



COMPANY OVERVIEW

PolarityTE™, Inc. is the owner of a novel regenerative medicine and tissue engineering platform developed and patented by Denver Lough MD, PhD. This radical and proprietary technology employs a patients' own cells for the healing of full-thickness functionally-polarized tissues. If clinically successful, the PolarityTE™ platform will be able to provide medical professionals with a truly new paradigm in wound healing and reconstructive surgery by utilizing a patient's own tissue substrates for the regeneration of skin, bone, muscle, cartilage, fat, blood vessels and nerves. It is because PolarityTE™ uses a natural and biologically sound platform technology, which is readily adaptable to a wide spectrum of organ and tissue systems, that the company and its world-renowned clinical advisory board, are poised to drastically change the field and future of translational regenerative medicine.

RECENT NEWS

PolarityTE™ Provides Business Updates on Clinical Use of SkinTE™ : Regeneration of Full-Thickness Skin

Feb 5 2018, 9:00 AM EST

PolarityTE to Participate in Corporate Access Event in San Francisco, January 8 – 9, 2018

Dec 21 2017, 8:00 AM EST

STOCK OVERVIEW

Symbol	COOL
Exchange	NASDAQ
Shares OS	6,922,044
Market Cap	\$132.7M
Last Price	\$19.17
52-Week Range	\$5.61 - \$32.630001

MANAGEMENT TEAM

Denver Lough, M.D., Ph.D.

Chairman of the Board, President, Chief Executive Officer, Chief Scientific Officer

Edward Swanson, M.D.

Executive Vice President, Chief Operating Officer & Director

John Stetson

Executive Vice President, Chief Financial Officer & Director

Michael W. Neumeister, MD, FRCSC, FACS

Chief Medical Officer

Cameron Hoyler, J.D.

Chief Legal Officer & General Counsel

Jennifer Burdman, J.D.

Chief Intellectual Property Officer and Deputy General Counsel

Stephen Milner, MD, DDS, DSc, FRCSE, FACS

Chief Clinical Officer

Maurice Nahabedian, MD, FACS

Chief Surgical Officer

Holly Kramen, J.D.

Chief Compliance Officer and Privacy Officer

POLARITYTE™, INC.

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DISCLAIMER

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.