hedge, insurance and other funds. All of these investments have individually varying investment strategies which also have a variety of redemption terms and conditions including certain fund interests that are restricted until maturity. The Company believes that using NAV as a practical expedient for these investments is a fair and close approximation of the investment’s liquidation value.

21. OTHER ITEMS

21A. Extraordinary Items

There has been no material change since December 31, 2020.

21B. Troubled Debt Restructuring Debtors

There has been no material change since December 31, 2020.

21C. Other Disclosures and Unusual Items

There has been no material changes since December 31, 2020.

21D. Business Interruption Insurance Recoveries

There has been no material change since December 31, 2020.

21E. State Transferable and Non-transferable Tax Credits

There has been no material change since December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

21F. Sub-prime Mortgage Related Risk Exposure

- (1) While there is no market standard definition, we define sub-prime mortgages as residential mortgages that are originated to weaker quality obligors as indicated by weaker credit scores, as well as mortgages with higher loan to value ratios, or limited documentation.
- (2) The Company did not have direct exposure through investments in sub-prime mortgage loans.
- (3) The Company’s exposure to sub-prime mortgage loans is through other investments. The following table sets forth the composition of our asset-backed securities collateralized by sub-prime mortgages as of March 31, 2021.

	Actual Cost	Book/Adjusted Carrying Value	Fair Value	Other Than Temporary Impairment Losses Recognized
a. Residential mortgage-backed securities	\$93,668,306	\$93,668,306	\$156,647,376	\$0
b. Commercial mortgage-backed securities	0	0	0	0
c. Collateralized debt obligations	0	0	0	0
d. Structured securities	0	0	0	0
e. Equity investment in SCAs	0	0	0	0
f. Other Assets	0	0	0	0
g. Total	\$93,668,306	\$93,668,306	\$156,647,376	\$0

The residential mortgage-backed securities in the table above are rated by nationally recognized rating agencies. In making our investment decisions, we assign internal ratings to our asset-backed securities based upon our dedicated asset-backed securities unit’s independent evaluation of the underlying collateral and securitization structure.

- (4) The Company did not have underwriting exposure to sub-prime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage.

21G. Retained Assets

There has been no material change since December 31, 2020.

21H. Insurance-Linked Securities (ILS) Contracts

There has been no material change since December 31, 2020.

21I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

There has been no material change since December 31, 2020.

22. EVENTS SUBSEQUENT

There has been no material change since December 31, 2020.

23. REINSURANCE

23A. Ceded Reinsurance Report

Section 1 - General Interrogatories

There has been no material change since December 31, 2020.

Section 2 - Ceded Reinsurance Report - Part A

There has been no material change since December 31, 2020.

Section 3 - Ceded Reinsurance Report - Part B

There has been no material change since December 31, 2020.

23B. Uncollectible Reinsurance

There has been no material change since December 31, 2020.

23C. Commutation of Ceded Reinsurance

There has been no material change since December 31, 2020.

23D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

There has been no material change since December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

23E/F. Variable Annuity Contracts with An Affiliated Captive Reinsurer

There has been no material change since December 31, 2020.

23G. Ceding Entities That Utilize Captive Reinsurers To Assume Reserves Subject to the XXX/XXXX Captive Framework

There has been no material change since December 31, 2020.

23H. Reinsurance Credit

There has been no material change since December 31, 2020.

24. RETROSPECTIVELY RATED CONTRACTS AND CONTRACTS SUBJECT TO REDETERMINATION

24A. There has been no material change since December 31, 2020.

24B. There has been no material change since December 31, 2020.

24C. The amount of group life net premiums written by the Company for the period ended March 31, 2021 that are subject to retrospective rating features was \$403,913,942. This represented 62% of the total net premiums written for group life.

The amount of group accident and health net premiums written by the Company for the period ended March 31, 2021 that are subject to retrospective rating features was \$18,881,846. This represented 5% of the total net premiums written for group accident and health.

24D. There has been no material change since December 31, 2020.

24E. Risk-Sharing Provisions of the Affordable Care Act (ACA)

The Company does not offer commercial health insurance so it does not have any assets, liabilities, or revenue elements that are impacted by the risk sharing provisions of the Affordable Care Act for the period ended March 31, 2021.

25. CHANGES IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

Please see Note 36 in the Company's Annual Statement for 2020.

26. INTERCOMPANY POOLING ARRANGEMENTS

There has been no material change since December 31, 2020.

27. STRUCTURED SETTLEMENTS

There has been no material change since December 31, 2020.

28. HEALTH CARE RECEIVABLES

There has been no material change since December 31, 2020.

29. PARTICIPATING POLICIES

There has been no material change since December 31, 2020.

30. PREMIUM DEFICIENCY RESERVES

There has been no material change since December 31, 2020.

31. RESERVES FOR LIFE CONTRACTS AND DEPOSIT-TYPE CONTRACTS

Life and Annuity Reserves

- (1) There has been no material change since December 31, 2020.
- (2) There has been no material change since December 31, 2020.
- (3) There has been no material change since December 31, 2020.
- (4) There has been no material change since December 31, 2020.
- (5) There has been no material change since December 31, 2020.
- (6) The Company had no change in life or annuity reserves due to a change in valuation basis as of March 31, 2021.

NOTES TO FINANCIAL STATEMENTS

32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT TYPE CONTRACT LIABILITIES BY WITHDRAWAL CHARACTERISTICS

A. INDIVIDUAL ANNUITIES

	General Account	Separate Accounts with Guarantees	Separate Accounts Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$93,453,720	\$0	\$0	\$93,453,720	1.0 %
b. At book value less current surrender charge of 5% or more	95,509,521	0	0	95,509,521	1.0 %
c. At fair value	0	0	1,998,348,076	1,998,348,076	21.2 %
d. Total with market value adjustment or at fair value (total of a through c)	188,963,241	0	1,998,348,076	2,187,311,317	23.2 %
e. At book value without adjustment (minimal or no charge or adjustment)	2,374,778,209	0	0	2,374,778,209	25.3 %
(2) Not subject to discretionary withdrawal	4,810,243,042	0	428,542	4,810,671,584	51.5 %
(3) Total (gross: direct + assumed)	7,373,984,492	0	1,998,776,618	9,372,761,110	100.0 %
(4) Reinsurance ceded	944,622	0	0	944,622	
(5) Total (net) (3) - (4)	\$ 7,373,039,870	\$ 0	\$ 1,998,776,618	\$ 9,371,816,488	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$8,495,469	\$0	\$0	\$8,495,469	

B. GROUP ANNUITIES

	General Account	Separate Accounts with Guarantees	Separate Accounts Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$7,126,834,270	\$1,604,672,346	\$0	\$8,731,506,616	7.2 %
b. At book value less current surrender charge of 5% or more	0	0	0	0	0.0 %
c. At fair value	0	1,444,960,540	31,484,737,307	32,929,697,847	27.3 %
d. Total with market value adjustment or at fair value (total of a through c)	7,126,834,270	3,049,632,886	31,484,737,307	41,661,204,463	34.5 %
e. At book value without adjustment (minimal or no charge or adjustment)	1,887,137,890	10,275,188	0	1,897,413,078	1.6 %
(2) Not subject to discretionary withdrawal	25,726,798,367	51,165,032,383	0	76,891,830,750	63.9 %
(3) Total (gross: direct + assumed)	34,740,770,527	54,224,940,457	31,484,737,307	120,450,448,291	100.0 %
(4) Reinsurance ceded	0	0	0	0	
(5) Total (net) (3) - (4)	\$ 34,740,770,527	\$54,224,940,457	\$ 31,484,737,307	\$120,450,448,291	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$0	\$0	\$0	\$0	

NOTES TO FINANCIAL STATEMENTS

C. DEPOSIT-TYPE CONTRACTS
(no life contingencies)

	General Account	Separate Accounts with Guarantees	Separate Accounts Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$0	\$0	\$0	\$0	0.0 %
b. At book value less current surrender charge of 5% or more	0	0	0	0	0.0 %
c. At fair value	3,311,090,051	0	6,371,766,265	9,682,856,316	33.4 %
d. Total with market value adjustment or at fair value (total of a through c)	3,311,090,051	0	6,371,766,265	9,682,856,316	33.4 %
e. At book value without adjustment (minimal or no charge or adjustment)	7,061,583,918	0	0	7,061,583,918	24.4 %
(2) Not subject to discretionary withdrawal	12,227,761,457	0	0	12,227,761,457	42.2 %
(3) Total (gross: direct + assumed)	22,600,435,426	0	6,371,766,265	28,972,201,691	100.0 %
(4) Reinsurance ceded	4,766,743,442	0	0	4,766,743,442	
(5) Total (net) (3) - (4)	\$ 17,833,691,984	\$ 0	\$ 6,371,766,265	\$ 24,205,458,249	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$0	\$0	\$0	\$0	

D.

	Amount
Life & Accident & Health Annual Statement:	
(1) Exhibit 5, Annuities Section, Total (net)	\$41,984,390,609
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	129,419,788
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	17,833,691,984
(4) Subtotal	59,947,502,381
Separate Accounts Annual Statement:	
(5) Exhibit 3, Line 0299999, Column 2	87,708,454,382
(6) Exhibit 3, Line 0399999, Column 2	0
(7) Policyholder dividend and coupon accumulations	0
(8) Policyholder premiums	0
(9) Guaranteed interest contracts	0
(10) Other contract deposit funds	6,371,766,265
(11) Subtotal	94,080,220,647
(12) Combined Total	\$154,027,723,028

33. ANALYSIS OF LIFE ACTUARIAL RESERVES BY WITHDRAWAL CHARACTERISTICS

There has been no material change since December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

34. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

Deferred and uncollected life insurance premiums and annuity considerations as of March 31, 2021:

TYPE	GROSS	NET OF LOADING
(1) Industrial	\$0	\$0
(2) Ordinary - New Business (Individual Life & Annuities)	3,422,870	3,412,751
(3) Ordinary - Renewal Business	2,626,460,762	2,627,004,909
(4) Credit Life	0	0
(5) Group Life	285,834,857	285,834,857
(6) Group Annuity	547,236,496	547,236,496
(7) Total	\$3,462,954,985	\$3,463,489,013

NOTES TO FINANCIAL STATEMENTS

35. SEPARATE ACCOUNTS

35A. There has been no material change since December 31, 2020.

35B. General Nature and Characteristics of Separate Accounts

Separate Accounts assets and liabilities represent segregated funds, which are administered for pension and policyholders. The assets consist of common stocks, long-term bonds, real estate, mortgages and short-term investments. The liabilities consist of reserves established to meet withdrawal and future benefit payment contractual provisions. Investment risks associated with market value changes are generally borne by the policyholders, except to the extent of minimum guarantees made by the Company with respect to certain accounts.

	(1) Indexed	(2) Nonindexed Guarantee Less than/equal to 4%	(3) Nonindexed Guarantee More than 4%	(4) Nonguaranteed Separate Accounts	(5) Total
(1) Premiums, considerations or deposits for period ended 03/31/2021	\$0	\$1,561,031	(\$378,097)	\$1,805,980,927	\$1,807,163,861
Reserves as of 03/31/21					
(2) For accounts with assets at:					
a. Fair Value	0	12,582,066,005	0	76,607,429,206	\$89,189,495,211
b. Amortized Cost	0	22,536,190,382	21,116,082,009	0	\$43,652,272,391
c. Total Reserves	\$0	\$35,118,256,387	\$21,116,082,009	\$76,607,429,206	\$132,841,767,602
(3) By withdrawal characteristics					
a. Subject to discretionary withdrawal:					
1. With market value adjustment	\$0	\$3,044,602,299	\$37,389,646	\$0	\$3,081,991,945
2. At book value without market value adjustment and with current surrender charge of 5% or more	0	0	0	0	0
3. At fair value	0	1,977,038,880	0	76,607,000,664	\$78,584,039,544
4. At book value without market value adjustment and with current surrender charge less than 5%	0	10,275,188	0	0	\$10,275,188
5. Subtotal	\$0	\$5,031,916,367	\$37,389,646	\$76,607,000,664	\$81,676,306,677
b. Not subject to discretionary withdrawal:	0	30,086,340,020	21,078,692,363	428,542	\$51,165,460,925
c. Total	\$0	\$35,118,256,387	\$21,116,082,009	\$76,607,429,206	\$132,841,767,602

35C. Reconciliation of Net Transfers to or (From) Separate Accounts

(1)	Transfers as reported in the Summary of Operations of the Separate Accounts Statement:	
a.	Transfers to Separate Accounts (Page 4, Line 1.4)	\$1,750,163,861
b.	Transfers from Separate Accounts (Page 4, Line 10)	\$3,894,650,517
c.	Net transfers to or (From) Separate Accounts (a) – (b)	(\$2,144,486,656)
(2)	Reconciling Adjustments	\$12,755,393
	Reconciling amount: reinsured expense allowance held in the Separate Account Statement of ceding/assuming company in conjunction with Modco Agreements.	
(3)	Transfers as Reported in the Summary of Operations of the Life, Accident & Health Statement: (1c) + (2) = (Page 4, Line 26)	(\$2,131,731,263)

36. LOSS/CLAIM ADJUSTMENT EXPENSES

There has been no material change since December 31, 2020.

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001137774

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

If yes, complete and file the merger history data file with the NAIC.

Yes [] No [X]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

If yes, attach an explanation.

Yes [] No [X] N/A []

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2016

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2016

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/01/2018

6.4

By what department or departments?
The New Jersey Department of Banking and Insurance. In accordance with the plan established by the NAIC, examiners from the states of Arizona, Connecticut, and Indiana also participated in the examination.

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
AST Investment Services, Inc.	Shelton, CT				YES.
Prudential Annuities Distributors, Inc.	Shelton, CT				YES.
Global Portfolio Strategies, Inc.	Newark, NJ				YES.
Jennison Associates, LLC	New York, NY				YES.
Pruco Securities, LLC	Newark, NJ				YES.
Prudential Bank & Trust, F.S.B.	Hartford, CT		YES.		
Prudential International Investments Advisers, LLC	Newark, NJ				YES.
PGIM Investments, LLC	Newark, NJ				YES.
Prudential Investment Management Services, LLC	Newark, NJ				YES.
PGIM, Inc.	Newark, NJ				YES.
Prudential Customer Solutions LLC	Newark, NJ				YES.
PGIM Private Placement Investors, L.P.	Newark, NJ				YES.
QMA LLC	Newark, NJ				YES.
QMA Wadhvani LLP	London, United Kingdom				YES.
PGIM Limited	London, United Kingdom				YES.
PGIM Real Estate (UK) Limited	London, United Kingdom				YES.
PGIM Real Estate Luxembourg S.A.	Luxembourg				YES.

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$ 0

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [X] No []
- 11.2

If yes, give full and complete information relating thereto:
Subject to repurchase agreements \$5,411,935,672; Letter stock or securities restricted as to sale-excluding FHLB Capital Stock \$349,411,552; FHLB Capital Stock \$114,327,000; On deposit with states \$5,253,775; Pledged as collateral-excluding collateral pledged to an FHLB \$500,688,304; Pledged as collateral to FHLB-including assets backing funding agreements \$2,046,310,945.
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$ 854,669,292
13.

Amount of real estate and mortgages held in short-term investments:

\$ 0
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$ 2,434,928,677 | \$ 2,426,219,052 |
| 14.22 Preferred Stock | \$ 171,259 | \$ 171,259 |
| 14.23 Common Stock | \$ 7,091,827,099 | \$ 7,466,312,718 |
| 14.24 Short-Term Investments | \$ 0 | \$ 0 |
| 14.25 Mortgage Loans on Real Estate | \$ 0 | \$ 0 |
| 14.26 All Other | \$ 3,376,275,415 | \$ 3,352,537,684 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ 12,903,202,450 | \$ 13,245,240,713 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ 0 | \$ 0 |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [X] No []
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [X] No [] N/A []
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$ 4,246,309,781
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$ 4,219,550,007
- 16.3

Total payable for securities lending reported on the liability page.

\$ 4,318,931,799

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No [X]
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase	383 Madison Avenue, New York, NY 10179
The Bank of New York Mellon	One Wall Street, New York, NY 10286
State Street Bank and Trust	801 Pennsylvania Ave, Kansas City, MO 64105
Northern Trust Company	50 S. LaSalle St. Chicago, IL 60603
Citibank, N.A.	390 Greenwich Street, 3rd Floor, New York, NY 10013

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
Deutsche Bank Trust Company Americas	50 Wall Street, New York, NY 10005	Custody agreements are currently being updated to meet full NAIC language requirements as it relates to provisions for indemnification, termination, on premise examination of records and maintenance of adequate insurance.

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
PGIM, Inc.	A.....
In addition, Investment Management is handled internally by individuals that are employees of the reporting entity.	I.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5 Investment Management Agreement (IMA) Filed
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	
105676	PGIM, Inc.	5493009SX8QJBZY1GB87	SEC	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [] No [X]

- 18.2 If no, list exceptions:
In the General Account, securities identified by a Z suffix (other than securities purchased within 120 days of March 31st, 2021) with an aggregate statement value of approximately 0.78% of qualifying assets, have not been filed with the SVO.

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [X] No []

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [X] No []

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1 Long-Term Mortgages In Good Standing

1.11 Farm Mortgages\$.....2,107,986,921

1.12 Residential Mortgages\$.....0

1.13 Commercial Mortgages\$.....19,566,384,336

1.14 Total Mortgages in Good Standing\$.....21,674,371,257

1.2 Long-Term Mortgages In Good Standing with Restructured Terms

1.21 Total Mortgages in Good Standing with Restructured Terms.....\$.....14,155,682

1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31 Farm Mortgages\$.....0

1.32 Residential Mortgages\$.....0

1.33 Commercial Mortgages\$.....0

1.34 Total Mortgages with Interest Overdue more than Three Months\$.....0

1.4 Long-Term Mortgage Loans in Process of Foreclosure

1.41 Farm Mortgages\$.....0

1.42 Residential Mortgages\$.....0

1.43 Commercial Mortgages\$.....0

1.44 Total Mortgages in Process of Foreclosure\$.....0

1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)\$.....21,688,526,939

1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61 Farm Mortgages\$.....0

1.62 Residential Mortgages\$.....0

1.63 Commercial Mortgages\$.....0

1.64 Total Mortgages Foreclosed and Transferred to Real Estate\$.....0

2. Operating Percentages:

2.1 A&H loss percent 91.888 %

2.2 A&H cost containment percent 0.003 %

2.3 A&H expense percent excluding cost containment expenses 27.993 %

3.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

3.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....0

3.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

3.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....0

4. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []

4.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []

Fraternal Benefit Societies Only:

5.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [] No [] N/A []

5.2 If no, explain:
.....

6.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []

6.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
.....	

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
				2 Life Insurance Premiums	3 Annuity Considerations				
Active Status (a)									
1.	Alabama	AL	L	11,755,169	23,792	4,810,013	3,551,257	20,140,231	171,796
2.	Alaska	AK	L	1,356,619	1,617	705,814	3,661,290	5,725,340	56,947
3.	Arizona	AZ	L	16,440,036	824,441	7,448,094	51,976,213	76,688,784	1,047,349
4.	Arkansas	AR	L	5,038,536	11,510	2,550,728	7,879,997	15,480,771	532,445
5.	California	CA	L	84,403,011	519,540	41,109,814	714,014,611	840,046,975	6,635,255
6.	Colorado	CO	L	11,005,875	863,611	6,306,747	41,061,795	59,238,028	470,946
7.	Connecticut	CT	L	11,167,084	1,236,370	6,373,121	32,690,985	51,467,560	1,131,403
8.	Delaware	DE	L	10,581,801	15,999	1,569,536	2,379,587	14,546,923	732,394,919
9.	District of Columbia	DC	L	3,757,749	1,529	2,138,164	1,809,548	7,706,988	19,158,408
10.	Florida	FL	L	48,067,863	538,663	21,590,681	50,100,890	120,298,096	4,686,466
11.	Georgia	GA	L	21,503,984	741,802	9,259,574	11,416,041	42,921,400	1,427,804
12.	Hawaii	HI	L	2,763,335	22,479	1,659,750	15,723,242	20,168,807	399,274
13.	Idaho	ID	L	3,674,497	25,301	1,231,808	19,940,557	24,872,163	119,813
14.	Illinois	IL	L	32,055,096	1,574,434	19,641,778	116,867,081	170,138,388	4,671,588
15.	Indiana	IN	L	22,695,951	343,863	7,933,986	5,720,265	36,694,064	648,988
16.	Iowa	IA	L	6,475,733	152,402	3,183,606	3,083,605	12,895,347	693,213
17.	Kansas	KS	L	5,267,847	37,406	2,729,182	6,550,450	14,584,885	530,268
18.	Kentucky	KY	L	8,735,998	67,002	3,499,181	3,898,529	16,200,710	859,883
19.	Louisiana	LA	L	20,202,055	121,892	4,912,098	8,293,203	33,529,248	423,394
20.	Maine	ME	L	3,657,634	197,793	1,399,096	5,334,944	10,589,467	229,828
21.	Maryland	MD	L	18,406,476	240,057	9,071,373	9,899,206	37,617,111	1,009,121
22.	Massachusetts	MA	L	23,560,887	753,147	14,259,787	9,669,843	48,243,664	1,945,971
23.	Michigan	MI	L	17,141,871	220,755	14,654,798	39,550,467	71,567,891	1,473,682
24.	Minnesota	MN	L	34,260,832	997,620	8,355,182	16,366,488	59,980,122	1,231,307
25.	Mississippi	MS	L	4,424,360	18,360	2,633,557	1,830,157	8,906,434	114,038
26.	Missouri	MO	L	13,494,764	58,804	6,545,287	21,265,930	41,364,786	1,745,524
27.	Montana	MT	L	1,220,691	87,325	797,658	17,095,875	19,201,550	77,213
28.	Nebraska	NE	L	3,770,692	10,874	1,636,261	1,879,764	7,297,591	213,998
29.	Nevada	NV	L	6,102,581	(50,435)	3,249,298	45,990,701	55,292,145	512,842
30.	New Hampshire	NH	L	4,261,744	29,192	1,414,394	3,233,895	8,939,225	379,524
31.	New Jersey	NJ	L	160,881,690	61,005,378	23,077,593	104,905,098	349,869,758	11,688,151
32.	New Mexico	NM	L	5,761,199	205,453	1,711,526	29,096,624	36,774,801	270,307
33.	New York	NY	L	79,747,659	1,816,341	34,199,220	83,720,819	199,484,040	8,756,102
34.	North Carolina	NC	L	18,884,558	317,005	10,341,800	9,357,114	38,900,477	1,157,152
35.	North Dakota	ND	L	1,588,212	40,071	1,010,579	3,980,095	6,618,958	56,982
36.	Ohio	OH	L	27,034,047	646,753	17,771,393	48,642,831	94,095,024	1,662,235
37.	Oklahoma	OK	L	6,397,653	262,547	3,894,134	7,189,413	17,743,748	712,772
38.	Oregon	OR	L	5,361,318	21,540	3,218,178	97,432,684	106,033,719	1,043,162
39.	Pennsylvania	PA	L	50,394,260	3,094,460	20,944,728	188,750,069	263,183,516	3,867,146
40.	Rhode Island	RI	L	2,480,440	31,491	867,514	1,714,145	5,093,590	212,492
41.	South Carolina	SC	L	11,808,963	195,491	7,525,211	9,531,206	29,060,871	865,811
42.	South Dakota	SD	L	1,121,603	37,855	571,977	4,404,848	6,136,282	56,975
43.	Tennessee	TN	L	19,055,730	245,038	8,453,767	13,717,800	41,472,336	854,802
44.	Texas	TX	L	58,643,373	163,230	33,659,581	33,339,574	125,805,757	3,970,569
45.	Utah	UT	L	3,738,691	446,890	2,311,433	24,410,668	30,907,683	137,736
46.	Vermont	VT	L	1,506,203	99,103	426,205	3,502,965	5,534,477	57,143
47.	Virginia	VA	L	19,225,124	637,617	10,441,552	8,661,107	38,965,400	1,584,226
48.	Washington	WA	L	26,189,778	115,546	15,900,325	147,010,947	189,216,597	1,823,217
49.	West Virginia	WV	L	4,206,961	26,274	2,142,644	3,945,817	10,321,695	228,071
50.	Wisconsin	WI	L	16,060,553	157,862	5,772,211	15,640,874	37,631,501	1,032,582
51.	Wyoming	WY	L	1,380,071	17,035	527,728	3,804,994	5,729,829	93,831
52.	American Samoa	AS	N	0	0	0	0	0	0
53.	Guam	GU	L	144,131	15,164	14,881	1,192,893	1,367,069	13
54.	Puerto Rico	PR	L	859,396	65	416,942	2,809	1,279,213	57,021
55.	U.S. Virgin Islands	VI	L	25,367	4	19,554	1,191,376	1,236,302	39
56.	Northern Mariana Islands	MP	N	0	0	0	0	0	0
57.	Canada	CAN	L	138,712	(762)	188,445	6,147,157	6,473,552	341,995
58.	Aggregate Other Aliens	OT	XXX	5,560,152	6,549	3,279,385	2,864,399	11,710,485	342,010
59.	Subtotal	XXX		985,446,616	79,291,143	421,358,873	2,126,894,740	3,612,991,372	825,865,744
90.	Reporting entity contributions for employee benefits plans	XXX		10,999,091	0	4,897,872	5,778,398	21,675,361	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		225,336,139	0	0	0	225,336,139	0
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		17,995,318	0	8,168	0	18,003,486	0
94.	Aggregate or other amounts not allocable by State	XXX		369,698,251	0	0	0	369,698,251	5,518,628
95.	Totals (Direct Business)	XXX		1,609,475,415	79,291,143	426,264,913	2,132,673,138	4,247,704,609	831,384,372
96.	Plus Reinsurance Assumed	XXX		2,050,869,536	796,597,244	0	0	2,847,466,780	0
97.	Totals (All Business)	XXX		3,660,344,951	875,888,387	426,264,913	2,132,673,138	7,095,171,389	831,384,372
98.	Less Reinsurance Ceded	XXX		1,493,331,070	38,097	12,248,444	0	1,505,617,611	0
99.	Totals (All Business) less Reinsurance Ceded	XXX		2,167,013,881	875,850,290	414,016,469	2,132,673,138	5,589,553,778	831,384,372
DETAILS OF WRITE-INS									
58001.	ASM American Samoa	XXX		91	0	0	0	91	0
58002.	MNP Northern Mariana Islands	XXX		11,984	0	0	0	11,984	0
58003.	ALB Albania	XXX		1,056	0	0	0	1,056	0
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX		5,547,022	6,549	3,279,385	2,864,399	11,697,355	342,010
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		5,560,152	6,549	3,279,385	2,864,399	11,710,485	342,010
9401.	Servicemember's Group Life Insurance	XXX		305,498,704	0	0	0	305,498,704	5,518,628
9402.	Paid up additions	XXX		64,147,123	0	0	0	64,147,123	0
9403.	Interest allowed on premium and considerations paid in advance	XXX		52,424	0	0	0	52,424	0
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		369,698,251	0	0	0	369,698,251	5,518,628

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG	55	R - Registered - Non-domiciled RRGs	0
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state	0	Q - Qualified - Qualified or accredited reinsurer	0
N - None of the above - Not allowed to write business in the state	2		

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

<u>Names of Parent, Subsidiaries or Affiliates</u>	<u>NAIC Company Code</u>	<u>Federal ID Number</u>	<u>Domiciliary Location</u>
Prudential Financial, Inc.		22-3703799	NJ
Assurance IQ, LLC		81-1285645	WA
Assurance Intelligence, LLC			WA
National Family Assurance Group, LLC			WA
Cibecue, LLC			DE
Coconino, LLC			DE
Commerce Street Investments LLC			DE
Coolidge, LLC			DE
Essex, LLC			DE
Flagstaff, LLC			DE
Greenlee, LLC			DE
Hirakata, LLC		47-2196234	DE
Marble Canyon, LLC			DE
Maricopa, LLC			DE
Morenci, LLC			DE
PGIM Holding Company LLC		14-1960383	DE
PGIM Real Estate Finance Holding Company		22-3776860	NJ
PGIM Real Estate Finance, LLC		22-3529425	DE
Capital Agricultural Property Services, Inc.		22-2661428	DE
Gateway Holdings II, LLC			DE
Mulberry Street Investment, L.P.			DE
Mulberry Street Partners, LLC			DE
Gateway Holdings, LLC			DE
Mulberry Street Investment, L.P.			DE
Mulberry Street Partners, LLC			DE
PGIM Agricultural Investments GP, LLC		83-0906062	DE
PGIM Agricultural Investors, LP		83-1893258	DE
PAI Bay Farm, LLC			DE
PAI Bayrock Groves, LLC		37-1942002	DE
PAI Belvidere Farms, LLC		84-1978809	DE
PAI Big Cypress Farm, LLC		85-1738719	DE
PAI Corcoran 640 Ranch, LLC			DE
PAI DeKalb Farm, LLC			DE
PAI Delano 1500 Ranches, LLC		30-1195605	DE
PAI Flicker Orchard, LLC		61-1928170	DE
PAI Good Hope Farm, LLC		82-3900341	DE
PAI Hawk Creek Ranch, LLC		85-1632178	DE
PAI Hills Valley Ranches, LLC		84-2551309	DE
PAI Holly Hill Groves, LLC		82-3880078	DE
PAI Hunt Farm, LLC		35-2661409	DE
PAI Jackson Bayou Farm, LLC		85-1659548	DE
PAI Lake Placid Groves, LLC		32-0599366	DE
PAI Wallula Gap Vineyard, LLC		30-1193213	DE
PGIM Real Estate Loan Services, Inc.		75-2927192	DE
PGIM REF Intermediary Services, Inc.		22-3529425	DE
Prudential Mortgage Capital Asset Holding Company, LLC		76-0847121	DE
Prudential Mortgage Capital Funding, LLC		22-3529427	DE
PMCF Holdings, LLC			DE
PMCF Properties, LLC			DE
Prudential Mortgage Capital Holdings, LLC		54-1647759	DE
Prudential Affordable Mortgage Company, LLC		54-1890355	DE
Prudential Multifamily Mortgage, LLC		54-1561741	DE
Prudential Huntoon Paige Associates, LLC			DE
PGIM Strategic Investments, Inc.		11-3657742	DE
PGIM Agricultural Investors, LP		83-1893258	DE
PGIM Fixed Income Alternatives Fund II, L.P.			DE
PGIM Fixed Income Alternatives Fund, L.P.			DE
PGIM Foreign Investments, Inc.		51-0401161	DE
Glenealy International Limited			VGB
PGA Asian Retail Limited			BMU
PGA European Limited			BMU
PGIM Real Estate MVP Inmuebles IV, S. de R.L. de C.V.			MEX
PGIM Real Estate MVP Inmuebles V, S. de R.L. de C.V.			MEX
PGIM Real Estate S. de R.L. de C.V.			MEX
PLA Co-Investor LLC		27-2809795	DE
PGIM Real Estate MVP Inmuebles IV, S. de R.L. de C.V.			MEX
PGIM Real Estate MVP Inmuebles V, S. de R.L. de C.V.			MEX
PREI International, Inc.		51-0401156	DE
PGIM MetaProp Investor LP LLC		20-0895283	DE
PRECO ACCOUNT III LLC		20-4052755	DE
PRECO ACCOUNT PARTNERSHIP III, LP		20-4053134	DE
PRECO Account IV LLC			DE
PRECO Account Partnership IV LP		26-2806036	DE
PRISA II Pooled Manager, LLC		85-0767343	DE
PGIM Warehouse, Inc.		22-3760580	DE
PGIM, Inc.		22-2540245	NJ
AREF GP II Pte. Ltd.			SGP
AREF GP Ltd.			CYM
Brazilian Capital Fund GP Limited			CYM
Commerce Street Holdings, LLC		26-3060201	DE
Columbus Drive Partners, L.P.			DE
DICKENS AVENUE HOLDINGS VI, LLC			DE
DICKENS AVENUE PARTNERS VI (Ireland), L.P.			DE

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

DICKENS AVENUE PARTNERS VI (US), L.P.		DE
PGIM Capital Partners Management (Feeder) VI, LLC		DE
PGIM Capital Partners Management Fund VI, L.P.		DE
DICKENS AVENUE PARTNERS VI (Ireland), L.P.		DE
DICKENS AVENUE PARTNERS VI (US), L.P.		DE
Everbright PGIM Fund Management Co., Ltd.		CHN
IVP Fund GP LLC		DE
Jemison Associates LLC	52-2069785	DE
Market Street Holdings IV, LLC	45-4282123	DE
Lake Street Partners IV, L.P.	61-1672492	DE
Prudential Capital Partners Management Fund IV, L.P.	46-0975452	DE
Mulberry Street Holdings, LLC		DE
Stetson Street Partners, L.P.	51-0536180	DE
PGIM (Australia) Pty Ltd		AUS
PGIM (Singapore) Pte. Ltd.		SGP
AREF Cayman Co Ltd.		CYM
PGIM (Shanghai) Company Ltd.		CHN
PGIM Overseas Investment Fund Management (Shanghai) Company Ltd		CHN
PGIM Real Estate Carry & Co-Invest SCSp		LUX
PGIM Advisory (Shanghai) Co., Ltd.		CHN
PGIM Broad Market High Yield Bond Partners, LLC		DE
PGIM Broad Market High Yield Bond Fund, L.P.	82-3190074	DE
PGIM Capital Partners Management Fund VI, L.P.		DE
PGIM Financial Limited		GBR
PGIM (Scots) Limited		GBR
PPPF General Partner LLP		GBR
Pramerica (Scots) CP GP LLP		GBR
ASPF III (Scots) L.P.		GBR
BSC CP LP		GBR
German Retail Income CP LP		GBR
Pramerica Real Estate Capital I (Scotland) Limited Partnership		GBR
Pramerica Real Estate Capital II (Scots) Limited Partnership		GBR
Pramerica Real Estate Capital III (Scots), Limited Partnership		GBR
Pramerica Real Estate Capital IV (Scots) Limited Partnership		GBR
Pramerica Real Estate Capital V (Scots), Limited Partnership		GBR
Pramerica Real Estate Capital VI (Scots) Limited Partnership		GBR
Preco III (Scotland) Limited Partnership		GBR
Rio CP LP		GBR
Pramerica General Partner LLP		GBR
Pramerica PRECAP I GP LLP		GBR
Pramerica PRECAP II GP LLP		GBR
Pramerica PRECAP III GP LLP		GBR
Pramerica PRECAP IV GP LLP		GBR
PRAMERICA PRECAP VI GP (SCOTS FEEDER) LLP		GBR
PRAMERICA PRECAP VI GP LLP		GBR
Pramerica Real Estate Capital I GP (Scots Feeder) LLP		GBR
Pramerica Real Estate Capital IV GP (Scots Feeder) LLP		GBR
Pramerica Real Estate Capital V (Netherlands) GP LLP		GBR
PRECO III GP LLP		GBR
PGIM Limited		GBR
PGIM Management Partner Limited		GBR
ASPF III (Scots) L.P.		GBR
BSC CP LP		GBR
PGIM Real Estate Carry & Co-Invest SCSp		LUX
Pramerica EVP CP LP		GBR
Pramerica Pan European Real Estate (Scots) LP		GBR
Pramerica Real Estate Capital V (Scots), Limited Partnership		GBR
Pramerica Real Estate Capital VI (Scots) Limited Partnership		GBR
Rio CP LP		GBR
PGIM Netherlands B.V.		NLD
PGIM Private Capital (Ireland) Limited		IRL
PGIM Private Capital Limited		GBR
PGIM Private Capital (Ireland) Limited		IRL
PGIM Real Estate (UK) Limited		GBR
PGIM Real Estate Carry & Co-Invest SCSp		LUX
PGIM Real Estate CD S.a.r.l.		LUX
PGIM Real Estate Luxembourg S.A.		LUX
PGIM Real Estate Carry & Co-Invest SCSp		LUX
PPPF General Partner LLP		GBR
Pramerica (Scots) CP GP LLP		GBR
Pramerica Fixed Income Funds Management Limited		IRL
Pramerica General Partner LLP		GBR
Pramerica PRECAP I GP LLP		GBR
Pramerica PRECAP II GP LLP		GBR
Pramerica PRECAP III GP LLP		GBR
Pramerica PRECAP IV GP LLP		GBR
PRAMERICA PRECAP VI GP (SCOTS FEEDER) LLP		GBR
PRAMERICA PRECAP VI GP LLP		GBR
Pramerica Real Estate Capital I GP (Scots Feeder) LLP		GBR
Pramerica Real Estate Capital IV GP (Scots Feeder) LLP		GBR
Pramerica Real Estate Capital IV GP Limited		GBR
Pramerica Real Estate Capital V (Netherlands) GP LLP		GBR
PRECO III GP LLP		GBR
PRICOA Management Partner Limited		GBR
Sterling Private Placement Management LLP		GBR
QMA Wadhvani LLP		GBR
Sterling Private Placement Management LLP		GBR
Wadhvani Capital Limited		GBR

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

QMA Wadhvani LLP		GBR
PGIM Fixed Income Alternatives GP, LLC		DE
PGIM Fixed Income Alternatives II GP, LLC		DE
PGIM Fixed Income Alternatives Fund II, L.P.		DE
PGIM Korea Inc.		KOR
PGIM Private Placement Investors L.P.	22-3217050	DE
PGIM Private Placement Investors, Inc.	22-3258762	NJ
PGIM Private Placement Investors L.P.	22-3217050	DE
PGIM Real Estate (Japan) Ltd		JPN
Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership		JPN
Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership		DE
PGIM Real Estate Carry & Co-Invest GP, LLC		MEX
PGIM Real Estate Inmuebles, S. de R.L. de C.V		DE
PGIM Real Estate Carry & Co-Invest, L.P.	82-2357113	MEX
PGIM Real Estate Inmuebles, S. de R.L. de C.V		DE
PGIM Real Estate Co-Invest Holdings, LLC	20-4328897	LUX
PGIM Real Estate Carry & Co-Invest SCSp		GBR
Pramerica Real Estate Capital III (Scots), Limited Partnership		GBR
Pramerica Real Estate Capital V (Scots), Limited Partnership		GBR
Pramerica Real Estate Capital VI (Scots) Limited Partnership		GBR
Preco III (Scotland) Limited Partnership		DE
PGIM Real Estate Global Debt GP, LLC		MEX
PGIM Real Estate S. de R.L. de C.V.		DE
PGIM Real Estate U.S. CORE Debt Fund GP, LLC		DE
PGIM Real Estate U.S. Debt Fund GP, LLC	82-1671984	DE
PGIM Senior Loan Opportunities Management Fund I, L.P.		DE
PGIM Taronga Investor GP LLC		DE
PGIM USPF VI Manager, LLC		DE
PIM KF Blocker Holdings LLC		DE
PIM KF Blocker V Holdings LLC		DE
PIM USPF V Manager LLC		DE
USPF V Carry LLC	46-3190806	DE
USPF V Co-Invest LLC	46-3199904	DE
USPF V Investment LP	46-3211288	DE
USPF V Investment LP	46-3211288	DE
PLA Administradora, LLC		DE
PLA Asesoria Profesional II, S. de R.L. de C.V.		MEX
PGIM Real Estate Mexico S.C.		MEX
PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V.		MEX
PGIM Real Estate MVP Administradora V, S. de R.L. de C.V.		MEX
PLA Administradora Industrial SRL		MEX
TF Proveedora, S.C.		MEX
PLA Administradora, S. de R.L. de C.V.	98-0647124	MEX
TF Proveedora, S.C.		MEX
PLA Asesoria Profesional, S.de R.L. de C.V.		MEX
PGIM Real Estate Mexico S.C.		MEX
PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V.		MEX
PGIM Real Estate MVP Administradora V, S. de R.L. de C.V.		MEX
PLA Administradora Industrial SRL		MEX
PLA Administradora, S. de R.L. de C.V.	98-0647124	DE
PLA Mexico Industrial Manager I LLC	20-0369929	DE
PLA Mexico Industrial Manager II LLC	20-2958294	DE
PLA Mexico Residential Manager I, LLC		DE
PLA Residential Fund III Manager, LLC	26-0807837	DE
PLA Residential Fund III Aggregating Manager, LLC	26-1748223	DE
PLA Residential Fund III Limited Manager, LLC	26-1870506	DE
PLA Retail Fund I Manager, LLC	20-3935670	DE
PLA Retail Fund I Blue, LP	20-5408319	DE
PLA Retail Fund I Red, LP	20-5505067	DE
PLA Retail Fund I, LP	20-5029185	DE
PLA Retail Fund II Manager, LLC		DE
PLA Retail Fund II Aggregating Manager, LLC		DE
PLA Retail Fund II U.S. Carry/Co-Invest, LP	81-1590365	DE
PLA Retail Fund II, LP	47-2096107	DE
PLA Retail Fund II, LLC		DE
PLA Retail Fund II U.S. Carry/Co-Invest, LP	81-1590365	DE
PLA Retail Fund II, LP	47-2096107	DE
PLA Services Manager Mexico, LLC	38-3869145	DE
PLA Asesoria Profesional II, S. de R.L. de C.V.		MEX
PLA Asesoria Profesional, S.de R.L. de C.V.		MEX
PREFG Hanwha Manager, LLC	46-4151721	DE
PREI Acquisition I, Inc.	76-0716270	DE
EuroCore GP S.à r.l.		LUX
EVP II GP S.à r.l.		LUX
EVP II Sweden Resi I GP S.à r.l.		LUX
PEREF II Co-Invest 1 GP S.à r.l.		LUX
PEREF II PV S.r.l		ITA
PEREF II GP S.à r.l.		LUX
PGIM AVP IV GP S.à r.l.		LUX
PGIM LTIF Berlin GP S.à r.l.		LUX
PGIM LTIF Berlin MLP S.à r.l.		LUX
PGIM M Campus GP S.à r.l.		LUX
PGIM Real Estate Capital VII GP S.à r.l.		LUX
PGIM Real Estate Debt GmbH		DEU
PGIM Real Estate Management Luxembourg S.a.r.l.		LUX
PGIM REF Europe GP S.à r.l.		LUX
PGIM REF EUROPE SCSp		LUX
PREI Acquisition II, Inc.	87-0692760	DE

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PART 1 - ORGANIZATIONAL CHART

PGIM Real Estate Germany AG		DEU
Asia Property Fund III GP S.a.r.l.		LUX
ASPF II - Feeder Fund GmbH		DEU
ASPF II Management GmbH		DEU
ASPF II - Verwaltungs - GmbH & Co. KG		DEU
European Value Partners GP S.a.r.l.		LUX
PGIM LTIF GP S.à r.l.		LUX
PGIM Real Estate Carry & Co-Invest GP S.à r.l.		LUX
PGIM Real Estate France SAS		LUX
PGIM Real Estate Italy S.r.l.		FRA
PGIM Real Estate Luxembourg S.A.		ITA
Pramerica (Luxembourg) CP GP S.a.r.l.		LUX
TMW ASPF I Verwaltungs GmbH & Co. KG		LUX
TMW ASPF Management GmbH		DEU
United States Property Fund VI GP S.à r.l.		DEU
PREI Acquisition LLC		LUX
Prudential/TMW Real Estate Group LLC	76-0716270	DE
Rock Marty GP S.à r.l.		LUX
TMW Real Estate Group, LLC		DE
TMW Management, LLC	58-2446544	GA
TMW Realty Advisors, LLC	58-1469519	GA
TMW USPF Verwaltungs GmbH	98-0225435	DEU
USPF V - Verwaltungs - GmbH & Co. KG	98-1066511	DEU
PREI HYDG, LLC		DE
PRISA Fund Manager LLC	46-1234240	DE
PRISA II Fund Manager LLC		DE
PRISA III Fund PIM, LLC	26-0703167	DE
PRISA III Fund GP, LLC	26-0703262	DE
PRREF II Fund Manager LLC		DE
Pru Alpha Partners I, LLC	33-1184402	DE
Pru Fixed Income Emerging Markets Partners I, LLC		DE
Prudential Fixed Income Global Liquidity Relative Value Partners, LLC		DE
Prudential Fixed Income U.S. Relative Value Partners, LLC		DE
Prudential Trust Company	23-2189568	PA
QMA LLC	33-1077887	NJ
QMA, JP EM All Cap Equity Partners LLC		DE
The Keynes Dynamic Beta Strategy (US) Fund GP LLC		DE
Ross Avenue Energy Fund Holdings, LLC	47-3614179	DE
Prudential Capital Energy Opportunity Fund, L.P.	47-3551881	DE
Prudential Capital Energy Partners, L.P.	47-3566520	DE
PRUDENTIAL CAPITAL ENERGY PARTNERS MANAGEMENT (FEEDER), LLC		DE
Prudential Capital Energy Partners Management Fund, L.P.	47-3590499	DE
Senior Housing Partners IV L.L.C.	45-2222533	DE
Senior Housing Partners V, LLC	47-1982804	DE
SENIOR HOUSING PARTNERS VI GP LLC	83-1479515	DE
Senior Housing Partnership Fund IV L.L.C.	45-2228275	DE
SENIOR HOUSING PARTNERSHIP FUND VI GP LLC	83-1460765	DE
SHP IV Carried Interest, LP	46-2533632	DE
SHP V Carried Interest, LP	47-1993225	DE
Senior Housing Partnership Fund V, LLC	47-1981127	DE
SMP Holdings, Inc.	22-3451934	DE
TRGOAG Company, Inc.	22-3195450	DE
Wabash Avenue Holdings V, LLC	81-2692248	DE
PCP V Cayman AIV GP, L.P.	98-1334164	CYM
Wabash Avenue Partners V, L.P.	81-2679691	DE
Waveland Avenue Holdings I, LLC	84-2857360	DE
PGIM Senior Loan Opportunities Management (Feeder) I, LLC		DE
PGIM Senior Loan Opportunities Management Fund I, L.P.		DE
Waveland Avenue Partners I (Ireland), L.P.		DE
Waveland Avenue Partners I (US), L.P.		DE
Waveland Avenue Partners I (Ireland), L.P.		DE
Waveland Avenue Partners I (US), L.P.		DE
PIFM Holdco, LLC	13-4122960	DE
PGIM Investments LLC	22-3468527	NY
PGIM Strategic Financing LLC		DE
PGIM International Financing Inc.	83-2672711	DE
PGIM European Financing Limited	98-1460519	BMU
Prudential Investment Management Services LLC	37-1610226	DE
Prudential Mutual Fund Services LLC	22-3489487	NY
Pruco Assignment Corporation		BRB
PRUCO, LLC	22-1916652	NJ
Prudential Capital and Investment Services, LLC	22-2422630	DE
Broome Street Holdings, LLC		DE
Braeloch Successor Corporation	52-1410008	DE
Braeloch Holdings Inc.	72-1195798	DE
Graham Resources, Inc.	72-0839016	DE
Graham Royalty, Ltd.	72-0899620	LA
Prudential Equity Group, LLC	22-2347336	DE
Prudential Securities Secured Financing Corporation	13-3526894	DE
Prudential Securities Structured Assets, Inc.	31-0944462	DE
Pruservicos Participacoes Ltda.		BRA
Prudential do Brasil Seguros de Vida S.A.		BRA
Prudential do Brasil Vida em Grupo S.A.		BRA
Prudential Annuities Holding Company, Inc.	13-3921265	DE
Prudential Annuities, Inc.	06-1198540	DE
AST Investment Services, Inc.	06-1332633	CT
Prudential Annuities Distributors, Inc.	06-1212909	DE
Prudential Annuities Information Services & Technology Corporation	06-1181537	DE

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PART 1 - ORGANIZATIONAL CHART

Prudential Annuities Life Assurance Corporation	86630	06-1241288	AZ
Ironbound Fund LLC		80-0588812	DE
PGIM Fixed Income Alternatives Fund, L.P.			DE
Passaic Fund LLC		82-5270007	DE
PGIM Fixed Income Alternatives Fund, L.P.			DE
PGIM Agricultural Investors, LP		83-1893258	DE
Prudential QOZ Investment Fund 1, LLC		83-3152819	DE
Vailsburg Fund LLC		61-1719773	DE
Prudential IBI Holdco, Inc.		22-3804354	DE
Prudential Bank & Trust, FSB		58-1861313	US
Prudential International Insurance Holdings, Ltd.		51-0389061	DE
DHFL PRAMERICA LIFE INSURANCE COMPANY LIMITED			IND
Gibraltar Reinsurance Company Ltd.			BMU
Pramerica Business Consulting (Shanghai) Company Limited			CHN
Pramerica Financial Asia Headquarters Pte. Ltd.			SGP
Pramerica Systems Ireland Limited			IRL
Prudential Holdings of Japan, Inc.			JPN
The Gibraltar Life Insurance Co., Ltd.	98-0408643		JPN
CLIS Co., Ltd.			JPN
Coral Reef Unit Trust			CYM
Coral Reef, L.P.			CYM
Gold, L.P.		98-1557564	CYM
Gold II, L.P.		98-1557887	CYM
Green Tree, L.P.		98-1438145	CYM
Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership			JPN
The Prudential Gibraltar Financial Life Insurance Co., Ltd.			JPN
PG Friendly Partners Co., Ltd.			JPN
The Prudential Life Insurance Company, Ltd.	98-0433392		JPN
Coral Reef Unit Trust			CYM
Pine Tree, L.P.		98-1437611	CYM
Platinum, L.P.		98-1558206	CYM
Platinum II, L.P.		98-1558175	CYM
Prudential General Services of Japan Y.K.			JPN
Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership			JPN
Prudential Trust Co., Ltd.			JPN
Prudential International Investments Company, LLC	22-3773705		DE
New Savanna	98-1269397		CYM
PIIC Limited			CYM
PLAI Limited			CYM
PIIC Limited			CYM
PFI EM-Tech Fund I, LLC	83-3561487		DE
PGIM INDIA ASSET MANAGEMENT PRIVATE LIMITED			IND
PGIM INDIA TRUSTEES PRIVATE LIMITED			IND
PGIM Japan Co., Ltd.			JPN
PGIM Securities Investment Trust Enterprise			TWN
PGLH of Delaware, Inc.	01-0722005		DE
PGIM INDIA ASSET MANAGEMENT PRIVATE LIMITED			IND
PGIM INDIA TRUSTEES PRIVATE LIMITED			IND
Pramerica Financial Asia Limited			YGB
PGIM (Hong Kong) Ltd.			HKG
Pramerica SGR S.p.A			ITA
Prudential Chile II SpA			CHL
Prudential Chile SpA			CHL
Administradora de Inversiones Previsionales SpA			CHL
Inversiones Previsionales Chile SpA			CHL
Administradora de Fondos de Pensiones Habitat, S.A.			CHL
Inversiones Previsionales Dos SpA			CHL
Administradora de Fondos de Pensiones Habitat, S.A.			CHL
Inversiones Previsionales Chile SpA			CHL
Prudential Life Insurance Company of Taiwan Inc.			TWN
Prudential Seguros Mexico, S.A. de C.V.			MEX
Prudential Seguros, S.A.			ARG
Prudential Servicios, S. de R.L. de C.V.			MEX
Pruservicos Participacoes Ltda.			BRA
Wellness Services SRL			ARG
Prudential International Insurance Service Company, L.L.C.	51-0389060		DE
GIBALTAR INDIA SOLUTIONS LLP			IND
Gibraltar International Insurance Services Company, Inc.	84-1995926		DE
Gibraltar International Service LLC			DE
GIBALTAR INDIA SOLUTIONS LLP			IND
Wellness Services Ecosystema De Bem Estar Ltda.			BRA
PIISC Holdings (UK) Limited			GBR
Prudential Seguros Mexico, S.A. de C.V.			MEX
Prudential Seguros, S.A.			ARG
Prudential Systems Japan, Limited			JPN
Rockstone Co., Ltd.			JPN
Wellness Services Ecosystema De Bem Estar Ltda.			BRA
Wellness Services SRL			ARG
Prudential International Investments, LLC	22-2615976		DE
Prudential International Investments Advisers, LLC	61-1462577		DE
Prudential Servicios, S. de R.L. de C.V.			MEX
Prudential Japan Holdings, LLC	22-3795856		DE
PGI Co., Ltd			JPN
CLIS Co., Ltd.			JPN
Kyoei Annuity Home Co. Ltd. (Kabushiki Kaisha Kyoei Nenkin Home)			JPN
PG Business Service Co., Ltd			JPN
PG Collection Service Co., Ltd.			JPN
Prudential General Services of Japan Y.K.			JPN

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PART 1 - ORGANIZATIONAL CHART

Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha)			JPN
Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service)			JPN
Prudential Newark Realty, LLC			NJ
Prudential Retirement Financial Services Holding LLC			DE
Global Portfolio Strategies, Inc.	06-1055669		CT
Prudential Workplace Solutions Group Services, LLC			DE
Quartzsite, LLC			DE
The Prudential Insurance Company of America	68241	22-1211670	NJ
Broad Street Global Advisors LLC			DE
Campus Drive, LLC			DE
Colico II, Inc.	65-1188865		DE
COLICO, INC.	26-0004065		DE
Coral Reef GP			CYM
Coral Reef, L.P.			CYM
Cottage Street Investments LLC			DE
Cottage Street Orbit Acquisition, LLC			DE
Don Cesar Investor LLC			DE
Dryden Arizona Reinsurance Term Company	14296	41-2214052	AZ
Dryden Finance II, LLC		22-3626219	DE
Edison Place Senior Note LLC		26-2159422	DE
GA 1600 Commons LLC			DE
GA 333 Hennepin Investor LLC		82-5255153	DE
GA/MDI 333 Hennepin Associates LLC		82-3477796	DE
GA Bay Area GP LLC		82-5049621	DE
GA Bay Area Investor LLC		82-5218431	DE
GA Belden LLC			DE
GA BV LLC		85-2192263	DE
GA Cal Crossings, LLC			DE
GA CLARENDON LLC			DE
GA Collins LLC		81-3122403	DE
MC GA COLLINS HOLDINGS LLC			DE
MC GA COLLINS REALTY LLC		81-3680884	DE
GA E. 22nd Street Apartments Holdings LLC		82-5073220	DE
210-220 E. 22nd Street SSGA Owner, LLC		47-4878597	DE
GA East 86 Street LLC		81-1497433	DE
GA JHCII LLC			DE
GA Manor at Harbour Island, LLC			DE
Manor at Harbour Island, LLC		81-1191446	DE
GA MENLO PARK INVESTOR LLC		82-5093453	DE
GA Metro LLC		81-1517096	DE
GA TRITON INVESTOR LLC		82-5245041	DE
GA W Paces LLC			DE
GIBALTAR BSN HOLDINGS SDN BHD			MYS
Gibraltar BSN Life Berhad			MYS
NorthBound Emerging Manager Fund II-A, LP.			NY
Gibraltar Universal Life Reinsurance Company	16089	81-4923311	AZ
Ironbound Fund LLC		80-0588812	DE
Vailsburg Fund LLC		61-1719773	DE
Gold GP Limited		98-1558450	CYM
Gold II, L.P.		98-1557887	CYM
Gold, L.P.		98-1557564	CYM
Green Tree GP		98-1436961	CYM
Halsey Street Investments LLC			DE
Impact Investments Bridges UK S.a.r.l		98-1281533	LUX
Inter-Atlantic G Fund, L.P.			DE
Ironbound Fund LLC		80-0588812	DE
LINEUP LLC		81-0746888	DE
TENSATOR HOLDINGS LTD			GBR
Orchard Street Acres Inc.		46-4516531	DE
Passaic Fund LLC		82-5270007	DE
PFI EM-Tech Fund I, LLC		83-3561487	DE
PGIM Broad Market High Yield Bond Fund, L.P.		82-3190074	DE
PGIM Loan Originator Manager Limited			GBR
PGIM REF Europe Member, LLC			DE
PGIM REF EUROPE SCSp			LUX
PGIM Securities Investment Trust Enterprise			TWN
Pine Tree GP		98-1437233	CYM
PLA Retail Fund I, LP		20-5029185	DE
Platinum GP Limited		98-1558717	CYM
Platinum II, L.P.		98-1558175	CYM
Platinum, L.P.		98-1558206	CYM
PR GA SCP Apartments, LLC		81-1517254	DE
SCP Apartments, LLC		47-3512192	DE
Pramerica (Hong Kong) Holdings Limited			HKG
Pramerica Fosun Life Insurance Co., Ltd.			CHN
Pramerica Holdings Ltd			GBR
PGIM European Services Limited			GBR
PRECO ACCOUNT PARTNERSHIP III, LP		20-4053134	DE
PRECO Account Partnership IV LP		26-2806036	DE
Pru 101 Wood LLC			DE
PRU 3XSquare, LLC			DE
Pruco Life Insurance Company	79227	22-1944557	AZ
Edison Place Senior Note LLC		26-2159422	DE
GA BV LLC		85-2192263	DE
Ironbound Fund LLC		80-0588812	DE
LINEUP LLC		81-0746888	DE
Passaic Fund LLC		82-5270007	DE
Pruco Life Insurance Company of New Jersey	97195	22-2426091	NJ

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PART 1 - ORGANIZATIONAL CHART

Ironbound Fund LLC		80-0588812	DE
Prudential Global Funding LLC		33-1106788	DE
PT PFI Mega Life Insurance			IDN
Vailsburg Fund LLC		61-1719773	DE
Pruco Securities, LLC			NJ
Prudential Agricultural Property Holding Company, LLC			DE
Prudential Arizona Reinsurance Captive Company	14299	33-1095301	AZ
Ironbound Fund LLC		80-0588812	DE
Prudential Arizona Reinsurance Term Company	14300	27-1629186	AZ
Ironbound Fund LLC		80-0588812	DE
Prudential Arizona Reinsurance Universal Company	14298	45-2941561	AZ
Ironbound Fund LLC		80-0588812	DE
SVIIT Holdings, Inc.		22-3451932	DE
Prudential Commercial Property Holding Company, LLC			DE
Prudential Customer Solutions LLC		81-4212917	DE
Prudential Funding, LLC		22-2231168	NJ
Prudential Global Funding LLC		33-1106788	DE
Prudential Impact Investments Mortgage Loans LLC			DE
Prudential Impact Investments Private Debt LLC			DE
Prudential Impact Investments Private Equity LLC			DE
Prudential OQZ Investment Fund 1, LLC		83-3152819	DE
Prudential Industrial Properties, LLC			DE
Prudential Insurance Agency, LLC		36-4576911	NJ
Pramerica Insurance Agency (China) Company Ltd.			CHN
Prudential Legacy Insurance Company of New Jersey	13809	27-2457213	NJ
Chadwick Boulevard Investment Holdings Co., LLC		36-4774952	DE
Adlerwerke CB Investment LLC		90-1033806	DE
CB German Retail LLC			DE
Edison Place Senior Note LLC		26-2159422	DE
PGIM Loan Originator Manager Limited			GBR
Strand Investments Limited			CYM
PRUDENTIAL MORTGAGE SKP MEMBER LLC			DE
PRUDENTIAL MORTGAGE SKP VENTURE 2 LLC			DE
PRUDENTIAL MORTGAGE SKP REIT LLC		82-1899457	DE
PRUDENTIAL MORTGAGE SKP VENTURE LLC		82-1919449	DE
PRUDENTIAL MORTGAGE SKP REIT LLC		82-1899457	DE
Prudential Realty Securities, Inc.		22-2429253	DE
Prudential 900 Aviation Boulevard, LLC			DE
Prudential Retirement Holdings, LLC			DE
MC Insurance Agency Services, LLC		95-4846137	CA
Mullin TBG Insurance Agency Services, LLC		20-4106571	DE
TBG Insurance Services Corporation		20-2004636	DE
Mullin TBG Insurance Agency Services, LLC		20-4106571	DE
Prudential Retirement Insurance and Annuity Company	93629	06-1050034	CT
Edison Place Senior Note LLC		26-2159422	DE
GA BV LLC		85-2192263	DE
Ironbound Fund LLC		80-0588812	DE
LINEUP LLC		81-0746888	DE
PRIAC Property Acquisitions, LLC			DE
Prudential Seguros, S.A.			ARG
Prudential Structured Settlement Company		22-3813545	DE
Prudential Term Reinsurance Company	15456	46-4641980	AZ
Ironbound Fund LLC		80-0588812	DE
Prudential Universal Reinsurance Company	15344	90-1009745	AZ
Ironbound Fund LLC		80-0588812	DE
PruVen Capital Partners Fund I, L.P.		85-1149433	DE
Residential Services Corporation of America LLC		52-1618675	DE
The Prudential Home Mortgage Company, Inc.		22-2221081	NJ
Rock Global Real Estate LLC		90-0804297	DE
Rock European Real Estate Holdings S.à.r.l.			LUX
Rock UK Real Estate Holdings S.à.r.l.			LUX
Rock Kensington Limited			GGY
Thurloe Commercial Guernsey Limited			GGY
Rock Oxford S.a r.l.			LUX
Kyarra S.a r.l.			LUX
Rock UK Real Estate II S.a.r.l.			LUX
Rosado Grande LLC			DE
Ross Avenue Minerals 2012, LLC			DE
Dale/P Minerals LP			TX
The Prudential Assigned Settlement Services Corp.		22-3444614	NJ
The Prudential Brazilian Capital Fund LP			CYM
Vailsburg Fund LLC		61-1719773	DE
The Prudential Real Estate Financial Services of America, Inc.		33-0454677	CA
Vantage Casualty Insurance Company	11821	06-1709211	IN
Yavapai LLC			DE

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000	22-3703799	3091924	0001137774	New York Stock Exchange ..	Prudential Financial, Inc.	NJ				0.000			
		.00000	81-1285645				Assurance IQ, LLC	WA	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Assurance Intelligence, LLC	WA	NIA	Assurance IQ, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					National Family Assurance Group, LLC	WA	NIA	Assurance IQ, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Cibecue, LLC	DE	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Coconino, LLC	DE	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Commerce Street Investments LLC	DE	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Coolidge, LLC	DE	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Essex, LLC	DE	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Flagstaff, LLC	DE	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Greenlee, LLC	DE	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	47-2196234				Hirakata, LLC	DE	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Marble Canyon, LLC	DE	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Maricopa, LLC	DE	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Morenci, LLC	DE	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	14-1960383				PGIM Holding Company LLC	DE	NIA	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3776860				PGIM Real Estate Finance Holding Company	NJ	NIA	PGIM Holding Company LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3529425				PGIM Real Estate Finance, LLC	DE	NIA	PGIM Real Estate Finance Holding Company ..	Ownership.....	100.000	Prudential Financial, Inc.	.N	
							Capital Agricultural Property Services, Inc.								
		.00000	22-2661428					DE	NIA	PGIM Real Estate Finance, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Gateway Holdings II, LLC	DE	NIA	PGIM Real Estate Finance, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Mulberry Street Investment, L.P.	DE	NIA	Gateway Holdings II, LLC	Ownership.....	50.000	Prudential Financial, Inc.	.N	
		.00000					Mulberry Street Partners, LLC	DE	NIA	Mulberry Street Investment, L.P.	Ownership.....	28.820	Prudential Financial, Inc.	.N	
		.00000					Gateway Holdings, LLC	DE	NIA	PGIM Real Estate Finance, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Mulberry Street Investment, L.P.	DE	NIA	Gateway Holdings, LLC	Ownership.....	50.000	Prudential Financial, Inc.	.N	
		.00000					Mulberry Street Partners, LLC	DE	NIA	PGIM Real Estate Finance, LLC	Ownership.....	71.180	Prudential Financial, Inc.	.N	
		.00000	83-0906062				PGIM Agricultural Investments GP, LLC	DE	NIA	PGIM Real Estate Finance, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	83-1893258				PGIM Agricultural Investors, LP	DE	NIA	PGIM Agricultural Investments GP, LLC	Ownership.....	0.000	Prudential Financial, Inc.	.N	
		.00000					PAI Bay Farm, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	37-1942002				PAI Bayrock Groves, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	84-1978809				PAI Belvidere Farms, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	85-1738719				PAI Big Cypress Farm, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					PAI Corcoran 640 Ranch, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					PAI DeKalb Farm, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	30-1195605				PAI Delano 1500 Ranches, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	61-1928170				PAI Flicker Orchard, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	82-3900341				PAI Good Hope Farm, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	85-1632178				PAI Hawk Creek Ranch, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	84-2551309				PAI Hills Valley Ranches, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	82-3880078				PAI Holly Hill Groves, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	35-2661409				PAI Hunt Farm, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	85-1659548				PAI Jackson Bayou Farm, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	32-0599366				PAI Lake Placid Groves, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	30-1193213				PAI Waialua Gap Vineyard, LLC	DE	NIA	PGIM Agricultural Investors, LP	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	75-2927192				PGIM Real Estate Loan Services, Inc.	DE	NIA	PGIM Real Estate Finance, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3529425				PGIM REF Intermediary Services, Inc.	DE	NIA	PGIM Real Estate Finance, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
							Prudential Mortgage Capital Asset Holding Company, LLC	DE	NIA	PGIM Real Estate Finance, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	76-0847121				Prudential Mortgage Capital Funding, LLC	DE	NIA	PGIM Real Estate Finance, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3529427				PMCF Holdings, LLC	DE	NIA	Prudential Mortgage Capital Funding, LLC ..	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					PMCF Properties, LLC	DE	NIA	Prudential Mortgage Capital Funding, LLC ..	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	54-1647759				Prudential Mortgage Capital Holdings, LLC	DE	NIA	PGIM Real Estate Finance, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	54-1890355				Prudential Affordable Mortgage Company, LLC ..	DE	NIA	Prudential Mortgage Capital Holdings, LLC ..	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	54-1561741				Prudential Multifamily Mortgage, LLC	DE	NIA	Prudential Mortgage Capital Holdings, LLC ..	Ownership.....	100.000	Prudential Financial, Inc.	.N	

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		.00000					Prudential Huntoon Paige Associates, LLC	.DE	NIA.....	Prudential Multifamily Mortgage, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	11-3657742				PGIM Strategic Investments, Inc.	.DE	NIA.....	PGIM Holding Company LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	83-1893258				PGIM Agricultural Investors, LP	.DE	NIA.....	PGIM Strategic Investments, Inc.	Ownership.....	1.000	Prudential Financial, Inc.	.N.....	
		.00000					PGIM Fixed Income Alternatives Fund II, L.P.	.DE	NIA.....						
		.00000						.DE	NIA.....	PGIM Strategic Investments, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					PGIM Fixed Income Alternatives Fund, L.P.	.DE	NIA.....	PGIM Strategic Investments, Inc.	Ownership.....	15.000	Prudential Financial, Inc.	.N.....	
		.00000	51-0401161				PGIM Foreign Investments, Inc.	.DE	NIA.....	PGIM Strategic Investments, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					Glenealy International Limited	.VGB	NIA.....	PGIM Foreign Investments, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					PGA Asian Retail Limited	.BMU	NIA.....	PGIM Foreign Investments, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					PGA European Limited	.BMU	NIA.....	PGIM Foreign Investments, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					PGIM Real Estate MVP Inmuebles IV, S. de R.L.								
		.00000					de C.V.	.MEX	NIA.....	PGIM Foreign Investments, Inc.	Ownership.....	1.000	Prudential Financial, Inc.	.N.....	
		.00000					PGIM Real Estate MVP Inmuebles V, S. de R.L.								
		.00000					de C.V.	.MEX	NIA.....	PGIM Foreign Investments, Inc.	Ownership.....	1.000	Prudential Financial, Inc.	.N.....	
		.00000					PGIM Real Estate S. de R.L. de C.V.	.MEX	NIA.....	PGIM Foreign Investments, Inc.	Ownership.....	0.033	Prudential Financial, Inc.	.N.....	
		.00000	27-2809795				PLA Co-Investor LLC	.DE	NIA.....	PGIM Foreign Investments, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					PGIM Real Estate MVP Inmuebles IV, S. de R.L.								
		.00000					de C.V.	.MEX	NIA.....	PLA Co-Investor LLC	Ownership.....	99.000	Prudential Financial, Inc.	.N.....	
		.00000					PGIM Real Estate MVP Inmuebles V, S. de R.L.								
		.00000					de C.V.	.MEX	NIA.....	PLA Co-Investor LLC	Ownership.....	99.000	Prudential Financial, Inc.	.N.....	
		.00000	51-0401156				PREI International, Inc.	.DE	NIA.....	PGIM Foreign Investments, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	20-0895283				PGIM MetaProp Investor LP LLC	.DE	NIA.....	PGIM Strategic Investments, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	20-4052755				PRECO ACCOUNT III LLC	.DE	NIA.....	PGIM Strategic Investments, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	20-4053134				PRECO ACCOUNT PARTNERSHIP III, LP	.DE	NIA.....	PRECO ACCOUNT III LLC	Ownership.....	0.200	Prudential Financial, Inc.	.N.....	
		.00000					PRECO Account IV LLC	.DE	NIA.....	PGIM Strategic Investments, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	26-2806036				PRECO Account Partnership IV LP	.DE	NIA.....	PRECO Account IV LLC	Ownership.....	0.200	Prudential Financial, Inc.	.N.....	
		.00000	85-0767343				PRISA II Pooled Manager, LLC	.DE	NIA.....	PGIM Strategic Investments, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	22-3760580				PGIM Warehouse, Inc.	.DE	NIA.....	PGIM Holding Company LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	22-2540245				PGIM, Inc.	.NJ	NIA.....	PGIM Holding Company LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					AREF GP II Pte. Ltd.	.SGP	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					AREF GP Ltd.	.CYM	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					Brazilian Capital Fund GP Limited	.CYM	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	26-3060201				Commerce Street Holdings, LLC	.DE	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					Columbus Drive Partners, L.P.	.DE	NIA.....	Commerce Street Holdings, LLC	Ownership.....	30.250	Prudential Financial, Inc.	.N.....	
		.00000					DICKENS AVENUE HOLDINGS VI, LLC	.DE	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					DICKENS AVENUE PARTNERS VI (Ireland), L.P. ..	.DE	NIA.....	DICKENS AVENUE HOLDINGS VI, LLC ..	Ownership.....	50.000	Prudential Financial, Inc.	.N.....	
		.00000					DICKENS AVENUE PARTNERS VI (US), L.P.	.DE	NIA.....	DICKENS AVENUE HOLDINGS VI, LLC ..	Ownership.....	50.000	Prudential Financial, Inc.	.N.....	
		.00000					PGIM Capital Partners Management (Feeder) VI, LLC								
		.00000						.DE	NIA.....	DICKENS AVENUE HOLDINGS VI, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					PGIM Capital Partners Management Fund VI, L.P.								
		.00000						.DE	NIA.....	DICKENS AVENUE HOLDINGS VI, LLC	Ownership.....	50.000	Prudential Financial, Inc.	.N.....	
		.00000					DICKENS AVENUE PARTNERS VI (Ireland), L.P. ..	.DE	NIA.....	PGIM, Inc.	Ownership.....	50.000	Prudential Financial, Inc.	.N.....	
		.00000					DICKENS AVENUE PARTNERS VI (US), L.P.	.DE	NIA.....	PGIM, Inc.	Ownership.....	50.000	Prudential Financial, Inc.	.N.....	
		.00000					Everbright PGIM Fund Management Co., Ltd.	.CHN	NIA.....	PGIM, Inc.	Ownership.....	45.000	Prudential Financial, Inc.	.N.....	
		.00000					IVP Fund GP LLC	.DE	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	52-2069785				Jennison Associates LLC	.DE	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	45-4282123				Market Street Holdings IV, LLC	.DE	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	61-1672492				Lake Street Partners IV, L.P.	.DE	NIA.....	Market Street Holdings IV, LLC	Ownership.....	32.650	Prudential Financial, Inc.	.N.....	
		.00000					Prudential Capital Partners Management Fund IV, L.P.								
		.00000	46-0975452					.DE	NIA.....	Market Street Holdings IV, LLC	Ownership.....	8.930	Prudential Financial, Inc.	.N.....	
		.00000					Mulberry Street Holdings, LLC	.DE	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000	51-0536180				Stetson Street Partners, L.P.	.DE	NIA.....	Mulberry Street Holdings, LLC	Ownership.....	34.600	Prudential Financial, Inc.	.N.....	
		.00000					PGIM (Australia) Pty Ltd	.AUS	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	
		.00000					PGIM (Singapore) Pte. Ltd.	.SGP	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N.....	

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		.00000					AREF Cayman Co Ltd.	.CYM	NIA	PGIM (Singapore) Pte. Ltd.	Ownership	0.000	Prudential Financial, Inc.	N	
		.00000					PGIM (Shanghai) Company Ltd.	.CHN	NIA	PGIM (Singapore) Pte. Ltd.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Overseas Investment Fund Management (Shanghai) Company Ltd.	.CHN	NIA	PGIM (Shanghai) Company Ltd.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Real Estate Carry & Co-Invest SCSp	.LUX	NIA	PGIM (Singapore) Pte. Ltd.	Ownership	0.030	Prudential Financial, Inc.	N	
		.00000					PGIM Advisory (Shanghai) Co., Ltd.	.CHN	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Broad Market High Yield Bond Partners, LLC	.DE	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000	82-3190074				PGIM Broad Market High Yield Bond Fund, L.P.	.DE	NIA	PGIM Broad Market High Yield Bond Partners, LLC	Ownership	0.000	Prudential Financial, Inc.	N	
		.00000					PGIM Capital Partners Management Fund VI, L.P.	.DE	NIA	PGIM, Inc.	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PGIM Financial Limited	.GBR	NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM (Scots) Limited	.GBR	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PPPF General Partner LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica (Scots) CP GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					ASPF III (Scots) L.P.	.GBR	NIA	Pramerica (Scots) CP GP LLP	Ownership	0.010	Prudential Financial, Inc.	N	
		.00000					BSC CP LP	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
		.00000					German Retail Income CP LP	.GBR	NIA	Pramerica (Scots) CP GP LLP	Ownership	89.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital I (Scotland) Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Ownership	6.880	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital II (Scots) Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital III (Scots), Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital IV (Scots) Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Ownership	56.990	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital V (Scots), Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital VI (Scots) Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
		.00000					Preco III (Scotland) Limited Partnership	.GBR	NIA	Pramerica (Scots) CP GP LLP	Ownership	96.940	Prudential Financial, Inc.	N	
		.00000					Rio CP LP	.GBR	NIA	Pramerica (Scots) CP GP LLP	Management	0.000	Prudential Financial, Inc.	N	
		.00000					Pramerica General Partner LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica PRECAP I GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica PRECAP II GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica PRECAP III GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica PRECAP IV GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PRAMERICA PRECAP VI GP (SCOTS FEEDER) LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PRAMERICA PRECAP VI GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital I GP (Scots Feeder) LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital IV GP (Scots Feeder) LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					Pramerica Real Estate Capital V (Netherlands) GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PRECO III GP LLP	.GBR	NIA	PGIM (Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	N	
		.00000					PGIM Limited	.GBR	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Management Partner Limited	.GBR	NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					ASPF III (Scots) L.P.	.GBR	NIA	PGIM Management Partner Limited	Ownership	99.990	Prudential Financial, Inc.	N	
		.00000					BSC CP LP	.GBR	NIA	PGIM Management Partner Limited	Ownership	100.000	Prudential Financial, Inc.	N	
		.00000					PGIM Real Estate Carry & Co-Invest SCSp	.LUX	NIA	PGIM Management Partner Limited	Ownership	0.040	Prudential Financial, Inc.	N	
		.00000					Pramerica EVP CP LP	.GBR	NIA	PGIM Management Partner Limited	Ownership	10.250	Prudential Financial, Inc.	N	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					Pramerica Pan European Real Estate (Scots) LP	.GBR	.NIA	PGIM Management Partner Limited	Ownership	70.500	Prudential Financial, Inc.	.N	
		.00000					Pramerica Real Estate Capital V (Scots), Limited Partnership	.GBR	.NIA	PGIM Management Partner Limited	Ownership	4.160	Prudential Financial, Inc.	.N	
		.00000					Pramerica Real Estate Capital VI (Scots) Limited Partnership	.GBR	.NIA	PGIM Management Partner Limited	Ownership	4.160	Prudential Financial, Inc.	.N	
		.00000					Rio CP LP	.GBR	.NIA	PGIM Management Partner Limited	Ownership	21.430	Prudential Financial, Inc.	.N	
		.00000					PGIM Netherlands B.V.	.NLD	.NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Private Capital (Ireland) Limited	.IRL	.NIA	PGIM Financial Limited	Ownership	94.553	Prudential Financial, Inc.	.N	
		.00000					PGIM Private Capital Limited	.GBR	.NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Private Capital (Ireland) Limited	.IRL	.NIA	PGIM Private Capital Limited	Ownership	5.447	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate (UK) Limited	.GBR	.NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate Carry & Co-Invest SCSp	.LUX	.NIA	PGIM Financial Limited	Ownership	0.920	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate CD S.a.r.l.	.LUX	.NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate Luxembourg S.A.	.LUX	.NIA	PGIM Financial Limited	Ownership	0.020	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate Carry & Co-Invest SCSp	.LUX	.NIA	PGIM Real Estate Luxembourg S.A.	Ownership	4.460	Prudential Financial, Inc.	.N	
		.00000					PPPF General Partner LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica (Scots) CP GP LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Fixed Income Funds Management Limited	.IRL	.NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica General Partner LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica PRECAP I GP LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica PRECAP II GP LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica PRECAP III GP LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica PRECAP IV GP LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					PRAMERICA PRECAP VI GP (SCOTS FEEDER) LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					PRAMERICA PRECAP VI GP LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Real Estate Capital I GP (Scots Feeder) LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Real Estate Capital IV GP (Scots Feeder) LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Real Estate Capital IV GP Limited	.GBR	.NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Real Estate Capital V (Netherlands) GP LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					PRECO III GP LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					PRICOA Management Partner Limited	.GBR	.NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Sterling Private Placement Management LLP	.GBR	.NIA	PRICOA Management Partner Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					QMA Wadhvani LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	53.000	Prudential Financial, Inc.	.N	
		.00000					Sterling Private Placement Management LLP	.GBR	.NIA	PGIM Financial Limited	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Wadhvani Capital Limited	.GBR	.NIA	PGIM Financial Limited	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					QMA Wadhvani LLP	.GBR	.NIA	Wadhvani Capital Limited	Ownership	47.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Fixed Income Alternatives GP, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Fixed Income Alternatives II GP, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Fixed Income Alternatives Fund II, L.P.	.DE	.NIA	PGIM Fixed Income Alternatives II GP, LLC	Management	0.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Korea Inc.	.KOR	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3217050				PGIM Private Placement Investors L.P.	.DE	.NIA	PGIM, Inc.	Ownership	99.000	Prudential Financial, Inc.	.N	
		.00000	22-3258762				PGIM Private Placement Investors, Inc.	.NJ	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3217050				PGIM Private Placement Investors L.P.	.DE	.NIA	PGIM Private Placement Investors, Inc.	Ownership	1.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate (Japan) Ltd.	.JPN	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership	.JPN	.NIA	PGIM Real Estate (Japan) Ltd.	Ownership	0.050	Prudential Financial, Inc.	.N	
		.00000					Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership	.JPN	.NIA	PGIM Real Estate (Japan) Ltd.	Ownership	0.050	Prudential Financial, Inc.	.N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		.00000					PGIM Real Estate Carry & Co-Invest GP, LLC ..	.DE	NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate Inmuebles, S. de R.L. de C.V	.MEX	NIA	PGIM Real Estate Carry & Co-Invest GP, LLC	Ownership.....	1.000	Prudential Financial, Inc.	..N	
		.00000	82-2357113				PGIM Real Estate Carry & Co-Invest, L.P.	.DE	NIA	PGIM, Inc.	Ownership.....	84.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate Inmuebles, S. de R.L. de C.V	.MEX	NIA	PGIM Real Estate Carry & Co-Invest, L.P. ..	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000	20-4328897				PGIM Real Estate Co-Invest Holdings, LLC	.DE	NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate Carry & Co-Invest SCSp	.LUX	NIA	PGIM Real Estate Co-Invest Holdings, LLC ..	Ownership.....	14.200	Prudential Financial, Inc.	..N	
		.00000					Pramerica Real Estate Capital III (Scots), Limited Partnership	.GBR	NIA	PGIM Real Estate Co-Invest Holdings, LLC ..	Ownership.....	87.210	Prudential Financial, Inc.	..N	
		.00000					Pramerica Real Estate Capital V (Scots), Limited Partnership	.GBR	NIA	PGIM Real Estate Co-Invest Holdings, LLC ..	Ownership.....	12.500	Prudential Financial, Inc.	..N	
		.00000					Pramerica Real Estate Capital VI (Scots) Limited Partnership	.GBR	NIA	PGIM Real Estate Co-Invest Holdings, LLC ..	Ownership.....	12.500	Prudential Financial, Inc.	..N	
		.00000					Preco III (Scotland) Limited Partnership	.GBR	NIA	PGIM Real Estate Co-Invest Holdings, LLC ..	Ownership.....	3.060	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate Global Debt GP, LLC	.DE	NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate S. de R.L. de C.V.	.MEX	NIA	PGIM, Inc.	Ownership.....	99.967	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate U.S. CORE Debt Fund GP, LLC	.DE	NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	82-1671984				PGIM Real Estate U.S. Debt Fund GP, LLC	.DE	NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Senior Loan Opportunities Management Fund I, L.P.	.DE	NIA	PGIM, Inc.	Ownership.....	50.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Taronga Investor GP LLC	.DE	NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PGIM USPF VI Manager, LLC	.DE	NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PIM KF Blocker Holdings LLC	.DE	NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PIM KF Blocker V Holdings LLC	.DE	NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PIM USPF V Manager LLC	.DE	NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000	46-3190806				USPF V Carry LLC	.DE	NIA	PIM USPF V Manager LLC	Ownership.....	17.390	Prudential Financial, Inc.	..N	
		.00000	46-3199904				USPF V Co-Invest LLC	.DE	NIA	PIM USPF V Manager LLC	Ownership.....	20.690	Prudential Financial, Inc.	..N	
		.00000	46-3211288				USPF V Investment LP	.DE	NIA	USPF V Co-Invest LLC	Ownership.....	72.500	Prudential Financial, Inc.	..N	
		.00000	46-3211288				USPF V Investment LP	.DE	NIA	PIM USPF V Manager LLC	Ownership.....	27.500	Prudential Financial, Inc.	..N	
		.00000					PLA Administradora, LLC	.DE	NIA	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N	
		.00000					PLA Asesoria Profesional II, S. de R.L. de C.V.	.MEX	NIA	PGIM, Inc.	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate Mexico S.C.	.MEX	NIA	PLA Asesoria Profesional II, S. de R.L. de C.V.	Ownership.....	1.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V.	.MEX	NIA	PLA Asesoria Profesional II, S. de R.L. de C.V.	Ownership.....	1.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate MVP Administradora V, S. de R.L. de C.V.	.MEX	NIA	PLA Asesoria Profesional II, S. de R.L. de C.V.	Ownership.....	1.000	Prudential Financial, Inc.	..N	
		.00000					PLA Administradora Industrial SRL	.MEX	NIA	PLA Asesoria Profesional II, S. de R.L. de C.V.	Ownership.....	1.000	Prudential Financial, Inc.	..N	
		.00000					TF Proveedora, S.C.	.MEX	NIA	PLA Administradora Industrial SRL	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000	98-0647124				PLA Administradora, S. de R.L. de C.V.	.MEX	NIA	PLA Asesoria Profesional II, S. de R.L. de C.V.	Ownership.....	0.033	Prudential Financial, Inc.	..N	
		.00000					TF Proveedora, S.C.	.MEX	NIA	PLA Asesoria Profesional II, S. de R.L. de C.V.	Ownership.....	1.000	Prudential Financial, Inc.	..N	
		.00000					PLA Asesoria Profesional, S.de R.L. de C.V. ..	.MEX	NIA	PGIM, Inc.	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate Mexico S.C.	.MEX	NIA	PLA Asesoria Profesional, S.de R.L. de C.V.	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate MVP Administradora IV, S. de R.L. de C.V.	.MEX	NIA	PLA Asesoria Profesional, S.de R.L. de C.V.	Ownership.....	99.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Real Estate MVP Administradora V, S. de R.L. de C.V.	.MEX	NIA	PLA Asesoria Profesional, S.de R.L. de C.V.	Ownership.....	99.000	Prudential Financial, Inc.	..N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					PLA Administradora Industrial SRL	.MEX	.NIA	PLA Asesoría Profesional, S.de R.L. de C.V.	Ownership	99.000	Prudential Financial, Inc.	.N	
		.00000	98-0647124				PLA Administradora, S. de R.L. de C.V.	.MEX	.NIA	PLA Asesoría Profesional, S.de R.L. de C.V.	Ownership	99.967	Prudential Financial, Inc.	.N	
		.00000	20-0369929				PLA Mexico Industrial Manager I LLC	.DE	.NIA	PGIM, Inc.	Ownership	68.250	Prudential Financial, Inc.	.N	
		.00000	20-2958294				PLA Mexico Industrial Manager II LLC	.DE	.NIA	PGIM, Inc.	Ownership	69.000	Prudential Financial, Inc.	.N	
		.00000					PLA Mexico Residential Manager I, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	26-0807837				PLA Residential Fund III Manager, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PLA Residential Fund III Aggregating Manager, LLC	.DE	.NIA	PLA Residential Fund III Manager, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	26-1748223				PLA Residential Fund III Limited Manager, LLC	.DE	.NIA	PLA Residential Fund III Manager, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	26-1870506				PLA Retail Fund I Manager, LLC	.DE	.NIA	PLA Residential Fund III Manager, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	20-3935670				PLA Retail Fund I Blue, LP	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	20-5408319				PLA Retail Fund I Red, LP	.DE	.NIA	PLA Retail Fund I Manager, LLC	Ownership	0.200	Prudential Financial, Inc.	.N	
		.00000	20-5505067				PLA Retail Fund I, LP	.DE	.NIA	PLA Retail Fund I Manager, LLC	Ownership	0.200	Prudential Financial, Inc.	.N	
		.00000	20-5029185				PLA Retail Fund II Manager, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PLA Retail Fund II Aggregating Manager, LLC	.DE	.NIA	PLA Retail Fund II Manager, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PLA Retail Fund II U.S. Carry/Co-Invest, LP	.DE	.NIA	PLA Retail Fund II Aggregating Manager, LLC	Ownership	1.000	Prudential Financial, Inc.	.N	
		.00000	81-1590365				PLA Retail Fund II, LP	.DE	.NIA	PLA Retail Fund II Manager, LLC	Ownership	9.090	Prudential Financial, Inc.	.N	
		.00000	47-2096107				PLA Retail Fund II, LLC	.DE	.NIA	PLA Retail Fund II, LP	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	81-1590365				PLA Retail Fund II U.S. Carry/Co-Invest, LP	.DE	.NIA	PGIM, Inc.	Ownership	99.000	Prudential Financial, Inc.	.N	
		.00000	47-2096107				PLA Retail Fund II, LP	.DE	.NIA	PGIM, Inc.	Ownership	90.910	Prudential Financial, Inc.	.N	
		.00000	38-3869145				PLA Services Manager Mexico, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PLA Asesoría Profesional II, S. de R.L. de C.V.	.MEX	.NIA	PLA Services Manager Mexico, LLC	Ownership	1.000	Prudential Financial, Inc.	.N	
		.00000					PLA Asesoría Profesional, S.de R.L. de C.V.	.MEX	.NIA	PLA Services Manager Mexico, LLC	Ownership	1.000	Prudential Financial, Inc.	.N	
		.00000	46-4151721				PREFG Hanwha Manager, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	76-0716270				PREI Acquisition I, Inc.	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					EuroCore GP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					EVP II GP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					EVP II Sweden Resi I GP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PEREF II Co-Invest 1 GP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PEREF II PV S.r.l.	.ITA	.NIA	PEREF II Co-Invest 1 GP S.à r.l.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PEREF II GP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM AVP IV GP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM LTIF Berlin GP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM LTIF Berlin MLP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM M Campus GP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate Capital VII GP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate Debt GmbH	.DEU	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate Management Luxembourg S.a.r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM REF Europe GP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM REF EUROPE SCSp	.LUX	.NIA	PGIM REF Europe GP S.à r.l.	Ownership	0.025	Prudential Financial, Inc.	.N	
		.00000	87-0692760				PREI Acquisition II, Inc.	.DE	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate Germany AG	.DEU	.NIA	PREI Acquisition II, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Asia Property Fund III GP S.a.r.l.	.LUX	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					ASPF II – Feeder Fund GmbH	.DEU	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					ASPF II Management GmbH	.DEU	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					ASPF II – Verwaltungs – GmbH & Co. KG	.DEU	.NIA	ASPF II Management GmbH	Ownership	0.000	Prudential Financial, Inc.	.N	
		.00000					European Value Partners GP S.a.r.l.	.LUX	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM LTIF GP S.à r.l.	.LUX	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					PGIM Real Estate Carry & Co-Invest GP S.à r.l.	.LUX	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate France SAS	.FRA	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate Italy S.r.l.	.ITA	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Real Estate Luxembourg S.A.	.LUX	.NIA	PGIM Real Estate Germany AG	Ownership	99.980	Prudential Financial, Inc.	.N	
		.00000					Pramerica (Luxembourg) GP GP S.a.r.l.	.LUX	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					TMW ASPF I Verwaltungs GmbH & Co. KG	.DEU	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					TMW ASPF Management GmbH	.DEU	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					United States Property Fund VI GP S.à r.l.	.LUX	.NIA	PGIM Real Estate Germany AG	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PREI Acquisition LLC	.DE	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	76-0716270				Prudential/TMW Real Estate Group LLC	.DE	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Rock Marty GP S.à r.l.	.LUX	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	58-1469519				TMW Real Estate Group, LLC	.DE	.NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	58-2446544				TMW Management, LLC	.GA	.NIA	TMW Real Estate Group, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	58-1469519				TMW Realty Advisors, LLC	.GA	.NIA	TMW Real Estate Group, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-0225435				TMW USPF Verwaltungs GmbH	.DEU	.NIA	TMW Real Estate Group, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-1066511				USPF V – Verwaltungs – GmbH & Co. KG	.DEU	.NIA	TMW USPF Verwaltungs GmbH	Ownership	0.000	Prudential Financial, Inc.	.N	
		.00000					PREI HYDG, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	46-1234240				PRISA Fund Manager LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PRISA II Fund Manager LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	26-0703167				PRISA III Fund PIM, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	26-0703262				PRISA III Fund GP, LLC	.DE	.NIA	PRISA III Fund PIM, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PRREF II Fund Manager LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	33-1184402				Pru Alpha Partners I, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pru Fixed Income Emerging Markets Partners I, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Fixed Income Global Liquidity Relative Value Partners, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Fixed Income U.S. Relative Value Partners, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	23-2189568				Prudential Trust Company	.PA	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	33-1077887				QMA LLC	.NJ	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					QMA JP EM All Cap Equity Partners LLC	.DE	.NIA	QMA LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					The Keynes Dynamic Beta Strategy (US) Fund GP LLC	.DE	.NIA	QMA LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	47-3614179				Ross Avenue Energy Fund Holdings, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Capital Energy Opportunity Fund, L.P.	.DE	.NIA	Ross Avenue Energy Fund Holdings, LLC	Ownership	43.900	Prudential Financial, Inc.	.N	
		.00000	47-3551881				Prudential Capital Energy Partners, L.P.	.DE	.NIA	Prudential Capital Energy Opportunity Fund, L.P.	Ownership	0.200	Prudential Financial, Inc.	.N	
		.00000	47-3566520				PRUDENTIAL CAPITAL ENERGY PARTNERS MANAGEMENT (FEEDER), LLC	.DE	.NIA	Ross Avenue Energy Fund Holdings, LLC	Ownership	5.410	Prudential Financial, Inc.	.N	
		.00000					Prudential Capital Energy Partners Management Fund, L.P.	.DE	.NIA	Ross Avenue Energy Fund Holdings, LLC	Ownership	7.410	Prudential Financial, Inc.	.N	
		.00000	47-3590499				Senior Housing Partners IV L.L.C.	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	45-2222533				Senior Housing Partners V, LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	47-1982804				SENIOR HOUSING PARTNERS VI GP LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	83-1479515				Senior Housing Partnership Fund IV L.L.C.	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	45-2228275				SENIOR HOUSING PARTNERSHIP FUND VI GP LLC	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	83-1460765				SHP IV Carried Interest, LP	.DE	.NIA	PGIM, Inc.	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000	46-2533632				SHP V Carried Interest, L.P.	.DE	.NIA	PGIM, Inc.	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000	47-1993225				Senior Housing Partnership Fund V, LLC	.DE	.NIA	SHP V Carried Interest, L.P.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	47-1981127				SMP Holdings, Inc.	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3451934				TRGOAG Company, Inc.	.DE	.NIA	PGIM, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3195450												

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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		.00000	81-2692248				Wabash Avenue Holdings V, LLC	.DE	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	98-1334164				PCP V Cayman AIV GP, L.P.	.CYM	NIA.....	Wabash Avenue Holdings V, LLC	Ownership.....	29.420	Prudential Financial, Inc.	..N...	
		.00000	81-2679691				Wabash Avenue Partners V, L.P.	.DE	NIA.....	Wabash Avenue Holdings V, LLC	Ownership.....	29.420	Prudential Financial, Inc.	..N...	
		.00000	84-2857360				Waveland Avenue Holdings I, LLC	.DE	NIA.....	PGIM, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000					PGIM Senior Loan Opportunities Management (Feeder) I, LLC	.DE	NIA.....	Waveland Avenue Holdings I, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000					PGIM Senior Loan Opportunities Management Fund I, L.P.	.DE	NIA.....	Waveland Avenue Holdings I, LLC	Ownership.....	50.000	Prudential Financial, Inc.	..N...	
		.00000					Waveland Avenue Partners I (Ireland), L.P. ..	.DE	NIA.....	Waveland Avenue Holdings I, LLC	Ownership.....	50.000	Prudential Financial, Inc.	..N...	
		.00000					Waveland Avenue Partners I (US), L.P.	.DE	NIA.....	Waveland Avenue Holdings I, LLC	Ownership.....	50.000	Prudential Financial, Inc.	..N...	
		.00000					Waveland Avenue Partners I (Ireland), L.P.	.DE	NIA.....	PGIM, Inc.	Ownership.....	50.000	Prudential Financial, Inc.	..N...	
		.00000					Waveland Avenue Partners I (US), L.P.	.DE	NIA.....	PGIM, Inc.	Ownership.....	50.000	Prudential Financial, Inc.	..N...	
		.00000	13-4122960				PIFM Holdco, LLC	.DE	NIA.....	PGIM Holding Company LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	22-3468527				PGIM Investments LLC	.NY	NIA.....	PIFM Holdco, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000					PGIM Strategic Financing LLC	.DE	NIA.....	PGIM Investments LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	83-2672711				PGIM International Financing Inc.	.DE	NIA.....	PGIM Strategic Financing LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	98-1460519				PGIM European Financing Limited	.BMU	NIA.....	PGIM International Financing Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000					Prudential Investment Management Services LLC	.DE	NIA.....	PIFM Holdco, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	22-3489487				Prudential Mutual Fund Services LLC	.NY	NIA.....	PIFM Holdco, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000					Pruco Assignment Corporation	.BRB	NIA.....	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	22-1916652				PRUCO, LLC	.NJ	NIA.....	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000					Prudential Capital and Investment Services, LLC	.DE	NIA.....	PRUCO, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000					Prudential Capital and Investment Services, LLC	.DE	NIA.....	Prudential Capital and Investment Services, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	52-1410008				Broome Street Holdings, LLC	.DE	NIA.....	Broome Street Holdings, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	72-1195798				Braeloch Successor Corporation	.DE	NIA.....	Broome Street Holdings, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	72-0839016				Braeloch Holdings Inc.	.DE	NIA.....	Braeloch Successor Corporation	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	72-0899620				Graham Resources, Inc.	.DE	NIA.....	Braeloch Holdings Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	22-0899620				Graham Royalty, Ltd.	.LA	NIA.....	Graham Resources, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	22-2347336				Prudential Equity Group, LLC	.DE	NIA.....	Broome Street Holdings, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	13-3526694				Prudential Securities Secured Financing Corporation	.DE	NIA.....	Broome Street Holdings, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000					Prudential Securities Structured Assets, Inc.	.DE	NIA.....	Broome Street Holdings, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	31-0944462				Pruservicos Participacoes Ltda.	.BRA	NIA.....	Broome Street Holdings, LLC	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000					Prudential do Brasil Seguros de Vida S.A.	.BRA	IA.....	PRUCO, LLC	Ownership.....	0.000	Prudential Financial, Inc.	..N...	
		.00000					Prudential do Brasil Vida em Grupo S.A.	.BRA	IA.....	Pruservicos Participacoes Ltda.	Ownership.....	99.869	Prudential Financial, Inc.	..N...	
		.00000					Prudential do Brasil Vida em Grupo S.A.	.BRA	NIA.....	Prudential do Brasil Seguros de Vida S.A.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	13-3921265				Prudential Annuities Holding Company, Inc.	.DE	NIA.....	Prudential Financial, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	06-1198540				Prudential Annuities, Inc.	.DE	NIA.....	Prudential Annuities Holding Company, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	06-1332633				AST Investment Services, Inc.	.CT	NIA.....	Prudential Annuities, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	06-1212909				Prudential Annuities Distributors, Inc.	.DE	NIA.....	Prudential Annuities, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	06-1181537				Prudential Annuities Information Services & Technology Corporation	.DE	NIA.....	Prudential Annuities, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
.0304	The Prudential Group	.86630	06-1241288				Prudential Annuities Life Assurance Corporation	.AZ	IA.....	Prudential Annuities, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	..N...	
		.00000	80-0588812				Ironbound Fund LLC	.DE	NIA.....	Prudential Annuities Life Assurance Corporation	Ownership.....	2.210	Prudential Financial, Inc.	..N...	
		.00000					PGIM Fixed Income Alternatives Fund, L.P.	.DE	NIA.....	Ironbound Fund LLC	Ownership.....	55.000	Prudential Financial, Inc.	..N...	
		.00000	82-5270007				Passaic Fund LLC	.DE	NIA.....	Prudential Annuities Life Assurance Corporation	Ownership.....	83.530	Prudential Financial, Inc.	..N...	
		.00000					PGIM Fixed Income Alternatives Fund, L.P.	.DE	NIA.....	Passaic Fund LLC	Ownership.....	30.000	Prudential Financial, Inc.	..N...	

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		.00000	83-1893258				PGIM Agricultural Investors, LP	.DE	.NIA	Prudential Annuities Life Assurance Corporation	Ownership	49.500	Prudential Financial, Inc.	.N	
		.00000	83-3152819				Prudential QOZ Investment Fund 1, LLC	.DE	.NIA	Prudential Annuities Life Assurance Corporation	Ownership	1.000	Prudential Financial, Inc.	.N	
		.00000	61-1719773				Vailsburg Fund LLC	.DE	.NIA	Prudential Annuities Life Assurance Corporation	Ownership	1.800	Prudential Financial, Inc.	.N	
		.00000	22-3804354				Prudential IBH Holdco, Inc.	.DE	.NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	58-1861313				Prudential Bank & Trust, FSB	.US	.NIA	Prudential IBH Holdco, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	51-0389061				Prudential International Insurance Holdings, Ltd.	.DE	.IA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					DHFL PRAMERICA LIFE INSURANCE COMPANY LIMITED	.IND	.IA	Prudential International Insurance Holdings, Ltd.	Ownership	49.000	Prudential Financial, Inc.	.N	
		.00000					Gibraltar Reinsurance Company Ltd.	.BMU	.IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Business Consulting (Shanghai) Company Limited	.CHN	.NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Financial Asia Headquarters Pte. Ltd.	.SGP	.NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Systems Ireland Limited	.IRL	.NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Holdings of Japan, Inc.	.JPN	.IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-0408643				The Gibraltar Life Insurance Co., Ltd.	.JPN	.IA	Prudential Holdings of Japan, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					CLIS Co., Ltd.	.JPN	.NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	10.000	Prudential Financial, Inc.	.N	
		.00000					Coral Reef Unit Trust	.CYM	.NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	77.690	Prudential Financial, Inc.	.N	
		.00000					Coral Reef, L.P.	.CYM	.NIA	Coral Reef Unit Trust	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-1557564				Gold, L.P.	.CYM	.NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	99.900	Prudential Financial, Inc.	.N	
		.00000	98-1557887				Gold II, L.P.	.CYM	.NIA	Gold, L.P.	Ownership	99.900	Prudential Financial, Inc.	.N	
		.00000	98-1438145				Green Tree, L.P.	.CYM	.NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership	.JPN	.NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	99.950	Prudential Financial, Inc.	.N	
		.00000					The Prudential Gibraltar Financial Life Insurance Co., Ltd.	.JPN	.IA	The Gibraltar Life Insurance Co., Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PG Friendly Partners Co., Ltd.	.JPN	.NIA	The Prudential Gibraltar Financial Life Insurance Co., Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-0433392				The Prudential Life Insurance Company, Ltd.	.JPN	.IA	Prudential Holdings of Japan, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Coral Reef Unit Trust	.CYM	.NIA	The Prudential Life Insurance Company, Ltd.	Ownership	22.310	Prudential Financial, Inc.	.N	
		.00000	98-1437611				Pine Tree, L.P.	.CYM	.NIA	The Prudential Life Insurance Company, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Platinum, L.P.	.CYM	.NIA	The Prudential Life Insurance Company, Ltd.	Ownership	99.900	Prudential Financial, Inc.	.N	
		.00000	98-1558206				Platinum II, L.P.	.CYM	.NIA	Platinum, L.P.	Ownership	99.900	Prudential Financial, Inc.	.N	
		.00000					Prudential General Services of Japan Y.K.	.JPN	.NIA	The Prudential Life Insurance Company, Ltd.	Ownership	10.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership	.JPN	.NIA	The Prudential Life Insurance Company, Ltd.	Ownership	99.950	Prudential Financial, Inc.	.N	
		.00000					Prudential Trust Co., Ltd.	.JPN	.NIA	The Prudential Life Insurance Company, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3773705				Prudential International Investments Company, LLC	.DE	.NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	98-1269397				New Savanna	.CYM	.NIA	Prudential International Investments Company, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PIIC Limited	.CYM	.NIA	New Savanna	Ownership	79.000	Prudential Financial, Inc.	.N	

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		.00000					PLAI Limited	.CYM	NIA	New Savanna	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					PIIC Limited	.CYM	NIA	PLAI Limited	Ownership	21.000	Prudential Financial, Inc.	..N	
		.00000	83-3561487				PFI EM-Tech Fund I, LLC	.DE	NIA	Prudential International Investments Company, LLC	Ownership	66.670	Prudential Financial, Inc.	..N	
		.00000					PGIM INDIA ASSET MANAGEMENT PRIVATE LIMITED	.IND	NIA	Prudential International Investments Company, LLC	Ownership	0.000	Prudential Financial, Inc.	..N	
		.00000					PGIM INDIA TRUSTEES PRIVATE LIMITED	.IND	NIA	Prudential International Investments Company, LLC	Ownership	0.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Japan Co., Ltd.	.JPN	NIA	Prudential International Investments Company, LLC	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					PGIM Securities Investment Trust Enterprise	.TWN	NIA	Prudential International Investments Company, LLC	Ownership	0.002	Prudential Financial, Inc.	..N	
		.00000	01-0722005				PGLH of Delaware, Inc.	.DE	NIA	Company, LLC	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					PGIM INDIA ASSET MANAGEMENT PRIVATE LIMITED	.IND	NIA	PGLH of Delaware, Inc.	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					PGIM INDIA TRUSTEES PRIVATE LIMITED	.IND	NIA	PGLH of Delaware, Inc.	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					Pramerica Financial Asia Limited	.VGB	NIA	Prudential International Investments Company, LLC	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					PGIM (Hong Kong) Ltd.	.HKG	NIA	Pramerica Financial Asia Limited	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					Pramerica SGR S.p.A	.ITA	NIA	Prudential International Investments Company, LLC	Ownership	35.000	Prudential Financial, Inc.	..N	
		.00000					Prudential Chile II SpA	.CHL	NIA	Company, LLC	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					Prudential Chile SpA	.CHL	NIA	Prudential Chile II SpA	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					Administradora de Inversiones Previsionales SpA	.CHL	NIA	Prudential Chile SpA	Ownership	50.000	Prudential Financial, Inc.	..N	
		.00000					Inversiones Previsionales Chile SpA	.CHL	NIA	Administradora de Inversiones Previsionales SpA	Ownership	16.667	Prudential Financial, Inc.	..N	
		.00000					Administradora de Fondos de Pensiones Habitat, S.A.	.CHL	NIA	Inversiones Previsionales Chile SpA	Ownership	40.293	Prudential Financial, Inc.	..N	
		.00000					Inversiones Previsionales Dos SpA	.CHL	NIA	Inversiones Previsionales Chile SpA	Ownership	9.091	Prudential Financial, Inc.	..N	
		.00000					Administradora de Fondos de Pensiones Habitat, S.A.	.CHL	NIA	Inversiones Previsionales Dos SpA	Ownership	40.293	Prudential Financial, Inc.	..N	
		.00000					Inversiones Previsionales Chile SpA	.CHL	NIA	Prudential Chile SpA	Ownership	83.333	Prudential Financial, Inc.	..N	
		.00000					Prudential Life Insurance Company of Taiwan Inc.	.TWN	IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					Prudential Seguros Mexico, S.A. de C.V.	.MEX	IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					Prudential Seguros, S.A.	.ARG	IA	Prudential International Insurance Holdings, Ltd.	Ownership	99.612	Prudential Financial, Inc.	..N	
		.00000					Prudential Servicios, S. de R.L. de C.V.	.MEX	IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					Pruservicos Participacoes Ltda.	.BRA	IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					Wellness Services SRL	.ARG	NIA	Prudential International Insurance Holdings, Ltd.	Ownership	90.000	Prudential Financial, Inc.	..N	
		.00000	51-0389060				Prudential International Insurance Service Company, L.L.C.	.DE	IA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					GIBALTAR INDIA SOLUTIONS LLP	.IND	NIA	Prudential International Insurance Service Company, L.L.C.	Ownership	99.900	Prudential Financial, Inc.	..N	
		.00000	84-1995926				Gibraltar International Insurance Services Company, Inc.	.DE	IA	Prudential International Insurance Service Company, L.L.C.	Ownership	100.000	Prudential Financial, Inc.	..N	
		.00000					Gibraltar International Service LLC	.DE	NIA	Prudential International Insurance Service Company, L.L.C.	Ownership	100.000	Prudential Financial, Inc.	..N	

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SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					GIBRALTAR INDIA SOLUTIONS LLP	.IND	.NIA	Gibraltar International Service LLC	Ownership	0.100	Prudential Financial, Inc.	.N	
		.00000					Wellness Services Ecosistema De Bem Estar Ltda.	.BRA	.NIA	Gibraltar International Service LLC	Ownership	0.024	Prudential Financial, Inc.	.N	
		.00000					PIISC Holdings (UK) Limited	.GBR	.NIA	Prudential International Insurance Service Company, L.L.C.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Seguros Mexico, S.A. de C.V.	.MEX	.IA	Prudential International Insurance Service Company, L.L.C.	Ownership	0.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Seguros, S.A.	.ARG	.IA	Prudential International Insurance Service Company, L.L.C.	Ownership	0.388	Prudential Financial, Inc.	.N	
		.00000					Prudential Systems Japan, Limited	.JPN	.NIA	Prudential International Insurance Service Company, L.L.C.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Rockstone Co., Ltd.	.JPN	.NIA	Prudential International Insurance Service Company, L.L.C.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Wellness Services Ecosistema De Bem Estar Ltda.	.BRA	.NIA	Prudential International Insurance Service Company, L.L.C.	Ownership	99.976	Prudential Financial, Inc.	.N	
		.00000					Wellness Services SRL	.ARG	.NIA	Company, L.L.C.	Ownership	10.000	Prudential Financial, Inc.	.N	
		.00000	22-2615976				Prudential International Investments, LLC	.DE	.NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	61-1462577				Prudential International Investments Advisers, LLC	.DE	.NIA	Prudential International Investments, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Servicios, S. de R.L. de C.V.	.MEX	.IA	Prudential International Investments, LLC	Ownership	0.000	Prudential Financial, Inc.	.N	
		.00000	22-3795856				Prudential Japan Holdings, LLC	.DE	.NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGI Co., Ltd	.JPN	.NIA	Prudential Japan Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					CLIS Co., Ltd.	.JPN	.NIA	PGI Co., Ltd	Ownership	55.000	Prudential Financial, Inc.	.N	
		.00000					Kyoei Annuity Home Co. Ltd. (Kabushiki Kaisha Kyoei Nenkin Home)	.JPN	.NIA	PGI Co., Ltd	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PG Business Service Co., Ltd	.JPN	.NIA	PGI Co., Ltd	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PG Collection Service Co., Ltd.	.JPN	.NIA	PGI Co., Ltd	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential General Services of Japan Y.K.	.JPN	.NIA	PGI Co., Ltd	Ownership	90.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha)	.JPN	.NIA	PGI Co., Ltd	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Sanei Collection Service Co., Ltd. (Kabushiki Kaisha Sanei Shuuno Service)	.JPN	.NIA	PGI Co., Ltd	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Newark Realty, LLC	.NJ	.NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Retirement Financial Services Holding LLC	.DE	.NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	06-1055669				Global Portfolio Strategies, Inc.	.CT	.NIA	Prudential Retirement Financial Services Holding LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Workplace Solutions Group Services, LLC	.DE	.NIA	Prudential Retirement Financial Services Holding LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Quartzsite, LLC	.DE	.NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
.0304	The Prudential Group	.68241	22-1211670				The Prudential Insurance Company of America	.NJ	.RE	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Broad Street Global Advisors LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Campus Drive, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	65-1188865				Colico II, Inc.	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.Y	
		.00000	26-0004065				COLICO, INC.	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.Y	
		.00000					Coral Reef GP	.CYM	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Coral Reef, L.P.	.CYM	.DS	Coral Reef GP	Ownership	0.000	Prudential Financial, Inc.	.N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Loca- tion	Relation- ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)					
		.00000					Cottage Street Investments LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Cottage Street Orbit Acquisition, LLC	.DE	.DS	Cottage Street Investments LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Don Cesar Investor LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.14296	41-2214052				Dryden Arizona Reinsurance Term Company	.AZ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-3626219				Dryden Finance II, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	26-2159422				Edison Place Senior Note LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	55.850	Prudential Financial, Inc.	.N	
		.00000					GA 1600 Commons LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	82-5255153				GA 333 Hennepin Investor LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	82-3477796				GA/MDI 333 Hennepin Associates LLC	.DE	.DS	GA 333 Hennepin Investor LLC	Ownership	90.000	Prudential Financial, Inc.	.N	
		.00000	82-5049621				GA Bay Area GP LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	82-5218431				GA Bay Area Investor LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					GA Belden LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	85-2192263				GA BV LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	63.510	Prudential Financial, Inc.	.N	
		.00000					GA Cal Crossings, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					GA CLARENDON LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	81-3122403				GA Collins LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					MC GA COLLINS HOLDINGS LLC	.DE	.DS	GA Collins LLC	Ownership	90.000	Prudential Financial, Inc.	.N	
		.00000	81-3680884				MC GA COLLINS REALTY LLC	.DE	.DS	MC GA COLLINS HOLDINGS LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	82-5073220				GA E. 22nd Street Apartments Holdings LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	47-4878597				210-220 E. 22nd Street SSGA Owner, LLC	.DE	.DS	GA E. 22nd Street Apartments Holdings LLC	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	81-1497433				GA East 86 Street LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					GA JHCII LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					GA Manor at Harbour Island, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	81-1191446				Manor at Harbour Island, LLC	.DE	.DS	GA Manor at Harbour Island, LLC	Ownership	90.000	Prudential Financial, Inc.	.N	
		.00000	82-5093453				GA MENLO PARK INVESTOR LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	81-1517096				GA Metro LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	82-5245041				GA TRITON INVESTOR LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					GA W Paces LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					GIBRALTAR BSN HOLDINGS SDN BHD	.MYS	.DS	The Prudential Insurance Company of America	Ownership	70.000	Prudential Financial, Inc.	.N	
		.00000					Gibraltar BSN Life Berhad	.MYS	.DS	GIBRALTAR BSN HOLDINGS SDN BHD	Ownership	100.000	Prudential Financial, Inc.	.N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					NorthBound Emerging Manager Fund II-A, LP	.NY	.DS	The Prudential Insurance Company of America	Ownership	.49.500	Prudential Financial, Inc.	.N	
		.16089	81-4923311				Gibraltar Universal Life Reinsurance Company	.AZ	.DS	The Prudential Insurance Company of America	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Gibraltar Universal Life Reinsurance Company	Ownership	.3.480	Prudential Financial, Inc.	.N	
		.00000	61-1719773				Vailsburg Fund LLC	.DE	.DS	Gibraltar Universal Life Reinsurance Company	Ownership	.8.880	Prudential Financial, Inc.	.N	
		.00000	98-1558450				Gold GP Limited	.CYM	.DS	The Prudential Insurance Company of America	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000	98-1557887				Gold II, L.P.	.CYM	.DS	Gold GP Limited	Ownership	.0.100	Prudential Financial, Inc.	.N	
		.00000	98-1557564				Gold, L.P.	.CYM	.DS	Gold GP Limited	Ownership	.0.100	Prudential Financial, Inc.	.N	
		.00000	98-1436961				Green Tree GP	.CYM	.DS	The Prudential Insurance Company of America	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					Halsey Street Investments LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000	98-1281533				Impact Investments Bridges UK S.a.r.l	.LUX	.DS	The Prudential Insurance Company of America	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					Inter-Atlantic G Fund, L.P.	.DE	.DS	The Prudential Insurance Company of America	Ownership	.98.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	.84.130	Prudential Financial, Inc.	.N	
		.00000	81-0746888				LINEUP LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	.30.000	Prudential Financial, Inc.	.N	
		.00000					TENSATOR HOLDINGS LTD	.GBR	.DS	LINEUP LLC	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000	46-4516531				Orchard Street Acres Inc.	.DE	.DS	The Prudential Insurance Company of America	Ownership	.100.000	Prudential Financial, Inc.	.Y	
		.00000	82-5270007				Passaic Fund LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	.13.160	Prudential Financial, Inc.	.N	
		.00000	83-3561487				PFI EM-Tech Fund I, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	.33.330	Prudential Financial, Inc.	.N	
		.00000	82-3190074				PGIM Broad Market High Yield Bond Fund, L.P.	.DE	.DS	The Prudential Insurance Company of America	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM Loan Originator Manager Limited	.GBR	.DS	The Prudential Insurance Company of America	Ownership	.73.000	Prudential Financial, Inc.	.Y	
		.00000					PGIM REF Europe Member, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM REF EUROPE SCSp	.LUX	.DS	PGIM REF Europe Member, LLC	Ownership	.99.975	Prudential Financial, Inc.	.N	
		.00000					PGIM Securities Investment Trust Enterprise	.TWN	.DS	The Prudential Insurance Company of America	Ownership	.91.198	Prudential Financial, Inc.	.N	
		.00000	98-1437233				Pine Tree GP	.CYM	.DS	The Prudential Insurance Company of America	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000	20-5029185				PLA Retail Fund I, LP	.DE	.DS	The Prudential Insurance Company of America	Ownership	.2.530	Prudential Financial, Inc.	.N	
		.00000	98-1558717				Platinum GP Limited	.CYM	.DS	The Prudential Insurance Company of America	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000	98-1558175				Platinum II, L.P.	.CYM	.DS	Platinum GP Limited	Ownership	.0.100	Prudential Financial, Inc.	.N	
		.00000	98-1558206				Platinum, L.P.	.CYM	.DS	Platinum GP Limited	Ownership	.0.100	Prudential Financial, Inc.	.N	
		.00000	81-1517254				PR GA SCP Apartments, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	.100.000	Prudential Financial, Inc.	.N	
		.00000	47-3512192				SCP Apartments, LLC	.DE	.DS	PR GA SCP Apartments, LLC	Ownership	.90.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica (Hong Kong) Holdings Limited	.HKG	.DS	The Prudential Insurance Company of America	Ownership	.100.000	Prudential Financial, Inc.	.N	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					Pramerica Fosun Life Insurance Co., Ltd.	.CHN	.DS	The Prudential Insurance Company of America	Ownership	50.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Holdings Ltd	.GBR	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PGIM European Services Limited	.GBR	.DS	Pramerica Holdings Ltd	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	20-4053134				PRECO ACCOUNT PARTNERSHIP III, LP	.DE	.DS	The Prudential Insurance Company of America	Ownership	99.800	Prudential Financial, Inc.	.N	
		.00000	26-2806036				PRECO Account Partnership IV LP	.DE	.DS	The Prudential Insurance Company of America	Ownership	99.800	Prudential Financial, Inc.	.N	
		.00000					Pru 101 Wood LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					PRU 3XSquare, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
.0304	The Prudential Group	.79227	22-1944557				Pruco Life Insurance Company	.AZ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	26-2159422				Edison Place Senior Note LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	3.060	Prudential Financial, Inc.	.N	
		.00000	85-2192263				GA BV LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	3.010	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	1.640	Prudential Financial, Inc.	.N	
		.00000	81-0746888				LINEUP LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	21.350	Prudential Financial, Inc.	.N	
		.00000	82-5270007				Passaic Fund LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	3.310	Prudential Financial, Inc.	.N	
.0304	The Prudential Group	.97195	22-2426091				Pruco Life Insurance Company of New Jersey	.NJ	.DS	Pruco Life Insurance Company of New Jersey	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Pruco Life Insurance Company of New Jersey	Ownership	1.870	Prudential Financial, Inc.	.N	
		.00000	33-1106788				Prudential Global Funding LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	1.000	Prudential Financial, Inc.	.N	
		.00000					PT PFI Mega Life Insurance	.IDN	.DS	Pruco Life Insurance Company	Ownership	49.000	Prudential Financial, Inc.	.N	
		.00000	61-1719773				Vailsburg Fund LLC	.DE	.DS	Pruco Life Insurance Company	Ownership	8.720	Prudential Financial, Inc.	.N	
		.00000					Pruco Securities, LLC	.NJ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Agricultural Property Holding Company, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.14299	33-1095301				Prudential Arizona Reinsurance Captive Company	.AZ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Prudential Arizona Reinsurance Captive Company	Ownership	0.340	Prudential Financial, Inc.	.N	
		.14300	27-1629186				Prudential Arizona Reinsurance Term Company	.AZ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Prudential Arizona Reinsurance Term Company	Ownership	0.770	Prudential Financial, Inc.	.N	
		.14298	45-2941561				Prudential Arizona Reinsurance Universal Company	.AZ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Prudential Arizona Reinsurance Universal Company	Ownership	2.560	Prudential Financial, Inc.	.N	
		.00000	22-3451932				SVIIT Holdings, Inc.	.DE	.DS	Prudential Arizona Reinsurance Universal Company	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Commercial Property Holding Company, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	81-4212917				Prudential Customer Solutions LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	22-2231168				Prudential Funding, LLC	.NJ	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	
		.00000	33-1106788				Prudential Global Funding LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	99.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Impact Investments Mortgage Loans LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	.N	

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
0304	The Prudential Group	.00000					Prudential Impact Investments Private Debt LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Impact Investments Private Equity LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	83-3152819				Prudential 00Z Investment Fund 1, LLC	.DE	.DS	Prudential Impact Investments Private Equity LLC	Ownership.....	99.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Industrial Properties, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	36-4576911				Prudential Insurance Agency, LLC	.NJ	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Pramerica Insurance Agency (China) Company Ltd.	.CHN	.DS	Prudential Insurance Agency, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.13809	27-2457213				Prudential Legacy Insurance Company of New Jersey	.NJ	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	36-4774952				Chadwick Boulevard Investment Holdings Co., LLC	.DE	.DS	Prudential Legacy Insurance Company of New Jersey	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	90-1033806				Adlerwerke CB Investment LLC	.DE	.DS	Chadwick Boulevard Investment Holdings Co., LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					CB German Retail LLC	.DE	.DS	Chadwick Boulevard Investment Holdings Co., LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	26-2159422				Edison Place Senior Note LLC	.DE	.DS	Prudential Legacy Insurance Company of New Jersey	Ownership.....	29.060	Prudential Financial, Inc.	.N	
		.00000					PGIM Loan Originator Manager Limited	.GBR	.DS	Prudential Legacy Insurance Company of New Jersey	Ownership.....	27.000	Prudential Financial, Inc.	.N	
		.00000					Strand Investments Limited	.CYM	.DS	Prudential Legacy Insurance Company of New Jersey	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					PRUDENTIAL MORTGAGE SKP MEMBER LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					PRUDENTIAL MORTGAGE SKP VENTURE 2 LLC	.DE	.DS	PRUDENTIAL MORTGAGE SKP MEMBER LLC	Ownership.....	55.000	Prudential Financial, Inc.	.N	
		.00000	82-1899457				PRUDENTIAL MORTGAGE SKP REIT LLC	.DE	.DS	PRUDENTIAL MORTGAGE SKP VENTURE 2 LLC	Ownership.....	50.000	Prudential Financial, Inc.	.N	
		.00000	82-1919449				PRUDENTIAL MORTGAGE SKP VENTURE LLC	.DE	.DS	PRUDENTIAL MORTGAGE SKP MEMBER LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	82-1899457				PRUDENTIAL MORTGAGE SKP REIT LLC	.DE	.DS	PRUDENTIAL MORTGAGE SKP VENTURE LLC	Ownership.....	50.000	Prudential Financial, Inc.	.N	
		.00000	22-2429253				Prudential Realty Securities, Inc.	.DE	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	.Y	
		.00000					Prudential 900 Aviation Boulevard, LLC	.DE	.DS	Prudential Realty Securities, Inc.	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000					Prudential Retirement Holdings, LLC	.DE	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	95-4846137				MC Insurance Agency Services, LLC	.CA	.DS	Prudential Retirement Holdings, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	20-4106571				Mullin TBG Insurance Agency Services, LLC	.DE	.DS	MC Insurance Agency Services, LLC	Ownership.....	50.000	Prudential Financial, Inc.	.N	
		.00000	20-2004636				TBG Insurance Services Corporation	.DE	.DS	Prudential Retirement Holdings, LLC	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	20-4106571				Mullin TBG Insurance Agency Services, LLC	.DE	.DS	TBG Insurance Services Corporation	Ownership.....	50.000	Prudential Financial, Inc.	.N	
0304	The Prudential Group	.93629	06-1050034				Prudential Retirement Insurance and Annuity Company	.CT	.DS	The Prudential Insurance Company of America	Ownership.....	100.000	Prudential Financial, Inc.	.N	
		.00000	26-2159422				Edison Place Senior Note LLC	.DE	.DS	Prudential Retirement Insurance and Annuity Company	Ownership.....	12.030	Prudential Financial, Inc.	.N	
		.00000	85-2192263				GA BV LLC	.DE	.DS	Prudential Retirement Insurance and Annuity Company	Ownership.....	33.480	Prudential Financial, Inc.	.N	
		.00000	80-0588812				Ironbound Fund LLC	.DE	.DS	Prudential Retirement Insurance and Annuity Company	Ownership.....	0.920	Prudential Financial, Inc.	.N	
		.00000	81-0746888				LINEUP LLC	.DE	.DS	Prudential Retirement Insurance and Annuity Company	Ownership.....	48.650	Prudential Financial, Inc.	.N	
		.00000					PRIAC Property Acquisitions, LLC	.DE	.DS	Prudential Retirement Insurance and Annuity Company	Ownership.....	100.000	Prudential Financial, Inc.	.N	

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
		.00000					Prudential Seguros, S.A.	..ARG.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..0.000	Prudential Financial, Inc.	...N.....	
		.00000	22-3813545				Prudential Structured Settlement Company	..DE.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.15456	46-4641980				Prudential Term Reinsurance Company	..AZ.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000	80-0588812				Ironbound Fund LLC	..DE.....	..DS.....	Prudential Term Reinsurance Company	Ownership.....	..0.150	Prudential Financial, Inc.	...N.....	
		.15344	90-1009745				Prudential Universal Reinsurance Company	..AZ.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000	80-0588812				Ironbound Fund LLC	..DE.....	..DS.....	Prudential Universal Reinsurance Company	Ownership.....	..1.930	Prudential Financial, Inc.	...N.....	
		.00000	85-1149433				PruVen Capital Partners Fund I, L.P.	..DE.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..99.000	Prudential Financial, Inc.	...N.....	
		.00000	52-1618675				Residential Services Corporation of America LLC	..DE.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000	22-2221081				The Prudential Home Mortgage Company, Inc.	..NJ.....	..DS.....	Residential Services Corporation of America LLC	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000	90-0804297				Rock Global Real Estate LLC	..DE.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000					Rock European Real Estate Holdings S.à.r.l.	..LUX.....	..DS.....	Rock Global Real Estate LLC	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000					Rock UK Real Estate Holdings S.à.r.l.	..LUX.....	..DS.....	Rock European Real Estate Holdings S.à.r.l.	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000					Rock Kensington Limited	..GGY.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000					Thurloe Commercial Guernsey Limited	..GGY.....	..DS.....	Rock Kensington Limited	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000					Rock Oxford S.a r.l.	..LUX.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000					Kyarra S.a r.l.	..LUX.....	..DS.....	Rock Oxford S.a r.l.	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000					Rock UK Real Estate II S.a.r.l.	..LUX.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000					Rosado Grande LLC	..DE.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000					Ross Avenue Minerals 2012, LLC	..DE.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000					Dale/P Minerals LP	..TX.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000	22-3444614				The Prudential Assigned Settlement Services Corp.	..NJ.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000					The Prudential Brazilian Capital Fund LP	..CYM.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000	61-1719773				Vailsburg Fund LLC	..DE.....	..DS.....	The Prudential Insurance Company of America	Ownership.....	..80.600	Prudential Financial, Inc.	...N.....	
		.00000	33-0454677				The Prudential Real Estate Financial Services of America, Inc.	..CA.....	..NIA.....	Prudential Financial, Inc.	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
..0304	The Prudential Group	.11821	06-1709211				Vantage Casualty Insurance Company	..IN.....	..IA.....	Prudential Financial, Inc.	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	
		.00000					Yavapai LLC	..DE.....	..NIA.....	Prudential Financial, Inc.	Ownership.....	..100.000	Prudential Financial, Inc.	...N.....	

Asterisk	Explanation

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

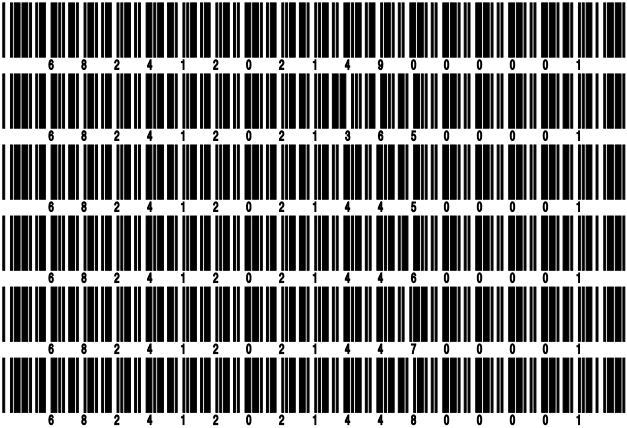
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	YES
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

1.
2.
3.
4.
5.
6.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]



STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Prepaid pension expense	2,369,673,508	2,369,673,508	0	0
2505. Receivable for sales on investments over 15 days	245,888	245,888	0	0
2597. Summary of remaining write-ins for Line 25 from overflow page	2,369,919,396	2,369,919,396	0	0

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31 Prior Year
2504. Other liabilities	287,367,953	283,990,654
2505. Interest on policy or contract funds and group and other conversions	6,805,823	4,919,861
2506. Provision for contingencies	6,592,010	3,273,856
2507. Interest payable to brokers on loaned securities	119,778	214,964
2508. Interest payable on surplus notes	0	14,525,000
2597. Summary of remaining write-ins for Line 25 from overflow page	300,885,564	306,924,335

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Payments under employees, agents and directors benefit plans not included above	33,432,466	34,896,680	148,463,844
2797. Summary of remaining write-ins for Line 27 from overflow page	33,432,466	34,896,680	148,463,844

Additional Write-ins for Summary of Operations Line 53

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
5304. Change in separate account CARVM reserve on account of change in valuation basis	0	0	11,149,933
5305. Correction of prior year reserves for Group Annuity Insurance Contracts	0	0	(76,770,554)
5397. Summary of remaining write-ins for Line 53 from overflow page	0	0	(65,620,621)

Additional Write-ins for Schedule T Line 58

	1	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
States, Etc.	Active Status						
58004. AND Andorra	XXX	20,000	0	0	0	20,000	0
58005. ANT Netherlands Antilles	XXX	3,741	0	0	0	3,741	0
58006. ARE United Arab Emirates	XXX	137,786	0	0	0	137,786	21
58007. ARG Argentina	XXX	9,517	0	0	0	9,517	0
58008. ATG Antigua and Barbuda	XXX	357	0	0	0	357	0
58009. ABW Aruba	XXX	87	0	0	0	87	0
58010. AUS Australia	XXX	8,351	0	95	0	8,446	0
58011. AUT Austria	XXX	863	0	0	0	863	0
58012. BEL Belgium	XXX	558,418	0	0	0	558,418	(7)
58013. BHS Bahamas	XXX	2,940	0	0	0	2,940	0
58014. BLZ Belize	XXX	104	0	0	0	104	0
58015. BMU Bermuda	XXX	937	0	0	0	937	0
58016. BRA Brazil	XXX	760	0	0	0	760	0
58017. BRB Barbados	XXX	717	0	0	0	717	0
58018. CAF Central African Republic	XXX	696	0	0	0	696	0
58019. CHE Switzerland	XXX	82,401	0	0	0	82,401	(6)
58020. CHL Chile	XXX	424	0	0	0	424	0
58021. CHN China	XXX	4,118	0	0	0	4,118	0
58022. COL Colombia	XXX	1,319	0	0	0	1,319	0
58023. CRI Costa Rica	XXX	1,021	0	0	0	1,021	2
58024. CYM Cayman Islands	XXX	50,253	0	0	0	50,253	0
58025. CYP Cyprus	XXX	266	0	0	0	266	0
58026. CZE Czech Republic	XXX	318	0	0	0	318	0
58027. DEU Germany	XXX	68,907	4,272	0	0	73,179	4
58028. DMA Dominica	XXX	208	0	0	0	208	0
58029. DNK Denmark	XXX	2,473	0	0	0	2,473	0
58030. DOM Dominican Republic	XXX	134	0	0	0	134	0
58031. ESP Spain	XXX	97,699	0	0	0	97,699	(12)
58032. FIN Finland	XXX	2,681	0	0	0	2,681	0
58033. FRA France	XXX	8,756	0	0	0	8,756	(8)
58034. GBR United Kingdom	XXX	40,547	0	0	(12)	40,535	(16)
58035. GHA Ghana	XXX	286	0	0	0	286	0
58036. GRC Greece	XXX	(49,238)	0	0	0	(49,238)	6
58037. HKG Hong Kong, Special Administrative Region of China	XXX	44,357	0	0	0	44,357	44
58038. HND Honduras	XXX	2,558	0	0	0	2,558	0
58039. HTI Haiti	XXX	328	0	0	0	328	0
58040. HUN Hungary	XXX	1,208	0	0	0	1,208	0
58041. IDN Indonesia	XXX	1,267	0	0	0	1,267	0
58042. IND India	XXX	(10,272)	0	0	0	(10,272)	0
58043. IRL Ireland	XXX	6,523	0	277	0	6,800	0
58044. ISR Israel	XXX	88,237	0	0	0	88,237	(29)
58045. ITA Italy	XXX	10,434	0	0	0	10,434	3
58046. JAM Jamaica	XXX	1,469	0	0	0	1,469	0
58047. JPN Japan	XXX	10,788	0	0	0	10,788	4
58048. KOR Korea, Republic of	XXX	3,171	0	0	0	3,171	15
58049. KWT Kuwait	XXX	1,327	0	0	0	1,327	0
58050. LUX Luxembourg	XXX	21,384	0	0	0	21,384	4
58051. MCO Monaco	XXX	12,637	0	0	0	12,637	3
58052. MEX Mexico	XXX	43,885	0	0	0	43,885	12
58053. MLT Malta	XXX	1,004	0	0	0	1,004	0

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Schedule T Line 58

States, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
58054. NIC Nicaragua	XXX	80	.0	.0	0	.80	.0
58055. NLD Netherlands	XXX	9,114	.0	.0	0	9,114	.0
58056. NOR Norway	XXX	1,140	.0	.0	0	1,140	.0
58057. NZL New Zealand	XXX	44,047	.0	.0	0	44,047	.0
58058. PAK Pakistan	XXX	.0	.0	.0	0	.0	.2
58059. PAN Panama	XXX	.0	2,278	.0	2,864,411	2,866,689	342,000
58060. PHL Phillipines	XXX	13,918	.0	.0	0	13,918	.2
58061. POL Poland	XXX	173	.0	.0	0	173	.0
58062. PRT Portugal	XXX	1,040	.0	.0	0	1,040	.0
58063. ROM Romania	XXX	98	.0	.0	0	98	.0
58064. SGP Singapore	XXX	10,488	.0	.0	0	10,488	.1
58065. SWE Sweden	XXX	322	.0	.0	0	322	.0
58066. THA Thailand	XXX	1,019	.0	.0	0	1,019	.0
58067. TTO Trinidad and Tobago	XXX	1,647	.0	.0	0	1,647	.0
58068. TUR Turkey	XXX	214	.0	.0	0	214	.0
58069. TWN Taiwan, Republic of China	XXX	60,473	.0	.0	0	60,473	.3
58070. VEN Venezuela	XXX	1,002	.0	.0	0	1,002	.0
58071. VGB British Virgin Islands	XXX	59,527	.0	.0	0	59,527	.0
58072. ZAF South Africa	XXX	897	.0	.0	0	897	.0
58073. ZZZ Other Alien	XXX	4,043,667	(1)	3,279,013	0	7,322,679	(40)
58997. Summary of remaining write-ins for Line 58 from overflow page	XXX	5,547,022	6,549	3,279,385	2,864,399	11,697,355	342,010

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	470,022,022	532,212,048
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	0	0
2.2 Additional investment made after acquisition	8,559,630	67,845,945
3. Current year change in encumbrances	0	133,036,700
4. Total gain (loss) on disposals	0	17,180,458
5. Deduct amounts received on disposals	0	237,879,354
6. Total foreign exchange change in book/adjusted carrying value	0	0
7. Deduct current year's other than temporary impairment recognized	0	0
8. Deduct current year's depreciation	13,320,236	42,373,775
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	465,261,416	470,022,022
10. Deduct total nonadmitted amounts	0	0
11. Statement value at end of current period (Line 9 minus Line 10)	465,261,416	470,022,022

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	21,500,586,028	21,428,805,334
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	760,379,176	2,219,098,964
2.2 Additional investment made after acquisition	112,741,285	286,438,562
3. Capitalized deferred interest and other	2,797,288	11,295,843
4. Accrual of discount	353,569	1,367,967
5. Unrealized valuation increase (decrease)	0	0
6. Total gain (loss) on disposals	5,389,465	(8,278,142)
7. Deduct amounts received on disposals	669,303,936	2,576,516,773
8. Deduct amortization of premium and mortgage interest points and commitment fees	1,106,321	4,421,008
9. Total foreign exchange change in book value/recorded investment excluding accrued interest	(23,309,614)	142,795,282
10. Deduct current year's other than temporary impairment recognized	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	21,688,526,940	21,500,586,028
12. Total valuation allowance	0	0
13. Subtotal (Line 11 plus Line 12)	21,688,526,940	21,500,586,028
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	21,688,526,940	21,500,586,028

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	7,539,932,181	6,568,858,994
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	32,730,746	533,454,240
2.2 Additional investment made after acquisition	186,742,180	640,589,715
3. Capitalized deferred interest and other	0	0
4. Accrual of discount	143,038	446,510
5. Unrealized valuation increase (decrease)	232,002,923	233,881,321
6. Total gain (loss) on disposals	54,128,150	(2,851,852)
7. Deduct amounts received on disposals	299,246,555	484,557,491
8. Deduct amortization of premium and depreciation	87,343	488,491
9. Total foreign exchange change in book/adjusted carrying value	(24,776,869)	50,599,233
10. Deduct current year's other than temporary impairment recognized	8,310,600	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	7,713,257,851	7,539,932,181
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	7,713,257,851	7,539,932,181

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	104,785,051,371	97,725,031,206
2. Cost of bonds and stocks acquired	3,779,825,287	22,649,668,198
3. Accrual of discount	52,811,390	217,631,276
4. Unrealized valuation increase (decrease)	315,296,311	(1,268,747,902)
5. Total gain (loss) on disposals	46,207,957	195,886,033
6. Deduct consideration for bonds and stocks disposed of	6,889,369,564	15,200,332,466
7. Deduct amortization of premium	44,079,275	161,535,198
8. Total foreign exchange change in book/adjusted carrying value	(194,438,831)	675,542,955
9. Deduct current year's other than temporary impairment recognized	20,350,639	125,460,604
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	10,857,284	77,367,872
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	101,841,811,291	104,785,051,371
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	101,841,811,291	104,785,051,371

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	62,136,493,264	7,791,104,220	9,767,804,916	(1,522,426,725)	58,637,365,843	0	0	62,136,493,264
2. NAIC 2 (a)	31,731,546,980	1,376,994,301	2,519,093,063	1,444,703,706	32,034,151,924	0	0	31,731,546,980
3. NAIC 3 (a)	3,789,367,697	63,314,439	116,110,867	(186,919,843)	3,549,651,426	0	0	3,789,367,697
4. NAIC 4 (a)	2,001,884,867	140,308,853	136,391,166	(103,447,268)	1,902,355,286	0	0	2,001,884,867
5. NAIC 5 (a)	527,044,652	1,880,240	29,969,159	127,280,018	626,235,751	0	0	527,044,652
6. NAIC 6 (a)	31,817,362	3	135,868	12,788,151	44,469,648	0	0	31,817,362
7. Total Bonds	100,218,154,822	9,373,602,056	12,569,505,039	(228,021,961)	96,794,229,877	0	0	100,218,154,822
PREFERRED STOCK								
8. NAIC 1	4,521,975	0	0	16,200,000	20,721,975	0	0	4,521,975
9. NAIC 2	22,471,259	0	0	(16,200,000)	6,271,259	0	0	22,471,259
10. NAIC 3	0	0	0	0	0	0	0	0
11. NAIC 4	0	0	0	0	0	0	0	0
12. NAIC 5	20,262,800	51,896,980	(63,980)	(2,447,789)	69,775,971	0	0	20,262,800
13. NAIC 6	3,537,740	29,080,000	20,308,239	954,566	13,264,067	0	0	3,537,740
14. Total Preferred Stock	50,793,775	80,976,980	20,244,259	(1,493,223)	110,033,273	0	0	50,793,775
15. Total Bonds and Preferred Stock	100,268,948,597	9,454,579,036	12,589,749,298	(229,515,184)	96,904,263,150	0	0	100,268,948,597

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$ 1,670,681,205 ; NAIC 2 \$ 1,130,584,987 ; NAIC 3 \$ 0 NAIC 4 \$ 1,516,266 ; NAIC 5 \$ 200,127 ; NAIC 6 \$ 2,301,899

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	1,179,213,251	xxx	1,179,106,857	2,337,273	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,905,587,024	865,156,580
2. Cost of short-term investments acquired	312,822,202	6,612,805,485
3. Accrual of discount	582,669	10,743,089
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	113,883	1,511,035
6. Deduct consideration received on disposals	1,039,422,399	5,583,135,318
7. Deduct amortization of premium	283,589	1,057,813
8. Total foreign exchange change in book/adjusted carrying value	0	(66,350)
9. Deduct current year's other than temporary impairment recognized	186,540	369,683
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,179,213,251	1,905,587,024
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	1,179,213,251	1,905,587,024

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 10, prior year)	1,712,101,624
2.	Cost Paid/(Consideration Received) on additions	20,607,431
3.	Unrealized Valuation increase/(decrease)	(829,967,453)
4.	SSAP No. 108 adjustments	0
5.	Total gain (loss) on termination recognized	(48,112,537)
6.	Considerations received/(paid) on terminations	(27,291,853)
7.	Amortization	(13,404,547)
8.	Adjustment to the Book/Adjusted Carrying Value of hedged item	0
9.	Total foreign exchange change in Book/Adjusted Carrying Value	314,129,149
10.	Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4+5-6+7+8+9)	1,182,645,520
11.	Deduct nonadmitted assets	0
12.	Statement value at end of current period (Line 10 minus Line 11)	1,182,645,520

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1.	Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)	27,199,900
2.	Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change column)	(16,670,000)
3.1	Add:	
	Change in variation margin on open contracts - Highly Effective Hedges	
3.11	Section 1, Column 15, current year to date minus	0
3.12	Section 1, Column 15, prior year	0
	Change in variation margin on open contracts - All Other	
3.13	Section 1, Column 18, current year to date minus	(297,015,123)
3.14	Section 1, Column 18, prior year	(43,717,115)
		(253,298,008)
3.2	Add:	
	Change in adjustment to basis of hedged item	
3.21	Section 1, Column 17, current year to date minus	0
3.22	Section 1, Column 17, prior year	0
	Change in amount recognized	
3.23	Section 1, Column 19, current year to date minus	(297,015,123)
3.24	Section 1, Column 19, prior year plus	(43,717,115)
3.25	SSAP No. 108 adjustments	0
		(253,298,008)
3.3	Subtotal (Line 3.1 minus Line 3.2)	0
4.1	Cumulative variation margin on terminated contracts during the year	(710,598,618)
4.2	Less:	
	4.21 Amount used to adjust basis of hedged item	0
	4.22 Amount recognized	(710,598,618)
	4.23 SSAP No. 108 adjustments	0
		(710,598,618)
4.3	Subtotal (Line 4.1 minus Line 4.2)	0
5.	Dispositions gains (losses) on contracts terminated in prior year:	
	5.1 Total gain (loss) recognized for terminations in prior year	0
	5.2 Total gain (loss) adjusted into the hedged item(s) for terminations in prior year	0
6.	Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	10,529,900
7.	Deduct total nonadmitted amounts	0
8.	Statement value at end of current period (Line 6 minus Line 7)	10,529,900

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC		Book/Adjusted					Book/Adjusted				NAIC	Book/Adjusted	
Number	Description	Designation or Other Description	Notional Amount	Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Carrying Value	Fair Value	CUSIP	Description	Description	Carrying Value	Fair Value
12574#FK8	Corporate Bond First to Default	1.C	50,000,000	635,618	777,676	09/24/2015	01/17/2047	Credit Default Swap - 110633CM	(1,576,845)	370,835	072024-ND-0	BAY AREA TOLL AUTH CALIF TOLL CORPO	1.CFE	656,315	772,750
12574#FK8	Corporate Bond First to Default	1.C	0	6,708,145	8,008,657			Credit Default Swap - 110633CM	0	0	12189L-BB-6	BURLINGTN NORTH SANTA FE LLC CORPOR	1.GFE	6,926,585	7,957,933
12574#FK8	Corporate Bond First to Default	1.C	0	1,418,653	1,627,683			Credit Default Swap - 110633CM	0	0	13057E-BC-7	CALIFORNIA STATEWIDE CMNTYS DE CORP	1.DFE	1,464,848	1,617,374
12574#FK8	Corporate Bond First to Default	1.C	0	3,987,951	4,682,054			Credit Default Swap - 110633CM	0	0	167593-WS-7	CHICAGO ILL O HARE INTL ARPT CORPOR	1.FFE	4,117,812	4,652,400
12574#FK8	Corporate Bond First to Default	1.C	0	757,515	879,729			Credit Default Swap - 110633CM	0	0	210518-CX-2	Consumers Energy CORPORATE	1.EFE	782,182	874,157
12574#FK8	Corporate Bond First to Default	1.C	0	979,251	1,134,271			Credit Default Swap - 110633CM	0	0	210518-DA-1	Consumers Energy CORPORATE	1.FFE	1,011,139	1,127,087
12574#FK8	Corporate Bond First to Default	1.C	0	3,083,225	3,663,967			Credit Default Swap - 110633CM	0	0	341081-FQ-5	FLORIDA POWER & LIGHT CORPORATE	1.DFE	3,183,625	3,640,760
12574#FK8	Corporate Bond First to Default	1.C	0	960,182	1,249,620			Credit Default Swap - 110633CM	0	0	404530-AA-5	HACKENSACK MERIDIAN HEALTH CORPORAT	1.DFE	991,449	1,241,706
12574#FK8	Corporate Bond First to Default	1.C	0	500,241	570,691			Credit Default Swap - 110633CM	0	0	438516-BS-4	HONEYWELL INTERNATIONAL CORPORATE	1.FFE	516,531	567,077
12574#FK8	Corporate Bond First to Default	1.C	0	9,128,438	11,092,018			Credit Default Swap - 110633CM	0	0	46647P-AN-6	JPMORGAN CHASE & CO CORP FLOATER	1.FFE	9,425,690	11,021,765
12574#FK8	Corporate Bond First to Default	1.C	0	1,107,672	1,287,648			Credit Default Swap - 110633CM	0	0	595620-AR-6	MIDAMERICAN ENERGY CO BD CORPORATE	1.EFE	1,143,741	1,279,492
12574#FK8	Corporate Bond First to Default	1.C	0	1,506,376	1,755,467			Credit Default Swap - 110633CM	0	0	649322-AD-6	NEW YORK PRESBYTERIAN HOSP CORPORA	1.CFE	1,555,428	1,744,348
12574#FK8	Corporate Bond First to Default	1.C	0	2,203,117	2,751,969			Credit Default Swap - 110633CM	0	0	649322-AE-4	NEW YORK PRESBYTERIAN HOSP CORPORA	1.CFE	2,274,857	2,734,539
12574#FK8	Corporate Bond First to Default	1.C	0	3,774,644	4,583,295			Credit Default Swap - 110633CM	0	0	89417E-AN-9	TRAVELERS COS INC/THE CORPORATE	1.FFE	3,897,559	4,554,267
12574#FK8	Corporate Bond First to Default	1.C	0	7,794,022	9,875,965			Credit Default Swap - 110633CM	0	0	91412G-HA-6	UNIVERSITY OF CALIFORNIA CORP MUNI	1.CFE	8,047,821	9,813,414
12574#FK8	Corporate Bond First to Default	1.C	0	2,842,441	3,402,065			Credit Default Swap - 110633CM	0	0	914886-AC-0	UNIVERSITY OF SOUTHERN CALIFOR CORP	1.CFE	2,935,000	3,380,518
12574#FK8	Corporate Bond First to Default	1.C	0	1,036,560	1,207,136			Credit Default Swap - 110633CM	0	0	93978H-SC-0	WASHINGTON ST HLTH CARE FACS A CORP	1.CFE	1,070,314	1,199,490
000000-00-0	Corporate Bond First to Default	2.BZ	100,000,000	992,368	1,346,665	03/23/2021	06/20/2031	Credit Default Swap - 141165CM	244,659	419,815	013716-AH-5	RIO TINTO ALCAN INC CORP FOREIGN	1.FFE	990,079	1,342,619
000000-00-0	Corporate Bond First to Default	2.BZ	0	2,961,296	3,998,929			Credit Default Swap - 141165CM	0	0	020002-AS-0	ALLSTATE CORP BOND	1.GFE	2,954,466	3,986,913
000000-00-0	Corporate Bond First to Default	2.BZ	0	957,389	1,312,116			Credit Default Swap - 141165CM	0	0	039483-AU-6	ARCHER DANIELS MIDLAND C CORPORATE	1.FFE	955,181	1,308,173
000000-00-0	Corporate Bond First to Default	2.BZ	0	3,519,395	4,800,895			Credit Default Swap - 141165CM	0	0	039483-BC-5	ARCHER DANIELS MIDLAND C CORPORATE	1.FFE	3,511,278	4,786,470
000000-00-0	Corporate Bond First to Default	2.BZ	0	3,808,785	5,479,001			Credit Default Swap - 141165CM	0	0	072024-NJ-2	BAY AREA TOLL AUTH CALIF TOLL CORPO	1.DFE	3,800,000	5,462,538
000000-00-0	Corporate Bond First to Default	2.BZ	0	1,050,392	1,443,172			Credit Default Swap - 141165CM	0	0	136375-BE-1	CANADIAN NATL RAILWAY NT NOTES	1.FFE	1,047,969	1,438,836
000000-00-0	Corporate Bond First to Default	2.BZ	0	10,503,768	14,592,828			Credit Default Swap - 141165CM	0	0	17275R-AF-9	CISCO SYSTEMS INC CORPORATE	1.EFE	10,479,541	14,548,981
000000-00-0	Corporate Bond First to Default	2.BZ	0	995,311	1,418,652			Credit Default Swap - 141165CM	0	0	20030N-AK-7	COMCAST CORP CORPORATE	1.GFE	993,015	1,414,389
000000-00-0	Corporate Bond First to Default	2.BZ	0	2,020,012	2,992,869			Credit Default Swap - 141165CM	0	0	20030N-AV-3	COMCAST CORP CORPORATE	1.GFE	2,015,353	2,983,876
000000-00-0	Corporate Bond First to Default	2.BZ	0	550,558	731,010			Credit Default Swap - 141165CM	0	0	210518-CP-9	Consumers Energy CORPORATE	1.FFE	549,288	728,814
000000-00-0	Corporate Bond First to Default	2.BZ	0	3,844,822	4,882,335			Credit Default Swap - 141165CM	0	0	223030-AH-3	COVIDIEN INTERNATIONAL F CORP FOREI	1.GFE	3,835,954	4,867,666
000000-00-0	Corporate Bond First to Default	2.BZ	0	3,419,252	3,668,578			Credit Default Swap - 141165CM	0	0	254687-EH-5	WALT DISNEY COMPANY CORPORATE	2.AFE	3,411,366	3,657,556
000000-00-0	Corporate Bond First to Default	2.BZ	0	11,881,975	13,061,035			Credit Default Swap - 141165CM	0	0	254687-ER-3	WALT DISNEY COMPANY CORPORATE	1.GFE	11,854,569	13,021,791
000000-00-0	Corporate Bond First to Default	2.BZ	0	2,083,393	1,893,982			Credit Default Swap - 141165CM	0	0	254687-FD-3	WALT DISNEY COMPANY CORPORATE	1.GFE	2,078,588	1,888,291
000000-00-0	Corporate Bond First to Default	2.BZ	0	5,002,087	6,659,110			Credit Default Swap - 141165CM	0	0	341081-ES-2	FLORIDA POWER & LIGHT CORPORATE	1.EFE	4,990,550	6,639,102
000000-00-0	Corporate Bond First to Default	2.BZ	0	999,084	1,300,021			Credit Default Swap - 141165CM	0	0	341081-EU-7	FLORIDA POWER & LIGHT CORP	1.EFE	996,780	1,296,115
000000-00-0	Corporate Bond First to Default	2.BZ	0	8,857,502	11,813,463			Credit Default Swap - 141165CM	0	0	377372-AE-7	GLAXOSMITHKLINE CAP INC CORP FOREI	1.FFE	8,837,072	11,777,967
000000-00-0	Corporate Bond First to Default	2.BZ	0	997,160	1,244,347			Credit Default Swap - 141165CM	0	0	404201-AB-3	HSBC BANK USA CORPORATE	1.FFE	994,860	1,240,608
000000-00-0	Corporate Bond First to Default	2.BZ	0	128,870	143,638			Credit Default Swap - 141165CM	0	0	532457-AP-3	Eli Lilly & Co NOTES	1.FFE	128,572	143,207
000000-00-0	Corporate Bond First to Default	2.BZ	0	1,045,280	1,398,977			Credit Default Swap - 141165CM	0	0	539830-AR-0	LOCKHEED MARTIN CORP CORPORATE	1.GFE	1,042,869	1,394,773
000000-00-0	Corporate Bond First to Default	2.BZ	0	3,733,612	5,163,016			Credit Default Swap - 141165CM	0	0	544495-UG-7	LOS ANGELES CALIF CORPORATE MUNI FR	1.DFE	3,725,000	5,147,503
000000-00-0	Corporate Bond First to Default	2.BZ	0	1,998,444	2,710,734			Credit Default Swap - 141165CM	0	0	59156R-AM-0	METLIFE INC CORPORATE	1.GFE	1,993,835	2,702,589
000000-00-0	Corporate Bond First to Default	2.BZ	0	10,217,835	14,172,785			Credit Default Swap - 141165CM	0	0	592125-AM-0	METROPOLITAN GOVT NASHVILLE & CORPO	1.DFE	10,194,267	14,130,200
000000-00-0	Corporate Bond First to Default	2.BZ	0	2,550,978	3,516,975			Credit Default Swap - 141165CM	0	0	594918-AM-6	MICROSOFT CORP CORPORATE	1.AFE	2,545,094	3,506,407
000000-00-0	Corporate Bond First to Default	2.BZ	0	2,000,765	2,720,280			Credit Default Swap - 141165CM	0	0	59562V-AM-9	BERKSHIRE HATHAWAY ENERG CORPORATE	1.GFE	1,996,150	2,712,106
000000-00-0	Corporate Bond First to Default	2.BZ	0	1,989,887	2,484,302			Credit Default Swap - 141165CM	0	0	67021C-AC-1	INSTAR ELECTRIC COMPANY CORPORATE	1.FFE	1,985,098	2,476,837
000000-00-0	Corporate Bond First to Default	2.BZ	0	4,009,247	5,481,591			Credit Default Swap - 141165CM	0	0	68608K-A3-2	OREGON ST CORPORATE MUNI FRGN	1.BFE	4,000,000	5,465,120

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
000000-00-0	Corporate Bond First to Default	2.BZ	.0	5,027,270	7,000,474			Credit Default Swap - 141163CM	.0	.0	742718-DF-3	PROCTER & GAMBLE CO CORPORATE	1.DFE	5,015,674	6,979,440
000000-00-0	Corporate Bond First to Default	2.BZ	.0	933,359	1,313,545			Credit Default Swap - 141163CM	.0	.0	792860-AK-4	TRAVELERS COS INC CORPORATE	1.FFE	931,206	1,309,599
000000-00-0	Corporate Bond First to Default	2.BZ	.0	2,916,001	4,064,982			Credit Default Swap - 141163CM	.0	.0	91324P-AR-3	UNITEDHEALTH GROUP INC CORPORATE	1.GFE	2,909,275	4,052,768
000000-00-0	Corporate Bond First to Default	2.BZ	.0	2,025,779	2,693,459			Credit Default Swap - 141163CM	.0	.0	927804-FA-7	Virginia Electric Power CORPORATE	2.AFE	2,021,107	2,685,367
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,032,429	1,449,481			Credit Default Swap - 141163CM	.0	.0	931142-CB-7	WAL MART STORES INC CORPORATE	1.OFE	1,030,048	1,445,126
000000-00-0	Corporate Bond First to Default	2.BZ	.0	2,020,178	2,767,401			Credit Default Swap - 141163CM	.0	.0	983024-AL-4	WYETH CORPORATE	1.FFE	2,015,518	2,759,086
000000-00-0	Corporate Bond First to Default	2.BZ	500,000,000	8,162,514	8,951,094	03/23/2021	06/20/2026	Credit Default Swap - 141163CM	10,961,076	11,676,267	00108W-AJ-9	AEP TEXAS INC CORPORATE	2.AFE	7,994,242	8,775,247
000000-00-0	Corporate Bond First to Default	2.BZ	.0	102,768	102,768			Credit Default Swap - 141163CM	.0	.0	00115A-AF-6	AEP TRANSMISSION CO LLC CORPORATE	1.FFE	100,650	110,064
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,277,965	1,454,721			Credit Default Swap - 141163CM	.0	.0	00440E-AW-7	CHUBB INA HOLDINGS INC CORPORATE	1.FFE	1,251,619	1,426,143
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,506,132	1,723,813			Credit Default Swap - 141163CM	.0	.0	02361D-AT-7	AMEREN ILLINOIS CO CORPORATE	1.FFE	1,475,082	1,689,948
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,307,601	4,569,386			Credit Default Swap - 141163CM	.0	.0	037735-CT-2	APPALACHIAN PIWR CO CORPORATE	2.AFE	4,218,799	4,479,619
000000-00-0	Corporate Bond First to Default	2.BZ	.0	2,427,529	2,657,096			Credit Default Swap - 141163CM	.0	.0	06051G-FC-8	BANK OF AMERICA CORP CORPORATE	1.GFE	2,377,485	2,604,896
000000-00-0	Corporate Bond First to Default	2.BZ	.0	46,658,771	49,416,978			Credit Default Swap - 141163CM	.0	.0	06051G-HS-1	BANK OF AMERICA CORP CORP FLOATER	1.GFE	45,696,891	48,446,167
												BAY AREA TOLL AUTH CALIF TOLL CORPO			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	2,731,948	3,152,941			Credit Default Swap - 141163CM	.0	.0	072024-ND-0		1.OFE	2,675,628	3,091,000
000000-00-0	Corporate Bond First to Default	2.BZ	.0	5,958,685	6,583,420			Credit Default Swap - 141163CM	.0	.0	141781-BJ-2	Cargill Inc CORPORATE	1.FFE	5,835,846	6,454,087
000000-00-0	Corporate Bond First to Default	2.BZ	.0	2,812,175	2,918,537			Credit Default Swap - 141163CM	.0	.0	149123-BK-6	CATERPILLAR INC BONDS	1.GFE	2,754,202	2,861,202
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,098,472	4,727,318			Credit Default Swap - 141163CM	.0	.0	15189X-AT-5	CENTERPOINT ENERGY CORPORATE	1.FFE	4,013,981	4,634,448
												CHICAGO ILL O HARE INTL ARPT CORPOR			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	6,996,707	8,072,007			Credit Default Swap - 141163CM	.0	.0	167593-L7-5		1.FFE	6,852,468	7,913,430
000000-00-0	Corporate Bond First to Default	2.BZ	.0	22,692,216	25,123,797			Credit Default Swap - 141163CM	.0	.0	172967-LJ-8	CITIGROUP INC CORP FLOATER	2.AFE	22,224,411	24,630,232
000000-00-0	Corporate Bond First to Default	2.BZ	.0	40,251,831	45,623,680			Credit Default Swap - 141163CM	.0	.0	172967-MD-0	CITIGROUP INC CORPORATE	2.AFE	39,422,032	44,727,389
000000-00-0	Corporate Bond First to Default	2.BZ	.0	29,412,770	34,970,378			Credit Default Swap - 141163CM	.0	.0	194160-EJ-5	COLGATE PALMOLIVE CO CORPORATE	1.DFE	28,806,420	34,283,375
000000-00-0	Corporate Bond First to Default	2.BZ	.0	5,086,388	5,663,742			Credit Default Swap - 141163CM	.0	.0	210518-CU-8	Consumers Energy CORPORATE	1.FFE	4,981,531	5,552,476
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,083,784	4,656,241			Credit Default Swap - 141163CM	.0	.0	23338V-AH-9	DTE ELECTRIC CO CORPORATE	1.EFE	3,999,596	4,564,768
												DENVER COLO CITY & CNTY ARPT CORPOR			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,041,967	4,504,592			Credit Default Swap - 141163CM	.0	.0	249182-LN-4		1.FFE	3,958,641	4,416,098
												DENVER COLO CITY & CNTY ARPT CORPOR			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	352,441	389,213			Credit Default Swap - 141163CM	.0	.0	249182-LP-9		1.FFE	345,175	381,567
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,081,197	1,155,140			Credit Default Swap - 141163CM	.0	.0	250847-EK-2	DTE Electric Company CORPORATE	1.FFE	1,058,908	1,132,447
												DUKE ENERGY PROGRESS INC CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	10,163,802	11,609,323			Credit Default Swap - 141163CM	.0	.0	26442U-AB-0		1.FFE	9,954,273	11,381,254
												DUKE UNIVERSITY HLTH SYS Corporate			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	5,624,136	6,688,621			Credit Default Swap - 141163CM	.0	.0	26443C-AA-1		1.OFE	5,508,194	6,557,221
000000-00-0	Corporate Bond First to Default	2.BZ	.0	9,276,568	10,470,362			Credit Default Swap - 141163CM	.0	.0	341081-FQ-5	FLORIDA POWER & LIGHT CORPORATE	1.DFE	9,085,330	10,264,668
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,405,827	4,968,597			Credit Default Swap - 141163CM	.0	.0	353187-EF-0	FRANKLIN CNTY OHIO CORPORATE MUNI	1.BFE	4,315,000	4,870,988
000000-00-0	Corporate Bond First to Default	2.BZ	.0	3,392,384	3,767,467			Credit Default Swap - 141163CM	.0	.0	38141E-CS-1	GOLDMAN SACHS CORPORATE	2.AFE	3,322,450	3,693,454
000000-00-0	Corporate Bond First to Default	2.BZ	.0	8,678,198	9,579,459			Credit Default Swap - 141163CM	.0	.0	38141G-GM-0	GOLDMAN SACHS GROUP INC CORPORATE	2.AFE	8,499,295	9,391,268
000000-00-0	Corporate Bond First to Default	2.BZ	.0	7,731,521	8,463,109			Credit Default Swap - 141163CM	.0	.0	38141G-VS-0	GOLDMAN SACHS GROUP INC CORPORATE	2.AFE	7,572,134	8,296,849
												GREATER ORLANDO FL AVIATION AU CORP			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	16,385,409	17,807,759			Credit Default Swap - 141163CM	.0	.0	392274-X9-2		1.EFE	16,047,621	17,457,920
000000-00-0	Corporate Bond First to Default	2.BZ	.0	19,246,187	22,192,946			Credit Default Swap - 141163CM	.0	.0	452308-AR-0	Illinois Tool Wks Inc CORPORATE	1.FFE	18,849,423	21,756,959
												INDIANA UNIVERSITY HEALTH CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	3,716,619	4,243,556			Credit Default Swap - 141163CM	.0	.0	455170-AA-8		1.OFE	3,640,000	4,160,190
												INDIANAPOLIS PIWR & LT CO CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	600,982	689,729			Credit Default Swap - 141163CM	.0	.0	455434-BS-8		1.FFE	588,592	676,179
000000-00-0	Corporate Bond First to Default	2.BZ	.0	5,753,045	6,585,978			Credit Default Swap - 141163CM	.0	.0	46647P-AA-4	JPMORGAN CHASE & CO CORP FLOATER	1.FFE	5,634,445	6,456,595
000000-00-0	Corporate Bond First to Default	2.BZ	.0	24,648,019	25,375,972			Credit Default Swap - 141163CM	.0	.0	46647P-AL-0	JPMORGAN CHASE & CO CORP FLOATER	1.FFE	24,139,895	24,877,454
000000-00-0	Corporate Bond First to Default	2.BZ	.0	22,325,955	25,288,047			Credit Default Swap - 141163CM	.0	.0	46647P-AN-6	JPMORGAN CHASE & CO CORP FLOATER	1.FFE	21,865,701	24,791,256
												JOHNS HOPKINS UNIVERSITY CORP SINKI			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	2,961,043	3,542,846			Credit Default Swap - 141163CM	.0	.0	478115-AB-4		1.OFE	2,900,000	3,473,245
												Kaiser FOUNDATION HOSPITALS CORPORA			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	6,024,732	7,134,593			Credit Default Swap - 141163CM	.0	.0	483050-AD-5		1.DFE	5,900,531	6,994,432
000000-00-0	Corporate Bond First to Default	2.BZ	.0	612,819	696,692			Credit Default Swap - 141163CM	.0	.0	485134-BR-0	KANSAS CITY PIWR & LT CO CORPORATE	1.FFE	600,186	683,005
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,039,946	1,117,874			Credit Default Swap - 141163CM	.0	.0	485260-BM-4	KANSAS GAS & ELEC CO CORPORATE	1.FFE	1,018,508	1,095,913
000000-00-0	Corporate Bond First to Default	2.BZ	.0	11,989,571	13,830,635			Credit Default Swap - 141163CM	.0	.0	539830-BN-8	LOCKHEED MARTIN CORP CORPORATE	1.GFE	11,742,404	13,558,929
000000-00-0	Corporate Bond First to Default	2.BZ	.0	2,052,805	2,217,365			Credit Default Swap - 141163CM	.0	.0	540424-AR-9	LOEWS CORP CORPORATE	1.GFE	2,010,486	2,173,804
000000-00-0	Corporate Bond First to Default	2.BZ	.0	16,401,998	18,613,253			Credit Default Swap - 141163CM	.0	.0	571676-AG-0	MARS INC CORPORATE	1.FFE	16,063,867	18,247,590
000000-00-0	Corporate Bond First to Default	2.BZ	.0	29,086,223	32,837,604			Credit Default Swap - 141163CM	.0	.0	571676-AH-8	MARS INC CORPORATE	1.FFE	28,486,604	32,192,530
												MEMORIAL SLOAN-KETTERING CANCER CORP			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,929,087	2,289,937			Credit Default Swap - 141163CM	.0	.0	586054-AB-4		1.DFE	1,889,319	2,244,950
												MEMORIAL SLOAN-KETTERING CANCER CORP			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	915,748	1,096,280			Credit Default Swap - 141163CM	.0	.0	586054-AC-2		1.DFE	896,869	1,074,743

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
		NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
Number	Description	Description						Description				Description	Description		
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,740,915	5,597,910			Credit Default Swap - 141163CM	.0	.0	61746B-EG-7	MORGAN STANLEY CORPORATE	1.GFE	4,643,180	5,487,938
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,511,927	1,789,669			Credit Default Swap - 141163CM	.0	.0	641062-AN-4	NESTLE HLDGS INC. CORPORATE	1.DFE	1,480,759	1,754,510
												NEW YORK PRESBYTERIAN HOSP CORPORA			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	12,442,362	13,360,680			Credit Default Swap - 141163CM	.0	.0	649322-AF-1		1.CFE	12,185,860	13,098,206
												NORTH TEXAS TOLLWAY AUTHORITY CORPO			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	5,069,142	5,897,097			Credit Default Swap - 141163CM	.0	.0	66285W-FB-7		1.EFE	4,964,641	5,781,247
												NORTHERN STATES PIWR MINN CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	5,244,966	6,003,777			Credit Default Swap - 141163CM	.0	.0	665772-CL-1		1.EFE	5,136,840	5,885,831
												NORTHERN STATES PIWR MINN CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	5,533,785	6,324,758			Credit Default Swap - 141163CM	.0	.0	665772-CN-7		1.EFE	5,419,705	6,200,506
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,357,746	1,592,762			Credit Default Swap - 141163CM	.0	.0	66989H-AF-5		1.DFE	1,329,756	1,561,472
												NOVARTIS CAPITAL CORP CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	9,935,345	11,295,605			Credit Default Swap - 141163CM	.0	.0	71883M-NW-0		1.EFE	9,730,526	11,073,700
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,183,379	4,578,788			Credit Default Swap - 141163CM	.0	.0	744448-CE-9		1.FFE	4,097,138	4,488,837
												PUBLIC SERVICE CO COLO CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,184,593	4,583,467			Credit Default Swap - 141163CM	.0	.0	74456Q-BN-5		1.FFE	4,098,327	4,493,423
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,264,980	1,356,969			Credit Default Swap - 141163CM	.0	.0	745332-CA-2		1.FFE	1,238,902	1,330,311
000000-00-0	Corporate Bond First to Default	2.BZ	.0	5,567,120	5,954,979			Credit Default Swap - 141163CM	.0	.0	745332-CD-6		1.FFE	5,452,353	5,837,992
000000-00-0	Corporate Bond First to Default	2.BZ	.0	18,481,632	20,411,569			Credit Default Swap - 141163CM	.0	.0	745332-CG-9		1.FFE	18,100,629	20,010,578
												PUGET SOUND ENERGY CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,086,578	4,600,090			Credit Default Swap - 141163CM	.0	.0	771902-HF-3		1.CFE	4,002,333	4,509,720
												ROCHESTER MN MAYO MED CTR CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	3,748,170	4,273,300			Credit Default Swap - 141163CM	.0	.0	803301-DK-3		1.EFE	3,670,900	4,189,350
												SARASOTA CO PUBLIC HOSP DIST CORPORA			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,668,816	1,819,057			Credit Default Swap - 141163CM	.0	.0	822582-AY-8		1.DFE	1,634,413	1,783,321
												SHELL INTERNATIONAL FINANCE BV CORP			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	6,537,165	7,146,997			Credit Default Swap - 141163CM	.0	.0	837123-HN-1		1.EFE	6,402,400	7,006,592
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,921,942	2,201,062			Credit Default Swap - 141163CM	.0	.0	89417E-AM-1		1.FFE	1,882,321	2,157,822
000000-00-0	Corporate Bond First to Default	2.BZ	.0	403,314	473,285			Credit Default Swap - 141163CM	.0	.0	89838Q-AA-1		1.DFE	395,000	463,987
000000-00-0	Corporate Bond First to Default	2.BZ	.0	193,159	215,925			Credit Default Swap - 141163CM	.0	.0	927804-FW-9		2.AFE	189,177	211,683
000000-00-0	Corporate Bond First to Default	2.BZ	.0	6,602,815	7,237,186			Credit Default Swap - 141163CM	.0	.0	92976G-AJ-0		2.AFE	6,466,696	7,095,010
000000-00-0	Corporate Bond First to Default	2.BZ	.0	3,350,066	4,408,563			Credit Default Swap - 141163CM	.0	.0	931142-BF-9		1.CFE	3,281,004	4,321,956
000000-00-0	Corporate Bond First to Default	2.BZ	.0	11,368,999	12,124,387			Credit Default Swap - 141163CM	.0	.0	94980V-AG-3		2.AFE	11,134,625	11,886,200
000000-00-0	Corporate Bond First to Default	2.BZ	.0	2,991,007	3,248,842			Credit Default Swap - 141163CM	.0	.0	95709T-AH-3		1.FFE	2,929,347	3,185,018
000000-00-0	Corporate Bond First to Default	2.BZ	.0	302,210	323,319			Credit Default Swap - 141163CM	.0	.0	976656-CJ-5		1.GFE	295,979	316,968
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,101,361	1,571,669	03/23/2021	06/20/2026	Credit Default Swap - 141164CM	408,138	671,704	002819-AC-4		1.GFE	1,098,977	1,567,130
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,743,216	6,664,103			Credit Default Swap - 141164CM	.0	.0	020002-AS-0		1.GFE	4,732,947	6,644,856
000000-00-0	Corporate Bond First to Default	2.BZ	.0	6,099,385	8,030,098			Credit Default Swap - 141164CM	.0	.0	071813-AX-7		2.AFE	6,086,179	8,006,905
												BAXTER INTL INC CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	3,055,143	4,649,930			Credit Default Swap - 141164CM	.0	.0	072024-ND-0		1.CFE	3,048,528	4,636,500
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,984,605	7,057,667			Credit Default Swap - 141164CM	.0	.0	11778B-AB-8		1.GFE	4,973,813	7,037,283
000000-00-0	Corporate Bond First to Default	2.BZ	.0	8,502,523	12,057,133			Credit Default Swap - 141164CM	.0	.0	20030N-AK-7		1.GFE	8,484,115	12,022,310
												DALLAS TEX AREA RAPID TRAN CORPORAT			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,864,036	2,684,088			Credit Default Swap - 141164CM	.0	.0	235241-LS-3		1.BFE	1,860,000	2,676,336
000000-00-0	Corporate Bond First to Default	2.BZ	.0	3,418,768	3,668,150			Credit Default Swap - 141164CM	.0	.0	254687-EH-5		2.AFE	3,411,366	3,657,556
000000-00-0	Corporate Bond First to Default	2.BZ	.0	9,419,007	9,702,411			Credit Default Swap - 141164CM	.0	.0	254687-EZ-5		1.GFE	9,398,614	9,674,389
000000-00-0	Corporate Bond First to Default	2.BZ	.0	46,636,517	42,397,628			Credit Default Swap - 141164CM	.0	.0	254687-FD-3		1.GFE	46,535,547	42,275,177
												WALT DISNEY COMPANY CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	6,849,777	9,570,355			Credit Default Swap - 141164CM	.0	.0	26442C-AE-4		1.FFE	6,834,947	9,542,714
												DUKE ENERGY CAROLINAS LLC CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	10,507,378	13,861,065			Credit Default Swap - 141164CM	.0	.0	268317-AC-8		2.AFE	10,484,629	13,821,032
000000-00-0	Corporate Bond First to Default	2.BZ	.0	2,998,179	4,224,253			Credit Default Swap - 141164CM	.0	.0	341099-CH-0		1.FFE	2,991,688	4,212,052
000000-00-0	Corporate Bond First to Default	2.BZ	.0	8,077,594	11,485,665			Credit Default Swap - 141164CM	.0	.0	341099-CL-1		1.FFE	8,060,106	11,452,493
												INDIANAPOLIS PIWR & LT CO CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,987,462	6,481,073			Credit Default Swap - 141164CM	.0	.0	455434-BH-2		1.GFE	4,976,663	6,462,354
												NEW YORK N Y CITY MUN WTR FIN CORPO			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	2,808,581	4,076,941			Credit Default Swap - 141164CM	.0	.0	64972F-L2-0		1.BFE	2,802,500	4,065,166
												PPL Electric Utilities Corp CORPORA			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	5,821,702	7,850,253			Credit Default Swap - 141164CM	.0	.0	69351U-AM-5		1.FFE	5,809,097	7,827,581
												PENNSYLVANIA ST TPK COMMN CORPORATE			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	10,823,433	14,849,038			Credit Default Swap - 141164CM	.0	.0	709223-VZ-1		1.EFE	10,800,000	14,806,151
												PHILIP MORRIS INTERNATIONAL IN CORP			
000000-00-0	Corporate Bond First to Default	2.BZ	.0	10,794,874	14,453,117			Credit Default Swap - 141164CM	.0	.0	718172-AC-3		1.FFE	10,771,502	14,411,374

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1	2	3	4	5	6	7	8	Derivative Instrument(s) Open			Cash Instrument(s) Held				
								9	10	11	12	13	14	15	16
Number	Description	NAIC Designation or Other Description	Notional Amount	Book/Adjusted Carrying Value	Fair Value	Effective Date	Maturity Date	Description	Book/Adjusted Carrying Value	Fair Value	CUSIP	Description	NAIC Designation or Other Description	Book/Adjusted Carrying Value	Fair Value
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,493,874	6,491,050			Credit Default Swap - 141164CM	.0	.0	744448-CA-7 ..	PUBLIC SERVICE CO COLO CORPORATE ... PUBLIC SVC ELEC & GAS CO CORPORATE	1.FFE	4,484,145	6,472,303
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,796,565	6,676,416			Credit Default Swap - 141164CM	.0	.0	744560-AR-7 ..	San Diego Gas Electric Engine CORPO	1.EFE	4,786,181	6,657,133
000000-00-0	Corporate Bond First to Default	2.BZ	.0	5,057,834	6,382,163			Credit Default Swap - 141164CM	.0	.0	797440-BJ-2 ..		1.FFE	5,046,883	6,363,731
000000-00-0	Corporate Bond First to Default	2.BZ	.0	16,328,388	21,454,183			Credit Default Swap - 141164CM	.0	.0	842400-FL-2 ..	SOUTHERN CAL EDISON CORPORATE	2.AFE	16,293,036	21,392,220
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,342,918	6,233,820			Credit Default Swap - 141164CM	.0	.0	87612E-AU-0 ..	TARGET CORP CORPORATE	1.GFE	4,333,515	6,215,815
000000-00-0	Corporate Bond First to Default	2.BZ	300,000,000	9,802,472	13,274,788	03/22/2021	06/20/2026	Credit Default Swap - 141116CM	604,375	1,259,445	039483-BC-5 ..	ARCHER DANIELS MIDLAND C CORPORATE	1.FFE	9,783,646	13,234,795
000000-00-0	Corporate Bond First to Default	2.BZ	.0	916,112	1,306,327			Credit Default Swap - 141116CM	.0	.0	166756-AU-0 ..	CHEVRON USA INC. CORP	1.DFE	914,352	1,302,391
000000-00-0	Corporate Bond First to Default	2.BZ	.0	3,506,735	4,661,624			Credit Default Swap - 141116CM	.0	.0	167560-PL-9 ..		1.CFE	3,500,000	4,647,580
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,759,239	6,447,683			Credit Default Swap - 141116CM	.0	.0	20030N-AM-3 ..	COMCAST CORP CORPORATE	1.GFE	4,750,099	6,428,258
000000-00-0	Corporate Bond First to Default	2.BZ	.0	2,505,657	3,295,134			Credit Default Swap - 141116CM	.0	.0	20825C-AQ-7 ..	Conocophillips CORPORATE	1.GFE	2,500,845	3,285,207
000000-00-0	Corporate Bond First to Default	2.BZ	.0	15,177,687	19,820,414			Credit Default Swap - 141116CM	.0	.0	234667-JL-8 ..	DALLAS CNTY TEX HOSP DIST CORPORATE	1.EFE	15,148,538	19,760,701
000000-00-0	Corporate Bond First to Default	2.BZ	.0	12,120,778	16,330,498			Credit Default Swap - 141116CM	.0	.0	254845-GQ-7 ..	DISTRICT COLUMBIA WTR&SWR AU CORPOR	1.CFE	12,097,500	16,281,299
000000-00-0	Corporate Bond First to Default	2.BZ	.0	19,995,739	25,549,116			Credit Default Swap - 141116CM	.0	.0	268317-AE-4 ..	ELECTRICITE DE FRANCE CORP FOREIGN	2.AFE	19,957,337	25,472,144
000000-00-0	Corporate Bond First to Default	2.BZ	.0	19,128,571	26,959,771			Credit Default Swap - 141116CM	.0	.0	478160-AT-1 ..	JOHNSON & JOHNSON CORPORATE	1.AFE	19,091,834	26,878,549
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,608,851	6,375,857			Credit Default Swap - 141116CM	.0	.0	544495-UG-7 ..	LOS ANGELES CALIF CORPORATE MUNI FR	1.DFE	4,600,000	6,356,648
000000-00-0	Corporate Bond First to Default	2.BZ	.0	7,902,074	10,383,796			Credit Default Swap - 141116CM	.0	.0	585055-AT-3 ..	MEDTRONIC INC CORPORATE	1.GFE	7,886,898	10,352,512
000000-00-0	Corporate Bond First to Default	2.BZ	.0	8,002,063	10,926,836			Credit Default Swap - 141116CM	.0	.0	589331-AQ-0 ..	MERCK AND CO CORPORATE	1.EFE	7,986,695	10,893,917
000000-00-0	Corporate Bond First to Default	2.BZ	.0	5,389,980	7,454,579			Credit Default Swap - 141116CM	.0	.0	59156R-AM-0 ..	METLIFE INC CORPORATE	1.GFE	5,379,628	7,432,121
000000-00-0	Corporate Bond First to Default	2.BZ	.0	1,186,818	1,567,486			Credit Default Swap - 141116CM	.0	.0	67021C-AF-4 ..	INSTAR ELECTRIC COMPANY CORPORATE	1.EFE	1,184,539	1,562,764
000000-00-0	Corporate Bond First to Default	2.BZ	.0	9,932,627	13,731,433			Credit Default Swap - 141116CM	.0	.0	713448-BP-2 ..	PEPSICO INC CORPORATE	1.EFE	9,913,551	13,690,064
000000-00-0	Corporate Bond First to Default	2.BZ	.0	17,795,794	23,604,062			Credit Default Swap - 141116CM	.0	.0	717081-CY-7 ..	PFIZER INC CORPORATE	1.FFE	17,761,617	23,532,950
000000-00-0	Corporate Bond First to Default	2.BZ	.0	26,088,367	31,517,557			Credit Default Swap - 141116CM	.0	.0	771196-AU-6 ..	ROCHE HOLDINGS INC CORPORATE	1.CFE	26,038,263	31,422,604
000000-00-0	Corporate Bond First to Default	2.BZ	.0	30,057,727	41,974,057			Credit Default Swap - 141116CM	.0	.0	796253-Y3-0 ..	SAN ANTONIO TX ELEC & GAS CORPORATE	1.DFE	30,000,000	41,847,601
000000-00-0	Corporate Bond First to Default	2.BZ	.0	14,021,944	17,546,844			Credit Default Swap - 141116CM	.0	.0	812643-DB-7 ..	SEATTLE WASH MUN LT & PWIR REV CORPO	1.CFE	13,995,014	17,493,980
000000-00-0	Corporate Bond First to Default	2.BZ	.0	18,753,054	25,088,800			Credit Default Swap - 141116CM	.0	.0	822582-AN-2 ..	SHELL INTERNATIONAL FINANCE BV CORP	1.EFE	18,717,038	25,013,215
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,784,097	6,092,620			Credit Default Swap - 141116CM	.0	.0	842400-FF-5 ..	SOUTHERN CAL EDISON CORPORATE	1.GFE	4,774,909	6,074,265
000000-00-0	Corporate Bond First to Default	2.BZ	.0	3,373,620	4,170,281			Credit Default Swap - 141116CM	.0	.0	842400-PP-3 ..	SOUTHERN CAL EDISON CORPORATE	1.GFE	3,367,140	4,157,718
000000-00-0	Corporate Bond First to Default	2.BZ	.0	3,381,249	4,661,323			Credit Default Swap - 141116CM	.0	.0	87612E-AR-7 ..	TARGET CORP CORPORATE	1.GFE	3,374,756	4,647,280
000000-00-0	Corporate Bond First to Default	2.BZ	.0	12,927,327	18,378,338			Credit Default Swap - 141116CM	.0	.0	882722-KF-7 ..	TEXAS ST CORPORATE MUNI FRGN	1.AFE	12,902,500	18,322,970
000000-00-0	Corporate Bond First to Default	2.BZ	.0	13,900,457	17,681,438			Credit Default Swap - 141116CM	.0	.0	906548-CH-3 ..	UNION ELECTRIC CO CORPORATE	1.FFE	13,873,760	17,628,169
000000-00-0	Corporate Bond First to Default	2.BZ	.0	10,013,736	13,545,208			Credit Default Swap - 141116CM	.0	.0	91412F-7Y-7 ..	UNIVERSITY CALIF CORPORATE MUNI TAX	1.CFE	9,994,504	13,504,401
000000-00-0	Corporate Bond First to Default	2.BZ	.0	6,184,872	7,924,713			Credit Default Swap - 141116CM	.0	.0	927804-FE-9 ..	Virginia Electric Power CORPORATE	2.AFE	6,172,993	7,900,838
000000-00-0	Corporate Bond First to Default	2.BZ	.0	15,180,368	19,926,058			Credit Default Swap - 141116CM	.0	.0	92976G-AJ-0 ..	WELLS FARGO BANK NA CORPORATE	2.AFE	15,151,213	19,866,027
000000-00-0	Corporate Bond First to Default	2.BZ	.0	4,905,716	6,210,067			Credit Default Swap - 141116CM	.0	.0	929903-AM-4 ..	WACHOVIA CORP BOND	2.BFE	4,896,294	6,191,358
000000-00-0	Corporate Bond First to Default	2.BZ	.0	8,386,221	11,637,655			Credit Default Swap - 141116CM	.0	.0	931142-CN-3 ..	WAL MART STORES INC CORPORATE	1.CFE	8,370,115	11,602,595
9999999999 - Totals				1,189,400,025	1,443,241,633	XXX	XXX	XXX	10,641,403	14,398,065	XXX	XXX	XXX	1,178,758,622	1,428,843,568

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory	8	1,582,163,005	0	0	0	0	0	0	8	1,582,163,005
2. Add: Opened or Acquired Transactions	4	1,141,030,065	0	0	0	0	0	0	4	1,141,030,065
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0
4. Less: Closed or Disposed of Transactions	7	1,376,714,175	0	0	0	0	0	0	7	1,376,714,175
5. Less: Positions Disposed of for Failing Effectiveness Criteria	0	0	0	0	0	0	0	0	0	0
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value	XXX	157,078,870	XXX	0	XXX	0	XXX	0	XXX	157,078,870
7. Ending Inventory	5	1,189,400,025	0	0	0	0	0	0	5	1,189,400,025

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	1,182,645,526
2.	Part B, Section 1, Column 15 plus Part B, Section 1 Footnote - Total Ending Cash Balance.....	10,529,900
3.	Total (Line 1 plus Line 2)	1,193,175,426
4.	Part D, Section 1, Column 6	3,159,003,104
5.	Part D, Section 1, Column 7	(1,965,827,677)
6.	Total (Line 3 minus Line 4 minus Line 5)	0
		Fair Value Check
7.	Part A, Section 1, Column 16	1,226,541,113
8.	Part B, Section 1, Column 13	(37,096,346)
9.	Total (Line 7 plus Line 8)	1,189,444,767
10.	Part D, Section 1, Column 9	3,465,614,114
11.	Part D, Section 1, Column 10	(2,276,169,347)
12.	Total (Line 9 minus Line 10 minus Line 11)	0
		Potential Exposure Check
13.	Part A, Section 1, Column 21	1,991,634,263
14.	Part B, Section 1, Column 20	308,353,500
15.	Part D, Section 1, Column 12	2,299,987,763
16.	Total (Line 13 plus Line 14 minus Line 15)	0

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,692,984,393	4,571,518,109
2. Cost of cash equivalents acquired	10,242,191,951	88,783,001,809
3. Accrual of discount	554,611	20,512,708
4. Unrealized valuation increase (decrease)	(29,973)	162,941
5. Total gain (loss) on disposals	27,484	253,027
6. Deduct consideration received on disposals	9,181,493,159	91,682,055,488
7. Deduct amortization of premium	8,317	247,547
8. Total foreign exchange change in book/adjusted carrying value	0	(2,417)
9. Deduct current year's other than temporary impairment recognized	0	158,749
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,754,226,990	1,692,984,393
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	2,754,226,990	1,692,984,393

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
297900, Retail	Fort Lauderdale	FL.....	..06/15/2017.....	.....	.....0.....	0.....	0.....	(19,095).....
PL1, WS1	Newark	NJ.....	..08/15/1935.....	.....	.....0.....	0.....	0.....	8,440,076.....
318001, Parking Facility	Newark	NJ.....	..12/31/2006.....	.....	.....0.....	0.....	0.....	138,649.....
0199999. Acquired by Purchase					0	0	0	8,559,630
0399999 - Totals					0	0	0	8,559,630

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

[illegible]

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
717611979	AVENAL	CA		01/11/2021	2.990	11,325,000	.0	83,283,600
717612003	EL CENTRO	CA		02/10/2021	2.880	3,320,000	.0	7,607,990
717611983	HOLT	CA		01/22/2021	3.340	1,526,000	.0	4,157,447
717611996	KING CITY	CA		01/20/2021	2.620	2,616,000	.0	9,622,000
717611997	KING CITY	CA		01/20/2021	2.620	4,360,000	.0	18,300,000
717612023	LOST HILLS	CA		03/04/2021	2.680	168,005,000	.0	288,271,416
717612032	GLADSTONE	IL		02/11/2021	3.350	2,750,000	.0	6,443,119
717611980	MONMOUTH	IL		11/13/2020	2.770	.0	2,600,000	8,500,001
717611933	PINEVILLE	LA		03/17/2021	2.900	67,750,000	.0	160,815,061
717612034	TUNICA	MS		03/03/2021	2.650	3,425,000	.0	7,647,084
717612035	TUNICA	MS		03/03/2021	2.650	1,000,000	.0	2,232,720
717612036	TUNICA	MS		03/03/2021	2.650	1,000,000	.0	2,232,720
717611842	YERINGTON	NV		01/14/2021	4.010	1,189,752	.0	3,481,881
717611981	CARLTON	OR		03/11/2021	3.200	971,425	.0	2,485,925
0199999. Mortgages in good standing - Farm Mortgages						269,238,177	2,600,000	605,080,964
752200007	BRISBANE	AUS		10/16/2019	5.500	.0	4,876,717	58,080,516
752200001	MELBOURNE	AUS		04/08/2019	1.810	.0	4,278,392	73,413,218
752200003	SYDNEY	AUS		07/26/2019	4.750	.0	2,004,639	104,262,268
706110860	GLENDALE	AZ		08/29/2019	2.606	.0	115,830	11,022,630
706111145	EASTVALE	CA		01/28/2021	2.560	37,063,860	.0	64,579,445
706111176	LOS ANGELES	CA		03/10/2021	2.530	32,190,500	.0	48,330,789
706110706	ATLANTA	GA		03/06/2019	1.756	.0	364,428	33,979,057
706110707	ATLANTA	GA		03/06/2019	1.756	.0	21,232	23,891,149
706110708	ATLANTA	GA		03/06/2019	1.706	.0	58,957	20,873,900
706110709	ATLANTA	GA		03/06/2019	1.706	.0	144,386	39,043,457
706110710	ATLANTA	GA		03/06/2019	1.806	.0	15,390	26,349,931
706111148	DULUTH	GA		01/04/2021	2.110	28,779,000	.0	43,358,881
749000368	BIRMINGHAM	GBR		03/03/2021	1.859	26,516,928	.0	37,070,626
749000367	BURTON UPON TRENT	GBR		03/03/2021	2.310	89,735,962	.0	125,504,865
749000365	EAST NORTHAMPTONSHIRE	GBR		02/23/2021	2.648	24,231,842	.0	56,298,623
706111160	FAYETTEVILLE	NC		03/10/2021	2.790	5,333,333	.0	7,147,427
706111109	RALEIGH	NC		09/24/2020	3.250	.0	130,598	20,688,625
706111135	DUMONT	NJ		02/23/2021	2.870	17,850,000	.0	25,294,249
706111177	JERSEY CITY	NJ		03/31/2021	2.590	23,619,500	.0	39,443,914
706111169	MANHATTAN	NY		02/04/2021	2.450	7,492,097	.0	26,171,734
706111159	COLLIERVILLE	TN		03/10/2021	2.790	9,666,667	.0	12,994,436
706111134	AUSTIN	TX		01/15/2021	4.000	188,661,310	.0	295,213,889
706111030	DALLAS	TX		01/15/2020	3.350	.0	1,577,297	74,919,544
706111059	HOUSTON	TX		03/12/2020	2.056	.0	38,437	39,429,896
706111113	RENTON	WA		09/17/2020	3.220	.0	95,122,649	238,896,542
0599999. Mortgages in good standing - Commercial mortgages-all other						491,140,999	108,748,952	1,546,259,611
752200012	ADELAIDE	AUS		09/30/2020	9.250	.0	805,680	9,532,651
752200010	WOLLONGONG	AUS		06/30/2020	9.500	.0	586,653	13,794,752
0699999. Mortgages in good standing - Mezzanine Loans						0	1,392,333	23,327,403
0899999. Total Mortgages in good standing						760,379,176	112,741,285	2,174,667,978
1699999. Total - Restructured Mortgages						0	0	0
2499999. Total - Mortgages with overdue interest over 90 days						0	0	0
3299999. Total - Mortgages in the process of foreclosure						0	0	0
3399999 - Totals						760,379,176	112,741,285	2,174,667,978

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
717611204	HICKORY RIDGE	AR		08/19/2016	03/11/2021	922,419	0	0	0	0	0	0	922,419	922,419	0	0	0
717611087	PORTLAND	AR		09/30/2015	01/22/2021	1,620,818	0	0	0	0	0	0	1,571,223	1,571,223	0	0	0
706109549	CHANDLER	AZ		07/31/2014	02/26/2021	1,803,927	0	0	0	0	0	0	1,803,927	1,803,927	0	0	0
706109121	PHOENIX	AZ		05/01/2019	02/05/2021	1,210,109	0	63	0	0	63	0	1,210,171	1,211,330	0	1,159	1,159
706109991	PHOENIX	AZ		05/01/2019	02/05/2021	160,788	0	(153)	0	0	(153)	0	160,635	157,809	0	(2,826)	(2,826)
717610358	AVENAL	CA		06/02/2011	01/11/2021	6,800,000	0	0	0	0	0	0	6,800,000	6,800,000	0	0	0
717610788	AVENAL	CA		12/12/2013	01/11/2021	4,525,000	0	0	0	0	0	0	4,525,000	4,525,000	0	0	0
717610469	CHICO	CA		04/26/2012	01/05/2021	2,048,000	0	0	0	0	0	0	2,048,000	2,048,000	0	0	0
717611259	EL CENTRO	CA		07/20/2016	02/10/2021	1,494,531	0	0	0	0	0	0	1,494,531	1,494,531	0	0	0
717610254	GONZALES	CA		12/28/2011	01/20/2021	2,348,559	0	0	0	0	0	0	2,348,559	2,348,559	0	0	0
717610315	HOLT	CA		03/16/2011	01/22/2021	99,370	0	0	0	0	0	0	99,370	99,370	0	0	0
706110563	LONG BEACH	CA		07/17/2018	03/29/2021	13,901,792	0	0	0	0	0	0	13,811,363	13,811,363	0	0	0
717610290	MADERA	CA		03/23/2011	03/04/2021	56,082,000	0	0	0	0	0	0	55,219,200	55,219,200	0	0	0
717611398	MADERA	CA		05/31/2017	03/04/2021	33,652,246	0	0	0	0	0	0	33,652,246	33,652,246	0	0	0
706109240	RANCHO MIRAGE	CA		09/27/2013	01/15/2021	9,938,414	0	0	0	0	0	0	9,938,414	9,938,414	0	0	0
717610905	TEMECULA	CA		05/29/2015	03/29/2021	562,000	0	0	0	0	0	0	547,000	547,000	0	0	0
717610652	UKIAH	CA		03/07/2013	03/16/2021	1,545,000	0	0	0	0	0	0	1,480,000	1,480,000	0	0	0
717611232	UKIAH	CA		05/25/2016	03/16/2021	644,000	0	0	0	0	0	0	616,000	616,000	0	0	0
706109986	FAIRBURN	GA		05/01/2019	02/05/2021	318,957	0	(303)	0	0	(303)	0	318,654	313,047	0	(5,607)	(5,607)
749000298	HODDESDON	GBR		12/24/2019	03/04/2021	19,820,775	0	0	0	0	0	(953,375)	18,867,400	20,286,950	1,419,550	0	1,419,550
717610918	GLADSTONE	IL		12/23/2014	02/11/2021	1,100,115	0	0	0	0	0	0	1,075,573	1,075,573	0	0	0
706109123	UNIVERSITY PARK	IL		05/01/2019	02/05/2021	1,944,898	0	101	0	0	101	0	1,944,999	1,946,861	0	1,862	1,862
706109987	UNIVERSITY PARK	IL		05/01/2019	02/05/2021	646,807	0	(615)	0	0	(615)	0	646,192	634,822	0	(11,370)	(11,370)
717610596	WEST SALEM	IL		11/28/2012	03/16/2021	1,435,797	0	0	0	0	0	0	1,411,703	1,411,703	0	0	0
706109244	INDIANAPOLIS	IN		09/27/2013	01/15/2021	8,282,012	0	0	0	0	0	0	8,282,012	8,282,012	0	0	0
706104982	OLATHE	KS		07/24/2003	02/10/2021	14,919	0	0	0	0	0	0	7,476	7,476	0	0	0
706109542	MANDEVILLE	LA		07/31/2014	02/26/2021	1,724,342	0	0	0	0	0	0	1,724,342	1,724,342	0	0	0
706109550	METAIRIE	LA		07/31/2014	02/26/2021	822,378	0	0	0	0	0	0	822,378	822,378	0	0	0
706109551	METAIRIE	LA		07/31/2014	02/26/2021	809,115	0	0	0	0	0	0	809,115	809,115	0	0	0
706108472	DISTRICT HEIGHTS	MD		11/01/2018	01/05/2021	12,305,409	0	0	0	0	0	0	12,305,409	12,272,055	0	(33,354)	(33,354)
706109247	MINNEAPOLIS	MN		08/30/2013	03/18/2021	15,874,832	0	(2,412)	0	0	(2,412)	0	15,752,102	15,715,960	0	(36,142)	(36,142)
706109193	O FALLON	MO		05/01/2019	02/05/2021	647,978	0	33	0	0	33	0	648,011	648,632	0	621	621
706109194	O FALLON	MO		05/01/2019	02/05/2021	963,034	0	50	0	0	50	0	963,084	964,006	0	922	922
706109195	O FALLON	MO		05/01/2019	02/05/2021	192,612	0	10	0	0	10	0	192,622	192,807	0	184	184
706109988	O FALLON	MO		05/01/2019	02/05/2021	38,208	0	(36)	0	0	(36)	0	38,172	37,500	0	(672)	(672)
706109989	O FALLON	MO		05/01/2019	02/05/2021	201,222	0	(191)	0	0	(191)	0	201,031	197,493	0	(3,537)	(3,537)
706109990	O FALLON	MO		05/01/2019	02/05/2021	228,633	0	(217)	0	0	(217)	0	228,416	224,397	0	(4,019)	(4,019)
717610994	GREENVILLE	MS		05/29/2015	03/26/2021	708,100	0	0	0	0	0	0	576,448	576,448	0	0	0
717610887	CIRCLE	MT		09/24/2014	01/22/2021	1,087,069	0	0	0	0	0	0	1,070,016	1,070,016	0	0	0
717609581	HORACE	ND		02/02/2006	01/08/2021	312,466	0	0	0	0	0	0	312,466	312,466	0	0	0
706106516	NEW YORK	NY		11/01/2006	03/23/2021	2,119,645	0	0	0	0	0	0	2,044,107	2,044,107	0	0	0
706108421	NEW YORK	NY		02/01/2011	02/04/2021	7,512,265	0	0	0	0	0	0	7,492,097	7,492,097	0	0	0
706109966	BEDFORD	PA		01/15/2016	01/15/2021	21,496,055	0	0	0	0	0	0	21,496,055	21,496,055	0	0	0
706108429	CARLISLE	PA		01/31/2011	02/05/2021	1,611,195	0	0	0	0	0	0	1,600,545	1,600,545	0	0	0
706108570	PHILADELPHIA	PA		03/02/2012	01/27/2021	4,142,921	0	0	0	0	0	0	4,128,790	4,128,790	0	0	0
706109256	PITTSBURGH	PA		09/27/2013	01/15/2021	13,487,848	0	0	0	0	0	0	13,487,848	13,487,848	0	0	0
717611465	TRIPP	SD		08/23/2017	02/22/2021	1,297,567	0	0	0	0	0	0	1,279,233	1,279,233	0	0	0
706109238	AUSTIN	TX		09/27/2013	01/15/2021	33,364,676	0	0	0	0	0	0	33,364,676	33,364,676	0	0	0
706109243	AUSTIN	TX		09/27/2013	01/15/2021	17,747,168	0	0	0	0	0	0	17,747,168	17,747,168	0	0	0
706109543	CARROLLTON	TX		07/31/2014	02/26/2021	1,352,945	0	0	0	0	0	0	1,352,945	1,352,945	0	0	0
706109546	CARROLLTON	TX		07/31/2014	02/26/2021	1,419,265	0	0	0	0	0	0	1,419,265	1,419,265	0	0	0
706109548	CARROLLTON	TX		07/31/2014	02/26/2021	2,122,266	0	0	0	0	0	0	2,122,266	2,122,266	0	0	0
706108526	DALLAS	TX		05/31/2011	03/08/2021	35,270,627	0	(8,370)	0	0	(8,370)	0	34,610,747	34,598,304	0	(12,443)	(12,443)
706109544	DALLAS	TX		07/31/2014	02/26/2021	3,117,079	0	0	0	0	0	0	3,117,079	3,117,079	0	0	0
706110503	FRISCO	TX		08/17/2018	02/25/2021	17,370,000	0	0	0	0	0	0	17,370,000	17,370,000	0	0	0
706109406	GEORGETOWN	TX		05/01/2014	01/25/2021	31,368,942	0	0	0	0	0	0	31,368,942	31,356,981	0	(11,961)	(11,961)
706108411	HOUSTON	TX		05/12/2011	01/15/2021	15,786,155	0	0	0	0	0	0	15,750,076	15,720,924	0	(29,152)	(29,152)
706109242	HOUSTON	TX		09/27/2013	01/15/2021	11,831,445	0	0	0	0	0	0	11,831,445	11,831,445	0	0	0
706109545	IRVING	TX		07/31/2014	02/26/2021	2,294,700	0	0	0	0	0	0	2,294,700	2,294,700	0	0	0
706109552	IRVING	TX		07/31/2014	02/26/2021	1,856,983	0	0	0	0	0	0	1,856,983	1,856,983	0	0	0

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1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706109156	SAN ANTONIO	TX		06/26/2013	01/11/2021	12,633,278	0	0	0	0	0	0	12,633,278	12,640,300	0	7,023	7,023
706108334	HERNDON	VA		08/11/2010	01/14/2021	35,079,018	0	0	0	0	0	0	34,999,733	34,989,100	0	(10,633)	(10,633)
706108681	SEATTLE	WA		02/15/2012	01/22/2021	5,252,638	0	0	0	0	0	0	5,221,387	5,221,387	0	0	0
706109487	SEATTLE	WA		06/03/2014	03/25/2021	25,554,463	0	(4,368)	0	0	(4,368)	0	25,372,675	25,366,116	0	(6,559)	(6,559)
0199999. Mortgages closed by repayment						513,927,794	0	(16,411)	0	0	(16,411)	(953,375)	510,407,718	511,670,763	1,419,550	(156,505)	1,263,045
717610473	ALTHEIMER	AR		05/11/2012		0	0	0	0	0	0	0	37,909	37,909	0	0	0
717611211	AUGUSTA	AR		06/07/2016		0	0	0	0	0	0	0	11,348	11,348	0	0	0
717611597	CAMDEN	AR		08/23/2018		0	0	0	0	0	0	0	18,759	18,759	0	0	0
717610639	DES ARC	AR		03/15/2013		0	0	0	0	0	0	0	241,667	241,667	0	0	0
717610640	DUMAS	AR		05/14/2013		0	0	0	0	0	0	0	36,631	36,631	0	0	0
717611767	DUMAS	AR		12/13/2019		0	0	0	0	0	0	0	171,845	171,845	0	0	0
717611394	FISHER	AR		02/06/2017		0	0	0	0	0	0	0	26,563	26,563	0	0	0
717611186	GRIFFITHVILLE	AR		05/25/2016		0	0	0	0	0	0	0	62,146	62,146	0	0	0
717611157	HARRISBURG	AR		12/17/2015		0	0	0	0	0	0	0	35,316	35,316	0	0	0
717611494	JONESBORO	AR		09/29/2017		0	0	0	0	0	0	0	30,840	30,840	0	0	0
717611816	JONESBORO	AR		11/19/2019		0	0	0	0	0	0	0	7,179	7,179	0	0	0
717611178	LAGRANGE	AR		03/17/2016		0	0	0	0	0	0	0	54,096	54,096	0	0	0
717611393	MANILA	AR		03/03/2017		0	0	0	0	0	0	0	126,658	126,658	0	0	0
717611723	MANILA	AR		06/26/2019		0	0	0	0	0	0	0	17,248	17,248	0	0	0
717611188	MARION	AR		04/21/2016		0	0	0	0	0	0	0	16,720	16,720	0	0	0
717611336	MORO	AR		12/15/2016		0	0	0	0	0	0	0	290,264	290,264	0	0	0
717611784	MORO	AR		11/27/2019		0	0	0	0	0	0	0	240,670	240,670	0	0	0
717611133	NEWPORT	AR		02/22/2016		0	0	0	0	0	0	0	35,532	35,532	0	0	0
717611442	NEWPORT	AR		09/08/2017		0	0	0	0	0	0	0	10,651	10,651	0	0	0
717611511	NEWPORT	AR		11/21/2017		0	0	0	0	0	0	0	70,749	70,749	0	0	0
717611587	NEWPORT	AR		05/18/2018		0	0	0	0	0	0	0	75,000	75,000	0	0	0
717611524	PARKIN	AR		12/14/2017		0	0	0	0	0	0	0	1,393,958	1,393,958	0	0	0
717611087	PORTLAND	AR		09/30/2015		0	0	0	0	0	0	0	49,596	49,596	0	0	0
717610931	STUTTGART	AR		12/05/2014		0	0	0	0	0	0	0	50,673	50,673	0	0	0
717611478	TILLAR	AR		08/01/2017		0	0	0	0	0	0	0	50,485	50,485	0	0	0
717611250	TUCKERMAN	AR		06/03/2016		0	0	0	0	0	0	0	14,638	14,638	0	0	0
752200007	BRISSAINE	AUS		10/16/2019		0	0	0	0	0	0	0	0	28,681	28,681	0	28,681
752200001	MELBOURNE	AUS		04/08/2019		0	0	0	0	0	0	0	0	(12,393)	(12,393)	0	(12,393)
752200003	SYDNEY	AUS		07/26/2019		0	0	0	0	0	0	0	39,716,065	43,462,966	3,746,902	0	3,746,902
706110993	CAVE CREEK	AZ		12/31/2019		0	0	0	0	0	0	0	38,530	38,530	0	0	0
706109100	CHANDLER	AZ		05/01/2013		0	0	0	0	0	0	0	132,822	132,822	0	0	0
706110294	CHANDLER	AZ		04/06/2017		0	0	0	0	0	0	0	40,914	40,914	0	0	0
706111038	CHANDLER	AZ		01/29/2020		0	0	0	0	0	0	0	43,465	43,465	0	0	0
706110982	GILBERT	AZ		12/31/2019		0	0	0	0	0	0	0	12,968	12,968	0	0	0
706110972	GLENDALE	AZ		12/31/2019		0	0	0	0	0	0	0	23,499	23,499	0	0	0
706110996	GLENDALE	AZ		12/31/2019		0	0	0	0	0	0	0	14,715	14,715	0	0	0
706110991	MESA	AZ		12/31/2019		0	0	0	0	0	0	0	12,854	12,854	0	0	0
706109768	PEORIA	AZ		03/13/2015		0	0	0	0	0	0	0	26,217	26,217	0	0	0
706109745	PHOENIX	AZ		07/29/2019		0	0	0	0	0	0	0	86,024	86,024	0	0	0
706110987	PHOENIX	AZ		12/31/2019		0	0	0	0	0	0	0	36,984	36,984	0	0	0
706110990	PHOENIX	AZ		12/31/2019		0	0	0	0	0	0	0	25,409	25,409	0	0	0
706108689	SCOTTSDALE	AZ		02/10/2012		0	0	0	0	0	0	0	104,237	104,237	0	0	0
706110971	SCOTTSDALE	AZ		12/31/2019		0	0	0	0	0	0	0	60,271	60,271	0	0	0
706110978	SCOTTSDALE	AZ		12/31/2019		0	0	0	0	0	0	0	22,427	22,427	0	0	0
717610827	SOMERTON	AZ		05/01/2018		0	0	0	0	0	0	0	20,000	20,000	0	0	0
717611510	WELLTON	AZ		10/17/2017		0	0	0	0	0	0	0	26,930	26,930	0	0	0
717611042	WILCOX	AZ		11/05/2015		0	0	0	0	0	0	0	133,125	133,125	0	0	0
717611389	WILCOX	AZ		06/26/2017		0	0	0	0	0	0	0	249,444	249,444	0	0	0
717611441	WILCOX	AZ		01/08/2018		0	0	0	0	0	0	0	102,912	102,912	0	0	0
717611917	WILCOX	AZ		08/12/2020		0	0	0	0	0	0	0	112,500	112,500	0	0	0
706109671	ALAMEDA	CA		11/23/2015		0	0	0	0	0	0	0	222,812	222,812	0	0	0
706109994	ALAMO	CA		12/21/2015		0	0	0	0	0	0	0	79,397	79,397	0	0	0
706110369	ALISO VIEJO	CA		08/10/2017		0	0	0	0	0	0	0	51,678	51,678	0	0	0
706109369	ANAHEIM	CA		11/06/2013		0	0	0	0	0	0	0	55,417	55,417	0	0	0
706109799	ANAHEIM	CA		05/01/2015		0	0	0	0	0	0	0	78,567	78,567	0	0	0

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	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706110084	ANAHEIM	CA		05/31/2016		.0	.0	.0	.0	.0	.0	.0	62,806	62,806	.0	.0	.0
706106798	BAKERSFIELD	CA		11/07/2006		.0	.0	.0	.0	.0	.0	.0	52,503	52,503	.0	.0	.0
717611106	BAKERSFIELD	CA		12/11/2015		.0	.0	.0	.0	.0	.0	.0	275,000	275,000	.0	.0	.0
717611567	BAKERSFIELD	CA		04/02/2018		.0	.0	.0	.0	.0	.0	.0	150,000	150,000	.0	.0	.0
717610845	BAKERSFIELD	CA		07/31/2014		.0	.0	.0	.0	.0	.0	.0	217,096	217,096	.0	.0	.0
717611872	BAKERSFIELD	CA		04/26/2020		.0	.0	.0	.0	.0	.0	.0	43,961	43,961	.0	.0	.0
706108604	BENICIA	CA		11/04/2011		.0	.0	.0	.0	.0	.0	.0	67,549	67,549	.0	.0	.0
706109617	BERKELEY	CA		10/01/2014		.0	.0	.0	.0	.0	.0	.0	33,079	33,079	.0	.0	.0
706109623	BERKELEY	CA		01/30/2015		.0	.0	.0	.0	.0	.0	.0	59,901	59,901	.0	.0	.0
706110518	BERKELEY	CA		06/05/2018		.0	.0	.0	.0	.0	.0	.0	175,537	175,537	.0	.0	.0
717611287	BRADLEY	CA		08/10/2016		.0	.0	.0	.0	.0	.0	.0	60,000	60,000	.0	.0	.0
717610703	BRAWLEY	CA		06/06/2013		.0	.0	.0	.0	.0	.0	.0	9,915	9,915	.0	.0	.0
706108630	BREA	CA		11/14/2011		.0	.0	.0	.0	.0	.0	.0	130,817	130,817	.0	.0	.0
706108751	CALABASAS	CA		07/11/2012		.0	.0	.0	.0	.0	.0	.0	53,610	53,610	.0	.0	.0
706108425	CARSON	CA		12/28/2010		.0	.0	.0	.0	.0	.0	.0	23,005	23,005	.0	.0	.0
706108510	CARSON	CA		08/01/2011		.0	.0	.0	.0	.0	.0	.0	50,629	50,629	.0	.0	.0
706108838	CARSON	CA		07/19/2012		.0	.0	.0	.0	.0	.0	.0	191,378	191,378	.0	.0	.0
706110223	CARSON	CA		01/19/2017		.0	.0	.0	.0	.0	.0	.0	41,892	41,892	.0	.0	.0
706110419	CARSON	CA		03/20/2018		.0	.0	.0	.0	.0	.0	.0	73,695	73,695	.0	.0	.0
706110844	CARSON	CA		02/20/2020		.0	.0	.0	.0	.0	.0	.0	117,134	117,134	.0	.0	.0
706108749	CASTRO VALLEY	CA		10/16/2012		.0	.0	.0	.0	.0	.0	.0	236,078	236,078	.0	.0	.0
706109970	CASTRO VALLEY	CA		02/22/2016		.0	.0	.0	.0	.0	.0	.0	67,406	67,406	.0	.0	.0
717610986	CHICO	CA		05/18/2015		.0	.0	.0	.0	.0	.0	.0	926,280	926,280	.0	.0	.0
717611591	CHICO	CA		11/30/2018		.0	.0	.0	.0	.0	.0	.0	803,121	803,121	.0	.0	.0
706108288	CHINO	CA		05/26/2010		.0	.0	.0	.0	.0	.0	.0	264,385	264,385	.0	.0	.0
706109225	CHINO	CA		10/15/2013		.0	.0	.0	.0	.0	.0	.0	55,720	55,720	.0	.0	.0
706109268	CHINO	CA		10/15/2013		.0	.0	.0	.0	.0	.0	.0	91,401	91,401	.0	.0	.0
706109496	CHINO	CA		12/03/2014		.0	.0	.0	.0	.0	.0	.0	47,627	47,627	.0	.0	.0
706109529	CHINO	CA		11/18/2014		.0	.0	.0	.0	.0	.0	.0	177,163	177,163	.0	.0	.0
706109530	CHINO	CA		04/01/2015		.0	.0	.0	.0	.0	.0	.0	84,294	84,294	.0	.0	.0
706109531	CHINO	CA		08/03/2015		.0	.0	.0	.0	.0	.0	.0	22,035	22,035	.0	.0	.0
706109585	CHINO	CA		07/30/2015		.0	.0	.0	.0	.0	.0	.0	7,666	7,666	.0	.0	.0
706110006	CHINO	CA		04/01/2016		.0	.0	.0	.0	.0	.0	.0	70,206	70,206	.0	.0	.0
706110007	CHINO	CA		04/01/2016		.0	.0	.0	.0	.0	.0	.0	45,731	45,731	.0	.0	.0
706110027	CHINO	CA		10/13/2016		.0	.0	.0	.0	.0	.0	.0	111,654	111,654	.0	.0	.0
706110221	CHINO	CA		05/31/2017		.0	.0	.0	.0	.0	.0	.0	119,609	119,609	.0	.0	.0
706110226	CHINO	CA		06/01/2017		.0	.0	.0	.0	.0	.0	.0	15,299	15,299	.0	.0	.0
706110227	CHINO	CA		06/01/2017		.0	.0	.0	.0	.0	.0	.0	14,745	14,745	.0	.0	.0
706110229	CHINO	CA		06/01/2017		.0	.0	.0	.0	.0	.0	.0	46,172	46,172	.0	.0	.0
706110231	CHINO	CA		06/01/2017		.0	.0	.0	.0	.0	.0	.0	13,428	13,428	.0	.0	.0
706110422	CHINO	CA		10/31/2017		.0	.0	.0	.0	.0	.0	.0	87,092	87,092	.0	.0	.0
706110427	CHINO	CA		10/31/2017		.0	.0	.0	.0	.0	.0	.0	85,025	85,025	.0	.0	.0
706110467	CHINO	CA		02/08/2018		.0	.0	.0	.0	.0	.0	.0	32,160	32,160	.0	.0	.0
706110478	CHINO	CA		10/18/2018		.0	.0	.0	.0	.0	.0	.0	193,571	193,571	.0	.0	.0
706111136	CHINO	CA		12/10/2020		.0	.0	.0	.0	.0	.0	.0	169,697	169,697	.0	.0	.0
706111138	CHINO	CA		12/10/2020		.0	.0	.0	.0	.0	.0	.0	142,177	142,177	.0	.0	.0
706111139	CHINO	CA		12/10/2020		.0	.0	.0	.0	.0	.0	.0	186,620	186,620	.0	.0	.0
706110622	CHINO HILLS	CA		03/04/2019		.0	.0	.0	.0	.0	.0	.0	274,862	274,862	.0	.0	.0
706105099	CITRUS HEIGHTS	CA		09/02/2003		.0	.0	.0	.0	.0	.0	.0	62,907	62,907	.0	.0	.0
706107461	CITY OF INDUSTRY	CA		10/04/2007		.0	.0	.0	.0	.0	.0	.0	567,908	567,908	.0	.0	.0
706108914	CITY OF INDUSTRY	CA		10/10/2012		.0	.0	.0	.0	.0	.0	.0	71,539	71,539	.0	.0	.0
706110089	CITY OF INDUSTRY	CA		07/01/2016		.0	.0	.0	.0	.0	.0	.0	55,663	55,663	.0	.0	.0
706110116	CITY OF INDUSTRY	CA		09/15/2016		.0	.0	.0	.0	.0	.0	.0	51,481	51,481	.0	.0	.0
706110117	CITY OF INDUSTRY	CA		09/15/2016		.0	.0	.0	.0	.0	.0	.0	22,609	22,609	.0	.0	.0
706110118	CITY OF INDUSTRY	CA		09/15/2016		.0	.0	.0	.0	.0	.0	.0	22,884	22,884	.0	.0	.0
706110120	CITY OF INDUSTRY	CA		09/15/2016		.0	.0	.0	.0	.0	.0	.0	18,898	18,898	.0	.0	.0
706110121	CITY OF INDUSTRY	CA		09/15/2016		.0	.0	.0	.0	.0	.0	.0	17,697	17,697	.0	.0	.0
706110465	CITY OF INDUSTRY	CA		02/08/2018		.0	.0	.0	.0	.0	.0	.0	37,567	37,567	.0	.0	.0
706110833	CITY OF INDUSTRY	CA		09/17/2019		.0	.0	.0	.0	.0	.0	.0	23,961	23,961	.0	.0	.0
706110834	CITY OF INDUSTRY	CA		09/17/2019		.0	.0	.0	.0	.0	.0	.0	22,468	22,468	.0	.0	.0

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706110835	CITY OF INDUSTRY	CA		09/17/2019		.0	.0	.0	.0	.0	.0	.0	25,985	25,985	.0	.0	.0
706110836	CITY OF INDUSTRY	CA		09/16/2019		.0	.0	.0	.0	.0	.0	.0	7,107	7,107	.0	.0	.0
706110837	CITY OF INDUSTRY	CA		09/16/2019		.0	.0	.0	.0	.0	.0	.0	11,639	11,639	.0	.0	.0
706110838	CITY OF INDUSTRY	CA		09/16/2019		.0	.0	.0	.0	.0	.0	.0	16,895	16,895	.0	.0	.0
706110839	CITY OF INDUSTRY	CA		09/16/2019		.0	.0	.0	.0	.0	.0	.0	26,950	26,950	.0	.0	.0
706110840	CITY OF INDUSTRY	CA		09/16/2019		.0	.0	.0	.0	.0	.0	.0	14,336	14,336	.0	.0	.0
717611275	CLEMENTS	CA		08/19/2016		.0	.0	.0	.0	.0	.0	.0	29,417	29,417	.0	.0	.0
706102048	COMPTON	CA		05/01/2018		.0	.0	.0	.0	.0	.0	.0	61,588	61,588	.0	.0	.0
706102103	COMPTON	CA		05/01/2018		.0	.0	.0	.0	.0	.0	.0	53,886	53,886	.0	.0	.0
706103223	COMPTON	CA		10/22/1998		.0	.0	.0	.0	.0	.0	.0	6,372	6,372	.0	.0	.0
706103639	COMPTON	CA		09/28/1999		.0	.0	.0	.0	.0	.0	.0	46,627	46,627	.0	.0	.0
706108253	COMPTON	CA		02/10/2010		.0	.0	.0	.0	.0	.0	.0	18,399	18,399	.0	.0	.0
706108509	COMPTON	CA		05/05/2011		.0	.0	.0	.0	.0	.0	.0	14,431	14,431	.0	.0	.0
706109274	CONCORD	CA		10/16/2013		.0	.0	.0	.0	.0	.0	.0	108,214	108,214	.0	.0	.0
706109290	CORONA	CA		11/06/2013		.0	.0	.0	.0	.0	.0	.0	113,392	113,392	.0	.0	.0
706109477	CORONA	CA		06/02/2014		.0	.0	.0	.0	.0	.0	.0	79,278	79,278	.0	.0	.0
706109557	CORONA	CA		08/18/2014		.0	.0	.0	.0	.0	.0	.0	314,645	314,645	.0	.0	.0
706110082	CORONA	CA		01/12/2017		.0	.0	.0	.0	.0	.0	.0	24,086	24,086	.0	.0	.0
706110160	CORONA	CA		12/16/2016		.0	.0	.0	.0	.0	.0	.0	146,188	146,188	.0	.0	.0
706108643	CORTE MADERA	CA		11/22/2011		.0	.0	.0	.0	.0	.0	.0	167,098	167,098	.0	.0	.0
706109863	CORTE MADERA	CA		07/31/2015		.0	.0	.0	.0	.0	.0	.0	176,394	176,394	.0	.0	.0
706108523	COSTA MESA	CA		05/12/2011		.0	.0	.0	.0	.0	.0	.0	605,980	605,980	.0	.0	.0
706108714	COSTA MESA	CA		06/21/2012		.0	.0	.0	.0	.0	.0	.0	24,544	24,544	.0	.0	.0
706110202	COSTA MESA	CA		01/26/2018		.0	.0	.0	.0	.0	.0	.0	168,584	168,584	.0	.0	.0
706110238	COSTA MESA	CA		12/28/2016		.0	.0	.0	.0	.0	.0	.0	272,461	272,461	.0	.0	.0
706109586	CUPERTINO	CA		07/31/2014		.0	.0	.0	.0	.0	.0	.0	58,557	58,557	.0	.0	.0
706109927	CUPERTINO	CA		09/08/2015		.0	.0	.0	.0	.0	.0	.0	527,655	527,655	.0	.0	.0
706109445	CYPRESS	CA		03/27/2014		.0	.0	.0	.0	.0	.0	.0	132,889	132,889	.0	.0	.0
706109676	CYPRESS	CA		11/25/2014		.0	.0	.0	.0	.0	.0	.0	49,429	49,429	.0	.0	.0
706109805	CYPRESS	CA		05/01/2015		.0	.0	.0	.0	.0	.0	.0	11,884	11,884	.0	.0	.0
706110435	DANA POINT	CA		11/01/2017		.0	.0	.0	.0	.0	.0	.0	148,106	148,106	.0	.0	.0
706110037	DANVILLE	CA		03/31/2016		.0	.0	.0	.0	.0	.0	.0	361,068	361,068	.0	.0	.0
706110203	DANVILLE	CA		05/22/2017		.0	.0	.0	.0	.0	.0	.0	28,489	28,489	.0	.0	.0
717610250	DELANO	CA		04/06/2011		.0	.0	.0	.0	.0	.0	.0	38,360	38,360	.0	.0	.0
717610798	DELANO	CA		03/20/2014		.0	.0	.0	.0	.0	.0	.0	37,414	37,414	.0	.0	.0
706111145	EASTVALE	CA		01/28/2021		.0	.0	.0	.0	.0	.0	.0	176,843	176,843	.0	.0	.0
717610890	EDNA VALLEY	CA		09/30/2014		.0	.0	.0	.0	.0	.0	.0	5,200	5,200	.0	.0	.0
717611800	EL CENTRO	CA		10/31/2019		.0	.0	.0	.0	.0	.0	.0	17,992	17,992	.0	.0	.0
706106400	FOLSOM	CA		02/27/2006		.0	.0	.0	.0	.0	.0	.0	139,449	139,449	.0	.0	.0
706109392	FONTANA	CA		02/07/2014		.0	.0	.0	.0	.0	.0	.0	16,254	16,254	.0	.0	.0
717610602	FOWLER	CA		02/22/2013		.0	.0	.0	.0	.0	.0	.0	86,250	86,250	.0	.0	.0
717611578	FOWLER	CA		03/27/2018		.0	.0	.0	.0	.0	.0	.0	100,000	100,000	.0	.0	.0
706110425	FREMONT	CA		09/29/2017		.0	.0	.0	.0	.0	.0	.0	133,664	133,664	.0	.0	.0
717611001	FRESNO	CA		06/03/2015		.0	.0	.0	.0	.0	.0	.0	80,000	80,000	.0	.0	.0
706110904	GARDEN GROVE	CA		12/10/2019		.0	.0	.0	.0	.0	.0	.0	250,463	250,463	.0	.0	.0
717611327	GEYSERVILLE	CA		03/07/2017		.0	.0	.0	.0	.0	.0	.0	146,000	146,000	.0	.0	.0
706109525	GLENDALE	CA		09/05/2014		.0	.0	.0	.0	.0	.0	.0	246,637	246,637	.0	.0	.0
706109672	GLENDALE	CA		05/01/2015		.0	.0	.0	.0	.0	.0	.0	283,160	283,160	.0	.0	.0
706102237	GOLETA	CA		07/02/1998		.0	.0	.0	.0	.0	.0	.0	20,402	20,402	.0	.0	.0
706109517	GOLETA	CA		07/24/2014		.0	.0	.0	.0	.0	.0	.0	159,081	159,081	.0	.0	.0
706110737	GOLETA	CA		07/11/2019		.0	.0	.0	.0	.0	.0	.0	238,396	238,396	.0	.0	.0
717610261	HEALDSBURG	CA		03/14/2011		.0	.0	.0	.0	.0	.0	.0	70,667	70,667	.0	.0	.0
717610262	HEALDSBURG	CA		03/14/2011		.0	.0	.0	.0	.0	.0	.0	36,000	36,000	.0	.0	.0
717610795	HEALDSBURG	CA		12/27/2013		.0	.0	.0	.0	.0	.0	.0	13,500	13,500	.0	.0	.0
717610796	HEALDSBURG	CA		12/27/2013		.0	.0	.0	.0	.0	.0	.0	36,500	36,500	.0	.0	.0
717610957	HOLT	CA		07/29/2019		.0	.0	.0	.0	.0	.0	.0	67,900	67,900	.0	.0	.0
717611427	HOLT	CA		07/06/2017		.0	.0	.0	.0	.0	.0	.0	7,493	7,493	.0	.0	.0
717609764	HOLTVILLE	CA		05/31/2007		.0	.0	.0	.0	.0	.0	.0	22,053	22,053	.0	.0	.0
717611715	HOLTVILLE	CA		07/03/2019		.0	.0	.0	.0	.0	.0	.0	5,214	5,214	.0	.0	.0
717611761	HOLTVILLE	CA		09/10/2019		.0	.0	.0	.0	.0	.0	.0	1,938	1,938	.0	.0	.0

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Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706108997	IRVINE	CA		01/10/2013		.0	.0	.0	.0	.0	.0	.0	133,153	133,153	.0	.0	.0
706109780	IRVINE	CA		03/31/2015		.0	.0	.0	.0	.0	.0	.0	337,007	337,007	.0	.0	.0
706110251	IRVINE	CA		03/01/2017		.0	.0	.0	.0	.0	.0	.0	157,835	157,835	.0	.0	.0
706110320	IRVINE	CA		05/24/2017		.0	.0	.0	.0	.0	.0	.0	55,781	55,781	.0	.0	.0
706110376	IRVINE	CA		08/15/2017		.0	.0	.0	.0	.0	.0	.0	107,739	107,739	.0	.0	.0
706110523	IRVINE	CA		01/30/2019		.0	.0	.0	.0	.0	.0	.0	225,000	225,000	.0	.0	.0
706109285	IRVINDALE	CA		10/30/2013		.0	.0	.0	.0	.0	.0	.0	18,515	18,515	.0	.0	.0
717611552	KELSEYVILLE	CA		02/06/2018		.0	.0	.0	.0	.0	.0	.0	57,400	57,400	.0	.0	.0
717611558	KELSEYVILLE	CA		02/06/2018		.0	.0	.0	.0	.0	.0	.0	29,440	29,440	.0	.0	.0
706109709	LA PUENTE	CA		12/10/2014		.0	.0	.0	.0	.0	.0	.0	109,859	109,859	.0	.0	.0
706109710	LA PUENTE	CA		12/10/2014		.0	.0	.0	.0	.0	.0	.0	30,779	30,779	.0	.0	.0
706110050	LAGUNA NIGUEL	CA		05/11/2016		.0	.0	.0	.0	.0	.0	.0	28,507	28,507	.0	.0	.0
706108842	LAKE FOREST	CA		07/03/2012		.0	.0	.0	.0	.0	.0	.0	35,636	35,636	.0	.0	.0
717611197	LINDEN	CA		04/18/2016		.0	.0	.0	.0	.0	.0	.0	218,240	218,240	.0	.0	.0
717611550	LINDEN	CA		02/12/2018		.0	.0	.0	.0	.0	.0	.0	24,800	24,800	.0	.0	.0
717611660	LINDEN	CA		01/22/2019		.0	.0	.0	.0	.0	.0	.0	42,160	42,160	.0	.0	.0
706110606	LIVERMORE	CA		10/01/2018		.0	.0	.0	.0	.0	.0	.0	27,924	27,924	.0	.0	.0
706109500	LONG BEACH	CA		06/18/2014		.0	.0	.0	.0	.0	.0	.0	157,224	157,224	.0	.0	.0
706109761	LONG BEACH	CA		10/01/2017		.0	.0	.0	.0	.0	.0	.0	151,162	151,162	.0	.0	.0
706110563	LONG BEACH	CA		07/17/2018		.0	.0	.0	.0	.0	.0	.0	90,429	90,429	.0	.0	.0
706108764	LOS ANGELES	CA		07/09/2012		.0	.0	.0	.0	.0	.0	.0	569,364	569,364	.0	.0	.0
706110129	LOS ANGELES	CA		10/05/2016		.0	.0	.0	.0	.0	.0	.0	110,228	110,228	.0	.0	.0
706110437	LOS ANGELES	CA		01/02/2018		.0	.0	.0	.0	.0	.0	.0	331,579	331,579	.0	.0	.0
706110581	LOS ANGELES	CA		08/13/2018		.0	.0	.0	.0	.0	.0	.0	94,264	94,264	.0	.0	.0
706110822	LOS ANGELES	CA		08/12/2019		.0	.0	.0	.0	.0	.0	.0	322,651	322,651	.0	.0	.0
706110853	LOS ANGELES	CA		10/03/2019		.0	.0	.0	.0	.0	.0	.0	140,731	140,731	.0	.0	.0
706111052	LOS ANGELES	CA		08/10/2020		.0	.0	.0	.0	.0	.0	.0	27,673	27,673	.0	.0	.0
717610790	LOST HILLS	CA		09/14/2015		.0	.0	.0	.0	.0	.0	.0	936,750	936,750	.0	.0	.0
717610863	LOST HILLS	CA		09/25/2014		.0	.0	.0	.0	.0	.0	.0	715,938	715,938	.0	.0	.0
717611665	LOST HILLS	CA		12/28/2018		.0	.0	.0	.0	.0	.0	.0	300,000	300,000	.0	.0	.0
717610290	MADERA	CA		03/23/2011		.0	.0	.0	.0	.0	.0	.0	862,800	862,800	.0	.0	.0
717610694	MADERA	CA		07/15/2013		.0	.0	.0	.0	.0	.0	.0	150,000	150,000	.0	.0	.0
717610965	MADERA	CA		06/01/2015		.0	.0	.0	.0	.0	.0	.0	67,288	67,288	.0	.0	.0
717611052	MARICOPA	CA		12/15/2015		.0	.0	.0	.0	.0	.0	.0	817,000	817,000	.0	.0	.0
717611431	MAXWELL	CA		04/17/2017		.0	.0	.0	.0	.0	.0	.0	65,100	65,100	.0	.0	.0
706111093	MIRA LOMA	CA		08/31/2020		.0	.0	.0	.0	.0	.0	.0	68,692	68,692	.0	.0	.0
717610681	MONTEREY	CA		06/28/2013		.0	.0	.0	.0	.0	.0	.0	289,400	289,400	.0	.0	.0
717611455	MONTEREY	CA		06/26/2017		.0	.0	.0	.0	.0	.0	.0	50,000	50,000	.0	.0	.0
706110380	MOUNTAIN VIEW	CA		09/19/2017		.0	.0	.0	.0	.0	.0	.0	111,218	111,218	.0	.0	.0
717610610	NAPA	CA		02/19/2013		.0	.0	.0	.0	.0	.0	.0	240,000	240,000	.0	.0	.0
717610945	NAPA	CA		12/18/2014		.0	.0	.0	.0	.0	.0	.0	400,000	400,000	.0	.0	.0
717611225	NAPA	CA		06/17/2016		.0	.0	.0	.0	.0	.0	.0	120,000	120,000	.0	.0	.0
706109112	NORTH HOLLYWOOD	CA		06/24/2013		.0	.0	.0	.0	.0	.0	.0	41,706	41,706	.0	.0	.0
706108569	NOVATO	CA		08/11/2011		.0	.0	.0	.0	.0	.0	.0	124,718	124,718	.0	.0	.0
706108726	ONTARIO	CA		03/01/2012		.0	.0	.0	.0	.0	.0	.0	416,041	416,041	.0	.0	.0
706109289	ONTARIO	CA		11/13/2013		.0	.0	.0	.0	.0	.0	.0	11,121	11,121	.0	.0	.0
706109573	ONTARIO	CA		12/17/2014		.0	.0	.0	.0	.0	.0	.0	53,127	53,127	.0	.0	.0
706109897	ONTARIO	CA		07/17/2019		.0	.0	.0	.0	.0	.0	.0	46,031	46,031	.0	.0	.0
717611798	ORANGE COVE	CA		11/13/2019		.0	.0	.0	.0	.0	.0	.0	70,000	70,000	.0	.0	.0
717611380	ORLAND	CA		06/22/2017		.0	.0	.0	.0	.0	.0	.0	90,000	90,000	.0	.0	.0
717611633	ORLAND	CA		09/07/2018		.0	.0	.0	.0	.0	.0	.0	60,000	60,000	.0	.0	.0
706108572	PICO RIVERA	CA		05/01/2019		.0	.0	.0	.0	.0	.0	.0	20,552	20,552	.0	.0	.0
706109264	PICO RIVERA	CA		08/28/2013		.0	.0	.0	.0	.0	.0	.0	30,481	30,481	.0	.0	.0
706109563	PINOLE	CA		08/07/2014		.0	.0	.0	.0	.0	.0	.0	49,036	49,036	.0	.0	.0
706111010	PLEASANTON	CA		12/31/2019		.0	.0	.0	.0	.0	.0	.0	46,634	46,634	.0	.0	.0
717611360	PORTERVILLE	CA		03/02/2017		.0	.0	.0	.0	.0	.0	.0	7,500	7,500	.0	.0	.0
706108847	RANCHO CUCAMONGA	CA		12/06/2012		.0	.0	.0	.0	.0	.0	.0	89,448	89,448	.0	.0	.0
706109063	RANCHO CUCAMONGA	CA		06/28/2013		.0	.0	.0	.0	.0	.0	.0	347,381	347,381	.0	.0	.0
706110208	RANCHO CUCAMONGA	CA		08/01/2017		.0	.0	.0	.0	.0	.0	.0	124,924	124,924	.0	.0	.0
706111057	RANCHO CUCAMONGA	CA		04/28/2020		.0	.0	.0	.0	.0	.0	.0	512,215	512,215	.0	.0	.0

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706108188	REDLANDS	CA		06/05/2009		.0	.0	.0	.0	.0	.0	.0	94,589	94,589	.0	.0	.0
706109953	REDONDO BEACH	CA		12/02/2015		.0	.0	.0	.0	.0	.0	.0	28,070	28,070	.0	.0	.0
706109797	REDWOOD CITY	CA		05/13/2015		.0	.0	.0	.0	.0	.0	.0	28,530	28,530	.0	.0	.0
706111094	RIALTO	CA		08/31/2020		.0	.0	.0	.0	.0	.0	.0	112,876	112,876	.0	.0	.0
717611785	RICHVALE	CA		10/07/2019		.0	.0	.0	.0	.0	.0	.0	75,000	75,000	.0	.0	.0
706110137	RIVERSIDE	CA		08/01/2016		.0	.0	.0	.0	.0	.0	.0	17,393	17,393	.0	.0	.0
706110268	ROCKLIN	CA		03/09/2017		.0	.0	.0	.0	.0	.0	.0	49,991	49,991	.0	.0	.0
706109269	ROWLAND HEIGHTS	CA		09/20/2013		.0	.0	.0	.0	.0	.0	.0	70,262	70,262	.0	.0	.0
706109286	ROWLAND HEIGHTS	CA		10/30/2013		.0	.0	.0	.0	.0	.0	.0	14,159	14,159	.0	.0	.0
706108600	SACRAMENTO	CA		08/11/2011		.0	.0	.0	.0	.0	.0	.0	96,363	96,363	.0	.0	.0
717610349	SALINAS	CA		07/01/2011		.0	.0	.0	.0	.0	.0	.0	77,272	77,272	.0	.0	.0
706108924	SAN DIEGO	CA		10/26/2012		.0	.0	.0	.0	.0	.0	.0	181,417	181,417	.0	.0	.0
706108930	SAN DIEGO	CA		12/20/2012		.0	.0	.0	.0	.0	.0	.0	96,752	96,752	.0	.0	.0
706108931	SAN DIEGO	CA		11/28/2012		.0	.0	.0	.0	.0	.0	.0	455,474	455,474	.0	.0	.0
706108984	SAN DIEGO	CA		02/07/2013		.0	.0	.0	.0	.0	.0	.0	55,016	55,016	.0	.0	.0
706110103	SAN DIEGO	CA		10/11/2016		.0	.0	.0	.0	.0	.0	.0	101,492	101,492	.0	.0	.0
706110104	SAN DIEGO	CA		10/11/2016		.0	.0	.0	.0	.0	.0	.0	116,534	116,534	.0	.0	.0
706110324	SAN DIEGO	CA		05/30/2017		.0	.0	.0	.0	.0	.0	.0	44,331	44,331	.0	.0	.0
706110670	SAN DIEGO	CA		01/22/2019		.0	.0	.0	.0	.0	.0	.0	139,725	139,725	.0	.0	.0
706108466	SAN FRANCISCO	CA		04/01/2011		.0	.0	.0	.0	.0	.0	.0	205,007	205,007	.0	.0	.0
706109011	SAN FRANCISCO	CA		02/22/2013		.0	.0	.0	.0	.0	.0	.0	384,131	384,131	.0	.0	.0
706109099	SAN FRANCISCO	CA		04/08/2013		.0	.0	.0	.0	.0	.0	.0	6,388	6,388	.0	.0	.0
706109568	SAN FRANCISCO	CA		10/14/2014		.0	.0	.0	.0	.0	.0	.0	4,462	4,462	.0	.0	.0
706110424	SAN FRANCISCO	CA		10/23/2017		.0	.0	.0	.0	.0	.0	.0	457,060	457,060	.0	.0	.0
706110432	SAN FRANCISCO	CA		10/24/2017		.0	.0	.0	.0	.0	.0	.0	128,201	128,201	.0	.0	.0
706110519	SAN FRANCISCO	CA		05/07/2018		.0	.0	.0	.0	.0	.0	.0	33,056	33,056	.0	.0	.0
706110536	SAN FRANCISCO	CA		05/22/2018		.0	.0	.0	.0	.0	.0	.0	45,013	45,013	.0	.0	.0
706110539	SAN FRANCISCO	CA		07/27/2018		.0	.0	.0	.0	.0	.0	.0	72,064	72,064	.0	.0	.0
706108824	SAN JOSE	CA		10/02/2012		.0	.0	.0	.0	.0	.0	.0	68,370	68,370	.0	.0	.0
706110863	SAN JOSE	CA		11/20/2019		.0	.0	.0	.0	.0	.0	.0	255,376	255,376	.0	.0	.0
706109558	SAN MATEO	CA		08/26/2014		.0	.0	.0	.0	.0	.0	.0	45,441	45,441	.0	.0	.0
706108547	SANTA ANA	CA		11/02/2011		.0	.0	.0	.0	.0	.0	.0	417,219	417,219	.0	.0	.0
706108978	SANTA ANA	CA		05/20/2013		.0	.0	.0	.0	.0	.0	.0	209,463	209,463	.0	.0	.0
706103071	SANTA BARBARA	CA		05/01/2018		.0	.0	.0	.0	.0	.0	.0	72,118	72,118	.0	.0	.0
706110481	SANTA CLARA	CA		03/06/2018		.0	.0	.0	.0	.0	.0	.0	300,862	300,862	.0	.0	.0
706110997	SANTA CLARITA	CA		12/31/2019		.0	.0	.0	.0	.0	.0	.0	56,663	56,663	.0	.0	.0
706109955	SANTA CRUZ	CA		11/20/2015		.0	.0	.0	.0	.0	.0	.0	24,039	24,039	.0	.0	.0
706108254	SANTA FE SPRINGS	CA		03/03/2010		.0	.0	.0	.0	.0	.0	.0	38,233	38,233	.0	.0	.0
706108533	SANTA FE SPRINGS	CA		08/01/2019		.0	.0	.0	.0	.0	.0	.0	18,211	18,211	.0	.0	.0
706109051	SANTA FE SPRINGS	CA		02/26/2013		.0	.0	.0	.0	.0	.0	.0	146,567	146,567	.0	.0	.0
706109281	SANTA FE SPRINGS	CA		09/25/2013		.0	.0	.0	.0	.0	.0	.0	3,826	3,826	.0	.0	.0
706109282	SANTA FE SPRINGS	CA		09/26/2013		.0	.0	.0	.0	.0	.0	.0	11,752	11,752	.0	.0	.0
706109283	SANTA FE SPRINGS	CA		09/24/2013		.0	.0	.0	.0	.0	.0	.0	13,638	13,638	.0	.0	.0
706109284	SANTA FE SPRINGS	CA		10/30/2013		.0	.0	.0	.0	.0	.0	.0	22,000	22,000	.0	.0	.0
706109287	SANTA FE SPRINGS	CA		10/30/2013		.0	.0	.0	.0	.0	.0	.0	9,258	9,258	.0	.0	.0
706109946	SANTA MARIA	CA		11/25/2015		.0	.0	.0	.0	.0	.0	.0	197,201	197,201	.0	.0	.0
706110232	SANTA MARIA	CA		12/19/2016		.0	.0	.0	.0	.0	.0	.0	145,946	145,946	.0	.0	.0
706108521	SANTA MONICA	CA		05/12/2011		.0	.0	.0	.0	.0	.0	.0	126,060	126,060	.0	.0	.0
706110014	SANTA MONICA	CA		06/01/2016		.0	.0	.0	.0	.0	.0	.0	35,255	35,255	.0	.0	.0
717610678	SOLEDAD	CA		07/31/2013		.0	.0	.0	.0	.0	.0	.0	281,667	281,667	.0	.0	.0
717610679	SOLEDAD	CA		09/10/2013		.0	.0	.0	.0	.0	.0	.0	70,500	70,500	.0	.0	.0
717610682	SOLEDAD	CA		12/26/2013		.0	.0	.0	.0	.0	.0	.0	75,323	75,323	.0	.0	.0
717611209	SOLEDAD	CA		04/20/2016		.0	.0	.0	.0	.0	.0	.0	260,000	260,000	.0	.0	.0
717611813	SOLEDAD	CA		01/08/2020		.0	.0	.0	.0	.0	.0	.0	295,168	295,168	.0	.0	.0
717610515	SONOMA	CA		06/25/2012		.0	.0	.0	.0	.0	.0	.0	88,000	88,000	.0	.0	.0
717610946	SONOMA	CA		12/31/2014		.0	.0	.0	.0	.0	.0	.0	25,000	25,000	.0	.0	.0
717610950	SONOMA	CA		03/23/2015		.0	.0	.0	.0	.0	.0	.0	185,600	185,600	.0	.0	.0
717611692	SONOMA	CA		04/08/2019		.0	.0	.0	.0	.0	.0	.0	60,000	60,000	.0	.0	.0
717610905	TEMECULA	CA		05/29/2015		.0	.0	.0	.0	.0	.0	.0	15,000	15,000	.0	.0	.0
706108728	THOUSAND OAKS	CA		05/17/2012		.0	.0	.0	.0	.0	.0	.0	989,554	989,554	.0	.0	.0

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	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706109018	TUSTIN	CA		05/21/2013		.0	.0	.0	.0	.0	.0	.0	125,327	125,327	.0	.0	.0
706109992	TUSTIN	CA		02/10/2016		.0	.0	.0	.0	.0	.0	.0	124,274	124,274	.0	.0	.0
717610652	UKIAH	CA		03/07/2013		.0	.0	.0	.0	.0	.0	.0	65,000	65,000	.0	.0	.0
717611232	UKIAH	CA		05/25/2016		.0	.0	.0	.0	.0	.0	.0	28,000	28,000	.0	.0	.0
706108825	UNION CITY	CA		08/15/2012		.0	.0	.0	.0	.0	.0	.0	157,238	157,238	.0	.0	.0
706109571	UPLAND	CA		03/26/2015		.0	.0	.0	.0	.0	.0	.0	80,511	80,511	.0	.0	.0
706104963	WALNUT	CA		06/12/2003		.0	.0	.0	.0	.0	.0	.0	325,950	325,950	.0	.0	.0
706105151	WALNUT	CA		02/02/2004		.0	.0	.0	.0	.0	.0	.0	160,480	160,480	.0	.0	.0
706105855	WALNUT	CA		10/06/2005		.0	.0	.0	.0	.0	.0	.0	159,734	159,734	.0	.0	.0
706105909	WALNUT	CA		05/03/2006		.0	.0	.0	.0	.0	.0	.0	111,445	111,445	.0	.0	.0
706106322	WALNUT	CA		07/12/2007		.0	.0	.0	.0	.0	.0	.0	147,252	147,252	.0	.0	.0
706106598	WALNUT	CA		11/30/2006		.0	.0	.0	.0	.0	.0	.0	279,769	279,769	.0	.0	.0
706107956	WALNUT	CA		04/01/2009		.0	.0	.0	.0	.0	.0	.0	85,037	85,037	.0	.0	.0
706108602	WALNUT	CA		12/06/2011		.0	.0	.0	.0	.0	.0	.0	148,380	148,380	.0	.0	.0
706110666	WALNUT	CA		01/15/2019		.0	.0	.0	.0	.0	.0	.0	34,612	34,612	.0	.0	.0
706108568	WALNUT CREEK	CA		06/22/2011		.0	.0	.0	.0	.0	.0	.0	67,446	67,446	.0	.0	.0
717611009	WASCO	CA		07/01/2015		.0	.0	.0	.0	.0	.0	.0	106,313	106,313	.0	.0	.0
717611475	WATERFORD	CA		08/24/2017		.0	.0	.0	.0	.0	.0	.0	160,000	160,000	.0	.0	.0
717610828	WESTMORLAND	CA		05/19/2014		.0	.0	.0	.0	.0	.0	.0	94,700	94,700	.0	.0	.0
717611210	WESTMORLAND	CA		05/11/2016		.0	.0	.0	.0	.0	.0	.0	148,000	148,000	.0	.0	.0
717610320	WHEATLAND	CA		11/03/2011		.0	.0	.0	.0	.0	.0	.0	243,750	243,750	.0	.0	.0
717610542	WHEATLAND	CA		07/12/2012		.0	.0	.0	.0	.0	.0	.0	56,250	56,250	.0	.0	.0
717610802	WOODLAND	CA		03/27/2014		.0	.0	.0	.0	.0	.0	.0	200,000	200,000	.0	.0	.0
751000192	BRAMPTON	CAN		07/26/2017		.0	.0	.0	.0	.0	.0	.0	362,544	357,467	(5,077)	.0	(5,077)
751000117	MISSISSAUGA	CAN		11/30/2015		.0	.0	.0	.0	.0	.0	.0	412,016	431,790	19,774	.0	19,774
751000260	VANCOUVER	CAN		11/15/2018		.0	.0	.0	.0	.0	.0	.0	119,647	124,676	5,029	.0	5,029
717611721	AMHERST	CO		07/26/2019		.0	.0	.0	.0	.0	.0	.0	19,338	19,338	.0	.0	.0
706110100	AURORA	CO		07/15/2016		.0	.0	.0	.0	.0	.0	.0	62,792	62,792	.0	.0	.0
706110173	AURORA	CO		08/31/2016		.0	.0	.0	.0	.0	.0	.0	294,590	294,590	.0	.0	.0
706110297	AURORA	CO		04/06/2017		.0	.0	.0	.0	.0	.0	.0	32,939	32,939	.0	.0	.0
706110341	AURORA	CO		01/12/2018		.0	.0	.0	.0	.0	.0	.0	115,471	115,471	.0	.0	.0
706111048	AURORA	CO		05/28/2020		.0	.0	.0	.0	.0	.0	.0	155,510	155,510	.0	.0	.0
706110653	BOULDER	CO		12/07/2018		.0	.0	.0	.0	.0	.0	.0	18,285	18,285	.0	.0	.0
706109237	CENTENNIAL	CO		08/20/2013		.0	.0	.0	.0	.0	.0	.0	181,160	181,160	.0	.0	.0
706108664	DENVER	CO		11/22/2011		.0	.0	.0	.0	.0	.0	.0	162,920	162,920	.0	.0	.0
706109854	DENVER	CO		12/01/2015		.0	.0	.0	.0	.0	.0	.0	62,150	62,150	.0	.0	.0
706108660	HIGHLANDS RANCH	CO		12/14/2011		.0	.0	.0	.0	.0	.0	.0	96,006	96,006	.0	.0	.0
706110085	HIGHLANDS RANCH	CO		06/09/2016		.0	.0	.0	.0	.0	.0	.0	86,919	86,919	.0	.0	.0
717611353	HUGO	CO		12/07/2016		.0	.0	.0	.0	.0	.0	.0	48,199	48,199	.0	.0	.0
706110973	LITTLETON	CO		12/31/2019		.0	.0	.0	.0	.0	.0	.0	49,125	49,125	.0	.0	.0
706111007	PARKER	CO		12/31/2019		.0	.0	.0	.0	.0	.0	.0	20,159	20,159	.0	.0	.0
706111009	PARKER	CO		12/31/2019		.0	.0	.0	.0	.0	.0	.0	15,383	15,383	.0	.0	.0
717611625	PUEBLO	CO		01/11/2019		.0	.0	.0	.0	.0	.0	.0	28,175	28,175	.0	.0	.0
717610675	RIFLE	CO		04/05/2013		.0	.0	.0	.0	.0	.0	.0	22,734	22,734	.0	.0	.0
717611128	SPRINGFIELD	CO		12/18/2015		.0	.0	.0	.0	.0	.0	.0	41,659	41,659	.0	.0	.0
717611085	STEAMBOAT SPRINGS	CO		09/08/2015		.0	.0	.0	.0	.0	.0	.0	76,278	76,278	.0	.0	.0
717611088	WALSH	CO		08/21/2015		.0	.0	.0	.0	.0	.0	.0	31,250	31,250	.0	.0	.0
706108384	DANBURY	CT		05/01/2019		.0	.0	.0	.0	.0	.0	.0	50,515	50,515	.0	.0	.0
706108396	DANBURY	CT		05/01/2019		.0	.0	.0	.0	.0	.0	.0	4,629	4,629	.0	.0	.0
706108397	DANBURY	CT		05/01/2019		.0	.0	.0	.0	.0	.0	.0	2,349	2,349	.0	.0	.0
706108713	FARMINGTON	CT		06/11/2012		.0	.0	.0	.0	.0	.0	.0	385,137	385,137	.0	.0	.0
706109690	STAMFORD	CT		10/23/2014		.0	.0	.0	.0	.0	.0	.0	228,412	228,412	.0	.0	.0
706107743	WASHINGTON	DC		11/14/2007		.0	.0	.0	.0	.0	.0	.0	287,111	287,111	.0	.0	.0
706108423	WASHINGTON	DC		12/16/2010		.0	.0	.0	.0	.0	.0	.0	105,537	105,537	.0	.0	.0
706108437	WASHINGTON	DC		05/02/2011		.0	.0	.0	.0	.0	.0	.0	79,666	79,666	.0	.0	.0
706108454	WASHINGTON	DC		01/26/2011		.0	.0	.0	.0	.0	.0	.0	255,711	255,711	.0	.0	.0
706108650	WASHINGTON	DC		05/24/2012		.0	.0	.0	.0	.0	.0	.0	94,639	94,639	.0	.0	.0
706108675	WASHINGTON	DC		12/15/2011		.0	.0	.0	.0	.0	.0	.0	210,152	210,152	.0	.0	.0
706108839	WASHINGTON	DC		07/26/2012		.0	.0	.0	.0	.0	.0	.0	23,737	23,737	.0	.0	.0
706108981	WASHINGTON	DC		11/16/2012		.0	.0	.0	.0	.0	.0	.0	90,882	90,882	.0	.0	.0

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706109111	WASHINGTON	DC		11/03/2014		.0	.0	.0	.0	.0	.0	.0	768,269	768,269	.0	.0	.0
706109171	WASHINGTON	DC		06/28/2013		.0	.0	.0	.0	.0	.0	.0	77,626	77,626	.0	.0	.0
706109446	WASHINGTON	DC		04/23/2014		.0	.0	.0	.0	.0	.0	.0	239,526	239,526	.0	.0	.0
706109704	WASHINGTON	DC		12/17/2014		.0	.0	.0	.0	.0	.0	.0	180,766	180,766	.0	.0	.0
706109712	WASHINGTON	DC		06/01/2015		.0	.0	.0	.0	.0	.0	.0	16,279	16,279	.0	.0	.0
706109754	WASHINGTON	DC		01/30/2015		.0	.0	.0	.0	.0	.0	.0	37,594	37,594	.0	.0	.0
706109892	WASHINGTON	DC		09/17/2015		.0	.0	.0	.0	.0	.0	.0	2,418	2,418	.0	.0	.0
706109924	WASHINGTON	DC		10/15/2015		.0	.0	.0	.0	.0	.0	.0	197,629	197,629	.0	.0	.0
706110196	WASHINGTON	DC		09/21/2016		.0	.0	.0	.0	.0	.0	.0	373,482	373,482	.0	.0	.0
706110240	WASHINGTON	DC		12/21/2016		.0	.0	.0	.0	.0	.0	.0	368,802	368,802	.0	.0	.0
706110448	WASHINGTON	DC		11/30/2017		.0	.0	.0	.0	.0	.0	.0	159,399	159,399	.0	.0	.0
706110671	WASHINGTON	DC		01/22/2019		.0	.0	.0	.0	.0	.0	.0	169,893	169,893	.0	.0	.0
706111083	WASHINGTON	DC		10/05/2020		.0	.0	.0	.0	.0	.0	.0	268,128	268,128	.0	.0	.0
706110235	BOYNTON BEACH	FL		12/14/2016		.0	.0	.0	.0	.0	.0	.0	32,477	32,477	.0	.0	.0
706109173	CLEARWATER	FL		08/26/2013		.0	.0	.0	.0	.0	.0	.0	40,636	40,636	.0	.0	.0
706109751	FORT LAUDERDALE	FL		04/01/2015		.0	.0	.0	.0	.0	.0	.0	85,763	85,763	.0	.0	.0
706110004	FORT LAUDERDALE	FL		01/05/2016		.0	.0	.0	.0	.0	.0	.0	57,703	57,703	.0	.0	.0
706110998	FORT LAUDERDALE	FL		12/31/2019		.0	.0	.0	.0	.0	.0	.0	44,619	44,619	.0	.0	.0
717611613	FORT PIERCE	FL		02/07/2019		.0	.0	.0	.0	.0	.0	.0	24,619	24,619	.0	.0	.0
717610613	FROSTPROOF	FL		12/31/2012		.0	.0	.0	.0	.0	.0	.0	145,000	145,000	.0	.0	.0
717610897	FROSTPROOF	FL		09/04/2014		.0	.0	.0	.0	.0	.0	.0	55,000	55,000	.0	.0	.0
706108936	GAINESVILLE	FL		11/16/2012		.0	.0	.0	.0	.0	.0	.0	90,652	90,652	.0	.0	.0
717611708	IMMOKALEE	FL		06/14/2019		.0	.0	.0	.0	.0	.0	.0	97,173	97,173	.0	.0	.0
706106511	INDIAN HARBOUR BEACH	FL		08/25/2006		.0	.0	.0	.0	.0	.0	.0	45,641	45,641	.0	.0	.0
706109614	JACKSONVILLE	FL		11/04/2014		.0	.0	.0	.0	.0	.0	.0	49,362	49,362	.0	.0	.0
717611434	LAKE WALES	FL		06/29/2017		.0	.0	.0	.0	.0	.0	.0	61,880	61,880	.0	.0	.0
706108642	MIAMI	FL		11/10/2011		.0	.0	.0	.0	.0	.0	.0	769,672	769,672	.0	.0	.0
706109918	MIAMI	FL		09/28/2015		.0	.0	.0	.0	.0	.0	.0	106,293	106,293	.0	.0	.0
706109592	NEPTUNE BEACH	FL		09/30/2014		.0	.0	.0	.0	.0	.0	.0	29,378	29,378	.0	.0	.0
706108313	ORLANDO	FL		08/10/2010		.0	.0	.0	.0	.0	.0	.0	533,201	533,201	.0	.0	.0
717610449	PALM BEACH	FL		03/30/2012		.0	.0	.0	.0	.0	.0	.0	410,647	410,647	.0	.0	.0
717610468	PALM BEACH	FL		03/30/2012		.0	.0	.0	.0	.0	.0	.0	410,647	410,647	.0	.0	.0
717610874	PALM BEACH	FL		09/15/2014		.0	.0	.0	.0	.0	.0	.0	94,150	94,150	.0	.0	.0
717610978	PALM BEACH	FL		06/03/2015		.0	.0	.0	.0	.0	.0	.0	662,860	662,860	.0	.0	.0
706109213	PALM HARBOR	FL		09/04/2013		.0	.0	.0	.0	.0	.0	.0	99,530	99,530	.0	.0	.0
717611562	ST. CLOUD	FL		08/27/2018		.0	.0	.0	.0	.0	.0	.0	33,339	33,339	.0	.0	.0
706110266	TAMPA	FL		02/28/2017		.0	.0	.0	.0	.0	.0	.0	34,981	34,981	.0	.0	.0
706108387	WEST PALM BEACH	FL		12/20/2010		.0	.0	.0	.0	.0	.0	.0	118,873	118,873	.0	.0	.0
717610346	WEST PALM BEACH	FL		05/03/2011		.0	.0	.0	.0	.0	.0	.0	54,250	54,250	.0	.0	.0
706109067	WINTER PARK	FL		03/12/2013		.0	.0	.0	.0	.0	.0	.0	41,854	41,854	.0	.0	.0
706108884	ATLANTA	GA		05/14/2013		.0	.0	.0	.0	.0	.0	.0	66,153	66,153	.0	.0	.0
706108979	ATLANTA	GA		11/19/2012		.0	.0	.0	.0	.0	.0	.0	131,146	131,146	.0	.0	.0
706109299	ATLANTA	GA		01/02/2014		.0	.0	.0	.0	.0	.0	.0	46,394	46,394	.0	.0	.0
706110585	ATLANTA	GA		08/23/2018		.0	.0	.0	.0	.0	.0	.0	105,475	105,475	.0	.0	.0
717611337	BAINBRIDGE	GA		12/28/2016		.0	.0	.0	.0	.0	.0	.0	500,000	500,000	.0	.0	.0
706110125	FAIRBURN	GA		07/18/2016		.0	.0	.0	.0	.0	.0	.0	44,186	44,186	.0	.0	.0
706107454	KENNESAW	GA		10/10/2007		.0	.0	.0	.0	.0	.0	.0	113,945	113,945	.0	.0	.0
706110164	KENNESAW	GA		09/01/2016		.0	.0	.0	.0	.0	.0	.0	30,720	30,720	.0	.0	.0
706110165	KENNESAW	GA		07/18/2016		.0	.0	.0	.0	.0	.0	.0	6,570	6,570	.0	.0	.0
706102343	LAWRENCEVILLE	GA		05/01/2018		.0	.0	.0	.0	.0	.0	.0	57,830	57,830	.0	.0	.0
706109694	MARIETTA	GA		11/21/2014		.0	.0	.0	.0	.0	.0	.0	26,127	26,127	.0	.0	.0
706109682	NORCROSS	GA		11/21/2014		.0	.0	.0	.0	.0	.0	.0	67,842	67,842	.0	.0	.0
706109695	NORCROSS	GA		06/19/2015		.0	.0	.0	.0	.0	.0	.0	5,498	5,498	.0	.0	.0
749000368	BIRMINGHAM	GBR		03/03/2021		.0	.0	.0	.0	.0	.0	.0	.0	(44,747)	(44,747)	.0	(44,747)
749000227	CARLISLE	GBR		08/16/2018		.0	.0	.0	.0	.0	.0	.0	729,538	781,318	51,779	.0	51,779
749000365	EAST NORTHAMPTONSHIRE	GBR		02/23/2021		.0	.0	.0	.0	.0	.0	.0	.0	(60,510)	(60,510)	.0	(60,510)
749000040	LONDON	GBR		07/25/2013		.0	.0	.0	.0	.0	.0	.0	74,733	66,475	(8,259)	.0	(8,259)
749000102	LONDON	GBR		08/27/2015		.0	.0	.0	.0	.0	.0	.0	159,694	138,434	(21,260)	.0	(21,260)
749000147	LONDON	GBR		06/22/2016		.0	.0	.0	.0	.0	.0	.0	160,718	149,620	(11,098)	.0	(11,098)
749000169	LONDON	GBR		12/19/2016		.0	.0	.0	.0	.0	.0	.0	121,619	134,299	12,680	.0	12,680

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	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
749000182	LONDON	GBR		03/22/2017		.0	.0	.0	.0	.0	.0	.0	250,026	276,345	26,319	.0	26,319
749000233	LONDON	GBR		06/01/2018		.0	.0	.0	.0	.0	.0	.0	751,716	773,266	21,550	.0	21,550
749000332	LONDON	GBR		12/31/2019		.0	.0	.0	.0	.0	.0	.0	719,231	760,449	41,218	.0	41,218
717611718	BRITT	IA		03/27/2020		.0	.0	.0	.0	.0	.0	.0	310,888	310,888	.0	.0	.0
717611806	BRITT	IA		03/27/2020		.0	.0	.0	.0	.0	.0	.0	415,444	415,444	.0	.0	.0
717610849	FARMINGTON	IA		08/06/2014		.0	.0	.0	.0	.0	.0	.0	23,734	23,734	.0	.0	.0
717610389	LUCAS	IA		09/29/2011		.0	.0	.0	.0	.0	.0	.0	55,980	55,980	.0	.0	.0
717610940	LUCAS	IA		01/28/2015		.0	.0	.0	.0	.0	.0	.0	23,737	23,737	.0	.0	.0
717611206	SIBLEY	IA		06/28/2016		.0	.0	.0	.0	.0	.0	.0	60,000	60,000	.0	.0	.0
717611207	SIBLEY	IA		06/28/2016		.0	.0	.0	.0	.0	.0	.0	80,000	80,000	.0	.0	.0
717611224	SIBLEY	IA		06/28/2016		.0	.0	.0	.0	.0	.0	.0	10,000	10,000	.0	.0	.0
706109335	BOISE	ID		12/02/2013		.0	.0	.0	.0	.0	.0	.0	67,146	67,146	.0	.0	.0
706110408	BOISE	ID		08/04/2017		.0	.0	.0	.0	.0	.0	.0	2,454	2,454	.0	.0	.0
706109334	IDAHO FALLS	ID		12/02/2013		.0	.0	.0	.0	.0	.0	.0	57,445	57,445	.0	.0	.0
706110407	IDAHO FALLS	ID		08/04/2017		.0	.0	.0	.0	.0	.0	.0	1,184	1,184	.0	.0	.0
706109770	CARY	IL		03/13/2015		.0	.0	.0	.0	.0	.0	.0	22,273	22,273	.0	.0	.0
706108819	CHICAGO	IL		05/30/2012		.0	.0	.0	.0	.0	.0	.0	28,588	28,588	.0	.0	.0
706108820	CHICAGO	IL		05/30/2012		.0	.0	.0	.0	.0	.0	.0	12,734	12,734	.0	.0	.0
706108821	CHICAGO	IL		05/30/2012		.0	.0	.0	.0	.0	.0	.0	13,493	13,493	.0	.0	.0
706108911	CHICAGO	IL		08/31/2012		.0	.0	.0	.0	.0	.0	.0	174,735	174,735	.0	.0	.0
706109009	CHICAGO	IL		12/19/2012		.0	.0	.0	.0	.0	.0	.0	45,792	45,792	.0	.0	.0
706109055	CHICAGO	IL		02/14/2013		.0	.0	.0	.0	.0	.0	.0	754,312	754,312	.0	.0	.0
706109472	CHICAGO	IL		04/30/2014		.0	.0	.0	.0	.0	.0	.0	8,051	8,051	.0	.0	.0
706109473	CHICAGO	IL		04/30/2014		.0	.0	.0	.0	.0	.0	.0	10,672	10,672	.0	.0	.0
706109474	CHICAGO	IL		04/30/2014		.0	.0	.0	.0	.0	.0	.0	6,553	6,553	.0	.0	.0
706109475	CHICAGO	IL		04/30/2014		.0	.0	.0	.0	.0	.0	.0	4,681	4,681	.0	.0	.0
706109705	CHICAGO	IL		01/14/2015		.0	.0	.0	.0	.0	.0	.0	147,326	147,326	.0	.0	.0
706108909	DES PLAINES	IL		08/10/2012		.0	.0	.0	.0	.0	.0	.0	44,508	44,508	.0	.0	.0
706107134	ELMHURST	IL		07/16/2007		.0	.0	.0	.0	.0	.0	.0	24,522	24,522	.0	.0	.0
706110980	GENEVA	IL		12/31/2019		.0	.0	.0	.0	.0	.0	.0	36,913	36,913	.0	.0	.0
717610917	GLADSTONE	IL		12/23/2014		.0	.0	.0	.0	.0	.0	.0	691,588	691,588	.0	.0	.0
717610918	GLADSTONE	IL		12/23/2014		.0	.0	.0	.0	.0	.0	.0	24,542	24,542	.0	.0	.0
717610517	JOY	IL		06/22/2012		.0	.0	.0	.0	.0	.0	.0	33,010	33,010	.0	.0	.0
706108919	LA GRANGE	IL		08/10/2012		.0	.0	.0	.0	.0	.0	.0	68,404	68,404	.0	.0	.0
706110988	LEMONT	IL		12/31/2019		.0	.0	.0	.0	.0	.0	.0	38,279	38,279	.0	.0	.0
706110296	LOMBARD	IL		04/06/2017		.0	.0	.0	.0	.0	.0	.0	39,874	39,874	.0	.0	.0
717610509	MEDORA	IL		05/21/2012		.0	.0	.0	.0	.0	.0	.0	162,972	162,972	.0	.0	.0
717611146	MELVIN	IL		12/15/2015		.0	.0	.0	.0	.0	.0	.0	48,075	48,075	.0	.0	.0
706110333	MUNDELEIN	IL		05/23/2017		.0	.0	.0	.0	.0	.0	.0	8,228	8,228	.0	.0	.0
706110992	NAPERVILLE	IL		12/31/2019		.0	.0	.0	.0	.0	.0	.0	4,506	4,506	.0	.0	.0
706106923	O FALLON	IL		02/01/2007		.0	.0	.0	.0	.0	.0	.0	98,269	98,269	.0	.0	.0
706108920	PALATINE	IL		08/10/2012		.0	.0	.0	.0	.0	.0	.0	10,589	10,589	.0	.0	.0
706109218	PEORIA	IL		05/01/2019		.0	.0	.0	.0	.0	.0	.0	17,855	17,855	.0	.0	.0
706109012	RIVER GROVE	IL		03/01/2013		.0	.0	.0	.0	.0	.0	.0	49,371	49,371	.0	.0	.0
717610527	ROCKPORT	IL		09/13/2012		.0	.0	.0	.0	.0	.0	.0	51,277	51,277	.0	.0	.0
706108691	SCHAUMBURG	IL		02/17/2012		.0	.0	.0	.0	.0	.0	.0	228,980	228,980	.0	.0	.0
717610596	WEST SALEM	IL		11/28/2012		.0	.0	.0	.0	.0	.0	.0	24,094	24,094	.0	.0	.0
717610355	AVON	IN		06/08/2011		.0	.0	.0	.0	.0	.0	.0	19,756	19,756	.0	.0	.0
706109221	ELKHART	IN		05/01/2019		.0	.0	.0	.0	.0	.0	.0	4,299	4,299	.0	.0	.0
706110698	ELKHART	IN		03/15/2019		.0	.0	.0	.0	.0	.0	.0	79,783	79,783	.0	.0	.0
706110696	MISHAWAKA	IN		03/15/2019		.0	.0	.0	.0	.0	.0	.0	181,442	181,442	.0	.0	.0
717611040	OAKTOWN	IN		05/06/2015		.0	.0	.0	.0	.0	.0	.0	24,812	24,812	.0	.0	.0
706109126	LAWRENCE	KS		06/24/2013		.0	.0	.0	.0	.0	.0	.0	41,529	41,529	.0	.0	.0
706104982	OLATHE	KS		07/24/2003		.0	.0	.0	.0	.0	.0	.0	7,443	7,443	.0	.0	.0
717610960	OVERLAND PARK	KS		10/24/2011		.0	.0	.0	.0	.0	.0	.0	407,183	407,183	.0	.0	.0
706109765	OVERLAND PARK	KS		03/13/2015		.0	.0	.0	.0	.0	.0	.0	53,791	53,791	.0	.0	.0
706109766	OVERLAND PARK	KS		03/13/2015		.0	.0	.0	.0	.0	.0	.0	9,492	9,492	.0	.0	.0
706109767	SHAWNEE	KS		03/13/2015		.0	.0	.0	.0	.0	.0	.0	18,551	18,551	.0	.0	.0
717610862	TRIBUNE	KS		08/20/2014		.0	.0	.0	.0	.0	.0	.0	70,887	70,887	.0	.0	.0
717610960	TRIBUNE	KS		03/25/2015		.0	.0	.0	.0	.0	.0	.0	21,669	21,669	.0	.0	.0

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Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706107159	ALEXANDRIA	KY		04/26/2007		.0	.0	.0	.0	.0	.0	.0	62,042	62,042	.0	.0	.0
706109037	HEBRON	KY		11/01/2018		.0	.0	.0	.0	.0	.0	.0	140,983	140,983	.0	.0	.0
717611283	PEMBROKE	KY		08/09/2016		.0	.0	.0	.0	.0	.0	.0	53,100	53,100	.0	.0	.0
717611284	PEMBROKE	KY		08/09/2016		.0	.0	.0	.0	.0	.0	.0	11,803	11,803	.0	.0	.0
717610957	STURGIS	KY		06/27/2014		.0	.0	.0	.0	.0	.0	.0	20,869	20,869	.0	.0	.0
706109448	WALTON	KY		04/25/2014		.0	.0	.0	.0	.0	.0	.0	89,947	89,947	.0	.0	.0
717610568	DONALDSONVILLE	LA		09/17/2012		.0	.0	.0	.0	.0	.0	.0	35,480	35,480	.0	.0	.0
706103499	ARLINGTON	MA		10/15/1999		.0	.0	.0	.0	.0	.0	.0	337,482	337,482	.0	.0	.0
706107434	BOSTON	MA		08/16/2007		.0	.0	.0	.0	.0	.0	.0	93,859	93,859	.0	.0	.0
706109134	BOSTON	MA		09/25/2013		.0	.0	.0	.0	.0	.0	.0	163,351	163,351	.0	.0	.0
706109263	BOSTON	MA		12/16/2013		.0	.0	.0	.0	.0	.0	.0	38,574	38,574	.0	.0	.0
706109800	BOSTON	MA		06/01/2020		.0	.0	.0	.0	.0	.0	.0	25,528	25,528	.0	.0	.0
706110032	BOSTON	MA		04/06/2017		.0	.0	.0	.0	.0	.0	.0	159,734	159,734	.0	.0	.0
706110426	BOSTON	MA		10/30/2017		.0	.0	.0	.0	.0	.0	.0	82,094	82,094	.0	.0	.0
706109962	CANTON	MA		11/24/2015		.0	.0	.0	.0	.0	.0	.0	68,110	68,110	.0	.0	.0
706109961	MILFORD	MA		11/24/2015		.0	.0	.0	.0	.0	.0	.0	69,221	69,221	.0	.0	.0
706109262	NORWOOD	MA		12/12/2013		.0	.0	.0	.0	.0	.0	.0	136,598	136,598	.0	.0	.0
706109116	PEABODY	MA		06/18/2013		.0	.0	.0	.0	.0	.0	.0	387,976	387,976	.0	.0	.0
706108710	ABERDEEN	MD		01/13/2012		.0	.0	.0	.0	.0	.0	.0	192,903	192,903	.0	.0	.0
706106305	BALTIMORE	MD		06/12/2006		.0	.0	.0	.0	.0	.0	.0	157,166	157,166	.0	.0	.0
706109033	BALTIMORE	MD		12/21/2012		.0	.0	.0	.0	.0	.0	.0	92,837	92,837	.0	.0	.0
706109498	BALTIMORE	MD		06/12/2014		.0	.0	.0	.0	.0	.0	.0	107,426	107,426	.0	.0	.0
706110390	BALTIMORE	MD		08/04/2017		.0	.0	.0	.0	.0	.0	.0	6,817	6,817	.0	.0	.0
706108320	BETHESDA	MD		09/02/2010		.0	.0	.0	.0	.0	.0	.0	40,583	40,583	.0	.0	.0
706108461	BETHESDA	MD		01/31/2011		.0	.0	.0	.0	.0	.0	.0	766,381	766,381	.0	.0	.0
706109402	BETHESDA	MD		04/03/2014		.0	.0	.0	.0	.0	.0	.0	85,991	85,991	.0	.0	.0
706110450	ELLIOTT CITY	MD		12/13/2017		.0	.0	.0	.0	.0	.0	.0	16,445	16,445	.0	.0	.0
706109034	FREDERICK	MD		12/21/2012		.0	.0	.0	.0	.0	.0	.0	53,247	53,247	.0	.0	.0
706110391	FREDERICK	MD		08/04/2017		.0	.0	.0	.0	.0	.0	.0	29,216	29,216	.0	.0	.0
706108633	GAITHERSBURG	MD		10/06/2011		.0	.0	.0	.0	.0	.0	.0	351,523	351,523	.0	.0	.0
706111000	GAITHERSBURG	MD		12/31/2019		.0	.0	.0	.0	.0	.0	.0	20,190	20,190	.0	.0	.0
706110999	PHOENIX	MD		12/31/2019		.0	.0	.0	.0	.0	.0	.0	5,420	5,420	.0	.0	.0
706109035	PIKESVILLE	MD		12/21/2012		.0	.0	.0	.0	.0	.0	.0	59,566	59,566	.0	.0	.0
706110392	PIKESVILLE	MD		08/04/2017		.0	.0	.0	.0	.0	.0	.0	195	195	.0	.0	.0
706108686	SILVER SPRING	MD		01/31/2012		.0	.0	.0	.0	.0	.0	.0	277,677	277,677	.0	.0	.0
706108748	SILVER SPRING	MD		06/06/2012		.0	.0	.0	.0	.0	.0	.0	137,860	137,860	.0	.0	.0
706108980	SILVER SPRING	MD		12/12/2012		.0	.0	.0	.0	.0	.0	.0	131,643	131,643	.0	.0	.0
706109157	SILVER SPRING	MD		07/19/2013		.0	.0	.0	.0	.0	.0	.0	118,668	118,668	.0	.0	.0
706109528	SILVER SPRING	MD		08/13/2014		.0	.0	.0	.0	.0	.0	.0	94,440	94,440	.0	.0	.0
706109532	SILVER SPRING	MD		08/13/2014		.0	.0	.0	.0	.0	.0	.0	13,683	13,683	.0	.0	.0
706109840	SILVER SPRING	MD		05/01/2019		.0	.0	.0	.0	.0	.0	.0	21,889	21,889	.0	.0	.0
706109860	SILVER SPRING	MD		05/01/2019		.0	.0	.0	.0	.0	.0	.0	1,609	1,609	.0	.0	.0
706109861	SILVER SPRING	MD		05/01/2019		.0	.0	.0	.0	.0	.0	.0	2,655	2,655	.0	.0	.0
706109159	TOWSON	MD		07/12/2013		.0	.0	.0	.0	.0	.0	.0	148,904	148,904	.0	.0	.0
706109220	BATTLE CREEK	MI		05/01/2019		.0	.0	.0	.0	.0	.0	.0	4,932	4,932	.0	.0	.0
706109032	CADILLAC	MI		12/21/2012		.0	.0	.0	.0	.0	.0	.0	50,792	50,792	.0	.0	.0
706110389	CADILLAC	MI		08/04/2017		.0	.0	.0	.0	.0	.0	.0	3,895	3,895	.0	.0	.0
717611698	CARO	MI		04/03/2019		.0	.0	.0	.0	.0	.0	.0	84,553	84,553	.0	.0	.0
717611703	CARO	MI		04/03/2019		.0	.0	.0	.0	.0	.0	.0	69,405	69,405	.0	.0	.0
717611573	EDWARDSBURG	MI		12/10/2018		.0	.0	.0	.0	.0	.0	.0	109,427	109,427	.0	.0	.0
717611592	EDWARDSBURG	MI		12/10/2018		.0	.0	.0	.0	.0	.0	.0	252,076	252,076	.0	.0	.0
706109223	GRAND RAPIDS	MI		05/01/2019		.0	.0	.0	.0	.0	.0	.0	3,035	3,035	.0	.0	.0
706109222	KALAMAZOO	MI		05/01/2019		.0	.0	.0	.0	.0	.0	.0	3,096	3,096	.0	.0	.0
706110513	LANSING	MI		05/10/2018		.0	.0	.0	.0	.0	.0	.0	23,899	23,899	.0	.0	.0
706110699	LANSING	MI		03/15/2019		.0	.0	.0	.0	.0	.0	.0	96,512	96,512	.0	.0	.0
717610851	LITCHFIELD	MI		09/19/2014		.0	.0	.0	.0	.0	.0	.0	20,284	20,284	.0	.0	.0
706110514	MACOMB	MI		05/10/2018		.0	.0	.0	.0	.0	.0	.0	39,107	39,107	.0	.0	.0
706109031	MARQUETTE	MI		12/21/2012		.0	.0	.0	.0	.0	.0	.0	56,485	56,485	.0	.0	.0
706110388	MARQUETTE	MI		08/04/2017		.0	.0	.0	.0	.0	.0	.0	14,413	14,413	.0	.0	.0
706108587	NOVI	MI		09/22/2011		.0	.0	.0	.0	.0	.0	.0	170,232	170,232	.0	.0	.0

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1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
717610980	UNION CITY	MI		02/13/2015		.0	.0	.0	.0	.0	.0	.0	66,452	66,452	.0	.0	.0
706110594	WEST BLOOMFIELD	MI		09/06/2018		.0	.0	.0	.0	.0	.0	.0	215,335	215,335	.0	.0	.0
717609325	ALBERT LEA	MN		09/30/2004		.0	.0	.0	.0	.0	.0	.0	11,058	11,058	.0	.0	.0
706110994	ANDOVER	MN		12/31/2019		.0	.0	.0	.0	.0	.0	.0	15,107	15,107	.0	.0	.0
717611364	EVANSVILLE	MN		02/09/2017		.0	.0	.0	.0	.0	.0	.0	156,947	156,947	.0	.0	.0
717611670	GALESBURG	MN		03/06/2019		.0	.0	.0	.0	.0	.0	.0	30,998	30,998	.0	.0	.0
706108491	HOPKINS	MN		03/30/2011		.0	.0	.0	.0	.0	.0	.0	11,819	11,819	.0	.0	.0
717610713	LAMBERTON	MN		06/27/2013		.0	.0	.0	.0	.0	.0	.0	18,389	18,389	.0	.0	.0
706109247	MINNEAPOLIS	MN		08/30/2013		.0	.0	.0	.0	.0	.0	.0	120,318	120,318	.0	.0	.0
717611686	MOUNTAIN LAKE	MN		03/21/2019		.0	.0	.0	.0	.0	.0	.0	19,776	19,776	.0	.0	.0
717611047	WESTBROOK	MN		06/09/2015		.0	.0	.0	.0	.0	.0	.0	13,938	13,938	.0	.0	.0
717611312	ZUMBROTA	MN		10/12/2016		.0	.0	.0	.0	.0	.0	.0	4,141	4,141	.0	.0	.0
717611315	ZUMBROTA	MN		10/12/2016		.0	.0	.0	.0	.0	.0	.0	1,925	1,925	.0	.0	.0
717610999	BELL CITY	MO		09/02/2015		.0	.0	.0	.0	.0	.0	.0	113,297	113,297	.0	.0	.0
717610546	CHILLICOTHE	MO		07/13/2012		.0	.0	.0	.0	.0	.0	.0	15,490	15,490	.0	.0	.0
717611672	DUDLEY	MO		01/10/2019		.0	.0	.0	.0	.0	.0	.0	82,318	82,318	.0	.0	.0
717610303	EAST PRAIRIE	MO		12/29/2010		.0	.0	.0	.0	.0	.0	.0	13,185	13,185	.0	.0	.0
717611148	PERRYVILLE	MO		03/24/2016		.0	.0	.0	.0	.0	.0	.0	88,105	88,105	.0	.0	.0
717610658	POPLAR BLUFF	MO		04/18/2013		.0	.0	.0	.0	.0	.0	.0	10,756	10,756	.0	.0	.0
706109097	SAINT LOUIS	MO		06/07/2013		.0	.0	.0	.0	.0	.0	.0	17,594	17,594	.0	.0	.0
706109769	ST LOUIS	MO		03/13/2015		.0	.0	.0	.0	.0	.0	.0	27,680	27,680	.0	.0	.0
706110056	ST LOUIS	MO		04/19/2016		.0	.0	.0	.0	.0	.0	.0	27,357	27,357	.0	.0	.0
706110295	ST LOUIS	MO		04/06/2017		.0	.0	.0	.0	.0	.0	.0	31,206	31,206	.0	.0	.0
717611127	BATESVILLE	MS		09/21/2016		.0	.0	.0	.0	.0	.0	.0	11,154	11,154	.0	.0	.0
717611255	CLARKSDALE	MS		06/22/2016		.0	.0	.0	.0	.0	.0	.0	36,156	36,156	.0	.0	.0
717611314	CLARKSDALE	MS		10/06/2016		.0	.0	.0	.0	.0	.0	.0	39,449	39,449	.0	.0	.0
717611280	CLEVELAND	MS		08/10/2016		.0	.0	.0	.0	.0	.0	.0	15,489	15,489	.0	.0	.0
717610587	GLEN ALLAN	MS		10/02/2012		.0	.0	.0	.0	.0	.0	.0	6,162	6,162	.0	.0	.0
717610994	GREENVILLE	MS		05/29/2015		.0	.0	.0	.0	.0	.0	.0	131,652	131,652	.0	.0	.0
717611870	GREENVILLE	MS		05/06/2020		.0	.0	.0	.0	.0	.0	.0	87,934	87,934	.0	.0	.0
717611096	INDIANOLA	MS		11/12/2015		.0	.0	.0	.0	.0	.0	.0	36,855	36,855	.0	.0	.0
717611281	LAKE CORMORANT	MS		08/18/2016		.0	.0	.0	.0	.0	.0	.0	73,630	73,630	.0	.0	.0
717610662	MAYERSVILLE	MS		06/17/2013		.0	.0	.0	.0	.0	.0	.0	54,856	54,856	.0	.0	.0
717611026	ROBINSONVILLE	MS		05/15/2015		.0	.0	.0	.0	.0	.0	.0	3,050	3,050	.0	.0	.0
717611391	SHELBY	MS		01/27/2017		.0	.0	.0	.0	.0	.0	.0	48,601	48,601	.0	.0	.0
717610595	TUNICA	MS		12/11/2012		.0	.0	.0	.0	.0	.0	.0	46,019	46,019	.0	.0	.0
717611804	TUNICA	MS		02/03/2020		.0	.0	.0	.0	.0	.0	.0	77,952	77,952	.0	.0	.0
706109333	BILLINGS	MT		12/02/2013		.0	.0	.0	.0	.0	.0	.0	62,903	62,903	.0	.0	.0
706110406	BILLINGS	MT		08/04/2017		.0	.0	.0	.0	.0	.0	.0	2,154	2,154	.0	.0	.0
717609584	BILLINGS	MT		05/25/2006		.0	.0	.0	.0	.0	.0	.0	8,564	8,564	.0	.0	.0
717610887	CIRCLE	MT		09/24/2014		.0	.0	.0	.0	.0	.0	.0	17,053	17,053	.0	.0	.0
717610991	MEAGHER	MT		04/23/2015		.0	.0	.0	.0	.0	.0	.0	11,415	11,415	.0	.0	.0
706108663	CHARLOTTE	NC		01/04/2012		.0	.0	.0	.0	.0	.0	.0	454,732	454,732	.0	.0	.0
706109208	CHARLOTTE	NC		06/20/2013		.0	.0	.0	.0	.0	.0	.0	17,736	17,736	.0	.0	.0
706109258	CHARLOTTE	NC		01/23/2014		.0	.0	.0	.0	.0	.0	.0	85,315	85,315	.0	.0	.0
706110166	CHARLOTTE	NC		09/09/2016		.0	.0	.0	.0	.0	.0	.0	98,436	98,436	.0	.0	.0
706110265	DURHAM	NC		02/28/2017		.0	.0	.0	.0	.0	.0	.0	27,680	27,680	.0	.0	.0
706106949	GREENSBORO	NC		12/15/2006		.0	.0	.0	.0	.0	.0	.0	268,607	268,607	.0	.0	.0
717610913	JACKSON	NE		12/30/2014		.0	.0	.0	.0	.0	.0	.0	45,337	45,337	.0	.0	.0
717611168	JACKSON	NE		02/01/2016		.0	.0	.0	.0	.0	.0	.0	10,967	10,967	.0	.0	.0
706108490	LINCOLN	NE		03/30/2011		.0	.0	.0	.0	.0	.0	.0	43,598	43,598	.0	.0	.0
706110438	OMAHA	NE		11/09/2017		.0	.0	.0	.0	.0	.0	.0	59,776	59,776	.0	.0	.0
717610624	OSMOND	NE		02/20/2013		.0	.0	.0	.0	.0	.0	.0	13,252	13,252	.0	.0	.0
706110553	AVENEL	NJ		06/21/2018		.0	.0	.0	.0	.0	.0	.0	75,210	75,210	.0	.0	.0
706110582	AVENEL	NJ		07/31/2018		.0	.0	.0	.0	.0	.0	.0	72,537	72,537	.0	.0	.0
706110583	AVENEL	NJ		07/31/2018		.0	.0	.0	.0	.0	.0	.0	36,268	36,268	.0	.0	.0
706110175	BELLE MEAD	NJ		09/27/2016		.0	.0	.0	.0	.0	.0	.0	330,762	330,762	.0	.0	.0
706110335	BLOOMFIELD	NJ		12/28/2017		.0	.0	.0	.0	.0	.0	.0	103,557	103,557	.0	.0	.0
706106539	CARLSTADT	NJ		07/05/2006		.0	.0	.0	.0	.0	.0	.0	195,933	195,933	.0	.0	.0
706106772	CARLSTADT	NJ		05/04/2007		.0	.0	.0	.0	.0	.0	.0	59,667	59,667	.0	.0	.0

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Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706108552	COLTS NECK	NJ		02/01/2012		.0	.0	.0	.0	.0	.0	.0	134,839	134,839	.0	.0	.0
706109003	ENGLEWOOD	NJ		01/14/2013		.0	.0	.0	.0	.0	.0	.0	44,298	44,298	.0	.0	.0
706109872	FAIR LAWN	NJ		08/14/2015		.0	.0	.0	.0	.0	.0	.0	129,911	129,911	.0	.0	.0
706110359	FAIR LAWN	NJ		08/01/2017		.0	.0	.0	.0	.0	.0	.0	30,860	30,860	.0	.0	.0
706109879	FRANKLIN PARK	NJ		08/27/2015		.0	.0	.0	.0	.0	.0	.0	106,700	106,700	.0	.0	.0
706109880	FRANKLIN TOWNSHIP	NJ		08/27/2015		.0	.0	.0	.0	.0	.0	.0	30,766	30,766	.0	.0	.0
706106946	HILLSBOROUGH	NJ		01/08/2007		.0	.0	.0	.0	.0	.0	.0	42,983	42,983	.0	.0	.0
706109691	LAKEWOOD	NJ		12/09/2014		.0	.0	.0	.0	.0	.0	.0	121,107	121,107	.0	.0	.0
706110510	LYNDHURST	NJ		06/06/2018		.0	.0	.0	.0	.0	.0	.0	96,338	96,338	.0	.0	.0
706110757	MANAHAWICK	NJ		07/31/2019		.0	.0	.0	.0	.0	.0	.0	67,857	67,857	.0	.0	.0
706110316	MARLTON	NJ		08/15/2017		.0	.0	.0	.0	.0	.0	.0	21,776	21,776	.0	.0	.0
706110317	MARLTON	NJ		08/15/2017		.0	.0	.0	.0	.0	.0	.0	15,837	15,837	.0	.0	.0
706110318	MARLTON	NJ		08/21/2017		.0	.0	.0	.0	.0	.0	.0	39,593	39,593	.0	.0	.0
706110319	MARLTON	NJ		08/15/2017		.0	.0	.0	.0	.0	.0	.0	47,512	47,512	.0	.0	.0
706110441	NEWARK	NJ		12/14/2017		.0	.0	.0	.0	.0	.0	.0	55,206	55,206	.0	.0	.0
706110176	NORTH BRUNSWICK	NJ		09/27/2016		.0	.0	.0	.0	.0	.0	.0	420,349	420,349	.0	.0	.0
706109251	PARSIPPANY	NJ		09/27/2013		.0	.0	.0	.0	.0	.0	.0	11,278	11,278	.0	.0	.0
706111115	PARSIPPANY	NJ		10/06/2020		.0	.0	.0	.0	.0	.0	.0	4,351	4,351	.0	.0	.0
706110106	PASSAIC	NJ		10/11/2018		.0	.0	.0	.0	.0	.0	.0	63,625	63,625	.0	.0	.0
706110177	RAHWAY	NJ		09/27/2016		.0	.0	.0	.0	.0	.0	.0	128,507	128,507	.0	.0	.0
706109109	RARITAN	NJ		01/15/2014		.0	.0	.0	.0	.0	.0	.0	241,692	241,692	.0	.0	.0
706110247	SECAUCUS	NJ		12/23/2016		.0	.0	.0	.0	.0	.0	.0	35,131	35,131	.0	.0	.0
706110378	SOMERSET	NJ		08/15/2017		.0	.0	.0	.0	.0	.0	.0	30,490	30,490	.0	.0	.0
706110693	SOMERSET	NJ		03/25/2019		.0	.0	.0	.0	.0	.0	.0	154,719	154,719	.0	.0	.0
706109249	VERONA	NJ		09/27/2013		.0	.0	.0	.0	.0	.0	.0	129,033	129,033	.0	.0	.0
706108941	WOODBRIIDGE TOWNSHIP	NJ		11/20/2012		.0	.0	.0	.0	.0	.0	.0	252,624	252,624	.0	.0	.0
706107960	LAS VEGAS	NV		09/05/2008		.0	.0	.0	.0	.0	.0	.0	449,290	449,290	.0	.0	.0
706109336	SPARKS	NV		12/02/2013		.0	.0	.0	.0	.0	.0	.0	76,134	76,134	.0	.0	.0
706110409	SPARKS	NV		08/04/2017		.0	.0	.0	.0	.0	.0	.0	1,737	1,737	.0	.0	.0
717610732	YERINGTON	NV		08/23/2013		.0	.0	.0	.0	.0	.0	.0	99,148	99,148	.0	.0	.0
717611668	YERINGTON	NV		12/17/2018		.0	.0	.0	.0	.0	.0	.0	74,359	74,359	.0	.0	.0
706109560	BRONX	NY		02/02/2015		.0	.0	.0	.0	.0	.0	.0	21,454	21,454	.0	.0	.0
706109562	BROOKLYN	NY		02/02/2015		.0	.0	.0	.0	.0	.0	.0	45,053	45,053	.0	.0	.0
706109881	BROOKLYN	NY		07/30/2015		.0	.0	.0	.0	.0	.0	.0	98,497	98,497	.0	.0	.0
706110569	BROOKLYN	NY		08/01/2018		.0	.0	.0	.0	.0	.0	.0	28,985	28,985	.0	.0	.0
706106997	LONG ISLAND CITY	NY		12/21/2006		.0	.0	.0	.0	.0	.0	.0	222,911	222,911	.0	.0	.0
706107067	LONG ISLAND CITY	NY		12/21/2006		.0	.0	.0	.0	.0	.0	.0	55,665	55,665	.0	.0	.0
706108907	MANHATTAN	NY		10/01/2012		.0	.0	.0	.0	.0	.0	.0	61,353	61,353	.0	.0	.0
706106358	NEW YORK	NY		03/02/2006		.0	.0	.0	.0	.0	.0	.0	345,348	345,348	.0	.0	.0
706106516	NEW YORK	NY		11/01/2006		.0	.0	.0	.0	.0	.0	.0	75,538	75,538	.0	.0	.0
706106643	NEW YORK	NY		06/23/2006		.0	.0	.0	.0	.0	.0	.0	131,896	131,896	.0	.0	.0
706108420	NEW YORK	NY		01/05/2011		.0	.0	.0	.0	.0	.0	.0	65,843	65,843	.0	.0	.0
706108421	NEW YORK	NY		02/01/2011		.0	.0	.0	.0	.0	.0	.0	20,168	20,168	.0	.0	.0
706108555	NEW YORK	NY		08/19/2011		.0	.0	.0	.0	.0	.0	.0	992,572	992,572	.0	.0	.0
706108731	NEW YORK	NY		05/31/2012		.0	.0	.0	.0	.0	.0	.0	77,774	77,774	.0	.0	.0
706108871	NEW YORK	NY		08/02/2012		.0	.0	.0	.0	.0	.0	.0	49,879	49,879	.0	.0	.0
706108886	NEW YORK	NY		08/16/2012		.0	.0	.0	.0	.0	.0	.0	61,475	61,475	.0	.0	.0
706108897	NEW YORK	NY		10/24/2012		.0	.0	.0	.0	.0	.0	.0	24,593	24,593	.0	.0	.0
706108901	NEW YORK	NY		09/26/2012		.0	.0	.0	.0	.0	.0	.0	126,610	126,610	.0	.0	.0
706108902	NEW YORK	NY		09/26/2012		.0	.0	.0	.0	.0	.0	.0	35,710	35,710	.0	.0	.0
706108906	NEW YORK	NY		10/01/2012		.0	.0	.0	.0	.0	.0	.0	98,636	98,636	.0	.0	.0
706109384	NEW YORK	NY		03/10/2014		.0	.0	.0	.0	.0	.0	.0	258,426	258,426	.0	.0	.0
706109940	NEW YORK	NY		08/09/2016		.0	.0	.0	.0	.0	.0	.0	80,347	80,347	.0	.0	.0
706109968	NEW YORK	NY		01/15/2016		.0	.0	.0	.0	.0	.0	.0	43,744	43,744	.0	.0	.0
706110002	NEW YORK	NY		01/26/2016		.0	.0	.0	.0	.0	.0	.0	75,216	75,216	.0	.0	.0
706110043	NEW YORK	NY		05/05/2016		.0	.0	.0	.0	.0	.0	.0	76,266	76,266	.0	.0	.0
706110077	NEW YORK	NY		05/24/2016		.0	.0	.0	.0	.0	.0	.0	86,390	86,390	.0	.0	.0
706110078	NEW YORK	NY		05/24/2016		.0	.0	.0	.0	.0	.0	.0	24,090	24,090	.0	.0	.0
706110167	NEW YORK	NY		09/14/2016		.0	.0	.0	.0	.0	.0	.0	164,819	164,819	.0	.0	.0
706110314	NEW YORK	NY		06/07/2017		.0	.0	.0	.0	.0	.0	.0	22,543	22,543	.0	.0	.0

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1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706110337	NEW YORK	NY		11/08/2017		.0	.0	.0	.0	.0	.0	.0	100,696	100,696	.0	.0	.0
706110338	NEW YORK	NY		11/08/2017		.0	.0	.0	.0	.0	.0	.0	310,264	310,264	.0	.0	.0
706110339	NEW YORK	NY		11/08/2017		.0	.0	.0	.0	.0	.0	.0	62,397	62,397	.0	.0	.0
706110713	NEW YORK	NY		04/23/2019		.0	.0	.0	.0	.0	.0	.0	111,393	111,393	.0	.0	.0
706111051	NEW YORK	NY		03/20/2020		.0	.0	.0	.0	.0	.0	.0	290,604	290,604	.0	.0	.0
706110020	PLAINVIEW	NY		06/13/2016		.0	.0	.0	.0	.0	.0	.0	106,610	106,610	.0	.0	.0
706108674	ROCHESTER	NY		04/06/2012		.0	.0	.0	.0	.0	.0	.0	65,350	65,350	.0	.0	.0
706110689	SHIRLEY	NY		02/15/2019		.0	.0	.0	.0	.0	.0	.0	164,386	164,386	.0	.0	.0
706108561	STATEN ISLAND	NY		10/03/2011		.0	.0	.0	.0	.0	.0	.0	111,388	111,388	.0	.0	.0
706109561	STATEN ISLAND	NY		02/02/2015		.0	.0	.0	.0	.0	.0	.0	20,739	20,739	.0	.0	.0
706110172	STATEN ISLAND	NY		09/20/2016		.0	.0	.0	.0	.0	.0	.0	15,818	15,818	.0	.0	.0
706110901	STATEN ISLAND	NY		01/29/2020		.0	.0	.0	.0	.0	.0	.0	29,241	29,241	.0	.0	.0
706109381	YONKERS	NY		07/10/2014		.0	.0	.0	.0	.0	.0	.0	113,845	113,845	.0	.0	.0
706108671	AVON	OH		01/23/2012		.0	.0	.0	.0	.0	.0	.0	109,372	109,372	.0	.0	.0
706109217	BATAVIA	OH		05/01/2019		.0	.0	.0	.0	.0	.0	.0	12,291	12,291	.0	.0	.0
706107147	CINCINNATI	OH		04/26/2007		.0	.0	.0	.0	.0	.0	.0	251,782	251,782	.0	.0	.0
706109028	CINCINNATI	OH		08/15/2014		.0	.0	.0	.0	.0	.0	.0	57,898	57,898	.0	.0	.0
717610429	CLYDE	OH		12/05/2011		.0	.0	.0	.0	.0	.0	.0	14,535	14,535	.0	.0	.0
706109245	COLUMBUS	OH		07/31/2014		.0	.0	.0	.0	.0	.0	.0	62,687	62,687	.0	.0	.0
717611245	COLUMBUS	OH		08/12/2016		.0	.0	.0	.0	.0	.0	.0	46,815	46,815	.0	.0	.0
706109351	DUBLIN	OH		12/17/2013		.0	.0	.0	.0	.0	.0	.0	68,283	68,283	.0	.0	.0
706111008	DUBLIN	OH		12/31/2019		.0	.0	.0	.0	.0	.0	.0	30,236	30,236	.0	.0	.0
706109596	FAIRFIELD	OH		09/23/2014		.0	.0	.0	.0	.0	.0	.0	4,978	4,978	.0	.0	.0
706109600	HAMILTON	OH		09/23/2014		.0	.0	.0	.0	.0	.0	.0	7,320	7,320	.0	.0	.0
706110981	MEDINA	OH		12/31/2019		.0	.0	.0	.0	.0	.0	.0	11,298	11,298	.0	.0	.0
706111001	MEDINA	OH		12/31/2019		.0	.0	.0	.0	.0	.0	.0	26,486	26,486	.0	.0	.0
717609640	NEWCOMERTOWN	OH		07/13/2006		.0	.0	.0	.0	.0	.0	.0	23,184	23,184	.0	.0	.0
706110989	OLON	OH		12/31/2019		.0	.0	.0	.0	.0	.0	.0	13,692	13,692	.0	.0	.0
717610556	WEST MANSFIELD	OH		11/01/2012		.0	.0	.0	.0	.0	.0	.0	29,497	29,497	.0	.0	.0
706109324	BEAVERTON	OR		12/02/2013		.0	.0	.0	.0	.0	.0	.0	29,528	29,528	.0	.0	.0
706109495	BEAVERTON	OR		06/18/2014		.0	.0	.0	.0	.0	.0	.0	28,887	28,887	.0	.0	.0
706109935	BEAVERTON	OR		12/15/2015		.0	.0	.0	.0	.0	.0	.0	10,460	10,460	.0	.0	.0
706110396	BEAVERTON	OR		08/04/2017		.0	.0	.0	.0	.0	.0	.0	520	520	.0	.0	.0
706109328	BEND	OR		12/02/2013		.0	.0	.0	.0	.0	.0	.0	25,543	25,543	.0	.0	.0
706110400	BEND	OR		08/04/2017		.0	.0	.0	.0	.0	.0	.0	631	631	.0	.0	.0
717611135	BOARDMAN	OR		11/20/2015		.0	.0	.0	.0	.0	.0	.0	505,800	505,800	.0	.0	.0
717611140	BOARDMAN	OR		11/20/2015		.0	.0	.0	.0	.0	.0	.0	843,000	843,000	.0	.0	.0
717611700	BOARDMAN	OR		03/01/2019		.0	.0	.0	.0	.0	.0	.0	157,550	157,550	.0	.0	.0
717611902	BOARDMAN	OR		09/17/2020		.0	.0	.0	.0	.0	.0	.0	75,669	75,669	.0	.0	.0
717611053	CARLTON	OR		11/18/2015		.0	.0	.0	.0	.0	.0	.0	35,079	35,079	.0	.0	.0
717611242	CARLTON	OR		05/31/2016		.0	.0	.0	.0	.0	.0	.0	2,105	2,105	.0	.0	.0
717611412	CARLTON	OR		06/09/2017		.0	.0	.0	.0	.0	.0	.0	3,400	3,400	.0	.0	.0
717611754	CARLTON	OR		07/25/2019		.0	.0	.0	.0	.0	.0	.0	5,397	5,397	.0	.0	.0
706109535	CLACKAMAS	OR		09/03/2014		.0	.0	.0	.0	.0	.0	.0	34,392	34,392	.0	.0	.0
706109394	CORVALLIS	OR		03/03/2014		.0	.0	.0	.0	.0	.0	.0	24,552	24,552	.0	.0	.0
706110405	CORVALLIS	OR		08/04/2017		.0	.0	.0	.0	.0	.0	.0	888	888	.0	.0	.0
717610810	CORVALLIS	OR		04/25/2014		.0	.0	.0	.0	.0	.0	.0	90,000	90,000	.0	.0	.0
717611516	DILLARD	OR		11/08/2017		.0	.0	.0	.0	.0	.0	.0	22,129	22,129	.0	.0	.0
717611517	DILLARD	OR		07/02/2018		.0	.0	.0	.0	.0	.0	.0	26,499	26,499	.0	.0	.0
717611518	DILLARD	OR		08/01/2018		.0	.0	.0	.0	.0	.0	.0	113,409	113,409	.0	.0	.0
717611519	DILLARD	OR		08/01/2018		.0	.0	.0	.0	.0	.0	.0	66,386	66,386	.0	.0	.0
717611370	ELSIE	OR		12/15/2016		.0	.0	.0	.0	.0	.0	.0	2,200,000	2,200,000	.0	.0	.0
706108485	GLADSTONE	OR		02/28/2011		.0	.0	.0	.0	.0	.0	.0	133,515	133,515	.0	.0	.0
706109322	GRESHAM	OR		12/02/2013		.0	.0	.0	.0	.0	.0	.0	32,706	32,706	.0	.0	.0
706110394	GRESHAM	OR		08/04/2017		.0	.0	.0	.0	.0	.0	.0	824	824	.0	.0	.0
706110864	HAPPY VALLEY	OR		10/31/2019		.0	.0	.0	.0	.0	.0	.0	93,580	93,580	.0	.0	.0
706110866	HILLSBORO	OR		10/31/2019		.0	.0	.0	.0	.0	.0	.0	44,329	44,329	.0	.0	.0
717611790	LEBANON	OR		10/09/2019		.0	.0	.0	.0	.0	.0	.0	102,952	102,952	.0	.0	.0
706109327	MEDFORD	OR		12/02/2013		.0	.0	.0	.0	.0	.0	.0	26,294	26,294	.0	.0	.0
706110399	MEDFORD	OR		08/04/2017		.0	.0	.0	.0	.0	.0	.0	1,013	1,013	.0	.0	.0

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706106626	PORTLAND	OR		06/29/2006		.0	.0	.0	.0	.0	.0	.0	98,440	98,440	.0	.0	.0
706107241	PORTLAND	OR		04/30/2008		.0	.0	.0	.0	.0	.0	.0	25,920	25,920	.0	.0	.0
706108560	PORTLAND	OR		08/11/2011		.0	.0	.0	.0	.0	.0	.0	189,095	189,095	.0	.0	.0
706109005	PORTLAND	OR		08/13/2013		.0	.0	.0	.0	.0	.0	.0	22,551	22,551	.0	.0	.0
706109106	PORTLAND	OR		07/03/2013		.0	.0	.0	.0	.0	.0	.0	99,612	99,612	.0	.0	.0
706109212	PORTLAND	OR		12/16/2013		.0	.0	.0	.0	.0	.0	.0	148,733	148,733	.0	.0	.0
706109266	PORTLAND	OR		12/17/2013		.0	.0	.0	.0	.0	.0	.0	29,765	29,765	.0	.0	.0
706109341	PORTLAND	OR		12/05/2013		.0	.0	.0	.0	.0	.0	.0	8,776	8,776	.0	.0	.0
706109936	PORTLAND	OR		12/15/2015		.0	.0	.0	.0	.0	.0	.0	43,596	43,596	.0	.0	.0
706109325	SALEM	OR		12/02/2013		.0	.0	.0	.0	.0	.0	.0	39,492	39,492	.0	.0	.0
706109326	SALEM	OR		12/02/2013		.0	.0	.0	.0	.0	.0	.0	24,001	24,001	.0	.0	.0
706110397	SALEM	OR		08/04/2017		.0	.0	.0	.0	.0	.0	.0	834	834	.0	.0	.0
706110399	SALEM	OR		08/04/2017		.0	.0	.0	.0	.0	.0	.0	882	882	.0	.0	.0
717610710	SALEM	OR		08/12/2013		.0	.0	.0	.0	.0	.0	.0	24,000	24,000	.0	.0	.0
717610830	SALEM	OR		05/23/2014		.0	.0	.0	.0	.0	.0	.0	175,000	175,000	.0	.0	.0
717611005	SALEM	OR		05/26/2015		.0	.0	.0	.0	.0	.0	.0	40,000	40,000	.0	.0	.0
717611581	SILVERTON	OR		05/07/2018		.0	.0	.0	.0	.0	.0	.0	79,360	79,360	.0	.0	.0
717611706	SILVERTON	OR		04/25/2019		.0	.0	.0	.0	.0	.0	.0	18,600	18,600	.0	.0	.0
717610486	THE DALLES	OR		07/30/2012		.0	.0	.0	.0	.0	.0	.0	200,000	200,000	.0	.0	.0
717611095	THE DALLES	OR		11/16/2015		.0	.0	.0	.0	.0	.0	.0	466,000	466,000	.0	.0	.0
717611377	THE DALLES	OR		01/30/2017		.0	.0	.0	.0	.0	.0	.0	105,386	105,386	.0	.0	.0
706109329	TILLAMOOK	OR		12/02/2013		.0	.0	.0	.0	.0	.0	.0	24,741	24,741	.0	.0	.0
706110401	TILLAMOOK	OR		08/04/2017		.0	.0	.0	.0	.0	.0	.0	830	830	.0	.0	.0
706109323	TUALATIN	OR		12/02/2013		.0	.0	.0	.0	.0	.0	.0	14,352	14,352	.0	.0	.0
706110395	TUALATIN	OR		08/04/2017		.0	.0	.0	.0	.0	.0	.0	635	635	.0	.0	.0
706110531	WILSONVILLE	OR		06/06/2018		.0	.0	.0	.0	.0	.0	.0	51,582	51,582	.0	.0	.0
706108826	BETHLEHEM	PA		12/07/2012		.0	.0	.0	.0	.0	.0	.0	272,050	272,050	.0	.0	.0
706108429	CARLISLE	PA		01/31/2011		.0	.0	.0	.0	.0	.0	.0	10,650	10,650	.0	.0	.0
706109775	CARLISLE	PA		05/11/2015		.0	.0	.0	.0	.0	.0	.0	28,510	28,510	.0	.0	.0
706110418	KUTZTOWN	PA		09/19/2017		.0	.0	.0	.0	.0	.0	.0	354,193	354,193	.0	.0	.0
706108570	PHILADELPHIA	PA		03/02/2012		.0	.0	.0	.0	.0	.0	.0	14,131	14,131	.0	.0	.0
706109395	PHILADELPHIA	PA		01/31/2014		.0	.0	.0	.0	.0	.0	.0	34,092	34,092	.0	.0	.0
706108734	WAYNE	PA		07/13/2012		.0	.0	.0	.0	.0	.0	.0	91,682	91,682	.0	.0	.0
706109922	WILLOW GROVE	PA		09/21/2015		.0	.0	.0	.0	.0	.0	.0	69,048	69,048	.0	.0	.0
706105390	WYNNEWOOD	PA		08/02/2004		.0	.0	.0	.0	.0	.0	.0	170,195	170,195	.0	.0	.0
717610963	AMHERST	SD		03/25/2015		.0	.0	.0	.0	.0	.0	.0	28,825	28,825	.0	.0	.0
717611004	FAITH	SD		05/19/2015		.0	.0	.0	.0	.0	.0	.0	12,571	12,571	.0	.0	.0
717610689	HAYES	SD		06/20/2013		.0	.0	.0	.0	.0	.0	.0	38,767	38,767	.0	.0	.0
717611684	HIGHMORE	SD		03/11/2019		.0	.0	.0	.0	.0	.0	.0	8,882	8,882	.0	.0	.0
717611097	MILESVILLE	SD		11/24/2015		.0	.0	.0	.0	.0	.0	.0	14,483	14,483	.0	.0	.0
717610581	PLANKINTON	SD		08/27/2012		.0	.0	.0	.0	.0	.0	.0	15,680	15,680	.0	.0	.0
717611465	TRIPP	SD		08/23/2017		.0	.0	.0	.0	.0	.0	.0	18,333	18,333	.0	.0	.0
717611379	WHITE RIVER	SD		01/09/2017		.0	.0	.0	.0	.0	.0	.0	20,375	20,375	.0	.0	.0
706110313	MURFREESBORO	TN		06/01/2017		.0	.0	.0	.0	.0	.0	.0	106,587	106,587	.0	.0	.0
706109612	NASHVILLE	TN		03/27/2015		.0	.0	.0	.0	.0	.0	.0	635,182	635,182	.0	.0	.0
706109848	ADDISON	TX		07/01/2015		.0	.0	.0	.0	.0	.0	.0	135,412	135,412	.0	.0	.0
706109832	ARLINGTON	TX		10/19/2015		.0	.0	.0	.0	.0	.0	.0	25,259	25,259	.0	.0	.0
706109833	ARLINGTON	TX		10/19/2015		.0	.0	.0	.0	.0	.0	.0	18,746	18,746	.0	.0	.0
706108815	AUSTIN	TX		05/09/2012		.0	.0	.0	.0	.0	.0	.0	87,212	87,212	.0	.0	.0
706109015	AUSTIN	TX		12/14/2012		.0	.0	.0	.0	.0	.0	.0	80,811	80,811	.0	.0	.0
706109029	AUSTIN	TX		12/28/2012		.0	.0	.0	.0	.0	.0	.0	188,996	188,996	.0	.0	.0
706109707	AUSTIN	TX		10/30/2014		.0	.0	.0	.0	.0	.0	.0	276,989	276,989	.0	.0	.0
706111002	AUSTIN	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	39,542	39,542	.0	.0	.0
706111003	AUSTIN	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	20,397	20,397	.0	.0	.0
706111134	AUSTIN	TX		01/15/2021		.0	.0	.0	.0	.0	.0	.0	8,646,765	8,646,765	.0	.0	.0
706109184	CARROLLTON	TX		08/26/2013		.0	.0	.0	.0	.0	.0	.0	13,948	13,948	.0	.0	.0
706110264	CARROLLTON	TX		02/28/2017		.0	.0	.0	.0	.0	.0	.0	22,866	22,866	.0	.0	.0
706111005	CEDAR PARK	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	55,732	55,732	.0	.0	.0
717611057	CLARKSVILLE	TX		08/14/2015		.0	.0	.0	.0	.0	.0	.0	27,501	27,501	.0	.0	.0
706109305	CONROE	TX		10/01/2013		.0	.0	.0	.0	.0	.0	.0	12,155	12,155	.0	.0	.0

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706109929	COPPELL	TX		10/19/2015		.0	.0	.0	.0	.0	.0	.0	22,576	22,576	.0	.0	.0
706109930	COPPELL	TX		10/19/2015		.0	.0	.0	.0	.0	.0	.0	23,918	23,918	.0	.0	.0
706109931	COPPELL	TX		10/19/2015		.0	.0	.0	.0	.0	.0	.0	29,412	29,412	.0	.0	.0
706108488	DALLAS	TX		03/30/2011		.0	.0	.0	.0	.0	.0	.0	16,546	16,546	.0	.0	.0
706108526	DALLAS	TX		05/31/2011		.0	.0	.0	.0	.0	.0	.0	651,510	651,510	.0	.0	.0
706108938	DALLAS	TX		11/19/2012		.0	.0	.0	.0	.0	.0	.0	179,137	179,137	.0	.0	.0
706109179	DALLAS	TX		08/26/2013		.0	.0	.0	.0	.0	.0	.0	10,583	10,583	.0	.0	.0
706109185	DALLAS	TX		08/26/2013		.0	.0	.0	.0	.0	.0	.0	21,192	21,192	.0	.0	.0
706109386	DALLAS	TX		03/17/2014		.0	.0	.0	.0	.0	.0	.0	139,956	139,956	.0	.0	.0
706109923	DALLAS	TX		06/20/2016		.0	.0	.0	.0	.0	.0	.0	335,401	335,401	.0	.0	.0
706110640	DALLAS	TX		12/07/2018		.0	.0	.0	.0	.0	.0	.0	31,707	31,707	.0	.0	.0
706110974	DALLAS	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	26,851	26,851	.0	.0	.0
706109180	FORT WORTH	TX		08/26/2013		.0	.0	.0	.0	.0	.0	.0	29,216	29,216	.0	.0	.0
706109181	FORT WORTH	TX		08/26/2013		.0	.0	.0	.0	.0	.0	.0	24,257	24,257	.0	.0	.0
706109182	FORT WORTH	TX		08/26/2013		.0	.0	.0	.0	.0	.0	.0	9,066	9,066	.0	.0	.0
706109186	FORT WORTH	TX		08/26/2013		.0	.0	.0	.0	.0	.0	.0	30,191	30,191	.0	.0	.0
706109187	FORT WORTH	TX		08/26/2013		.0	.0	.0	.0	.0	.0	.0	13,441	13,441	.0	.0	.0
706110995	FORT WORTH	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	30,563	30,563	.0	.0	.0
706110996	FRIISCO	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	15,413	15,413	.0	.0	.0
706110716	GARLAND	TX		05/20/2019		.0	.0	.0	.0	.0	.0	.0	8,549	8,549	.0	.0	.0
706110717	GARLAND	TX		05/20/2019		.0	.0	.0	.0	.0	.0	.0	12,819	12,819	.0	.0	.0
706110718	GARLAND	TX		05/20/2019		.0	.0	.0	.0	.0	.0	.0	7,223	7,223	.0	.0	.0
706109183	GRAND PRAIRIE	TX		08/26/2013		.0	.0	.0	.0	.0	.0	.0	8,297	8,297	.0	.0	.0
706110715	GRAND PRAIRIE	TX		05/20/2019		.0	.0	.0	.0	.0	.0	.0	11,892	11,892	.0	.0	.0
706110979	GRAPEVINE	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	77,321	77,321	.0	.0	.0
706107117	HOUSTON	TX		05/17/2007		.0	.0	.0	.0	.0	.0	.0	529,395	529,395	.0	.0	.0
706107180	HOUSTON	TX		12/17/2009		.0	.0	.0	.0	.0	.0	.0	311,249	311,249	.0	.0	.0
706108411	HOUSTON	TX		05/12/2011		.0	.0	.0	.0	.0	.0	.0	36,079	36,079	.0	.0	.0
706108487	HOUSTON	TX		03/30/2011		.0	.0	.0	.0	.0	.0	.0	20,486	20,486	.0	.0	.0
706108489	HOUSTON	TX		03/30/2011		.0	.0	.0	.0	.0	.0	.0	25,739	25,739	.0	.0	.0
706108753	HOUSTON	TX		06/07/2012		.0	.0	.0	.0	.0	.0	.0	33,315	33,315	.0	.0	.0
706109209	HOUSTON	TX		10/15/2013		.0	.0	.0	.0	.0	.0	.0	129,021	129,021	.0	.0	.0
706109538	HOUSTON	TX		07/31/2014		.0	.0	.0	.0	.0	.0	.0	410,655	410,655	.0	.0	.0
706110527	HOUSTON	TX		05/30/2018		.0	.0	.0	.0	.0	.0	.0	245,841	245,841	.0	.0	.0
706110609	HOUSTON	TX		11/02/2018		.0	.0	.0	.0	.0	.0	.0	11,484	11,484	.0	.0	.0
706110977	HOUSTON	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	11,020	11,020	.0	.0	.0
706110994	KATY	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	33,773	33,773	.0	.0	.0
706111006	LANTANA	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	42,225	42,225	.0	.0	.0
706108935	LAREDO	TX		10/10/2012		.0	.0	.0	.0	.0	.0	.0	183,831	183,831	.0	.0	.0
706109753	LAREDO	TX		03/23/2015		.0	.0	.0	.0	.0	.0	.0	107,907	107,907	.0	.0	.0
706110983	LUBBOCK	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	23,825	23,825	.0	.0	.0
706110995	MANSFIELD	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	4,931	4,931	.0	.0	.0
706109810	NORTHLAKE	TX		04/30/2015		.0	.0	.0	.0	.0	.0	.0	71,747	71,747	.0	.0	.0
706108878	RICHARDSON	TX		06/29/2012		.0	.0	.0	.0	.0	.0	.0	124,990	124,990	.0	.0	.0
706109133	RICHARDSON	TX		06/28/2013		.0	.0	.0	.0	.0	.0	.0	6,168	6,168	.0	.0	.0
706110610	ROSENBERG	TX		11/02/2018		.0	.0	.0	.0	.0	.0	.0	48,192	48,192	.0	.0	.0
706110611	ROSENBERG	TX		11/02/2018		.0	.0	.0	.0	.0	.0	.0	106,639	106,639	.0	.0	.0
706109570	SAN ANTONIO	TX		09/04/2014		.0	.0	.0	.0	.0	.0	.0	55,010	55,010	.0	.0	.0
706110261	SAN ANTONIO	TX		02/26/2017		.0	.0	.0	.0	.0	.0	.0	26,798	26,798	.0	.0	.0
706110976	SAN ANTONIO	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	22,242	22,242	.0	.0	.0
706111004	SAN ANTONIO	TX		12/31/2019		.0	.0	.0	.0	.0	.0	.0	72,499	72,499	.0	.0	.0
706105948	SOUTHLAKE	TX		12/07/2005		.0	.0	.0	.0	.0	.0	.0	340,407	340,407	.0	.0	.0
706108648	SPRING	TX		12/05/2011		.0	.0	.0	.0	.0	.0	.0	249,362	249,362	.0	.0	.0
706109110	SPRING	TX		08/02/2013		.0	.0	.0	.0	.0	.0	.0	183,120	183,120	.0	.0	.0
706110608	SPRING	TX		11/02/2018		.0	.0	.0	.0	.0	.0	.0	11,074	11,074	.0	.0	.0
706108927	STAFFORD	TX		12/03/2012		.0	.0	.0	.0	.0	.0	.0	24,752	24,752	.0	.0	.0
717610524	TULIA	TX		05/31/2012		.0	.0	.0	.0	.0	.0	.0	17,855	17,855	.0	.0	.0
706109207	SALT LAKE CITY	UT		09/11/2013		.0	.0	.0	.0	.0	.0	.0	41,294	41,294	.0	.0	.0
706109713	SALT LAKE CITY	UT		12/12/2014		.0	.0	.0	.0	.0	.0	.0	151,048	151,048	.0	.0	.0
706110591	SALT LAKE CITY	UT		09/05/2018		.0	.0	.0	.0	.0	.0	.0	43,404	43,404	.0	.0	.0

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Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706109102	ALEXANDRIA	VA		05/28/2013		.0	.0	.0	.0	.0	.0	.0	197,611	197,611	.0	.0	.0
706110236	ALEXANDRIA	VA		11/17/2016		.0	.0	.0	.0	.0	.0	.0	56,172	56,172	.0	.0	.0
706108410	ARLINGTON	VA		02/13/2012		.0	.0	.0	.0	.0	.0	.0	187,717	187,717	.0	.0	.0
706108428	ARLINGTON	VA		12/16/2010		.0	.0	.0	.0	.0	.0	.0	342,831	342,831	.0	.0	.0
706108495	ARLINGTON	VA		03/23/2011		.0	.0	.0	.0	.0	.0	.0	379,724	379,724	.0	.0	.0
706108672	ARLINGTON	VA		12/29/2011		.0	.0	.0	.0	.0	.0	.0	200,907	200,907	.0	.0	.0
706108833	ARLINGTON	VA		08/08/2012		.0	.0	.0	.0	.0	.0	.0	182,724	182,724	.0	.0	.0
706109131	ARLINGTON	VA		06/18/2013		.0	.0	.0	.0	.0	.0	.0	54,644	54,644	.0	.0	.0
706109470	ARLINGTON	VA		05/21/2014		.0	.0	.0	.0	.0	.0	.0	6,326	6,326	.0	.0	.0
706110092	ARLINGTON	VA		07/05/2016		.0	.0	.0	.0	.0	.0	.0	118,819	118,819	.0	.0	.0
706110530	ARLINGTON	VA		03/06/2019		.0	.0	.0	.0	.0	.0	.0	97,387	97,387	.0	.0	.0
706108550	FALLS CHURCH	VA		04/11/2012		.0	.0	.0	.0	.0	.0	.0	215,837	215,837	.0	.0	.0
706110325	FALLS CHURCH	VA		08/10/2017		.0	.0	.0	.0	.0	.0	.0	23,851	23,851	.0	.0	.0
706110370	FALLS CHURCH	VA		08/17/2017		.0	.0	.0	.0	.0	.0	.0	17,781	17,781	.0	.0	.0
706111061	FALLS CHURCH	VA		04/08/2020		.0	.0	.0	.0	.0	.0	.0	4,861	4,861	.0	.0	.0
706108334	HERNDON	VA		08/11/2010		.0	.0	.0	.0	.0	.0	.0	79,285	79,285	.0	.0	.0
706109235	MCLEAN	VA		08/30/2013		.0	.0	.0	.0	.0	.0	.0	349,577	349,577	.0	.0	.0
717610724	PHENIX	VA		08/22/2013		.0	.0	.0	.0	.0	.0	.0	460,000	460,000	.0	.0	.0
706109616	RESTON	VA		03/10/2015		.0	.0	.0	.0	.0	.0	.0	56,990	56,990	.0	.0	.0
706110184	RESTON	VA		02/01/2019		.0	.0	.0	.0	.0	.0	.0	58,528	58,528	.0	.0	.0
706109398	VIRGINIA BEACH	VA		03/17/2014		.0	.0	.0	.0	.0	.0	.0	106,372	106,372	.0	.0	.0
706110975	VIRGINIA BEACH	VA		12/31/2019		.0	.0	.0	.0	.0	.0	.0	20,353	20,353	.0	.0	.0
706109330	AUBURN	WA		02/03/2014		.0	.0	.0	.0	.0	.0	.0	33,350	33,350	.0	.0	.0
706109743	AUBURN	WA		07/29/2019		.0	.0	.0	.0	.0	.0	.0	10,873	10,873	.0	.0	.0
706110402	AUBURN	WA		08/04/2017		.0	.0	.0	.0	.0	.0	.0	1,102	1,102	.0	.0	.0
706109450	BELLEVUE	WA		06/11/2014		.0	.0	.0	.0	.0	.0	.0	204,161	204,161	.0	.0	.0
706110036	BELLEVUE	WA		05/06/2016		.0	.0	.0	.0	.0	.0	.0	106,103	106,103	.0	.0	.0
706109504	BOTHELL	WA		08/18/2014		.0	.0	.0	.0	.0	.0	.0	21,445	21,445	.0	.0	.0
706109719	BOTHELL	WA		11/01/2018		.0	.0	.0	.0	.0	.0	.0	88,760	88,760	.0	.0	.0
706109947	BOTHELL	WA		10/15/2015		.0	.0	.0	.0	.0	.0	.0	84,431	84,431	.0	.0	.0
717611825	BREWSTER	WA		06/04/2020		.0	.0	.0	.0	.0	.0	.0	1,180,350	1,180,350	.0	.0	.0
706110024	GIG HARBOR	WA		11/01/2018		.0	.0	.0	.0	.0	.0	.0	65,592	65,592	.0	.0	.0
717611046	GRANDVIEW	WA		08/10/2015		.0	.0	.0	.0	.0	.0	.0	135,000	135,000	.0	.0	.0
706110079	KENT	WA		08/23/2016		.0	.0	.0	.0	.0	.0	.0	62,028	62,028	.0	.0	.0
706109391	KIRKLAND	WA		03/20/2014		.0	.0	.0	.0	.0	.0	.0	79,653	79,653	.0	.0	.0
706109688	KIRKLAND	WA		03/06/2015		.0	.0	.0	.0	.0	.0	.0	120,086	120,086	.0	.0	.0
706110820	KIRKLAND	WA		09/03/2019		.0	.0	.0	.0	.0	.0	.0	133,853	133,853	.0	.0	.0
706110821	KIRKLAND	WA		09/03/2019		.0	.0	.0	.0	.0	.0	.0	218,535	218,535	.0	.0	.0
717611428	KLICKITAT	WA		06/15/2017		.0	.0	.0	.0	.0	.0	.0	208,167	208,167	.0	.0	.0
706109332	LONGVIEW	WA		02/03/2014		.0	.0	.0	.0	.0	.0	.0	58,171	58,171	.0	.0	.0
706110404	LONGVIEW	WA		08/04/2017		.0	.0	.0	.0	.0	.0	.0	621	621	.0	.0	.0
706110379	MERCER ISLAND	WA		07/07/2017		.0	.0	.0	.0	.0	.0	.0	64,517	64,517	.0	.0	.0
717610481	PATEROS	WA		08/28/2012		.0	.0	.0	.0	.0	.0	.0	104,000	104,000	.0	.0	.0
706108817	REDMOND	WA		02/15/2013		.0	.0	.0	.0	.0	.0	.0	57,243	57,243	.0	.0	.0
706109772	REDMOND	WA		11/01/2018		.0	.0	.0	.0	.0	.0	.0	139,275	139,275	.0	.0	.0
706108681	SEATTLE	WA		02/15/2012		.0	.0	.0	.0	.0	.0	.0	31,251	31,251	.0	.0	.0
706109046	SEATTLE	WA		02/22/2013		.0	.0	.0	.0	.0	.0	.0	107,575	107,575	.0	.0	.0
706109319	SEATTLE	WA		07/09/2014		.0	.0	.0	.0	.0	.0	.0	122,116	122,116	.0	.0	.0
706109454	SEATTLE	WA		04/01/2014		.0	.0	.0	.0	.0	.0	.0	34,903	34,903	.0	.0	.0
706109487	SEATTLE	WA		06/03/2014		.0	.0	.0	.0	.0	.0	.0	177,419	177,419	.0	.0	.0
706110033	SEATTLE	WA		06/01/2020		.0	.0	.0	.0	.0	.0	.0	16,936	16,936	.0	.0	.0
706110540	SEATTLE	WA		08/21/2018		.0	.0	.0	.0	.0	.0	.0	44,445	44,445	.0	.0	.0
706110564	SEATTLE	WA		06/19/2018		.0	.0	.0	.0	.0	.0	.0	57,804	57,804	.0	.0	.0
706110865	SEATTLE	WA		10/31/2019		.0	.0	.0	.0	.0	.0	.0	45,649	45,649	.0	.0	.0
706110970	SEATTLE	WA		03/27/2020		.0	.0	.0	.0	.0	.0	.0	9,566	9,566	.0	.0	.0
706111082	SEATTLE	WA		07/15/2020		.0	.0	.0	.0	.0	.0	.0	403,083	403,083	.0	.0	.0
706111011	SNOQUALMIE	WA		12/31/2019		.0	.0	.0	.0	.0	.0	.0	33,977	33,977	.0	.0	.0
706108715	SPOKANE	WA		05/07/2012		.0	.0	.0	.0	.0	.0	.0	162,753	162,753	.0	.0	.0
706109742	TACOMA	WA		07/29/2019		.0	.0	.0	.0	.0	.0	.0	4,207	4,207	.0	.0	.0
706109321	VANCOUVER	WA		02/03/2014		.0	.0	.0	.0	.0	.0	.0	41,691	41,691	.0	.0	.0

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Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
706110393	VANCOUVER	WA		08/04/2017		.0	.0	.0	.0	.0	.0	.0	1,554	1,554	.0	.0	.0
717610738	WENATCHEE	WA		09/26/2013		.0	.0	.0	.0	.0	.0	.0	240,000	240,000	.0	.0	.0
706109331	YELM	WA		02/03/2014		.0	.0	.0	.0	.0	.0	.0	30,040	30,040	.0	.0	.0
706110403	YELM	WA		08/04/2017		.0	.0	.0	.0	.0	.0	.0	639	639	.0	.0	.0
706109219	GRAND CHUTE	WI		05/01/2019		.0	.0	.0	.0	.0	.0	.0	9,120	9,120	.0	.0	.0
717611246	LAONA	WI		08/04/2016		.0	.0	.0	.0	.0	.0	.0	40,669	40,669	.0	.0	.0
706109735	MILWAUKEE	WI		11/01/2018		.0	.0	.0	.0	.0	.0	.0	304,536	304,536	.0	.0	.0
68271@AC1	Findlay	OH		03/31/2020		.0	.0	.0	.0	.0	.0	.0	0	335,833	.0	335,833	335,833
0299999. Mortgages with partial repayments						0	0	0	0	0	0	0	151,469,357	155,595,777	3,790,587	335,833	4,126,420
57888*AA5	New Orleans	LA		05/18/2013	02/16/2021	.0	.0	.0	.0	.0	.0	.0	2,037,396	2,037,396	.0	.0	.0
0399999. Mortgages disposed						0	0	0	0	0	0	0	2,037,396	2,037,396	0	0	0
0599999 - Totals						513,927,794	0	(16,411)	0	0	(16,411)	(953,375)	663,914,471	669,303,336	5,210,137	179,328	5,389,465

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SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	Accel Growth Fund V L.P. - PICA	Palo Alto	CA	Accel Growth Fund V Associates L.L.C.		03/11/2019		0	1,050,000	0	0	0.350
000000-00-0	Accel Leaders 3 L.P. - PICA	Palo Alto	CA	ACCEL LEADERS 3 ASSOCIATES L.P.		02/17/2021	1	900,000	0	0	0	0.261
000000-00-0	Accel-KKR Capital Partners VI, LP - PICA	Menlo Park	CA	Accel-KKR Holdings GP, LLC		02/10/2021		758,304	0	0	0	0.826
000000-00-0	Accion Frontier Inclusion Fund, L.P.	Washington	DC	Accion Frontier Inclusion Fund GP, L.L.C. (General Partner)		11/16/2015	1	0	20,963	0	0	3.254
000000-00-0	Accion Venture Lab, LP - PICA	Cambridge	MA	Accion Venture Lab GP, LLC		07/22/2019		0	79,129	0	0	4.348
000000-00-0	Advent International GPE IX, LP - PICA	Boston	MA	Advent International GPE IX, LLC		10/21/2019	3	0	909,543	0	0	0.471
000000-00-0	American Industrial Partners Capital Fund VI, LP	New York	NY	GP - AIPOF VI, LLC		01/21/2016	3	0	(672,851)	0	0	1.084
000000-00-0	American Industrial Partners Capital Fund VII, L.P. - PICA	New York	NY	AIPOF VII, LLC		10/30/2019		0	5,427,665	0	0	0.667
000000-00-0	AMERICAN SECURITIES PARTNERS VII, L.P. - PICA	New York	NY	American Securities Associates VII, LLC		01/19/2016	3	0	505,293	0	0	0.500
000000-00-0	American Securities Partners VIII, L.P. - PICA	New York	NY	American Securities Associates VIII, LLC		03/28/2019	3	0	(134,992)	0	0	0.411
000000-00-0	Andreessen Horowitz Fund VII, L.P. - PICA	Menlo Park	NJ	AH Equity Partners VII, L.L.C.		12/23/2020	1	0	280,000	0	0	0.160
000000-00-0	Andreessen Horowitz LsV Fund I, LP - PICA	Menlo Park	CA	Andreessen Horowitz		05/09/2019	1	0	990,000	0	0	0.450
000000-00-0	Andreessen Horowitz LSV Fund II, L.P. - PICA	Menlo Park	NJ	AH Equity Partners LSV II, L.L.C.		01/26/2021	1	2,640,000	0	0	0	0.267
000000-00-0	APAX IX USD L.P. - PICA	St Peter Port	GGY	Apax IX USD GP L.P. Inc.		05/12/2017	3	0	(767,025)	0	0	0.473
000000-00-0	Apax X USD L.P. - PICA	St Peter Port	GBR	APAX X USD GP L.P. INC.		11/10/2020	3	0	1,826,000	0	0	0.240
000000-00-0	Apollo Investment Fund VII, L.P.	New York	NY	Apollo Advisors VII, L.P.		11/01/2012	3	0	10,356	0	0	0.206
000000-00-0	Apollo Investment Fund VII, L.P. (VZ)	New York	NY	Apollo Advisors VII, L.P.		12/10/2012	3	0	33,989	0	0	0.517
000000-00-0	Arlington Capital Partners IV, L.P. - PICA	Chevy Chase	MD	Arlington Capital Group IV L.L.C.		12/19/2016	3	0	990,499	0	0	5.600
000000-00-0	Arlington Capital Partners V, L.P. - PICA	Chevy Chase	MD	Arlington Capital Partners		08/26/2019	3	0	103,897	0	0	2.000
000000-00-0	ATI Holding Company, LLC - PICA 3	Bannockburn	IL	Linden Capital Partner IV LP		09/23/2021	2	47,537	0	0	0	0.013
000000-00-0	Bayview Opportunity Domestic VI 1, L.P. - PICA	Coral Gables	FL	Bayview Capital GP VI, LLC		11/06/2020	1	0	5,305,298	0	0	51.250
000000-00-0	Birch Hill Equity Partners V, LP	Toronto	CAN	Birch Hill Equity Partners Management INC. - GP		02/05/2016	3	0	726,805	0	0	5.540
000000-00-0	Bison Capital Partners V, LP - PICA	New York	NY	Bison Capital Partners V GP, L.P.		09/18/2017	2	0	1,629,153	0	0	6.670
000000-00-0	Blackstone BioMed Life Science Real Estate L.P. - PICA	New York	NY	Blackstone Property Associates L.P.		11/17/2020		0	(824,407)	0	0	0.215
000000-00-0	Blackstone Capital Partners VII, L.P. - PICA	New York	NY	Blackstone Management Associates VII L.L.C.		05/31/2016	3	0	(84,209)	0	0	0.225
000000-00-0	Blackstone Capital Partners VIII, LP - PICA	New York	NY	BMA VIII GP L.P.		02/22/2021	3	2,413,993	0	0	0	0.100
000000-00-0	Blackstone Real Estate Partners Europe VI SCSp - PICA	Luxembourg	LUX	Blackstone Real Estate Associates Europe VI (LUX) S.A.R.L		11/20/2019		0	926,660	0	0	0.418
000000-00-0	Blackstone Real Estate Partners IX, LP -PICA	New York	NY	Blackstone Real Estate Associates IX L.P.		09/23/2019		0	173,513	0	0	0.030
000000-00-0	Blackstone Real Estate Partners VIII L.P. - PICA	New York	NY	Blackstone Real Estate Associates VIII L.P.		08/18/2015		0	77,871	0	0	0.033
000000-00-0	Brentwood Associates Private Equity VI, LP - PICA	Los Angeles	CA	Brentwood Private Equity VI, LP		12/27/2017	3	0	115,685	0	0	2.243
000000-00-0	Bridges Ventures U.S. Sustainable Growth Fund, L.P.	New York	NY	Bridges Ventures Fund GP-LP		07/15/2014	1	0	35,421	0	0	8.000
000000-00-0	BVIP Fund IX, L.P. - PICA	Boston	MA	BVIP Fund IX GP, LLC		11/27/2017	3	0	2,933,100	0	0	7.903
000000-00-0	Canaan XI, LP - PICA	Menlo Park	NJ	Canaan Partners XI LLC		01/03/2018		0	585,000	0	0	1.125
000000-00-0	Canaan XII L.P. - PICA	Menlo Park	NJ	Canaan Partners XII LLC		01/05/2021	1	125,000	250,000	0	0	0.625
000000-00-0	Carlyle Partners VII, L.P. - PICA	Wilmington	DE	TC Group VII, L.P.		12/19/2018	3	0	549,869	0	0	0.120
000000-00-0	CBPE Capital Fund X, LP - PICA	London	GBR	GP LLP		01/15/2021	3	164	872,082	0	0	2.397
000000-00-0	Centerbridge Capital Partners III, L.P. -PICA	New York	NY	Centerbridge Associates III, L.P.		05/21/2015		0	(592,844)	0	0	0.203
000000-00-0	Centerbridge Capital Partners, L.P.	New York	NY	Centerbridge Associates, LP		11/01/2012		0	(17,995)	0	0	0.474
000000-00-0	China Momentum Fund, L.P.	Grand Cayman	CYM	Fosun China Momentum Fund GP Ltd		12/24/2013	3	0	353,809	0	0	12.348
000000-00-0	Clayton, Dubilier & Rice Fund X, LP	New York	NY	CD&R Associates X, LP		03/27/2018	3	0	3,019,109	0	0	0.161
000000-00-0	Clearlake Capital Partners VI, L.P. - PICA	Santa Monica	CA	Clearlake Capital Partners VI GP, L.P.		05/22/2020		0	4,583,579	0	0	0.300
000000-00-0	Clearlake Flagship Plus Partners, L.P. - PICA	Santa Monica	CA	Clearlake Flagship Plus Partners GP, LLC		02/05/2021	2	2,164,423	0	0	0	2.300
000000-00-0	Collier International Partners VII, L.P.	St Peters Port	GGY	Collier International General Partner VII LP		01/21/2016	3	0	(270,079)	0	0	0.358
000000-00-0	Community Outcomes Fund LP	Brooklyn	NY	COF GP LP		03/30/2018		0	92,857	0	0	9.619
000000-00-0	Consonance Private Equity, LP	New York	NY	Consonance Private Equity GP, LP		08/07/2014	3	0	643,908	0	0	4.017
000000-00-0	Cortec Group Fund VI, LP	New York	NY	Cortec Management VI, LLC		07/10/2015	3	0	67,033	0	0	2.827
000000-00-0	Cortec Group Fund VII, L.P. - PICA	New York	NY	Cortec Investment VII, LLC		12/11/2019	3	0	272,272	0	0	1.750
000000-00-0	DFW Capital Partners VI, LP -PICA	Teaneck	NJ	DFW VI-GP, LLC		06/05/2019	3	0	86,737	0	0	4.000
000000-00-0	EQT Infrastructure IV (No.2) USD SCSp - PICA	Luxembourg	LUX	EQT Infrastructure IV (GP) SCS		06/05/2019		0	41,024	0	0	0.816
000000-00-0	EQT IX (No.1) USD SCSp - PICA	Luxembourg	LUX	EQT IX (GENERAL PARTNER) S.À R.L.		02/05/2021	3	6,653,626	0	0	0	0.000
000000-00-0	EQT IX (No.2) USD SCSp - PICA	Luxembourg	LUX	EQT IX (GENERAL PARTNER) S.À R.L.		02/05/2021	3	2,883,238	0	0	0	0.294
000000-00-0	EQT VI (No. 1) Limited Partnership	St Peter Port	GBR	EQT VI (General Partner) LP		11/01/2012	3	0	197,639	0	0	0.436
000000-00-0	EQT VIII (No. 2) SCSP	Stockholm	SWI	EQT VIII (GP) SCS		08/10/2018	3	0	777,694	0	0	0.280
000000-00-0	Fortress Credit Opportunities Fund II (C) L.P.	New York	NY	FOO Fund II GP LLC		11/01/2012		0	12,147	0	0	2.123
000000-00-0	Francisco Partners V LP - PICA	San Francisco	CA	Francisco Partners GP V LP		05/29/2018	3	0	2,542,500	0	0	0.935

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SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	Francisco Partners VI, L.P. - PICA	San Francisco	CA	Francisco Partners GP VI, L.P.		01/26/2021	3	243,750	2,600,000	0	0	1.166
000000-00-0	Frontier Fund V-A LP - PICA	Charlotte	NC	Frontier V Investment Group LLC		11/21/2017	3	749,560	0	0	0	2.917
000000-00-0	General Atlantic Investment Partners 2019, L.P. - PICA	New York	NY	General Atlantic GP 2019, LLC		01/14/2020	1	0	1,811,586	0	0	0.918
000000-00-0	Genstar Capital Partners VIII, L.P. - PICA	San Francisco	CA	Genstar Capital VIII, L.P.		04/28/2017	3	0	(154,491)	0	0	2.843
000000-00-0	Genstar IX Opportunities Fund I - PICA	San Francisco	CA	Genstar IX GP LLC		07/08/2019	3	0	26,781	0	0	1.633
000000-00-0	Genstar VIII Opportunities Fund I, L.P. - PICA	San Francisco	CA	Genstar Capital VIII, L.P.		10/05/2017	3	0	(231,266)	0	0	2.970
000000-00-0	Georgian Partners Growth Fund (International) IV, LP - PICA	Toronto	CAN	Georgian Partners IV GP, LP		06/20/2018	1	0	(615,031)	0	0	2.530
000000-00-0	Georgian Partners Growth Fund (International) V - PICA	Toronto	CAN	Georgian Partners V GP, LP		03/09/2020	1	0	1,745,817	0	0	2.000
000000-00-0	Global Infrastructure Partners IV-A/B, L.P. - PICA	New York	NY	Global Infrastructure GP IV, L.P.		09/12/2019	3	0	1,425,539	0	0	0.700
000000-00-0	Granicus Aggregator, LP - PICA	New York	NY	Granicus Aggregator GP, LLC		02/05/2021	3	2,000,000	0	0	0	2.000
000000-00-0	GreenOak Europe Core Plus Logistics, SCSp - PICA	Senningerberg	LUX	GreenOak Europe Core-Plus Logistics GP S.Ä r.l.		07/28/2020	3	0	10,463,607	0	0	4.839
000000-00-0	Greycroft Growth III, L.P. - PICA	New York	NY	Greycroft Growth III, LLC		09/09/2020	1	0	442,741	0	0	0.952
000000-00-0	GSO Capital Opportunities Fund III, LP - PICA	New York	NY	GSO Capital Opportunities Associates III LLC		09/22/2016	2	0	38,238	0	0	0.451
000000-00-0	GSO COF III Co-Investment Fund LP - PICA	New York	NY	GSO COF III Co-Investment Associates LLC		08/14/2017	2	0	(4,592)	0	0	0.334
000000-00-0	GTCR Fund XII/A LP and GTCR XII/B LP - PICA	Illinois	IL	GTCR Partners XII/A&C LP and GTCR Partners XII/B LP		05/04/2018	3	0	843,200	0	0	0.788
000000-00-0	Harvest Partners Structured Capital Fund II, L.P. - PICA	New York	NY	Harvest Associates SCF GP II, L.P.		07/13/2018	2	0	2,527,883	0	0	4.980
000000-00-0	Hellman & Friedman Capital Partners IX, LP - PICA	San Francisco	CA	Hellman & Friedman Investors IX, L.P.		04/07/2020	3	0	5,296,788	0	0	0.249
000000-00-0	HGGC Fund III, L.P. - PICA	Palo Alto	CA	HGGC Fund III GP, L.P.		07/28/2017	3	0	243,107	0	0	5.380
000000-00-0	HPS Mezzanine Partners 2019, L.P. - PICA	New York	NY	HPS Mezzanine Partners 2019 GP L.P.		10/28/2019	2	0	3,168,455	0	0	0.600
000000-00-0	ICG Europe Fund VII SCSp - PICA	Luxembourg	LUX	ICG Europe Fund VII GP LP SCSp		08/24/2018	2	0	2,466,119	0	0	0.340
000000-00-0	ICG Europe Mid-Market Fund SCSp - PICA	Luxembourg	LUX	ICG Europe Mid-Market Fund GP LP SCSp		04/09/2020	2	0	1,456,698	0	0	1.765
000000-00-0	IK IX Fund No. 1 SCSp - PICA	Luxembourg	LUX	IK IX Fund GP S.Ä r.l.		11/27/2019	3	0	967,049	0	0	1.667
000000-00-0	Insight Partners XI, L.P. - PICA	New York	NY	Insight Associates IX GP, L.P.		03/25/2020	1	0	2,940,000	0	0	0.742
000000-00-0	Intervale Capital Fund III, L.P.	Cambridge	MA	Intervale Capital GP III, L.P.		03/14/2014	3	0	67,208	0	0	1.540
000000-00-0	Intervale Capital Fund, LP (VZ)	Cambridge	MA	Intervale Capital GP, LP		12/10/2012	3	0	29,122	0	0	9.924
000000-00-0	Kohlberg Investors IX, L.P. - PICA	Mount Kisco	NY	Kohlberg Management IX LLC		12/18/2020	3	0	(191,101)	0	0	2.149
000000-00-0	Kohlberg Investors VIII, L.P. - PICA	Mount Kisco	NY	Kohlberg Management VIII, L.L.C.		08/30/2017	3	0	1,378,122	0	0	9.555
000000-00-0	Kohlberg TE Investors IX, L.P. - PICA	Mount Kisco	NY	Kohlberg Management IX LLC		12/18/2020	3	0	(592,735)	0	0	3.215
000000-00-0	LBA Logistics Value Fund VII, L.P. - PICA	Irvine	CA	LBA Logistics Management Company VII, LLC		03/06/2020	1	0	1,885,014	0	0	5.810
000000-00-0	Linden Structured Capital Fund, LP - PICA	Chicago	IL	Linden SCF Manager LP		02/21/2020	2	0	4,782,422	0	0	8.827
000000-00-0	Littlejohn Fund VI, L.P. - PICA	Greenwich	CT	Littlejohn Associates VI, L.P.		12/19/2019	3	0	58,400	0	0	0.211
000000-00-0	M31 Navigator Fund LP - PICA	Grand Cayman	CYM	M31 GP I		02/24/2020	1	0	423,482	0	0	12.500
000000-00-0	Marlin Equity V, L.P. - PICA	Hermosa Beach	CA	Marlin Equity Partners V, L.P.		02/21/2018	3	0	1,602,010	0	0	1.152
000000-00-0	Marlin Heritage II, L.P.	Hermosa Beach	CA	Marlin Heritage Partners II, L.P.		10/24/2017	3	0	85,008	0	0	1.736
000000-00-0	Metalmark Capital Partners II, L.P.	New York	NY	Metalmark Capital Partners II GP, LP		11/01/2012	3	0	201,337	0	0	3.372
000000-00-0	Mezzanine Partners III, L.P. - PICA	New York	NY	HPS Mezzanine Partners III GP, L.P.		02/27/2017	2	0	1,201,785	0	0	1.288
000000-00-0	Oak HC/FT Partners II, L.P. - PICA	Greenwich	CT	Oak HC/FT Associates II LLC		10/03/2017	1	0	984,759	0	0	2.216
000000-00-0	Oak HC/FT Partners III, L.P. - PICA	Cayman Islands	CYM	Oak HC/FT Associates III, L.P.		11/22/2019	3	0	1,525,648	0	0	1.880
000000-00-0	Oaktree Opportunities Fund Xb, L.P. - PICA	Los Angeles	CA	Oaktree Opportunities Fund Xb GP, L.P.		06/18/2018	3	0	1,500,000	0	0	0.350
000000-00-0	Oaktree Ports America Fund (HS III), L.P. - PICA	Los Angeles	CA	Oaktree Ports America Holdings GP, LLC		09/30/2019	3	0	19,224	0	0	1.568
000000-00-0	Olympus Growth Fund VII, L.P.	Stamford	CT	OGP VII, LLC		01/15/2019	3	0	2,089,005	0	0	1.910
000000-00-0	One Rock Capital Partners II, LP - PICA	New York	NY	One Rock Capital Partners II GP, LLC		10/30/2017	3	0	(1,867,199)	0	0	2.838
000000-00-0	PA Direct Credit Opportunities Fund III, L.P. - PICA	Darien	CT	PADCOF III GP, LLC		02/08/2021	2	2,898,336	21,222	0	0	2.000
000000-00-0	Peak Rock Capital Fund II, LP - PICA	Austin	TX	Peak Rock Capital Holdings II LP		09/06/2017	3	0	1,965,675	0	0	3.070
000000-00-0	Pemira VII L.P. 1 - PICA	St. Peter Port	GGY	Pemira VII G.P. L.P.		02/10/2020	3	0	1,402,746	0	0	0.615
000000-00-0	PGIM Real Estate European Value Partners II - PICA	Luxembourg	LUX	EVP II GP S.Ä R.L.		01/20/2021	3	2,777,729	0	0	0	3.089
000000-00-0	Platinum Equity Capital Partners IV, L.P. - PICA	Beverly Hills	CA	Platinum Equity Partners IV, LLC		03/21/2017	3	0	(44,550)	0	0	0.319
000000-00-0	Platinum Equity Capital Partners V, LP - PICA	Beverly Hills	CA	Platinum Equity Partners V, L.P.		12/27/2019	3	0	1,924,876	0	0	0.308
000000-00-0	Platinum Equity Small Cap Fund, L.P.	Beverly Hills	CA	Platinum Equity Small Cap Partners, L.P.		06/28/2018	3	0	(29,604)	0	0	1.200
000000-00-0	Pramerica European Value Partners, L.P.	MADISON	NJ	PGIM, Inc.		03/11/2016	3	0	378,123	0	0	4.951
000000-00-0	PROVIDENCE EQUITY PARTNERS V L.P.	Providence	RI	Providence Equity GP V L.P.		11/01/2012	3	0	89	0	0	0.511
000000-00-0	Providence Equity Partners VI, L.P. (GM)	Providence	RI	Providence Equity GP VI, L.P.		11/01/2012	3	0	(5,627)	0	0	0.123
000000-00-0	Prudential Capital Partners III LP - PICA	Chicago	IL	Columbus Drive Partners, L.P.		10/16/2008	2	0	34,274	0	0	6.782
000000-00-0	Prudential Capital Partners IV, L.P. - PICA	Chicago	IL	Lake Street Partners IV, L.P.		12/20/2012	2	0	76,195	0	0	13.124
000000-00-0	Prudential Capital Partners V, L.P. - PICA	Newark	NJ	Wabash Avenue Partners V, L.P.		04/21/2017	2	0	7,637,861	0	0	18.974
000000-00-0	Sentinel Capital Partners VI, L.P.	New York	NY	Sentinel Managing Company VI, Inc.		07/11/2019	3	0	37,657	0	0	1.060
000000-00-0	Silver Lake Partners VI, L.P. - PICA	Menlo Park	NJ	Silver Lake Technology Associates VI, L.P.		01/06/2021	3	2,157,547	0	0	0	0.129

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SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	Silver Lake Alpine, L.P. - PICA	New York	NY	SLAA (GP), L.L.C.		09/11/2018	2	0	(1,630,067)	0	0	1.220
000000-00-0	Silver Lake Partners V, LP - PICA	Menlo Park	CA	Silver Lake Technology Associates V, L.P.		06/12/2018	3	0	804,193	0	0	0.319
000000-00-0	Siris Partners IV, L.P. -PICA	New York	NY	Siris Partners GP IV, L.P.		03/15/2019	3	0	(502,339)	0	0	0.481
000000-00-0	Sixth Cinvn Fund (No. 3) Limited Partnership - PICA	London	GBR	CINVEN UK F6 GP LLP		05/24/2017	3	0	192,459	0	0	0.429
000000-00-0	Strategic Value Dislocation Fund, L.P. - PICA	Greenwich	CT	SVP Dislocation Feeder Fund GP Ltd.		09/16/2020		0	6,250,000	0	0	6.390
000000-00-0	Summit Partners Subordinated Debt Fund IV-A, LP	Boston	MA	Summit Partners SD IV, LP		11/01/2012	2	0	(9,371)	0	0	1.035
000000-00-0	TCV X, L.P. -PICA	Grand Cayman	CYM	Technology Crossover Management X, L.P.		02/11/2019	1	0	702,500	0	0	1.250
000000-00-0	TCV XI, L.P. - PICA	Menlo Park	CA	Technology Crossover Management XI, L.P.		02/01/2021		40,800	0	0	0	0.357
000000-00-0	The Veritas Capital Fund VI, LP -PICA	New York	NY	Veritas Capital Partners VI, LLC		06/15/2017	3	0	(1,773,446)	0	0	1.045
000000-00-0	The Veritas Capital Fund VII, L.P. - PICA	New York	NY	Veritas Capital Partners BII, L.L.C.		04/15/2020	3	0	9,805,402	0	0	0.850
000000-00-0	Thoma Bravo Fund XII, LP - PICA	Chicago	IL	Thoma Bravo Partners XII, L.P.		05/31/2016	3	0	1,702,698	0	0	0.716
000000-00-0	Thoma Bravo Fund XIII, L.P. - PICA	Dover	DE	Thoma Bravo Partners XIII, L.P.		02/14/2019	3	0	4,828,989	0	0	0.480
000000-00-0	Thomas H. Lee Equity Fund VI, LP (GM)	Boston	MA	THL Equity Advisors VI, LLC		11/01/2012	3	0	(751)	0	0	0.751
000000-00-0	Thompson Street Capital Partners V, LP -PICA	St. Louis	MO	Thompson Street Capital LLC		07/27/2018	1	0	1,975,660	0	0	3.311
000000-00-0	TPG Biotechnology Partners II Liquidating Trust - PICA	Fort Worth	TX	TPG Biotechnology GenPar II, L.P.		02/26/2021	1	3,637	0	0	0	0.127
000000-00-0	TPG Healthcare Partners, L.P. - PICA	Fort Worth	TX	TPG Healthcare Partners GenPar, L.P.		10/01/2019	3	0	(751,090)	0	0	0.539
000000-00-0	Trident VI, LP	Greenwich	CT	Trident Capital VI, LP		09/12/2014	3	0	(34,895)	0	0	0.556
000000-00-0	Trive Capital Fund III, L.P. -PICA	Dallas	TX	Trive Capital Fund III GP LLC		12/28/2017	3	0	3,262,525	0	0	2.484
000000-00-0	Trivest Discovery Fund, L.P. - PICA	Coral Gables	FL	Trivest Discovery Partners GP, LLC		06/12/2020	3	0	(108,155)	0	0	3.947
000000-00-0	Trivest Fund VI, L.P. -PICA	Coral Gables	FL	Trivest Partners VI GP, LLC		02/08/2019	3	0	(53,693)	0	0	1.242
000000-00-0	TSSP Capital Solutions (A), L.P. - PICA	Dallas	TX	TSSP Capital Solutions GenPar, L.P.		06/05/2019	2	0	78,084	0	0	0.636
000000-00-0	TSSP Opportunities Partners IV (A), L.P. - PICA	Dallas	TX	TSSP Opportunities Genpar IV, L.P.		01/18/2019		0	826,081	0	0	0.443
000000-00-0	Waterton Residential Property Venture XIV, L.P. - PICA	Chicago	IL	Waterton Venture XIV GP, L.L.C.		12/23/2020		0	1,871,881	0	0	3.876
000000-00-0	Westbrook Real Estate Fund XI, L.P. - PICA	Palm Beach Gardens	FL	Westbrook Realty Management XI, L.P.		12/22/2020		0	1,219,992	0	0	0.670
000000-00-0	Whitehorse Liquidity Partners (Offshore) III, L.P. - PICA	New Castle	DE	Whitehorse Liquidity Partners Inc.		10/31/2019	2	0	(341,756)	0	0	1.036
1999999. Joint Venture Interests - Common Stock - Unaffiliated									28,708,083	130,836,831	0	XXX
000000-00-0	Inter-Atlantic G Fund, LP	New York	NY	Inter-Atlantic Advisors V, LLC		02/29/2016	1	0	0	0	0	98.000
000000-00-0	NorthBound Emerging Manager Fund II-A, L.P.	New York	NY	NorthBound Emerging Manager Fund II GP LLC		12/18/2013	3	0	74,250	0	0	49.500
000000-00-0	PFI EM-TECH FUND I, LLC	Newark	NJ	The Prudential Insurance Company of America		05/06/2019		0	5,000,000	0	0	100.000
000000-00-0	Prudential Capital Energy Partners, LP -PICA	Chicago	IL	Prudential Capital Energy Opportunity Fund, LP		02/08/2017	2	0	6,858,468	0	0	71.241
000000-00-0	PruVen Capital Partners Fund I, LP	Newark	NJ	PruVen Capital Partners GP, LLC		09/21/2020		0	14,100,000	0	0	100.000
2099999. Joint Venture Interests - Common Stock - Affiliated									0	26,032,718	0	XXX
000000-00-0	Curzon Capital Partners 5 Long-Life LP-PICA	London	GBR	CCP 5 GP LLP		09/24/2020		0	18,259,634	0	0	2.409
000000-00-0	DRA Growth and Income Fund X, LLC - PICA	New York	NY	Manageco X, LLC		03/25/2020		0	1,207,895	0	0	1.500
2199999. Joint Venture Interests - Real Estate - Unaffiliated									0	19,467,529	0	XXX
000000-00-0	Rock Global LLC - STAT	London	GBR	PGIM, INC		03/05/2012		0	20,753	0	0	100.000
2299999. Joint Venture Interests - Real Estate - Affiliated									0	20,753	0	XXX
000000-00-0	PGIM REF Europe, SCSp - PICA	Luxembourg	LUX	PGIM REF GP S.a.r.a.		03/27/2020		0	354,750	0	0	100.000
000000-00-0	Prudential Mortgage SKP Venture LLC	San Francisco	CA	Prudential		04/26/2018		0	288	0	0	100.000
2499999. Joint Venture Interests - Mortgage Loans - Affiliated									0	355,038	0	XXX
000000-00-0	Prudential Retirement Holdings	Newark	NJ	Direct		10/10/2008		0	10,000,000	0	0	100.000
2699999. Joint Venture Interests - Other - Affiliated									0	10,000,000	0	XXX
000000-00-0	Mason Square State Credit	Irvine	CA	Mason Square II LLC		02/22/2021		4,022,663	0	0	0	40.500
3599999. Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated									0	0	0	XXX
000000-00-0	Guaranteed Plus Defined Comp Plan	Paris	FRA	Direct		11/30/2011		0	(47,684)	0	0	100.000
4699999. Any Other Class of Assets - Unaffiliated									0	(47,684)	0	XXX
000000-00-0	Connecticut General Life Separate Accounts		CT	Direct		11/29/2004		0	76,995	0	0	100.000
4799999. Any Other Class of Assets - Affiliated									0	76,995	0	XXX
4899999. Total - Unaffiliated									32,730,746	150,256,676	0	XXX
4999999. Total - Affiliated									0	36,485,504	0	XXX
5099999 - Totals									32,730,746	186,742,180	0	XXX

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SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
000000-00-0	Accel-KKR Capital Partners VI, LP - PICA	Menlo Park	CA	Partial Disposition	02/10/2021	02/10/2021	0	0	0	0	0	0	0	200,000	200,000	0	0	0	0
000000-00-0	Accession Mezzanine Capital II L.P.	Hamilton	BMU	Partial Disposition	10/30/2007	03/31/2021	0	0	0	0	0	0	0	1	0	(1)	0	(1)	0
000000-00-0	Accion Frontier Inclusion Fund, L.P.	Washington	DC	Partial Disposition	11/16/2015	01/05/2021	0	0	0	0	0	0	0	17,634	17,634	0	0	0	0
000000-00-0	Accion Venture Lab, LP - PICA	Cambridge	MA	Partial Disposition	07/22/2019	03/09/2021	0	0	0	0	0	0	0	6,250	6,250	0	0	0	0
000000-00-0	Advent International GPE IX, LP - PICA	Boston	MA	Partial Disposition	10/21/2019	03/31/2021	0	0	0	0	0	0	0	61,875	61,875	0	0	0	0
000000-00-0	Advent International GPE V-G LP	Boston	MA	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	47,245	0	(47,245)	0	(47,245)	0
000000-00-0	American Industrial Partners Capital Fund VI, LP	New York	NY	Partial Disposition	01/21/2016	03/31/2021	0	0	0	0	0	0	0	59,975	59,975	0	0	0	0
000000-00-0	American Industrial Partners Capital Fund VII, L.P. - PICA	New York	NY	Partial Disposition	10/30/2019	03/31/2021	0	0	0	0	0	0	0	100,000	100,000	0	0	0	0
000000-00-0	Andreesen Horowitz Fund VII, L.P. - PICA	Menlo Park	NJ	Partial Disposition	12/23/2020	03/30/2021	0	0	0	0	0	0	0	25,200	25,200	0	0	0	0
000000-00-0	Andreesen Horowitz LsV Fund I, LP - PICA	Menlo Park	CA	Partial Disposition	05/09/2019	03/30/2021	0	0	0	0	0	0	0	68,400	68,400	0	0	0	0
000000-00-0	Apax X USD L.P. - PICA	St Peter Port	GBR	Partial Disposition	11/10/2020	03/04/2021	0	0	0	0	0	0	0	142,500	142,500	0	0	0	0
000000-00-0	Apollo Investment Fund VII, L.P.	New York	NY	Partial Disposition	11/01/2012	03/23/2021	0	0	0	0	0	0	0	579,975	579,975	0	0	0	0
000000-00-0	Apollo Investment Fund VII, L.P. (VZ)	New York	NY	Partial Disposition	12/10/2012	03/23/2021	0	0	0	0	0	0	0	1,903,507	1,903,507	0	0	0	0
000000-00-0	ArLight Energy Partners Fund V, L.P. - PICA	Boston	MA	Partial Disposition	12/01/2011	03/17/2021	0	0	0	0	0	0	0	532	532	0	0	0	0
000000-00-0	Arlington Capital Partners IV, L.P. - PICA	Chevy Chase	MD	Partial Disposition	12/19/2016	03/31/2021	0	0	0	0	0	0	0	207,301	207,301	0	0	0	0
000000-00-0	Arlington Capital Partners V, L.P. - PICA	Chevy Chase	MD	Partial Disposition	08/26/2019	03/31/2021	0	0	0	0	0	0	0	87,621	87,621	0	0	0	0
000000-00-0	Bayview Opportunity Domestic V, L.P. - PICA	Coral Gables	FL	Partial Disposition	03/22/2017	03/31/2021	0	0	0	0	0	0	0	1,575,977	1,575,977	0	0	0	0
000000-00-0	BC European Capital VIII, LP	London	GBR	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	50,982	0	(50,982)	0	(50,982)	0
000000-00-0	BC EUROPEAN CAPITAL VIII-3 (VZ)	London	GBR	Partial Disposition	12/10/2012	03/31/2021	0	0	0	0	0	0	0	62,842	0	(62,842)	0	(62,842)	0
000000-00-0	BCP V-S L.P.	New York	NY	Partial Disposition	11/01/2012	03/29/2021	0	0	0	0	0	0	0	144,418	144,418	0	0	0	0
000000-00-0	BDCM Opportunity Fund II LP	Greenwich	CT	Partial Disposition	11/01/2012	02/17/2021	0	0	0	0	0	0	0	9,288,720	9,288,720	0	0	0	0
000000-00-0	BDCM Opportunity Fund III, LP	Greenwich	CT	Partial Disposition	11/01/2012	01/22/2021	0	0	0	0	0	0	0	85,084	85,084	0	0	0	0
000000-00-0	Birch Hill Equity Partners (Global) VI, LP - PICA	Toronto	CAN	Partial Disposition	12/17/2020	03/31/2021	0	0	0	0	0	0	0	(429,958)	(429,958)	0	0	0	0
000000-00-0	Birch Hill Equity Partners V, LP	Toronto	CAN	Partial Disposition	02/05/2016	03/31/2021	0	0	0	0	0	0	0	83,676	83,676	0	0	0	0
000000-00-0	BLACKSTONE CAPITAL PARTNERS V L.P. (GM)	New York	NY	Partial Disposition	11/01/2012	03/29/2021	0	0	0	0	0	0	0	821,594	821,594	0	0	0	0
000000-00-0	Blackstone Property Partners L.P.-PICA	New York	NY	Partial Disposition	12/24/2019	03/31/2021	0	0	0	0	0	0	0	172,451	172,451	0	0	0	0
000000-00-0	Blackstone Real Estate Partners VIII L.P. - PICA	New York	NY	Partial Disposition	08/18/2015	03/31/2021	0	0	0	0	0	0	0	(740,920)	(740,920)	0	0	0	0
000000-00-0	Blackstone Strategic Alliance Fund II L.P. - PICA	New York	NY	Partial Disposition	01/31/2011	03/31/2021	0	0	0	0	0	0	0	224,646	224,646	0	0	0	0
000000-00-0	Brentwood Associates Private Equity VI, LP - PICA	Los Angeles	CA	Partial Disposition	12/27/2017	03/31/2021	0	0	0	0	0	0	0	115,685	115,685	0	0	0	0
000000-00-0	Bridges Ventures U.S. Sustainable Growth Fund, L.P.	New York	NY	Partial Disposition	07/15/2014	03/31/2021	0	0	0	0	0	0	0	12,133	12,133	0	0	0	0
000000-00-0	Carlyle Partners V, LP	Wilmington	DE	Partial Disposition	11/01/2012	03/19/2021	0	0	0	0	0	0	0	15,631	15,631	0	0	0	0
000000-00-0	Carlyle Partners V, LP (GIB)	Wilmington	DE	Partial Disposition	12/31/2012	03/19/2021	0	0	0	0	0	0	0	25,651	25,651	0	0	0	0
000000-00-0	CBPE Capital Fund X, LP - PICA	London	GBR	Partial Disposition	01/15/2021	03/31/2021	0	0	0	0	0	0	0	81,960	81,960	0	0	0	0
000000-00-0	Centerbridge Capital Partners, L.P.	New York	NY	Partial Disposition	11/01/2012	03/29/2021	0	0	0	0	0	0	0	850,762	850,762	0	0	0	0
000000-00-0	Cerberus Institutional Partners, L.P. - Series III	New York	NY	Partial Disposition	11/01/2012	02/16/2021	0	0	0	0	0	0	0	44,015	44,015	0	0	0	0
000000-00-0	Cerberus Institutional Partners, L.P. - Series IV	New York	NY	Partial Disposition	11/01/2012	02/22/2021	0	0	0	0	0	0	0	714,743	714,743	0	0	0	0
000000-00-0	Cerberus Levered Loan Opportunities Fund I L.P - PICA	New York	NY	Asset was dissolved	11/23/2011	02/16/2021	0	26,433	0	0	0	26,433	0	26,433	26,433	0	0	0	(26,433)
000000-00-0	Cerberus Levered Loan Opportunities Fund II, LP - PICA	New York	NY	Partial Disposition	05/31/2013	02/16/2021	0	0	0	0	0	0	0	244,929	244,929	0	0	0	0
000000-00-0	Charles River Partnership XII, LP (VZ)	Cambridge	MA	Asset was dissolved	12/10/2012	03/26/2021	45,444	1,535,976	0	0	0	1,535,976	0	1,581,420	1,581,420	0	0	0	(1,581,420)
000000-00-0	China Momentum Fund, L.P.	Grand Cayman	CYM	Partial Disposition	12/24/2013	03/31/2021	0	0	0	0	0	0	0	7,994,087	7,994,087	0	0	0	0
000000-00-0	Clayton, Dubilier & Rice Fund X, LP	New York	NY	Partial Disposition	03/27/2018	03/31/2021	0	0	0	0	0	0	0	111,614	111,614	0	0	0	0
000000-00-0	Clearlake Capital Partners VI, L.P. - PICA	Santa Monica	CA	Partial Disposition	05/22/2020	03/31/2021	0	0	0	0	0	0	0	86,301	86,301	0	0	0	0
000000-00-0	Clearlake Flagship Plus Partners, L.P. - PICA	Santa Monica	CA	Partial Disposition	02/05/2021	02/05/2021	0	0	0	0	0	0	0	20,254	20,254	0	0	0	0

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1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
000000-00-0	Community Outcomes Fund LP	Brooklyn	NY	Partial Disposition	03/30/2018	03/03/2021	0	0	0	0	0	0	0	59,206	59,206	0	0	0	0
000000-00-0	Consonance Private Equity, LP	New York	NY	Partial Disposition	08/07/2014	03/31/2021	0	0	0	0	0	0	0	(296,523)	(296,523)	0	0	0	0
000000-00-0	Cortec Group Fund VI, LP	New York	NY	Partial Disposition	07/10/2015	03/31/2021	0	0	0	0	0	0	0	96,882	96,882	0	0	0	0
000000-00-0	Cortec Group Fund VII, L.P. - PICA	New York	NY	Partial Disposition	12/11/2019	03/29/2021	0	0	0	0	0	0	0	271,268	271,268	0	0	0	0
000000-00-0	DW Capital Partners VI, LP -PICA	Teaneck	NJ	Partial Disposition	06/05/2019	03/29/2021	0	0	0	0	0	0	0	86,737	86,737	0	0	0	0
000000-00-0	EIF United States Power Fund IV, LP - PICA	Needham	MA	Partial Disposition	11/28/2011	03/31/2021	0	0	0	0	0	0	0	35,564	35,564	0	0	0	0
000000-00-0	EIG Energy Fund XVI, L.P.	Washington	DC	Partial Disposition	12/13/2013	02/28/2021	0	0	0	0	0	0	0	208,937	208,937	0	0	0	0
000000-00-0	Energy Capital Partners III-A, L.P.	Short Hills	NJ	Partial Disposition	04/22/2014	03/31/2021	0	0	0	0	0	0	0	47,553	47,553	0	0	0	0
000000-00-0	EQT Infrastructure IV (No.2) USD SCSp - PICA	Luxembourg	LUX	Partial Disposition	06/05/2019	03/31/2021	0	0	0	0	0	0	0	81,971	81,971	0	0	0	0
000000-00-0	EQT IX (No.1) USD SCSp - PICA	Luxembourg	LUX	Partial Disposition	02/05/2021	03/31/2021	0	0	0	0	0	0	0	6,653,626	6,653,626	0	0	0	0
000000-00-0	EQT IX (No.2) USD SCSp - PICA	Luxembourg	LUX	Partial Disposition	02/05/2021	03/30/2021	0	0	0	0	0	0	0	189,139	189,139	0	0	0	0
000000-00-0	EQT V (No. 1) Limited Partnership	St Peter Port	GBR	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	1,313	0	(1,313)	0	(1,313)	0
000000-00-0	EQT VI (No. 1) Limited Partnership	St Peter Port	GBR	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	550,408	550,408	0	0	0	0
000000-00-0	EQT VIII (No. 2) SCSp	Stockholm	SWE	Partial Disposition	08/10/2018	03/31/2021	0	0	0	0	0	0	0	139,544	139,544	0	0	0	0
000000-00-0	Fortress Credit Opportunities Fund II (C) L.P.	New York	NY	Partial Disposition	11/01/2012	03/17/2021	0	0	0	0	0	0	0	119,440	119,440	0	0	0	0
000000-00-0	Francisco Partners VI, L.P. - PICA	San Francisco	CA	Partial Disposition	01/26/2021	03/30/2021	0	0	0	0	0	0	0	219,905	219,905	0	0	0	0
000000-00-0	Frontier Fund V-A LP - PICA	Charlotte	NC	Partial Disposition	11/21/2017	03/31/2021	0	0	0	0	0	0	0	64,464	64,464	0	0	0	0
000000-00-0	General Atlantic Investment Partners 2019, L.P. - PICA	New York	NY	Partial Disposition	01/14/2020	03/24/2021	0	0	0	0	0	0	0	120,000	120,000	0	0	0	0
000000-00-0	General Atlantic Investment Partners 2019, L.P. - PICA Blocker	New York	NY	Partial Disposition	06/30/2020	03/22/2021	0	0	0	0	0	0	0	5,127,218	5,127,218	0	0	0	0
000000-00-0	Genstar Capital Partners VIII, L.P. - PICA	San Francisco	CA	Partial Disposition	04/28/2017	03/31/2021	0	0	0	0	0	0	0	146,341	146,341	0	0	0	0
000000-00-0	Genstar IX Opportunities Fund I - PICA	San Francisco	CA	Partial Disposition	07/08/2019	03/30/2021	0	0	0	0	0	0	0	26,781	26,781	0	0	0	0
000000-00-0	Genstar VIII Opportunities Fund I, L. P. - PICA	San Francisco	CA	Partial Disposition	10/05/2017	03/31/2021	0	0	0	0	0	0	0	23,037	23,037	0	0	0	0
000000-00-0	Georgian Partners Growth Fund (International) IV, LP - PICA	Toronto	CAN	Partial Disposition	06/20/2018	02/26/2021	0	0	0	0	0	0	0	37,432	37,432	0	0	0	0
000000-00-0	Georgian Partners Growth Fund (International) V - PICA	Toronto	CAN	Partial Disposition	03/09/2020	03/31/2021	0	0	0	0	0	0	0	100,000	100,000	0	0	0	0
000000-00-0	GS Mezzanine Partners V Institutional, L.P. (GM)	New York	NY	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	1,800	1,800	0	0	0	0
000000-00-0	GS Mezzanine Partners V, L.P.	New York	NY	Partial Disposition	12/10/2007	03/31/2021	0	0	0	0	0	0	0	11,910	11,910	0	0	0	0
000000-00-0	GSO Capital Opportunities Fund III, LP - PICA	New York	NY	Partial Disposition	09/22/2016	03/31/2021	0	0	0	0	0	0	0	1,979,083	1,979,083	0	0	0	0
000000-00-0	GSO COF III Co-Investment Fund LP - PICA	New York	NY	Partial Disposition	08/14/2017	03/31/2021	0	0	0	0	0	0	0	1,794,903	1,794,903	0	0	0	0
000000-00-0	Harvest Partners Structured Capital Fund III, L.P. - PICA	New York	NY	Partial Disposition	07/13/2018	03/31/2021	0	0	0	0	0	0	0	16,206	16,206	0	0	0	0
000000-00-0	Harvest Partners Structured Capital Fund III, L.P. - PICA 2	New York	NY	Partial Disposition	10/25/2018	03/31/2021	0	0	0	0	0	0	0	16,206	16,206	0	0	0	0
000000-00-0	HGGC Fund III, L.P. - PICA	Palo Alto	CA	Partial Disposition	07/28/2017	03/31/2021	0	0	0	0	0	0	0	210,391	210,391	0	0	0	0
000000-00-0	Highstar Capital Fund III, L.P. (GM)	New York	NY	Partial Disposition	11/01/2012	02/09/2021	0	0	0	0	0	0	0	34,785	34,785	0	0	0	0
000000-00-0	Highstar Capital III Prism Fund, L.P. (GIB)	New York	NY	Partial Disposition	12/31/2012	02/09/2021	0	0	0	0	0	0	0	57,084	57,084	0	0	0	0
000000-00-0	HPS Mezzanine Partners 2019, L.P. - PICA	New York	NY	Partial Disposition	10/28/2019	03/31/2021	0	0	0	0	0	0	0	226,348	226,348	0	0	0	0
000000-00-0	Hudson Holdings I L.P. - PICA	Toronto	DE	Partial Disposition	10/31/2019	03/31/2021	0	0	0	0	0	0	0	1,741,921	1,741,921	0	0	0	0
000000-00-0	ICG Europe Fund VII SCSp - PICA	Luxembourg	LUX	Partial Disposition	08/24/2018	03/31/2021	0	0	0	0	0	0	0	165,369	165,369	0	0	0	0
000000-00-0	Intervale Capital Fund III, L.P.	Cambridge	MA	Partial Disposition	03/14/2014	03/29/2021	0	0	0	0	0	0	0	17,767	17,767	0	0	0	0
000000-00-0	Intervale Capital Fund, LP (VZ)	Cambridge	MA	Partial Disposition	12/10/2012	03/29/2021	0	0	0	0	0	0	0	29,122	29,122	0	0	0	0
000000-00-0	Italian Real Estate Special Situations II SCS, SICAV RAIF - PICA	Luxembourg	LUX	Partial Disposition	02/14/2019	03/31/2021	0	0	0	0	0	0	0	300,984	300,984	0	0	0	0
000000-00-0	Kohlberg Investors IX, L.P. - PICA	Mount Kisco	NY	Partial Disposition	12/18/2020	03/31/2021	0	0	0	0	0	0	0	(83,071)	(83,071)	0	0	0	0
000000-00-0	Lexington Capital Partners VI-B, L.P.	New York	NY	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	17,908	17,908	0	0	0	0
000000-00-0	Littlejohn Fund VI, L.P. - PICA	Greenwich	CT	Partial Disposition	12/19/2019	03/31/2021	0	0	0	0	0	0	0	25,507	25,507	0	0	0	0
000000-00-0	Marlin Equity V, L.P. - PICA	Hermosa Beach	CA	Partial Disposition	02/21/2018	03/31/2021	0	0	0	0	0	0	0	98,497	98,497	0	0	0	0
000000-00-0	Marlin Heritage II, L.P.	Hermosa Beach	CA	Partial Disposition	10/24/2017	03/31/2021	0	0	0	0	0	0	0	81,478	81,478	0	0	0	0

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1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
000000-00-0	Mezzanine Partners III, L.P. - PICA	New York	NY	Partial Disposition	02/27/2017	03/31/2021	0	0	0	0	0	0	0	217,124	217,124	0	0	0	0
000000-00-0	MezzVest III, L.P. - PICA	St. Helier	JEY	Partial Disposition	02/24/2012	03/31/2021	0	0	0	0	0	0	0	96,222	96,222	0	0	0	0
000000-00-0	MicroVest II - A, LP	Bethesda	MD	Partial Disposition	04/17/2009	03/30/2021	0	0	0	0	0	0	0	480,000	480,000	0	0	0	0
000000-00-0	Nordic Capital V, L.P.	St. Helier	JEY	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	7,471	0	(7,471)	0	(7,471)	0
000000-00-0	Nordic Capital VI Alpha, L.P.	St. Helier	JEY	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	286	0	(286)	0	(286)	0
000000-00-0	Nordic Capital VII Alpha, L.P. (GM)	St. Helier	JEY	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	3,246	0	(3,246)	0	(3,246)	0
000000-00-0	Oak HC/FT Partners II, L.P. - PICA	Greenwich	CT	Partial Disposition	10/03/2017	03/16/2021	0	0	0	0	0	0	0	98,437	98,437	0	0	0	0
000000-00-0	Oak HC/FT Partners III, L.P. - PICA	Cayman Islands	CYM	Partial Disposition	11/22/2019	03/16/2021	0	0	0	0	0	0	0	56,250	56,250	0	0	0	0
000000-00-0	Oaktree Ports America Fund (HS III), L.P. - PICA	Los Angeles	CA	Partial Disposition	09/30/2019	03/25/2021	0	0	0	0	0	0	0	19,224	19,224	0	0	0	0
000000-00-0	OCM Opportunities Fund V, L.P.	Los Angeles	CA	Partial Disposition	11/01/2012	02/17/2021	0	0	0	0	0	0	0	4,556	4,556	0	0	0	0
000000-00-0	OCM Opportunities Fund VI, L.P.	Los Angeles	CA	Partial Disposition	11/01/2012	02/18/2021	0	0	0	0	0	0	0	3,116	3,116	0	0	0	0
000000-00-0	OHA Newbury Partners, L.P. - PICA	Fort Worth	TX	Partial Disposition	09/17/2013	03/10/2021	0	0	0	0	0	0	0	333,333	333,333	0	0	0	0
000000-00-0	Olympus Growth Fund VII, L.P.	Stanford	CT	Partial Disposition	01/15/2019	03/31/2021	0	0	0	0	0	0	0	281,101	281,101	0	0	0	0
000000-00-0	One Rock Capital Partners II, LP - PICA	New York	NY	Partial Disposition	10/30/2017	03/31/2021	0	0	0	0	0	0	0	46,426	46,426	0	0	0	0
000000-00-0	PCP Master Hamburger Holding Company, LLC - PICA	Chicago	IL	Partial Disposition	12/31/2017	01/14/2021	0	0	0	0	0	0	0	9,209	9,209	0	0	0	0
000000-00-0	Permira Europe III L.P.1	St. Peter Port	GGY	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	6,512	0	(6,512)	0	(6,512)	0
000000-00-0	PGIM Real Estate European Core Diversified																		
000000-00-0	Property Fund, SCSp - PICA (2)	Luxembourg	LUX	Partial Disposition	09/30/2019	03/31/2021	0	0	0	0	0	0	0	604,564	604,564	0	0	0	0
000000-00-0	Platinum Equity Partners III, L.P.	Beverly Hills	CA	Partial Disposition	10/21/2013	03/31/2021	0	0	0	0	0	0	0	358,012	358,012	0	0	0	0
000000-00-0	Pramerica European Value Partners, L.P.	MADISON	NJ	Partial Disposition	03/11/2016	03/31/2021	0	0	0	0	0	0	0	8,340,318	8,340,318	0	0	0	0
000000-00-0	PROVIDENCE EQUITY PARTNERS V L.P.	Providence	RI	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	231,767	231,767	0	0	0	0
000000-00-0	Providence Equity Partners VI, L.P. (GM)	Providence	RI	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	3,887,388	3,887,388	0	0	0	0
000000-00-0	Prudential Capital Partners III LP - PICA	Chicago	IL	Partial Disposition	10/16/2008	03/31/2021	0	0	0	0	0	0	0	34,274	34,274	0	0	0	0
000000-00-0	Prudential Capital Partners IV, L.P. - PICA	Chicago	IL	Partial Disposition	12/20/2012	03/19/2021	0	0	0	0	0	0	0	8,992,683	8,992,683	0	0	0	0
000000-00-0	Prudential Capital Partners V, L.P. - PICA	Newark	NJ	Partial Disposition	04/21/2017	03/31/2021	0	0	0	0	0	0	0	14,483,122	14,483,122	0	0	0	0
000000-00-0	Sentinel Capital Partners IV, L.P. (VZ)	New York	NY	Partial Disposition	12/10/2012	03/31/2021	0	0	0	0	0	0	0	1,234,736	1,234,736	0	0	0	0
000000-00-0	Silver Lake Partners VI, L.P. - PICA	Menlo Park	NJ	Partial Disposition	01/06/2021	01/06/2021	0	0	0	0	0	0	0	190,967	190,967	0	0	0	0
000000-00-0	Silver Lake Alpine, L.P. -PICA	New York	NY	Partial Disposition	09/11/2018	03/31/2021	0	0	0	0	0	0	0	76,281	76,281	0	0	0	0
000000-00-0	Silver Lake Partners V, LP - PICA	Menlo Park	CA	Partial Disposition	06/12/2018	03/31/2021	0	0	0	0	0	0	0	354,509	354,509	0	0	0	0
000000-00-0	Siris Partners IV, L.P. -PICA	New York	NY	Partial Disposition	03/15/2019	03/31/2021	0	0	0	0	0	0	0	36,383	36,383	0	0	0	0
000000-00-0	Sixth Cinven Fund (No. 3) Limited Partnership - PICA	London	GBR	Partial Disposition	05/24/2017	03/31/2021	0	0	0	0	0	0	0	144,715	144,715	0	0	0	0
000000-00-0	SJF Ventures III, L.P.	Durham	NC	Partial Disposition	05/10/2013	03/25/2021	0	0	0	0	0	0	0	1,989,283	1,989,283	0	0	0	0
000000-00-0	Summit Partners Private Equity Fund VII-B, L.P.	Boston	MA	Partial Disposition	11/01/2012	03/26/2021	0	0	0	0	0	0	0	1,254,598	1,254,598	0	0	0	0
000000-00-0	Summit Partners Subordinated Debt Fund IV-A, LP	Boston	MA	Partial Disposition	11/01/2012	03/24/2021	0	0	0	0	0	0	0	115,943	115,943	0	0	0	0
000000-00-0	Summit Partners Venture Capital Fund II-B, L.P.	Boston	MA	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	134,689	134,689	0	0	0	0
000000-00-0	Summit Ventures VI-A, L.P.	Boston	MA	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	89,913	89,913	0	0	0	0
000000-00-0	TCV XI, L.P. - PICA	Menlo Park	CA	Partial Disposition	02/01/2021	02/01/2021	0	0	0	0	0	0	0	21,633	21,633	0	0	0	0
000000-00-0	The Veritas Capital Fund VII, L.P. - PICA	New York	NY	Partial Disposition	04/15/2020	03/31/2021	0	0	0	0	0	0	0	166,454	166,454	0	0	0	0
000000-00-0	Thomas H. Lee Equity Fund VI, LP (GM)	Boston	MA	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	231,677	231,677	0	0	0	0
000000-00-0	Thompson Street Capital Partners V, LP -PICA																		
000000-00-0	TPG Biotechnology Partners II, L.P.	St. Louis	MO	Partial Disposition	07/27/2018	03/16/2021	0	0	0	0	0	0	0	213,016	213,016	0	0	0	0
000000-00-0	TPG Healthcare Partners II, L.P.	Fort Worth	TX	Partial Disposition	11/01/2012	03/08/2021	0	0	0	0	0	0	0	9,165	9,165	0	0	0	0
000000-00-0	TPG Healthcare Partners, L.P. - PICA	Fort Worth	TX	Partial Disposition	10/01/2019	03/31/2021	0	0	0	0	0	0	0	(579,583)	(579,583)	0	0	0	0
000000-00-0	TPG Partners IV, LP	Fort Worth	TX	Partial Disposition	11/01/2012	03/03/2021	0	0	0	0	0	0	0	480,737	480,737	0	0	0	0
000000-00-0	TPG Partners VI, L.P. (GM)	Fort Worth	TX	Partial Disposition	11/01/2012	03/03/2021	0	0	0	0	0	0	0	46,102	46,102	0	0	0	0
000000-00-0	Trident VI, LP	Greenwich	CT	Partial Disposition	09/12/2014	03/31/2021	0	0	0	0	0	0	0	25,744	25,744	0	0	0	0
000000-00-0	Trive Capital Fund III, L.P. -PICA	Dallas	TX	Partial Disposition	12/28/2017	03/31/2021	0	0	0	0	0	0	0	117,881	117,881	0	0	0	0
000000-00-0	Vestiar Capital Partners V-A, L.P.	New York	NY	Partial Disposition	11/01/2012	03/31/2021	0	0	0	0	0	0	0	11,757	11,757	0	0	0	0
000000-00-0	Watertown Residential KJ Bond Venture I LLC - PICA	Chicago	IL	Partial Disposition	09/12/2016	03/31/2021	0	0	0	0	0	0	0	225,055	225,055	0	0	0	0

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SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
000000-00-0	Waterton Residential Property Venture XII, L.P. - PICA	Chicago	IL	Partial Disposition	02/23/2015	03/22/2021	0	0	0	0	0	0	0	22,827	22,827	0	0	0	0
000000-00-0	Waterton Residential Property Venture XIV, L.P. - PICA	Chicago	IL	Partial Disposition	12/23/2020	02/26/2021	0	0	0	0	0	0	0	61,676	61,676	0	0	0	0
000000-00-0	Westbrook Real Estate Fund X, L.P. -PICA	Palm Beach Garden	FL	Partial Disposition	07/18/2016	03/31/2021	0	0	0	0	0	0	0	102,351	102,351	0	0	0	0
000000-00-0	Whitehorse Liquidity Partners (Offshore) III, L.P. - PICA	New Castle	DE	Partial Disposition	10/31/2019	03/31/2021	0	0	0	0	0	0	0	400,151	400,151	0	0	0	0
1999999. Joint Venture Interests - Common Stock - Unaffiliated							45,444	1,562,409	0	0	0	1,562,409	0	93,400,888	93,220,990	(179,898)	0	(179,898)	(1,607,853)
000000-00-0	Inter-Atlantic G Fund, LP	New York	NY	Partial Disposition	02/29/2016	01/04/2021	0	0	0	0	0	0	0	0	0	0	0	0	0
000000-00-0	Vailsburg Fund LLC - PICA	Newark	NJ	Partial Disposition	10/01/2013	03/31/2021	0	0	0	0	0	0	0	25,627,380	25,627,380	0	0	0	0
2099999. Joint Venture Interests - Common Stock - Affiliated							0	0	0	0	0	0	0	25,980,941	25,980,941	0	0	0	0
000000-00-0	DRA Growth and Income Fund X, LLC - PICA	New York	NY	Partial Disposition	03/25/2020	03/31/2021	0	0	0	0	0	0	0	12,641	12,641	0	0	0	0
2199999. Joint Venture Interests - Real Estate - Unaffiliated							0	0	0	0	0	0	0	12,641	12,641	0	0	0	0
000000-00-0	2000 Collins, LLC - Parking - STAT	Miami Beach	FL	Partial Disposition	09/30/2016	03/31/2021	0	0	0	0	0	0	0	45,858	45,858	0	0	0	0
000000-00-0	2000 Collins, LLC - Retail - STAT	Miami Beach	FL	Partial Disposition	06/30/2016	03/31/2021	0	0	0	0	0	0	0	(45,858)	(45,858)	0	0	0	0
000000-00-0	Rock Global LLC - STAT	London	GBR	Partial Disposition	12/31/2018	03/31/2021	0	0	0	0	0	0	0	39,771,388	68,991,480	0	29,220,092	29,220,092	0
2299999. Joint Venture Interests - Real Estate - Affiliated							0	0	0	0	0	0	0	39,771,388	68,991,480	0	29,220,092	29,220,092	0
000000-00-0	PGIM REF EUROPE MEMBER LLC STANDALONE - PICA	Luxembourg	LUX	Partial Disposition	03/31/2020	03/31/2021	0	0	0	0	0	0	0	797,006	797,006	0	0	0	0
000000-00-0	Prudential Mortgage SKP REIT LLC	San Francisco	CA	Partial Disposition	03/26/2018	03/31/2021	0	0	0	0	0	0	0	(3,255,705)	(3,255,705)	0	0	0	0
000000-00-0	Prudential Mortgage SKP Venture LLC	San Francisco	CA	Partial Disposition	04/26/2018	03/31/2021	0	0	0	0	0	0	0	(287)	(287)	0	0	0	0
2499999. Joint Venture Interests - Mortgage Loans - Affiliated							0	0	0	0	0	0	0	(2,458,986)	(2,458,986)	0	0	0	0
000000-00-0	Dale/P Minerals LP - PICA	Dallas	TX	Partial Disposition	12/31/2013	03/31/2021	0	0	0	0	0	0	0	29,970	29,970	0	0	0	0
000000-00-0	MNE Holding LLC - Preferred	Charleston	WV	Transfer to Schedule D	06/29/2015	01/01/2021	51,324,053	(23,327,144)	0	0	0	(23,327,144)	0	27,996,909	51,324,053	0	23,327,144	23,327,144	0
000000-00-0	MNE Holding LLC - Super Senior Preferred	Charleston	WV	Transfer to Schedule D	12/31/2020	01/01/2021	12,080,000	0	0	0	0	0	0	12,080,000	12,080,000	0	0	0	0
000000-00-0	PRAMERICA FOSUN LIFE INSURANCE CO	Newark	NJ	Partial Disposition	04/30/2012	03/31/2021	0	0	0	0	0	0	0	635,959	635,959	0	0	0	0
000000-00-0	San Jacinto Carroll Holdings, LLC	Boston	MA	Partial Disposition	04/07/2015	03/31/2021	0	0	0	0	0	0	0	130,368	130,368	0	0	0	0
2599999. Joint Venture Interests - Other - Unaffiliated							63,404,053	(23,327,144)	0	0	0	(23,327,144)	0	40,873,205	64,200,350	0	23,327,144	23,327,144	0
000000-00-0	PRU Insurance Agency LLC	Avon	CT	Partial Disposition	06/30/2006	03/31/2021	0	0	0	0	0	0	0	16,000,000	16,000,000	0	0	0	0
2699999. Joint Venture Interests - Other - Affiliated							0	0	0	0	0	0	0	16,000,000	16,000,000	0	0	0	0
000000-00-0	Boston Capital Corporate Tax Credit Fund XXXV A Limited Partnership	Boston	MA	Partial Disposition	01/24/2012	03/15/2021	0	0	0	0	0	0	0	1,128,529	1,128,529	0	0	0	0
000000-00-0	Centerline Corp Partners XXXVIII, LP	New York	NY	Partial Disposition	02/11/2011	03/15/2021	0	0	0	0	0	0	0	385,539	385,539	0	0	0	0
000000-00-0	CREA Corporate Tax Credit Fund XXIII, LLC	Indianapolis	IN	Partial Disposition	10/03/2011	03/15/2021	0	0	0	0	0	0	0	455,589	455,589	0	0	0	0
000000-00-0	Raymond James Tax Credit Fund 42 L.L.C.	St. Petersburg	FL	Partial Disposition	09/27/2016	03/15/2021	0	0	0	0	0	0	0	430,253	430,253	0	0	0	0
000000-00-0	Raymond James Tax Credit Fund 43 LLC	New York	NY	Partial Disposition	07/02/2018	03/15/2021	0	0	0	0	0	0	0	341,233	341,233	0	0	0	0
000000-00-0	USA Institutional Tax Credit Fund LXXXVII, LP	Greenwich	CT	Partial Disposition	12/22/2011	03/15/2021	0	0	0	0	0	0	0	1,208,781	1,208,781	0	0	0	0
000000-00-0	WNC Institutional Tax Credit Fund 35, L.P.	Irvine	CA	Partial Disposition	02/28/2012	03/15/2021	0	0	0	0	0	0	0	561,205	561,205	0	0	0	0
3799999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated							0	0	0	0	0	0	0	4,511,129	4,511,129	0	0	0	0
000000-00-0	RJTCF-43 State Tax Credit Fund L.L.C.	St. Petersburg	FL	Partial Disposition	09/18/2018	03/15/2021	0	0	0	0	0	0	0	54,249	54,249	0	0	0	0
4199999. Non-Guaranteed State Low Income Housing Tax Credit - Unaffiliated							0	0	0	0	0	0	0	54,249	54,249	0	0	0	0
P4045-AA-0	Financiera Fortaleza SA de CV Promissory Note	Mexico City	MEX	Partial Disposition	12/25/2018	03/31/2021	0	0	0	0	0	0	0	4,444,444	4,292,036	(152,408)	0	(152,408)	0
90185-AA-2	Two Center St Urban Renewal Bridge Loan	New Jersey	NJ	Partial Disposition	09/30/2020	03/31/2021	0	0	0	0	0	0	0	2,254,947	2,254,947	0	0	0	0
4699999. Any Other Class of Assets - Unaffiliated							0	0	0	0	0	0	0	6,699,392	6,546,984	(152,408)	0	(152,408)	0
000000-00-0	Connecticut General Life Separate Accounts		CT	Partial Disposition	11/29/2004	03/31/2021	0	0	0	0	0	0	0	20,273,557	22,186,777	0	1,913,220	1,913,220	0
4799999. Any Other Class of Assets - Affiliated							0	0	0	0	0	0	0	20,273,557	22,186,777	0	1,913,220	1,913,220	0
4899999. Total - Unaffiliated							63,449,497	(21,764,735)	0	0	0	(21,764,735)	0	145,551,505	168,546,343	(332,306)	23,327,144	22,994,898	(1,607,853)
4999999. Total - Affiliated							0	0	0	0	0	0	0	99,566,901	130,700,212	0	31,133,312	31,133,312	0
5099999 - Totals							63,449,497	(21,764,735)	0	0	0	(21,764,735)	0	245,118,405	299,246,555	(332,306)	54,460,456	54,128,150	(1,607,853)

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol
0599999.	Subtotal - Bonds - U.S. Governments					75,625,723	69,360,352	176,073	XXX
1099999.	Subtotal - Bonds - All Other Governments					182,748,905	157,340,999	1,793,354	XXX
3199999.	Subtotal - Bonds - U.S. Special Revenues					6,362,983	5,418,083	8,264	XXX
3899999.	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					3,222,281,683	3,135,510,595	6,535,397	XXX
4899999.	Subtotal - Bonds - Hybrid Securities					136,492	134,100	481	XXX
8299999.	Subtotal - Bonds - Unaffiliated Bank Loans					161,662,567	162,844,048	0	XXX
8399997.	Total - Bonds - Part 3					3,648,818,353	3,530,608,177	8,513,569	XXX
8399998.	Total - Bonds - Part 5					XXX	XXX	XXX	XXX
8399999.	Total - Bonds					3,648,818,353	3,530,608,177	8,513,569	XXX
8499999.	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred					80,976,980	XXX	0	XXX
8999997.	Total - Preferred Stocks - Part 3					80,976,980	XXX	0	XXX
8999998.	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX
8999999.	Total - Preferred Stocks					80,976,980	XXX	0	XXX
9099999.	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded					2,527,743	XXX	0	XXX
9399999.	Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates Other					47,497,218	XXX	0	XXX
9499999.	Subtotal - Common Stocks - Mutual Funds					5,000	XXX	0	XXX
9799997.	Total - Common Stocks - Part 3					50,029,961	XXX	0	XXX
9799998.	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX
9799999.	Total - Common Stocks					50,029,961	XXX	0	XXX
9899999.	Total - Preferred and Common Stocks					131,006,941	XXX	0	XXX
9999999.	Totals					3,779,825,294	XXX	8,513,569	XXX

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
0599999.	Subtotal - Bonds - U.S. Governments					1,108,439,151	1,066,190,441	1,101,972,240	1,101,082,002	0	(169,341)	0	(169,341)	0	1,100,912,794	0	7,526,354	7,526,354	8,118,926	XXX	XXX
1099999.	Subtotal - Bonds - All Other Governments					358,132,389	358,314,515	379,471,550	366,927,017	0	(1,057,186)	0	(1,057,186)	(14,552,485)	360,949,503	4,699,578	(2,817,114)	1,882,464	6,849,530	XXX	XXX
1799999.	Subtotal - Bonds - U.S. States, Territories and Possessions					11,069,907	9,792,335	10,004,761	9,955,683	0	(5,329)	0	(5,329)	0	9,950,353	0	1,119,554	1,119,554	171,133	XXX	XXX
2499999.	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					34,062,840	29,597,102	30,458,860	30,224,422	0	(8,571)	0	(8,571)	0	30,215,851	0	3,846,988	3,846,988	724,711	XXX	XXX
3199999.	Subtotal - Bonds - U.S. Special Revenues					314,408,885	287,591,890	306,793,655	305,007,615	0	(1,822,672)	0	(1,822,672)	0	303,184,938	0	10,678,018	10,678,018	4,512,005	XXX	XXX
3899999.	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					4,839,877,559	4,698,457,905	4,842,400,265	4,754,505,941	0	(1,120,742)	0	(1,120,742)	17,703,658	4,801,956,580	(17,723,882)	27,609,619	9,885,737	56,256,116	XXX	XXX
4899999.	Subtotal - Bonds - Hybrid Securities					2,532,433	1,639,858	1,747,161	1,735,744	0	(638)	0	(638)	(4,419)	1,735,471	4,784	796,962	801,746	60,213	XXX	XXX
5599999.	Subtotal - Bonds - Parent, Subsidiaries and Affiliates					6,271,967	1,726,128	1,726,128	1,726,128	0	0	0	0	0	6,271,967	(368,123)	0	(368,123)	14,808	XXX	XXX
8299999.	Subtotal - Bonds - Unaffiliated Bank Loans					151,946,603	150,395,675	148,879,067	94,709,453	0	170,051	0	170,051	(1,418,324)	151,942,609	2,746,342	3,995	2,750,337	1,927,594	XXX	XXX
8399997.	Total - Bonds - Part 4					6,826,741,734	6,603,705,849	6,823,453,687	6,665,874,005	0	(4,014,428)	0	(4,014,428)	1,728,430	6,767,120,066	(10,641,301)	48,764,376	38,123,075	78,635,036	XXX	XXX
8399998.	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999.	Total - Bonds					6,826,741,734	6,603,705,849	6,823,453,687	6,665,874,005	0	(4,014,428)	0	(4,014,428)	1,728,430	6,767,120,066	(10,641,301)	48,764,376	38,123,075	78,635,036	XXX	XXX
8499999.	Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred					25,248,351	XXX	3,308,239	3,121,367	186,872	0	0	186,872	0	20,244,259	(63,980)	5,004,092	4,940,112	(10,021)	XXX	XXX
8999997.	Total - Preferred Stocks - Part 4					25,248,351	XXX	3,308,239	3,121,367	186,872	0	0	186,872	0	20,244,259	(63,980)	5,004,092	4,940,112	(10,021)	XXX	XXX
8999998.	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999.	Total - Preferred Stocks					25,248,351	XXX	3,308,239	3,121,367	186,872	0	0	186,872	0	20,244,259	(63,980)	5,004,092	4,940,112	(10,021)	XXX	XXX
9099999.	Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Publicly Traded					34,121,776	XXX	34,219,730	33,075,000	0	0	0	0	0	34,219,730	0	(97,955)	(97,955)	0	XXX	XXX
9399999.	Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates Other					3,257,728	XXX	0	0	327,003,399	0	0	327,003,399	0	0	0	3,242,728	3,242,728	0	XXX	XXX
9799997.	Total - Common Stocks - Part 4					37,379,504	XXX	34,219,730	33,075,000	327,003,399	0	0	327,003,399	0	34,219,730	0	3,144,773	3,144,773	0	XXX	XXX
9799998.	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999.	Total - Common Stocks					37,379,504	XXX	34,219,730	33,075,000	327,003,399	0	0	327,003,399	0	34,219,730	0	3,144,773	3,144,773	0	XXX	XXX
9899999.	Total - Preferred and Common Stocks					62,627,855	XXX	37,527,969	36,196,367	327,190,271	0	0	327,190,271	0	54,463,989	(63,980)	8,148,865	8,084,885	(10,021)	XXX	XXX
9999999.	Totals					6,889,369,590	XXX	6,860,981,656	6,702,070,372	327,190,271	(4,014,428)	0	323,175,843	1,728,430	6,821,584,055	(10,705,281)	56,913,242	46,207,960	78,625,015	XXX	XXX

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
0079999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0149999999. Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0159999999. Subtotal - Purchased Options - Hedging Other - Call Options and Warrants										7,744,716	3,490,635	0	44,837,719	XXX	44,837,719	8,524,721	7,575	0	0	0	XXX	XXX
0169999999. Subtotal - Purchased Options - Hedging Other - Put Options										55,225,750	0	0	36,923,475	XXX	36,923,475	(56,419,347)	0	0	0	0	XXX	XXX
0219999999. Subtotal - Purchased Options - Hedging Other										62,970,466	3,490,635	0	81,761,194	XXX	81,761,194	(47,894,626)	7,575	0	0	0	XXX	XXX
0289999999. Subtotal - Purchased Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0359999999. Subtotal - Purchased Options - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0429999999. Subtotal - Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0439999999. Total Purchased Options - Call Options and Warrants										7,744,716	3,490,635	0	44,837,719	XXX	44,837,719	8,524,721	7,575	0	0	0	XXX	XXX
0449999999. Total Purchased Options - Put Options										55,225,750	0	0	36,923,475	XXX	36,923,475	(56,419,347)	0	0	0	0	XXX	XXX
0459999999. Total Purchased Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0469999999. Total Purchased Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0479999999. Total Purchased Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0489999999. Total Purchased Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0499999999. Total Purchased Options										62,970,466	3,490,635	0	81,761,194	XXX	81,761,194	(47,894,626)	7,575	0	0	0	XXX	XXX
0569999999. Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0639999999. Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0649999999. Subtotal - Written Options - Hedging Other - Call Options and Warrants										0	(490,320)	0	(29,329,199)	XXX	(29,329,199)	(8,164,481)	0	0	0	0	XXX	XXX
0709999999. Subtotal - Written Options - Hedging Other										0	(490,320)	0	(29,329,199)	XXX	(29,329,199)	(8,164,481)	0	0	0	0	XXX	XXX
0779999999. Subtotal - Written Options - Replications										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0849999999. Subtotal - Written Options - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0919999999. Subtotal - Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0929999999. Total Written Options - Call Options and Warrants										0	(490,320)	0	(29,329,199)	XXX	(29,329,199)	(8,164,481)	0	0	0	0	XXX	XXX
0939999999. Total Written Options - Put Options										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0949999999. Total Written Options - Caps										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0959999999. Total Written Options - Floors										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0969999999. Total Written Options - Collars										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0979999999. Total Written Options - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
0989999999. Total Written Options										0	(490,320)	0	(29,329,199)	XXX	(29,329,199)	(8,164,481)	0	0	0	0	XXX	XXX
0999999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 - Interest Rate										341,903,274	0	20,362,472	314,437,492	XXX	508,047,483	(2,336,709)	0	0	0	57,172,127	XXX	XXX
1019999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 - Foreign Exchange										(8,935,872)	(1,452,277)	29,606,745	(150,446,996)	XXX	(170,040,537)	(932,941)	181,188,041	544,519	0	134,075,303	XXX	XXX
1049999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										332,967,403	(1,452,277)	49,969,217	163,990,496	XXX	338,006,946	(3,269,650)	181,188,041	544,519	0	191,247,431	XXX	XXX
1109999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1119999999. Subtotal - Swaps - Hedging Other - Interest Rate										706,677,482	0	5,632,617	923,112,091	XXX	923,112,091	(654,390,155)	0	(6,305,041)	0	606,954,567	XXX	XXX
1139999999. Subtotal - Swaps - Hedging Other - Foreign Exchange										1,901,363	1,066,556	4,673,509	(25,251,070)	XXX	(25,251,070)	(43,206,007)	46,151,669	(191,312)	0	35,188,604	XXX	XXX
1149999999. Subtotal - Swaps - Hedging Other - Total Return										0	0	1,623,787	(18,667,816)	XXX	(18,667,816)	76,759,941	0	(225)	0	13,652,235	XXX	XXX
1169999999. Subtotal - Swaps - Hedging Other										708,578,844	1,066,556	11,929,913	879,193,204	XXX	879,193,204	(620,836,221)	46,151,669	(6,496,578)	0	655,795,406	XXX	XXX
1189999999. Subtotal - Swaps - Replication - Credit Default										(1,881,699)	12,272,340	322,588	10,641,403	XXX	14,398,065	0	0	(40,253)	0	1,109,642,177	XXX	XXX
1229999999. Subtotal - Swaps - Replication										(1,881,699)	12,272,340	322,588	10,641,403	XXX	14,398,065	0	0	(40,253)	0	1,109,642,177	XXX	XXX
1289999999. Subtotal - Swaps - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1349999999. Subtotal - Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1359999999. Total Swaps - Interest Rate										1,048,580,756	0	25,995,089	1,237,549,583	XXX	1,431,159,574	(656,726,864)	0	(6,305,041)	0	664,126,694	XXX	XXX
1369999999. Total Swaps - Credit Default										(1,881,699)	12,272,340	322,588	10,641,403	XXX	14,398,065	0	0	(40,253)	0	1,109,642,177	XXX	XXX
1379999999. Total Swaps - Foreign Exchange										(7,034,509)	(385,721)	34,280,254	(175,698,066)	XXX	(195,291,607)	(44,138,948)	227,339,710	353,207	0	169,263,907	XXX	XXX
1389999999. Total Swaps - Total Return										0	0	1,623,787	(18,667,816)	XXX	(18,667,816)	76,759,941	0	(225)	0	13,652,235	XXX	XXX
1399999999. Total Swaps - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1409999999. Total Swaps										1,039,664,548	11,886,619	62,221,719	1,053,825,103	XXX	1,231,598,216	(624,105,871)	227,339,710	(5,992,312)	0	1,956,685,014	XXX	XXX
1419999999. Subtotal - Forwards - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										0	0	0	50,257,998	XXX	(83,619,528)	0	7,350,212	(1,445,318)	0	32,566,941	XXX	XXX
1439999999. Subtotal - Forwards - Hedging Other										0	0	0	26,130,429	XXX	26,316,601	0	26,316,601	0	0	2,382,308	XXX	XXX
1479999999. Subtotal - Forwards										0	0	0	76,388,427	XXX	(57,489,098)	0	33,666,813	(1,445,318)	0	34,949,250	XXX	XXX

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Exchange, Counterparty or Central Clearinghouse	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid	Current Year Initial Cost of Un-discounted Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Quarter-end (b)
1509999999. Subtotal - SSAP No. 108 Adjustments										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108										332,967,403	(1,452,277)	49,969,217	214,248,494	XXX	254,387,419	(3,269,650)	188,538,253	(900,799)	0	223,814,372	XXX	XXX
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1709999999. Subtotal - Hedging Other										771,549,310	4,066,871	11,929,913	957,755,629	XXX	957,755,629	(676,895,328)	72,475,845	(6,496,578)	0	658,177,714	XXX	XXX
1719999999. Subtotal - Replication										(1,881,699)	12,272,340	322,588	10,641,403	XXX	14,398,065	0	0	(40,253)	0	1,109,642,177	XXX	XXX
1729999999. Subtotal - Income Generation										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1739999999. Subtotal - Other										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives										0	0	0	0	XXX	0	0	0	0	0	0	XXX	XXX
1759999999 - Totals										1,102,635,014	14,886,934	62,221,719	1,182,645,526	XXX	1,226,541,113	(680,164,978)	261,014,098	(7,437,630)	0	1,991,634,263	XXX	XXX

(a)	Code	Description of Hedged Risk(s)
(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Highly Effective Hedges			18	19	20	21	22
														15	16	17					
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Item(s) Hedged, Used for Income Generation or Replicated	Schedule/ Exhibit Identifier	Type(s) of Risk(s) (a)	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/ Adjusted Carrying Value	Cumulative Variation Margin	Deferred Variation Margin	Change in Variation Margin Gain (Loss) Used to Adjust Basis of Hedged Item	Cumulative Variation Margin for All Other Hedges	Change in Variation Margin Gain (Loss) Recognized in Current Year	Potential Exposure	Hedge Effectiveness at Inception and at Quarter-end (b)	Value of One (1) Point
1539999999. Subtotal - Long Futures - Hedging Other													0	0	0	0	(297,194,472)	(297,194,472)	308,221,600	XXX	XXX
1579999999. Subtotal - Long Futures													0	0	0	0	(297,194,472)	(297,194,472)	308,221,600	XXX	XXX
1609999999. Subtotal - Short Futures - Hedging Other													0	0	0	0	179,349	179,349	131,900	XXX	XXX
1649999999. Subtotal - Short Futures													0	0	0	0	179,349	179,349	131,900	XXX	XXX
1679999999. Subtotal - SSAP No. 108 Adjustments													0	0	0	0	0	0	0	XXX	XXX
1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108													0	0	0	0	0	0	0	XXX	XXX
1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108													0	0	0	0	0	0	0	XXX	XXX
1709999999. Subtotal - Hedging Other													(37,096,346)	0	0	0	(297,015,123)	(297,015,123)	308,353,500	XXX	XXX
1719999999. Subtotal - Replication													0	0	0	0	0	0	0	XXX	XXX
1729999999. Subtotal - Income Generation													0	0	0	0	0	0	0	XXX	XXX
1739999999. Subtotal - Other													0	0	0	0	0	0	0	XXX	XXX
1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives													0	0	0	0	0	0	0	XXX	XXX
1759999999 - Totals													0	0	0	0	(297,015,123)	(297,015,123)	308,353,500	XXX	XXX

Broker Name				Beginning Cash Balance	Cumulative Cash Change	Ending Cash Balance
Total Net Cash Deposits				27,199,900	(16,670,000)	10,529,900

(a)	Code	Description of Hedged Risk(s)

(b)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

SCHEDULE DB - PART D - SECTION 1

[illegible]

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DB - PART D - SECTION 2

Collateral for Derivative Instruments Open as of Current Statement Date

Collateral Pledged by Reporting Entity

[illegible]

Collateral Pledged to Reporting Entity

[illegible]

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
31409U-UJ-7	FNMA POOL NO 879085		1.A	731	731	05/01/2021
31410T-ME-2	FNMA POOL NO 896857		1.A	16,427	16,469	03/01/2022
3128PH-CD-1	FHLMC POOL NO J05468		1.A	16,359	16,346	07/01/2022
31412Y-B3-5	FNMA POOL NO 938458		1.A	34,370	34,195	07/01/2022
31413D-BQ-9	FNMA POOL NO 942047		1.A	48,237	47,826	07/01/2022
31413D-D2-0	FNMA POOL NO 942121		1.A	31,062	30,933	07/01/2022
31414L-3M-8	FNMA POOL NO 969804		1.A	49,084	48,954	02/01/2023
3128PK-L5-1	FHLMC POOL NO J07548		1.A	96,508	95,411	04/01/2023
3128PK-L6-9	FHLMC POOL NO J07549		1.A	75,591	74,731	04/01/2023
31415A-T3-5	FNMA POOL NO 981270		1.A	50,287	50,202	04/01/2023
31415A-WK-3	FNMA POOL NO 981350		1.A	29,157	29,070	04/01/2023
31413M-HH-3	FNMA POOL NO 949432		1.A	36,707	36,571	05/01/2023
31415L-U4-7	FNMA POOL NO 983603		1.A	50,600	50,578	05/01/2023
31415T-R3-6	FNMA POOL NO 988906		1.A	72,855	72,855	08/01/2023
31415T-R8-5	FNMA POOL NO 988911		1.A	109,356	108,545	08/01/2023
31412P-GM-7	FNMA POOL NO 930904		1.A	81,630	80,991	04/01/2024
3128PP-UL-5	FHLMC POOL NO J10587		1.A	86,186	85,199	08/01/2024
3128PP-UN-1	FHLMC POOL NO J10589		1.A	224,387	221,811	08/01/2024
3128PP-SL-8	FHLMC POOL NO J10523		1.A	61,818	61,313	09/01/2024
3128PP-XT-5	FHLMC POOL NO J10690		1.A	75,564	74,490	09/01/2024
3128PP-XU-2	FHLMC POOL NO J10691		1.A	29,100	29,152	09/01/2024
3128PQ-YK-2	FHLMC POOL NO J11582		1.A	96,808	93,012	01/01/2025
3128PQ-Y4-7	FHLMC POOL NO J11631		1.A	91,072	87,408	02/01/2025
31418T-G9-2	FNMA POOL NO A05623		1.A	56,648	54,724	04/01/2025
3128PR-J9-1	FHLMC POOL NO J12088		1.A	168,612	161,574	05/01/2025
31412V-JX-7	FNMA POOL NO 935978		1.A	313,565	302,464	05/01/2025
31418Q-TE-3	FNMA POOL NO A03248		1.A	170,340	163,813	05/01/2025
31418Q-XL-2	FNMA POOL NO A03382		1.A	133,322	128,410	06/01/2025
3138A1-HM-6	FNMA POOL NO AHD235		1.A	403,551	387,860	12/01/2025
31402D-KK-5	FNMA POOL NO 725798		1.A	144,406	150,528	06/01/2034
31406G-ZR-3	FNMA POOL NO 809952		1.A	109,852	107,254	02/01/2035
31407N-QM-8	FNMA POOL NO 835760		1.A	98,462	92,801	09/01/2035
31410G-ML-4	FNMA POOL NO 888763		1.A	142,839	147,152	10/01/2037
312929-P2-2	FHLMC POOL NO A83141		1.A	175,574	165,975	11/01/2038
31417L-ZJ-3	FNMA POOL NO AC2576		1.A	553,546	528,509	09/01/2039
31417S-BD-1	FNMA POOL NO AC5435		1.A	142,157	136,545	11/01/2039
312939-C5-8	FHLMC POOL NO A90992		1.A	255,821	242,081	02/01/2040
31418R-GH-8	FNMA POOL NO A03799		1.A	357,048	343,403	04/01/2040
31418U-B7-8	FNMA POOL NO A06361		1.A	147,130	141,955	05/01/2040
3128M7-4L-7	FHLMC POOL NO G05927		1.A	2,996,579	2,841,902	07/01/2040
312941-NJ-2	FHLMC POOL NO A93093		1.A	1,102,971	1,046,758	07/01/2040
312941-SE-8	FHLMC POOL NO A93217		1.A	687,069	651,780	07/01/2040
31418W-NZ-9	FNMA POOL NO A08507		1.A	338,779	326,534	08/01/2040
312942-EF-8	FHLMC POOL NO A93734		1.A	957,755	911,504	09/01/2040
31419D-K7-5	FNMA POOL NO AE3017		1.A	473,407	454,794	09/01/2040
31419J-W3-9	FNMA POOL NO AE7577		1.A	1,551,338	1,493,729	11/01/2040
3138AS-TT-7	FNMA POOL NO A4J709		1.A	2,129,813	2,066,094	09/01/2041
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities				15,075,099	14,494,936	XXX
3199999. Total - U.S. Special Revenues Bonds				15,075,099	14,494,936	XXX
502175-BB-0	LTC Properties Inc Series C Senior Note		2.C	776,656	765,601	11/22/2021
03820C-AF-2	Applied Industrial Tech, Inc. Senior Note		2.C	7,857,319	7,758,091	07/01/2022
05565E-AV-7	BMW US CAP CORP LLC CORP FLOATER		1.F FE	8,613,689	8,613,013	04/12/2021
89236T-EV-3	TOYOTA MOTOR CREDIT CORP CORP FLOATER		1.E FE	26,797,923	26,796,039	04/13/2021
969550-BF-4	GENERAL DYNAMICS CORP CORP FLOATER		1.F FE	9,573,356	9,570,014	05/11/2021
808513-AV-7	CHARLES SCHLIER CORP CORP FLOATER		1.F FE	22,646,233	22,642,653	05/21/2021
70342B-AE-8	Patterson Companies Inc. Senior Note		2.C	387,629	382,801	12/08/2021
76289F-AD-0	Rich Holdings Inc. Senior Note		2.B	3,276,703	3,145,199	03/31/2023
06367T-AX-5	BANK OF MONTREAL CORP FRGN FLOATER		1.C FE	16,404,884	16,403,004	04/13/2021
78013X-KH-0	ROYAL BANK OF CANADA CORP FRGN FLOATER		1.C FE	38,292,170	38,280,056	04/30/2021
00084D-AS-9	ABN AMRO BANK NV CORP FRGN FLOATER		1.E FE	15,343,775	15,312,022	08/27/2021
12542R-F#-2	CHS Inc. Senior Unsecured		2.C	9,377,635	9,324,857	06/09/2021
24422E-UJ-6	JOHN DEERE CAPITAL CORP CORP FLOATER		1.F FE	13,025,795	13,015,219	09/10/2021
64952W-CZ-4	NEW YORK LIFE GLOBAL FDG CORP FLOATER		1.A FE	4,023,753	4,019,406	08/06/2021
911312-BH-8	UNITED PARCEL SERVICE CORP FLOATER		1.G FE	19,140,028	19,140,028	04/01/2021
74263B-AC-9	Principal US Property Sep Acct Senior Note		1.G	6,675,450	6,636,770	06/25/2021
69351H-AF-9	PPF Funding Senior Note		1.F	9,711,233	9,600,638	07/15/2021
02665W-CN-9	AMERICAN HONDA FINANCE CORPORA CORP FLOATER		1.G FE	16,950,383	16,938,925	12/10/2021
58862*-AD-5	Mike Albert Leasing Inc. Senior Secured Note		2.C	5,861,585	5,742,008	03/11/2022
08894*-AL-9	Tolko Industries Ltd. Senior Note		3.A	1,063,839	1,039,942	02/22/2022
09389F-AE-0	Vector Limited Senior Note		2.B FE	3,868,493	3,823,139	10/14/2021
73106B-A#-1	Polaris Industries Inc. Senior Unsecured Note		2.B	6,641,023	6,630,923	05/03/2021
217020-CB-3	Coorstek, Inc Senior Secured Note		2.C PL	2,365,165	2,353,598	07/19/2021
98259B-AC-4	Wurth Group of North America Senior Note		1.F	5,527,602	5,471,422	09/22/2021
44855F-A#-0	Hy Vee, Inc. Senior Note		2.B	10,224,286	10,092,278	12/15/2021
39063F-AE-8	Great Lakes Hydro America LLC Dent in a Project		2.C PL	5,827,185	5,742,008	01/31/2022
86787E-BD-8	SUNTRUST BKS INC CORP FLOATER		1.F FE	18,088,240	17,991,626	05/17/2022
78355H-KM-0	RYDER SYSTEM INC SR NT CORPORATE		2.B FE	3,140,847	3,061,637	06/01/2022
04317B-AE-8	Arthur J. Gallagher & Co Senior Note		2.B PL	6,709,465	6,567,058	06/14/2022
44855F-AX-8	Hy Vee, Inc. Senior Note		2.B	908,226	882,822	12/14/2022
74941B-AA-3	RDO Equipment Co Senior Secured Note		3.A	6,024,179	5,803,509	09/18/2025
06574F-AB-2	North West Company, Inc. Senior Secured Note		2.C	5,383,934	5,355,578	06/16/2021
C1465*-AF-0	CGI Group Inc Senior Note		2.A	8,408,048	8,224,458	12/15/2021
C0445F-AM-8	ARC Resources Ltd. Senior Unsecured Note		2.C	6,629,212	6,663,163	08/23/2024
C1465*-AK-9	CGI Group Inc Senior Note		2.A	15,317,402	14,842,179	09/12/2024
86565B-ZV-6	SUMITOMO MITSUI BANKING CORP (CERTIFICATE OF DEPOSIT		1.E FE	9,573,800	9,561,614	05/13/2021
G1108F-AE-8	The British Land Company plc Senior Note		1.F	5,631,115	5,579,622	09/01/2021
87946F-A*-1	Teleperformance S.A. Senior Note		2.C	6,528,653	6,437,474	12/09/2021
G9523F-AF-5	Weir Group plc Senior Note		3.A	2,993,334	2,966,708	02/16/2022
92345Y-AA-4	Verisk Analytics, Inc. CORPORATE		2.B FE	1,921,359	1,919,182	05/01/2021
254687-FG-6	WALT DISNEY COMPANY CORP FLOATER		1.G FE	4,597,735	4,593,607	09/01/2021
99526B-AC-5	Greenheck Fan Corporation Senior Secured Note		2.C	768,620	761,818	09/16/2021
24422E-UZ-0	JOHN DEERE CAPITAL CORP CORP FLOATER		1.F FE	4,616,505	4,593,607	06/13/2022
64952W-DH-3	NEW YORK LIFE GLOBAL FDG CORPORATE		1.A FE	9,807,662	9,564,323	07/12/2022
64952W-DJ-9	NEW YORK LIFE GLOBAL FDG CORP FLOATER		1.A FE	6,726,319	6,699,010	07/12/2022
30231G-BA-9	EXXON MOBIL CORPORATION CORP FLOATER		1.D FE	16,515,952	16,460,424	08/16/2022
30231G-BB-7	EXXON MOBIL CORPORATION CORPORATE		1.D FE	7,827,125	7,656,011	08/16/2022
06406R-AK-3	BANK OF NEW YORK MELLON CORP/T CORPORATE		1.E FE	8,459,102	8,267,177	08/23/2022
254687-FH-4	WALT DISNEY COMPANY CORP FLOATER		1.G FE	13,835,868	13,780,820	09/01/2022
037833-DL-1	APPLE COMPUTER INC CORPORATE		1.B FE	9,000,208	8,803,651	09/11/2022
59113B-AA-6	Metal Technologies IND Inc Senior Note		2.C	2,535,908	2,471,623	12/09/2022
852212-AD-1	Square Butte Electric SPNT		2.A FE	1,315,588	1,284,140	01/01/2024
86565B-G3-9	SUMITOMO MITSUI BANKING CORP (CERTIFICATE OF DEPOSIT		1.E FE	21,840,786	21,813,500	07/12/2021
89153V-AR-0	TOTAL CAPITAL INTERNATIONAL SA CORP FOREIGN		1.E FE	7,607,133	7,579,451	07/12/2021
22532X-MJ-9	CREDIT AGRICOLE CORPORATE AND CERTIFICATE OF DEPOSIT		1.E FE	9,585,173	9,557,085	09/13/2021
606822-BL-7	MITSUBISHI UFJ FINANCIAL GROUP CORP FOREIGN		1.G FE	29,502,231	28,710,042	07/18/2022
677415-CP-4	Ohio Pwr Company CORPORATE		1.G FE	2,535,190	2,516,736	10/01/2021
59862*-AF-0	Mike Albert Leasing Inc. Sr. Secured		2.C	9,944,266	9,696,338	12/27/2022
05252A-DE-8	AUSTRALIA AND NEW ZEALAND BANK CORP FRGN FLOATER		1.D FE	8,660,445	8,613,013	11/21/2022

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
67334*-AA-3	RPS Group plc Senior Note		3.A	1,357,620	1,355,603	09/30/2021
49271V-AE-0	Keurig Dr Pepper Inc CORPORATE		2.B FE	10,111,609	10,091,919	05/25/2021
14913Q-2N-8	CATERPILLAR FINANCIAL SERVICES CORPORATE		1.F FE	4,753,652	4,729,555	09/07/2021
713448-DM-7	PEPSICO INC CORP FLOATER		1.E FE	7,291,288	7,256,061	10/06/2021
58646#-AL-8	Menasha Corporation Senior Note		2.B	3,629,603	3,599,531	02/07/2022
713448-DU-9	PEPSICO INC CORP FLOATER		1.E FE	2,995,346	2,966,422	05/02/2022
22053*-AJ-9	Cortez Capital Corp. Senior Secured Note		2.B	2,446,509	2,391,724	12/12/2022
127097-D8-9	Cabot Oil & Gas Corp SENIOR NOTE		2.B	1,427,235	1,404,743	01/15/2023
31677Q-BS-7	FIFTH THIRD BK CINCINNATI CORPORATE		1.G FE	14,909,593	14,538,753	01/30/2023
44644M-AA-9	HUNTINGTON NATL BK CORPORATE		1.G FE	18,017,572	17,599,495	02/03/2023
14042Q-NB-2	CAPITAL ONE BANK USA NA CORPORATE		2.B FE	2,411,611	2,366,083	02/15/2023
69353R-FI-0	PNC BANK NATIONAL ASSOCIATION CORP FLOATER		1.F FE	12,010,247	11,866,817	02/24/2023
69353R-FU-7	PNC BANK NATIONAL ASSOCIATION CORP FLOATER		1.F FE	9,966,886	9,952,814	02/24/2023
191098-A*-3	Coca-Cola Consolidated, Inc. Senior Unsecured Note		2.B	4,084,866	4,063,702	02/27/2023
89788J-AC-3	TRUIST BANK CORP FLOATER		1.F FE	7,141,802	7,081,810	03/09/2023
49327M-ZZ-6	KEYBANK NA BANK NOTE		1.G FE	14,583,368	14,350,596	03/10/2023
12541W-A*-1	CH Robinson Worldwide Inc Senior Note		2.B	7,192,724	7,084,053	08/28/2023
90351D-AD-9	UBS GROUP FDG JERSEY LTD CORP FOREIGN		1.G FE	9,576,986	9,574,619	04/15/2021
22532X-PF-9	CREDIT AGRICOLE CORPORATE AND CERTIFICATE OF DEPOSIT		1.E FE	17,814,235	17,800,226	08/20/2021
22550U-AA-9	CREDIT SUISSE AG (NEW YORK BR) CORP FRGN FLOATER		1.E FE	43,920,716	43,926,364	02/04/2022
65558T-UM-5	NORDEA BANK ABP (NEW YORK BRAN) CERTIFICATE OF DEPOSIT		1.C FE	38,335,841	38,280,056	02/14/2022
86959R-FJ-4	SVENSKA HANDELSBANKEN AB (NEW CERTIFICATE OF DEPOSIT		1.C FE	38,333,235	38,280,056	02/18/2022
60920L-AC-8	MONDELEZ INTERNATIONAL HOLDING CORP FOREIGN		2.B FE	1,427,834	1,427,517	10/28/2021
05565E-AL-9	BMW US CAP CORP LLC CORPORATE		1.F FE	3,849,499	3,794,693	09/15/2021
918204-AZ-1	V F CORP CORPORATE		2.A FE	29,175,823	28,707,112	04/23/2022
855244-AY-5	STARBUCKS CORP CORPORATE		2.A FE	4,640,768	4,591,888	05/07/2022
45814Q-BC-3	INTEL CORP CORP FLOATER		1.E FE	3,839,755	3,797,781	05/11/2022
928668-BC-5	VOLKSWAGEN GROUP OF AMERICA FI CORPORATE		2.A FE	23,573,547	22,960,586	05/13/2022
911312-BJ-4	UNITED PARCEL SERVICE CORP FLOATER		1.G FE	11,555,236	11,386,183	04/01/2023
05565E-BM-6	BMW US CAP CORP LLC CORPORATE		1.F FE	8,555,683	8,033,080	04/06/2023
637639-AA-3	NATIONAL SECURITIES CLEARING C CORPORATE		1.B FE	5,828,021	5,738,267	04/23/2023
718172-CQ-0	PHILIP MORRIS INTERNATIONAL IN CORPORATE		1.F FE	7,384,493	7,256,177	05/01/2023
70450Y-AF-0	PayPal Holdings Inc CORPORATE		2.A FE	8,188,273	8,033,471	06/01/2023
775109-BQ-3	ROGERS COMMUN INC. CORP FRGN FLOATER		2.A FE	3,994,930	3,981,126	03/22/2022
67077M-AV-0	NUTRIEN LTD CORP FOREIGN		2.B FE	6,678,908	6,503,389	05/13/2023
06739G-CR-8	BARCLAYS BK PLC CORP FOREIGN		1.E FE	31,737,318	31,466,752	05/12/2022
6944PL-ZC-2	PACIFIC LIFE GLOBAL FUNDING II CORPORATE		1.D FE	18,445,681	18,451,029	09/23/2023
00173*-AC-5	ALS Testing Services Group Inc Senior Note		2.B	1,221,144	1,171,370	07/19/2022
02112*-AG-2	AlSCO Inc. Senior Unsecured Note		1.G	8,763,735	8,498,172	04/17/2025
110122-CJ-5	BRISTOL MYERS SQUIBB CO CORP FLOATER		1.F FE	3,456,560	3,445,205	05/16/2022
110122-CK-2	BRISTOL MYERS SQUIBB CO CORPORATE		1.F FE	12,280,623	12,246,421	05/14/2021
29208*-AC-1	Empire Southwest LLC Senior Note		2.C	1,469,704	1,435,502	07/25/2022
375558-BV-4	GILEAD SCIENCES INC CORP FLOATER		2.A FE	8,048,001	8,038,812	09/29/2023
375558-BM-2	GILEAD SCIENCES INC CORPORATE		2.A FE	8,047,821	8,036,465	09/29/2023
449298-AD-6	ICORE REIT HLDGS Senior Note		2.A	1,250,076	1,190,510	03/08/2023
502128-AA-5	LP 1A REIT INC/ JPM-SPF Senior Unsecured Note		1.G	716,106	694,483	10/07/2024
553498-A*-7	MSA Safety Incorporated Series A Senior Note		2.C	1,521,880	1,499,430	10/13/2021
720186-E8-0	Piedmont Natural Gas Co Inc. Senior Note		1.G	3,079,708	3,062,404	06/06/2021
858586-H8-2	Stepan Co Senior Note		2.C PL	3,886,552	3,691,291	11/01/2023
717046-A8-5	Peyto Exploration & Dev Corp Senior Note		3.C	4,224,609	3,946,616	09/06/2022
B6961F-AB-4	Puratos NV Senior Note		2.A	1,730,548	1,636,394	11/17/2023
P2604*-AA-7	CiBanco SA Inst Banca Mit Div Senior Unsecured Note		2.C	2,428,383	2,296,803	06/30/2023
00287Y-BK-4	ABBVIE INC CORP FLOATER		2.B FE	4,600,496	4,593,607	11/19/2021
00287Y-BP-3	ABBVIE INC CORP FLOATER		2.B FE	6,546,659	6,507,609	11/21/2022
00287Y-BY-4	ABBVIE INC CORP FLOATER		2.B FE	3,446,217	3,445,205	05/21/2021
06367C-2Y-2	BANK OF MONTREAL (CHICAGO BRAN) CERTIFICATE OF DEPOSIT		1.D FE	20,684,033	20,671,230	12/13/2021
63486*-AA-9	National Basketball Assoc. Sr. Secured		1.G FE	4,777,787	4,785,007	12/16/2023
637639-AC-9	NATIONAL SECURITIES CLEARING C CORPORATE		1.B FE	18,432,580	18,449,452	12/07/2023
863667-BB-6	STRYKER CORP CORPORATE		2.A FE	9,191,091	9,180,144	12/01/2023
89236T-HS-7	TOYOTA MOTOR CREDIT CORP CORP FLOATER		1.E FE	40,230,313	40,194,058	06/13/2022
13606C-KE-3	CANADIAN IMPERIAL BANK OF COMM CERTIFICATE OF DEPOSIT		1.D FE	45,577,065	45,553,266	01/03/2022
78012U-ZC-2	ROYAL BANK OF CANADA (NEW YORK CERTIFICATE OF DEPOSIT		1.C FE	19,150,692	19,140,028	12/16/2021
83368Y-FS-1	SOCTETE GENERALE SA COMMERCIAL PAPER		1.E FE	38,298,637	38,280,056	12/13/2021
04956Q-AV-7	ATMOS ENERGY CORP CORP FLOATER		1.G FE	13,112,267	13,110,919	03/09/2023
05565E-BN-4	BMW US CAP CORP LLC CORP FLOATER		1.F FE	16,106,084	16,077,623	04/01/2024
233851-EB-6	DAIMLER FINANCE NORTH AMERICA CORPORATE		2.A FE	34,300,913	34,391,648	03/01/2024
817826-AA-8	7-ELEVEN INC CORPORATE		2.B FE	6,991,279	6,980,712	02/10/2023
817826-AB-6	7-ELEVEN INC CORPORATE		2.B FE	9,827,566	9,849,298	02/10/2024
97314*-AA-5	Winco Foods, LLC Sr. Unsecured		1.F	3,010,068	2,901,118	04/15/2028
21688A-AR-3	RABOBANK NEDERLAND NV CORP FRGN FLOATER		1.D FE	21,257,200	21,245,431	01/12/2024
22550U-AB-7	CREDIT SUISSE AG (NEW YORK BR) CORP FRGN FLOATER		1.E FE	7,108,241	7,177,510	02/02/2024
62954W-AB-1	NTT FINANCE CORP CORP FOREIGN		1.F FE	16,500,856	16,556,124	03/01/2024
902674-YB-0	UBS AG (LONDON BRANCH) CORP FOREIGN		1.D FE	15,965,051	16,065,827	02/09/2024
902674-YC-8	UBS AG (LONDON BRANCH) CORP FRGN FLOATER		1.D FE	24,054,291	24,116,435	02/09/2024
3299999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations			1,425,676,566	1,415,370,896	XXX
12668T-AA-4	COUNTRYWIDE ASSET-BACKED CERTI ABS FLOATER		6.E	1	1	09/25/2046
12668A-AA-7	COUNTRYWIDE HOME EQUITY AMBAC ABS FLOATER		1.D FE	1	1	03/25/2034
23242M-AA-9	COUNTRYWIDE ASSET-BACKED CERTI ABS FLOATER		6.E	1	1	06/25/2021
23243N-AD-0	COUNTRYWIDE PRIME MORTGAGE AMB ABS FLOATER		6.E	0	0	07/25/2034
68402V-AC-6	OPT AMBAC HE ABS FLOATER		1.E	1	1	01/25/2037
12667F-QS-7	COUNTRYWIDE ALTERNATIVE LOAN T CVALT 04-18CB		1.A FM	10,071	10,003	09/25/2035
466247-QC-0	JP MORGAN MORTGAGE TRUST JPMIT CMO FLOATER		1.A FM	57,897	56,860	06/25/2035
61916B-BC-3	MORTGAGE REPURCHASE AGREEMENT CMO FLOATER		1.D FE	13,413,240	13,398,019	03/10/2022
85772B-AA-0	STATION PL SECURITIZATION CMO FLOATER		2.B FE	29,858,443	29,858,443	04/11/2022
3399999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities			43,339,654	43,323,329	XXX
12630D-AV-6	COMM MORTGAGE TRUST COMM 14-CR CMBS		1.A FM	8,621,391	8,863,958	02/10/2047
92937U-AE-8	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	1,757,951	1,713,781	05/15/2045
92930R-BD-3	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	2,795,131	2,749,906	11/15/2045
90268T-AC-8	UBS-CITIGROUP COMMERCIAL MORTG CMBS		1.A FM	3,771,645	3,758,661	01/10/2045
92937E-AE-4	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	7,930,469	7,751,116	03/15/2045
92890N-AV-1	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	3,411,270	3,330,626	12/15/2045
61690K-AC-6	MORGAN STANLEY BAML TRUST MSBA CMBS		1.A FM	2,632,370	2,568,484	02/15/2046
90270Y-BG-3	UBS-BARCLAYS COMMERCIAL MORTGA CMBS		1.A FM	746,090	726,810	03/10/2046
12626G-BH-5	COMM MORTGAGE TRUST CMBS		1.A FM	7,592,340	7,341,844	08/10/2046
36198F-AF-9	GS MORTGAGE SECURITIES TRUST CMBS		1.A FM	1,258,896	1,229,448	08/10/2046
12591K-AC-9	COMM MORTGAGE TRUST COMM 13-CR CMBS		1.A FM	1,804,531	1,748,883	10/10/2046
12630B-AY-4	COMM MORTGAGE TRUST COMM 13-CR CMBS		1.A FM	2,358,229	2,276,351	11/10/2046
17321R-AE-6	CITIGROUP COMMERCIAL MORTGAGE CMBS		1.A FM	9,417,946	9,118,140	11/10/2046
36248G-AE-0	GS MORTGAGE SECURITIES TRUST C CMBS		1.A FM	445,772	429,448	11/10/2046
61690G-AC-5	MORGAN STANLEY BAML TRUST MSBA CMBS		1.A FM	14,576,353	14,111,508	02/15/2047
12591U-AD-5	COMM MORTGAGE TRUST COMM 14-UB CMBS		1.A FM	6,170,865	5,946,889	03/10/2047
17322A-AE-2	CITIGROUP COMMERCIAL MORTGAGE CMBS		1.A FM	8,479,722	8,184,104	03/10/2047
92938V-AR-6	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	5,415,346	5,210,782	03/15/2047
12591T-AC-0	COMM MORTGAGE TRUST COMM 14-LC CMBS		1.A FM	5,903,137	5,699,143	04/10/2047
36252W-AY-4	GS MORTGAGE SECURITIES TRUST CMBS		1.A FM	611,503	585,888	04/10/2047
61763K-AY-0	MORGAN STANLEY BAML TRUST MSBA CMBS		1.A FM	2,357,031	2,278,697	04/15/2047
17322V-AU-0	CITIGROUP COMMERCIAL MORTGAGE CMBS		1.A FM	8,910,889	8,606,446	07/10/2047
46642C-AA-8	JP MORGAN CHASE COMMERCIAL MOR CMBS		1.A FM	10,349,903	10,330,177	07/15/2047
61763U-AX-0	MORGAN STANLEY BAML TRUST CMBS		1.A FM	2,560,480	2,546,135	08/15/2047
46643A-BC-6	JPMBB COMMERCIAL MORTGAGE SECU CMBS		1.A FM	2,678,478	2,648,870	09/15/2047
12592M-BG-4	COMM 2014-LC17 CMBS		1.A FM	12,283,798	11,761,484	10/10/2047
12592X-BA-3	COMM MORTGAGE TRUST COMM 15-CR CMBS		1.A FM	12,610,138	12,394,877	03/10/2048

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
61760R-BB-7	MORGAN STANLEY CAPITAL I TRUST CMBS		1.A FM	12,391,276	12,365,078	07/15/2049
12631D-AZ-6	COMM MORTGAGE TRUST CMBS		1.A FM	3,764,628	3,649,568	05/10/2047
92936J-BB-9	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	17,219,572	17,160,277	11/15/2044
12624B-AC-0	COMM MORTGAGE TRUST CMBS		1.A FM	12,387,787	12,311,587	05/15/2045
46634S-AD-7	JP MORGAN CHASE COMMERCIAL MOR CMBS		1.A FM	3,554,810	3,530,526	05/15/2045
61761D-AD-4	MORGAN STANLEY BAML TRUST MSBA CMBS		1.A FM	8,196,472	8,138,090	11/15/2045
12592P-BD-4	COMM MORTGAGE TRUST CMBS		1.A FM	4,229,428	4,127,763	12/10/2047
12629N-AD-7	COMM MORTGAGE TRUST COMM_15-DC CMBS		1.A FM	1,602,571	1,568,434	02/10/2048
06541F-AX-7	BANK 2017-BNK4 CMBS		1.A FM	3,895,254	3,852,650	05/15/2050
54910T-AC-6	LSTAR COMMERCIAL MORTGAGE TRUS CMBS		1.A FM	3,088,983	3,063,648	03/10/2050
92938C-AE-7	WF-RBS COMMERCIAL MORTGAGE TRU CMBS		1.A FM	4,405,854	4,411,188	08/15/2046
36192K-AT-4	GS MORTGAGE SECURITIES CORPORA CMBS		1.A FM	5,730,993	5,715,013	05/10/2045
12625F-AE-6	COMM MORTGAGE TRUST COMM_13-CR CMBS		1.A FM	8,630,093	8,451,342	03/10/2046
94989C-AY-7	WELLS FARGO COMMERCIAL MORTGAG CMBS		1.A FM	7,180,092	7,015,161	02/15/2048
61765L-AS-9	MORGAN STANLEY BAML TRUST MSBA CMBS		1.A FM	5,984,941	5,825,759	05/15/2048
95000A-AS-6	WELLS FARGO COMMERCIAL MORTGAG CMBS		1.A FM	5,335,363	5,272,755	12/15/2048
12634N-AU-2	CSAIL COMMERCIAL MORTGAGE TRUS CMBS		1.A FM	5,729,389	5,588,161	06/15/2057
08160B-AB-0	BENCHMARK MORTGAGE TRUST BMARK CMBS		1.A FM	3,004,795	2,994,695	07/15/2051
08161B-AV-5	BENCHMARK MORTGAGE TRUST BMARK CMBS		1.A FM	3,573,099	3,557,431	04/10/2051
46641J-AA-4	JPMBB COMMERCIAL MORTGAGE SECU CMBS		1.A FM	15,013,257	14,971,252	02/15/2047
61764P-BS-0	MORGAN STANLEY BAML TRUST CMBS		1.A FM	4,799,205	4,783,584	12/15/2047
61767Y-AV-2	MORGAN STANLEY CAPITAL I TRUST CMBS		1.A FM	3,763,026	3,739,295	07/15/2051
90276V-AB-5	UBS COMMERCIAL MORTGAGE TRUST CMBS		1.A FM	3,868,010	3,874,629	02/15/2051
3499999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities			294,800,570	289,880,140	XXX
14889H-AJ-8	CATAMARAN CLO LTD CLO		1.A FE	1,528,490	1,528,333	10/18/2026
31953*-AJ-1	First Chicago Leasing Corp LVL - 2007-A Series A		1.D	49,261	48,783	05/31/2022
31953*-AK-8	First Chicago Leasing Corp Debt in a Leveraged Lease		1.D	46,066	45,558	09/27/2022
82842B-AJ-1	SILVERMORE CLO CLO		1.A FE	2,383,504	2,383,227	05/15/2026
00627B-AT-2	Adams Mill CLO Ltd CLO		1.A FE	1,851,993	1,851,822	07/15/2026
87969D-AL-1	TELOS CLO LTD CLO		1.A FE	2,128,328	2,128,086	07/17/2026
165183-AZ-7	CHESAPEAKE FUNDING II LLC CFII ABS FLOATER		1.A FE	89,750	89,748	08/15/2029
05363X-AN-7	Avery Point CLO Ltd CLO		1.A FE	1,566,287	1,566,215	07/17/2026
33883E-AL-6	FLATIRON CLO LTD CLO		1.A FE	2,387,297	2,385,268	04/15/2027
59801Q-AJ-8	MIDOCEAN CREDIT CLO I MID CLO		1.A FE	2,059,078	2,059,242	04/15/2027
87248B-AQ-7	TICP CLO Ltd CLO		1.A FE	18,651,470	18,638,761	07/20/2027
14314R-AC-6	CARMX AUTO ASSET BACKED		1.A FE	166,687	166,392	10/17/2022
55316A-AC-4	MIAF EQUIPMENT FINANCE LLC ASSET BACKED		1.A FE	316,832	316,208	10/17/2022
14314A-AC-3	CARMX AUTO ASSET BACKED		1.A FE	620,246	617,227	11/15/2022
064229-AC-1	BANK OF THE WEST AUTO TRUST BW ASSET BACKED		1.A FE	95,481	95,216	01/15/2023
29373L-AB-7	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	223,443	222,924	10/20/2023
165183-BB-9	CHESAPEAKE FUNDING II LLC CFII ASSET BACKED		1.A FE	576,513	575,136	11/15/2029
05633W-AB-9	BAC San Jose DPR Funding Senior Secured Note		3.A FE	2,400,862	2,395,712	11/15/2021
59802Q-AS-7	MIDOCEAN CR CLO I CLO		1.A FE	1,308,935	1,308,938	01/15/2024
95168W-AQ-0	WEST CLO 2014-2 LTD CLO		1.A FE	442,057	442,063	01/16/2027
04965C-AJ-7	CSAM CLO		1.A FE	18,053,792	18,021,556	04/22/2027
67091Y-AJ-3	OCP CLO		1.A FE	2,192,069	2,191,718	07/15/2027
08180R-AL-9	BENEFIT STREET PARTNERS CLO LT CLO		1.A FE	6,441,142	6,442,191	07/18/2027
04941G-AL-2	ATLAS SENIOR LOAN FUND LTD CLO		1.A FE	2,733,474	2,737,366	11/17/2027
114521-AL-1	BROOKSIDE MILL CLO LTD CLO		1.A FE	10,006,098	10,007,083	01/17/2028
55953R-AL-5	BLACKROCK CLO CLO		1.A FE	25,724,122	25,710,074	01/18/2028
43814U-AG-4	HONDA AUTO ASSET BACKED		1.A FE	821,157	816,843	05/18/2022
60700D-AC-2	MIAF EQUIPMENT FINANCE LLC ASSET BACKED		1.A FE	1,801,253	1,789,117	09/12/2022
02007J-AC-1	ALLY AUTO ASSET BACKED		1.A FE	4,035,128	4,009,286	01/17/2023
14314X-AC-3	CARMX AUTO ASSET BACKED		1.A FE	1,778,527	1,764,835	01/17/2023
02005A-GU-6	ALLY MASTER OWNER TRUST ASSET BACKED		1.A FE	6,954,678	6,927,471	05/15/2023
05564U-AM-2	BMW FLOORPLAN MASTER OWNER TRU ASSET BACKED		1.A FE	3,841,468	3,827,323	05/15/2023
94978*-EF-0	Wells Fargo BK Northwest, N.A. Debt in a Leveraged Lease		2.B	164,697	157,064	01/03/2025
94978*-EG-8	Wells Fargo BK Northwest, N.A. Debt in a Leveraged Lease		2.B	392,298	374,671	01/03/2025
94949R-AS-6	WELLFLEET CLO LTD CLO		1.A FE	13,547,395	13,546,317	04/20/2028
338422-AQ-1	FLAGSHIP CLO		1.A FE	1,501,664	1,501,174	01/16/2026
36321H-AA-6	GALAXY XXIX CLO LTD CLO		1.A FE	13,256,210	13,249,833	11/15/2026
25820N-AA-2	DORCHESTER PK CLO LTD CLO		1.A FE	19,295,794	19,292,877	04/20/2028
50189C-AN-1	LCM LIMITED PARTNERSHIP CLO		1.A FE	11,700,670	11,699,280	04/20/2028
48273L-AB-8	KVK CLO LTD CLO		1.A FE	16,839,168	16,835,158	05/20/2029
02005A-HE-1	ALLY MASTER OWNER TRUST ASSET BACKED		1.A FE	5,953,283	5,895,035	07/17/2023
02582J-JF-8	AMERICAN EXPRESS CREDIT ACCOUN ASSET BACKED		1.A FE	9,763,301	9,684,697	02/15/2024
02582J-JH-4	AMERICAN EXPRESS CREDIT ACCOUN ASSET BACKED		1.A FE	9,621,858	9,493,239	04/15/2024
03329K-AQ-6	ANCHORAGE CAPITAL CLO LTD CLO		1.A FE	16,550,381	16,564,718	07/28/2028
04033B-AB-4	ARI FLEET LEASE TRUST ASSET BACKED		1.A FE	677,526	674,200	08/16/2027
05522R-DA-3	BANK OF AMERICA CREDIT CARD TR ASSET BACKED		1.A FE	6,252,466	6,201,277	12/15/2023
07131X-AV-6	BATTALION CLO LTD CLO		1.A FE	6,031,482	6,015,510	07/17/2028
14313F-AD-1	CARMX AUTO ASSET BACKED		1.A FE	5,739,670	5,664,776	06/15/2023
254683-OG-8	DISCOVER CARD MASTER TRU 07-A1 ASSET BACKED		1.A FE	8,761,677	8,689,324	01/16/2024
28851Q-AE-3	ELLINGTON CLO I LTD EQLO_17-1A CLO		1.A FE	9,870,030	9,880,535	10/15/2029
29373F-AB-0	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	954,255	951,060	02/20/2024
36255J-AD-6	G&M FINANCE LTD ASSET BACKED		1.A FE	1,974,293	1,952,483	05/16/2023
58772R-AD-6	MERCEDES-BENZ AUTO RECEIVABLES ASSET BACKED		1.A FE	1,783,869	1,768,911	01/17/2023
65479G-AD-1	NISSAN AUTO ASSET BACKED		1.A FE	2,647,202	2,616,759	03/15/2023
67109W-AJ-7	OCH ZIFF LOAN MGMT FUNDING LTD CLO		1.A FE	20,629,323	20,628,071	04/30/2027
67110A-AQ-6	OCH ZIFF LOAN MGMT FUNDING LTD CLO		1.A FE	18,783,288	18,779,230	07/30/2027
89231A-AD-3	TOYOTA AUTO ASSET BACKED		1.A FE	1,783,193	1,765,825	12/15/2022
98163E-AD-8	WORLD OMNI AUTO RECEIVABLES TR ASSET BACKED		1.A FE	5,557,637	5,480,909	11/15/2023
065603-AC-6	BOTH AUTO ASSET BACKED		1.A FE	943,418	938,344	12/15/2022
361886-BU-7	GMF FLOORPLAN OWNER REVOLVING ASSET BACKED		1.A FE	3,029,890	2,985,809	09/15/2023
38013F-AD-3	G&M FINANCE LTD ASSET BACKED		1.A FE	3,784,536	3,729,354	10/16/2023
254683-CH-6	DISCOVER CARD MASTER TRU 07-A1 ASSET BACKED		1.A FE	12,658,346	12,479,232	03/15/2024
98162W-AD-9	WORLD OMNI AUTO RECEIVABLES TR ASSET BACKED		1.A FE	7,272,607	7,141,391	04/15/2024
29373G-AB-8	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	1,013,172	1,004,925	05/20/2024
254683-OK-9	DISCOVER CARD MASTER TRU 07-A1 ASSET BACKED		1.A FE	1,330,166	1,301,276	07/15/2024
29374A-AB-0	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	3,881,575	3,843,910	10/20/2024
165183-BT-0	CHESAPEAKE FUNDING II LLC CFII ASSET BACKED		1.A FE	3,756,259	3,663,705	01/15/2031
05970H-AB-3	General DPR Funding, Ltd. Senior Secured Note		1.F FE	9,312,647	9,067,780	08/15/2024
87249F-AC-8	TPG CLO		1.A FE	3,352,536	3,337,737	04/20/2028
83609J-AJ-3	SOUND POINT CLO I LTD CLO		1.A FE	7,293,970	7,292,831	07/20/2028
44931A-AJ-8	ICG US CLO LTD CLO		1.A FE	15,147,499	15,142,703	10/19/2028
94949L-AL-4	WELLFLEET CLO 2016-2 LTD CLO		1.A FE	10,878,541	10,872,820	10/20/2028
30284B-AN-2	FNBH LLC Senior Secured		1.F PL	33,410,521	32,755,922	02/24/2022
31680Y-AD-9	FIFTH THIRD AUTO ASSET BACKED		1.A FE	2,515,925	2,479,421	12/15/2023
02008Q-AC-4	ALLY AUTO ASSET BACKED		1.A FE	4,250,597	4,197,539	01/16/2024
34528Q-GS-7	FORD CREDIT FLOORPLAN MASTER O ASSET BACKED		1.A FE	3,252,708	3,177,090	03/15/2024
02588Q-AB-4	AMERICAN EXPRESS CARDS ASSET BACKED		1.A FE	7,261,643	7,128,617	10/15/2024
02587A-AN-4	AMERICAN EXPRESS CARDS ASSET BACKED		1.A FE	8,712,919	8,497,986	11/15/2024
34531F-AA-1	FORD AUTO ASSET BACKED		1.A FE	7,976,901	7,808,947	08/15/2028
87248V-AC-4	TPG CLO		1.A FE	12,465,485	12,449,446	04/26/2028
55821T-AA-5	MADISON PARK FUNDING LTD CLO		1.A FE	16,602,662	16,509,605	04/15/2029
949496-BA-0	WELLFLEET CLO LTD CLO		1.A FE	10,428,194	10,417,520	07/20/2029
01749T-AE-0	ADAGIO CLO CLO		1.A FE	18,932,469	18,931,950	01/15/2030
43815N-AB-0	HONDA AUTO ASSET BACKED		1.A FE	2,875,915	2,870,806	04/15/2022
89238U-AB-6	TOYOTA AUTO ASSET BACKED		1.A FE	982,310	981,099	04/15/2022
98162G-AB-8	WORLD OMNI AUTO RECEIVABLES TR ASSET BACKED		1.A FE	4,864,244	4,847,199	07/15/2022
43815M-AC-0	HONDA AUTO ASSET BACKED		1.A FE	2,202,113	2,178,921	06/21/2023
34528Q-HA-5	FORD CREDIT FLOORPLAN MASTER O ASSET BACKED		1.A FE	4,754,916	4,631,779	09/15/2024
29374D-AB-4	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	7,142,114	7,044,935	02/20/2025

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
51889R-AA-7	LAUREL ROAD REFI STUDENT LOAN ASSET BACKED		1.A FE	1,016,435	999,624	10/25/2048
83401C-AA-2	SOFI REFI STUDENT LOAN TRUST ASSET BACKED		1.A FE	3,749,805	3,735,003	11/16/2048
63941M-AA-9	EARNEST REFI STUDENT LOAN TRUS ASSET BACKED		1.A FE	192,657	192,546	05/15/2068
45941Q-AB-5	International Diversified Co Senior Secured		2.C FE	850,637	839,732	11/20/2022
50184K-BE-7	LCM LIMITED PARTNERSHIP CLO		1.A FE	9,572,902	9,570,014	07/19/2027
40436T-AL-0	Highbridge Loan Management Ltd CLO		1.A FE	6,653,579	6,650,063	01/20/2028
89389J-AB-8	TRANSPORTATION EQUIPMENT FINAN ASSET BACKED		1.A FE	3,045,146	3,035,936	01/24/2022
80284N-AB-4	SANTANDER AUTO ASSET BACKED		1.A FE	9,414,884	9,371,083	09/20/2022
29374W-AB-2	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	5,358,030	5,279,996	05/20/2025
14918K-AJ-6	CARLSON CLO CLO		1.A FE	19,135,340	19,140,028	10/20/2028
92558A-AJ-9	VIBRANT CLO LTD CLO		1.A FE	5,362,024	5,354,213	01/20/2029
88A7MF-TN-7	CARMAX AUTO ABS FLOATER		1.F Z	1,702,880	1,704,055	02/23/2022
88A7N9-HX-1	CARMAX AUTO ABS FLOATER		1.F Z	4,131,396	4,134,246	02/23/2022
88A7P5-VG-8	CARMAX AUTO ABS FLOATER		1.F Z	1,291,061	1,291,952	02/23/2022
80286K-AB-8	SANTANDER AUTO ASSET BACKED		1.A FE	5,163,491	5,120,680	01/20/2023
43813R-AC-1	HONDA AUTO ASSET BACKED		1.A FE	8,461,327	8,324,939	04/22/2024
29373K-AB-9	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	2,741,990	2,704,416	12/22/2025
00217T-AB-1	ARI FLEET LEASE TRUST ASSET BACKED		1.A FE	2,732,676	2,713,812	08/15/2028
83406T-AA-0	SOFI REFI STUDENT LOAN TRUST ASSET BACKED		1.A FE	6,294,263	6,258,524	05/15/2046
63941G-AA-2	Navient Student Loan Trust ASSET BACKED		1.A FE	1,604,583	1,602,882	01/15/2069
55819Q-AY-3	MADISON PARK FUNDING LTD CLO		1.A FE	19,143,504	19,140,028	01/22/2028
69701E-AA-4	PALMER SQUARE CLO CLO		1.A FE	7,481,984	7,508,454	02/20/2028
64129U-BS-3	NEUBERGER CLO CLO		1.A FE	10,471,059	10,469,595	04/22/2029
12551A-AL-9	CIFC CLO CLO		1.A FE	28,695,233	28,710,042	04/23/2029
04941M-AK-1	ATLAS SENIOR LOAN FUND LTD CLO CLO		1.A FE	2,264,159	2,176,736	07/16/2029
14311U-AJ-7	CARLYLE CLO CLO		1.A FE	7,605,980	7,611,040	10/20/2029
94951M-AJ-2	WELLFLEET CLO LTD CLO		1.A FE	19,432,366	19,416,291	10/20/2029
74982L-AY-6	Race Point CLO Ltd CLO		1.A FE	15,122,891	15,117,977	02/20/2030
12550L-AS-1	CIFC CLO CLO		1.A FE	9,562,813	9,570,014	04/15/2030
92912V-AY-1	VOYA CLO CLO		1.A FE	24,085,548	24,037,607	04/17/2030
65479M-AB-2	NISSAN AUTO ASSET BACKED		1.A FE	5,967,054	5,945,289	12/15/2022
36258V-AB-0	G&M FINANCE LTD ASSET BACKED		1.A FE	1,889,724	1,883,449	03/16/2023
03836T-AA-8	APRES STAIC CLO 1 LTD APRES_20 CLO		1.A FE	2,184,672	2,184,591	04/15/2028
13876L-AA-5	CANYON CLO CLO		1.A FE	8,324,173	8,250,281	07/15/2028
00140W-AA-8	AIG CLO CLO		1.A FE	5,744,833	5,732,025	05/22/2029
67514U-AA-9	Ocean Trails CLO CLO		1.A FE	19,078,362	19,044,328	07/15/2029
67108L-AW-3	OCH ZIFF LOAN MGMT FUNDING LTD CLO		1.A FE	15,168,359	14,792,106	04/17/2031
29375M-AB-3	ENTERPRISE FLEET FINANCING ASSET BACKED		1.A FE	16,110,058	16,075,411	07/20/2026
34531R-AB-3	FORD AUTO ASSET BACKED		1.A FE	3,470,198	3,466,572	12/15/2022
34531R-AC-1	FORD AUTO ABS FLOATER		1.A FE	3,083,635	3,081,414	12/15/2022
44891P-AB-0	HYUNDAI AUTO ASSET BACKED		1.A FE	4,175,449	4,172,340	01/17/2023
50246*AC-3	LVNV Funding LLC Senior Secured		1.F PL	3,997,469	3,856,716	03/15/2023
51889C-AA-0	LAUREL ROAD REFI STUDENT LOAN ASSET BACKED		1.A FE	1,095,345	1,094,733	11/25/2050
60700K-AB-8	MMAF EQUIPMENT FINANCE LLC ASSET BACKED		1.A FE	3,448,193	3,444,972	08/14/2023
60700K-AC-6	MMAF EQUIPMENT FINANCE LLC ASSET BACKED		1.A FE	3,628,880	3,636,559	08/14/2025
03328T-BA-2	ANCHORAGE CLO CLO		1.A FE	6,888,436	6,867,939	01/28/2031
08866T-AA-0	BIB Merchant Voucher Rec. Ltd Sr. Secured		2.A FE	6,756,508	6,398,734	04/07/2027
87249A-AA-3	TPG CLO		1.A FE	6,010,784	5,971,403	01/20/2031
95753T-AE-5	Westcott Park Cio Ltd CLO		1.A FE	2,029,053	2,023,232	07/20/2028
62616*AB-1	DPR-CR Limited Senior Secured Note		3.A FE	3,185,330	2,971,489	12/15/2026
63921F-AA-7	Global SC Finance III Ltd. Senior Secured Note		1.F PL	5,868,779	5,597,159	02/17/2027
14316H-AC-6	CARMAX AUTO ASSET BACKED		1.A FE	6,939,840	6,927,416	08/15/2025
80286R-AB-3	SANTANDER AUTO ASSET BACKED		1.A FE	15,944,871	15,923,367	11/20/2023
03835J-BA-0	APRES STATIC CLO CLO		1.A FE	26,040,574	26,040,608	10/15/2028
48274W-AK-3	KVK CLO LTD CLO		1.A FE	38,301,531	38,280,056	01/15/2029
69689A-BC-3	PALLMER SQUARE CLO CLO		1.A FE	22,976,557	22,968,033	05/21/2029
87190C-AL-4	TCW CLO CLO		1.A FE	10,068,566	10,068,528	10/20/2031
05875F-AY-3	BALLYROCK LTD CLO		1.A FE	43,271,187	43,256,463	10/15/2028
07132A-CC-5	BATTALION CLO LTD CLO		1.A FE	4,402,199	4,402,206	07/18/2030
08179X-AW-5	BENEFIT STREET PARTNERS CLO LT CLO		1.A FE	40,059,384	40,194,058	07/15/2029
12551J-AC-0	CIFC CLO CLO		1.A FE	382,865	382,801	10/24/2030
48250E-AA-3	KKR CLO CLO		1.A FE	172,717	172,260	10/17/2031
48250M-AK-3	KKR FINANCIAL CLO LTD CLO		1.A FE	574,339	574,201	01/15/2031
55818H-BQ-0	MADISON PARK FUNDING LTD CLO		1.A FE	12,729,354	12,728,118	01/20/2029
62432M-AA-7	MOUNTAIN VIEW CLO CLO		1.A FE	9,562,263	9,571,769	04/15/2029
67108F-AN-6	OCH ZIFF LOAN MGMT FUNDING LTD CLO		1.A FE	3,754,336	3,755,915	10/22/2030
67109U-AS-1	OCH ZIFF LOAN MGMT FUNDING LTD CLO		1.A FE	946,445	946,653	10/30/2030
67515W-DG-8	Ocean Trails CLO CLO		1.A FE	39,159,557	39,160,497	04/17/2030
67575X-AN-1	OCTAGON CLO CLO		1.A FE	3,828,588	3,828,006	07/20/2030
70016R-AL-9	PARK AVENUE INSTITUTIONAL ADVI CLO		1.A FE	50,439,370	50,433,973	10/20/2031
83609N-AN-0	SOUNDPOINT CLO CLO		1.A FE	22,931,707	22,968,033	01/23/2029
83611G-AL-5	SOUND POINT CLO I LTD CLO		1.A FE	19,142,018	19,140,028	10/20/2030
89641A-AV-7	TRINITAS CLO LTD CLO		1.A FE	8,811,831	8,813,089	10/25/2028
92330W-BJ-5	Venture CDO Ltd CLO		1.A FE	39,045,649	39,045,657	10/20/2028
98622V-AJ-4	YORK CLO		1.A FE	957,447	916,892	01/22/2031
98887V-AA-1	ZAIS CDO CLO		1.A FE	1,122,415	1,122,328	04/15/2030
3599999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities			1,357,606,460	1,352,076,478	XXX
3899999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds			3,121,423,251	3,100,650,843	XXX
4899999	Total - Hybrid Securities			0	0	XXX
5599999	Total - Parent, Subsidiaries and Affiliates Bonds			0	0	XXX
5999999	Subtotal - SVO Identified Funds			0	0	XXX
001208-AB-9	AES US Wind Generation Holding Debt in a Project Term Loan A		3.B	58,482	58,482	06/30/2021
6099999	Subtotal - Bonds - Unaffiliated Bank Loans - Issued			58,482	58,482	XXX
6299999	Subtotal - Unaffiliated Bank Loans			58,482	58,482	XXX
6399999	Total - Issuer Obligations			1,425,676,566	1,415,370,896	XXX
6499999	Total - Residential Mortgage-Backed Securities			58,414,753	57,818,265	XXX
6599999	Total - Commercial Mortgage-Backed Securities			294,800,570	289,880,140	XXX
6699999	Total - Other Loan-Backed and Structured Securities			1,357,606,460	1,352,076,478	XXX
6799999	Total - SVO Identified Funds			0	0	XXX
6899999	Total - Affiliated Bank Loans			0	0	XXX
6999999	Total - Unaffiliated Bank Loans			58,482	58,482	XXX
7099999	Total Bonds			3,136,566,832	3,115,204,261	XXX
7399999	Total - Preferred Stocks (Schedule D, Part 2, Section 1 type)			0	0	XXX
7999999	Total - Common Stocks (Schedule D, Part 2, Section 2 type)			0	0	XXX
8099999	Total - Preferred and Common Stocks			0	0	XXX
000000-00-0	717610303, East Prairie, Missouri			219,042	218,673	
000000-00-0	717610682, Mayersville, Mississippi			971,547	974,182	
000000-00-0	717610689, Hayes, South Dakota			740,578	742,093	
000000-00-0	717610790, Lost Hills, California			3,479,076	3,396,398	
000000-00-0	717610827, Somerton, Arizona			287,003	279,444	
000000-00-0	717610999, Bell City, Missouri			826,394	815,439	
000000-00-0	717611127, Batesville, Mississippi			274,854	274,203	
000000-00-0	717611169, Sheridan Lake, Colorado			1,285,263	1,260,701	
000000-00-0	717611188, Marion, Arkansas			164,832	164,504	
000000-00-0	717611200, Roggen, Colorado			181,388	177,869	
000000-00-0	717611252, Rutherford, California			294,591	287,100	
000000-00-0	717611253, Acampo, California			343,755	344,521	
000000-00-0	717611255, Clarksdale, Mississippi			357,547	356,760	

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
000000-00-0	717611260, Brawley, California			661,853	659,045	
000000-00-0	717611287, Bradley, California			284,840	275,616	
000000-00-0	717611289, Dumas, Arkansas			415,353	412,190	
000000-00-0	717611304, Healdsburg, California			1,348,173	1,347,458	
000000-00-0	717611505, Sonoma, California			1,065,996	1,054,233	
000000-00-0	717611567, Bakersfield, California			420,384	401,941	
000000-00-0	717611665, Lost Hills, California			2,181,226	2,092,809	
000000-00-0	717611726, Ukiah, California			5,168,382	5,072,100	
000000-00-0	717611826, Brewster, Washington			6,124,809	6,124,809	
000000-00-0	706102048, Compton, California			303,842	294,156	
000000-00-0	706102103, Compton, California			146,631	143,745	
000000-00-0	706102237, Goleta, California			10,730	10,628	
000000-00-0	706102343, Lawrenceville, Georgia			185,062	181,198	
000000-00-0	706103071, Santa Barbara, California			360,827	349,546	
000000-00-0	706108313, Orlando, Florida			1,267,889	1,267,253	
000000-00-0	706108384, Danbury, Connecticut			1,746,188	1,740,346	
000000-00-0	706108396, Danbury, Connecticut			159,442	159,448	
000000-00-0	706108397, Danbury, Connecticut			80,912	80,915	
000000-00-0	706108420, New York, New York			2,571,053	2,552,238	
000000-00-0	706108523, Costa Mesa, California			3,363,674	3,348,892	
000000-00-0	706108533, Santa Fe Springs, California			644,251	642,170	
000000-00-0	706108536, Ontario, California			634,568	631,261	
000000-00-0	706108560, Portland, Oregon			1,587,394	1,596,441	
000000-00-0	706108572, Pico Rivera, California			1,096,344	1,101,332	
000000-00-0	706108587, Novi, Michigan			1,010,398	1,014,384	
000000-00-0	706108642, Miami, Florida			11,728,314	11,770,312	
000000-00-0	706108674, Rochester, New York			590,410	584,602	
000000-00-0	706108691, Schaumburg, Illinois			1,142,289	1,103,326	
000000-00-0	706108713, Farmington, Connecticut			2,458,892	2,391,205	
000000-00-0	706108726, Ontario, California			506,644	501,701	
000000-00-0	706108728, Thousand Oaks, California			512,799	512,799	
000000-00-0	706108878, Richardson, Texas			5,080,837	4,976,718	
000000-00-0	706108909, Des Plaines, Illinois			517,003	516,538	
000000-00-0	706108919, La Grange, Illinois			794,587	793,871	
000000-00-0	706108920, Palatine, Illinois			122,999	122,888	
000000-00-0	706108930, San Diego, California			1,534,212	1,494,697	
000000-00-0	706108931, San Diego, California			3,707,456	3,600,264	
000000-00-0	706108979, Atlanta, Georgia			3,936,560	3,792,160	
000000-00-0	706108997, Irvine, California			1,654,846	1,612,468	
000000-00-0	706109005, Portland, Oregon			160,183	161,282	
000000-00-0	706109009, Chicago, Illinois			2,270,800	2,272,875	
000000-00-0	706109012, River Grove, Illinois			1,880,223	1,829,289	
000000-00-0	706109055, Chicago, Illinois			6,844,236	6,688,369	
000000-00-0	706109116, Peabody, Massachusetts			716,636	712,989	
000000-00-0	706109133, Richardson, Texas			275,270	269,336	
000000-00-0	706109321, Vancouver, Washington			27,901	27,672	
000000-00-0	706109322, Gresham, Oregon			21,597	21,420	
000000-00-0	706109323, Tualatin, Oregon			9,477	9,399	
000000-00-0	706109324, Beaverton, Oregon			19,498	19,338	
000000-00-0	706109325, Salem, Oregon			26,078	25,864	
000000-00-0	706109326, Salem, Oregon			15,848	15,718	
000000-00-0	706109327, Medford, Oregon			17,363	17,220	
000000-00-0	706109328, Bend, Oregon			16,866	16,728	
000000-00-0	706109329, Tillamook, Oregon			16,337	16,203	
000000-00-0	706109330, Auburn, Washington			22,318	22,135	
000000-00-0	706109331, Yelm, Washington			20,104	19,938	
000000-00-0	706109332, Longview, Washington			38,929	38,610	
000000-00-0	706109333, Billings, Montana			41,537	41,196	
000000-00-0	706109334, Idaho Falls, Idaho			37,933	37,621	
000000-00-0	706109335, Boise, Idaho			44,339	43,975	
000000-00-0	706109336, Sparks, Nevada			50,274	49,861	
000000-00-0	706109394, Corvallis, Oregon			20,100	19,935	
000000-00-0	706109441, San Francisco, California			3,090,939	3,030,565	
000000-00-0	706109462, Raleigh, North Carolina			1,091,714	1,093,892	
000000-00-0	706109612, Nashville, Tennessee			797,617	756,001	
000000-00-0	706109672, Glendale, California			3,842,484	3,628,156	
000000-00-0	706109680, Newnan, Georgia			3,035,422	3,043,782	
000000-00-0	706109663, Corte Madera, California			1,070,246	1,070,246	
000000-00-0	706109916, Washington, District of Columbia			8,645,758	8,640,894	
000000-00-0	706109920, Raleigh, North Carolina			594,325	595,019	
000000-00-0	706109961, Milford, Massachusetts			897,619	897,860	
000000-00-0	706109962, Canton, Massachusetts			883,214	883,452	
000000-00-0	706110065, Carrollton, Texas			4,817,104	4,722,817	
000000-00-0	706110102, Buena Park, California			2,880,791	2,861,107	
000000-00-0	706110135, Seattle, Washington			29,950,684	29,821,367	
000000-00-0	706110138, Dallas, Texas			680,251	670,858	
000000-00-0	706110184, Reston, Virginia			3,859,460	3,862,529	
000000-00-0	706110193, Branford, Connecticut			908,051	881,809	
000000-00-0	706110200, Fremont, California			3,247,450	3,247,450	
000000-00-0	706110294, Chandler, Arizona			767,793	726,216	
000000-00-0	706110295, St Louis, Missouri			585,605	553,894	
000000-00-0	706110296, Lombard, Illinois			748,273	707,754	
000000-00-0	706110297, Aurora, Colorado			618,139	584,666	
000000-00-0	706110310, Costa Mesa, California			22,805,634	22,712,661	
000000-00-0	706110324, San Diego, California			3,605,887	3,471,297	
000000-00-0	706110334, Atlanta, Georgia			3,694,966	3,521,765	
000000-00-0	706110365, Walnut Creek, California			10,055,219	9,983,585	
000000-00-0	706110388, Marquette, Michigan			19,354	19,194	
000000-00-0	706110389, Cadillac, Michigan			5,231	5,174	
000000-00-0	706110390, Baltimore, Maryland			9,154	9,078	
000000-00-0	706110391, Frederick, Maryland			39,232	38,907	
000000-00-0	706110392, Pikesville, Maryland			261	259	
000000-00-0	706110393, Vancouver, Washington			2,087	2,064	
000000-00-0	706110394, Gresham, Oregon			1,106	1,094	
000000-00-0	706110395, Tualatin, Oregon			853	843	
000000-00-0	706110396, Beaverton, Oregon			699	691	
000000-00-0	706110397, Salem, Oregon			1,119	1,107	
000000-00-0	706110398, Salem, Oregon			1,185	1,172	
000000-00-0	706110399, Medford, Oregon			1,360	1,345	
000000-00-0	706110400, Bend, Oregon			847	838	
000000-00-0	706110401, Tillamook, Oregon			1,114	1,102	
000000-00-0	706110402, Auburn, Washington			1,481	1,464	
000000-00-0	706110403, Yelm, Washington			858	848	
000000-00-0	706110404, Longview, Washington			834	825	
000000-00-0	706110405, Corvallis, Oregon			1,192	1,179	
000000-00-0	706110406, Billings, Montana			2,893	2,861	
000000-00-0	706110407, Idaho Falls, Idaho			1,590	1,573	
000000-00-0	706110408, Boise, Idaho			3,295	3,259	
000000-00-0	706110409, Sparks, Nevada			2,333	2,307	
000000-00-0	706110526, Denver, Colorado			3,671,108	3,521,765	
000000-00-0	706110629, San Francisco, California			612,239	571,138	
000000-00-0	706110711, Irving, Texas			725,775	725,775	
000000-00-0	706110712, King of Prussia, Pennsylvania			3,874,916	3,640,672	
000000-00-0	706110764, San Diego, California			5,100,620	5,097,755	

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
000000-00-0	706110871, Fairport, New York			2,693,002	2,693,002	
000000-00-0	706110872, Rochester, New York			3,423,347	3,423,347	
000000-00-0	706110873, Canandaigua, New York			423,952	423,952	
000000-00-0	706110874, Avon, New York			550,352	550,352	
000000-00-0	706110875, Camillus, New York			310,030	310,030	
000000-00-0	706110876, Harrisburg, Pennsylvania			3,554,834	3,554,834	
000000-00-0	706110877, Lexington, South Carolina			3,085,372	3,085,372	
000000-00-0	706110878, Rochester, New York			5,833,115	5,833,115	
000000-00-0	706110879, Baldwinsville, New York			1,422,482	1,421,185	
000000-00-0	706110882, Victor, New York			4,181,601	4,181,229	
000000-00-0	706110883, Rochester, New York			1,697,730	1,697,579	
000000-00-0	706110884, Camillus, New York			2,311,589	2,311,384	
000000-00-0	706110885, Cheektowaga, New York			7,608,165	7,608,165	
000000-00-0	706110886, Harrisburg, Pennsylvania			3,363,381	3,363,381	
000000-00-0	706110887, Fairport, New York			3,176,344	3,176,062	
000000-00-0	706110888, Rochester, New York			996,894	996,805	
000000-00-0	706110889, Avalon, Pennsylvania			1,204,301	1,204,194	
000000-00-0	706110890, Pittsburgh, Pennsylvania			4,036,081	4,035,722	
000000-00-0	706110891, Greece, New York			2,400,239	2,400,026	
000000-00-0	706110892, Buffalo, New York			518,519	518,472	
000000-00-0	706110893, Victor, New York			1,294,624	1,294,509	
000000-00-0	706110894, Canonsburg, Pennsylvania			3,101,075	3,100,800	
000000-00-0	706110895, Rochester, New York			712,545	712,481	
000000-00-0	706110896, Victor, New York			2,201,195	2,200,999	
000000-00-0	706110897, Webster, New York			3,960,813	3,960,460	
000000-00-0	706110956, Houston, Texas			3,617,465	3,617,465	
000000-00-0	706110961, Tampa, Florida			8,601,528	8,601,528	
000000-00-0	706110971, Scottsdale, Arizona			2,127,538	2,065,924	
000000-00-0	706110972, Glendale, Arizona			829,500	805,477	
000000-00-0	706110973, Littleton, Colorado			1,734,111	1,683,891	
000000-00-0	706110974, Dallas, Texas			947,835	920,386	
000000-00-0	706110975, Virginia Beach, Virginia			718,464	697,557	
000000-00-0	706110976, San Antonio, Texas			785,124	762,387	
000000-00-0	706110977, Houston, Texas			389,008	377,742	
000000-00-0	706110978, Scottsdale, Arizona			791,655	768,729	
000000-00-0	706110979, Grapevine, Texas			2,729,396	2,650,352	
000000-00-0	706110980, Geneva, Illinois			1,303,033	1,265,297	
000000-00-0	706110981, Medina, Ohio			398,805	387,256	
000000-00-0	706110982, Gilbert, Arizona			457,781	444,523	
000000-00-0	706110983, Lubbock, Texas			841,026	816,670	
000000-00-0	706110984, Andover, Minnesota			533,277	517,833	
000000-00-0	706110985, Mansfield, Texas			174,045	169,005	
000000-00-0	706110986, Frisco, Texas			544,035	528,279	
000000-00-0	706110987, Phoenix, Arizona			1,305,530	1,267,722	
000000-00-0	706110988, Lemont, Illinois			1,351,251	1,312,118	
000000-00-0	706110989, Solon, Ohio			483,330	469,330	
000000-00-0	706110990, Phoenix, Arizona			896,928	870,953	
000000-00-0	706110991, Mesa, Arizona			453,747	440,606	
000000-00-0	706110992, Naperville, Illinois			159,061	154,455	
000000-00-0	706110993, Cave Creek, Arizona			1,360,087	1,320,699	
000000-00-0	706110994, Katy, Texas			1,192,190	1,157,664	
000000-00-0	706110995, Fort Worth, Texas			1,078,849	1,047,605	
000000-00-0	706110996, Glendale, Arizona			519,446	504,403	
000000-00-0	706110997, Santa Clarita, California			2,000,174	1,942,249	
000000-00-0	706110998, Fort Lauderdale, Florida			1,575,050	1,529,437	
000000-00-0	706110999, Phoenix, Maryland			191,334	185,793	
000000-00-0	706111000, Gaithersburg, Maryland			712,701	692,061	
000000-00-0	706111001, Medina, Ohio			934,964	907,887	
000000-00-0	706111002, Austin, Texas			1,395,818	1,355,395	
000000-00-0	706111003, Austin, Texas			720,001	699,150	
000000-00-0	706111004, San Antonio, Texas			2,559,193	2,485,078	
000000-00-0	706111005, Cedar Park, Texas			1,967,324	1,910,350	
000000-00-0	706111006, Lantana, Texas			1,490,525	1,447,359	
000000-00-0	706111007, Parker, Colorado			234,200	227,418	
000000-00-0	706111008, Dublin, Ohio			351,275	341,102	
000000-00-0	706111009, Parker, Colorado			178,709	173,534	
000000-00-0	706111010, Pleasanton, California			541,772	526,082	
000000-00-0	706111011, Snoqualmie, Washington			394,729	383,298	
000000-00-0	706111016, Charlotte, North Carolina			15,312,022	15,312,022	
000000-00-0	706111035, Hillsboro, Oregon			5,206,030	5,206,030	
000000-00-0	706111051, New York, New York			2,568,360	2,492,499	
000000-00-0	706111082, Seattle, Washington			3,579,655	3,457,224	
000000-00-0	706111089, Delray Beach, Florida			6,507,609	6,507,609	
000000-00-0	706111107, Holly Springs, Georgia			6,737,290	6,737,290	
000000-00-0	706111134, Austin, Texas			33,879,131	33,238,292	
000000-00-0	706111150, Wesley Chapel, Florida			13,157,772	12,728,118	
000000-00-0	749000156, Coalville, Foreign - Europe			1,339,978	1,337,593	
000000-00-0	749000169, London, Foreign - Europe			796,122	791,746	
000000-00-0	749000180, Bristol, Foreign - Europe			3,839,320	3,782,082	
8799999, Total - Mortgage Loans on Real Estate (Schedule B type)				424,961,851	419,700,613	XXX
370334-CB-8	GENERAL MILLS INC CORP FLOATER		2.B FE	2,679,948	2,679,321	04/16/2021
65339K-AY-6	NEXTERA ENERGY CAPITAL HOLDING CORP FLOATER		2.A FE	28,718,124	28,717,189	05/04/2021
05565E-BC-8	BMW US CAP CORP LLC CORPORATE		1.F FE	5,263,368	5,264,507	08/13/2021
375558-BU-6	GILEAD SCIENCES INC CORP FLOATER		2.A FE	6,700,829	6,699,010	09/17/2021
025816-BY-4	AMERICAN EXPRESS CO CORPORATE		2.A FE	2,724,689	2,725,624	11/05/2021
40434P-ZA-7	HSBC USA INC COMMERCIAL PAPER		1.D FE	26,160,820	26,137,069	12/10/2021
92866B-XR-1	VOLKSWAGEN GROUP OF AMERICA FI COMMERCIAL PAPER		2.A FE	6,108,076	6,106,496	10/25/2021
92866B-Y4-1	VOLKSWAGEN GROUP OF AMERICA FI COMMERCIAL PAPER		2.A FE	26,259,696	26,254,704	11/04/2021
94107M-U6-1	WASTE MANAGEMENT INC COMMERCIAL PAPER		2.A FE	38,242,273	38,244,328	07/06/2021
89120D-SH-3	TORONTO-DOMINION BANK/THE COMMERCIAL PAPER		1.C FE	28,723,369	28,710,042	12/03/2021
40433F-RII-1	HSBC BANK PLC COMMERCIAL PAPER		1.D FE	13,787,054	13,781,078	09/17/2021
90276J-LS-3	UBS AG (LONDON BRANCH) COMMERCIAL PAPER		1.D FE	21,824,607	21,819,632	11/18/2021
857730-AA-3	Station Place Securitization T CMO FLOATER		2.C FE	17,230,421	17,226,025	05/20/2021
55347K-AA-9	MRAIT 20-9 CMO FLOATER		1.A	22,968,033	22,968,033	05/05/2021
55350L-AA-1	MRAIT_AGY_11H CMO FLOATER		1.G	66,812,574	66,814,256	11/15/2021
B8A91F-SG-7	CARMAX_AUTO ABS FLOATER		1.F Z	1,890,114	1,891,418	02/14/2022
B8A92U-KJ-6	CARMAX_AUTO ABS FLOATER		1.F Z	1,053,506	1,054,233	02/14/2022
B8A92Y-CT-9	CARMAX_AUTO ABS FLOATER		1.F Z	2,520,152	2,521,890	02/14/2022
B8A93M-JH-1	CARMAX_AUTO ABS FLOATER		1.F Z	1,260,945	1,260,945	02/14/2022
8999999, Total - Short-Term Invested Assets (Schedule DA type)				320,928,599	320,875,797	XXX
06367C-3F-2	BANK OF MONTREAL (CHICAGO BRAN CERTIFICATE OF DEPOSIT			15,319,636	15,312,022	11/17/2021
63873Q-LII-2	NATIXIS (NEW YORK BRANCH) CERTIFICATE OF DEPOSIT			38,303,475	38,280,056	12/09/2021
83050P-PY-9	SKANDINAVISKA ENSKILDA BANKEN CERTIFICATE OF DEPOSIT			23,358,576	23,350,834	12/03/2021
63873Q-MQ-4	NATIXIS (NEW YORK BRANCH) CERTIFICATE OF DEPOSIT			13,395,901	13,398,019	01/20/2022
9099999, Total - Cash (Schedule E Part 1 type)				90,377,588	90,340,931	XXX
1518T2-R1-4	CENTERPOINT ENERGY INC COMMERCIAL PAPER		2.A FE	6,124,776	6,124,809	04/01/2021
15200K-R1-1	CENTERPOINT ENERGY RESOURCES C COMMERCIAL PAPER		2.A FE	11,483,955	11,484,017	04/01/2021
26876A-T3-7	ENI FINANCE COMMERCIAL PAPER		2.A FE	1,721,529	1,721,457	06/03/2021
26885T-TJ-0	ERP OPER LP COMMERCIAL PAPER		2.A FE	7,650,690	7,651,864	06/18/2021
37790A-TM-5	GLENCORE FUNDING LLC COMMERCIAL PAPER		2.A FE	9,561,066	9,562,477	06/21/2021
37790A-TP-8	GLENCORE FUNDING LLC COMMERCIAL PAPER		2.A FE	9,560,808	9,562,291	06/23/2021
42250Q-R1-1	HEALTHPEAK PROPERTIES INC COMMERCIAL PAPER		2.A FE	3,827,975	3,828,006	04/01/2021
42250Q-RF-0	HEALTHPEAK PROPERTIES INC COMMERCIAL PAPER		2.A FE	5,741,296	5,741,517	04/15/2021

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
42250Q-RM-5	HEALTHPEAK PROPERTIES INC COMMERCIAL PAPER		2.A FE	7,654,664	7,655,075	04/21/2021
4335P2-R8-9	HITACHI AMERICA CAPITAL LTD COMMERCIAL PAPER		2.A FE	15,311,272	15,311,486	04/08/2021
44890M-R1-2	HYUNDAI CAPITAL AMERICA COMMERCIAL PAPER		2.A FE	9,569,947	9,570,014	04/01/2021
45856W-RC-5	INTERCONTINENTAL EXCHANGE INC COMMERCIAL PAPER		2.A FE	7,655,353	7,655,613	04/12/2021
45856W-RD-3	INTERCONTINENTAL EXCHANGE INC COMMERCIAL PAPER		2.A FE	5,741,469	5,741,683	04/13/2021
75611M-RP-1	REALTY INCOME CORP COMMERCIAL PAPER		2.A FE	3,827,320	3,827,514	04/23/2021
91842J-R5-0	VW CREDIT INC COMMERCIAL PAPER		2.A FE	9,569,679	9,569,801	04/05/2021
92276V-R9-8	VENTAS REALTY LP COMMERCIAL PAPER		2.A FE	5,741,664	5,741,779	04/09/2021
92276V-RC-1	VENTAS REALTY LP COMMERCIAL PAPER		2.A FE	4,401,832	4,401,964	04/12/2021
92930V-R5-4	WEC ENERGY GROUP INC COMMERCIAL PAPER		2.A FE	5,741,802	5,741,894	04/05/2021
74440E-30-0	DRYDEN CORE FUND MM SER MMF PRU Institutional Money Market		1.A FE	159,178,246	159,178,246	01/31/3100
9199999. Total - Cash Equivalents (Schedule E Part 2 type)				290,065,341	290,071,508	XXX
000000-00-0	Currency Swap			245,568	250,896	11/17/2023
000000-00-0	Interest Rate Swap			(76,077)	(76,077)	07/18/2021
000000-00-0	Interest Rate Swap			(47,628)	(47,628)	06/09/2021
000000-00-0	Interest Rate Swap			(167,498)	(167,498)	07/27/2021
000000-00-0	Interest Rate Swap			(56,042)	(56,042)	08/09/2021
000000-00-0	Interest Rate Swap			(56,899)	(56,899)	08/13/2021
000000-00-0	Interest Rate Swap			(108,331)	(108,331)	06/14/2021
000000-00-0	Interest Rate Swap			(765,520)	(765,520)	09/14/2022
000000-00-0	Interest Rate Swap			(126,447)	(126,447)	09/20/2021
000000-00-0	Interest Rate Swap			(2,833)	(2,833)	04/05/2021
000000-00-0	Interest Rate Swap			(162,548)	(162,548)	10/15/2021
000000-00-0	Interest Rate Swap			(49,389)	(49,389)	10/19/2021
000000-00-0	Interest Rate Swap			(254,471)	(254,471)	07/29/2021
000000-00-0	Interest Rate Swap			(90,883)	(90,883)	07/29/2021
000000-00-0	Interest Rate Swap			(79,846)	(79,846)	05/13/2021
000000-00-0	Interest Rate Swap			(677,815)	(677,815)	07/01/2023
000000-00-0	Interest Rate Swap			(85,968)	(85,968)	06/01/2021
000000-00-0	Interest Rate Swap			(299,895)	(299,895)	12/01/2021
000000-00-0	Interest Rate Swap			(645,862)	(645,862)	04/01/2025
000000-00-0	Interest Rate Swap			(45,239)	(45,239)	07/01/2021
000000-00-0	Interest Rate Swap			(368,101)	(368,101)	05/31/2023
000000-00-0	Interest Rate Swap			(297,775)	(297,775)	05/31/2022
000000-00-0	Interest Rate Swap			(48,313)	(48,313)	05/31/2021
000000-00-0	Interest Rate Swap			(40,401)	(40,401)	05/31/2021
000000-00-0	Interest Rate Swap			(429,397)	(429,397)	05/31/2022
000000-00-0	Interest Rate Swap			(643,733)	(643,733)	05/31/2025
000000-00-0	Interest Rate Swap			(221,403)	(221,403)	11/23/2021
000000-00-0	Interest Rate Swap			(80,851)	(80,851)	06/04/2021
000000-00-0	Interest Rate Swap			(107,165)	(107,165)	06/24/2021
000000-00-0	Interest Rate Swap			(114,822)	(114,822)	06/24/2021
000000-00-0	Interest Rate Swap			(470,890)	(470,890)	01/03/2022
000000-00-0	Interest Rate Swap			(158,259)	(158,259)	01/03/2023
000000-00-0	Interest Rate Swap			(168,344)	(168,344)	01/22/2022
000000-00-0	Interest Rate Swap			(1,006,070)	(1,006,070)	01/22/2023
000000-00-0	Interest Rate Swap			(27,428)	(27,428)	01/30/2022
000000-00-0	Interest Rate Swap			(274,022)	(274,022)	02/04/2023
000000-00-0	Interest Rate Swap			(479,304)	(479,304)	02/04/2022
000000-00-0	Interest Rate Swap			(242,496)	(242,496)	02/19/2022
000000-00-0	Interest Rate Swap			(123,386)	(123,386)	08/19/2021
000000-00-0	Interest Rate Swap			(238,212)	(238,212)	08/26/2021
000000-00-0	Interest Rate Swap			(151,990)	(151,990)	03/04/2023
000000-00-0	Interest Rate Swap			(335,276)	(335,276)	03/04/2022
000000-00-0	Interest Rate Swap			(124,766)	(124,766)	03/11/2022
000000-00-0	Interest Rate Swap			(66,221)	(66,221)	04/04/2022
000000-00-0	Interest Rate Swap			(151,704)	(151,704)	01/24/2022
000000-00-0	Interest Rate Swap			(71,177)	(71,177)	10/30/2021
000000-00-0	Interest Rate Swap			(32,885)	(32,885)	05/02/2021
000000-00-0	Interest Rate Swap			(1,168,526)	(1,168,526)	05/02/2022
000000-00-0	Interest Rate Swap			(36,953)	(36,953)	05/02/2021
000000-00-0	Interest Rate Swap			(149,379)	(149,379)	05/02/2022
000000-00-0	Interest Rate Swap			(289,977)	(289,977)	05/02/2023
000000-00-0	Interest Rate Swap			(29,214)	(29,214)	05/10/2021
000000-00-0	Interest Rate Swap			(34,878)	(34,878)	03/03/2022
000000-00-0	Interest Rate Swap			(42,815)	(42,815)	06/04/2021
000000-00-0	Interest Rate Swap			(609,483)	(609,483)	06/04/2022
000000-00-0	Interest Rate Swap			(773,988)	(773,988)	06/04/2023
000000-00-0	Interest Rate Swap			(52,921)	(52,921)	12/07/2021
000000-00-0	Interest Rate Swap			(136,366)	(136,366)	06/10/2022
000000-00-0	Interest Rate Swap			(80,428)	(80,428)	01/31/2022
000000-00-0	Interest Rate Swap			(36,580)	(36,580)	07/10/2021
000000-00-0	Interest Rate Swap			(199,742)	(199,742)	07/11/2022
000000-00-0	Interest Rate Swap			(2,201)	(2,201)	04/24/2021
000000-00-0	Interest Rate Swap			(40,081)	(40,081)	07/26/2021
000000-00-0	Interest Rate Swap			(382,247)	(382,247)	08/02/2022
000000-00-0	Interest Rate Swap			(458,765)	(458,765)	08/02/2023
000000-00-0	Interest Rate Swap			(169,806)	(169,806)	08/02/2021
000000-00-0	Interest Rate Swap			(133,123)	(133,123)	08/16/2022
000000-00-0	Interest Rate Swap			(39,475)	(39,475)	02/16/2022
000000-00-0	Interest Rate Swap			(2,890)	(2,890)	05/02/2021
000000-00-0	Interest Rate Swap			(132,681)	(132,681)	08/22/2022
000000-00-0	Interest Rate Swap			(151,022)	(151,022)	09/09/2022
000000-00-0	Interest Rate Swap			(93,206)	(93,206)	09/20/2022
000000-00-0	Interest Rate Swap			(15,165)	(15,165)	09/25/2021
000000-00-0	Interest Rate Swap			(116,184)	(116,184)	09/26/2021
000000-00-0	Interest Rate Swap			(161,614)	(161,614)	12/30/2021
000000-00-0	Interest Rate Swap			(93,901)	(93,901)	10/03/2022
000000-00-0	Interest Rate Swap			(10,605)	(10,605)	04/15/2021
000000-00-0	Interest Rate Swap			(58,389)	(58,389)	10/25/2021
000000-00-0	Interest Rate Swap			(10,400)	(10,400)	11/05/2021
000000-00-0	Interest Rate Swap			(22,026)	(22,026)	11/05/2022
000000-00-0	Currency Swap			320,817	320,817	09/30/2021
000000-00-0	Interest Rate Swap			(34,398)	(34,398)	11/20/2021
000000-00-0	Interest Rate Swap			(236,754)	(236,754)	12/23/2022
000000-00-0	Interest Rate Swap			(7,863)	(7,863)	04/27/2021
000000-00-0	Interest Rate Swap			(699,714)	(699,714)	01/30/2023
000000-00-0	Interest Rate Swap			(613,728)	(613,728)	07/31/2022
000000-00-0	Interest Rate Swap			(40,809)	(40,809)	02/13/2022
000000-00-0	Interest Rate Swap			(211,008)	(211,008)	02/21/2022
000000-00-0	Interest Rate Swap			(814,775)	(814,775)	02/21/2023
000000-00-0	Interest Rate Swap			(132,841)	(132,841)	08/24/2022
000000-00-0	Interest Rate Swap			(127,539)	(127,539)	02/24/2022
000000-00-0	Interest Rate Swap			(34,011)	(34,011)	03/02/2023
000000-00-0	Interest Rate Swap			(18,021)	(18,021)	09/02/2021
000000-00-0	Interest Rate Swap			(72,651)	(72,651)	03/09/2023
000000-00-0	Interest Rate Swap			32,179	32,179	04/16/2023
000000-00-0	Currency Swap			1,110,801	1,089,226	09/06/2022
000000-00-0	Interest Rate Swap			99,275	99,275	09/18/2023
000000-00-0	Interest Rate Swap			(386)	(386)	08/04/2021
000000-00-0	Interest Rate Swap			13,159	13,159	08/04/2022
000000-00-0	Interest Rate Swap			44,667	44,667	08/04/2023
000000-00-0	Interest Rate Swap			50,345	50,345	08/04/2024
000000-00-0	Currency Swap			(151,224)	(153,372)	10/28/2021

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date
(Securities lending collateral assets included on Schedules A, B, BA, D, DB and E and not reported in aggregate on Line 10 of the Assets page)

1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Fair Value	Book/Adjusted Carrying Value	Maturity Date
000000-00-0	Currency Swap			(192,279)	(232,183)	05/10/2022
000000-00-0	Currency Swap			(74,070)	(78,446)	12/19/2021
000000-00-0	Interest Rate Swap			21,017	21,017	12/16/2023
000000-00-0	Interest Rate Swap			620,791	620,791	02/04/2025
000000-00-0	Interest Rate Swap			131,714	131,714	02/04/2024
000000-00-0	Interest Rate Swap			13,840	13,840	02/04/2023
000000-00-0	Interest Rate Swap			4,134	4,134	02/04/2022
000000-00-0	Interest Rate Swap			91,196	91,196	02/04/2024
000000-00-0	Interest Rate Swap			56,639	56,639	02/29/2024
000000-00-0	Interest Rate Swap			34,114	34,114	03/01/2024
9299999. Total - Other Assets				(16,580,430)	(16,643,104)	XXX
9999999 - Totals				4,246,309,781	4,219,550,007	XXX

General Interrogatories:

- 1. Total activity for the year
- 2. Average balance for the year

Fair Value \$ 1,145,229,987 Book/Adjusted Carrying Value \$ 1,141,300,728
Fair Value \$ 3,815,218,121 Book/Adjusted Carrying Value \$ 3,748,534,391

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
					First Month	Second Month	Third Month	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date				*
BANK OF AMERICA – CALIFORNIA	CONCORD, CA	0.000	0	0	10,258	74,575	568,606	XXX
BANK OF MONTREAL	TORONTO–ONT, CAN	0.000	0	0	1,837,957	2,578,015	2,522,330	XXX
CITIBANK	NEW CASTLE, DE	0.000	0	0	(659,325,169)	(672,749,419)	(525,820,938)	XXX
CITIBANK – BEIJING CHINA	BEIJING, CN	0.000	0	0	73	73	73	XXX
CITIBANK – KUALA LUMPUR								
MALAYSIA	KUALA LUMPUR, MY	0.000	0	0	24,849	24,868	24,273	XXX
CITIBANK – NEW YORK	NEW YORK, NY	0.000	0	0	143,703,217	40,721,638	60,421,967	XXX
FEDERAL HOME LOAN BANK OF NEW YORK	NEW YORK, NY	0.000	0	0	413,471	55,292	1	XXX
INDUSTRIAL BANK NA	WASHINGTON, DC	0.000	186	0	2,519,667	2,519,725	2,519,789	XXX
JP MORGAN CHASE BANK	NEW YORK, NY	0.002	121	0	79,713,242	30,918,628	85,903,528	XXX
JP MORGAN CHASE BANK – LONDON								
	LONDON, ENG	0.000	(3,763)	0	16,795,043	58,350,897	5,269,839	XXX
PNC BANK– N A	PHILADELPHIA, PA	0.000	0	0	5,768,060	5,292,348	6,120,569	XXX
RBC DEXIA INVESTOR SERVICES TRUST	TORONTO–ONT, CAN	0.000	0	0	199,678	94,080	95,444	XXX
THE BANK OF NEW YORK MELLON	NEW YORK, NY	0.000	0	0	3,433,378	(12,014,653)	(2,456,439)	XXX
UMB – BANK	KANSAS CITY, MO	0.000	0	0	450,353	84,593	(120,188)	XXX
WELLS FARGO – DELAWARE	WILMINGTON, DE	0.000	0	0	(5,853,972)	(6,333,335)	(5,318,371)	XXX
WELLS FARGO – NEW JERSEY	NEWARK, NJ	0.000	0	0	(227,465,508)	(237,263,364)	(228,879,474)	XXX
WELLS FARGO BANK NA – CHARLOTTE	CHARLOTTE, NC	0.000	0	0	(29,634,622)	(31,605,443)	(29,563,854)	XXX
WELLS FARGO BANK NA – SAN FRANCISCO	SAN FRANCISCO, CA	0.000	0	0	(140,264,534)	(169,856,428)	(148,501,530)	XXX
ABN AMRO BANK NV	AMSTERDAM, NETHERLANDS	0.013	12,722	611	225,000,000	30,000,000	100,000,000	XXX
AUSTRALIA AND NEW ZEALAND BANK								
	CAYMAN ISLANDS	0.038	7,587	218	0	0	112,000,000	XXX
BANK OF MONTREAL	CHICAGO, IL	0.003	32,394	13,927	40,000,000	40,000,000	40,000,000	XXX
BANK OF NOVA SCOTIA TD	TORONTO, CANADA	0.003	1,069	0	0	0	0	XXX
BNP PARIBAS SA	NEW YORK, NY	0.010	76,417	10,199	85,000,000	25,000,000	25,000,000	XXX
CALYON	CAYMAN ISLANDS	0.047	9,628	76	146,776,000	100,000,000	55,000,000	XXX
CANADIAN IMPERIAL BANK OF COMM	NEW YORK, NY	0.011	4,506	0	0	0	0	XXX
COOPERATIEVE RABOBANK UA	NEW YORK, NY	0.021	8,378	271	125,000,000	0	275,000,000	XXX
CREDIT AGRICOLE	NEW YORK, NY	0.001	389	0	0	0	0	XXX
CREDIT INDUSTRIEL ET COMMERCIAL	NEW YORK, NY	0.013	56,437	4,844	73,000,481	23,000,416	23,000,343	XXX
CREDIT SUISSE AG	NEW YORK, NY	0.010	45,625	10,403	50,000,000	50,000,000	50,000,000	XXX
LLOYDS BANK CORPORATE MARKETS PLC	NEW YORK, NY	0.011	47,246	0	0	0	0	XXX
MITSUBISHI UFJ TR&BK	NEW YORK, NY	0.007	22,642	0	0	0	0	XXX
MIZUHO BANK LTD	NEW YORK, NY	0.015	25,336	91	84,494,000	85,000,000	47,008,000	XXX
NATIXIS	NEW YORK, NY	0.003	88,743	38,373	135,000,000	135,000,000	135,000,000	XXX
NATIXIS SA	NEW YORK, NY	0.009	48,801	36,325	52,000,073	50,000,000	50,000,000	XXX
NORDEA BANK AB	NEW YORK, NY	0.009	11,266	0	10,050,386	0	0	XXX
NORINCHUKIN BANK	NEW YORK, NY	0.015	51,696	997	0	0	94,999,550	XXX
NORTHERN TR CO	CAYMAN ISLANDS	0.002	703	0	0	0	0	XXX
ROYAL BANK OF CANADA	NEW YORK, NY	0.003	819	0	0	0	0	XXX
SKANDINAVISKA ENSKILDA BANKEN								
	NEW YORK, NY	0.003	45,317	12,494	61,000,000	61,000,000	61,000,000	XXX
SOCIETE GENERALE	NEW YORK, NY	0.004	2,810	0	75,000,000	0	0	XXX
SUMITOMO MITSUI BANKING CORP								
	NEW YORK, NY	0.029	79,161	0	0	0	0	XXX
SUMITOMO MITSUI TRUST BANK LTD	NEW YORK, NY	0.001	340	208	0	0	50,000,000	XXX
SVENSKA HANDELSBANKEN AB	NEW YORK, NY	0.018	74,122	62,270	115,000,000	50,000,000	50,000,000	XXX
WESTPAC BANKING CORP	NEW YORK, NY	0.008	40,150	19,435	49,987,402	49,989,324	49,991,457	XXX
0199998. Deposits in ... exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX	0	0	0	0	0	XXX
0199999. Totals - Open Depositories	XXX	XXX	790,848	210,742	519,633,783	(290,118,170)	440,784,975	XXX
0299998. Deposits in ... exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	790,848	210,742	519,633,783	(290,118,170)	440,784,975	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	0	0	XXX
0599999. Total - Cash	XXX	XXX	790,848	210,742	519,633,783	(290,118,170)	440,784,975	XXX

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
	CITIBANK US GOVT MMF Dollars on Deposit Cash Account		03/31/2021	1.900	06/30/2021	2	.0	1,977
	U.S. TREASURY BILL TREASURY BILL		03/29/2021	0.015	04/27/2021	109,998,971	.0	.79
	U.S. TREASURY BILL TREASURY BILL		03/29/2021	0.013	04/15/2021	59,999,708	.0	.42
	U.S. TREASURY BILL TREASURY BILL		03/29/2021	0.015	04/29/2021	54,999,358	.0	.69
	U.S. TREASURY BILL TREASURY BILL		03/26/2021	0.015	04/20/2021	49,999,604	.0	.63
	U.S. TREASURY BILL TREASURY BILL		03/29/2021	0.015	04/22/2021	49,999,563	.0	.63
0199999.	Subtotal - Bonds - U.S. Governments - Issuer Obligations					324,997,206	0	2,292
0599999.	Total - U.S. Government Bonds					324,997,206	0	2,292
1099999.	Total - All Other Government Bonds					0	0	0
1799999.	Total - U.S. States, Territories and Possessions Bonds					0	0	0
2499999.	Total - U.S. Political Subdivisions Bonds					0	0	0
3199999.	Total - U.S. Special Revenues Bonds					0	0	0
	STIFs - Subsidiary Accounts SSUM ALM		03/02/2021	0.070	06/30/2021	44,552,325	2,747	2,826
	New Orleans Jazz Orchestra Inc Purchase Obligation		03/31/2021	0.000	06/30/2021	698,121	.0	.0
	AMERICAN HONDA FINANCE CORP. COMMERCIAL PAPER		03/17/2021	0.190	04/06/2021	24,999,340	.0	1,847
	AMERICAN HONDA FINANCE CORP. COMMERCIAL PAPER		03/19/2021	0.250	06/03/2021	3,998,250	.0	.361
	AVERY DENNISON CORP. COMMERCIAL PAPER		03/31/2021	0.100	04/01/2021	17,000,000	.0	.47
	BNG BANK NV COMMERCIAL PAPER		03/12/2021	0.110	04/12/2021	17,999,395	.0	1,100
	BNG BANK NV COMMERCIAL PAPER		03/25/2021	0.100	04/23/2021	17,998,900	.0	.350
	BNG BANK NV COMMERCIAL PAPER		03/23/2021	0.100	04/19/2021	14,999,250	.0	.375
	BNP PARIBAS SA COMMERCIAL PAPER		03/31/2021	0.050	04/01/2021	85,000,000	.0	.528
	BPCE SA COMMERCIAL PAPER		03/26/2021	0.080	04/05/2021	4,999,956	.0	.67
	CDP FINANCIAL INC COMMERCIAL PAPER		03/12/2021	0.120	04/09/2021	19,999,467	.0	1,333
	CENTERPOINT ENERGY INC COMMERCIAL PAPER	LS.	03/30/2021	0.120	04/01/2021	41,000,000	.0	.137
	CENTERPOINT ENERGY RESOURCES C COMMERCIAL PAPER	LS.	03/30/2021	0.120	04/01/2021	30,000,000	.0	.100
	CONSOLIDATED EDISON CO. OF NY COMMERCIAL PAPER		03/31/2021	0.130	04/19/2021	19,998,700	.0	.72
	DENMARK (KINGDOM OF) COMMERCIAL PAPER		03/29/2021	0.100	04/29/2021	17,998,600	.0	.150
	ENBRIDGE (US) INC COMMERCIAL PAPER		03/19/2021	0.200	04/06/2021	7,048,804	.0	.509
	ENI FINANCE COMMERCIAL PAPER	LS.	03/24/2021	0.380	06/03/2021	4,497,008	.0	.333
	ERP OPER LP COMMERCIAL PAPER	LS.	03/18/2021	0.250	06/18/2021	19,989,167	.0	1,806
	ERSTE ABWICKLUNGSANSTALT COMMERCIAL PAPER		03/24/2021	0.125	05/25/2021	39,992,500	.0	.972
	European Invmt Bk COMMERCIAL PAPER		03/16/2021	0.120	04/16/2021	14,999,250	.0	.800
	European Invmt Bk COMMERCIAL PAPER		03/23/2021	0.125	05/14/2021	14,997,760	.0	.365
	FED DESJA QUEBEC COMMERCIAL PAPER		03/11/2021	0.095	04/01/2021	15,000,000	.0	.831
	FED DESJA QUEBEC COMMERCIAL PAPER		03/22/2021	0.100	04/19/2021	9,999,500	.0	.278
	FMS WERTMANAGEMENT AOER COMMERCIAL PAPER		03/17/2021	0.110	04/15/2021	24,998,931	.0	1,146
	FMS WERTMANAGEMENT AOER COMMERCIAL PAPER		03/26/2021	0.140	05/26/2021	17,496,257	.0	.408
	FMS WERTMANAGEMENT AOER COMMERCIAL PAPER		03/26/2021	0.110	04/20/2021	9,999,419	.0	.183
	GLENCORE FUNDING LLC COMMERCIAL PAPER	LS.	03/23/2021	0.350	06/21/2021	24,980,312	.0	1,701
	GLENCORE FUNDING LLC COMMERCIAL PAPER	LS.	03/23/2021	0.350	06/23/2021	24,979,826	.0	1,701
	GLENCORE FUNDING LLC COMMERCIAL PAPER		03/19/2021	0.270	04/22/2021	7,398,835	.0	.722
	HEALTHPEAK PROPERTIES INC COMMERCIAL PAPER	LS.	03/29/2021	0.220	04/21/2021	19,997,556	.0	.367
	HEALTHPEAK PROPERTIES INC COMMERCIAL PAPER		03/17/2021	0.210	04/07/2021	14,999,475	.0	1,313
	HEALTHPEAK PROPERTIES INC COMMERCIAL PAPER	LS.	03/25/2021	0.220	04/15/2021	14,998,717	.0	.642
	HEALTHPEAK PROPERTIES INC COMMERCIAL PAPER	LS.	03/24/2021	0.180	04/01/2021	20,000,000	.0	.800
	HITACHI AMERICA CAPITAL LTD COMMERCIAL PAPER	LS.	03/25/2021	0.200	04/08/2021	29,998,931	.0	1,744
	HITACHI AMERICA CAPITAL LTD COMMERCIAL PAPER		03/22/2021	0.180	04/08/2021	39,998,600	.0	2,000
	HYUNDAI CAPITAL AMERICA COMMERCIAL PAPER	LS.	03/30/2021	0.110	04/01/2021	45,287,000	.0	.138
	HYUNDAI CAPITAL AMERICA COMMERCIAL PAPER		03/19/2021	0.200	04/06/2021	9,999,722	.0	.722
	INTERCONTINENTAL EXCHANGE INC COMMERCIAL PAPER	LS.	03/29/2021	0.170	04/12/2021	19,998,961	.0	.283
	INTERCONTINENTAL EXCHANGE INC COMMERCIAL PAPER	LS.	03/30/2021	0.170	04/13/2021	22,998,697	.0	.217
	INTERCONTINENTAL EXCHANGE INC COMMERCIAL PAPER		03/17/2021	0.170	04/01/2021	10,000,000	.0	.708
	LVMH MOET HENNESSY LOUIS VUITT COMMERCIAL PAPER		03/26/2021	0.100	04/22/2021	26,998,425	.0	.450
	LVMH MOET HENNESSY LOUIS VUITT COMMERCIAL PAPER		03/12/2021	0.110	04/12/2021	9,999,664	.0	.611
	NATIONAL SECURITIES CLEARING C COMMERCIAL PAPER		03/17/2021	0.120	04/05/2021	9,999,867	.0	.467
	NEDERLANDSE WATERSCHAPSBANK NV COMMERCIAL PAPER		03/29/2021	0.105	05/03/2021	24,997,667	.0	.146
	NOMURA SECURITIES INTERNATIONAL TRI PARTY REPO	RR.	03/31/2021	0.010	04/01/2021	135,000,000	.38	.0
	REALTY INCOME CORP COMMERCIAL PAPER	LS.	03/25/2021	0.210	04/23/2021	17,347,773	.0	.708
	SEMPRA GLOBAL COMMERCIAL PAPER		03/11/2021	0.240	04/20/2021	6,499,177	.0	.910
	TORONTO-DOMINION BANK/THE COMMERCIAL PAPER		03/30/2021	0.070	04/09/2021	49,999,222	.0	.194
	TORONTO-DOMINION BANK/THE COMMERCIAL PAPER		03/24/2021	0.070	04/01/2021	25,000,000	.0	.389
	TRANSCANADA PIPELINES LIMITED COMMERCIAL PAPER		03/16/2021	0.210	04/16/2021	8,999,213	.0	.840
	UBS GROUP FDG JERSEY LTD CORP FOREIGN	LS.	03/26/2021	3.000	04/15/2021	21,523,288	297,417	(296,775)
	UDR INC COMMERCIAL PAPER		03/12/2021	0.200	04/09/2021	4,999,778	.0	.556

STATEMENT AS OF MARCH 31, 2021 OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
	VENTAS REALTY LP COMMERCIAL PAPER	LS.....	..03/22/2021	0.180	..04/09/2021	14,999,400	0	750
	VENTAS REALTY LP COMMERCIAL PAPER	LS.....	..03/22/2021	0.180	..04/12/2021	26,498,543	0	1,325
	VW CREDIT INC COMMERCIAL PAPER	LS.....	..03/23/2021	0.200	..04/05/2021	34,999,222	0	1,750
	WEC ENERGY GROUP INC COMMERCIAL PAPER .....	.....	..03/25/2021	0.200	..04/08/2021	15,299,405	0	595
	WEC ENERGY GROUP INC COMMERCIAL PAPER	LS.....	..03/22/2021	0.180	..04/05/2021	20,499,590	0	1,025
3299999.	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					1,299,557,762	300,201	(256,077)
3899999.	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					1,299,557,762	300,201	(256,077)
4899999.	Total - Hybrid Securities					0	0	0
5599999.	Total - Parent, Subsidiaries and Affiliates Bonds					0	0	0
6099999.	Subtotal - SVO Identified Funds					0	0	0
	Nine Point Energy, LLC Sr. Secured		..03/18/2021	9.125	..06/18/2021	1,516,265	5,307	0
6399999.	Subtotal - Bonds - Unaffiliated Bank Loans - Issued					1,516,265	5,307	0
6599999.	Subtotal - Unaffiliated Bank Loans					1,516,265	5,307	0
7699999.	Total - Issuer Obligations					1,624,554,969	300,201	(253,786)
7799999.	Total - Residential Mortgage-Backed Securities					0	0	0
7899999.	Total - Commercial Mortgage-Backed Securities					0	0	0
7999999.	Total - Other Loan-Backed and Structured Securities					0	0	0
8099999.	Total - SVO Identified Funds					0	0	0
8199999.	Total - Affiliated Bank Loans					0	0	0
8299999.	Total - Unaffiliated Bank Loans					1,516,265	5,307	0
8399999.	Total Bonds					1,626,071,234	305,508	(253,786)
74440E-30-0	DRYDEN CORE FUND MM SER MMF PRU Institutional Money Market	LS.....	..03/31/2021	0.000 .....	.....	659,554,347	51,239	1,317
74440E-30-0	DRYDEN CORE FUND MM SER MMF PRU Institutional Money Market	LS.....	..03/29/2021	0.000 .....	.....	415,825,534	56,403	47,134
38141W-27-3	Goldman Sachs MMKT .....	.....	..03/31/2021	0.070 .....	.....	11,326,371	673	0
38141W-27-3	Goldman Sachs MMKT .....	.....	..03/30/2021	0.070 .....	.....	6,768,455	402	269
38141W-27-3	Goldman Sachs MMKT .....	.....	..03/29/2021	0.070 .....	.....	25,314,985	1,709	1,368
38141W-27-3	Goldman Sachs MMKT .....	.....	..03/16/2021	0.070 .....	.....	477,677	28	22
38141W-27-3	Goldman Sachs MMKT .....	.....	..03/11/2021	0.070 .....	.....	3,556,794	211	163
38141W-27-3	Goldman Sachs MMKT .....	.....	..03/22/2021	0.070 .....	.....	1,364,233	81	63
38141W-27-3	Goldman Sachs MMKT .....	.....	..03/10/2021	0.070 .....	.....	2,720,778	162	152
481200-66-2	JP MORGAN USGOVT MMKT CAP MONEY MARKET .....	.....	..03/30/2021	1.000 .....	.....	1,181,242	622	0
857492-70-6	STATE STR INSTL INVT TR MMKT .....	.....	..03/31/2021	0.000 .....	.....	65,340	0	0
8599999.	Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO					1,128,155,756	111,530	50,488
9999999.	Total Cash Equivalents					2,754,226,990	417,038	(203,298)