

### Company Overview

COMSovereign Holding Corp. (OTC: COMS) was formed to acquire industry-leading, disruptive, communications and power technologies as well as niche companies capable of rapid integration and expansion using such technologies. We focus primarily on businesses or products to which we can apply new and unique spectral efficiency capabilities including signal modulations, antenna, software, hardware and firmware technologies.

Empowered by the collaborative leadership of our acquired companies, we will continue to develop revolutionary products that surpass present capabilities within the telecom, satellite and power markets and build a company that can organically construct and service best-in-class communications infrastructures from the ground up.

### Investor Relations

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### Management Team

**Daniel L. Hodges**

Board Chairman, CEO and Co-Founder

**John Howell**

President and Director

**Brian T. Mihelich**

Chief Financial Officer

**Dr. Dustin McIntire**

Chief Technology Officer

**Kevin M. Sherlock**

General Counsel and Secretary

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**ComSovereign Holding Corp.**

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### Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.