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ANDERSEN®

Andersen Accelerates Global Expansion with Six Acquisitions in Mexico and the United States

Deals Add Approximately $34.5 Million in Annualized Revenue, Strengthening Andersen's Integrated Professional Services Platform and Expanding Andersen Consulting

SAN FRANCISCO--(BUSINESS WIRE)-- Andersen Group Inc. (NYSE: ANDG), one of the fastest-growing global professional services firms, today announced the acquisition of Andersen Mexico, a leading tax and legal firm, along with five U.S.-based Andersen Consulting firms—Clareo, BD Emerson, Daniels Consulting Group, Endeavor Management and Zenger Folkman—further strengthening its integrated, multi-dimensional professional services platform while accelerating the growth of Andersen Consulting.

The transactions are expected to contribute approximately $34.5 million in annualized revenue, increasing the total annualized revenue from acquisitions announced since Andersen's first quarter update to approximately $67 million.

The acquisition of Andersen Mexico expands Andersen's presence in one of North America's most important markets, strengthening the firm's ability to serve multinational corporations and growing businesses with integrated tax, legal and business advisory services.

The remaining five acquisitions expand Andersen Consulting's capabilities in the United States across several high-growth disciplines:

- Artificial Intelligence and Digital Transformation – Leveraging AI and emerging technologies to modernize operations, improve decision-making and accelerate digital transformation.
- Strategy, Innovation and Growth – Helping organizations define strategy, unlock new growth opportunities and strengthen competitive advantage.
- Enterprise and Finance Transformation – Improving operational and financial performance through business transformation, process optimization and technology enablement.
- Cybersecurity – Strengthening cyber resilience by helping organizations manage cyber risk, regulatory compliance and protecting critical assets.
- Human Capital and Organizational Transformation – Developing high-performing organizations by strengthening leadership, aligning talent with business strategy and leading organizational change.

These transactions reflect the depth of Andersen's acquisition pipeline and its continued investment in consulting. Andersen Consulting now includes more than 37,000 professionals globally, and the Company continues to evaluate more than 27 consulting firms in various stages of discussion and integration. Management is also pursuing acquisitions across tax, legal, valuation and consulting services in key markets around the world, supporting sustained revenue growth, earnings expansion and long-term shareholder value.

"Our strategy continues to gain momentum as we build one of the world's leading integrated professional services organizations," said Mark L. Vorsatz, Chairman and Chief Executive Officer of Andersen Group Inc. "The acquisition of Andersen Mexico strengthens our tax and legal platform in one of North America's most important markets, while the addition of five Andersen Consulting firms expands our capabilities across high-growth consulting disciplines. Together, these acquisitions enhance our ability to deliver integrated solutions to clients worldwide, strengthen our competitive position and support our long-term growth strategy."

Looking ahead, Andersen expects acquisitions to remain a meaningful driver of growth alongside continued organic expansion. The combination of a robust acquisition pipeline, the continued expansion of Andersen Consulting and increasing cross-selling opportunities across service lines positions the Company to continue delivering strong long-term growth.

These transactions are expected to close in the fourth quarter of 2026.

About Andersen Group Inc.

Andersen is a leading provider of independent tax, valuation and financial advisory services to individuals, family offices, businesses and alternative investment funds in the United States. Andersen’s differentiated approach to client service is rooted in core values that emphasize stewardship, transparency and the seamless delivery of independent, high-quality service. Worldwide, Andersen’s presence spans more than 180 countries through its global platform of member and collaborating firms delivering tax, legal, valuation and consulting services across more than 1,000 locations with over 3,000 partners and 50,000 professionals.

Forward-Looking Statements

This release contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995. These statements relate to future events or our future financial performance and involve known and unknown risks, uncertainties and other factors that may cause actual results, levels of activity, performance or achievements to differ materially from those expressed or implied by these forward-looking statements.

Forward-looking statements may include, but are not limited to, statements regarding our outlook, guidance, strategies, plans, objectives, expectations and intentions, and are often identified by words such as “may,” “will,” “should,” “expect,” “anticipate,” “intend,” “plan,” “believe,” “estimate,” “forecast,” “target,” “project,” or similar expressions.

These forward-looking statements are based on current expectations and assumptions that are subject to risks and uncertainties, many of which are outside our control. Important factors that could cause actual results to differ materially include, but are not limited to, economic conditions, competitive pressures, changes in customer demand, regulatory developments, technological changes, and other risks described in our filings with the Securities and Exchange Commission (SEC), including our most recent Form 10-K and subsequent Form 10-Q filings.

We undertake no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

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