



NEWS RELEASE

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Main Street Announces New Portfolio Investment

Invests \$35.0 Million in Recapitalization of Commercial Concrete Subcontractors

HOUSTON – January 7, 2026 – Main Street Capital Corporation (NYSE: MAIN) (“Main Street”) is pleased to announce that it recently completed a new portfolio investment totaling \$35.0 million to facilitate the minority recapitalizations of two commercial concrete contracting companies (the “Companies”) under one holding company. Main Street partnered with the Companies’ existing owners and management teams to facilitate the transactions, with Main Street’s investment including a combination of first lien, senior secured term debt and a direct minority equity investment.

Headquartered in the Northeastern United States, the Companies are industry leading providers of comprehensive concrete services, including earthwork for foundations, construction of footings, stem walls and retaining walls, and the installation of both unreinforced and reinforced concrete slabs. Additional capabilities include installation of exterior concrete solutions such as truck aprons, dolly strips, drive-in ramps and loading docks. The Companies’ services are utilized in various large commercial applications, including warehouses, distribution centers, data centers and cold storage facilities.

ABOUT MAIN STREET CAPITAL CORPORATION

Main Street (www.mainstcapital.com) is a principal investment firm that primarily provides customized long-term debt and equity capital solutions to lower middle market companies and

debt capital to private companies owned by or in the process of being acquired by a private equity fund. Main Street’s portfolio investments are typically made to support management buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies that operate in diverse industry sectors. Main Street seeks to partner with entrepreneurs, business owners and management teams and generally provides customized “one-stop” debt and equity financing solutions within its lower middle market investment strategy. Main Street seeks to partner with private equity fund sponsors and primarily invests in secured debt investments in its private loan investment strategy. Main Street’s lower middle market portfolio companies generally have annual revenues between \$10 million and \$150 million. Main Street’s private loan portfolio companies generally have annual revenues between \$25 million and \$500 million.

Main Street, through its wholly-owned portfolio company MSC Adviser I, LLC (“MSC Adviser”), also maintains an asset management business through which it manages investments for external parties. MSC Adviser is registered as an investment adviser under the Investment Advisers Act of 1940, as amended.