



## ***NEWS RELEASE***

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### **MSC Income Fund Announces Fourth Quarter and Full Year 2024 Earnings Release and Conference Call Schedule**

***Call Scheduled for 10:00 a.m. Eastern Time on Thursday, March 20, 2025***

**HOUSTON – February 20, 2025** – MSC Income Fund, Inc. (NYSE: MSIF) (the “Company”) is pleased to announce that it will release its fourth quarter and full year 2024 results on Wednesday, March 19, 2025 after the financial markets close. In conjunction with the release, the Company has scheduled a conference call, which will be broadcast live via phone and over the Internet, on Thursday, March 20, 2025 at 10:00 a.m. Eastern time. Investors may participate either by phone or audio webcast.<sup>(1)</sup>

**By Phone:** Dial 412-902-0030 at least 10 minutes before the call. A replay will be available through Thursday, March 27, 2025 by dialing 201-612-7415 and using the access code 13751747#.

**By Webcast:** Connect to the webcast via the Investor Relations section of the Company’s website at [www.mscomefund.com](http://www.mscomefund.com). Please log in at least 10 minutes in advance to register and download any necessary software. A replay of the conference call will be available on the Company’s website shortly after the call and will be accessible until the date of the Company’s earnings release for the next quarter.

#### **ABOUT MSC INCOME FUND, INC.**

The Company ([www.mscomefund.com](http://www.mscomefund.com)) is a principal investment firm that primarily provides debt capital to private companies owned by or in the process of being acquired by a private equity fund. The Company’s portfolio investments are typically made to support leveraged buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies that operate in diverse industry sectors. The Company seeks to partner with private equity fund sponsors and primarily invests in secured debt investments within its private loan investment strategy. The Company also maintains a portfolio of customized long-term debt and equity investments in lower middle market companies, and through those investments, the Company has partnered with entrepreneurs, business owners and management teams

in co-investments with Main Street Capital Corporation (NYSE: MAIN) (“Main Street”) utilizing the customized “one-stop” debt and equity financing solution provided in Main Street’s lower middle market investment strategy. The Company’s private loan portfolio companies generally have annual revenues between \$25 million and \$500 million. The Company’s lower middle market portfolio companies generally have annual revenues between \$10 million and \$150 million.

#### **ABOUT MSC ADVISER I, LLC**

MSC Adviser I, LLC is a wholly owned subsidiary of Main Street that is registered as an investment adviser under the Investment Advisers Act of 1940, as amended. It currently manages investments for external parties, including the Company.

#### **End Notes**

- (1) No information contained on the Company’s website or disclosed on the March 20, 2025 conference call, including the webcast and the archived versions, is incorporated by reference in this press release or any of the Company’s filings with the SEC, and you should not consider that information to be part of this press release or any other such filing.