Chimera Investment Corporation 2016 Dividend Tax Information



Security Description	Record Date	Payable Date	Dividends Declared	2016 Total (Current Year)	Ordinary Dividends	Qualified Dividends	Capital Gain Distributions	Nondividend Distributions	2017 Distribution*
	3/17/2016	3/31/2016	\$0.5000	\$0.5000	\$0.5000	-	-	-	-
Common Stock	3/31/2016	4/28/2016	\$0.4800	\$0.4800	\$0.4800	-	-	-	-
CUSIP: 16934Q208	6/30/2016	7/29/2016	\$0.4800	\$0.4800	\$0.4800	-	-	-	-
Ticker: CIM	9/30/2016	10/27/2016	\$0.4800	\$0.4800	\$0.4363	-	\$0.0437	-	-
	12/30/2016	1/27/2017	\$0.5000	\$0.2089	\$0.2089	\$0.0042	-	-	\$0.2911
TOTAL			\$2.4400	\$2.1489	\$2.1052	\$0.0042	\$0.0437	\$0.0000	\$0.2911
Series A Preferred Stock	12/1/2016	12/30/2016	\$0.4222	\$0.4222	\$0.4222	_	_		
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TOTAL			\$0.4222	\$0.4222	\$0.4222	\$0.0042	\$0.0000	\$0.0000	\$0.0000

^{*}Chimera Investment Corporation ("CIM") is a real estate investment trust ("REIT") within the meaning of Sections 856 through 860 of the Internal Revenue Code of 1986, as amended, and the regulations promulgated thereunder (the "Code"). In accordance with the Code, dividends declared by a REIT during the last three months of a calendar year (and payable to shareholders of record on a specified date in such month), but which are actually paid during January of the following calendar year, are considered paid on December 31 of the calendar year in which the dividends were declared to the extent of the REIT's distributable earnings and profits.

Shareholders should review the tax statements received from their brokerage firms, transfer agents or other institutions to confirm the dividend distribution information reported in those statements conforms to the information reported here. Shareholders should consult their tax advisors to determine their tax treatment of any dividend distributions received from CIM.