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## Kartoon Channel

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Kartoon Channel! - International

(Updated 31/05/2022)













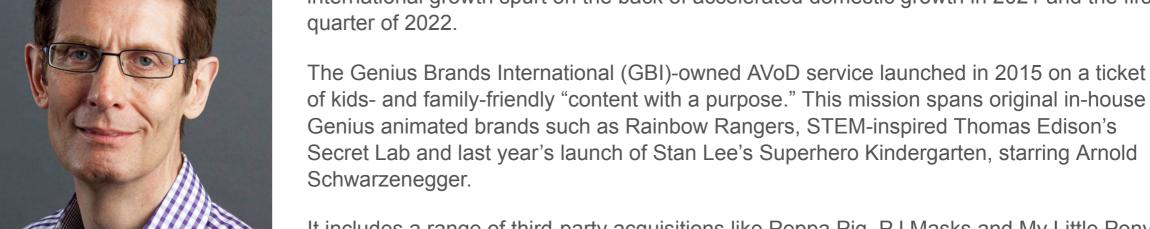


content opportunities on the cards. Gün Akyuz reports.



Overview

North America's kid-friendly digital streamer Kartoon Channel! is enjoying a major international growth spurt on the back of accelerated domestic growth in 2021 and the first



Kartoon Channel!'s kids- and family-friendly "content with a purpose" strategy is set for major international growth with new

It includes a range of third-party acquisitions like Peppa Pig, PJ Masks and My Little Pony. Its North American footprint includes 100 million-plus US households and a presence on Paul Robinson virtually all major distribution platforms. Kartoon Channel! international expansion is being directed by veteran kids' programming exec Paul Robinson, who joined in December as managing director of Kartoon Channel! Worldwide. Alongside branded Kartoon Genius programming blocks,

GBI's portfolio of production entities, content libraries and related IP brands for licensing and merchandising grew significantly in 2021, with the acquisition of several key businesses, giving it an inventory of 20,000-plus episodes and movies, and helping it to record revenues, up 217% year on year. Revenues have continued to climb, up 35% for Q1 2022 over the same period in 2021.

Kartoon Channel!'s in-house inventory expanded following GBI acquiring a 28.6% stake in <u>Your\_Family\_Entertainment</u> (YFE)

which launched in March, a roll-out of Kartoon Channel! branded linear and AVoD networks is now underway.

last December. The move has given it control over Europe's largest independent children's content owner and broadcaster, including a library of 3,500 animated episodes and feature films and its international network of Fix & Foxi kids' pay TV channels. Last year's acquisition spree also included Canadian independent kids' SVoD service



Ameba TV and its 13,000-episode library of licensed content and its proprietary platform technology, which now powers GBI's newly soft-launched SVoD service Kartoon Channel Kidaverse. This April, GBI completed its acquisition of Canada's WOW!, which includes animation production giant Mainframe Animation and multichannel network Frederator Channel,

home to more than 2,500 channels and creator of animated shortform content.

gives kids and family audiences access to a "productive, interesting, safe and fun

environment to consume content and to build good habits for years to come," he says. "We think there's a definite hole in the market and need for that. What parents are clamouring for is something that safely fosters growth of kids' minds and imaginations, and Acknowledging the wide range of services available to kids out there, from legacy pay TV offerings to streamers and social

Kartoon Channel!'s president, Jon Ollwerther, says its content with a purpose positioning

behaviours."

keep their kids as kids and instil those positive values in them, and that's where content with a purpose comes in, and where Genius Brands and our ethos comes in." Launching an AVoD service was going against the grain at a time when SVoD was the market trend, observes Ollwerther. "We

media platforms, Ollwerther says that with content tending towards the edgy and kids growing up faster, many parents "want to

saw an opportunity to launch something that was providing free quality content for kids and families," he explains. 2021 saw Kartoon Channel! in the US grow its unique users by 51%, video plays by 90%, unique advertisers by 130% and

revenues by 282%. Ollwerther puts this success down to "really responding to what the market is looking for right now." With even more options for parents and kids in today's



fungible tokens (NFTs) and digital collectibles.

media landscape, Kartoon Channel!'s competitors tend to be platforms like Roblox and YouTube, "in the sense that we're looking for the same share of a child's [and parent's] day," he says. This April saw GBI extend its AVoD proposition further by

launching Kartoon Channel! as a free, ad-supported network on the Roku Channel. It also soft-launched its new SVoD option, Kartoon Channel Kidaverse. Launching an SVoD service in the current climate is also going against the grain, but is definitely future-facing for

the "Generation Alpha that doesn't know a world without 5G connectivity," says Ollwerther. Along with 15,000 hours of programming, it will soon be offering an entry point to kid-friendly metaversal features that allow them to "develop those positive habits at an earlier age, where it is perhaps a good time for parental oversight and The service will be developed iteratively over time, "because the market isn't quite ready for a full metaverse product just now,"

explains. This will tie into Genius properties such as the upcoming Shaq's Garage, which will have "technology woven through its DNA," says Ollwerther. Internationally, Kartoon Channel! has so far launched in Asia Pacific. In March, it launched in Australia as an AVoD service on Samsung TV Plus and on May 25 it arrived in New Zealand. Robinson says the group plans more AVoD services and FAST

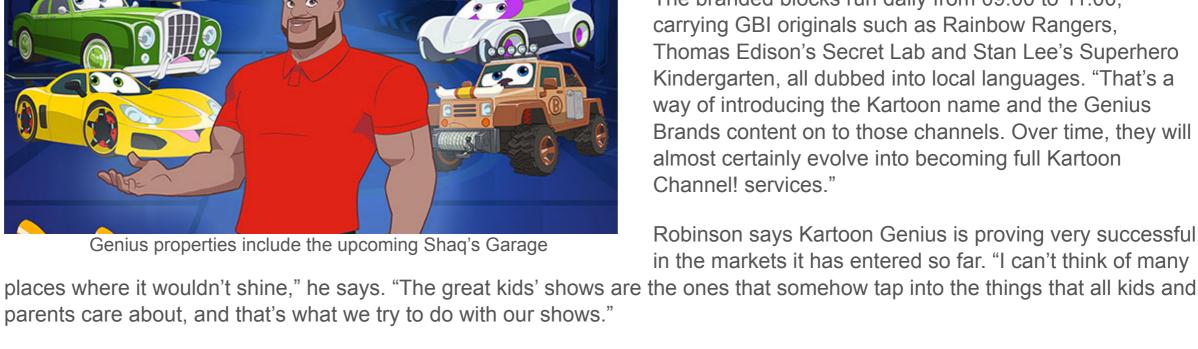
he notes. Features to be added over the next months and quarters include kid-friendly immersive content, gaming, non-

"Kids are massive collectors and have a voracious appetite for collection, and for today's kids it's going to be NFTs," he

channels in both Europe and Asia. "They will work in selected markets where there are the right partners," he says, citing the likes of LG, Samsung and Roku. Its recently launched Kartoon Genius <u>branded programming blocks</u> have been up and running on YFE's kids' pay TV channel

Fix & Foxi in Europe, MENA and Latin America since March. "By acquiring YFE, we've acquired a series of very well distributed services," says Robinson, of the deal that propelled Kartoon Genius into 67-plus countries and more than 50 million households. It now runs an English- and Arabic-language service in the

MENA region; one for Germany, Austria and Switzerland; another for Bulgaria, plus the Balkans; and a service for Spanishspeaking Central and South America, excluding Brazil. Following the programming block, Fix & Foxi channels are now set to rebrand as Kartoon Channel!, with Latin



The branded blocks run daily from 09.00 to 11.00, carrying GBI originals such as Rainbow Rangers, Thomas Edison's Secret Lab and Stan Lee's Superhero

America likely to be the first in 2023, says Robinson.

Kindergarten, all dubbed into local languages. "That's a way of introducing the Kartoon name and the Genius Brands content on to those channels. Over time, they will almost certainly evolve into becoming full Kartoon Channel! services." Robinson says Kartoon Genius is proving very successful in the markets it has entered so far. "I can't think of many

Internationally, Kartoon Channel! doesn't see itself competing head-on with the likes of Netflix, Amazon Prime or Disney+, but is positioning itself as an additive, spontaneous purchase for kids. And by offering a range of free and paid entry options the service is making itself widely available to kids and parents, says Ollwerther.

he anticipates 2023 will be a "busy year" for the SVoD version in other markets. The plan is to make Kartoon Channel! available as a linear pay TV, AVoD/FAST or SVoD product, in any combination that makes sense for each market, says Robinson. "There's no doubt we need all three of those models to properly serve kids. We

An SVoD option is also in the offing internationally in 2022, in at least one English-language market, says Robinson. After that

levels of digital conversion, the different price points. All of those things mean that markets are not made equally." "We're talking about global expansion of our existing brand and product, expansion of our digital product into new and exciting avenues and expansion of new content," adds Ollwerther.

want to be where kids are, and they're not all in the same place because of the different levels of broadband, the different

boosted by YFE and Ameba TV's content catalogues.

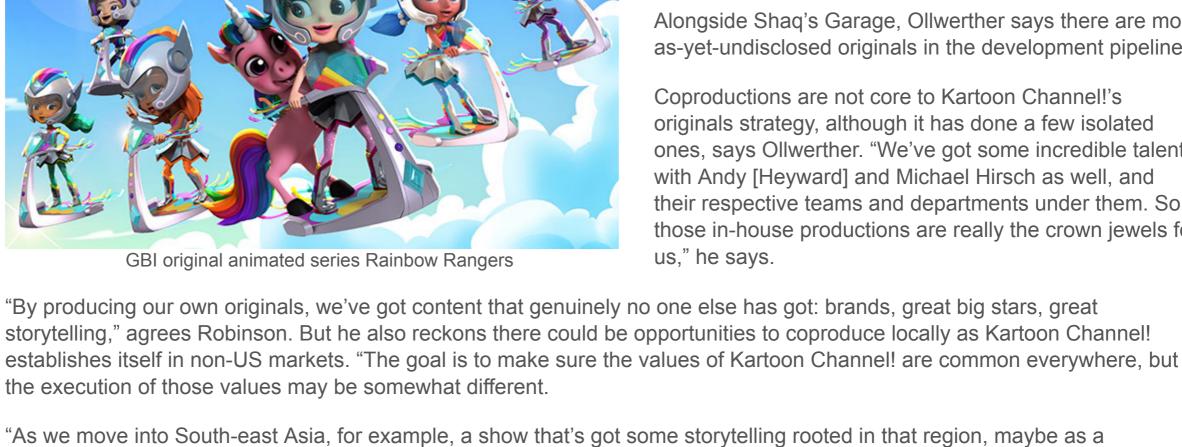
parents.

Current programming, original production, acquisitions

"We've been able to pull the best of the best, use real-world performance data and assemble collections and shows that superresonate with viewers," says Ollwerther, citing Kartoon Channel!'s top trending show and core IP Stan Lee's Superhero Kindergarten and season three of Rainbow Rangers, as well as "older, more nostalgic content" that would appeal to millennial

Kartoon Channel! runs a dual content strategy, driven by exclusive GBI in-house content and third-party licensed fare, now

Kartoon Channel!'s next new original will be animated series Shaq's Garage, starring basketball legend Shaquille O'Neal, who is also exec producer and coproducer. Genius Brands' chief creative officer, David Neuman, is overseeing the project, which is currently in production and expected to launch in Q1 2023. "The themes in that show are very relevant to today's



Alongside Shaq's Garage, Ollwerther says there are more as-yet-undisclosed originals in the development pipeline. Coproductions are not core to Kartoon Channel!'s originals strategy, although it has done a few isolated ones, says Ollwerther. "We've got some incredible talent, with Andy [Heyward] and Michael Hirsch as well, and

kids, with a lot of diversity and inclusivity," comments

Ollwerther. "Of course, it's about the group of cars that

are doing good in the world and that's going to appeal

always to a certain group of kids."

their respective teams and departments under them. So those in-house productions are really the crown jewels for us," he says.

coproduction or a shared voice, might be the right thing to do. Lots of shows work globally but I think people want to see a little

maintaining a global hub of similar content." Robinson adds. Acquired third-party content is also a cornerstone of for Kartoon Channel!'s content mix, with the likes of Peppa Pig and PJ Masks. "You need to have big brands on there. They're must-have because people expect those brands to be there as well as other acquired content," says Robinson, who goes further, arguing that the mix puts Kartoon Channel! in a very strong position.

bit of local representation, in terms of faces, shapes, local storytelling, so you've got an authenticity for that region whilst

do. We don't go off anywhere else, we're focusing on that place. And we think, therefore, we can and will own that space." Kartoon Channel!'s rich seam of exclusive, first-runs and new characters are all supported by GBI's merchandising and licensing business.

"We believe our content offering is not only a rich one, it's also a diverse one, and has this underlying sense of safety, of good values, but is really entertaining kids. That's what we do, and are really focusing on that. If you like, we're super-serving all we

retail, merchandise, loved books, whatever it is. We know that really strong brands with a very good retail presence help the TV viewing as well. So it's that symbiotic relationship." Despite GBI's "fantastic inventory," Robinson says Kartoon Channel! won't be resting on its laurels and will continue seeking out new content for its mix of new originals and acquisitions. "You have to continually look for that next hit, next big thing, next trend and new content creators. You never stop," he says.

and invites creators to pitch ideas by email or to Kartoon Channel!'s team at markets. "I would love to see some fresh stuff. I think shorts are a very good way of getting a gear change. They are useful mechanics to get from one show to another, a way of exposing new talent." He is also eyeing content that involves kids locally with participatory, interactive programming, including hosting.

Robinson flags up animated shorts as a good entry point for new talent

"We're called Genius Brands for a reason," says Robinson. "We're about

building a brand and a brand is about a holistic relationship with a family, which includes all of the opportunities where that could be theme parks,

"We want to be creative and open to the opportunities as they come along," says Robinson. "We are a cartoon channel, so we're always going to be about cartoons, and around the periphery you can play with all sorts of things. And we'll probably



CONTENTCANADA



in f







experiment with a few things."

Thomas Edison's Secret Lab











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